

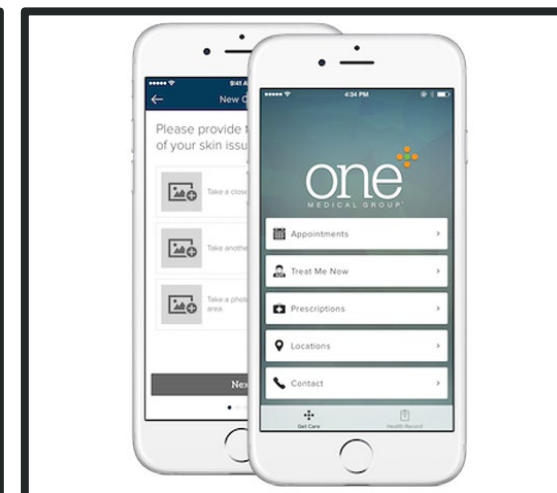
HEDGEYE



# Health Care Position Monitor Update

App Download Data, AMN Tracker, ADP & BLS Employment

July 6, 2020



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# Health Care Position Monitor

For Week of July 6, 2020

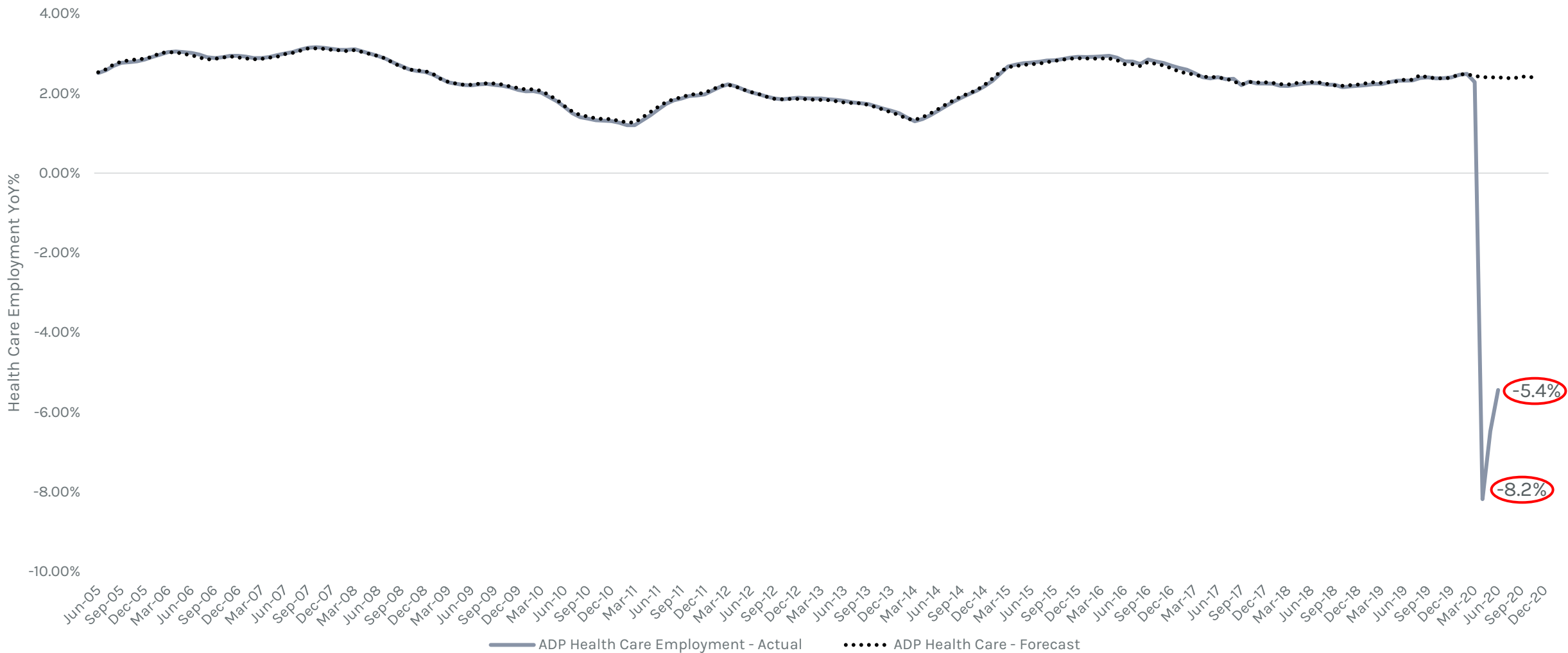
Best Ideas - Longs					Best Ideas - Shorts						
LONG		Price	Mkt Cap (\$B)	Trend	Tail	SHORT		Price	Mkt Cap (\$B)	Trend	Tail
Active Longs						Active Shorts					
ONEM	1Life Healthcare, Inc.	\$ 39.77	\$5.0B	✓	✓	AMN	AMN Healthcare Services, Inc.	\$ 44.21	\$2.1B	×	×
TDOC	Teladoc Health, Inc.	\$ 218.75	\$16.3B	✓	✓	GH	Guardant Health, Inc.	\$ 85.25	\$8.1B	×	×
						EXAS	Exact Sciences Corporation	\$ 89.10	\$13.3B	×	×
						HQY	HealthEquity Inc	\$ 60.89	\$4.3B	×	×
Long Bias						Short Bias					
TXG	10x Genomics Inc Class A	\$ 90.46	\$5.2B			HRC	Hill-Rom Holdings, Inc.	\$ 113.69	\$7.6B		
						MASI	Masimo Corporation	\$ 237.17	\$12.8B		
						NVTA	Invitae Corp.	\$ 33.76	\$4.2B		
						HCA	HCA Healthcare Inc	\$ 98.29	\$33.2B		
						DVA	DaVita Inc.	\$ 82.18	\$10.0B		
						ILMN	Illumina, Inc.	\$ 382.87	\$56.3B		

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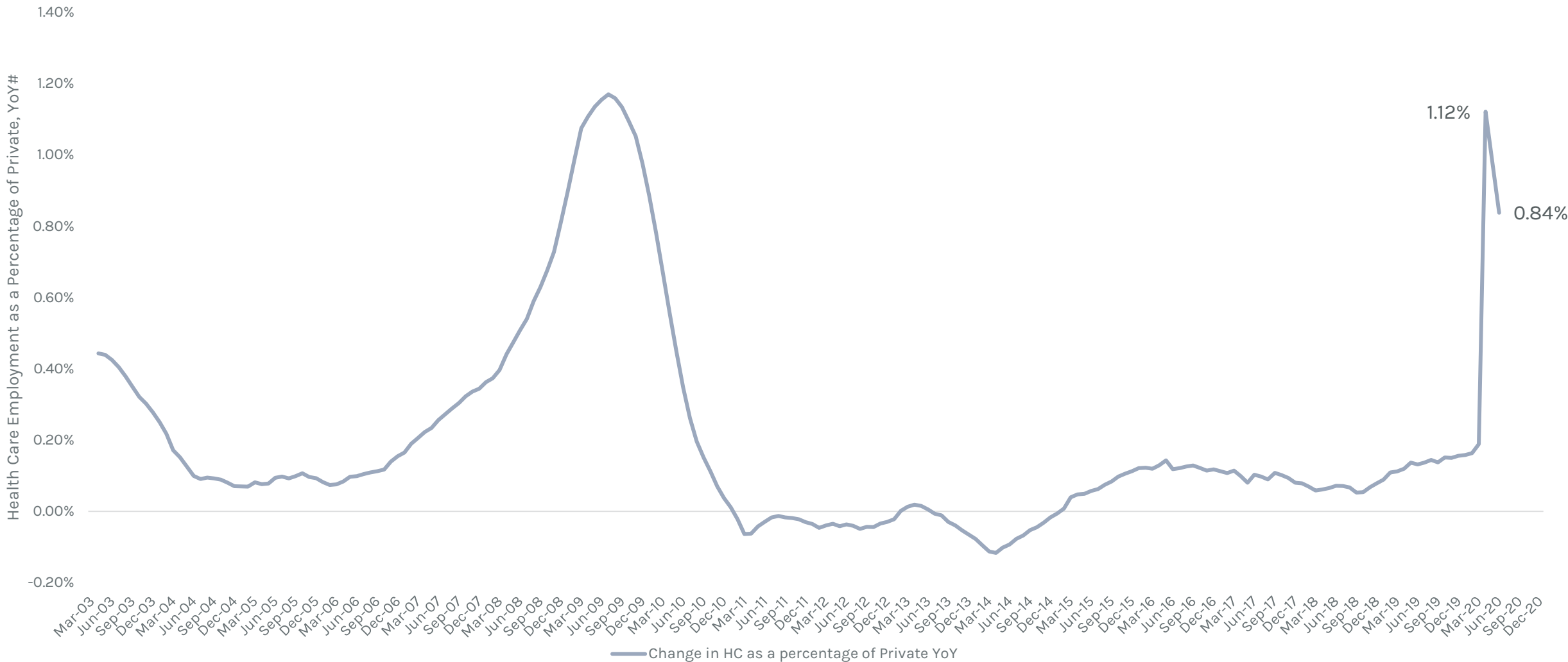
# ADP Employment Report | June 2020

## Health Care Employment YoY%



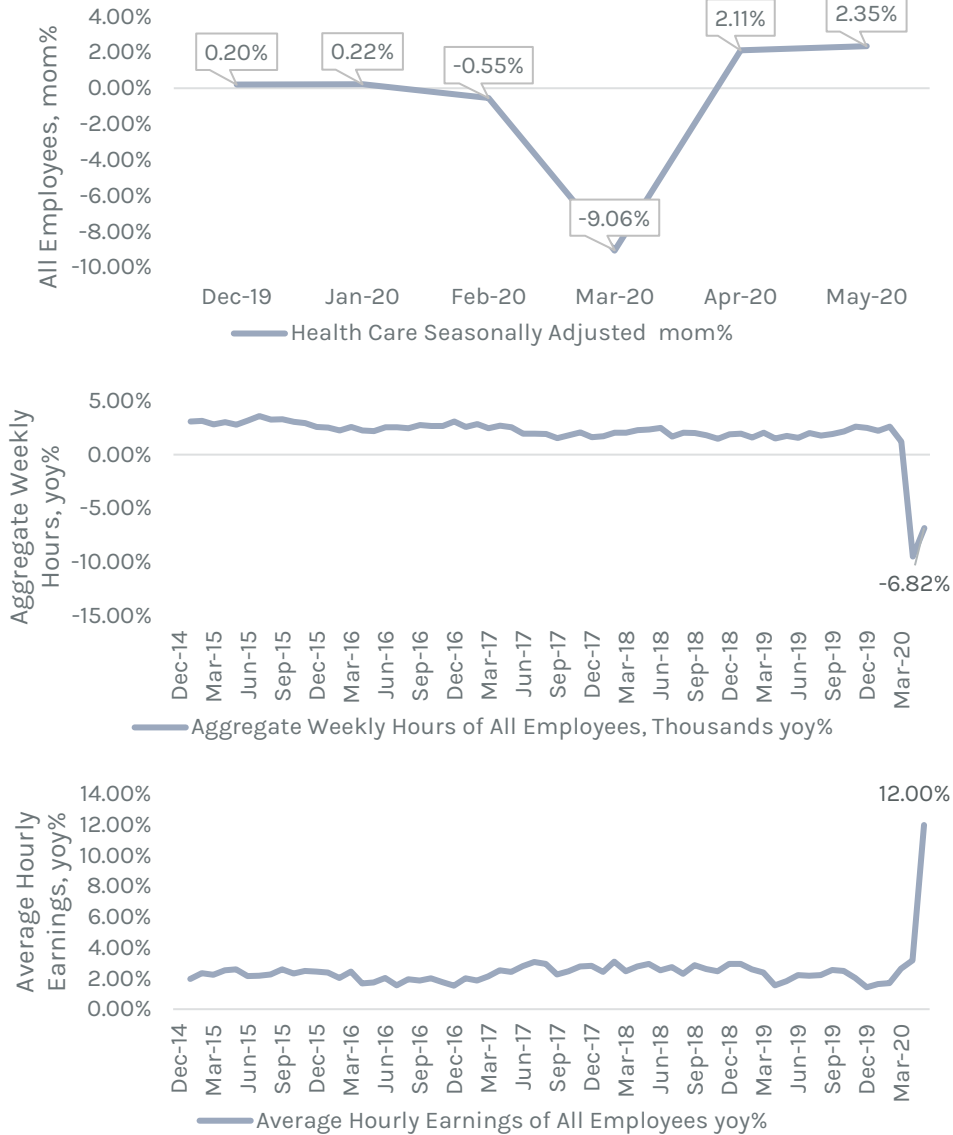
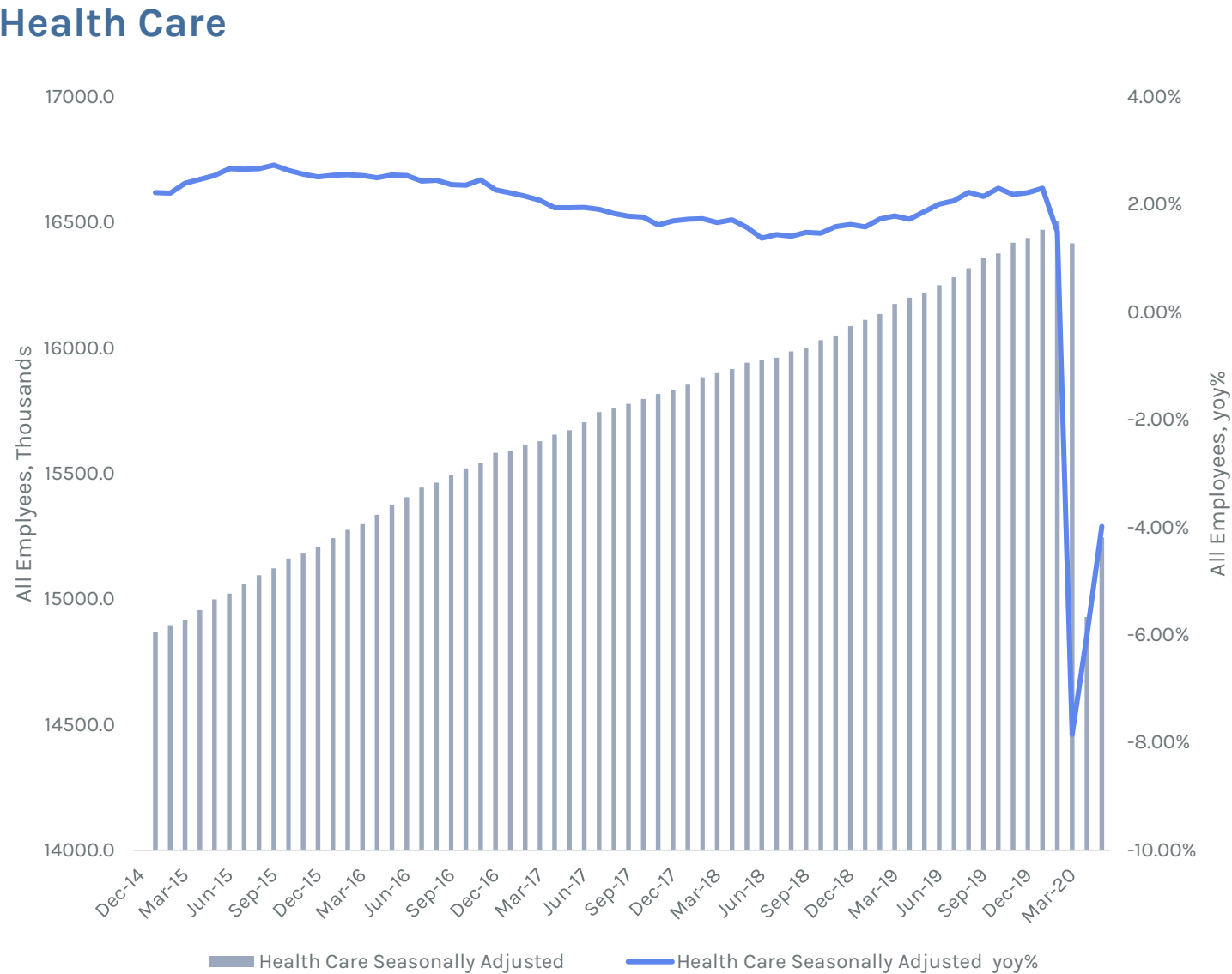
# ADP Employment Report | June 2020

## Health Care Employment as a Percentage of Private



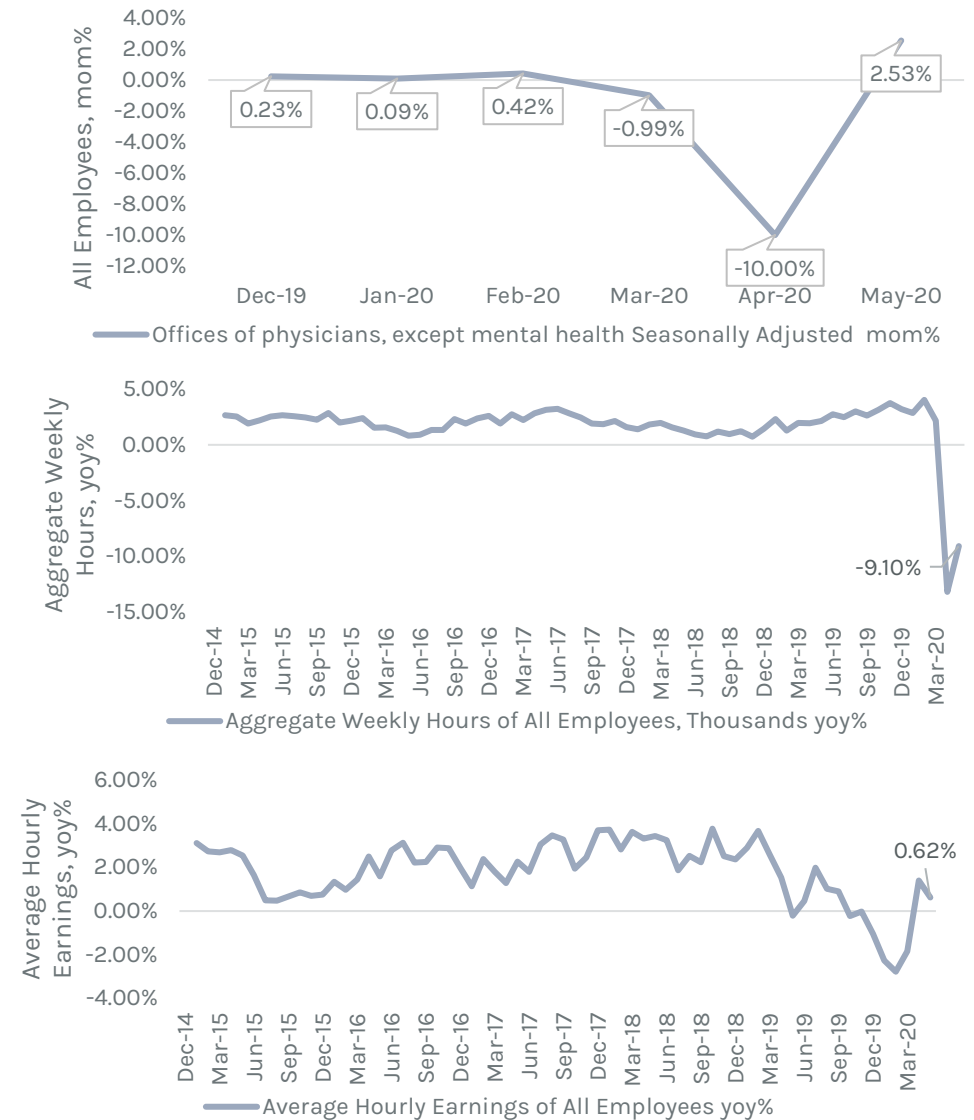
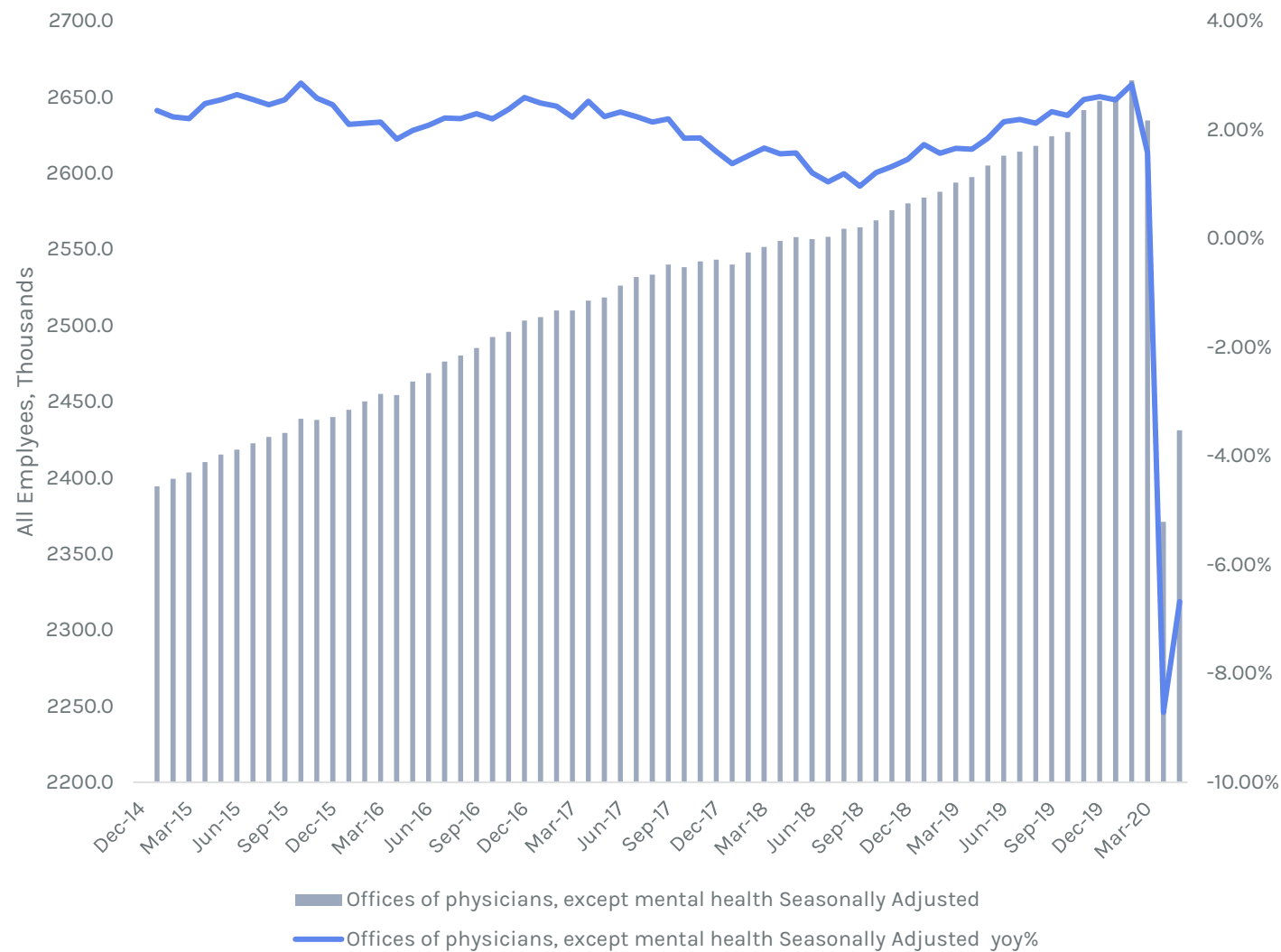
# BLS | Health Care Employment

## Health Care



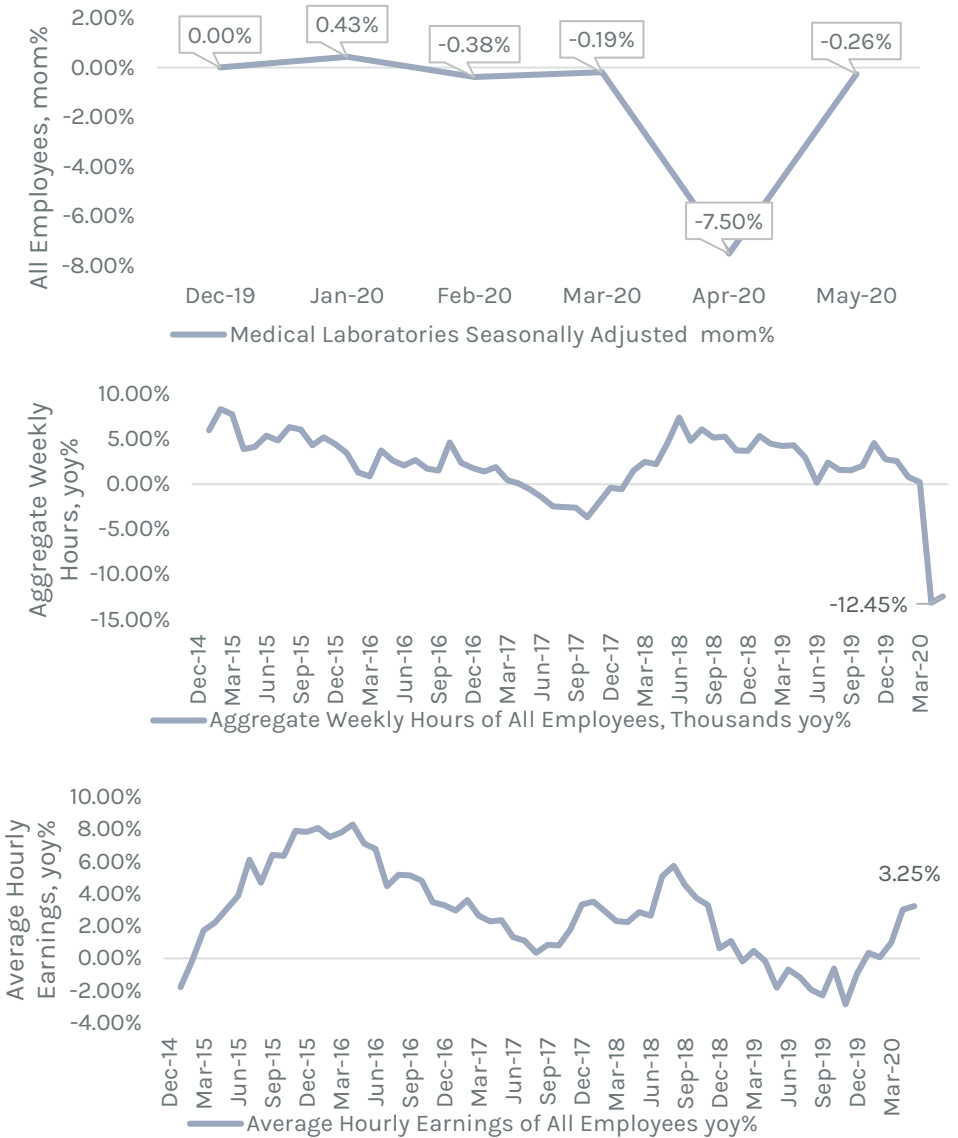
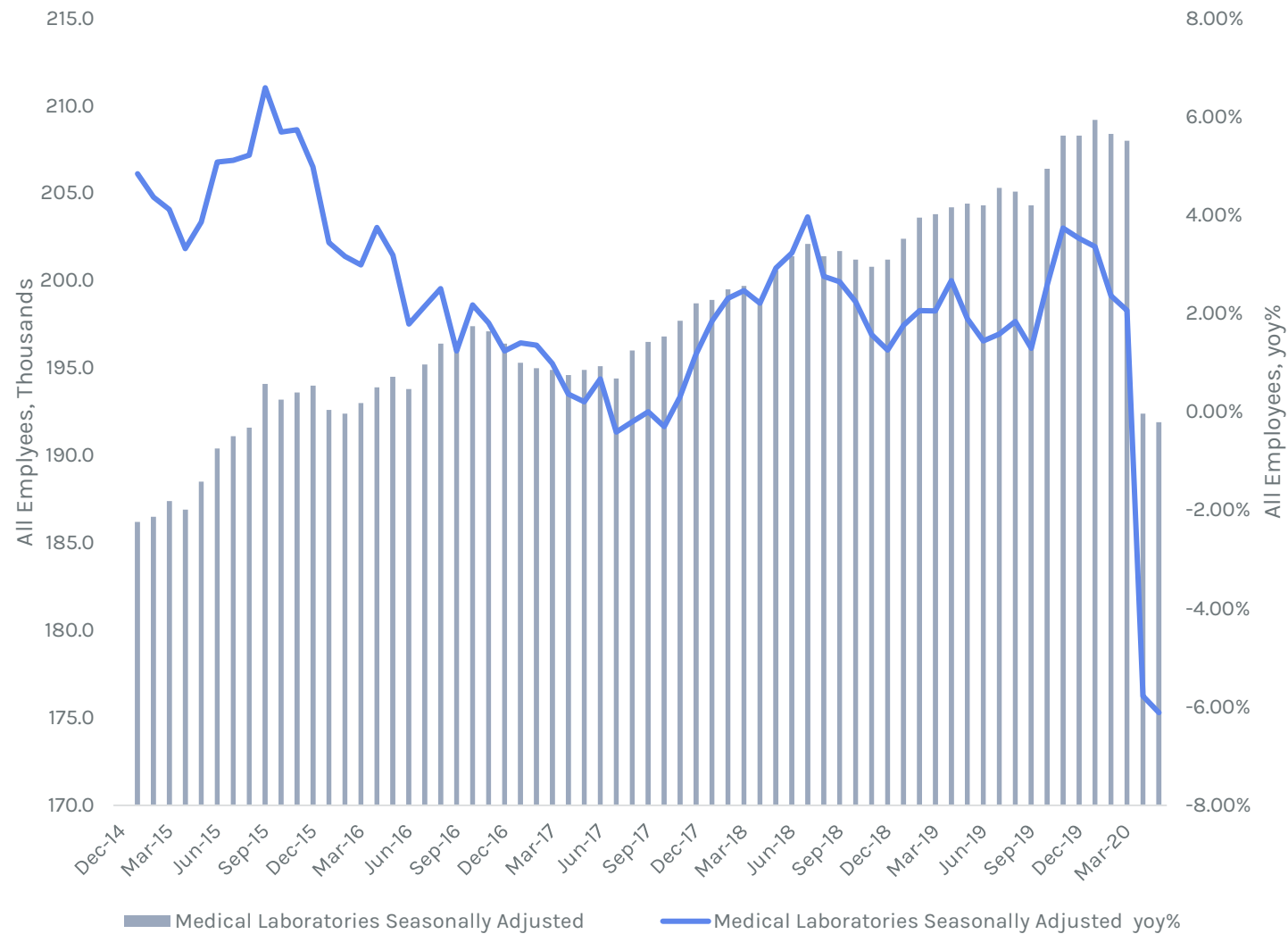
# BLS | Health Care Employment

## Offices of Physicians



# BLS | Health Care Employment

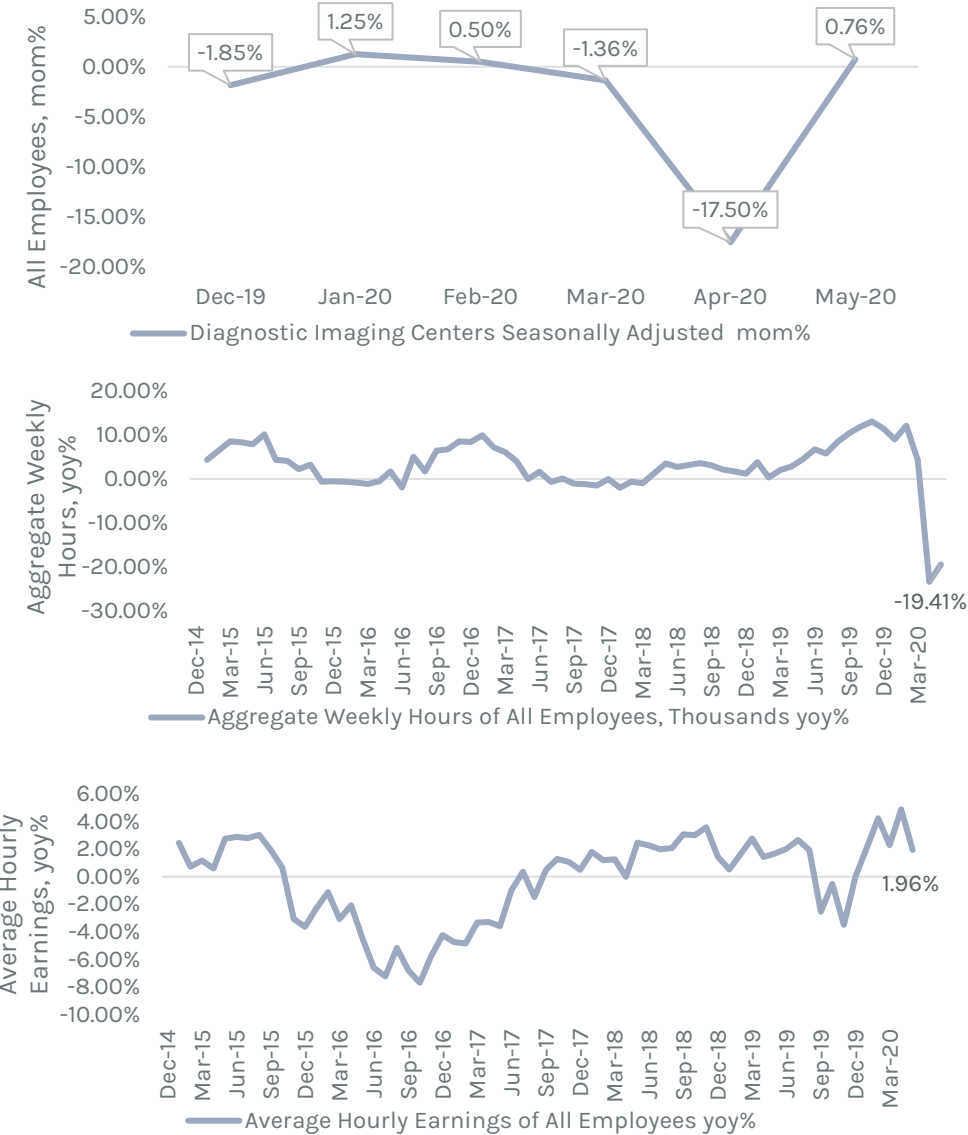
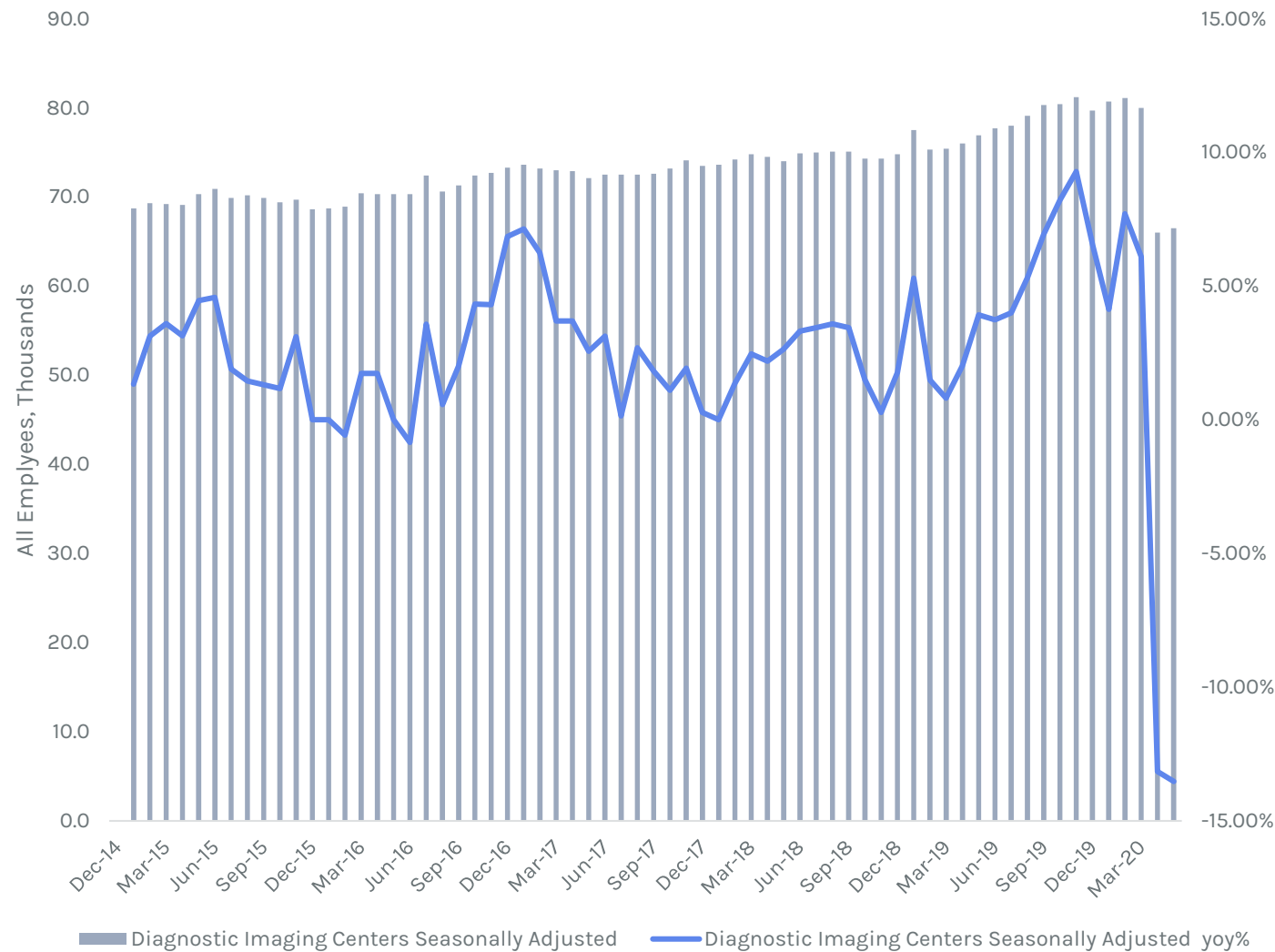
## Medical Laboratories





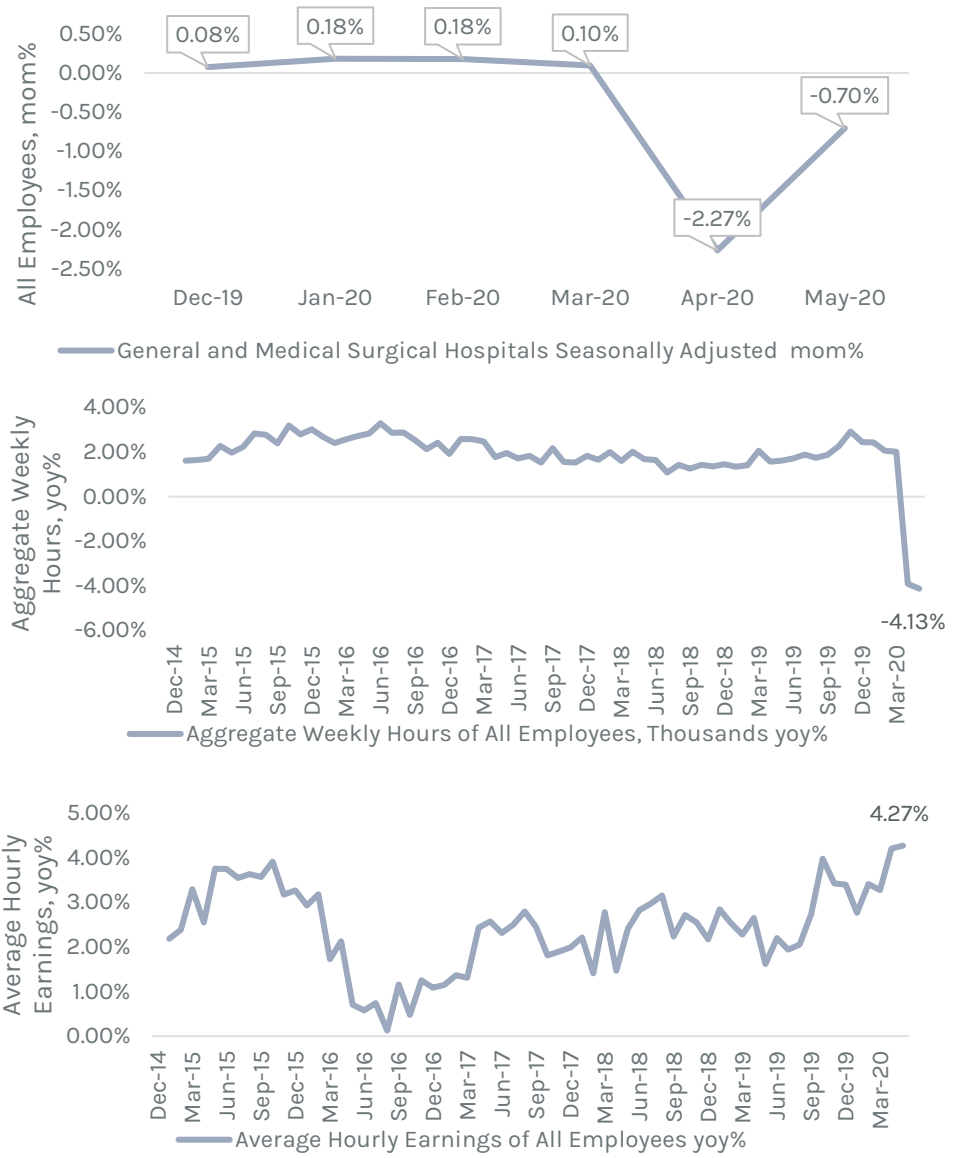
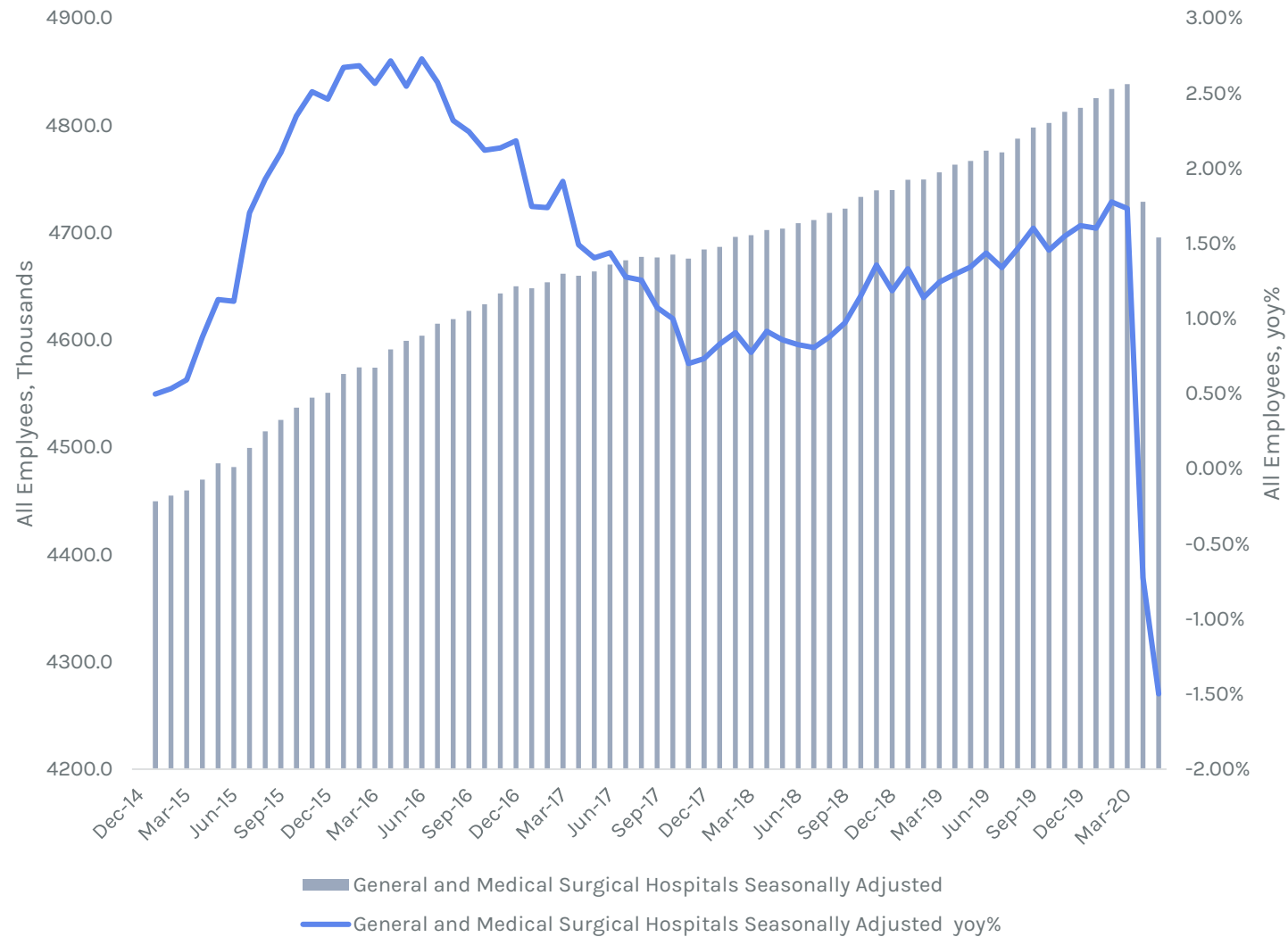
# BLS | Health Care Employment

## Diagnostic Imaging Centers

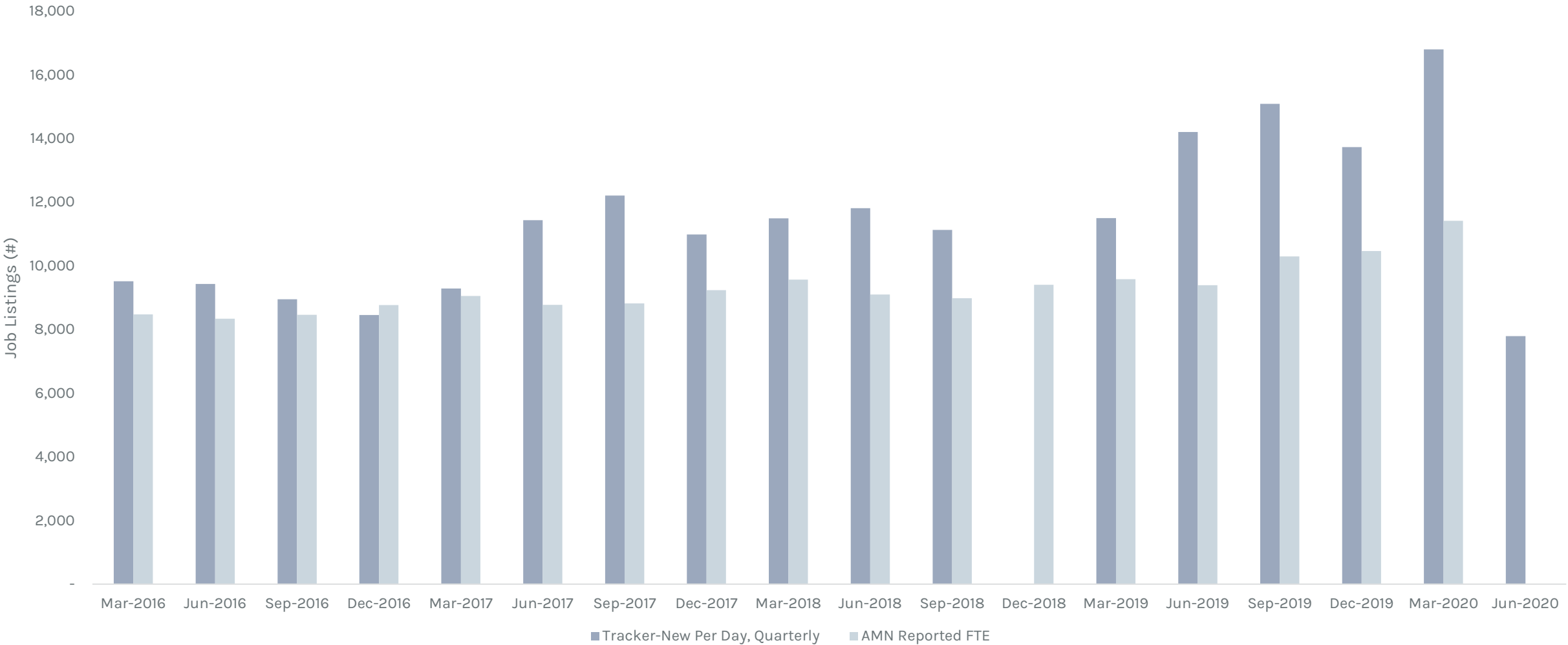


# BLS | Health Care Employment

## Hospitals



## Slight Recovery in Listings, Skeptical of Returning to Pre-COVID Demand

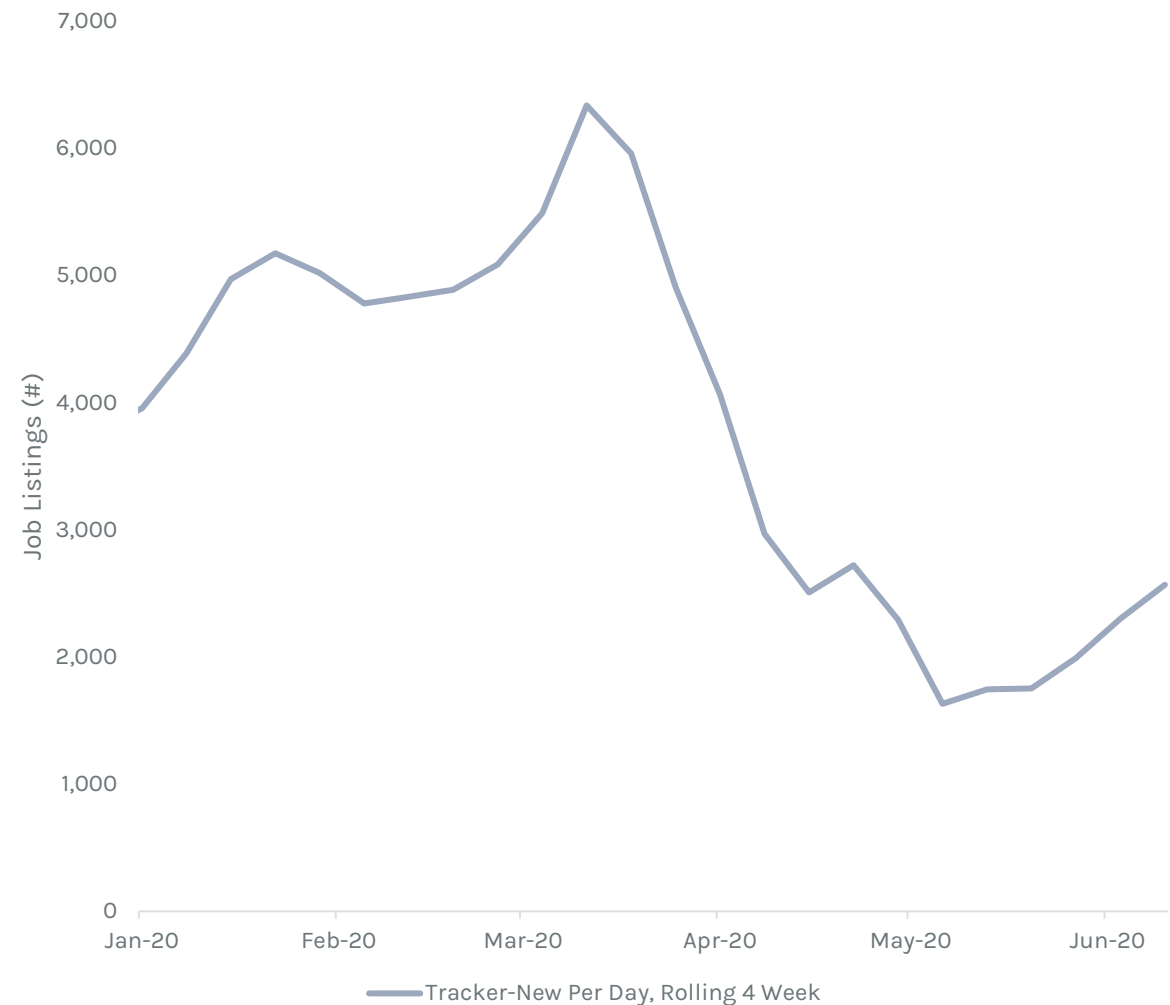


# AMN Tracker | June 2020

New Per Day, Weekly

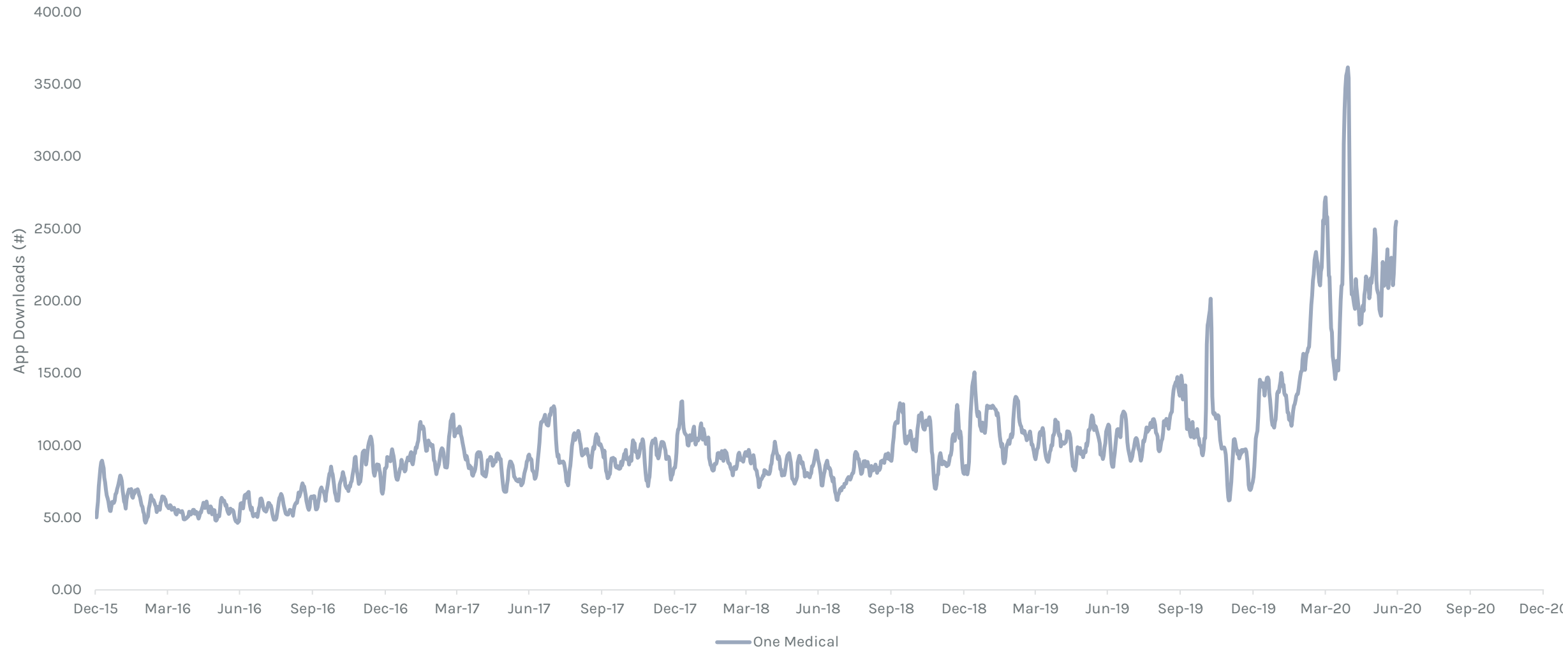


New Per Day, Rolling 4 Week



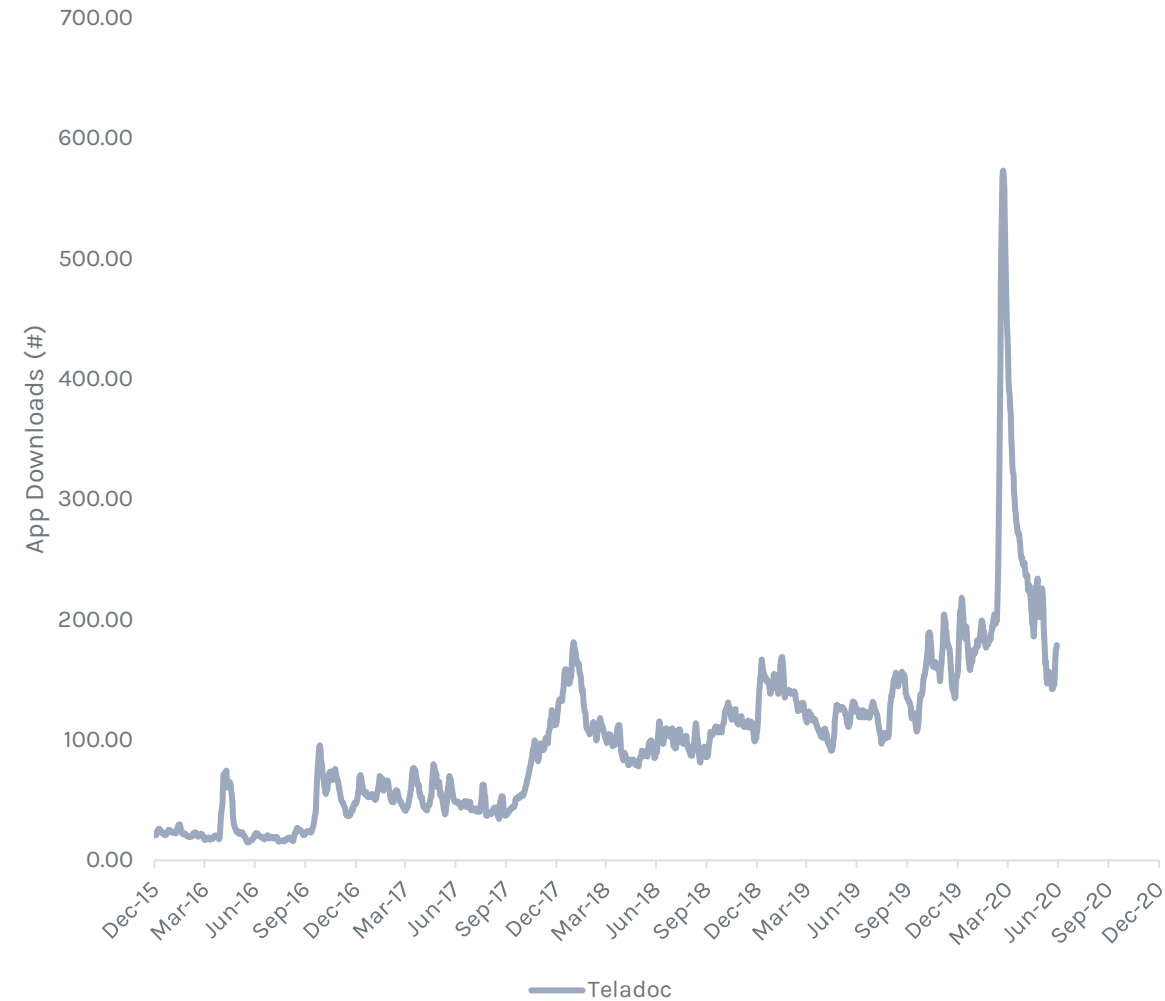
# Daily Downloads

## One Medical (ONEM)

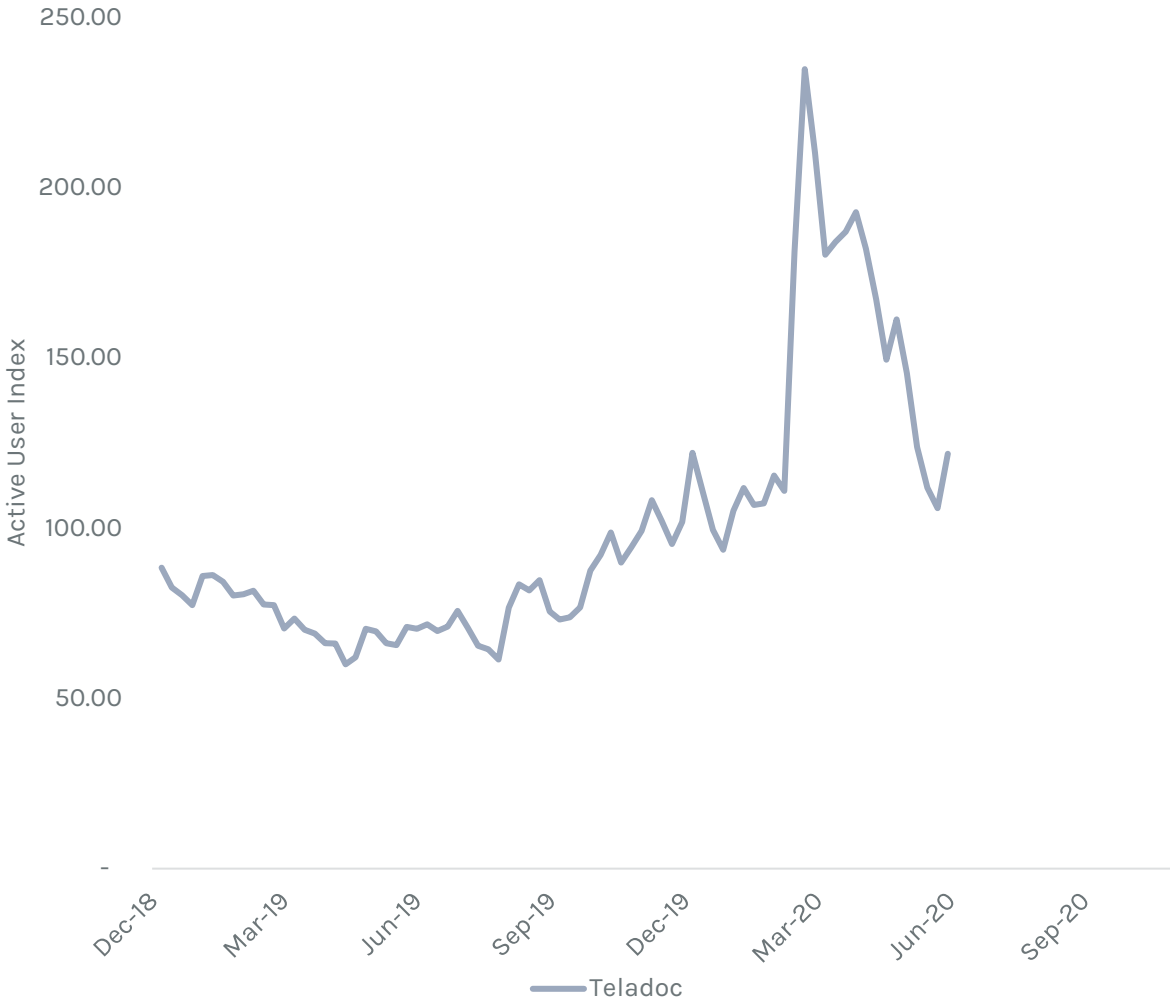


# TDOC | App Download Data

Daily Downloads

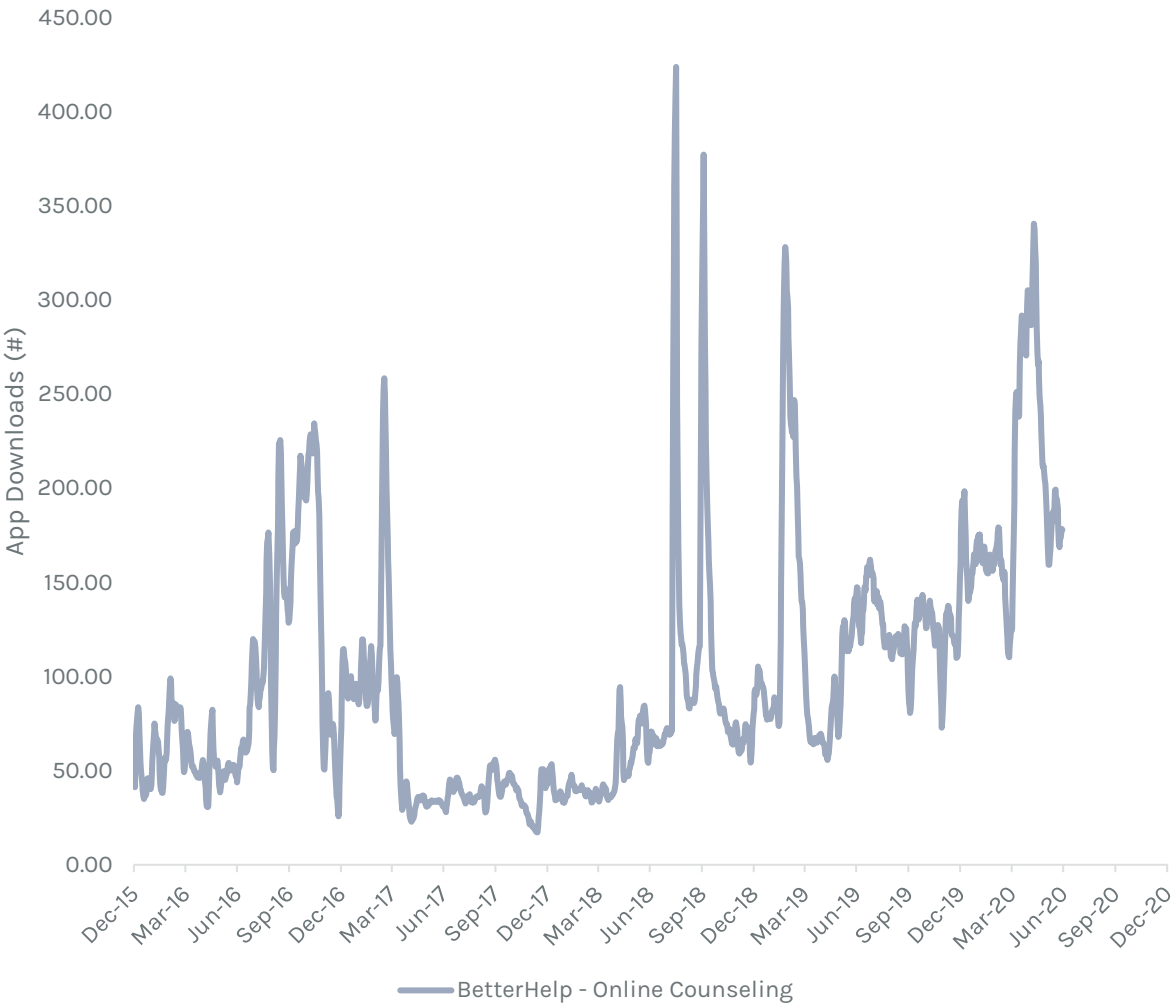


Weekly Active User Index

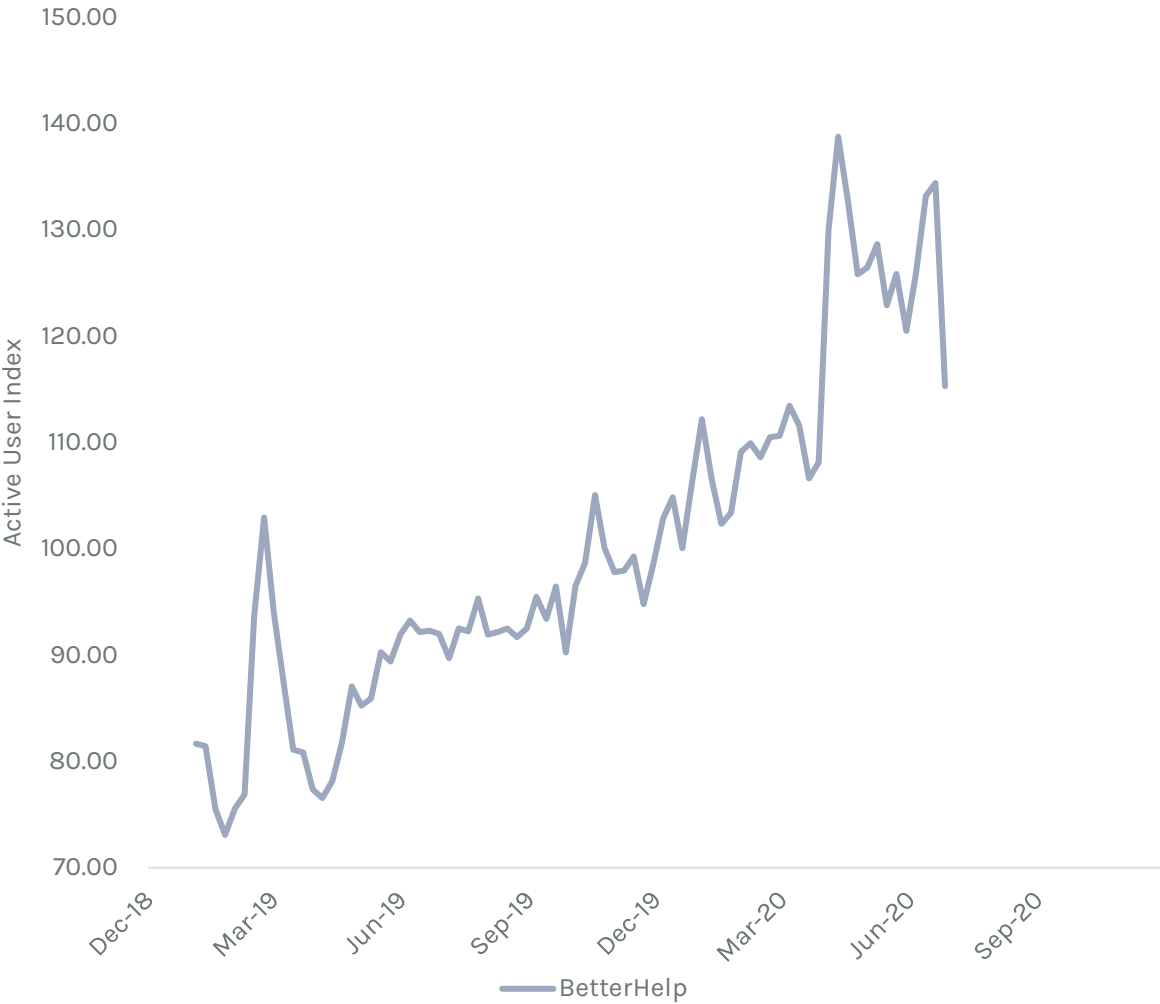


# BetterHelp | App Download Data

Daily Downloads

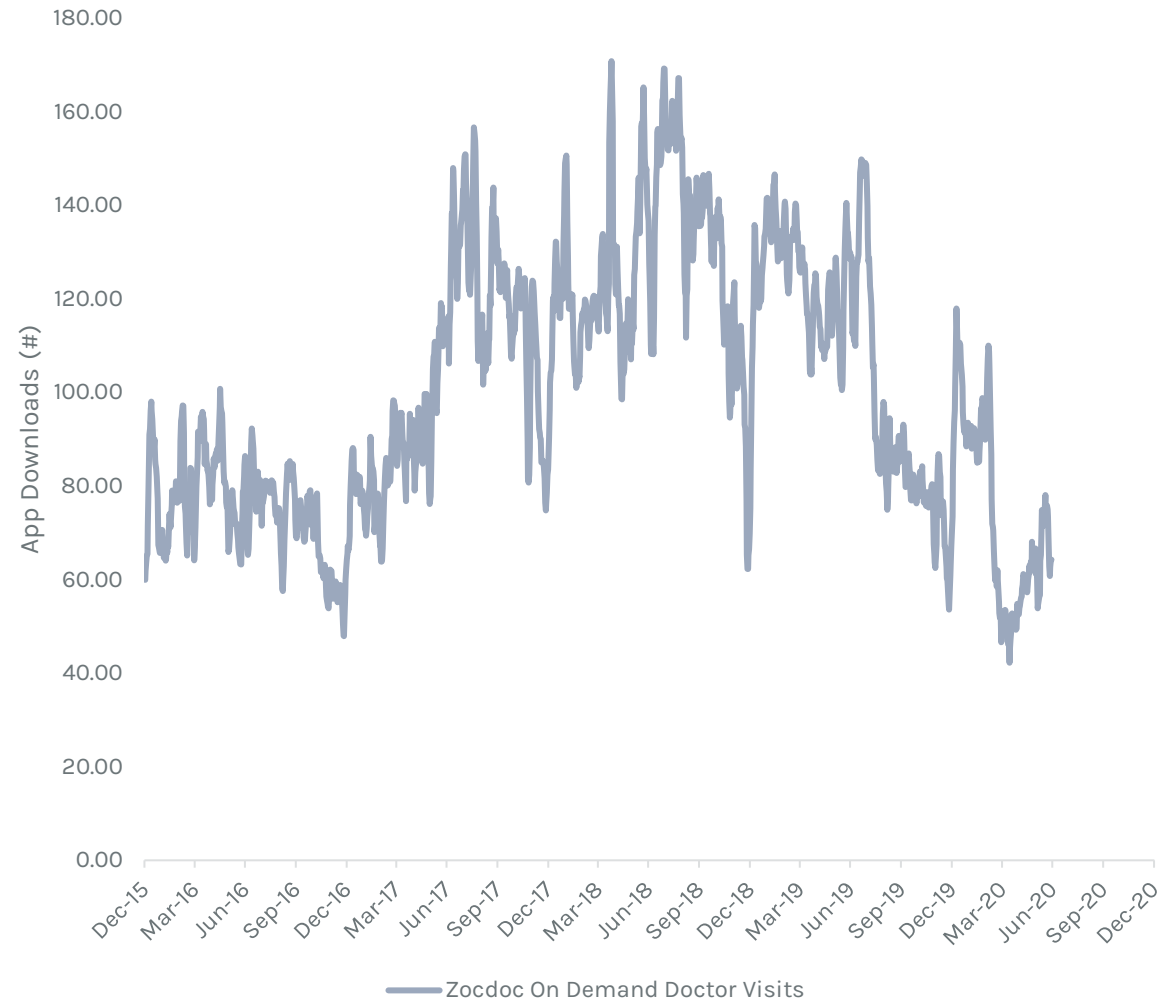


Weekly Active User Index

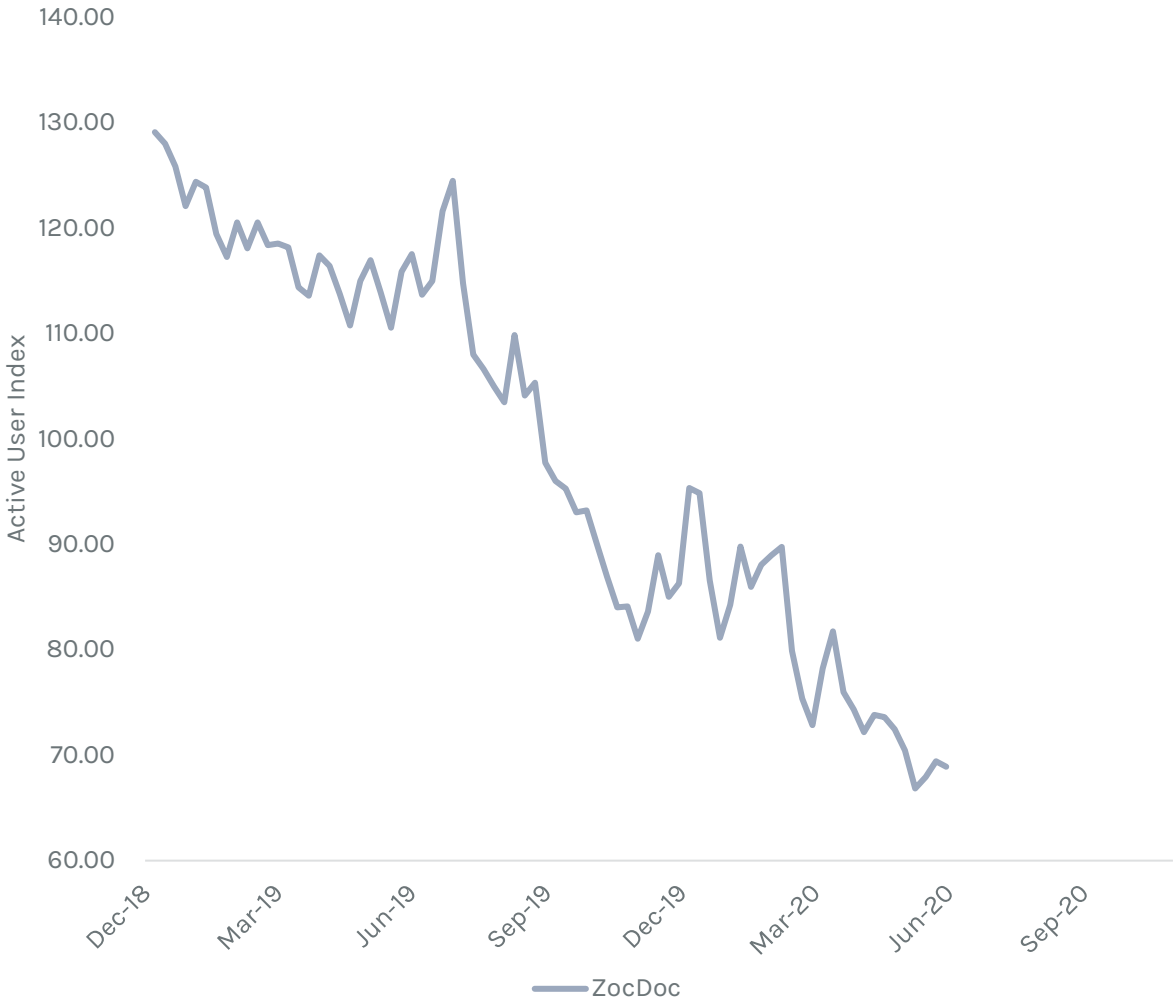


# ZocDoc | App Download Data

Daily Downloads



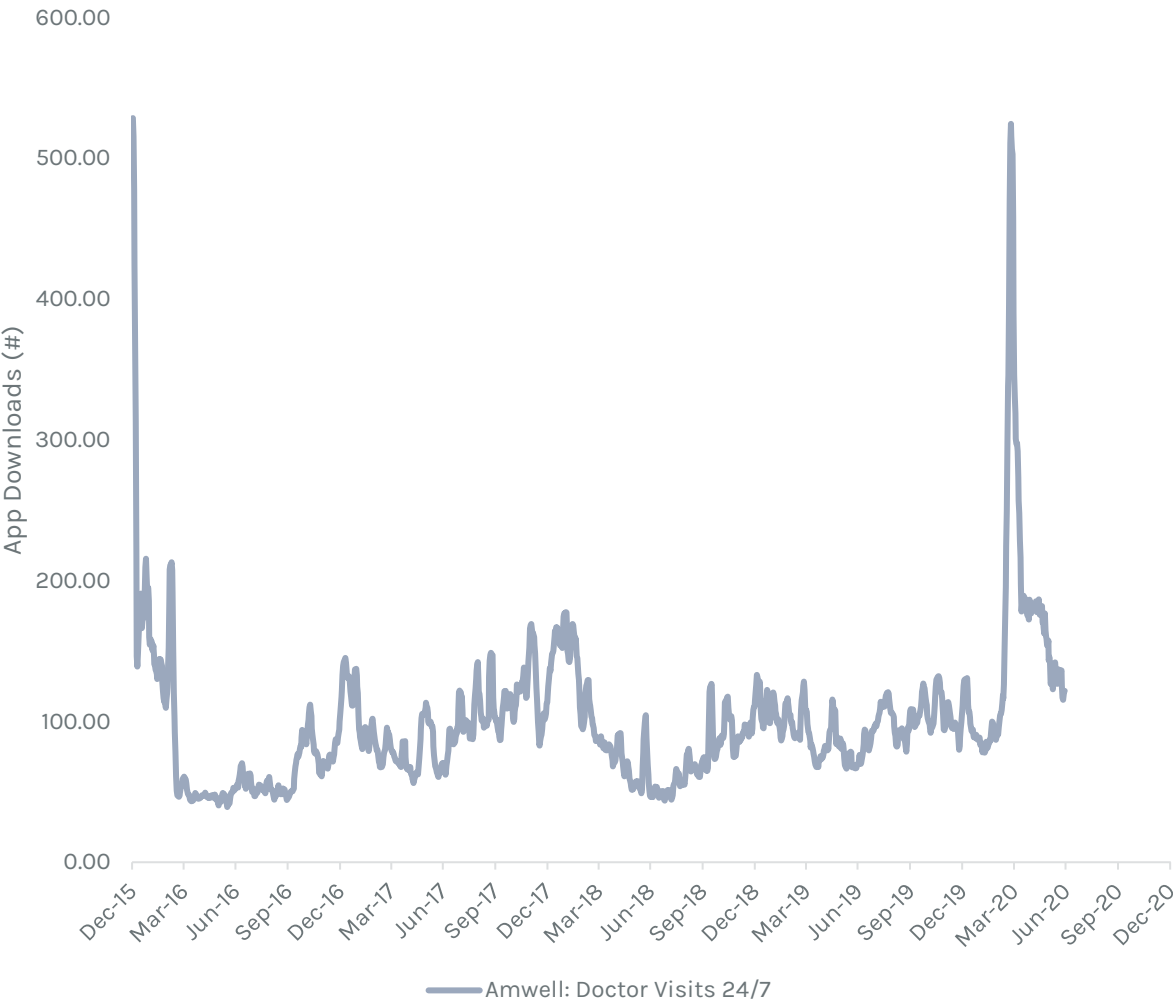
Weekly Active User Index



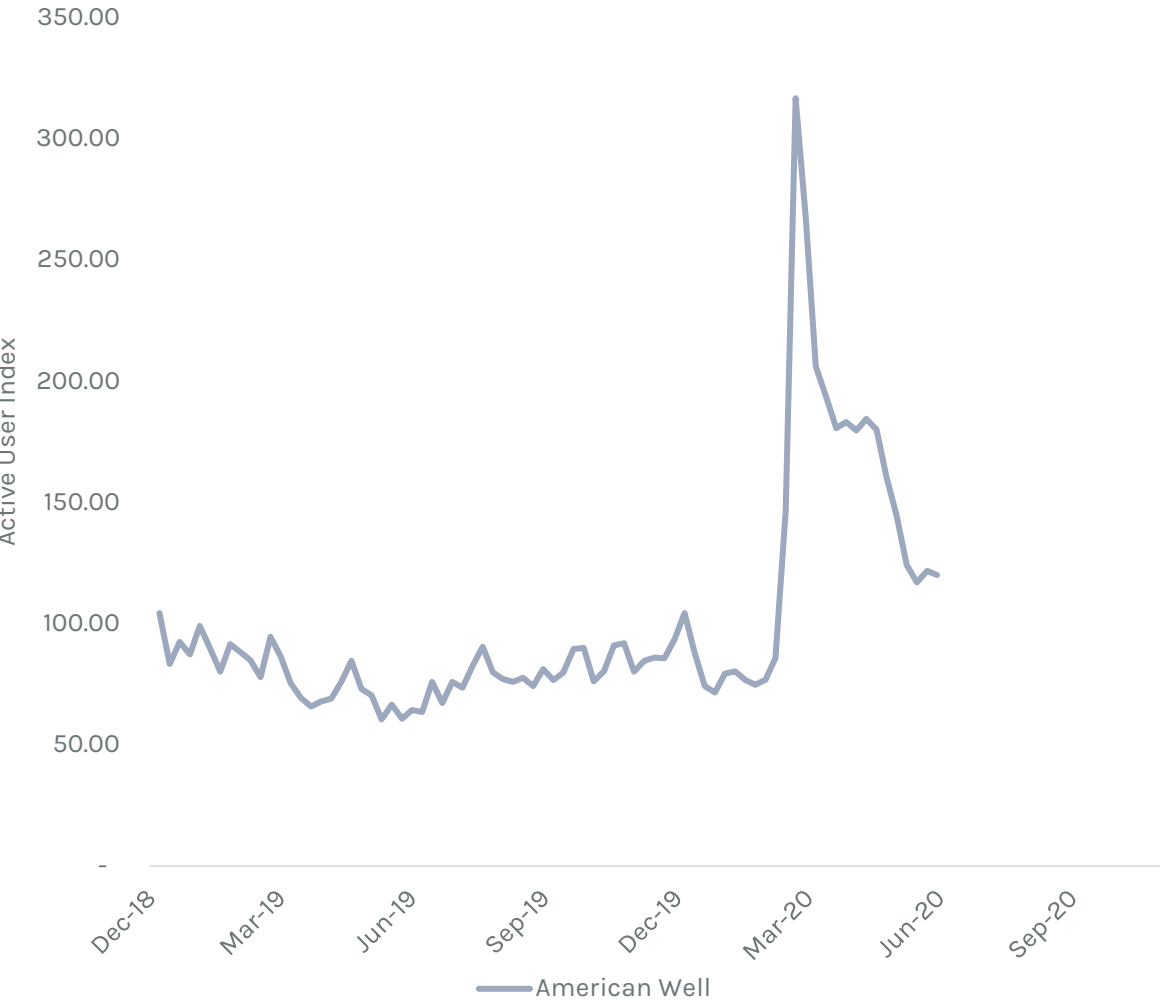


# American Well | App Download Data

Daily Downloads

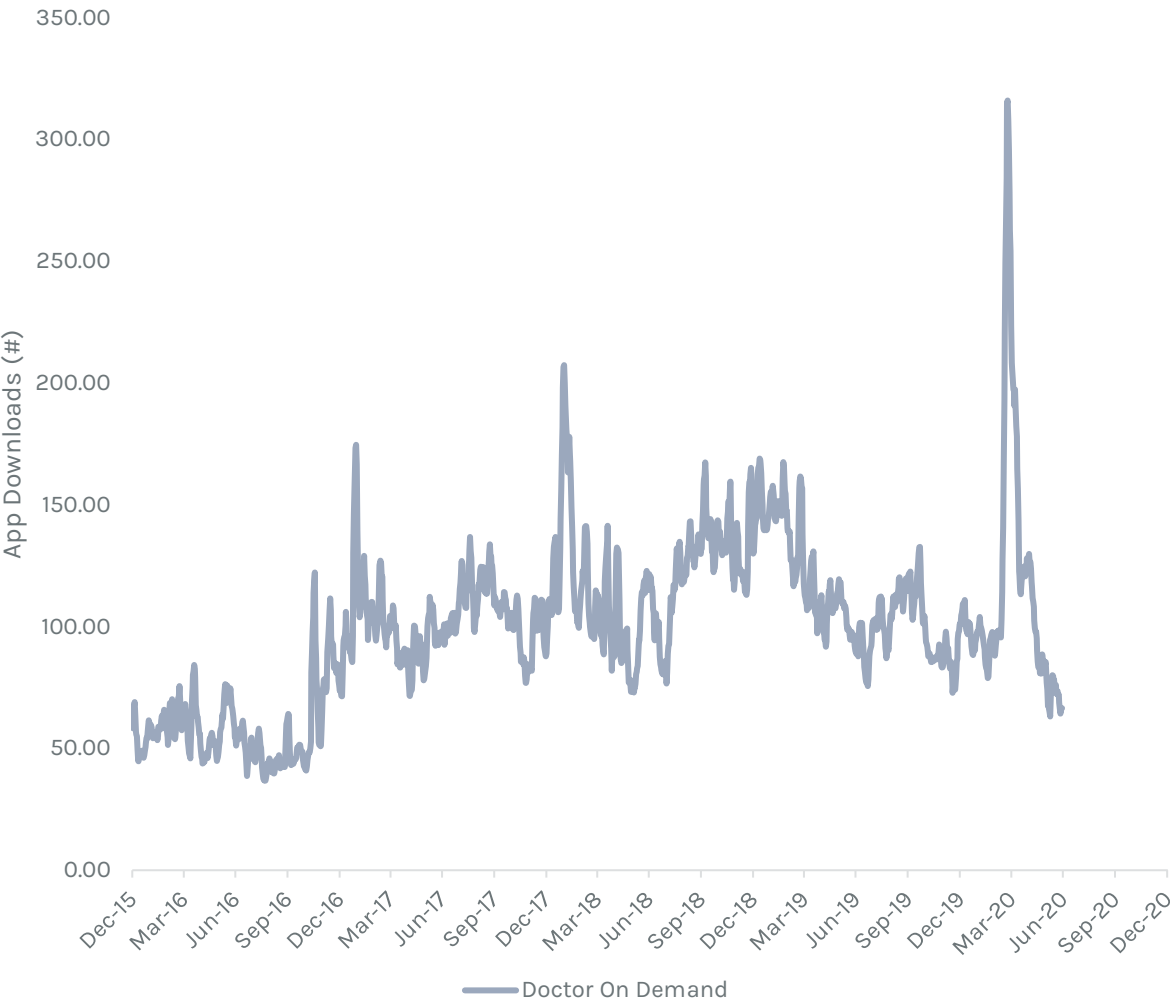


Weekly Active User Index



# Doctor on Demand | App Download Data

Daily Downloads



Weekly Active User Index



For more information, contact us at:

**[sales@hedgeye.com](mailto:sales@hedgeye.com)**