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SEPTEMBER

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HEALTH 

Health and Human Services Meeting

HHS and CMS will hold a meeting of the Advisory Panel on Clinical Diagnostic Laboratory Tests (CDLT) to make recommendations to the Secretary and the Administrator regarding payment for CDLTs for which CMS received no applicable information to calculate Medicare payment rates.

Hearing on Obamacare Repeal

The Senate Finance Committee is holding a hearing to examine the Graham-Cassidy-Heller-Johnson proposal at 10am ET. The proposal, which would repeal and replace Obamacare, is expected to be voted on Wednesday.

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TELECOM 

FCC Meeting

The Commission could adopt orders affecting media ownership and net neutrality, although, major action on these two contentious issues, appear more likely during the October 26 meeting.

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MACRO 

Hedgeye Macrocsm in Boston: Politics and Portfolios

Hedgeye's exclusive macroeconomic conference held Wednesday, September 27th 2017 at The Langham Hotel in Boston will focus on how the new political environment will affect the markets. This interactive forum features valuable insight and perspective from some of the world's smartest minds on the most important economic, political, and market-based developments and risks facing institutional investors. Get the event details [here](#).

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TELECOM 

Hedgeye Telecom Luncheon in New York

Our Senior Telecom Analyst Paul Glenchur will be hosting a telecom and media policy luncheon in New York City highlighting the FCC outlook following their meeting.

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MACRO 

End of FY17

The binding FY17 budget expires, so Congress needs to have an FY18 budget that includes reconciliation language in order to move their tax reform agenda forward. Congress also needs to address the Coast Guard authorization, the Federal Aviation Administration (FAA) authorization, the Intelligence Agencies' authorization, and the Children's Health Insurance Program (CHIP) authorization.

OCTOBER

1

HEALTH



Implementation Of ACA Medicaid DSH Payment Reductions For 2018-2025

The Department of Health and Human Services is moving forward with cuts to DSH payments that partially compensate hospitals based on who they care for through Medicare.

2

TELECOM



Supreme Court Opening Day

October 2nd marks the opening day for the new Supreme Court Session. Our Senior Telecom Analyst is following cases that could have major implications to the future of the telecom industry.

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DEFENSE



Hedgeye Goes to AUSA 2017

Hedgeye's Senior Defense Analyst Lt. Gen Emerson "Emo" Gardner is hosting a defense day in DC followed by a reception. Join Emo in a "booth walk" of the largest land warfare exposition in North America. View over 720 of the world's most important military hardware suppliers escorted by the man former Secretary of Defense Bob Gates called, "my go-to guy on the budget." *By invitation only.*

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MACRO



Hedgeye Capital Impact Day in Washington, DC

Hedgeye Potomac invites you to join us for a day on Capitol Hill, as we attend briefings and hold roundtable discussions on a wide range of policy and political topics that will have an impact on our domestic and global economy. *By invitation only.*

ENERGY



Hedgeye Energy Conference in New York

Our Senior Energy Analyst Joe McMonigle is hosting a Hedgeye energy conference in New York City. Topics include regulating pipelines, grid reliability, energy infrastructure in the Trump Administration, and an OPEC meeting preview. It is headlined by former OPEC President & New FERC Commissioner. Get the event details [here](#).

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MACRO



National AFL-CIO Convention

Every four years, the AFL-CIO holds a convention to democratically elect officers. Elected delegates representing working people from across the country and from every job category come together to choose their leader and express their policy preferences. This convention adopts resolutions that guide the labor movement with the goal of improving the lives of working people.

NOVEMBER

HEALTH 

Health Department's Big Month

We anticipate these final changes that the Administration has worked on to take place: notice of proposed rulemaking medical device de novo classification process, finalization of home health payment rule including new groupings model payment system, finalization of physicians fee schedule and other revisions to Medicare Part B (including changes to the 340b program), finalization of hospital outpatient and ASC payment rule (including removal of total knee replacement from the Medicare inpatient only list).

1

HEALTH 

Open Enrollment

The 2018 open enrollment period for Obamacare begins November 1 and runs through December 15. Depending on the legislation Congressional Republicans can pass, the individual market place may look very different. This date is more symbolic than substantial as Congress members use it as a gateway to media to tout or condemn Obamacare.

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MACRO 

Asian Pacific Economic Cooperation

President Trump is expected to attend the APEC Summit in Vietnam. The Summit is the largest annual meeting for APEC which seeks to build relationships between Asia and the Pacific. After Trump pulled out of TPP and critiqued other Asian alliances, all eyes will be on new trade talks and resolutions coming out of the summit.

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MACRO 

Election Day

The biggest elections to watch this year are the gubernatorial races in Virginia and New Jersey. In both states, the incumbent is term-limited, creating an opportunity for both states to swing. If Georgia's special House election is any indicator, we will see an uptick in outside donors and advertising, especially from Democrats looking to counter Trump. The New York mayor's race is also expected to have record donation numbers.

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MACRO 

Hedgeye Macrocism in New York: Politics and Portfolios

Hedgeye's exclusive macroeconomic conference held Wednesday, November 8th 2017 at The Paley Center for Media in New York City will focus on how the new political environment will affect the markets. This interactive forum features valuable insight and perspective from some of the world's smartest minds on the most important economic, political, and market-based developments and risks facing institutional investors. Event details to come.

DECEMBER

8

MACRO

Fiscal Cliff

President Trump struck a deal with Congressional leaders in September to extend the debt limit and government funding until December 8th pairing it with \$15.3 Billion in funding for Hurricane disaster relief. Congress also extended the National Flood Insurance Program. While some rank and file House Republicans opposed it, the debt limit is raised – and extraordinary measures can allow for the Treasury Department to extend further until March/April 2018.



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MACRO

Mini Cliff

December 31 is the next expiring deadline for several programs. Congress will need to address, extend, or reinstate these pieces of legislation before this time: Foreign Intelligence Surveillance Act (FISA), Medicare extenders, and a number of tax extenders are set to expire. This also marks the sunset for the temporary increase in ground ambulance services, moratoria on collection of health insurance and the medical device tax, and the therapy cap exception process.



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MACRO

Alabama Senate Race

The general election for U.S. Senate in Alabama is on December 12th. This election is a test between warring factions of the Republican Party potentially giving the democrat an opening in the rock-ribbed red state. The election is being held to fill the seat left vacant by AG Jeff Sessions.



FINANCIAL

FOMC Meeting and Yellen Press Conference

The FOMC hold its quarterly meeting, followed by a press briefing to present the group's current economic projections and policy decisions.