

HEDGEYE



Retail SIGMA Book

2Q/3Q 2022

October 2022



Hedgeye Retail

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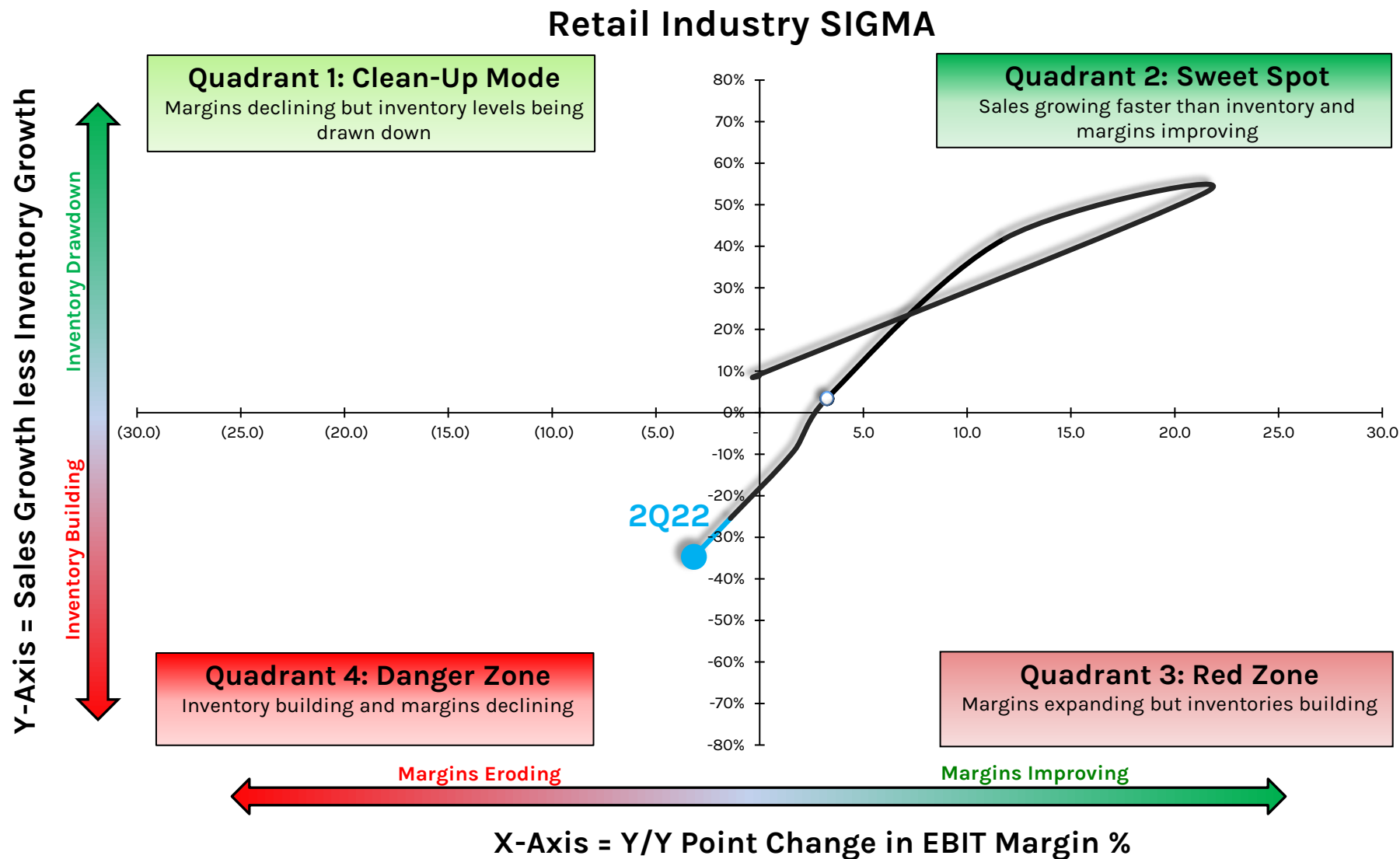
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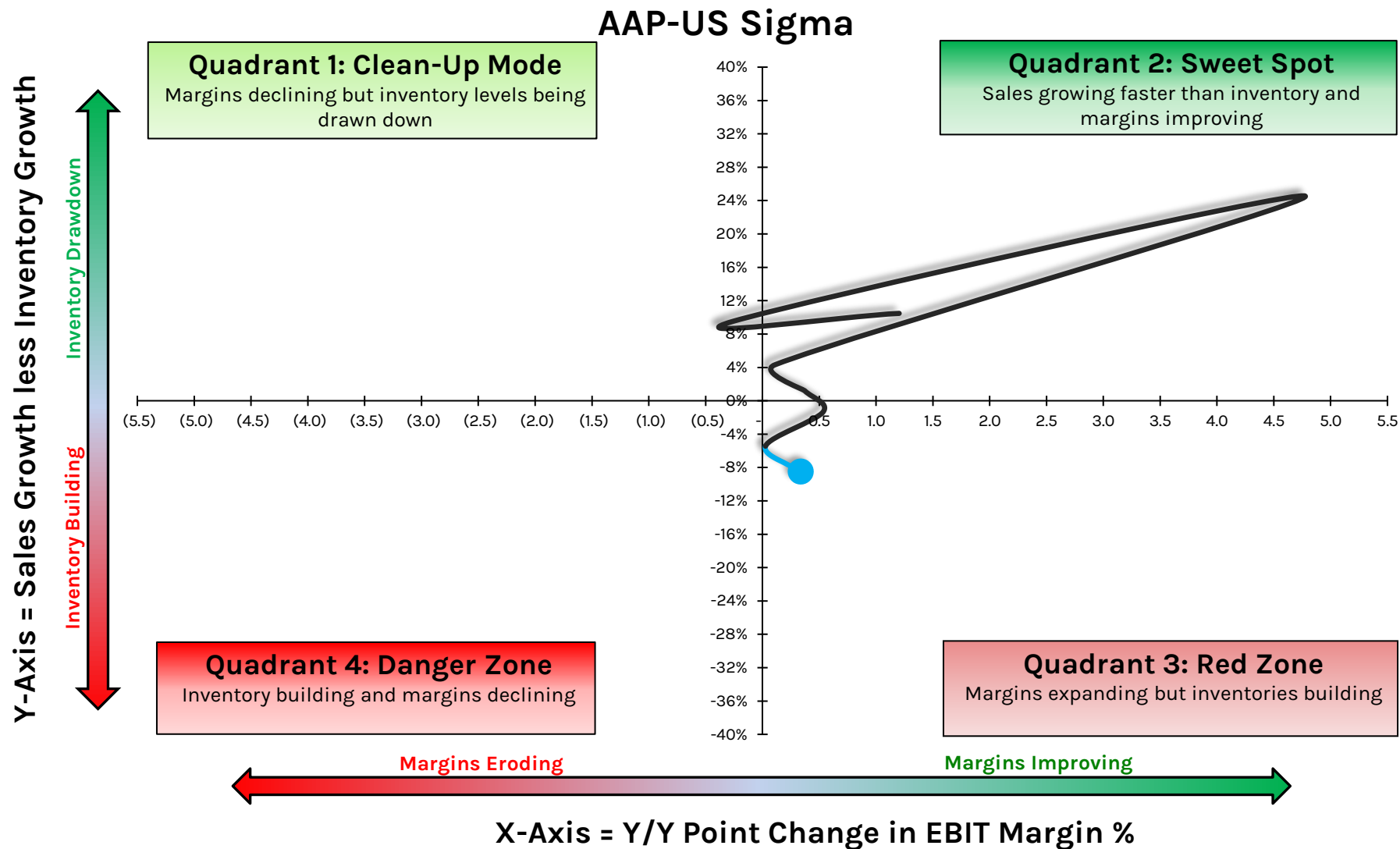
HEDGEYE RETAIL POSITION MONITOR									
BEST IDEAS - LONG			Trend	Tail	BEST IDEAS - SHORT			Trend	Tail
Active Longs		Mkt.Cap (\$MM)			Active Shorts		Mkt.Cap (\$MM)		
RH	RH Inc	\$5,704	-	✓	GOOS	Canada Goose	\$1,884	x	x
CPRI	Capri	\$6,072	✓	✓	ULTA	Ulta Beauty	\$19,608	-	x
NKE	Nike, Inc	\$138,475	✓	✓	RVLV	Revolve	\$1,577	x	x
DECK	Deckers Outdoors Corp	\$9,638	✓	✓	DDS	Dillard's	\$5,327	x	x
PLBY	PLBY Group	\$153	✓	✓	WEBR	Weber, Inc	\$1,500	x	x
DRVN	Driven Brands	\$5,280	✓	✓	W	Wayfair	\$3,529	x	x
VVV	Valvoline	\$4,863	✓	✓	WSM	Williams-Sonoma	\$7,846	x	x
TJX	TJX, Inc	\$78,499	✓	✓	OXM	Oxford Industries	\$1,488	x	x
CHWY	Chewy	\$15,801	✓	✓	CTCA-CA	Canadian Tire	\$6,360	x	x
OLLI	Ollie's Bargain Outlet	\$3,435	✓	✓	HZO	MarineMax	\$606	x	x
BIRD	Allbirds	\$494	✓	✓	TGT	Target	\$73,269	x	x
TCS	The Container Store	\$267	-	✓	RL	Ralph Lauren	\$6,150	x	x
					ETSY	Etsy, Inc.	\$12,776	x	✓
					BBBY	Bed Bath & Beyond	\$375	x	x
					JWN	Nordstrom	\$3,200	x	x
					ADS-DE	Adidas	\$18,572	x	x
					ONON	On Holding	\$5,196	-	x
					SNBR	Sleep Number	\$717	x	x
					BGFV	Big 5 Sporting Goods	\$261	x	x
					M	Macy's	\$5,273	x	x
					BBY	Best Buy	\$14,357	x	x
					VSTO	Vista Outdoor	\$1,497	x	x
					MNRO	Monro, Inc.	\$1,510	x	x
					ARHS	Arhaus	\$1,072	x	-
					HNNMY	H&M Hennes & Mauritz	\$14,358	x	x
					GOLF	Acushnet Holdings	\$3,084	x	-
					FND	Floor & Décor	\$7,130	x	✓
					HD	Home Depot	\$282,068	x	-
					LOW	Lowe's	\$113,197	x	-
LONG BIAS					SHORT BIAS				
OSTK	Overstock.com	\$1,134			IPAR	Inter Parfums	\$2,381		
BBWI	Bath & Body Works	\$7,698			SIG	Signet	\$2,613		
AMZN	Amazon.com	\$1,215,584			FIGS	FIGS, inc.	\$1,146		
TDUP	ThredUp	\$133			SFIX	Stitch Fix	\$385		
TPR	Tapestry	\$7,543			GIL	Gildan	\$5,682		
REAL	RealReal	\$137			PANDY	Pandora	\$4,608		
WOOF	PetCo Health and Wellness	\$2,487			URBN	Urban Outfitters	\$2,142		
DXLG	Destination XL Group	\$384			BURL	Burlington Stores	\$7,820		
BOOT	Boot Barn	\$1,684			AAP	Advance Auto Parts	\$10,301		
ATZ-CA	Aritzia	\$4,172			HIBB	Hibbett Sports	\$713		
LVMUY	Moet Hennessey Louis Vuitton	\$314,723			HELE	Helen Of Troy Limited	\$2,136		
MCW	Mister Car Wash	\$2,489			DKS	Dick's Sporting Goods	\$8,706		
					TPX	Tempur-Sealy	\$4,632		
					YETI	YETI Holdings	\$2,576		
					RENT	Rent The Runway	\$113		
					LOVE	The Lovesac Company	\$321		
					RCII	Rent-A-Center	\$1,051		
					HBI	Hanesbrands	\$2,568		
					FL	Foot Locker	\$2,963		
					FRCOY	Fast Retailing	\$57,039		
					SKX	Skechers	\$5,435		
					UAA	Under Armour	\$3,105		
					ASO	Academy Sports	\$3,425		
					PUM-DE	Puma	\$6,427		
					PPRUY	Kering	\$54,703		

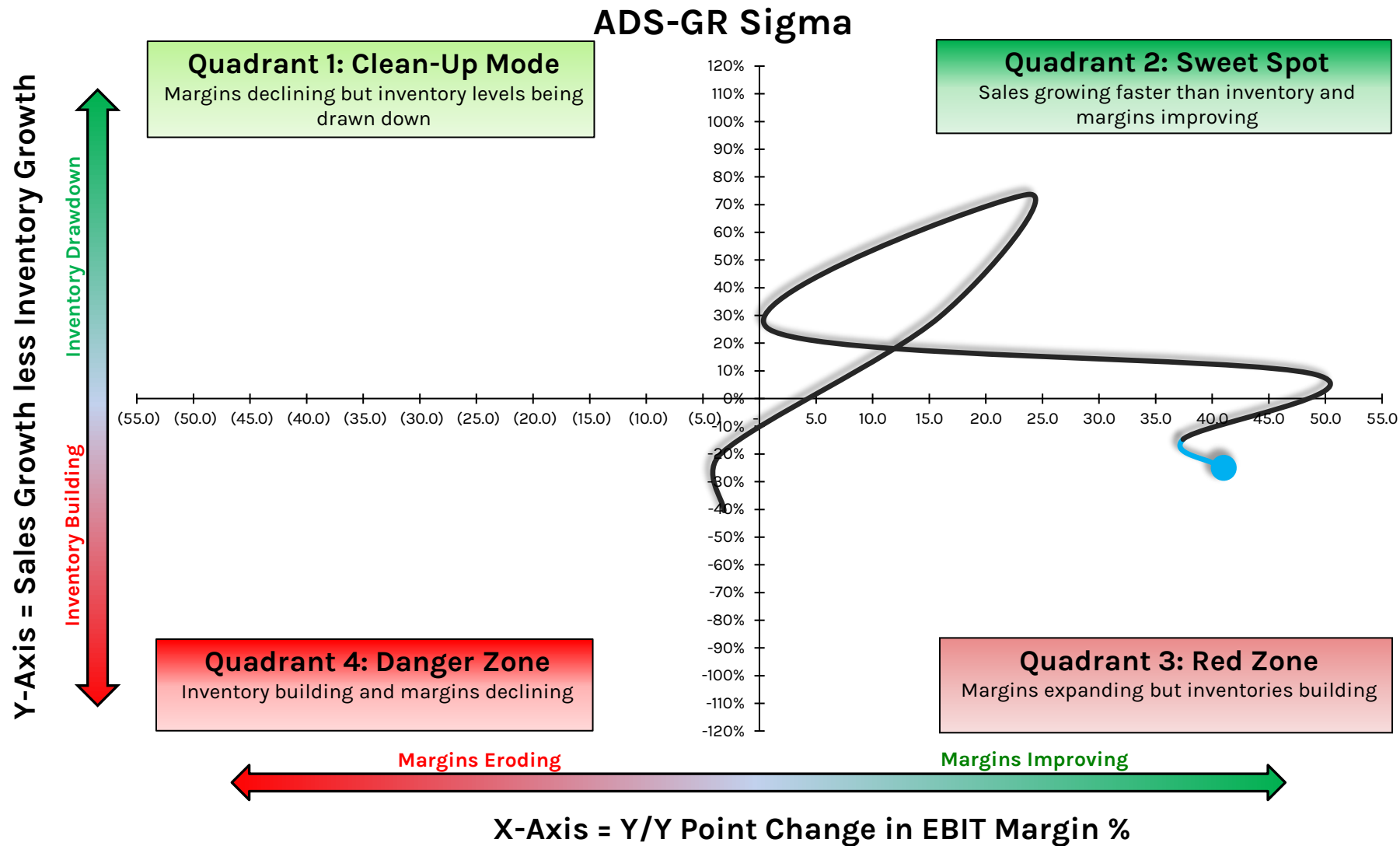
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Retail Industry SIGMA

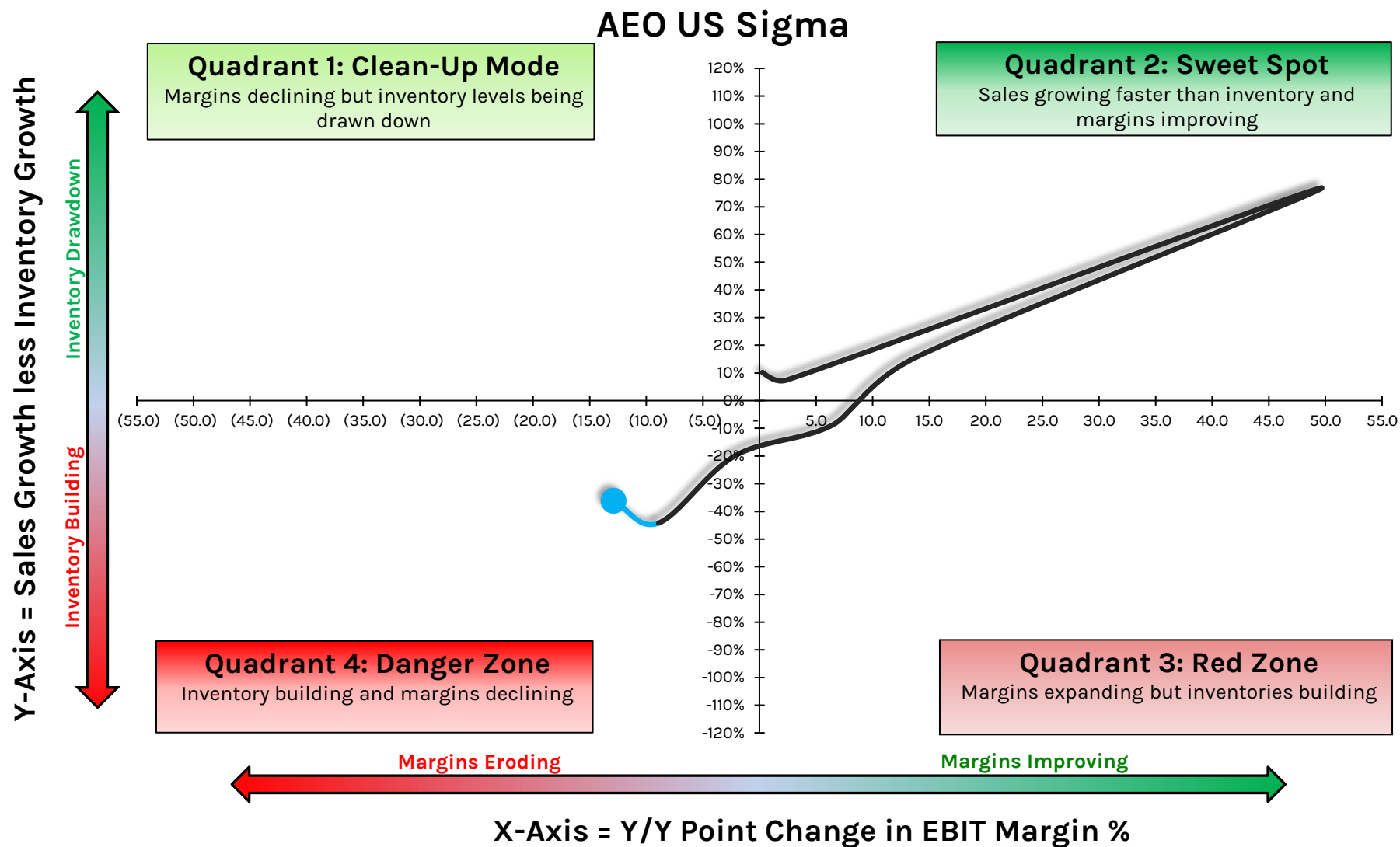


AAP: Advance Auto Parts

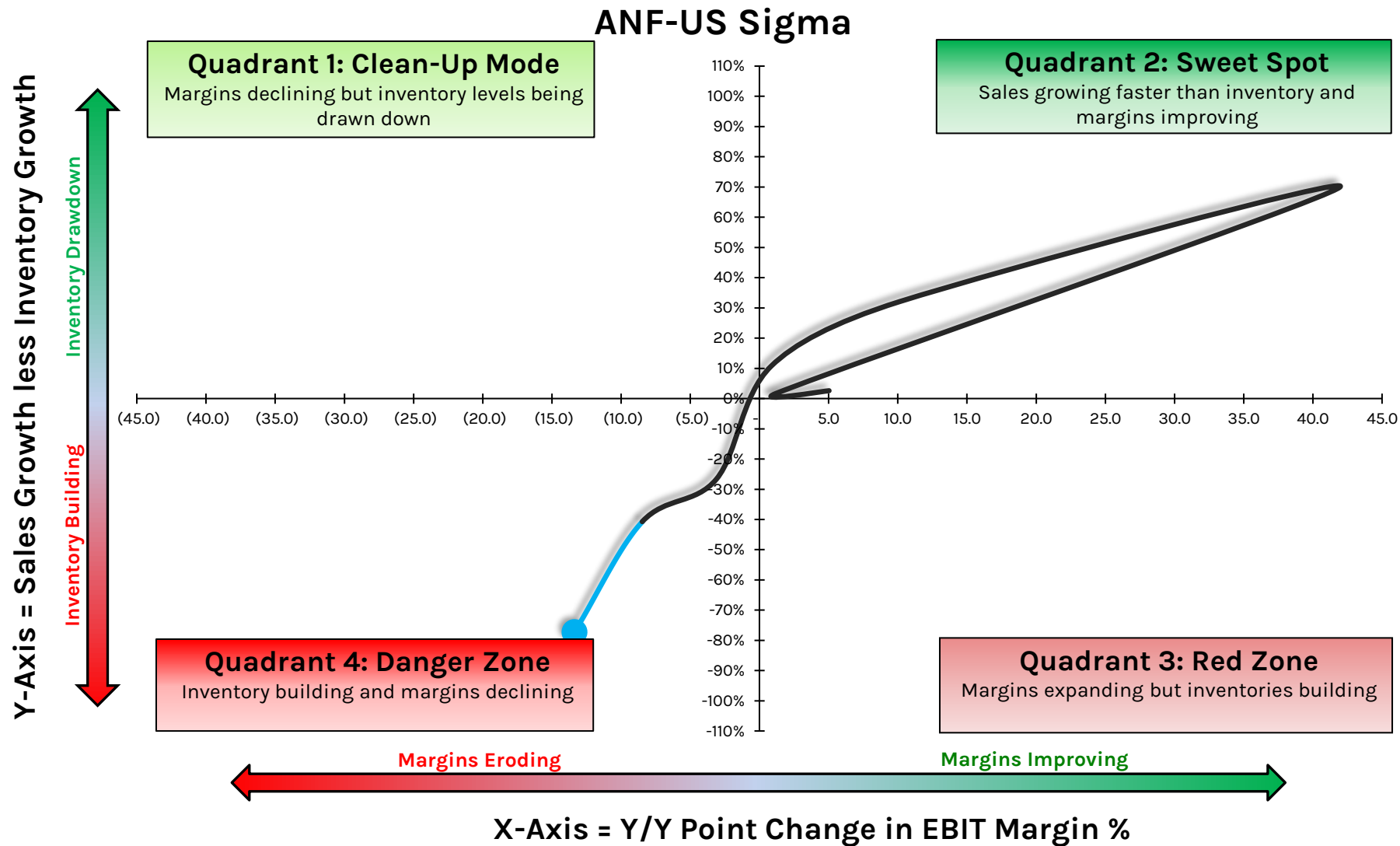




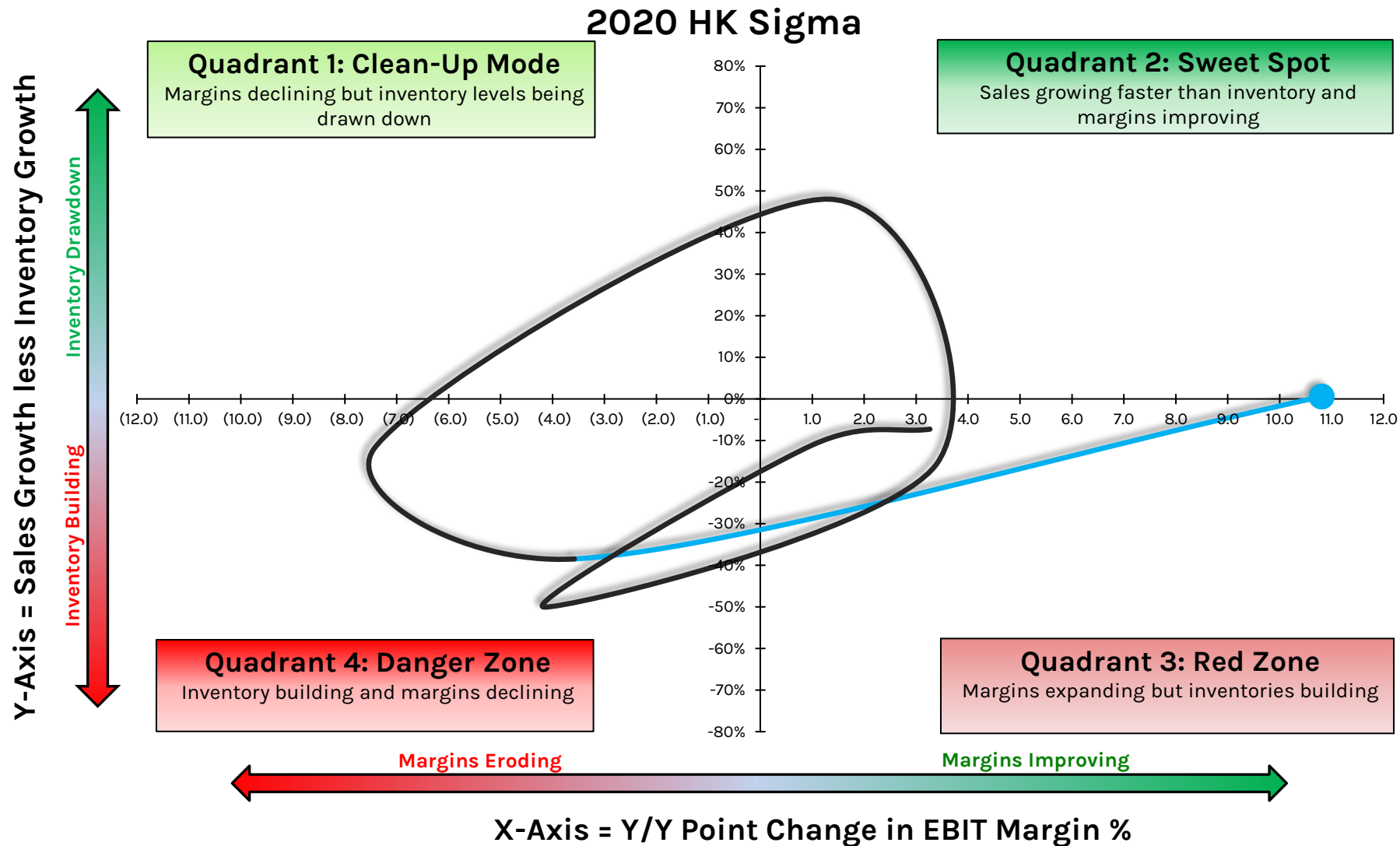
AEO: American Eagle Outfitters



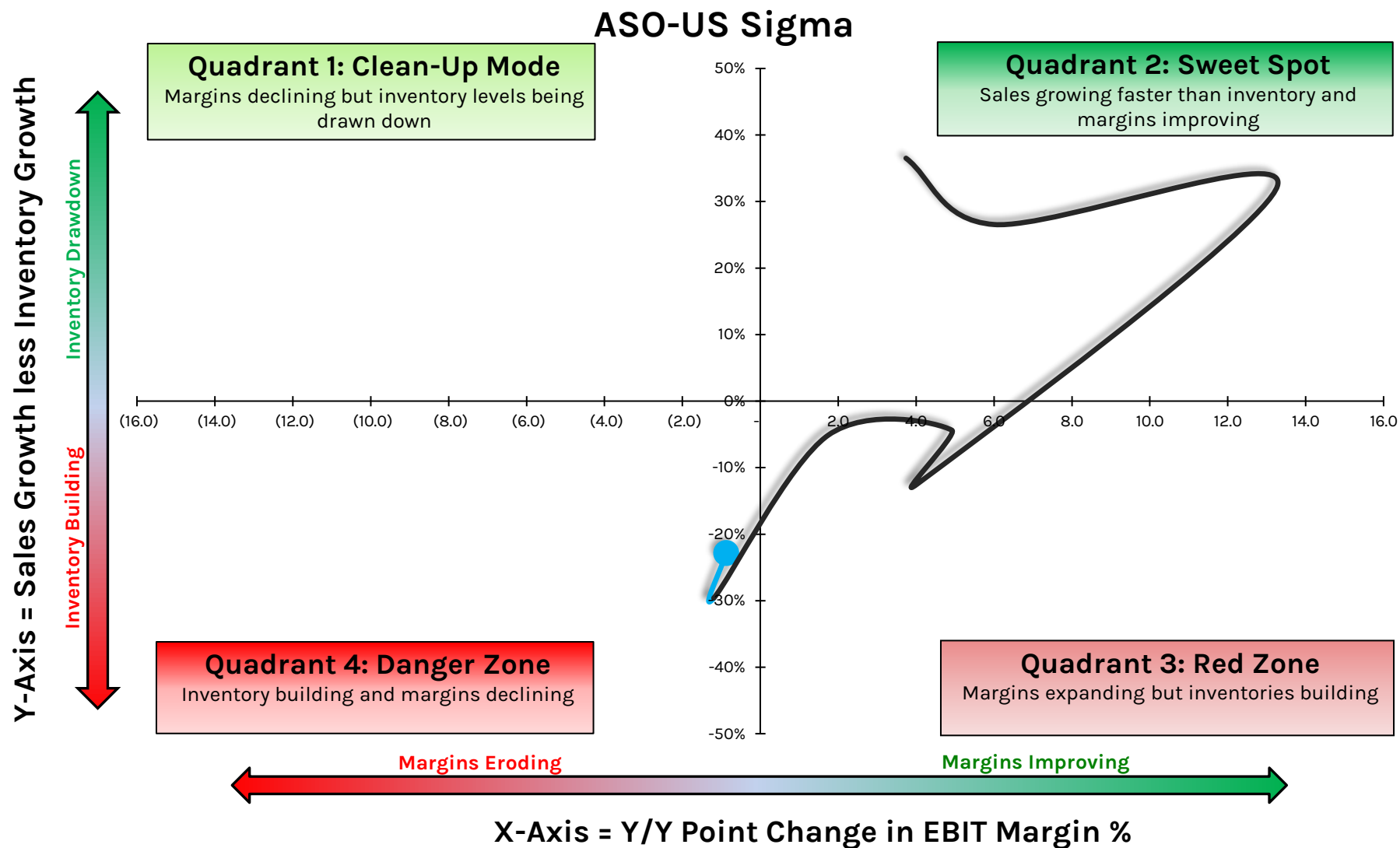
ANF: Abercrombie and Fitch

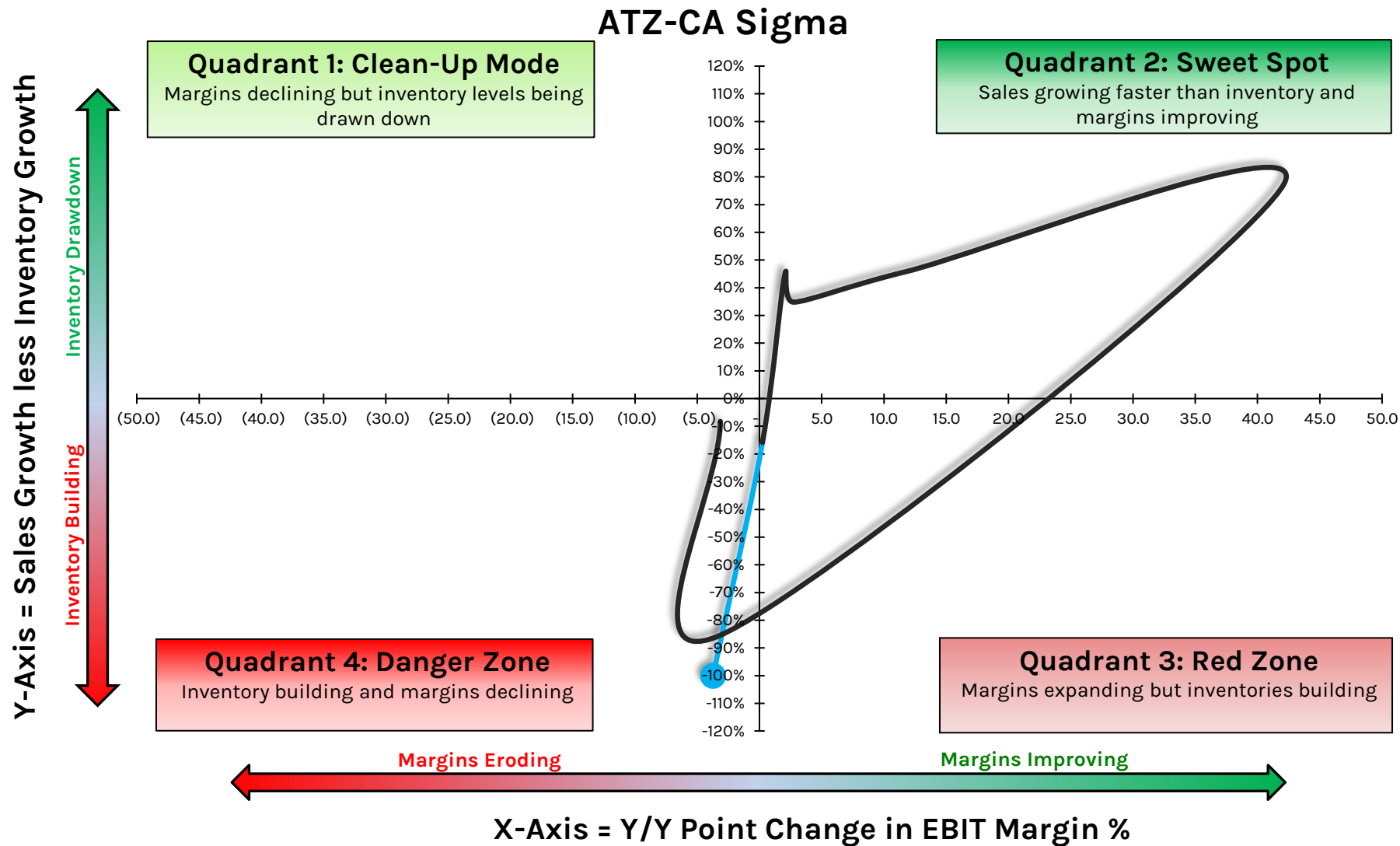


ANPDY/2020.HK: Anta Sports

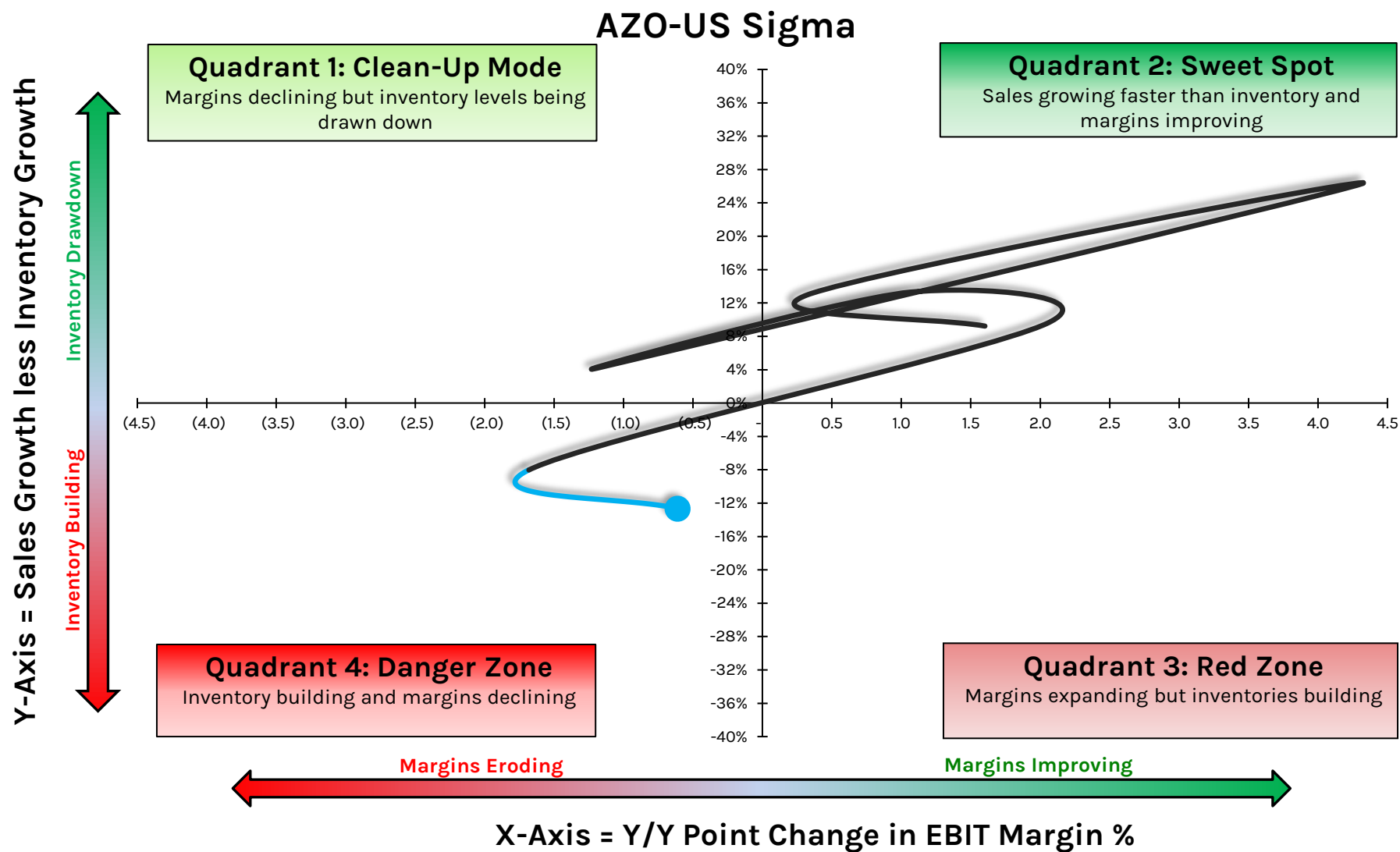


ASO: Academy Sports and Outdoors

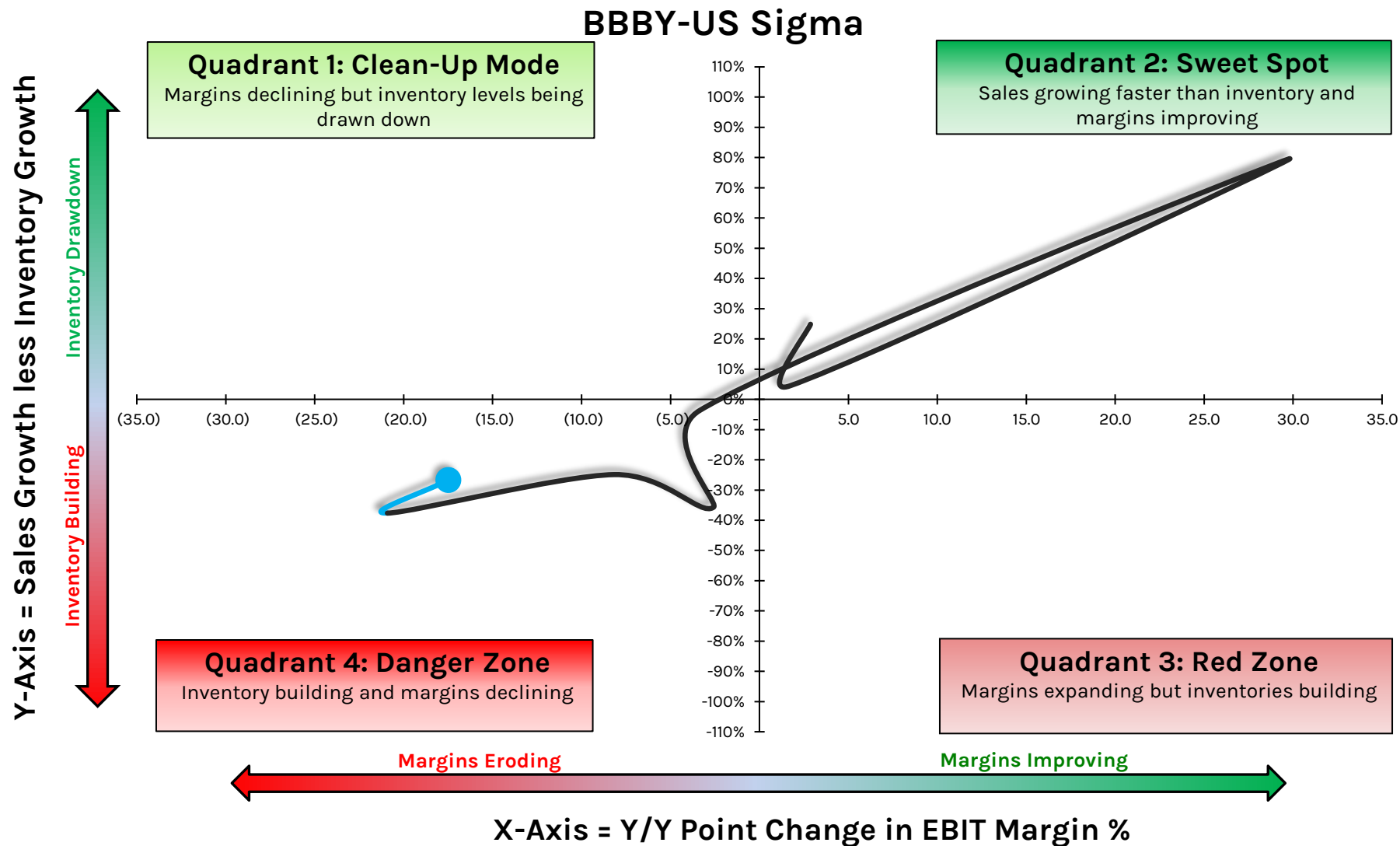




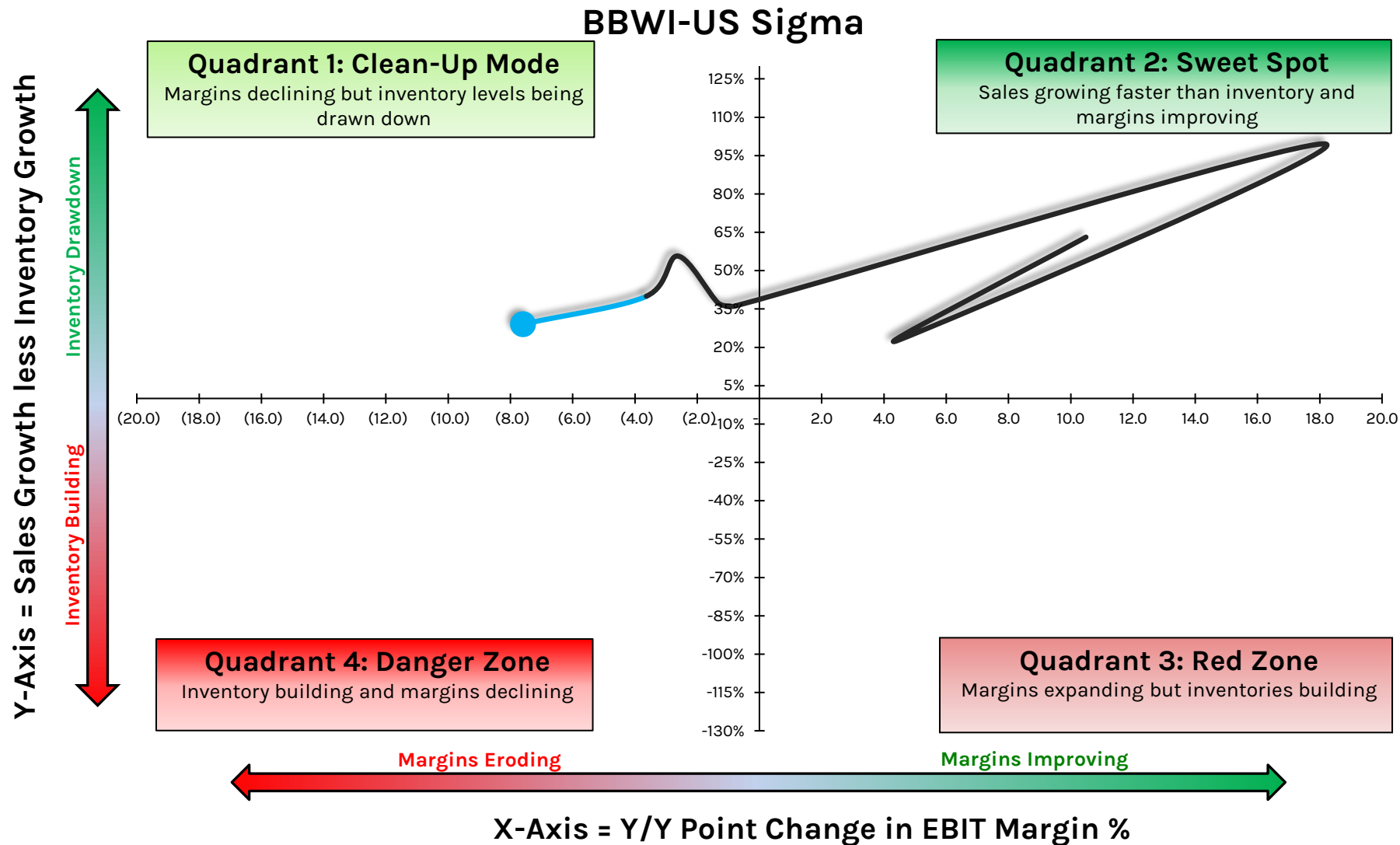
AZO: Autozone



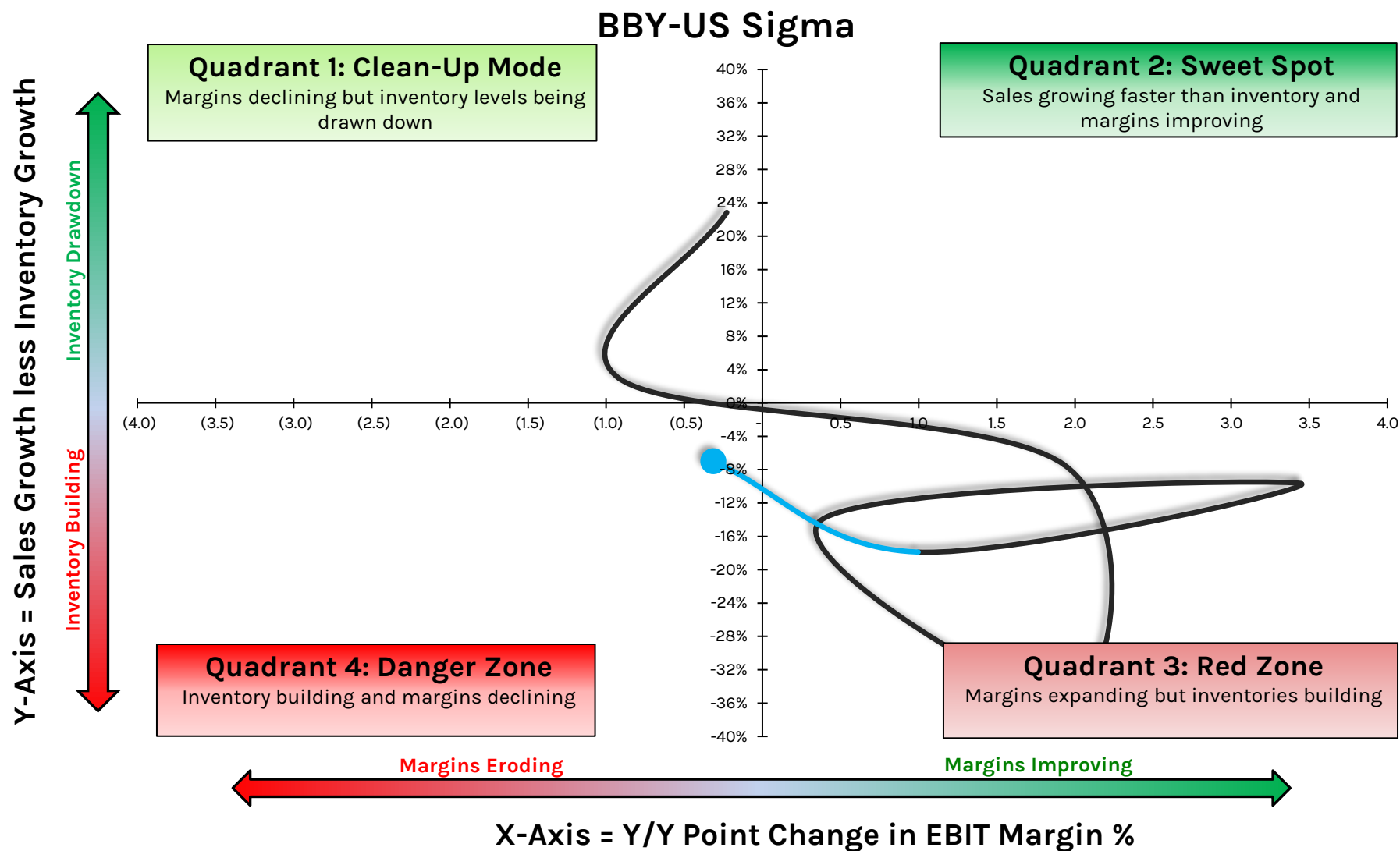
BBBY: Bed Bath & Beyond



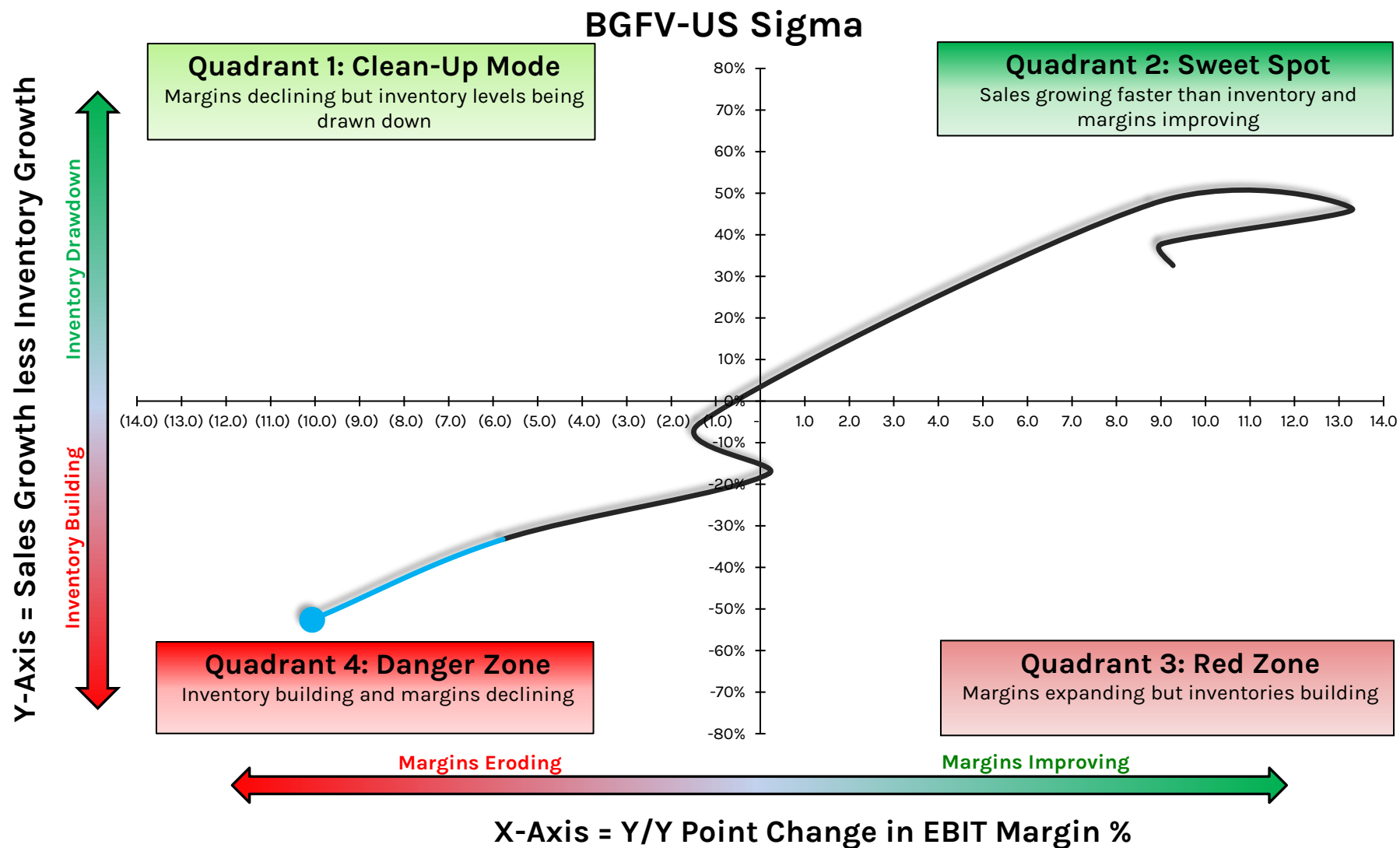
BBWI: Bath & Body Works



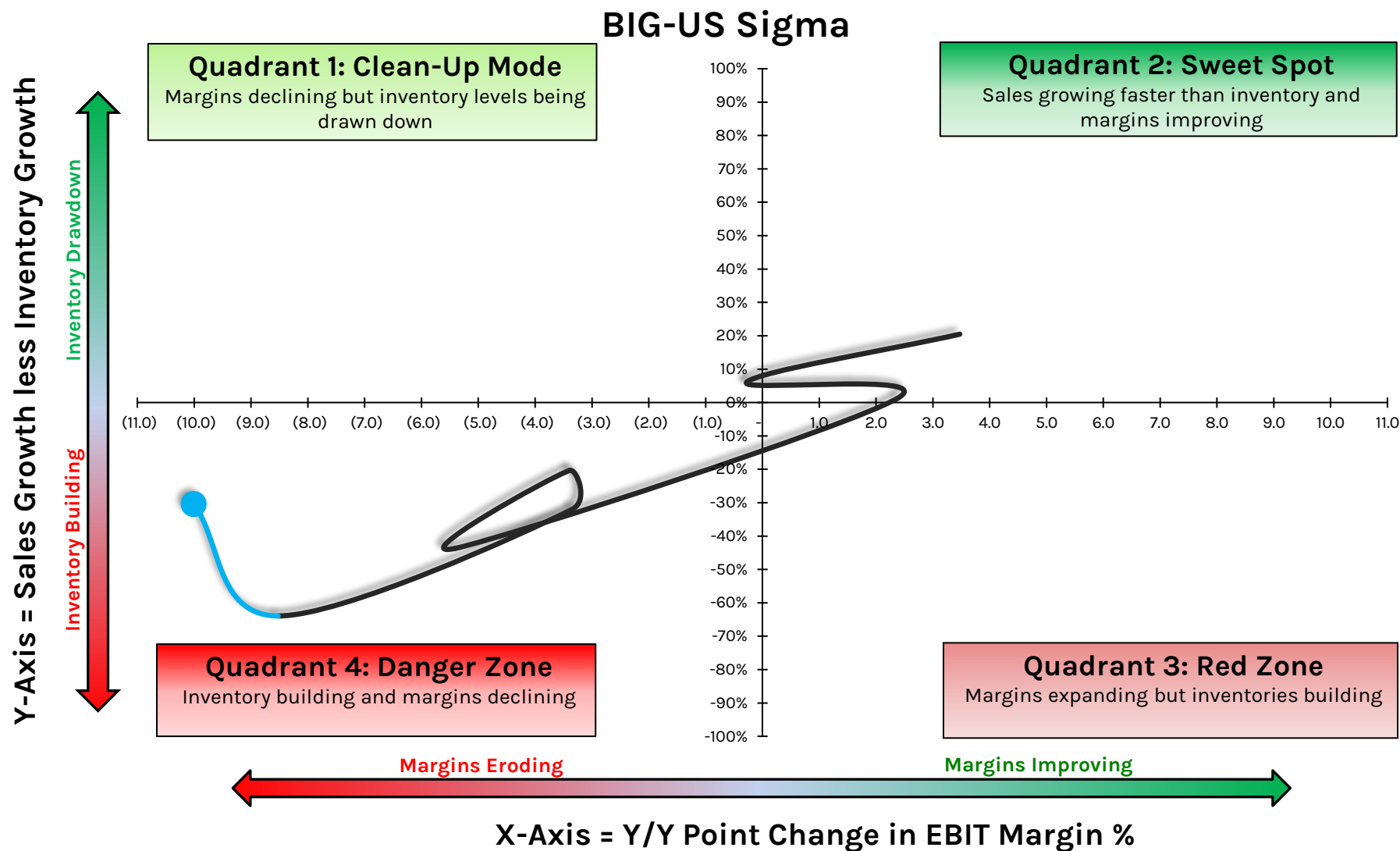
BBY: Best Buy

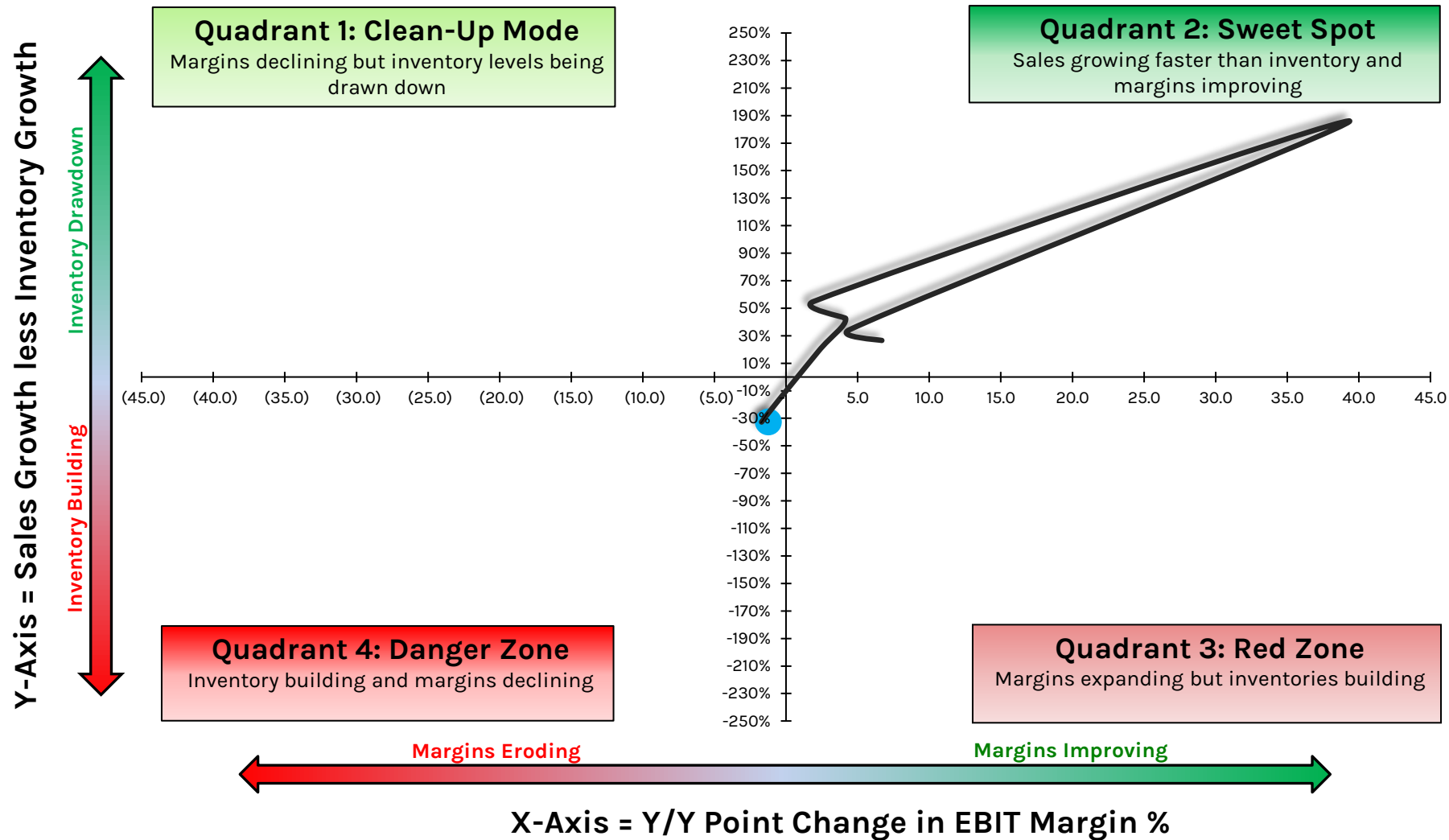


BGFV: Big 5 Sporting Goods

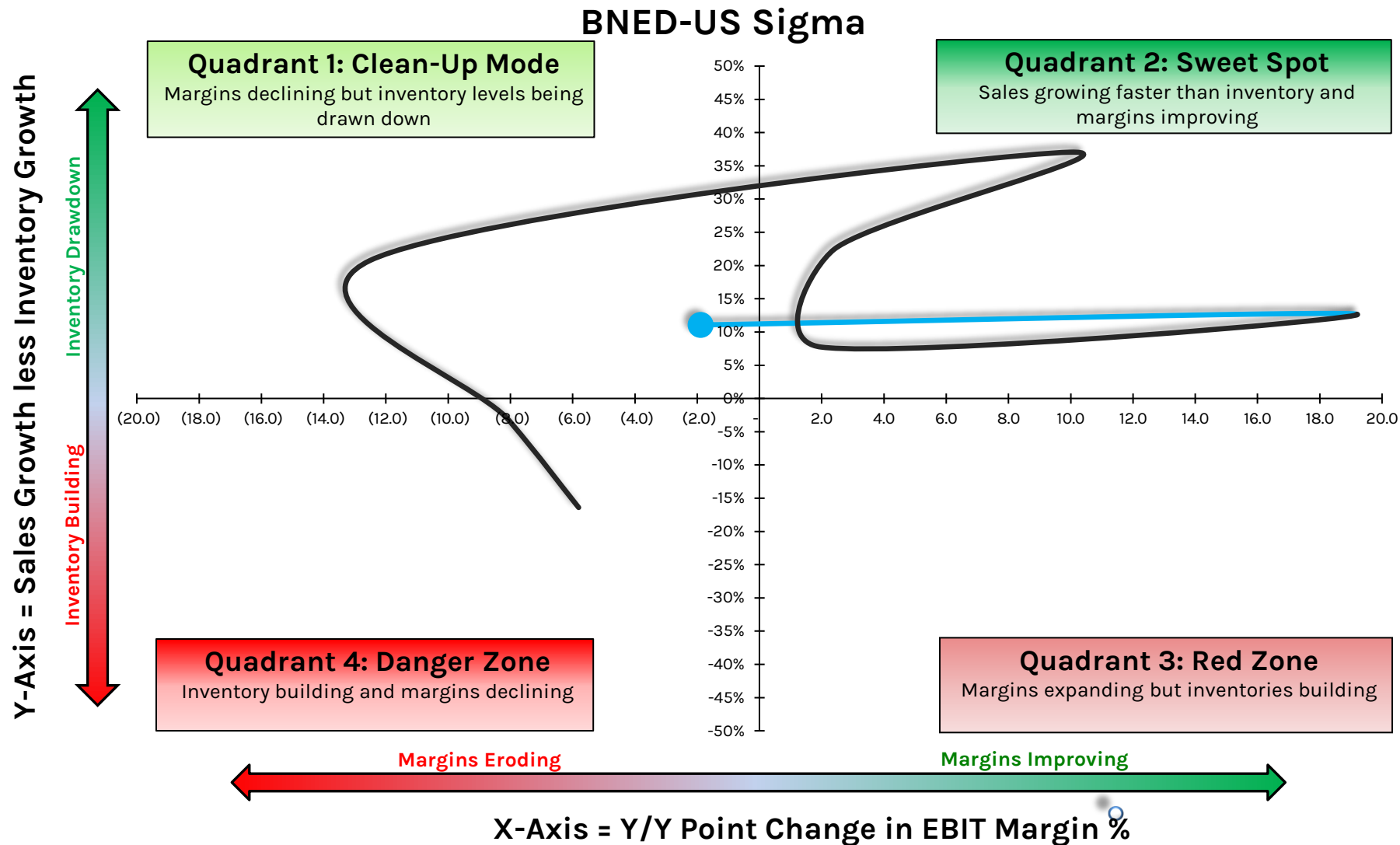


BIG: Big Lots

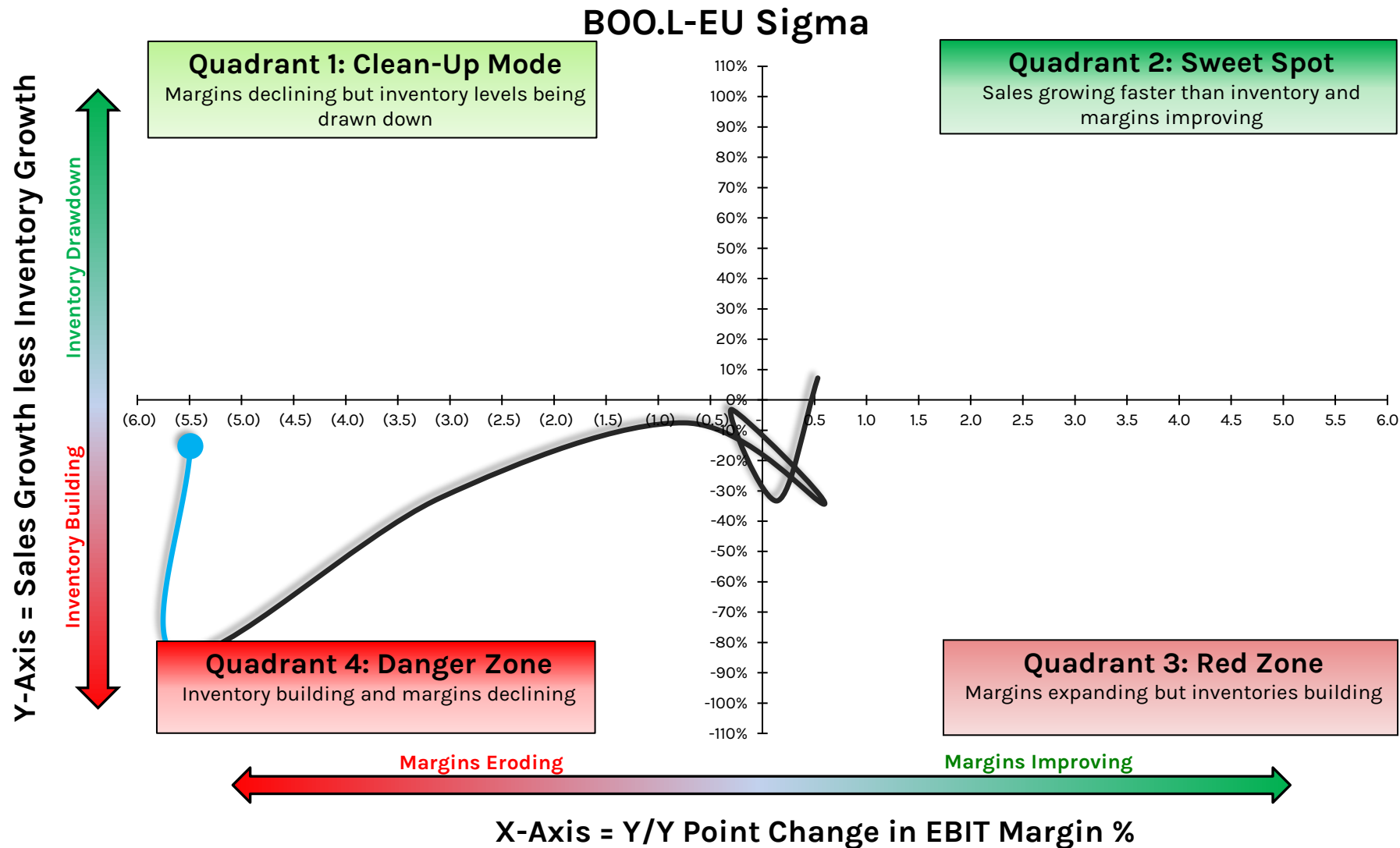




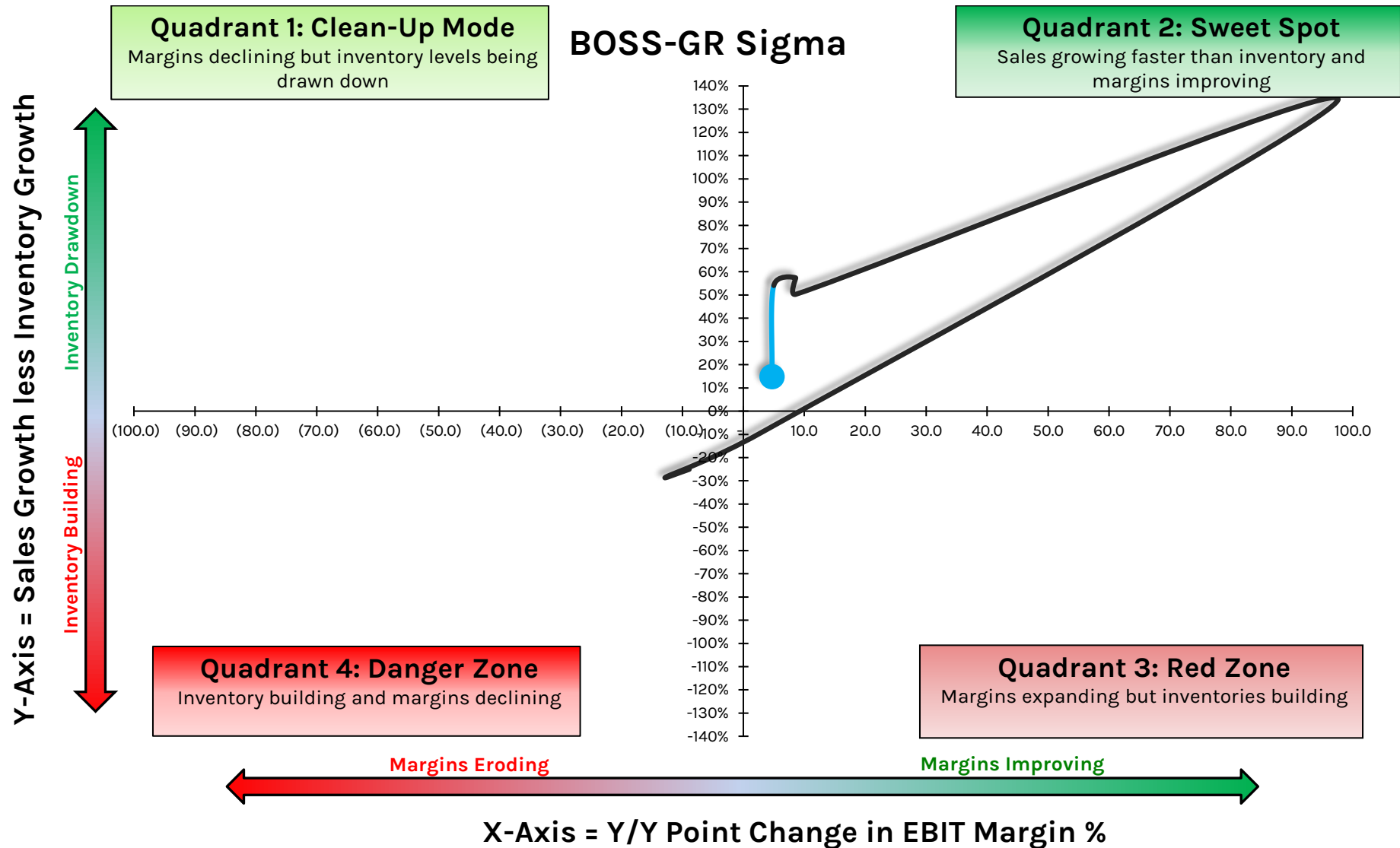
BNED: Barnes & Noble Education



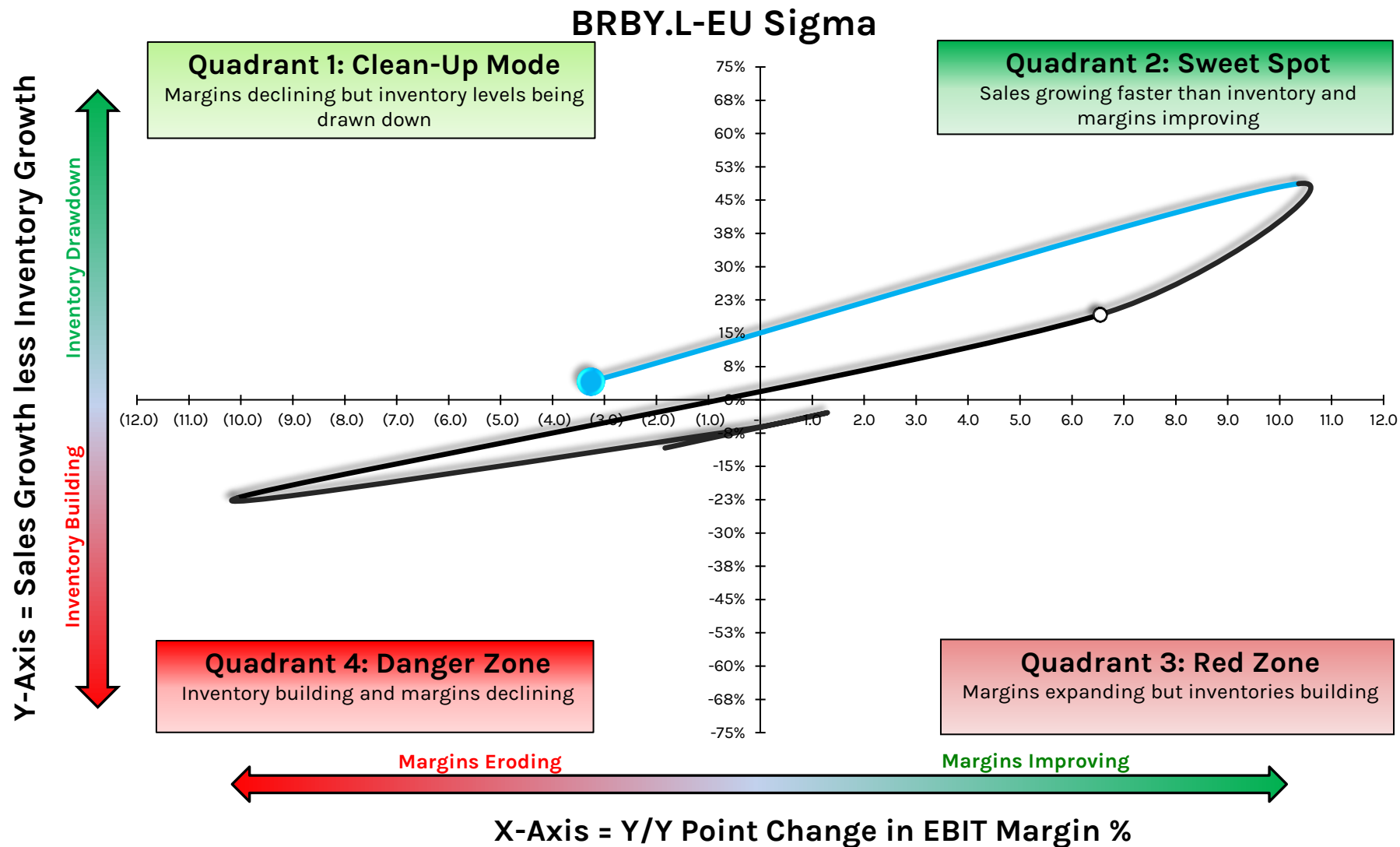
BOO.LN: Boohoo Group



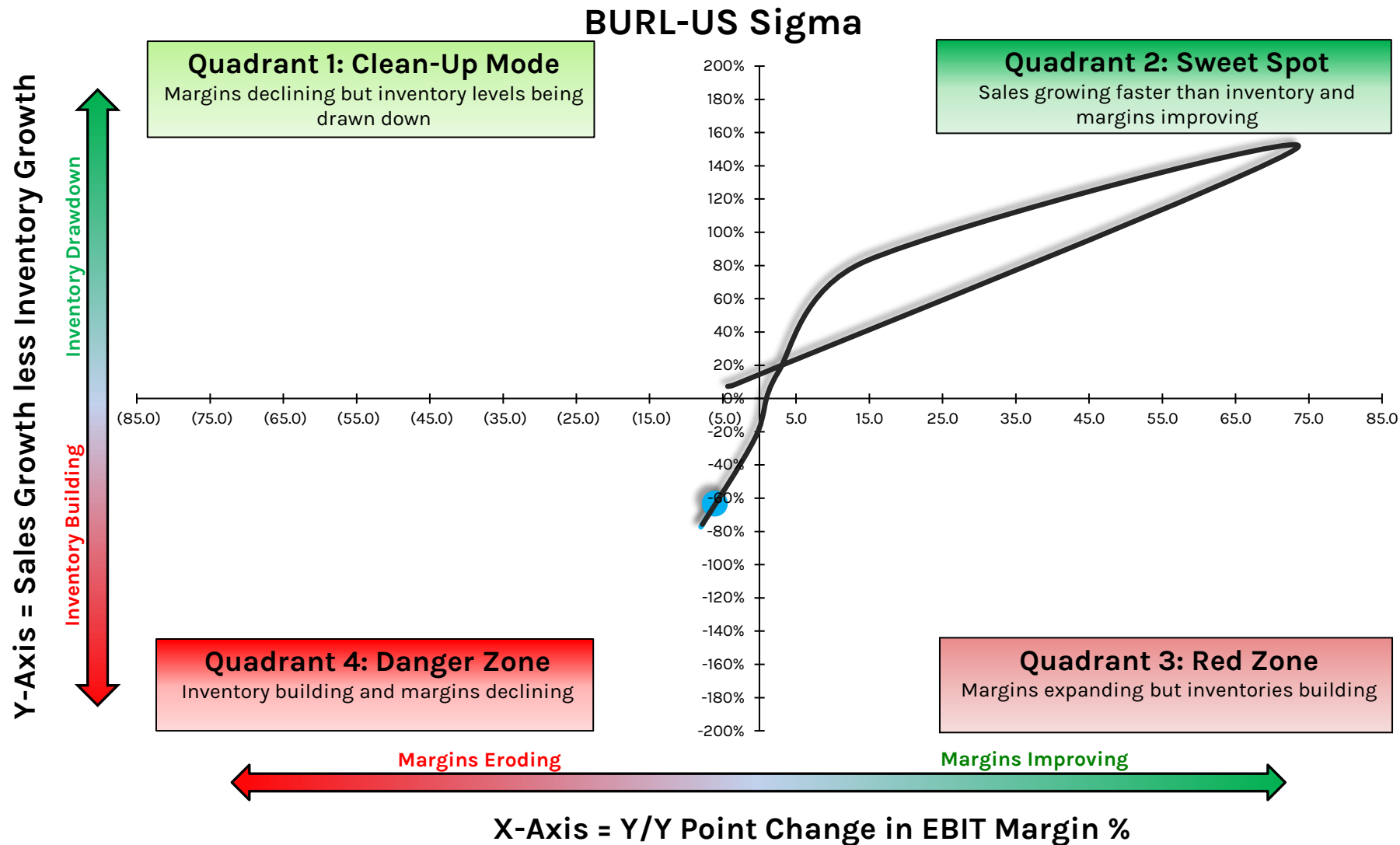
BOSS.GR: Hugo Boss

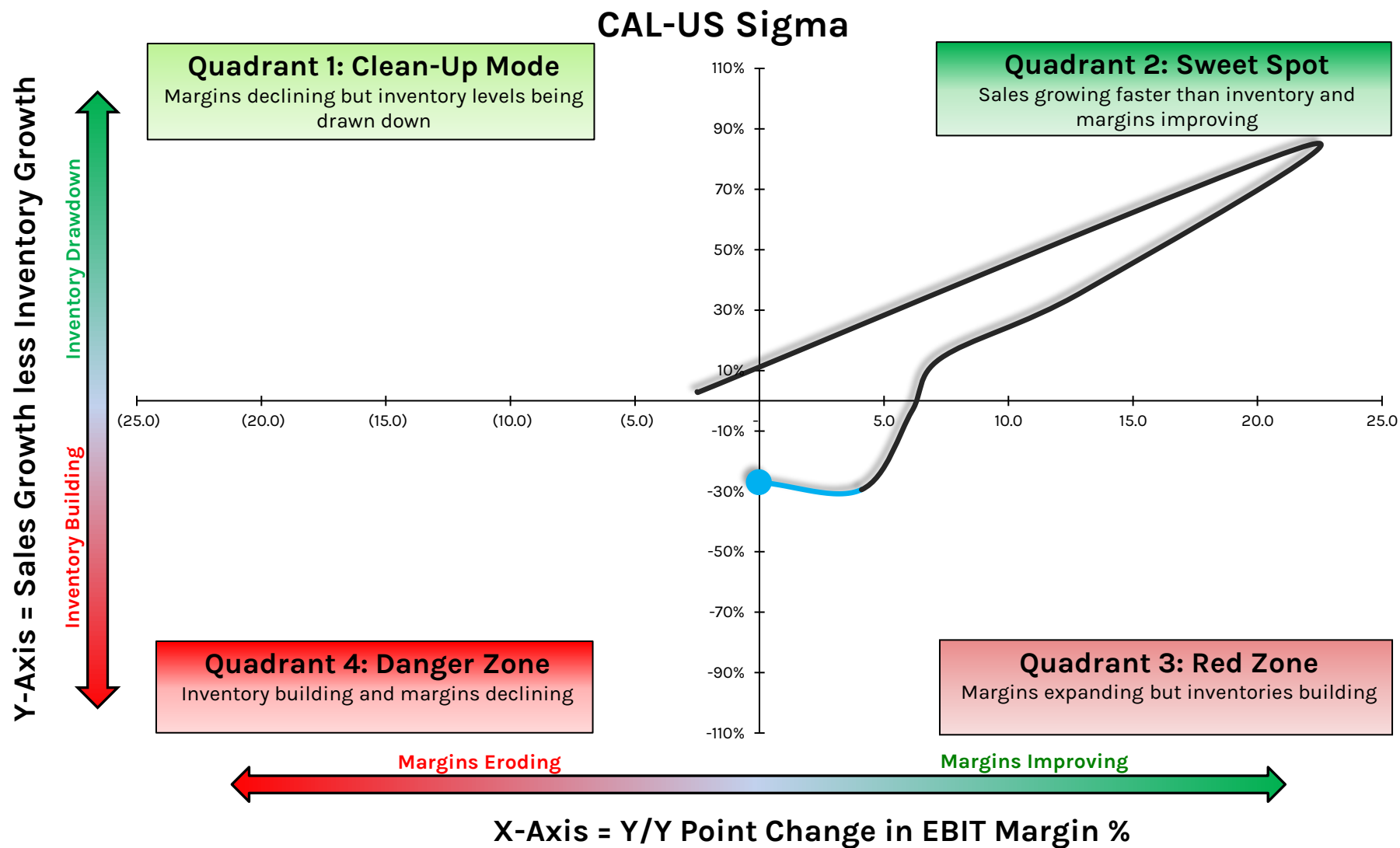


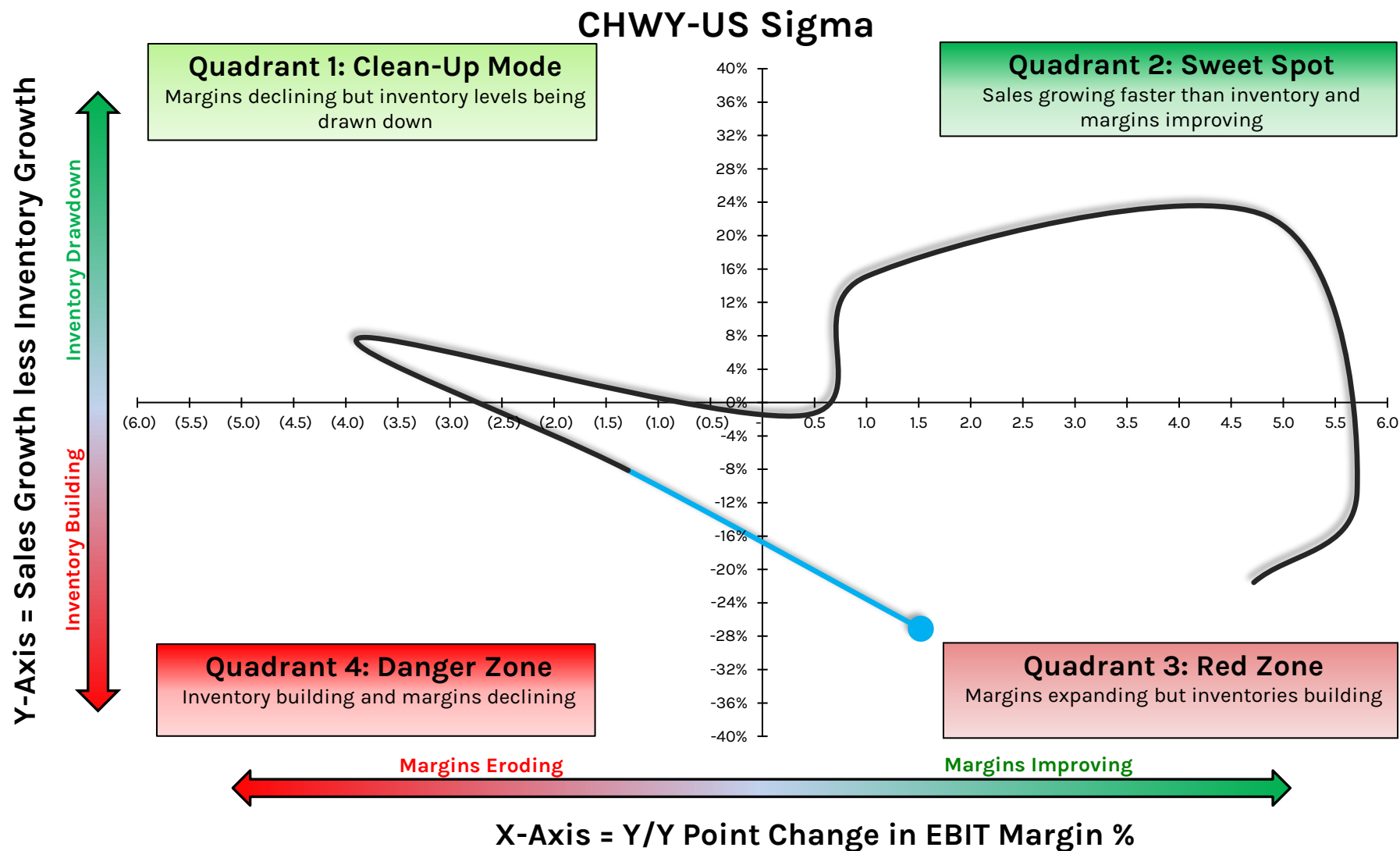
BRBY.LN: Burberry Group

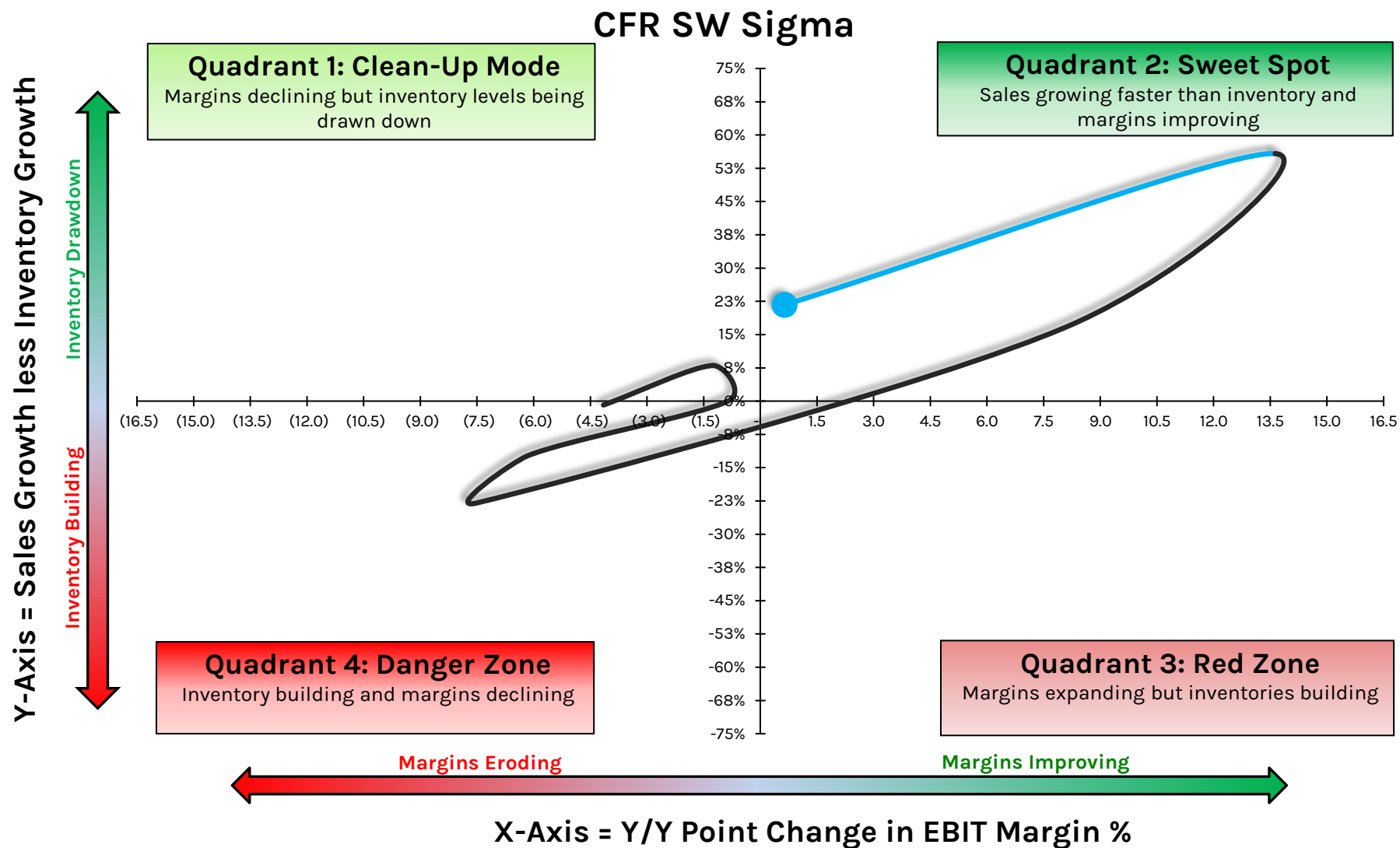


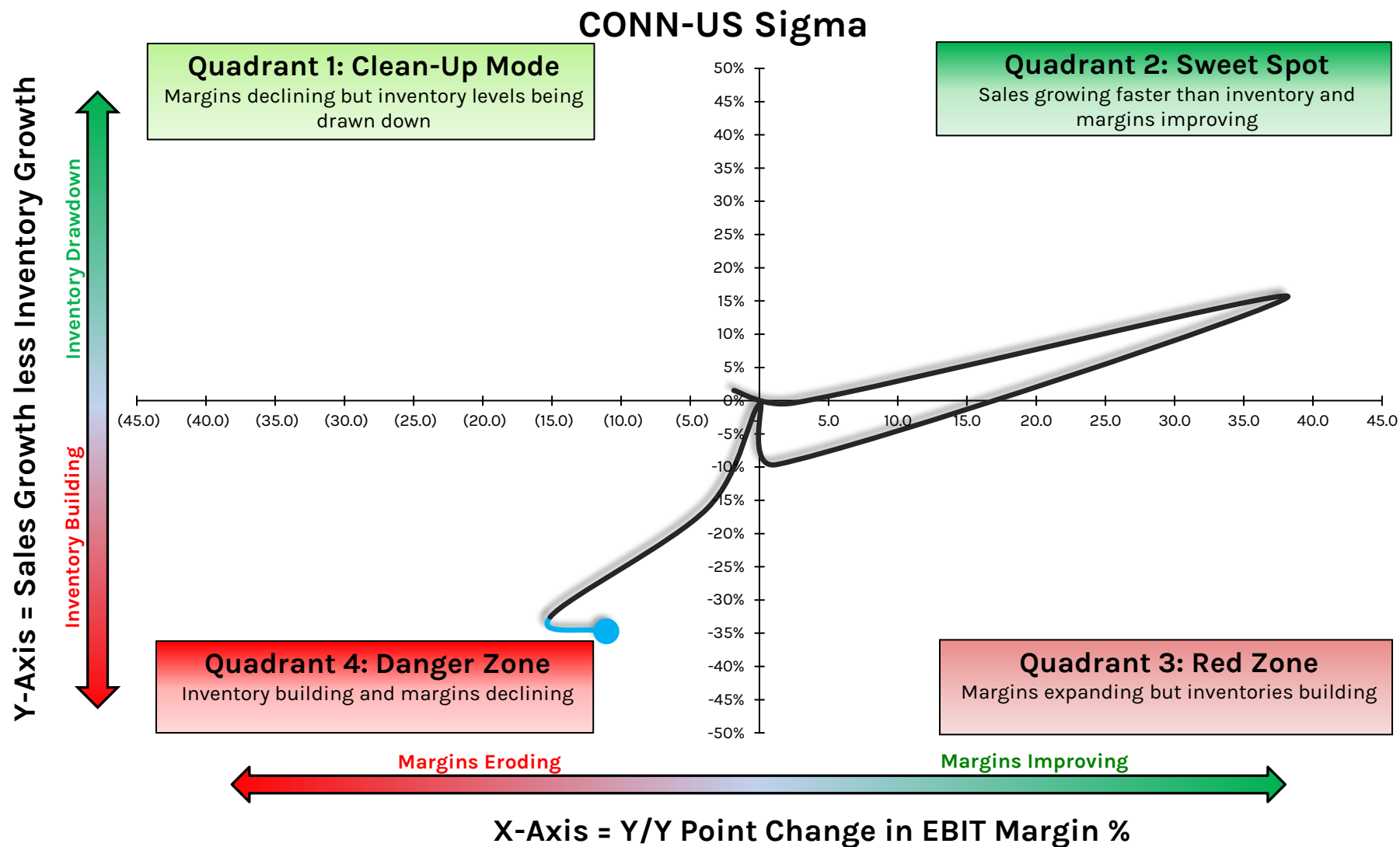
BURL: Burlington Stores



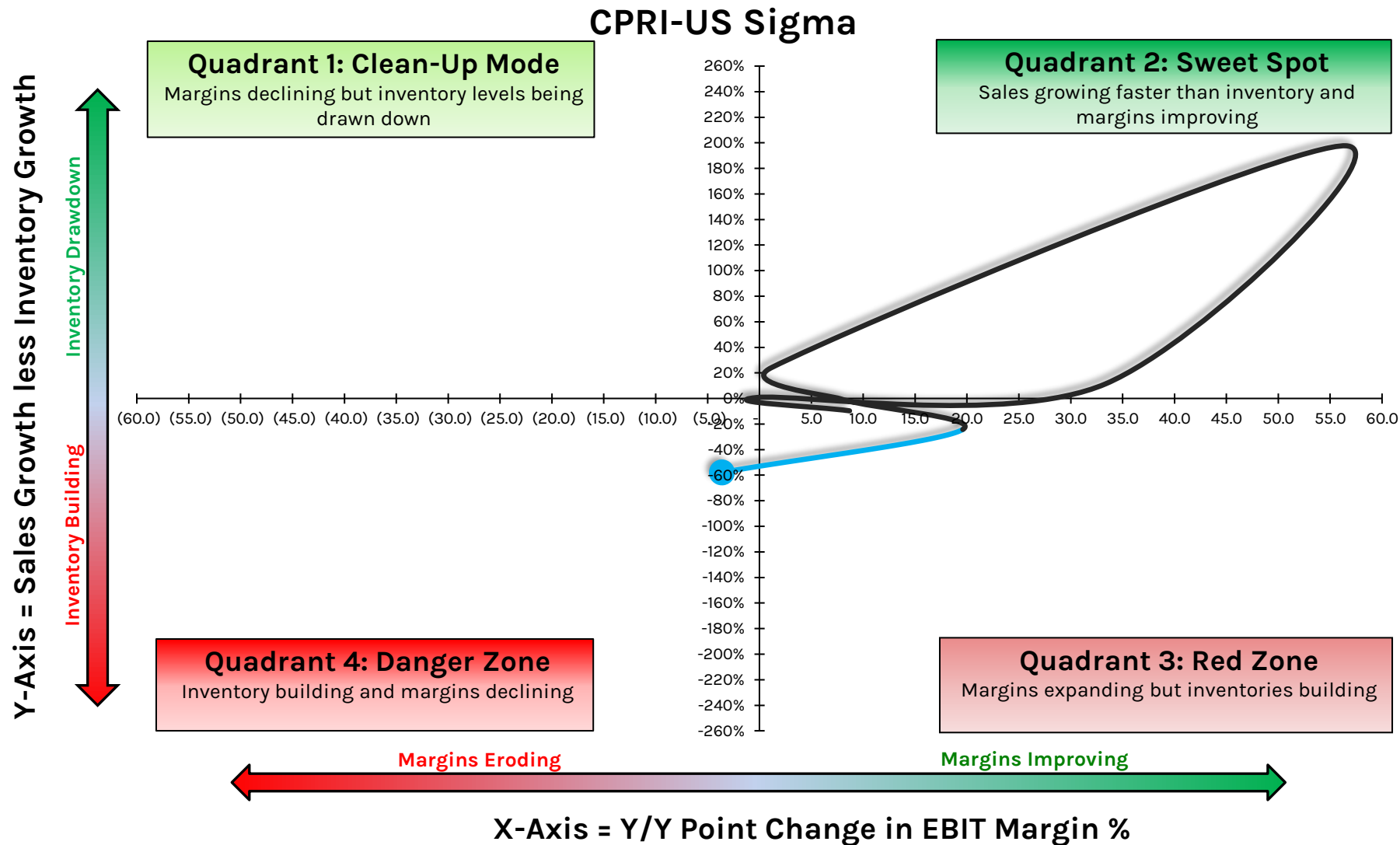




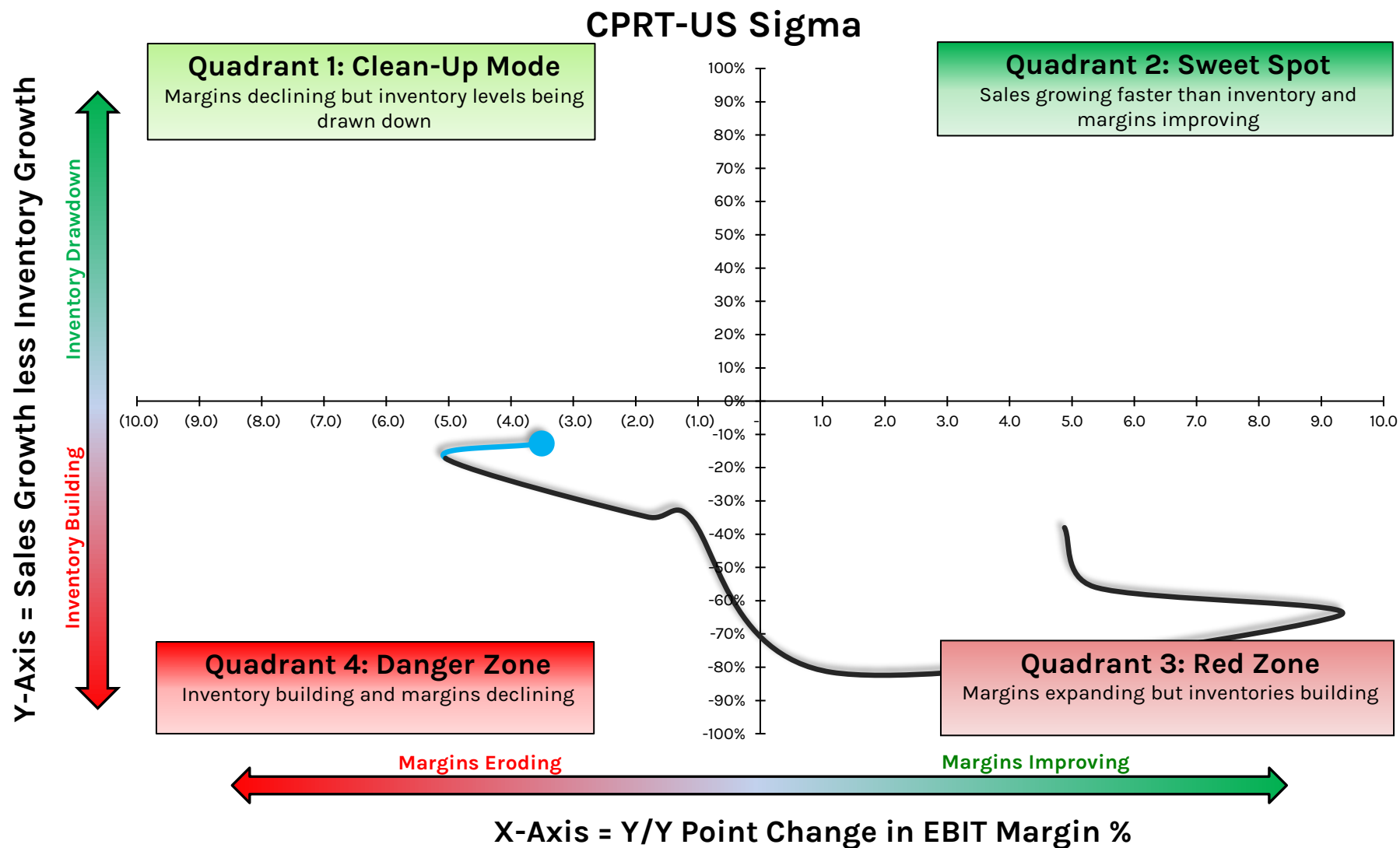




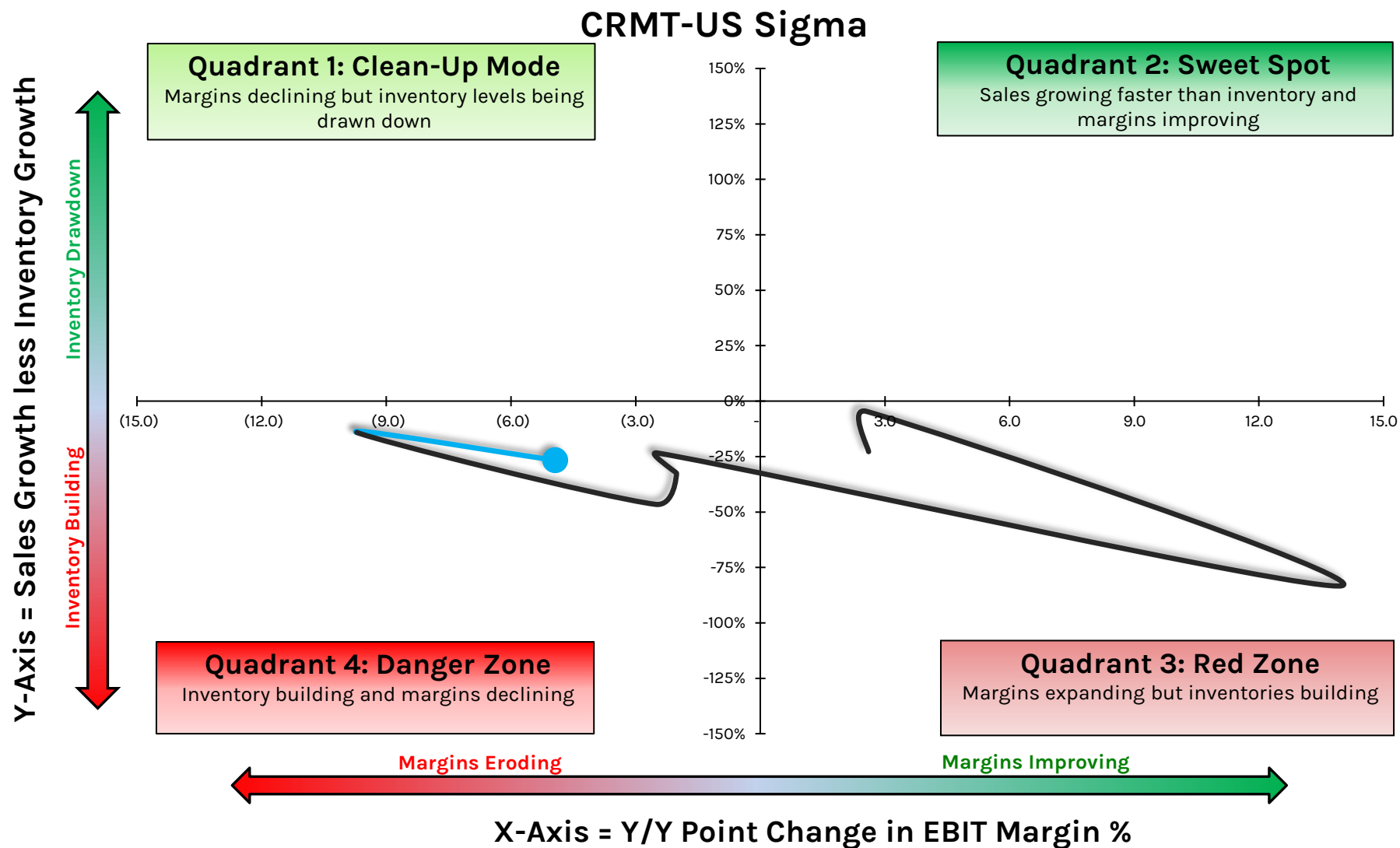
CPRI: Capri Holdings

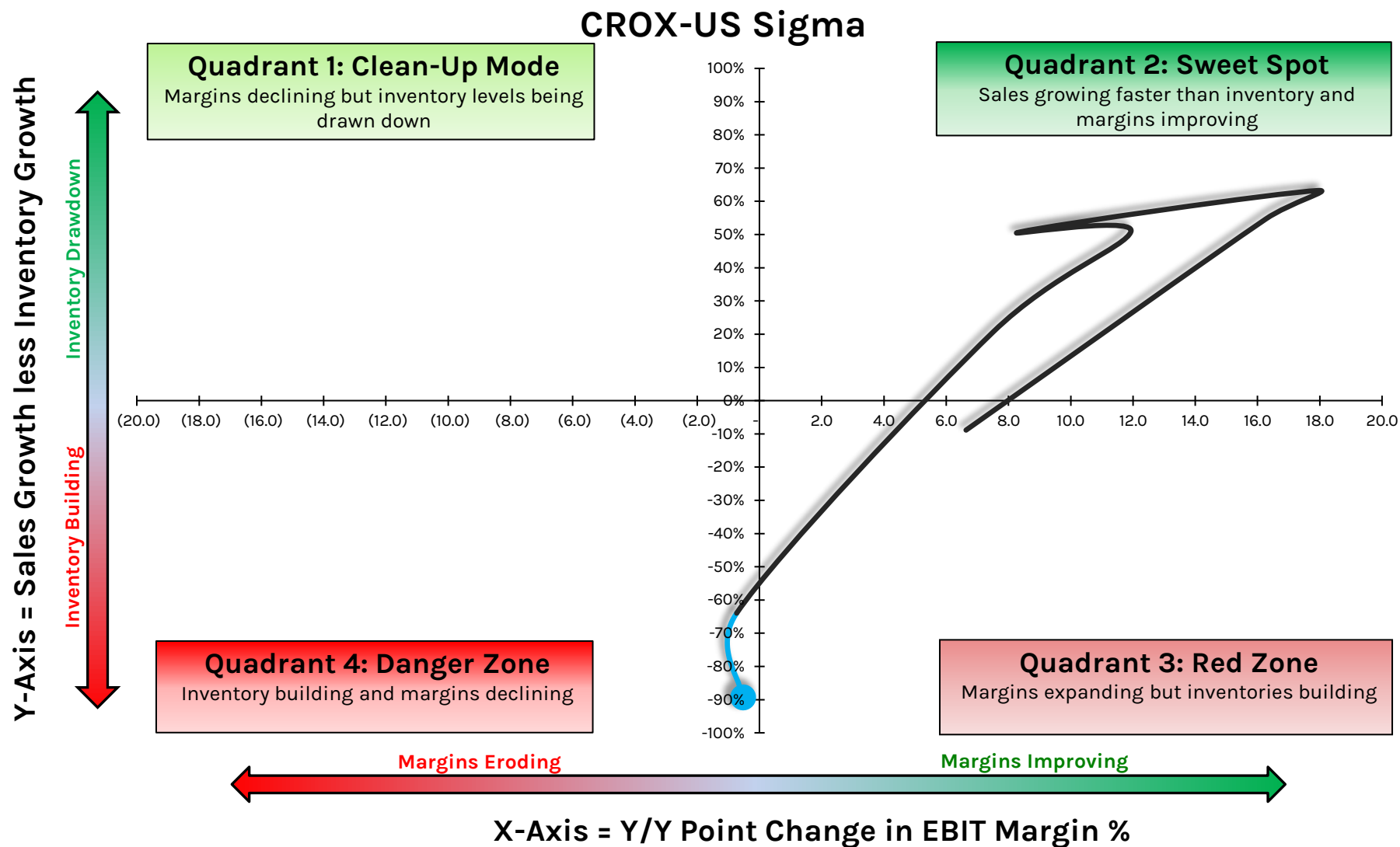


CPRT: Copart

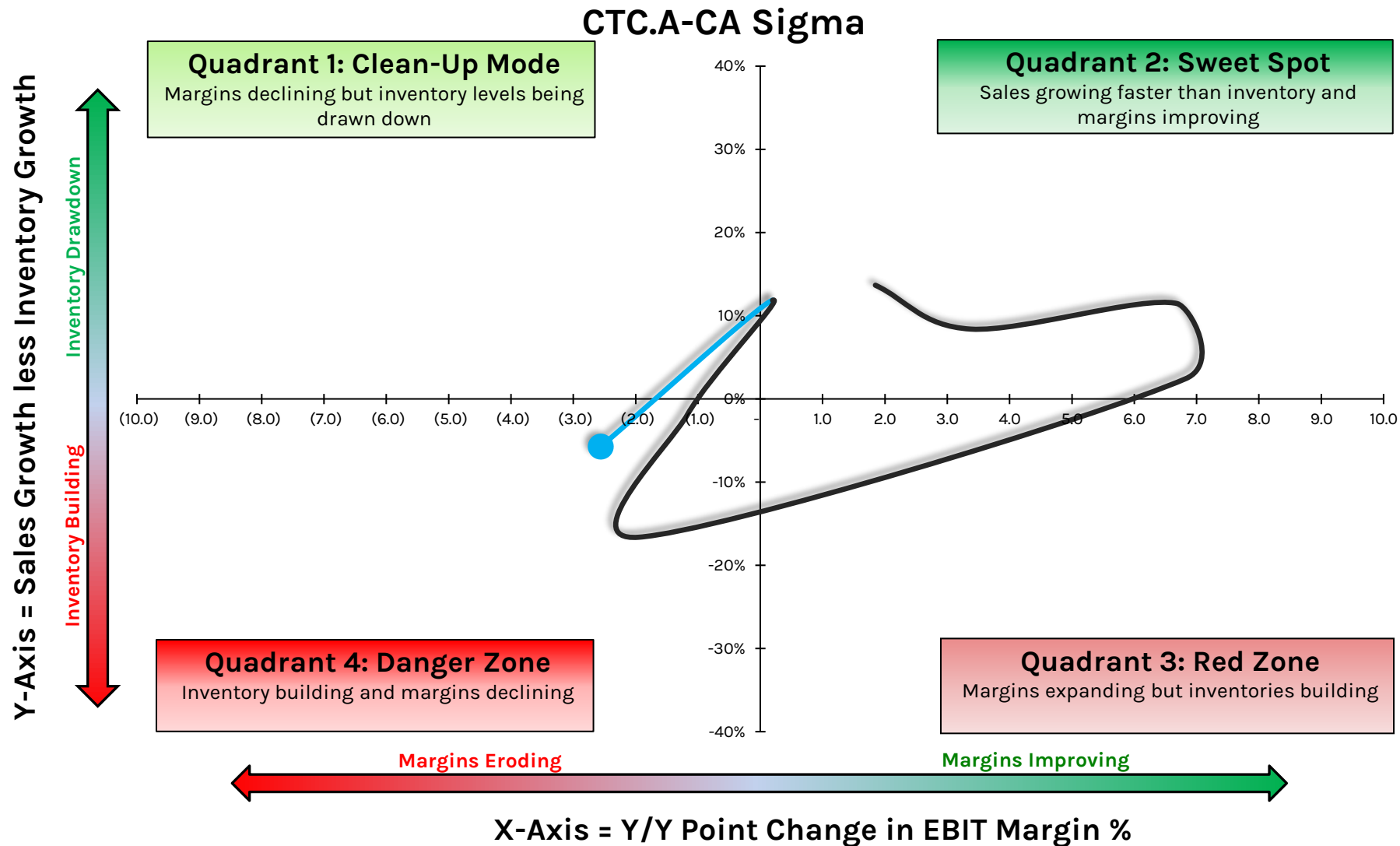


CRMT: America's Car-Mart

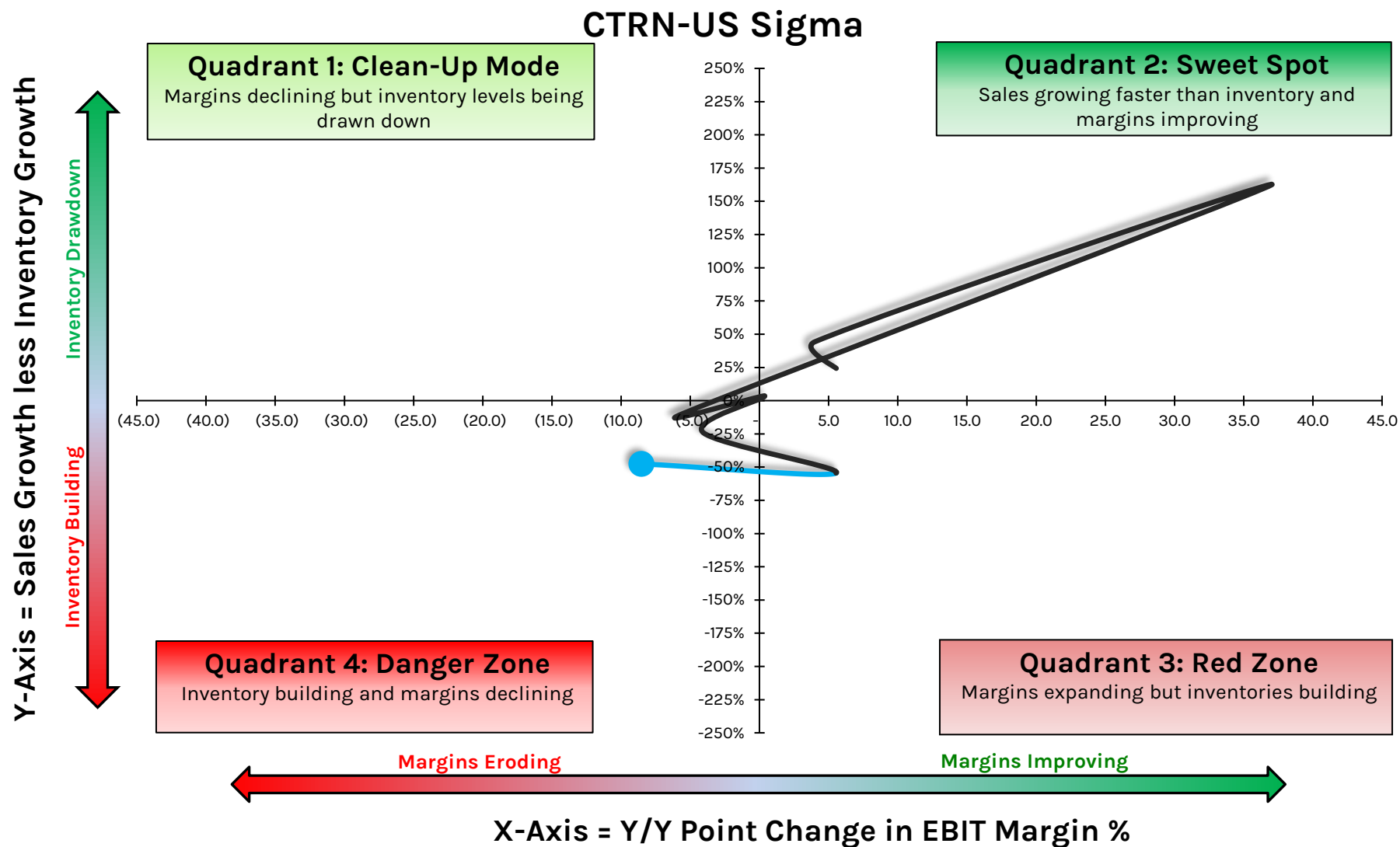


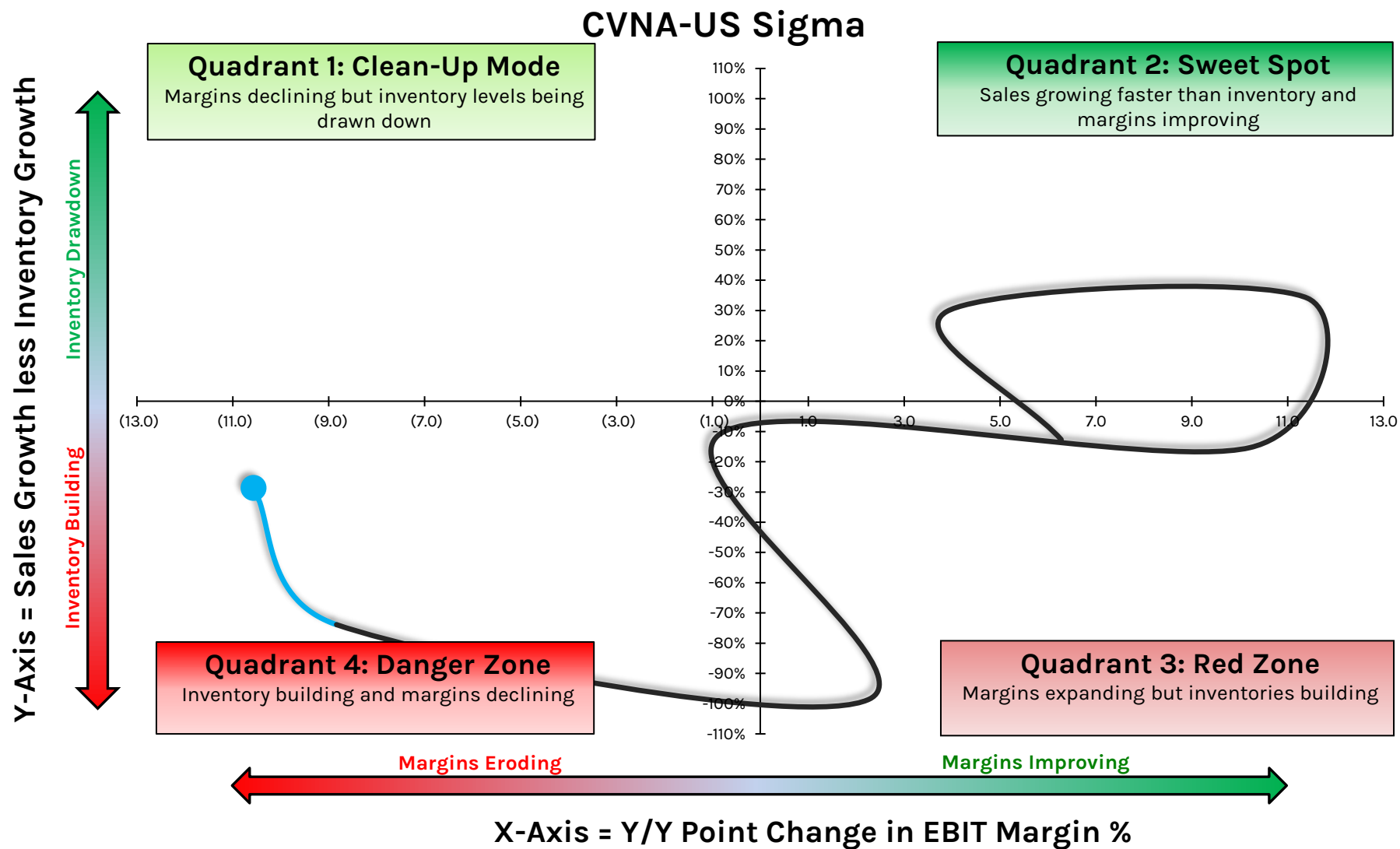


CTC.A.CN: Canadian Tire Corporation

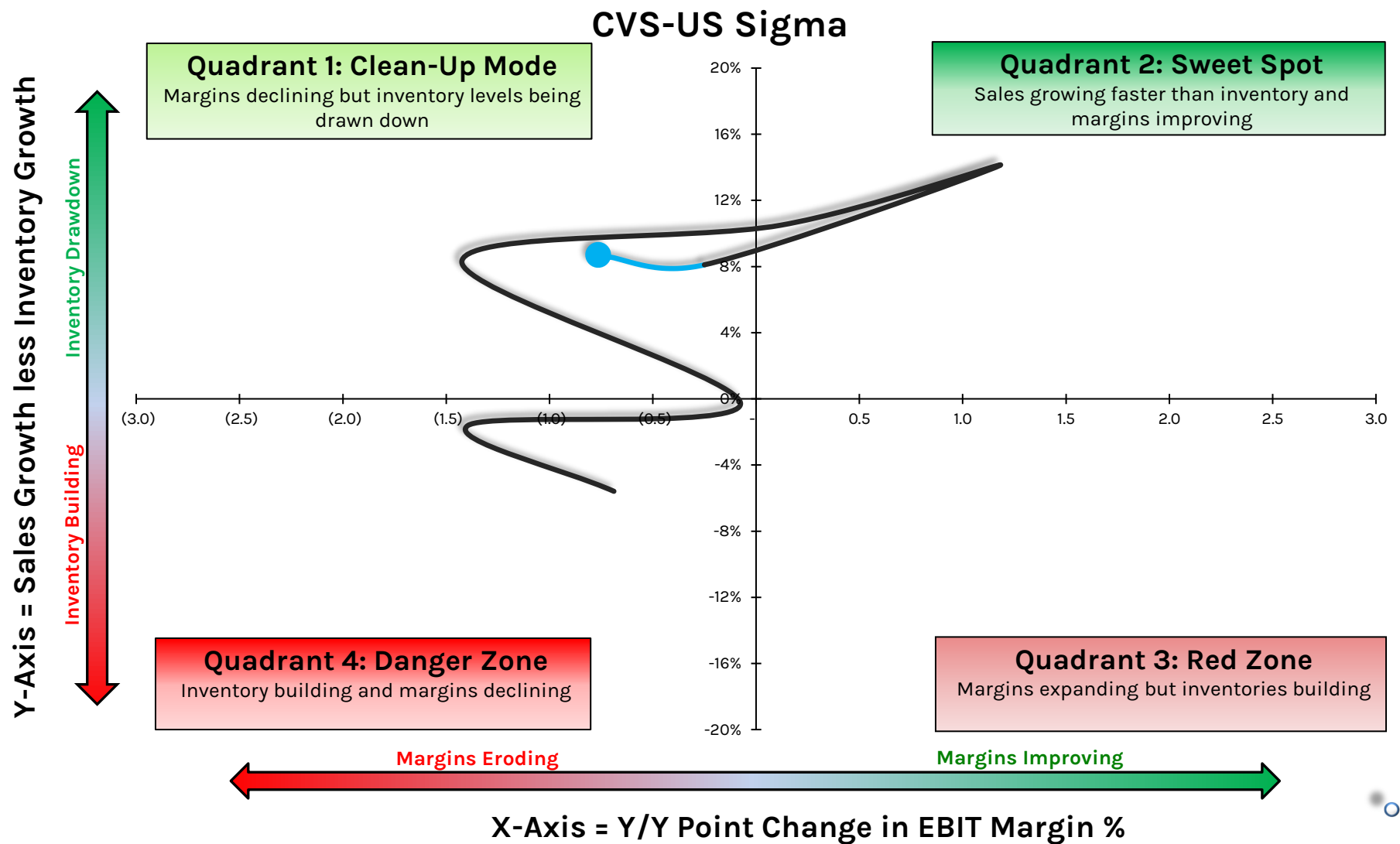


CTRN: Citi Trends

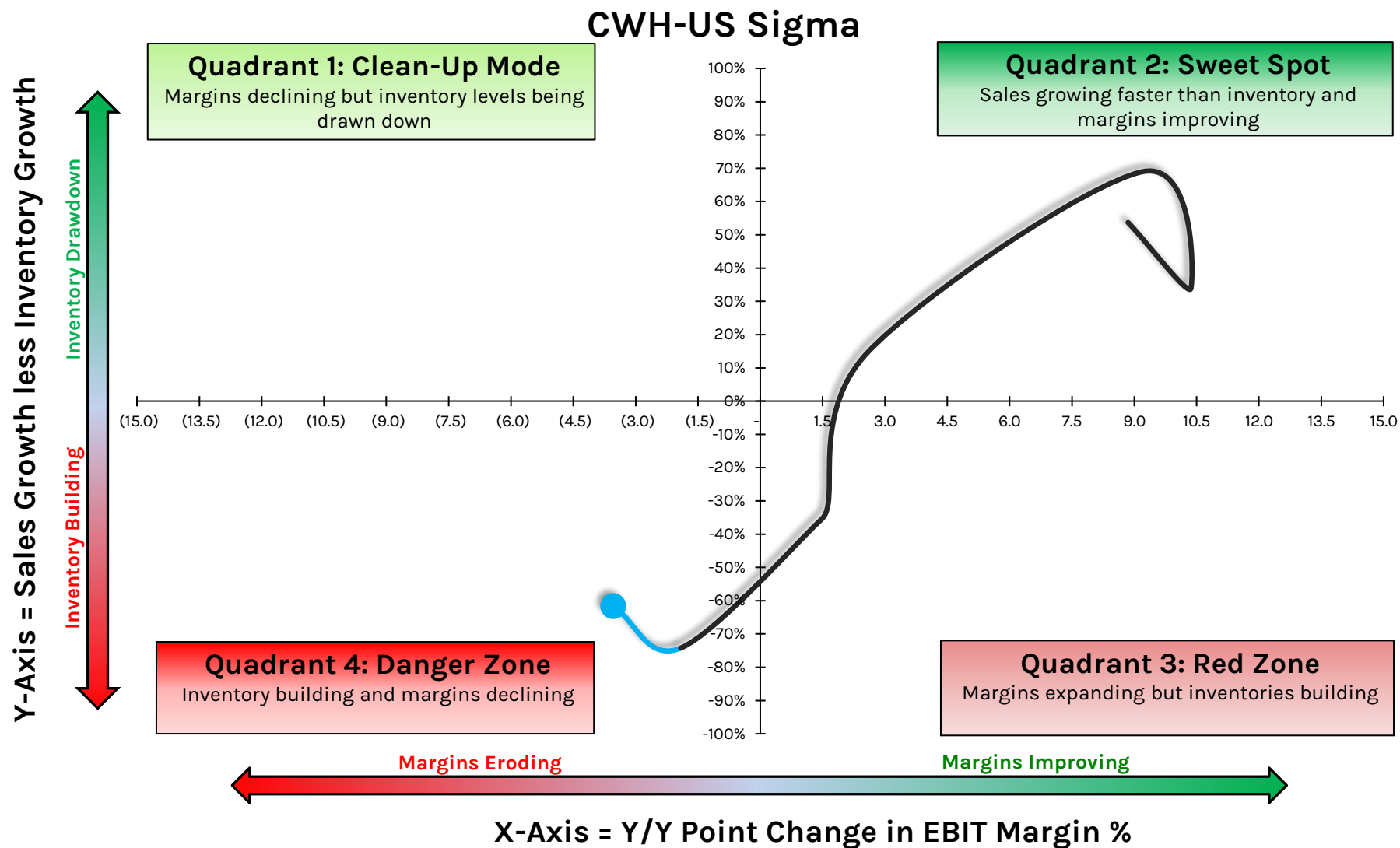




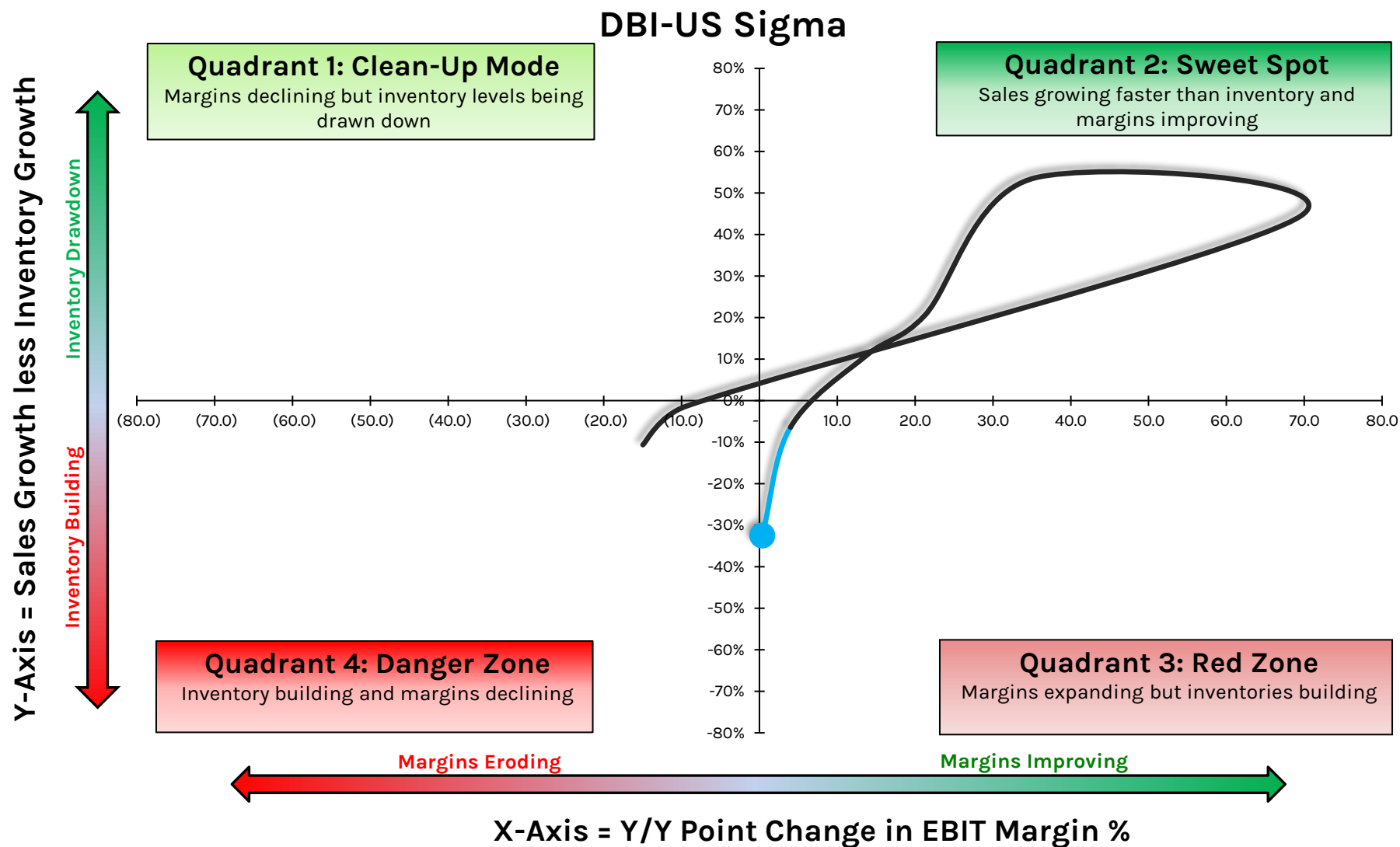
CVS: CVS Health

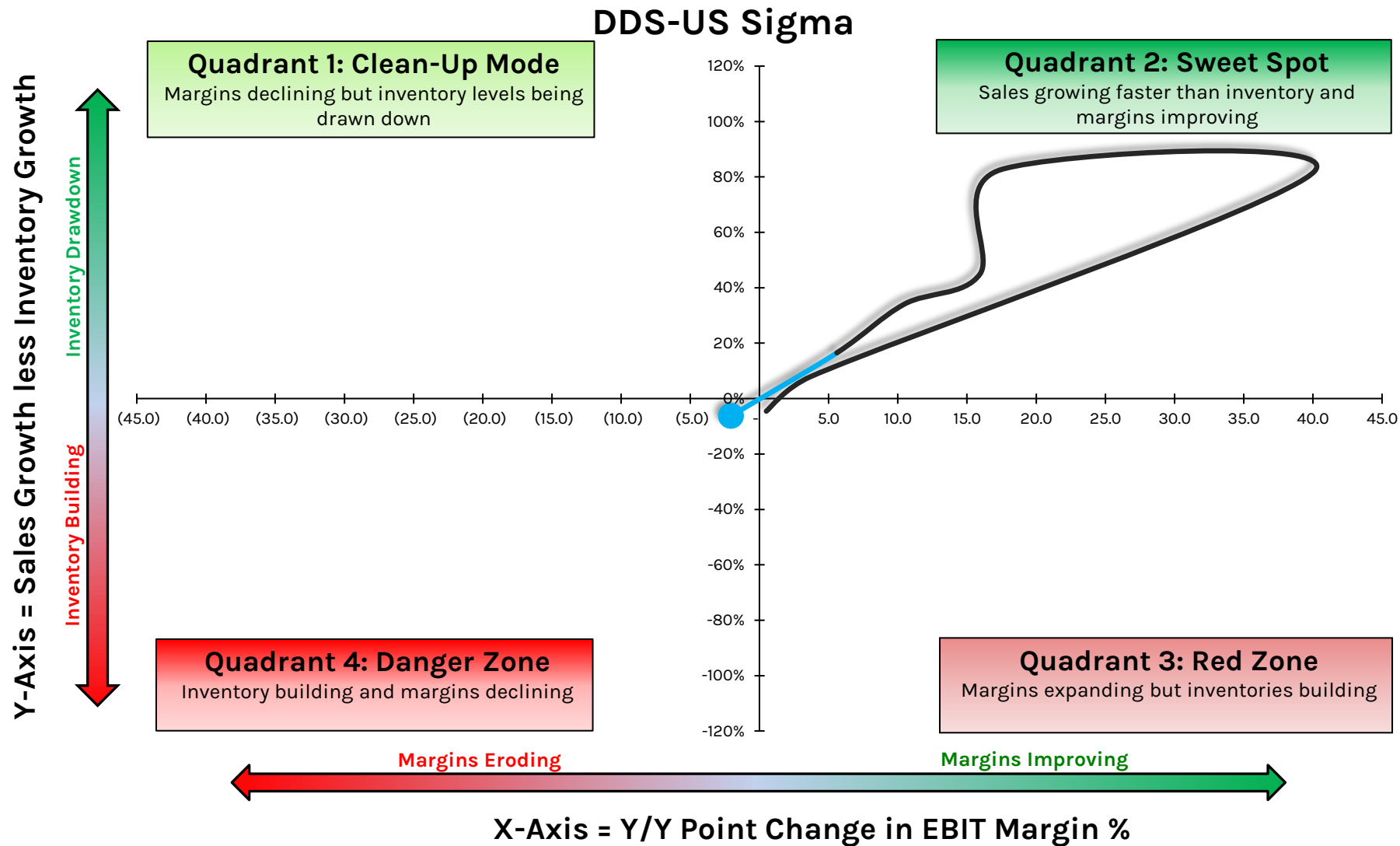


CWH: Camping World Holdings

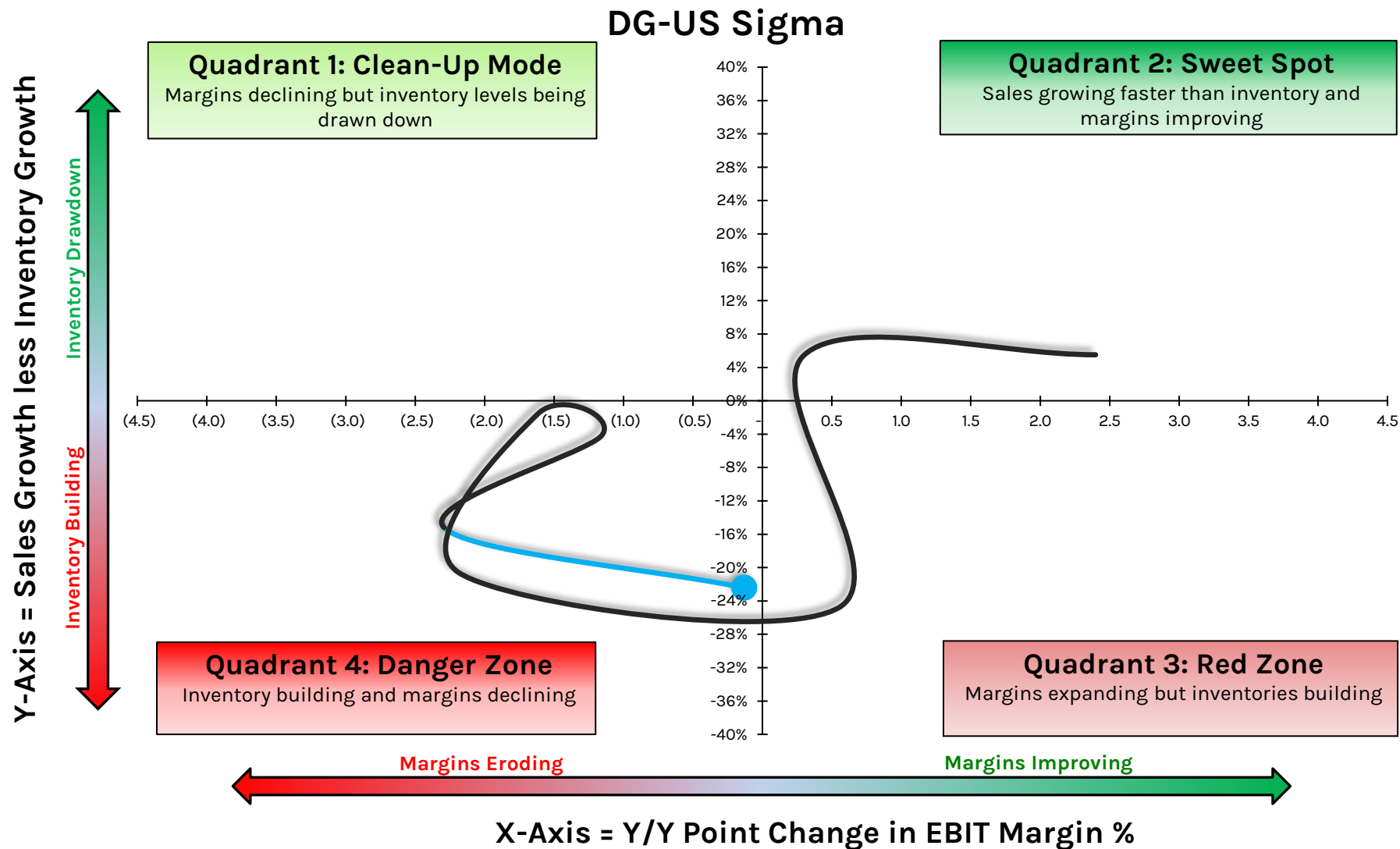


DBI: Designer Brands

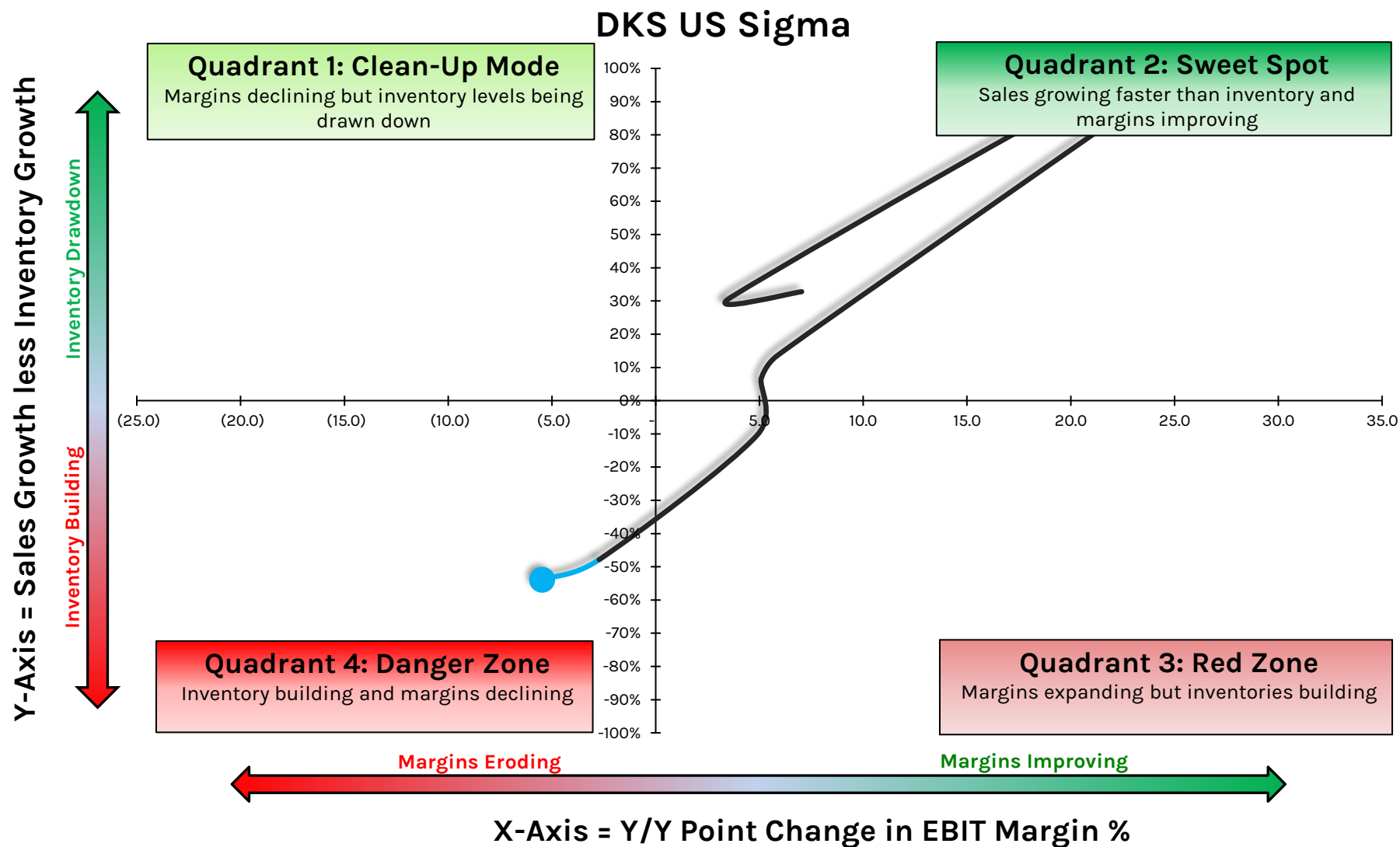




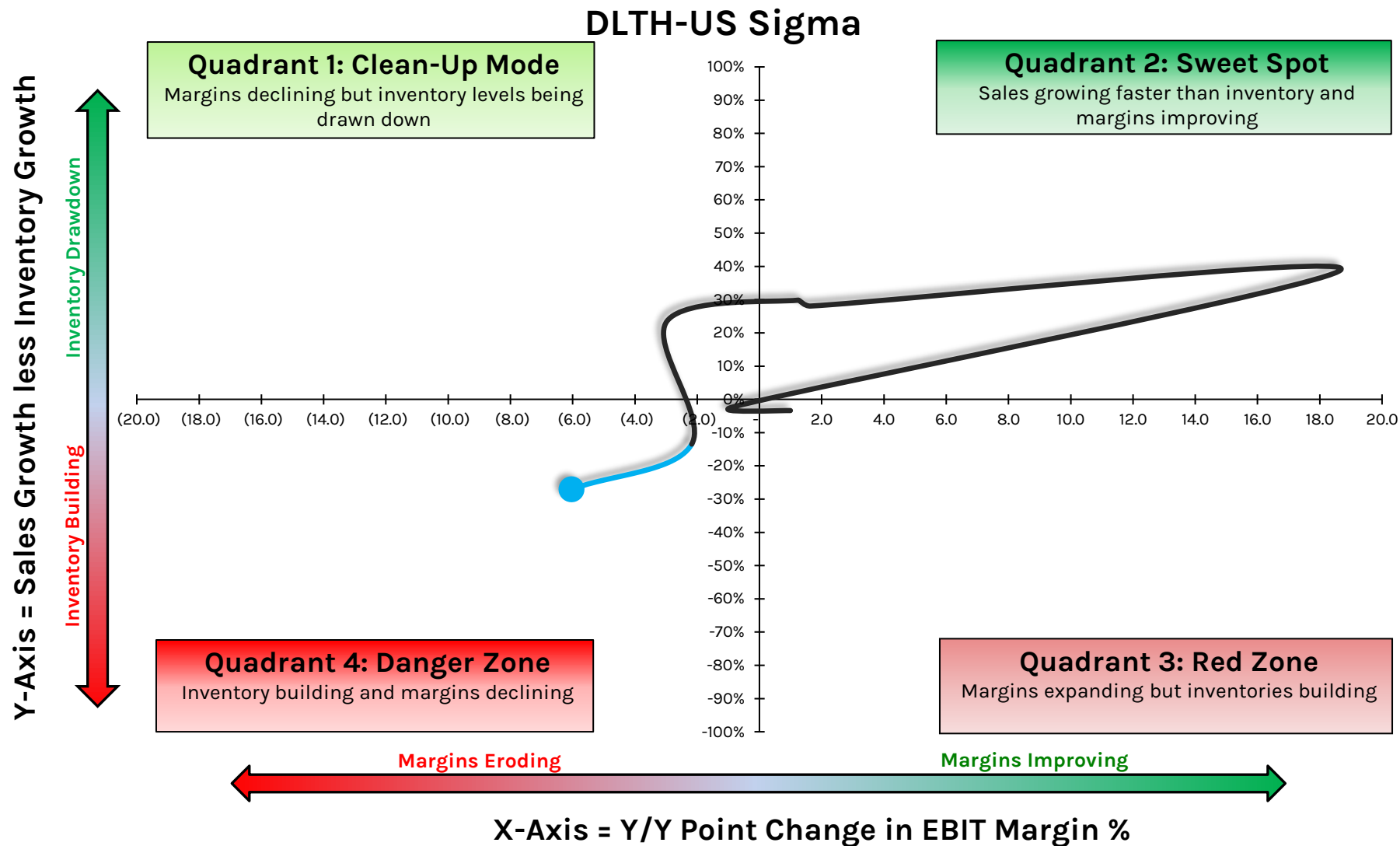
DG: Dollar General



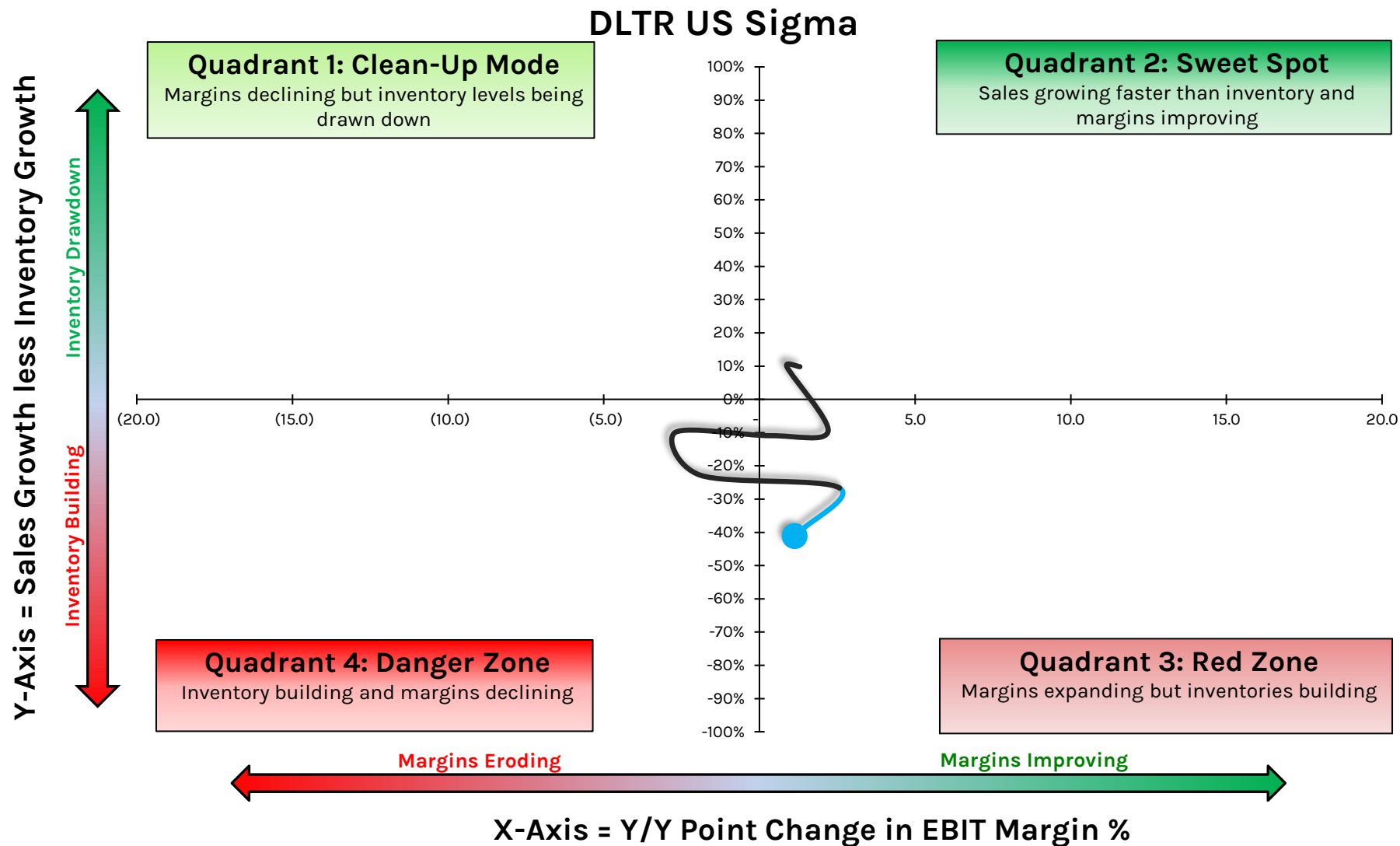
DKS: Dick's Sporting Goods



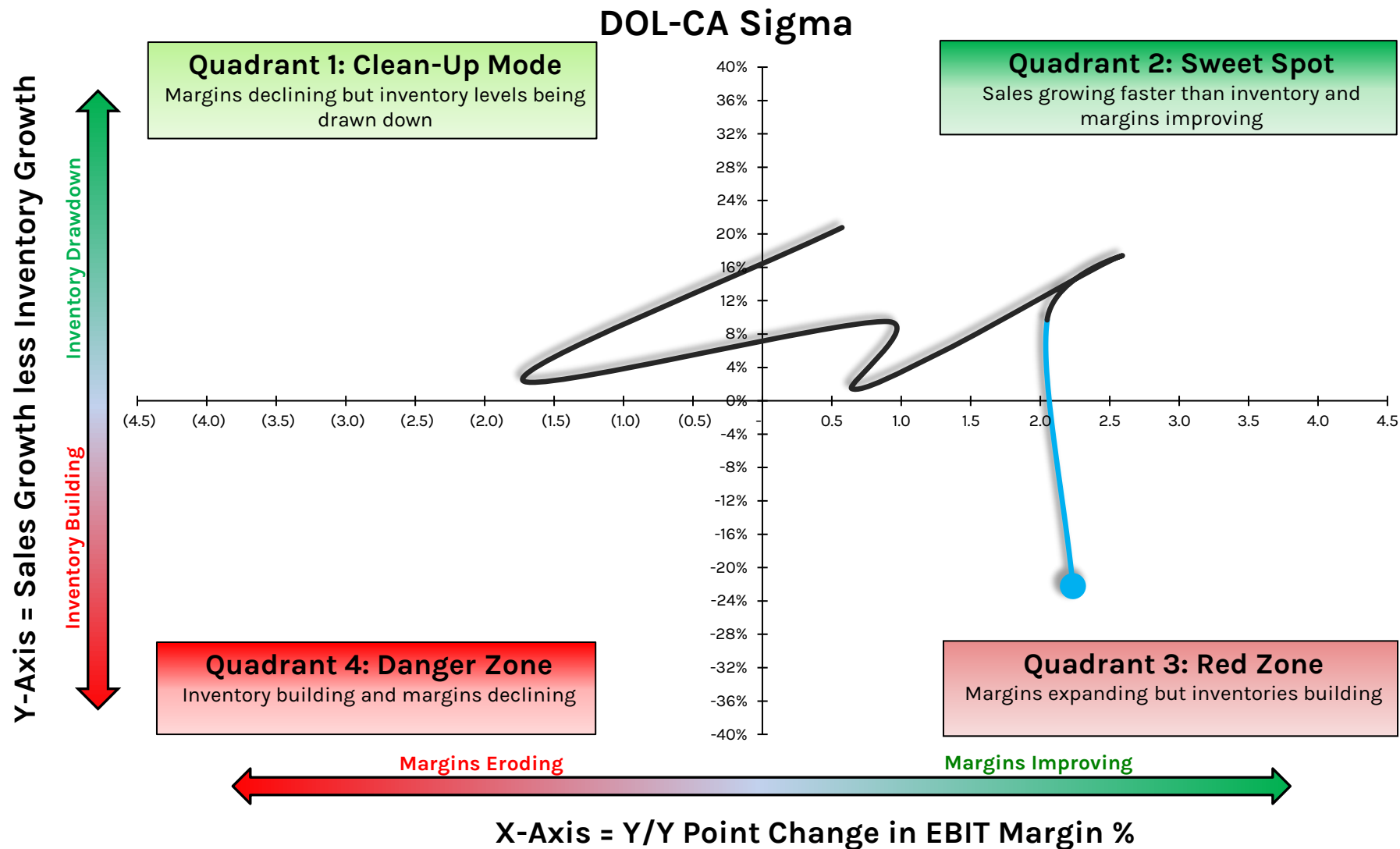
DLTH: Duluth Holdings

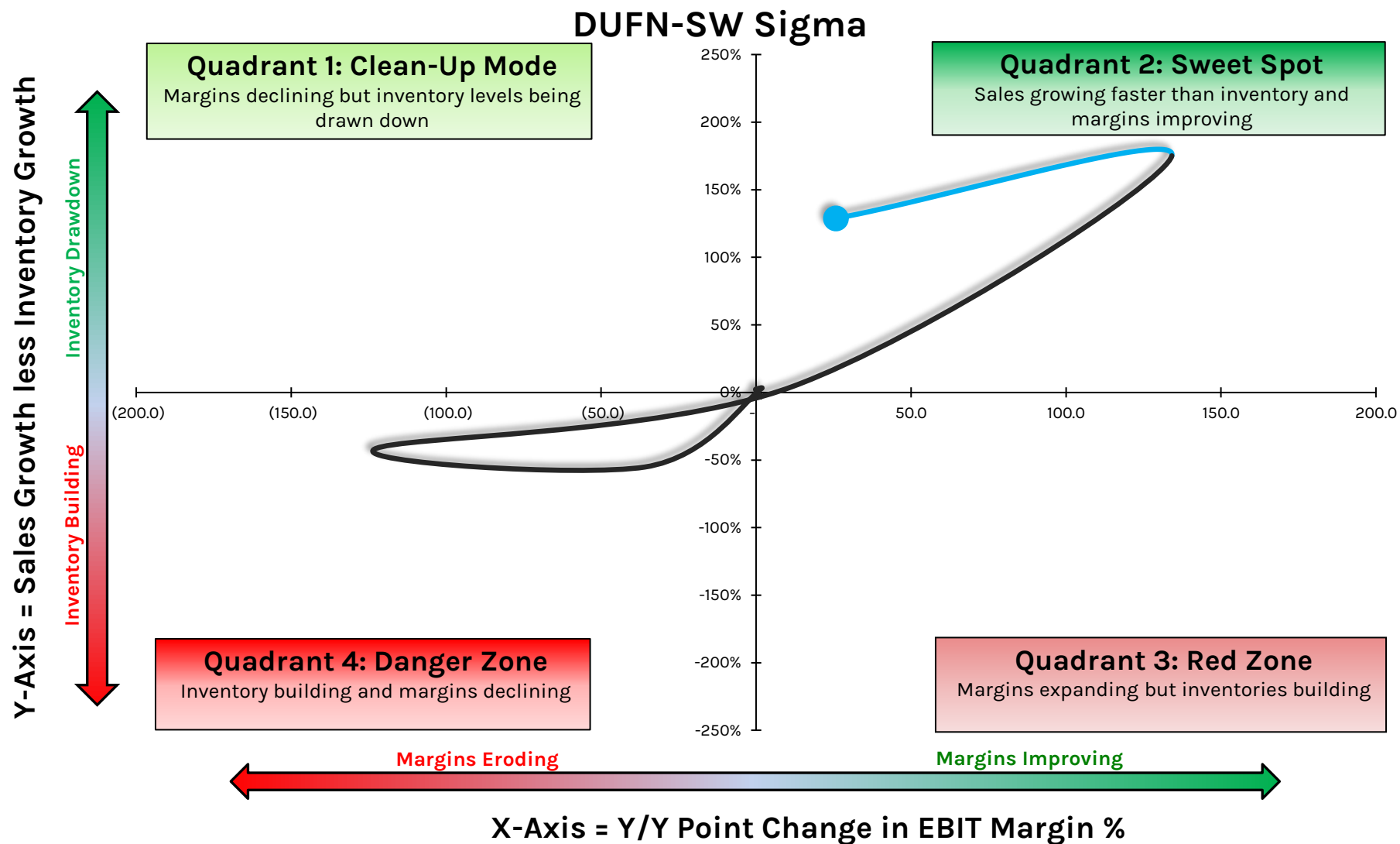


DLTR: Dollar Tree

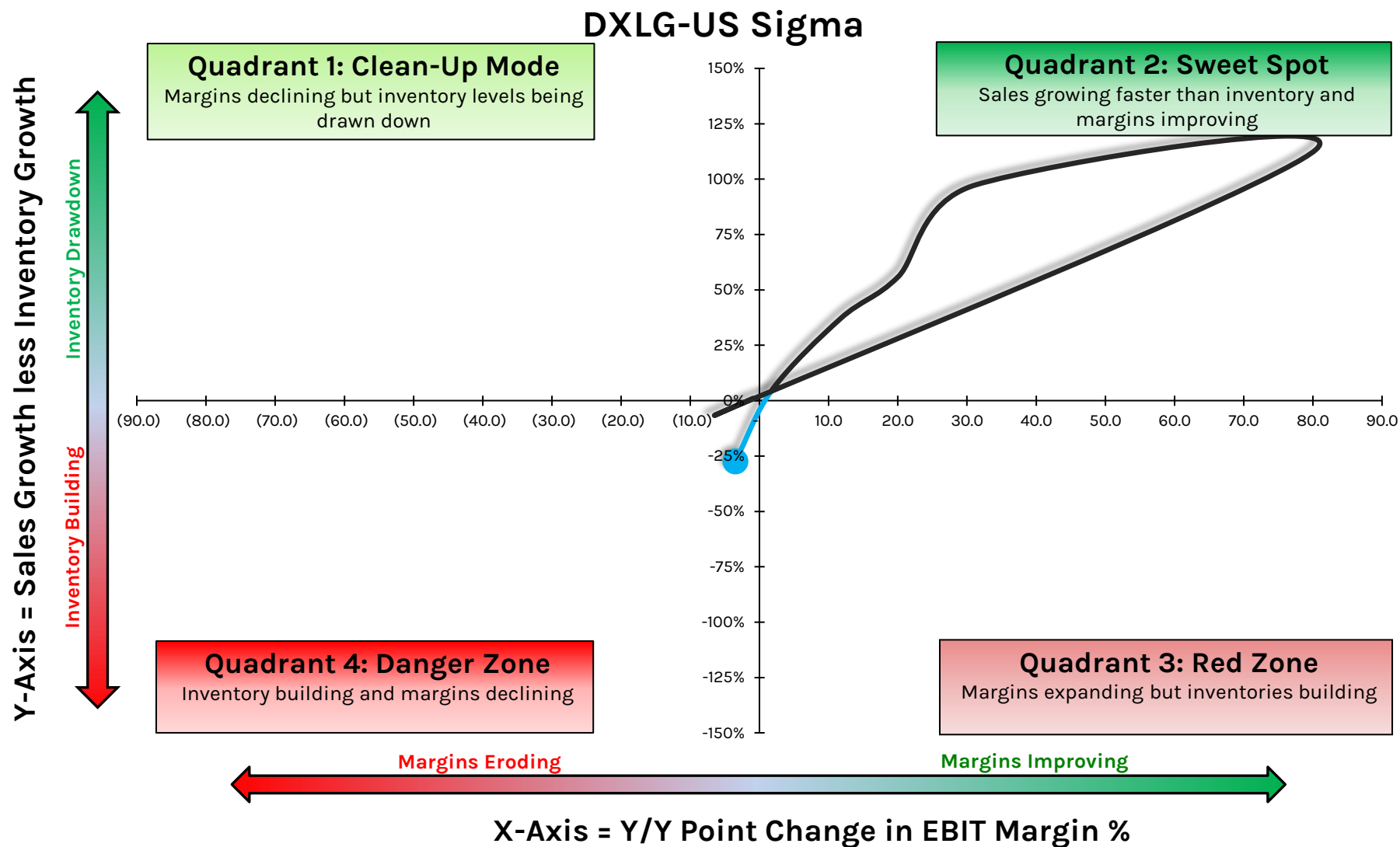


DOL.CN: Dollarama

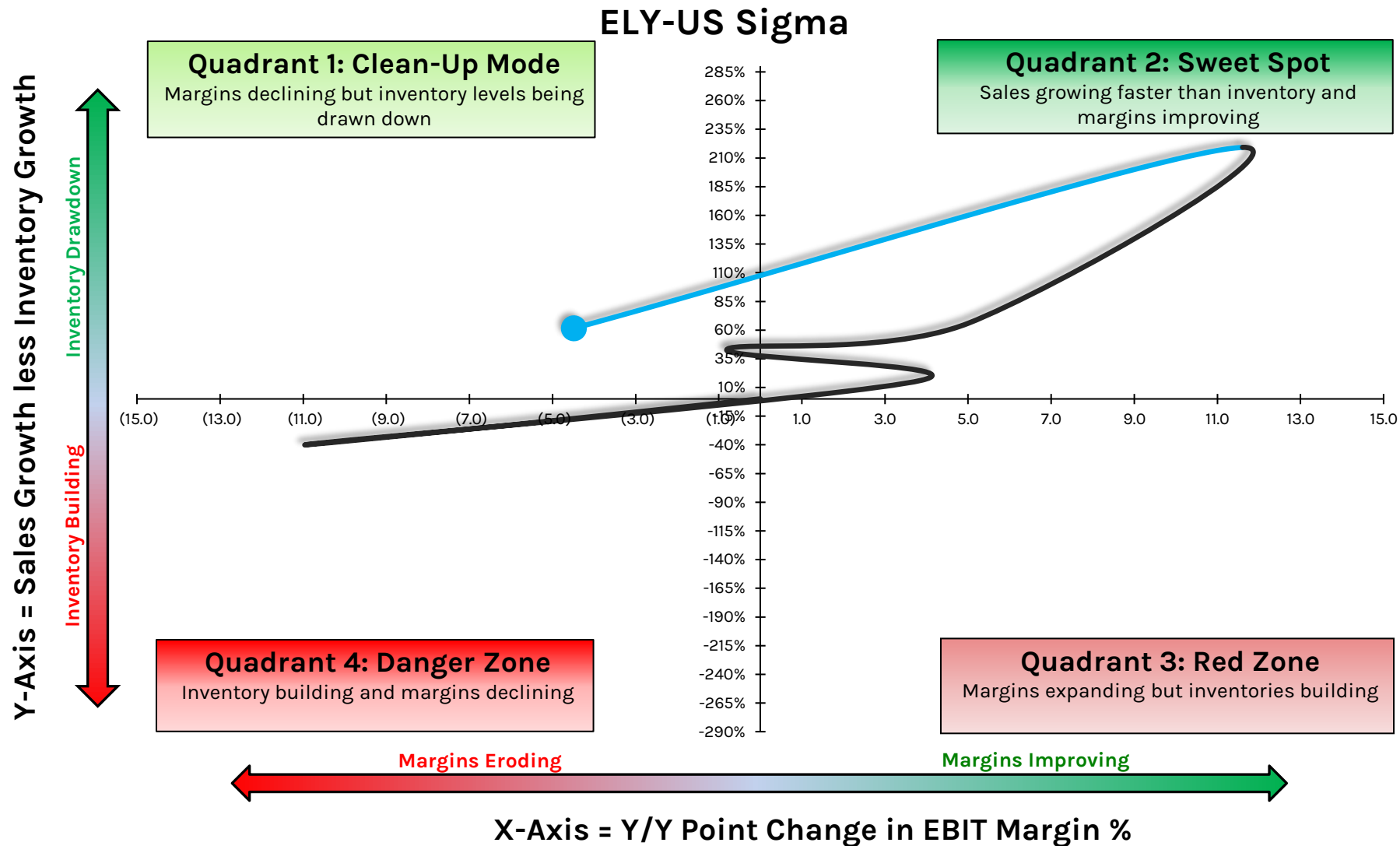




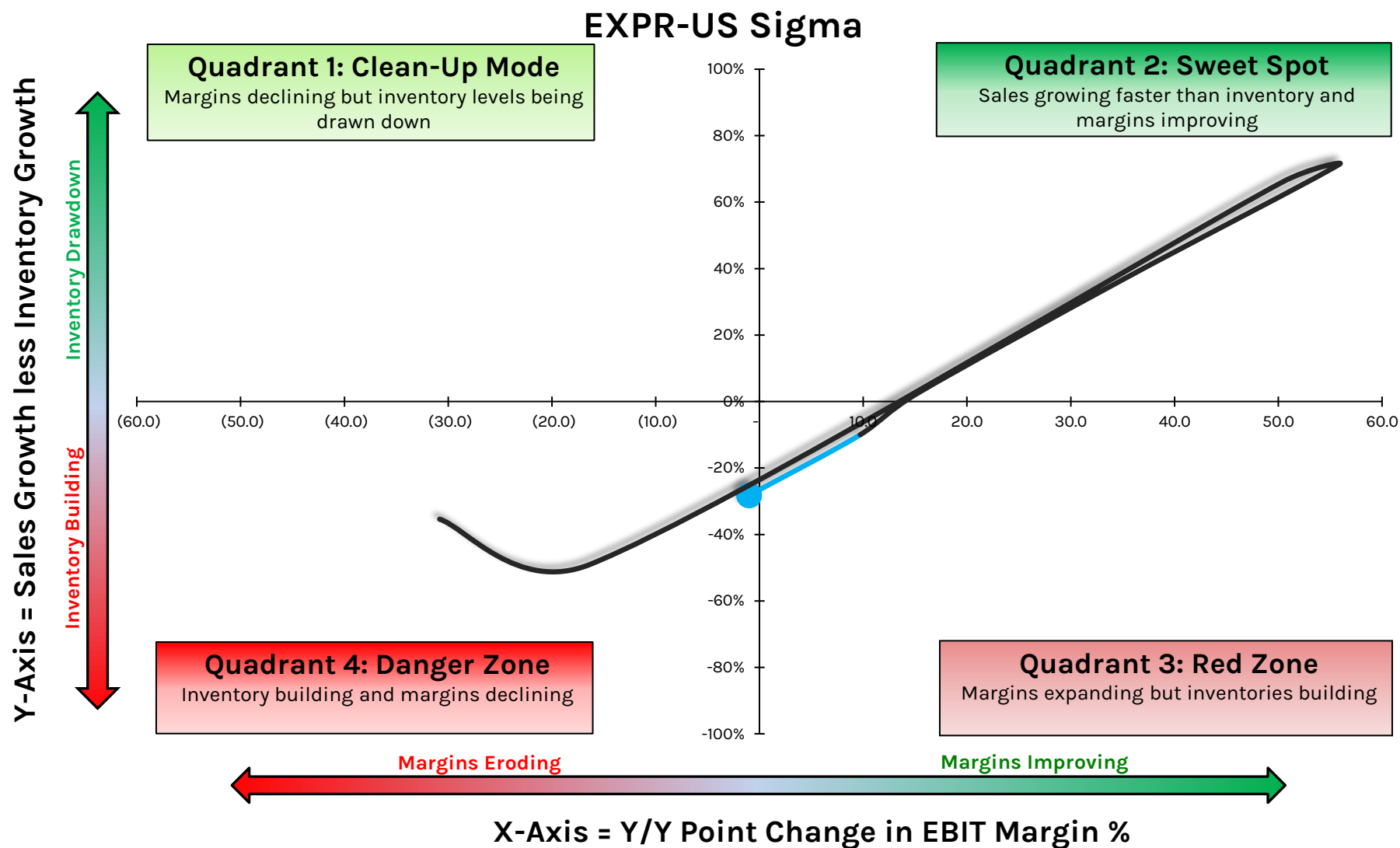
DXLG: Destination XL Group



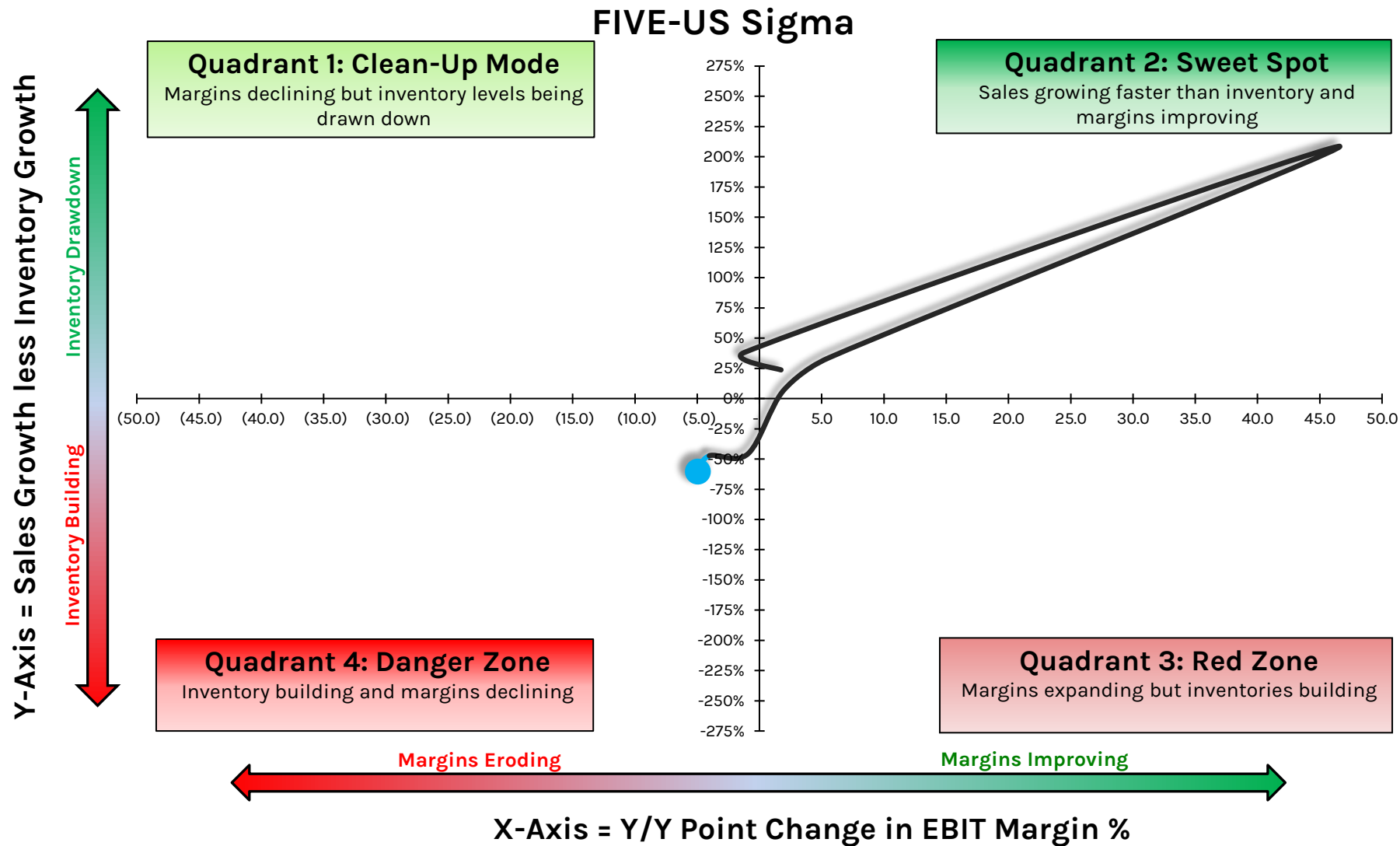
ELY/MODG: Callaway Golf

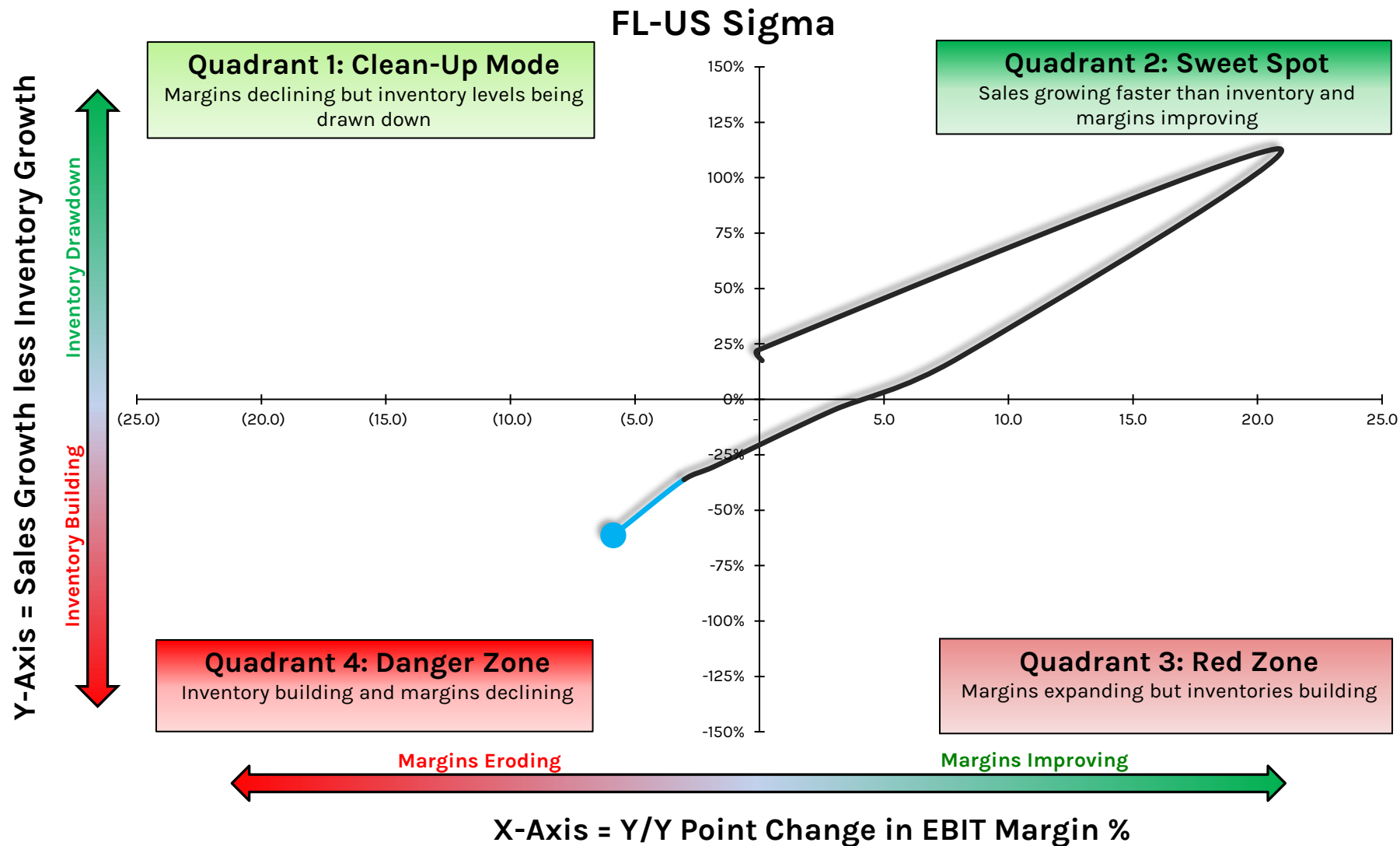


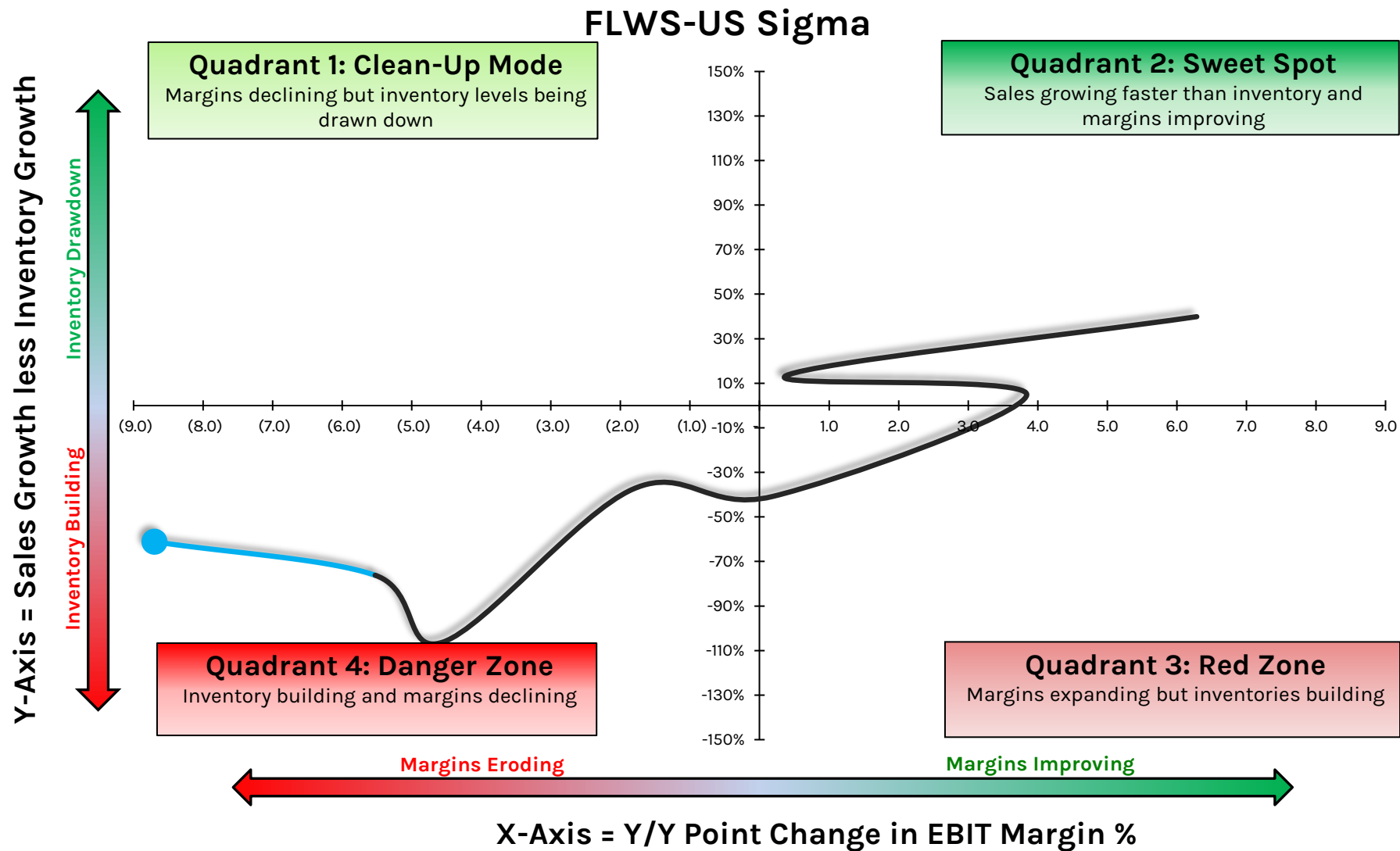
EXPR: Express



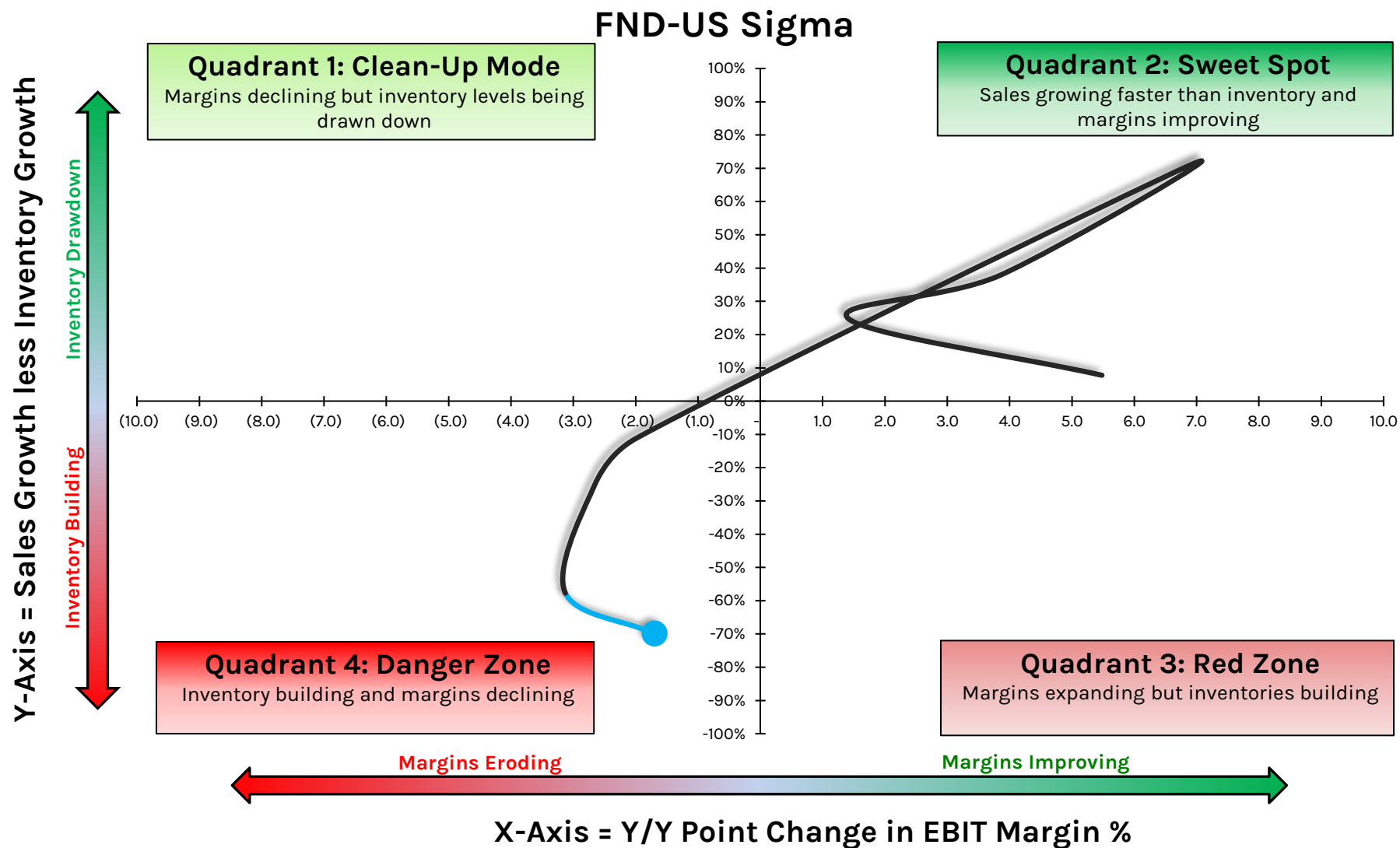
FIVE: Five Below



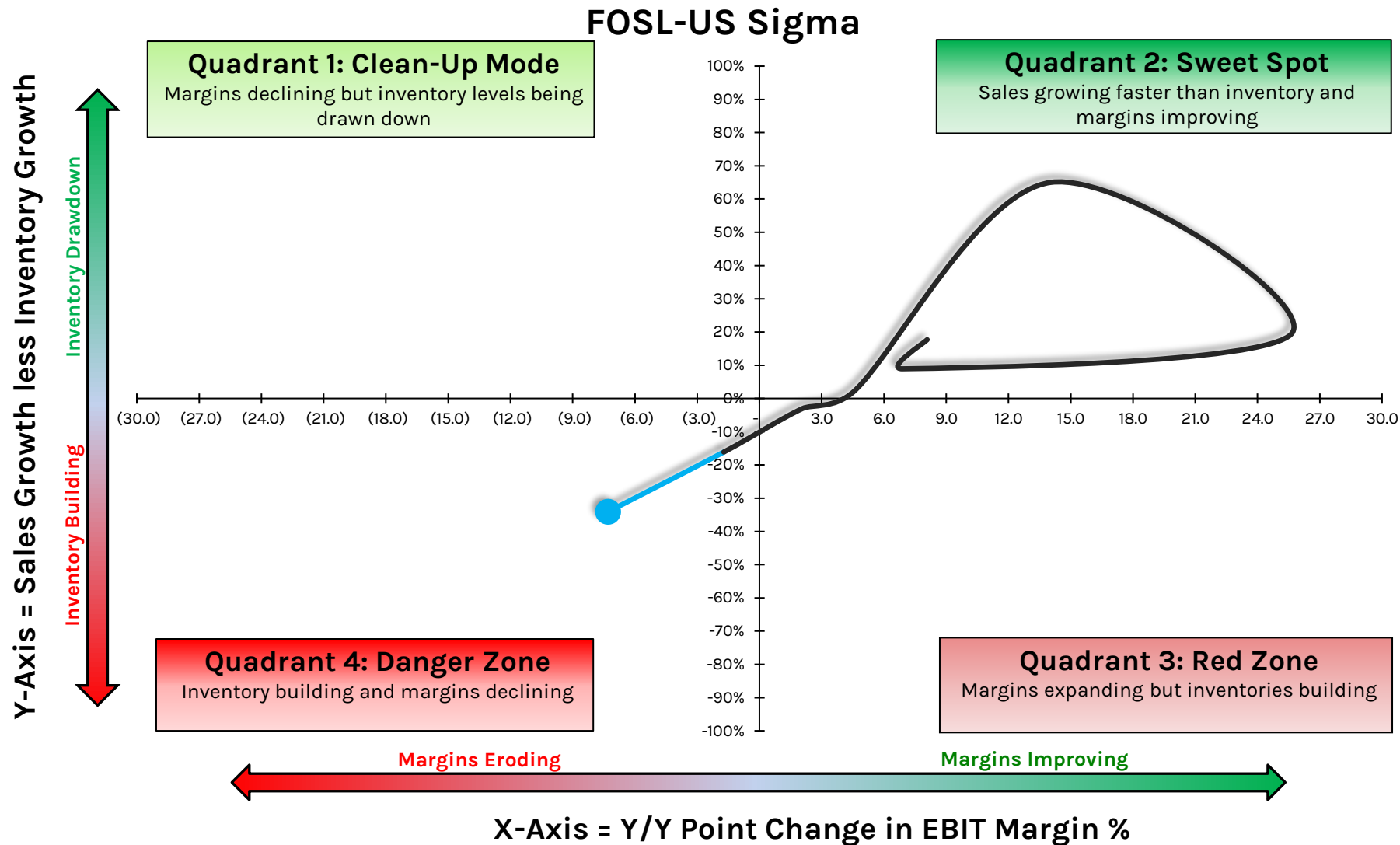




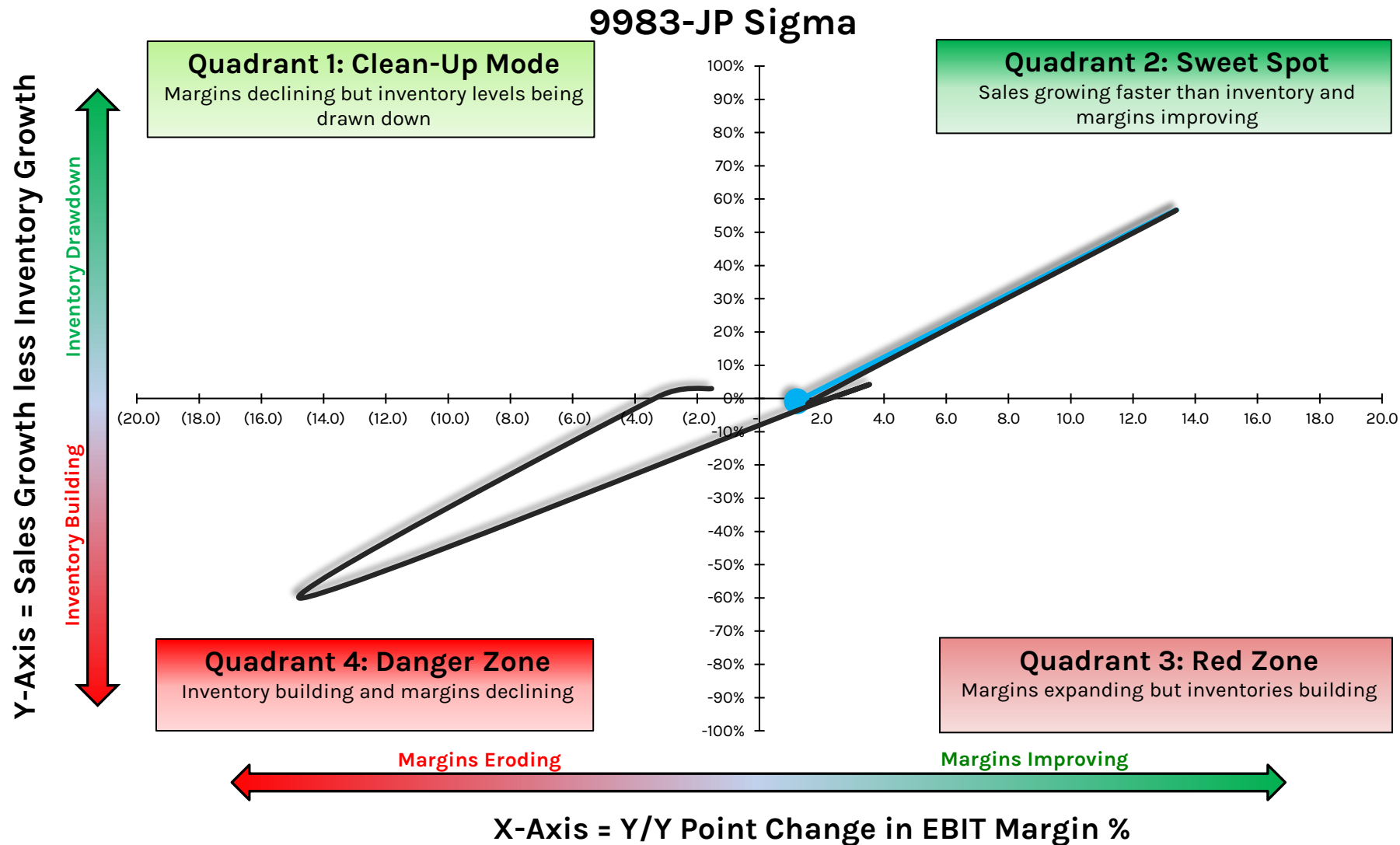
FND: Floor & Decor Holdings

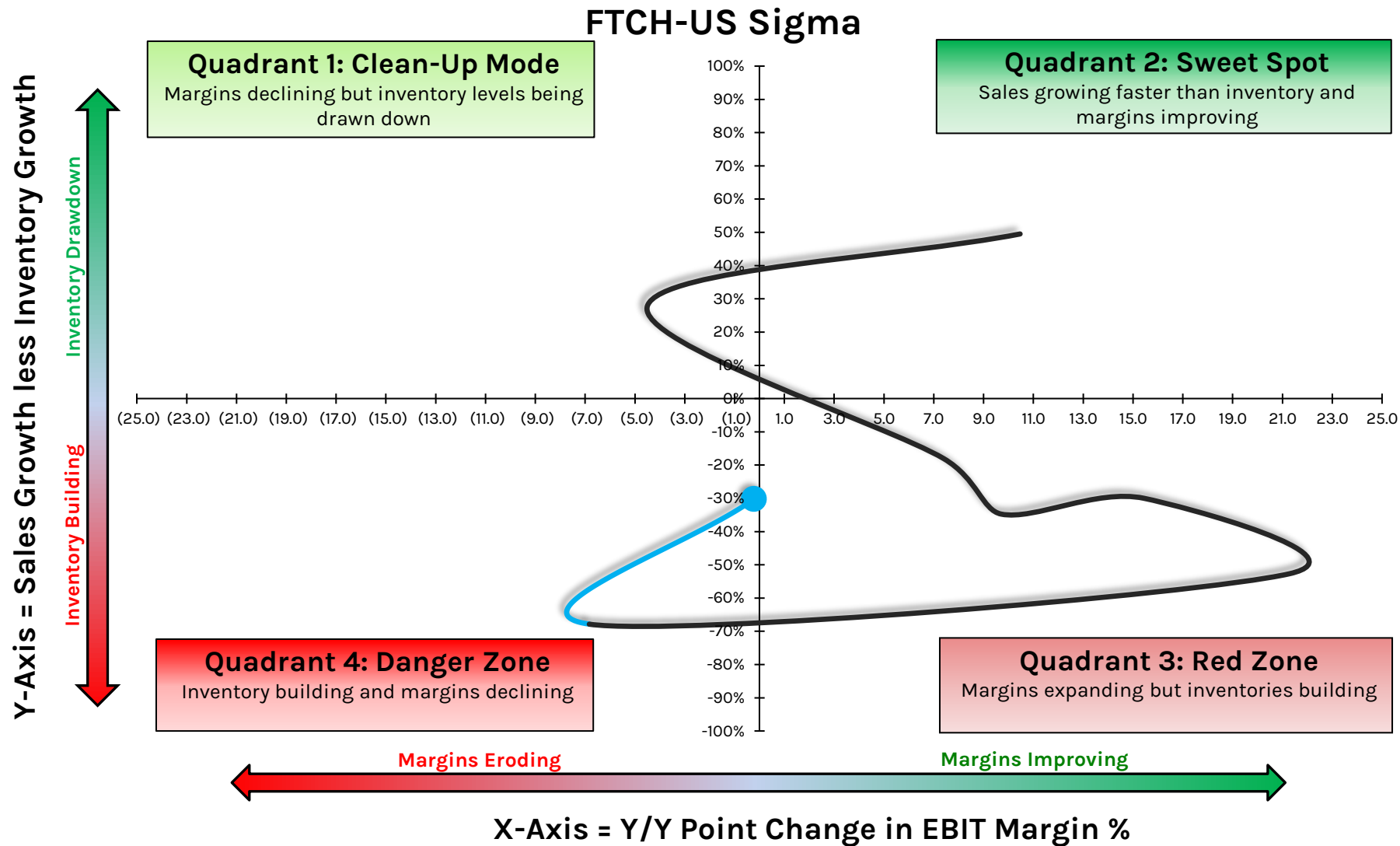


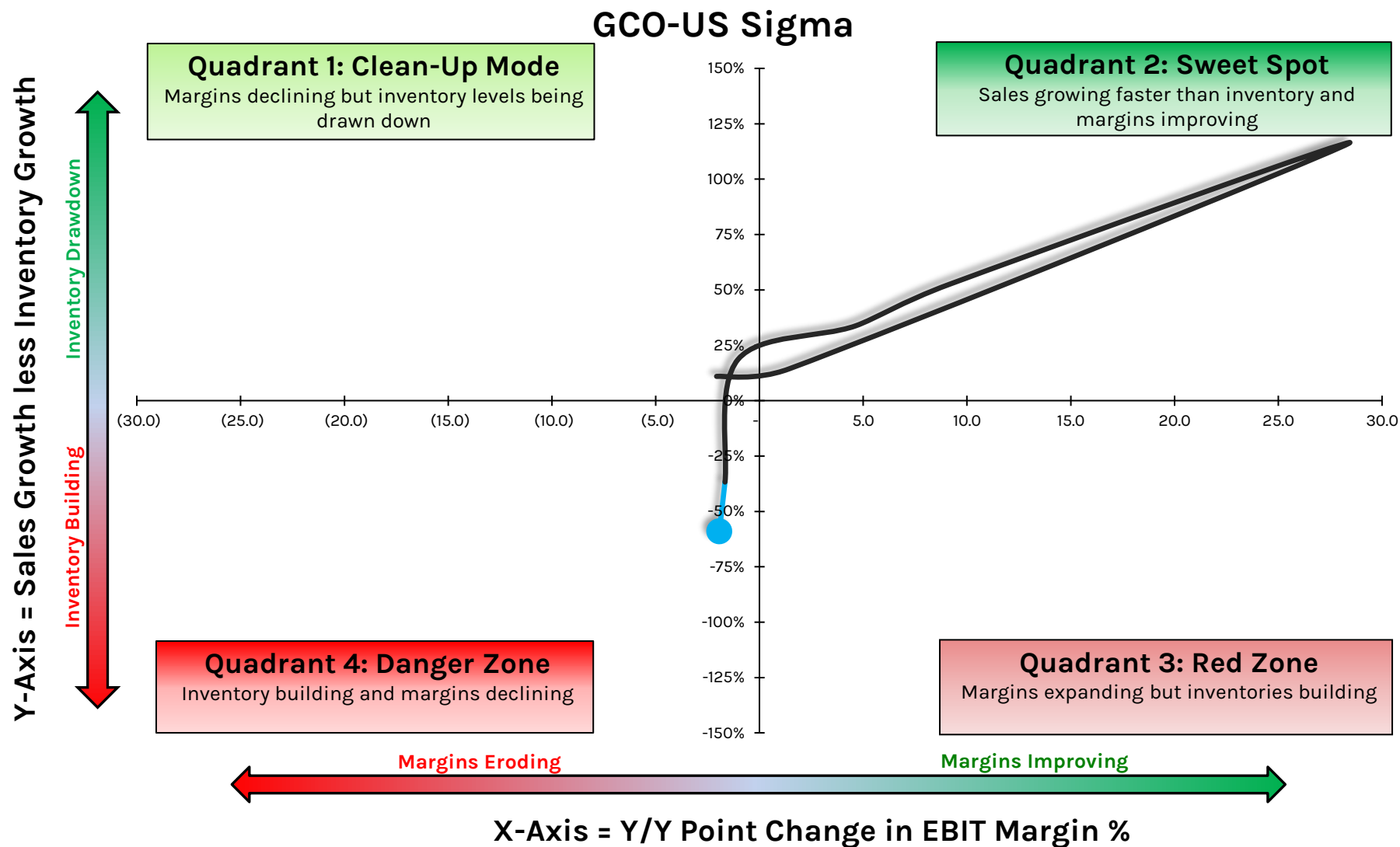
FOSL: Fossil Group



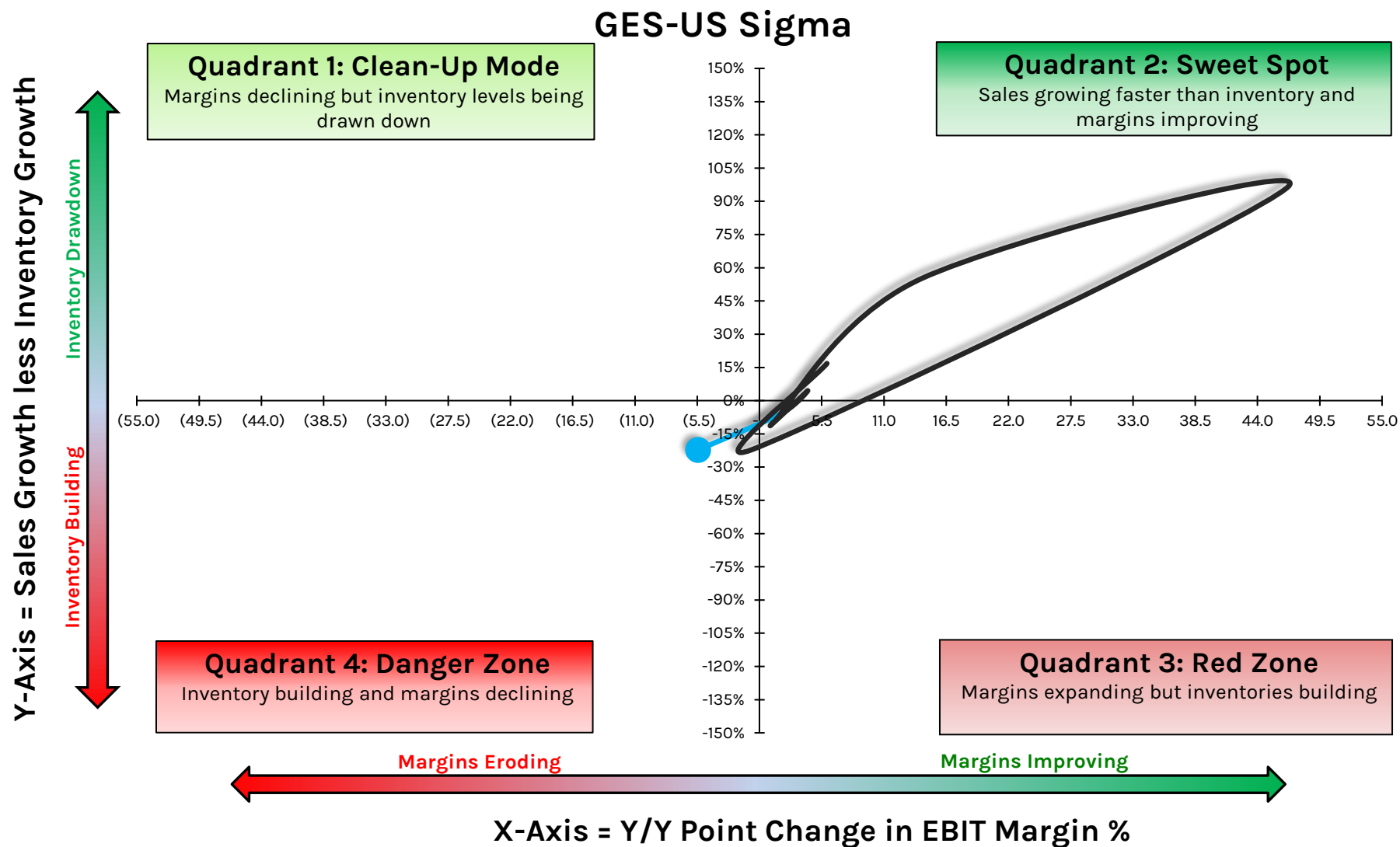
FRCOY/9983-JP: Fast Retailing



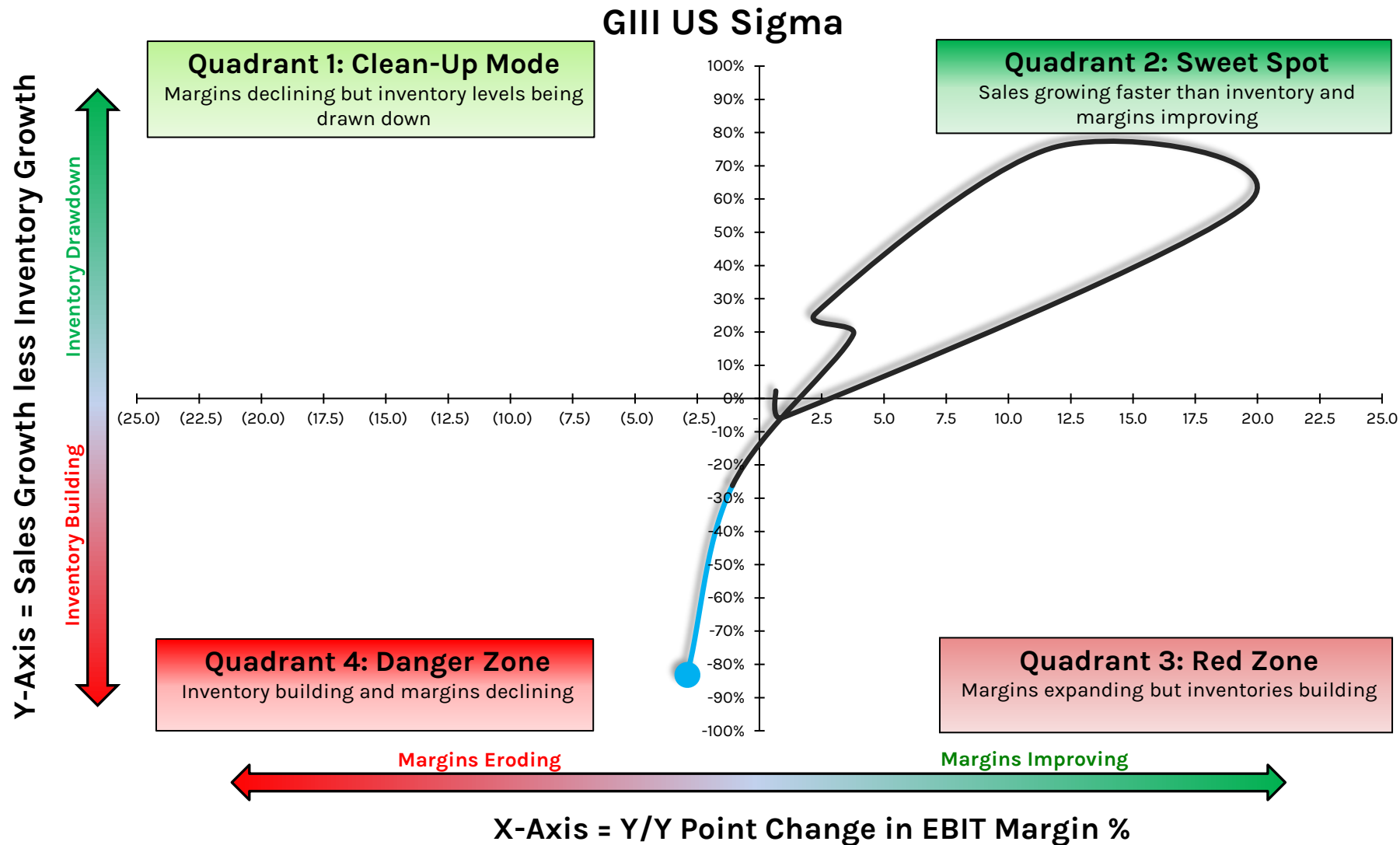




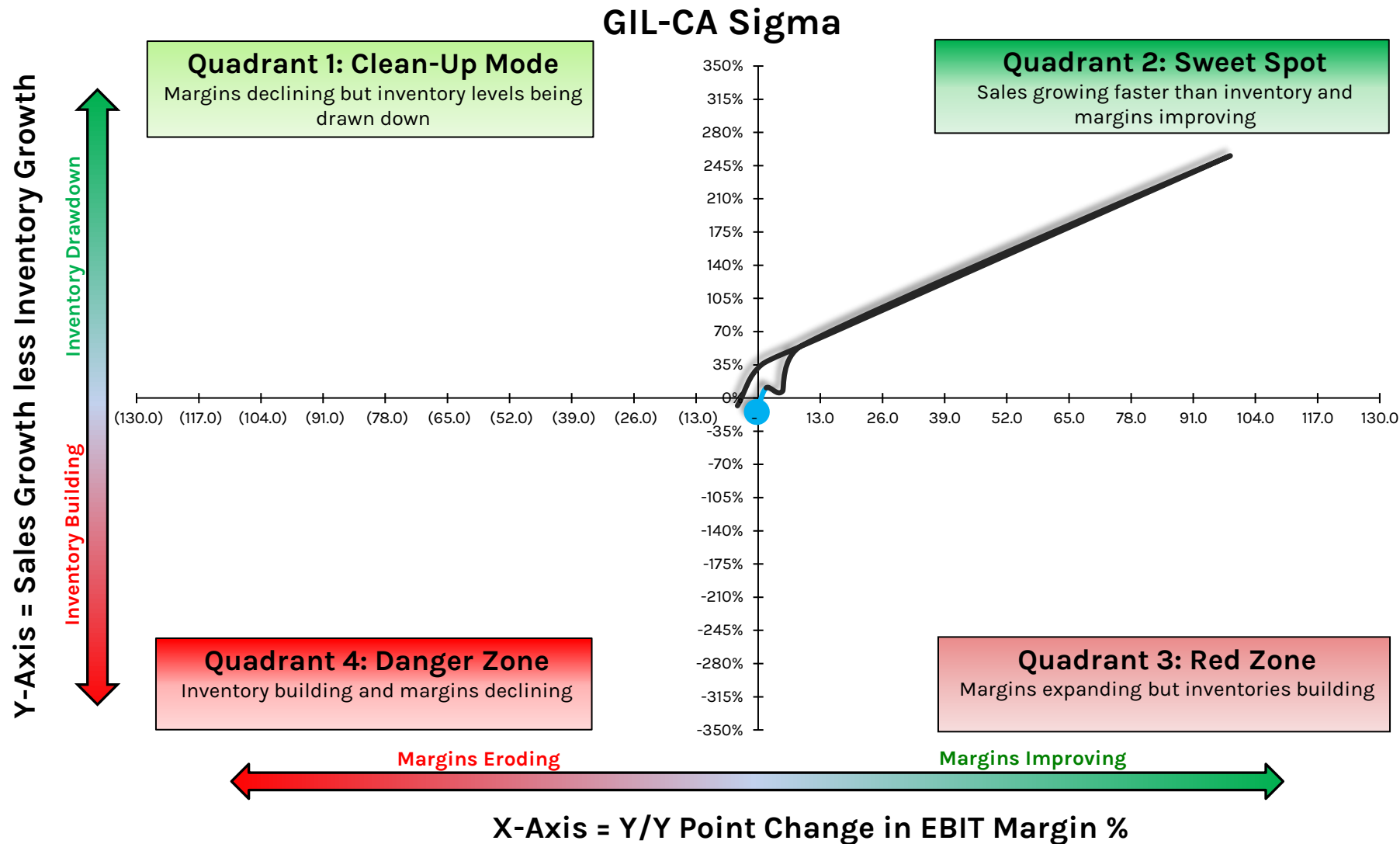
GES: Guess?



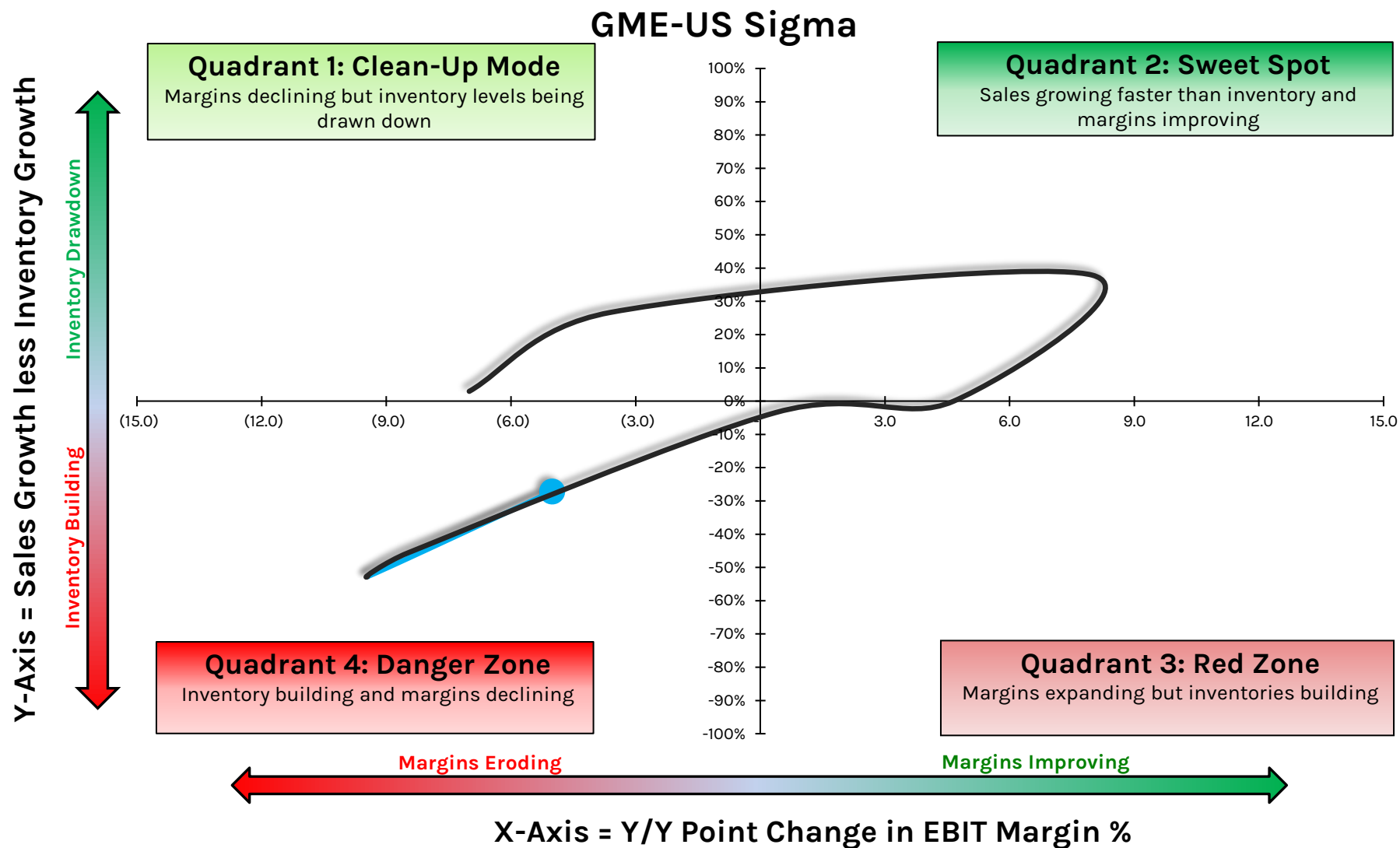
GIII: G-III Apparel Group



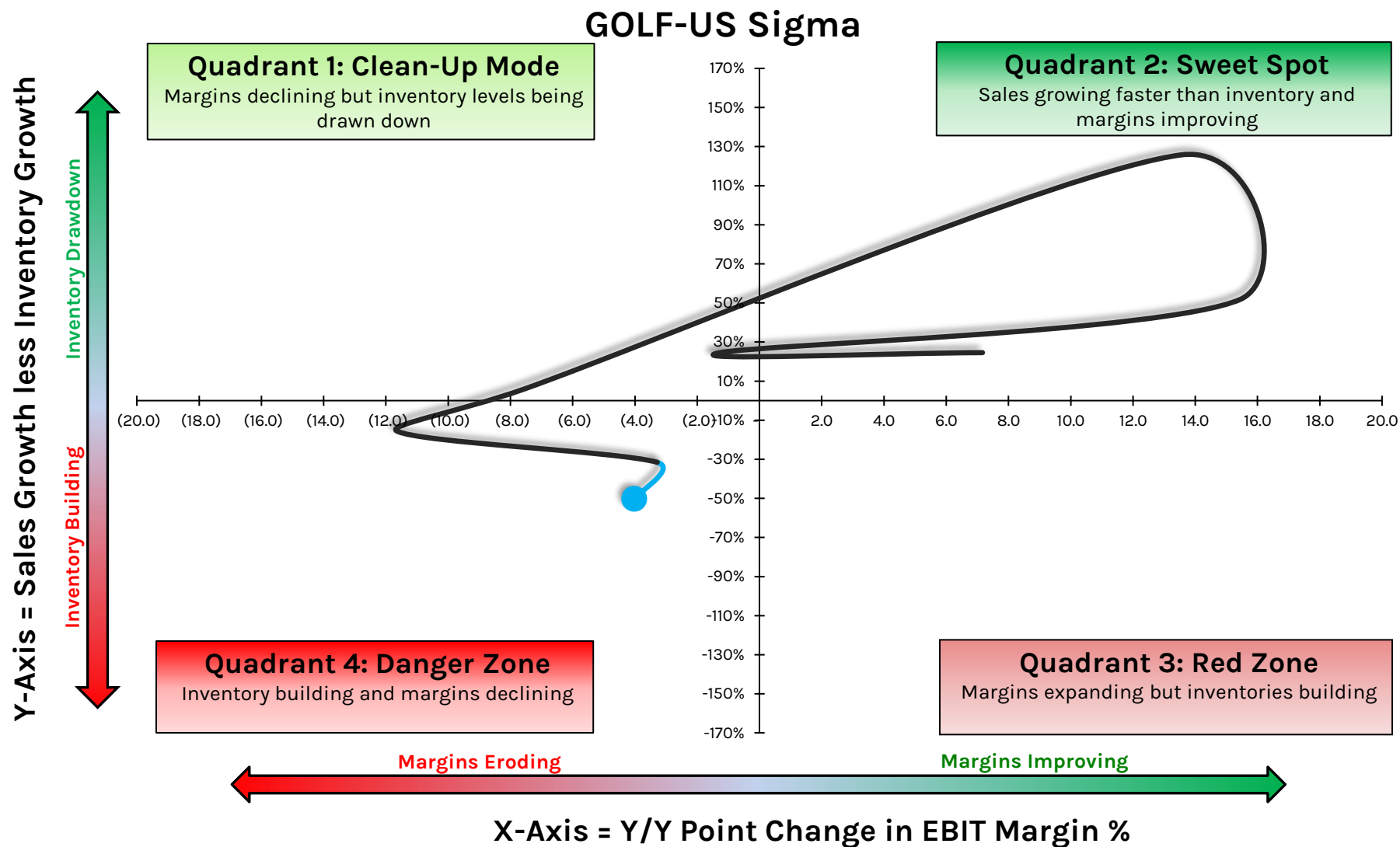
GIL: Gildan Activewear



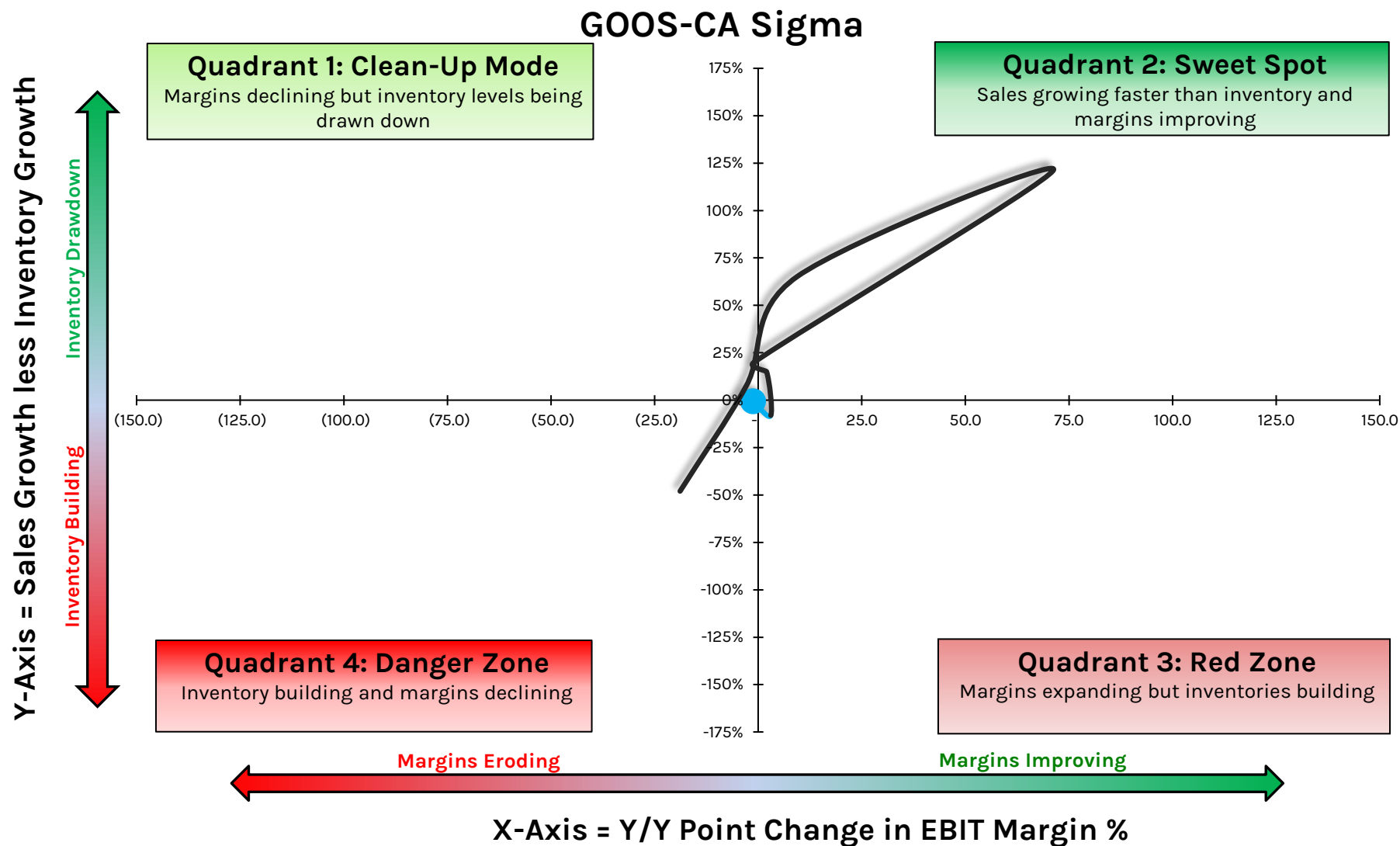
GME: Gamestop

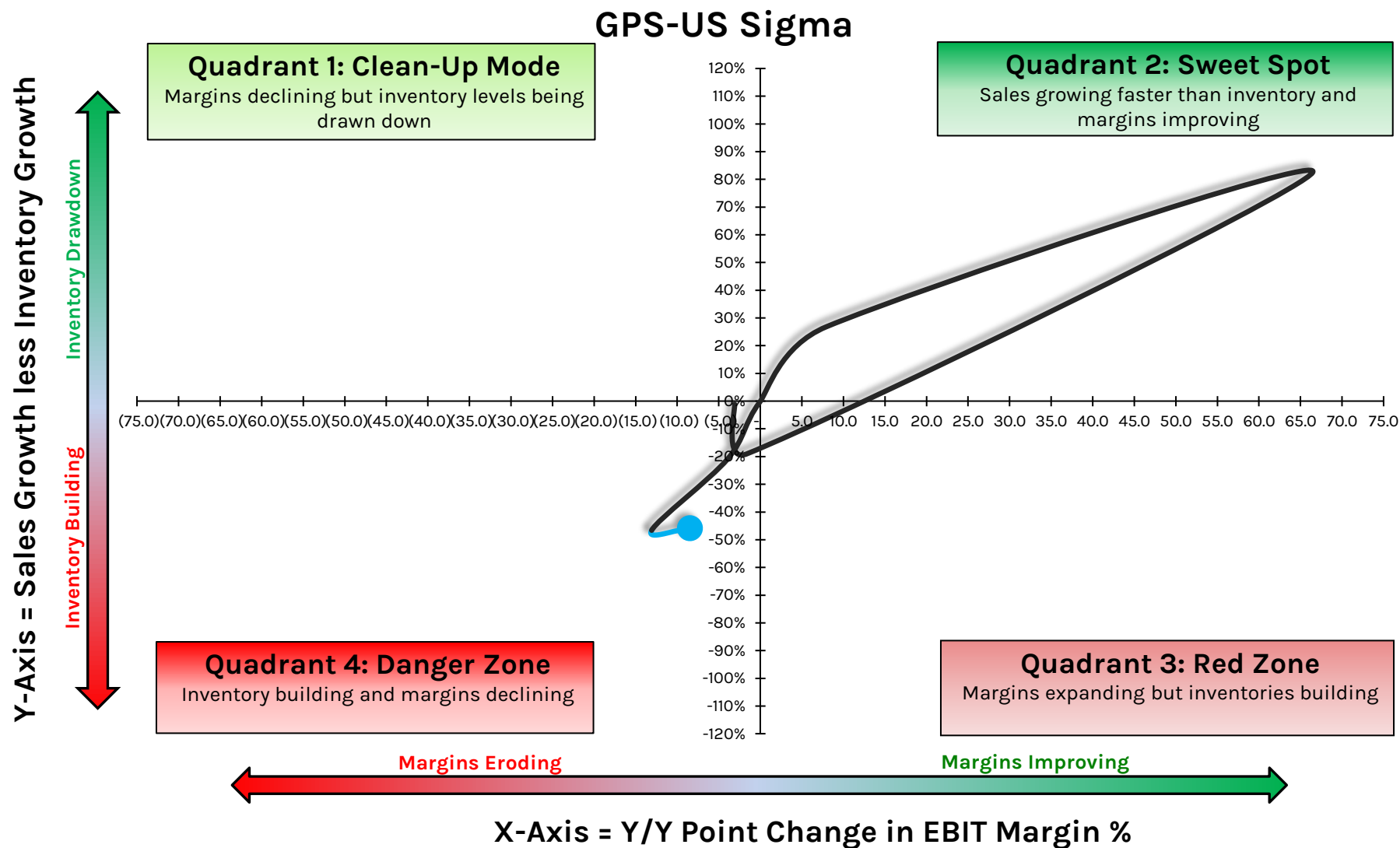


GOLF: Acushnet Holdings

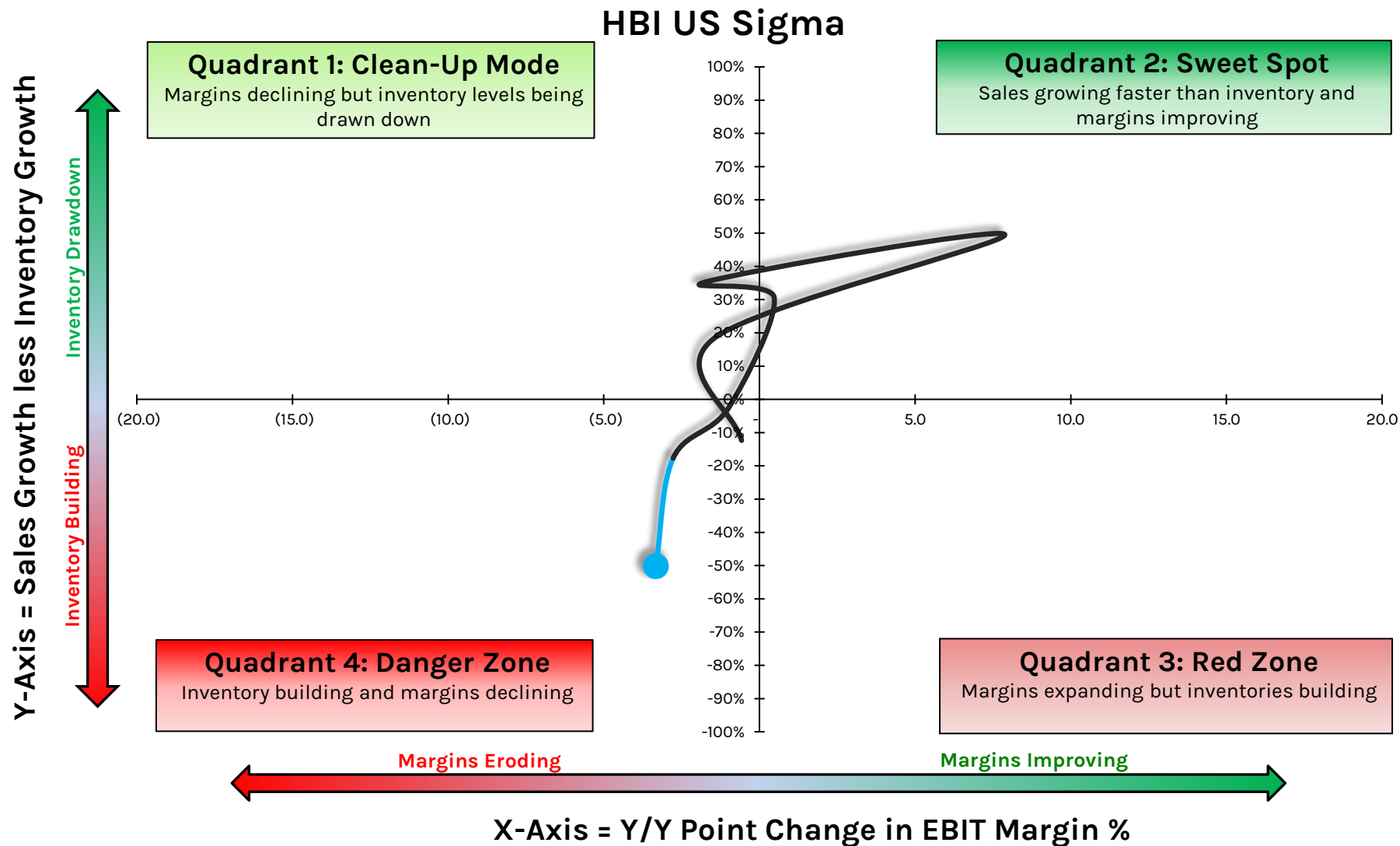


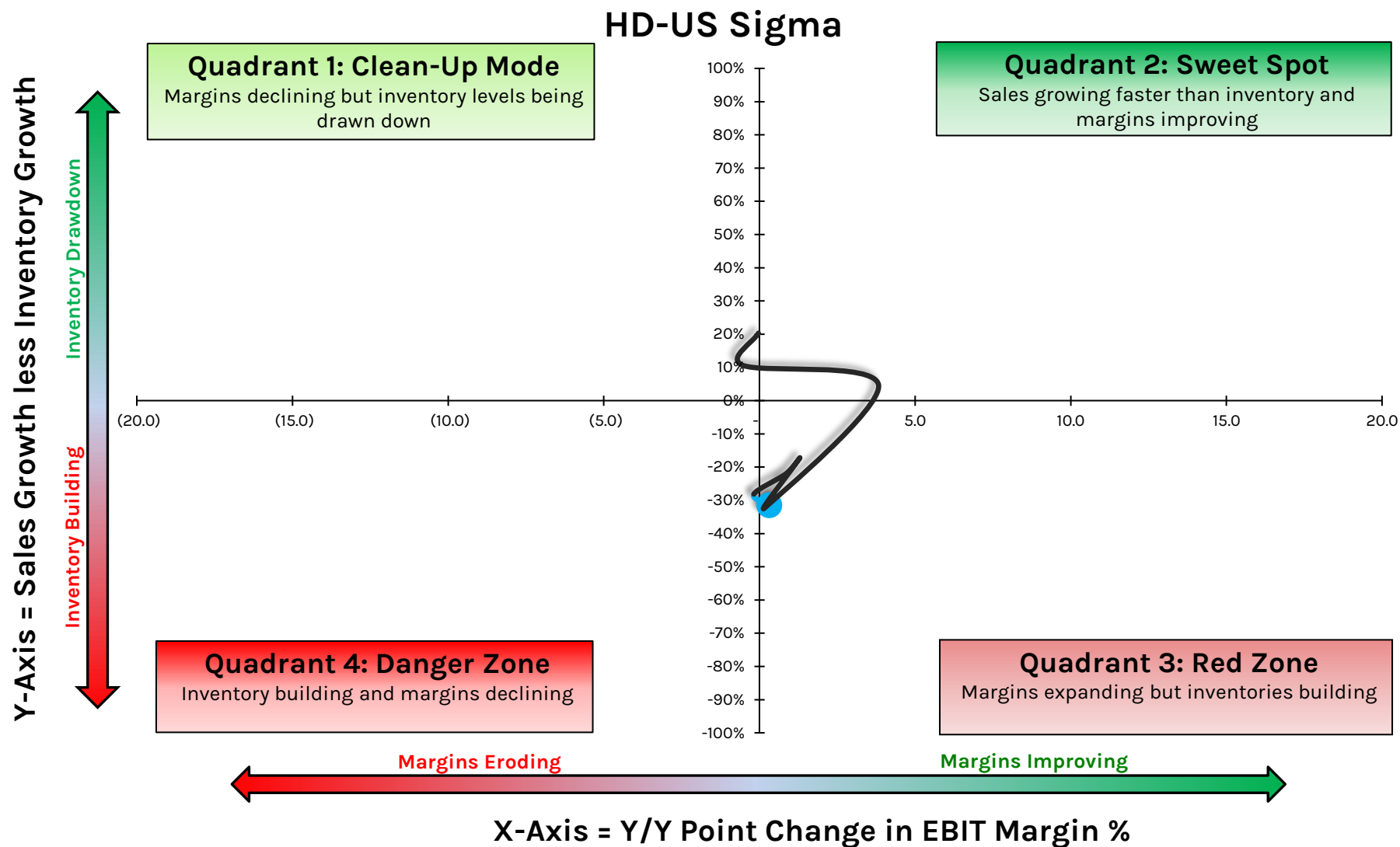
GOOS: Canada Goose Holdings



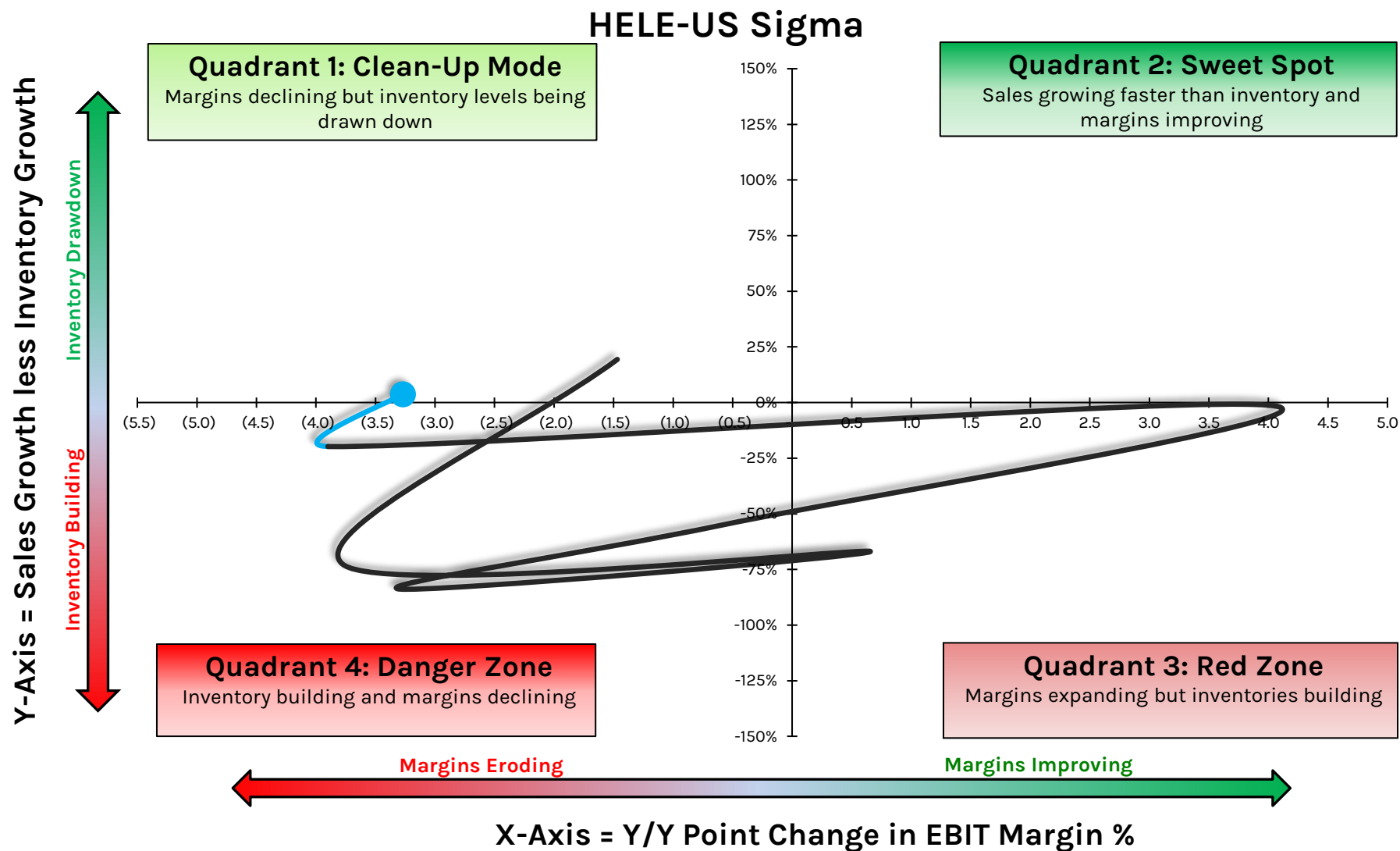


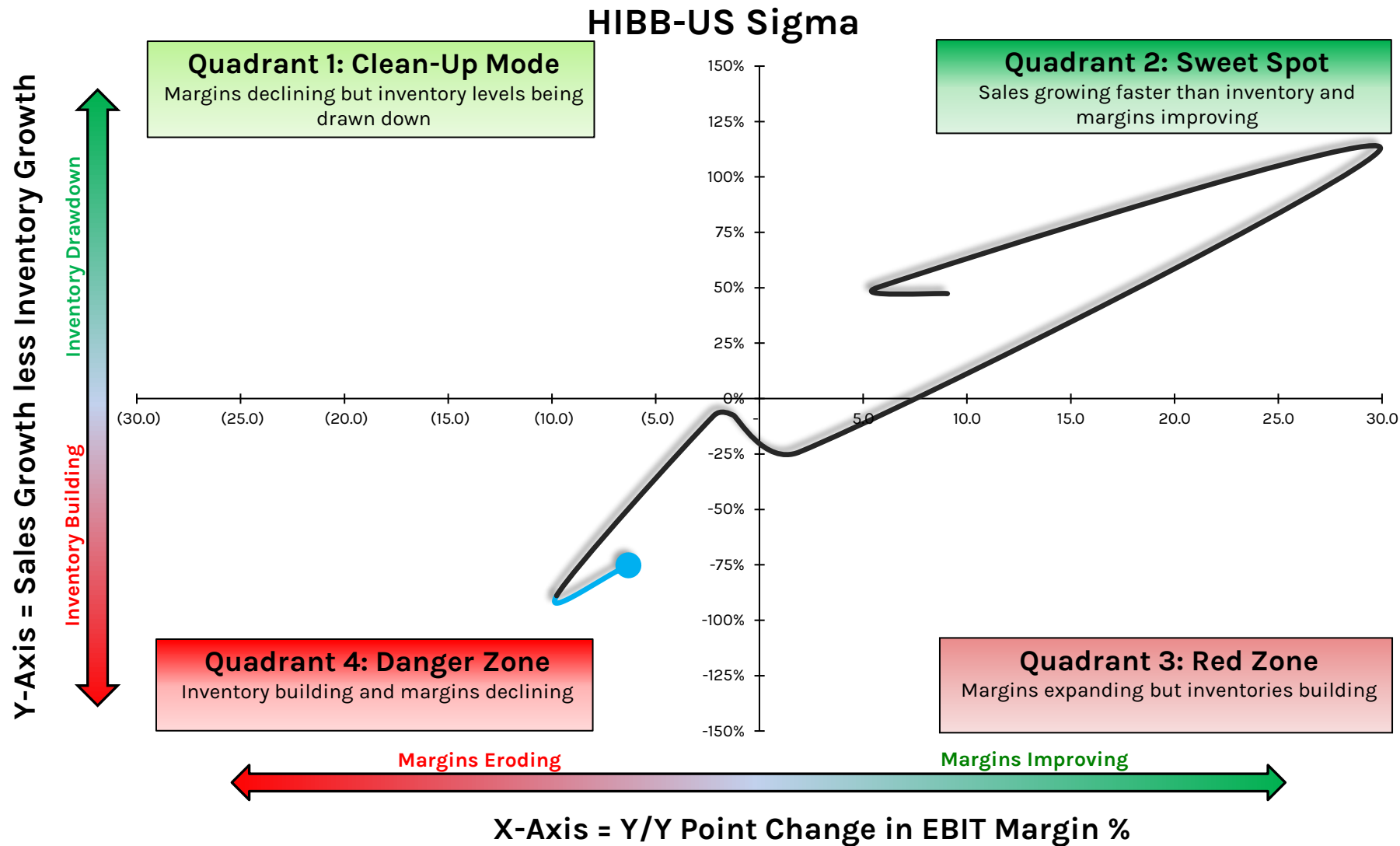
HBI: Hanesbrands



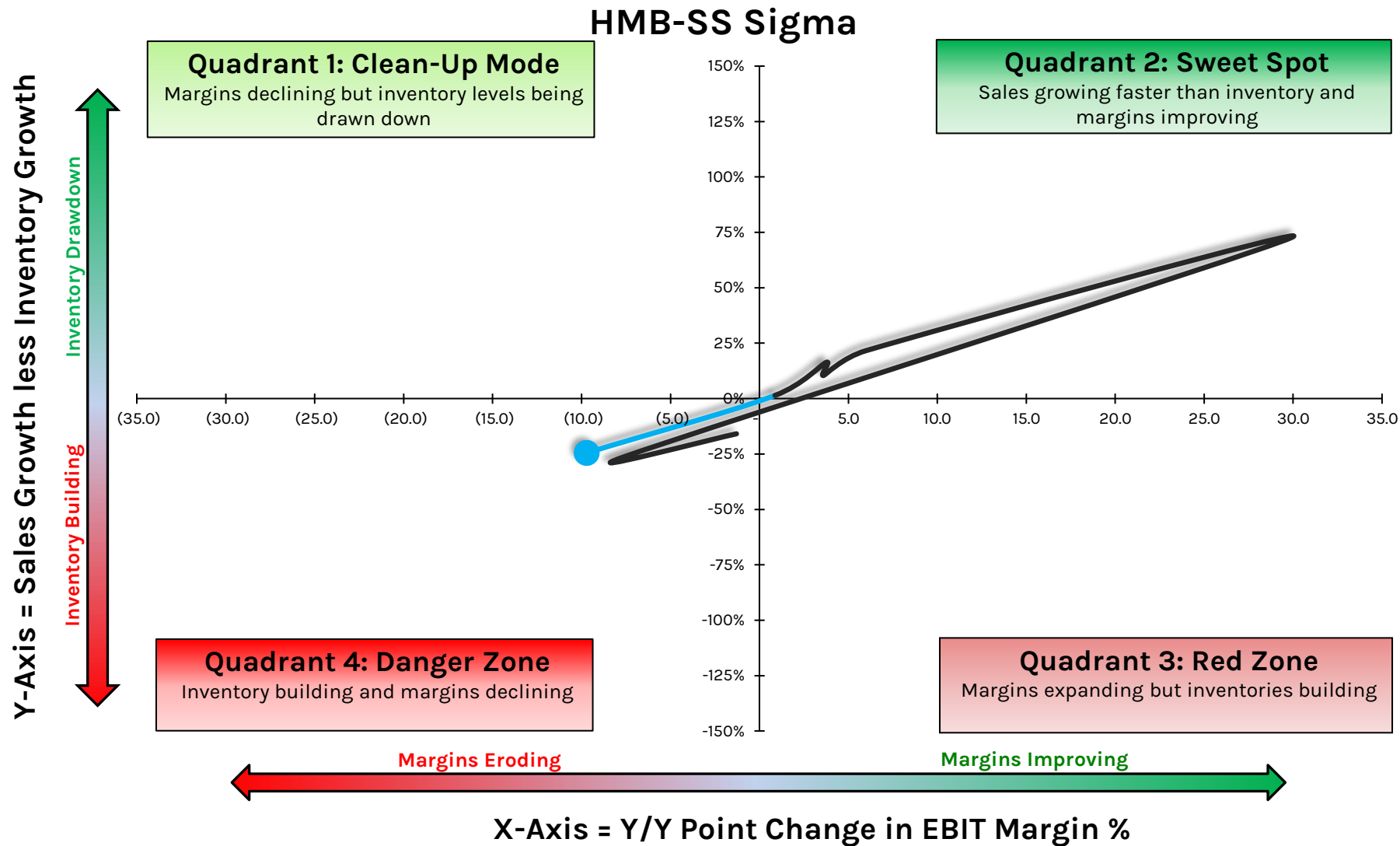


HELE: Helen of Troy

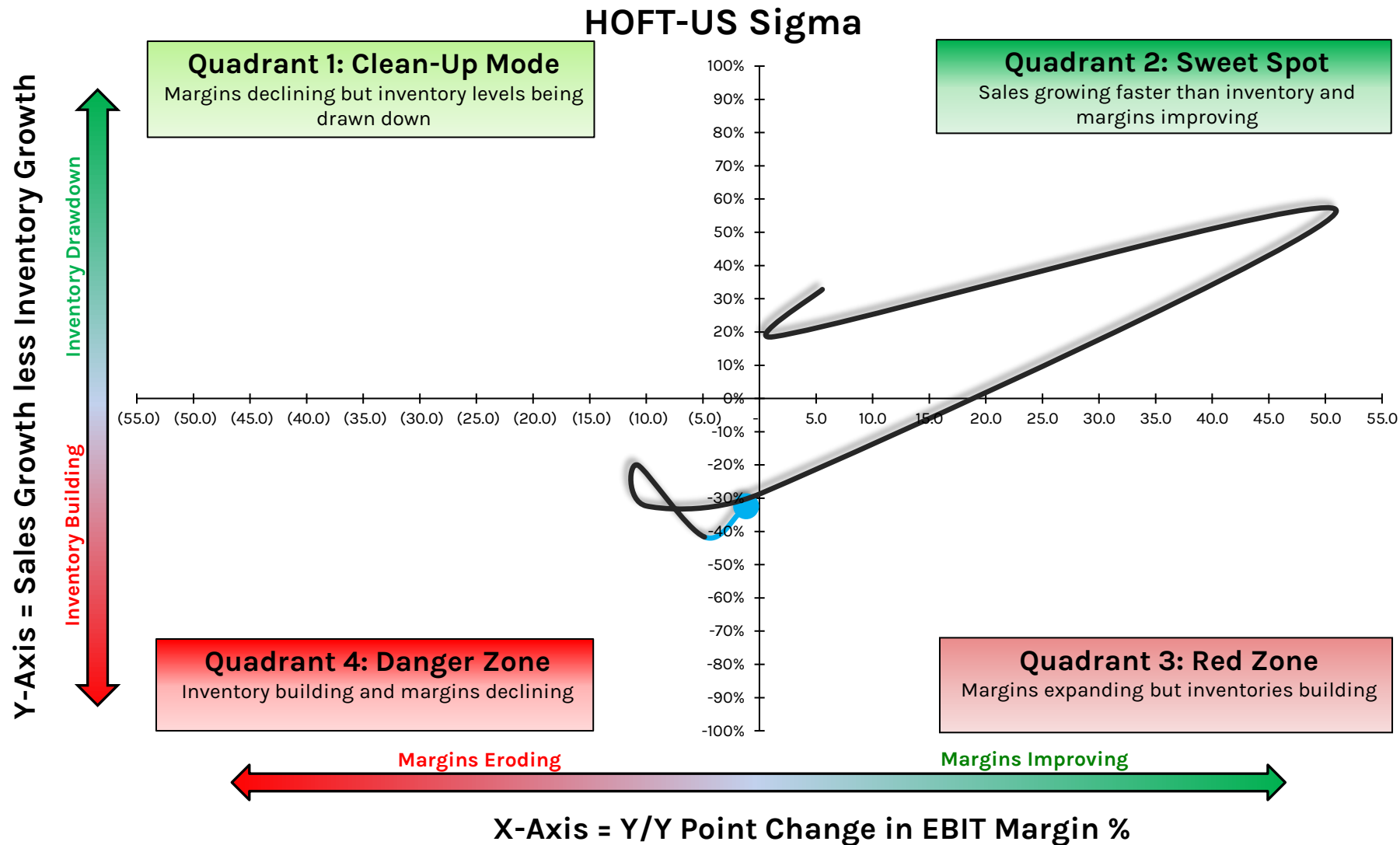




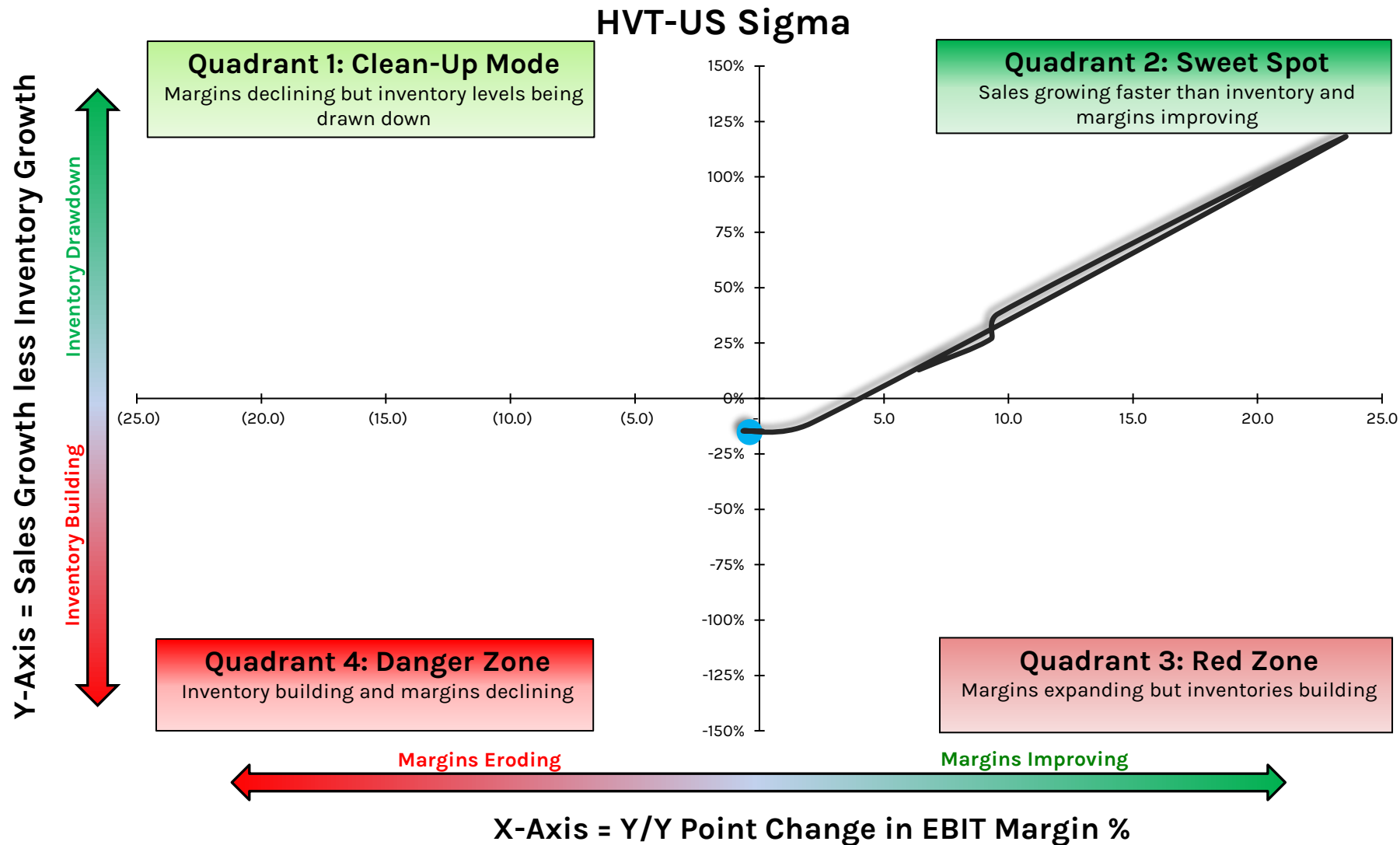
HMRZF/HMB-SS: H&M

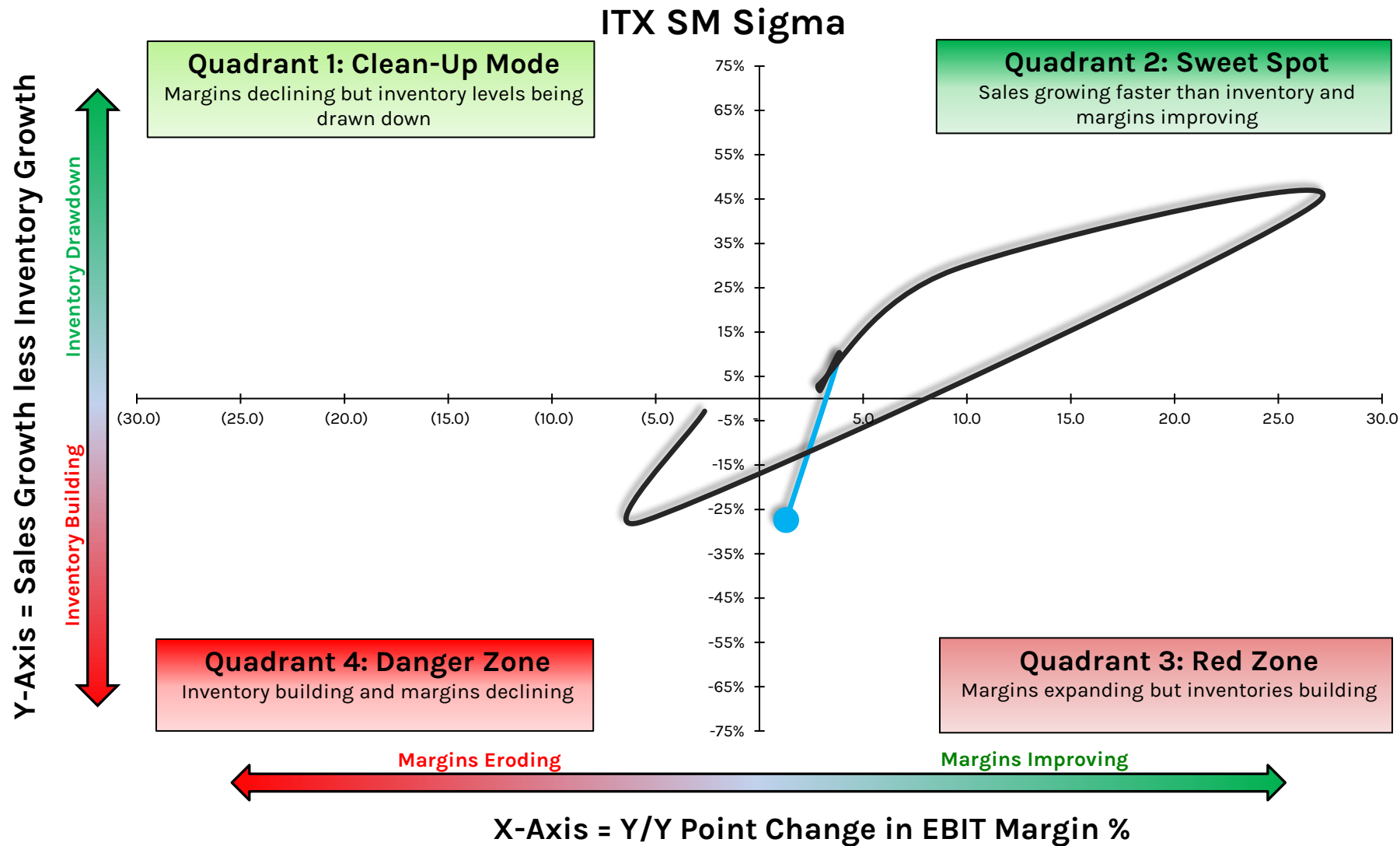


HOFT: Hooker Furnishings

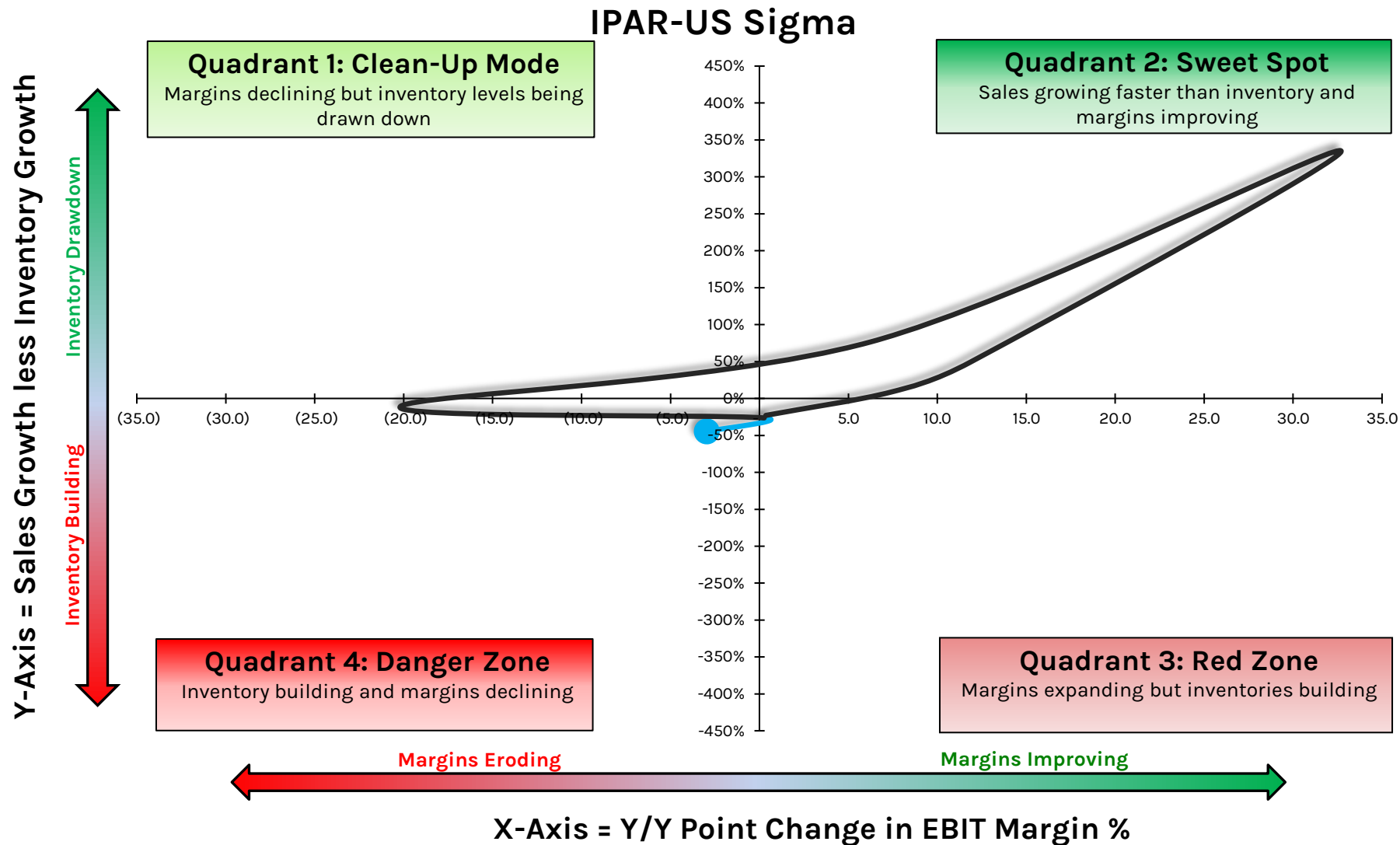


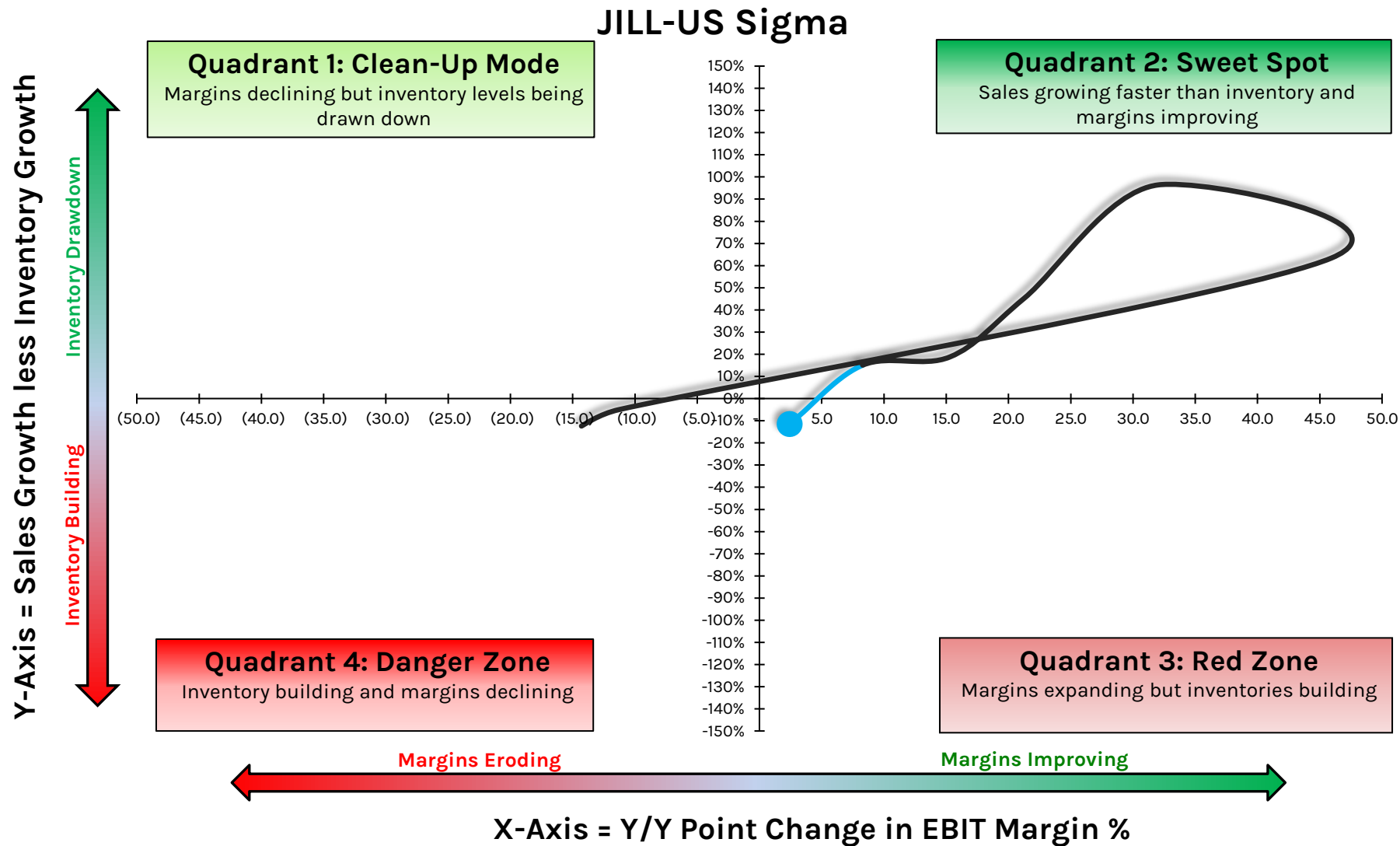
HVT: Haverty Furniture

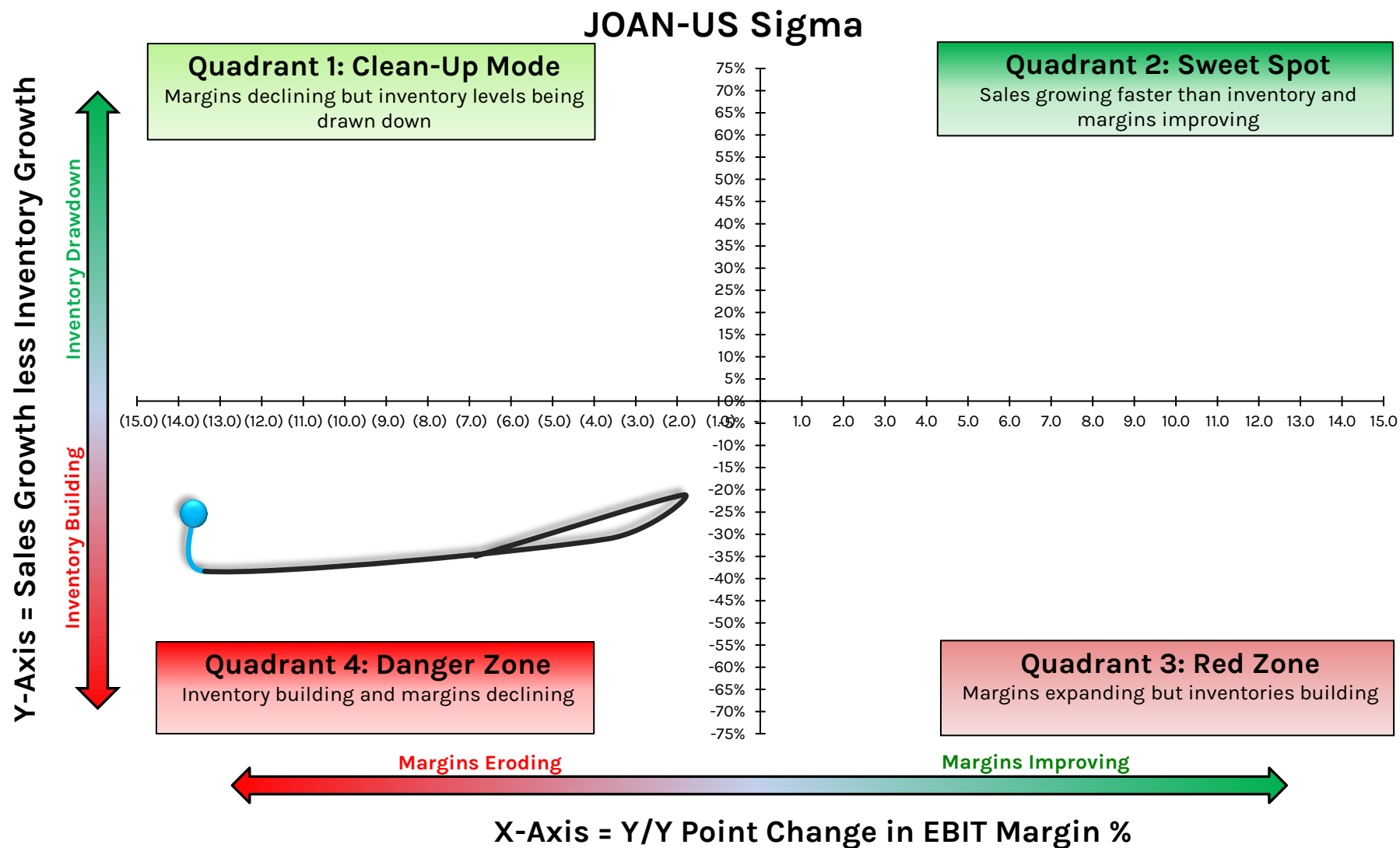


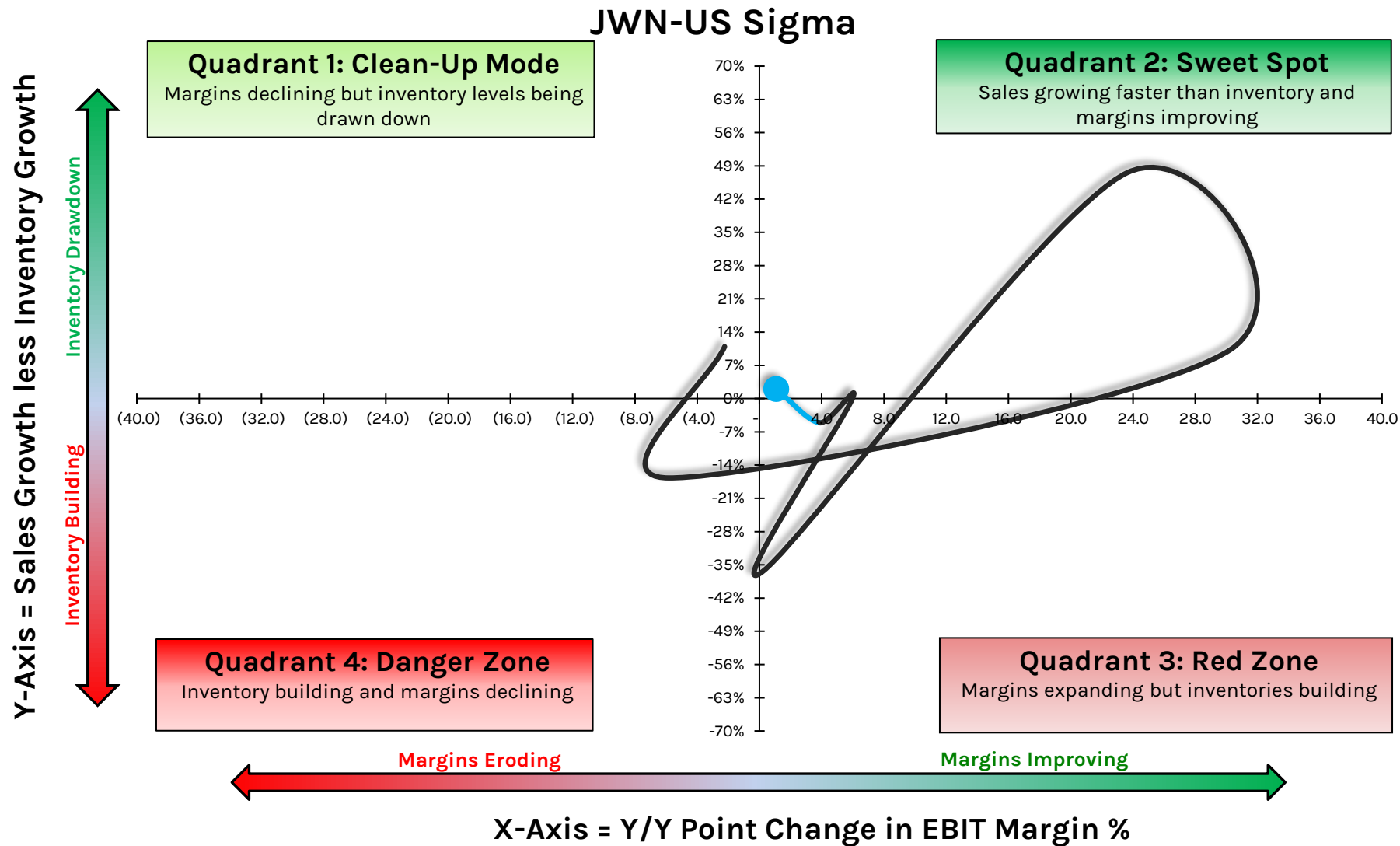


IPAR: Inter Parfums

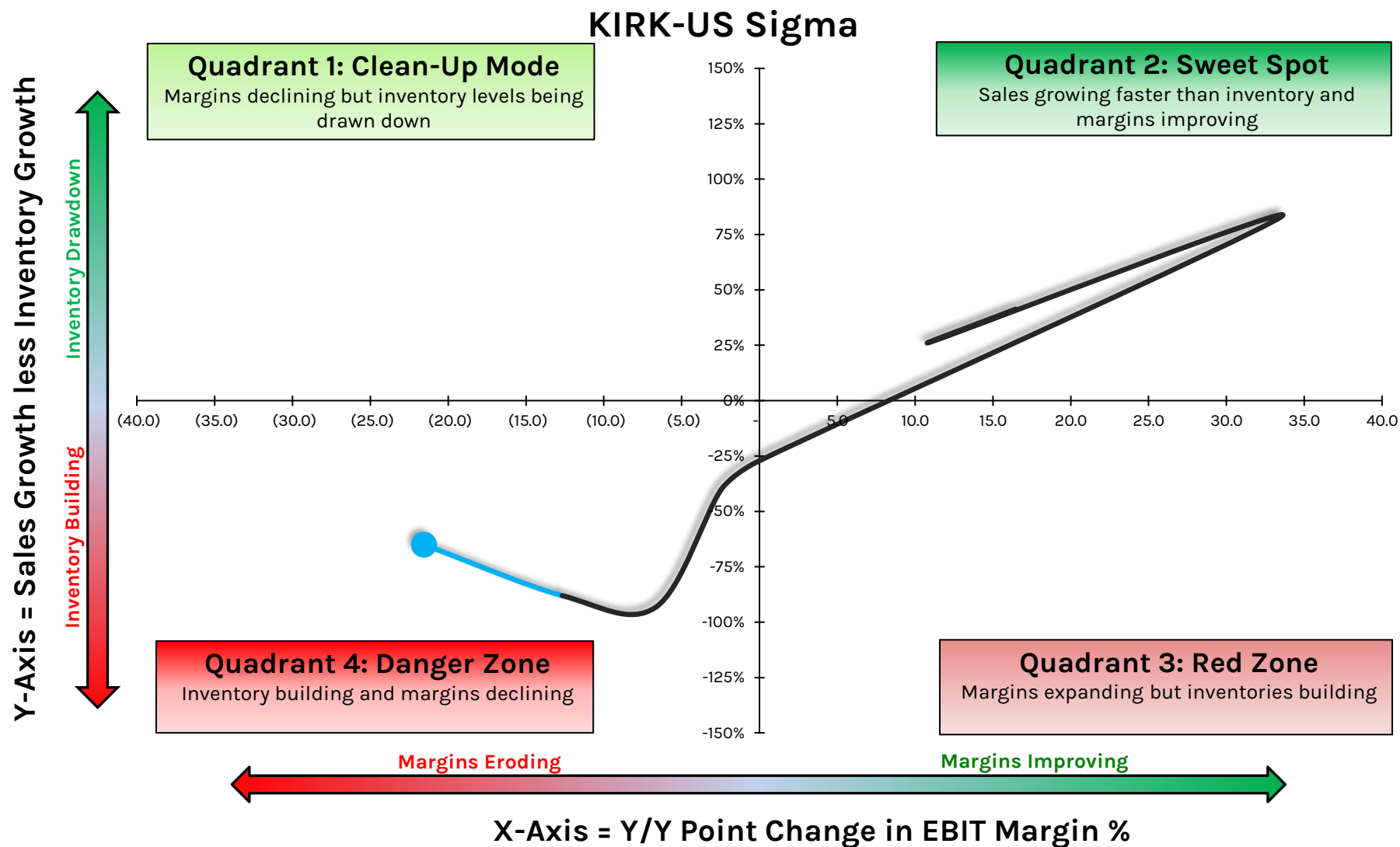


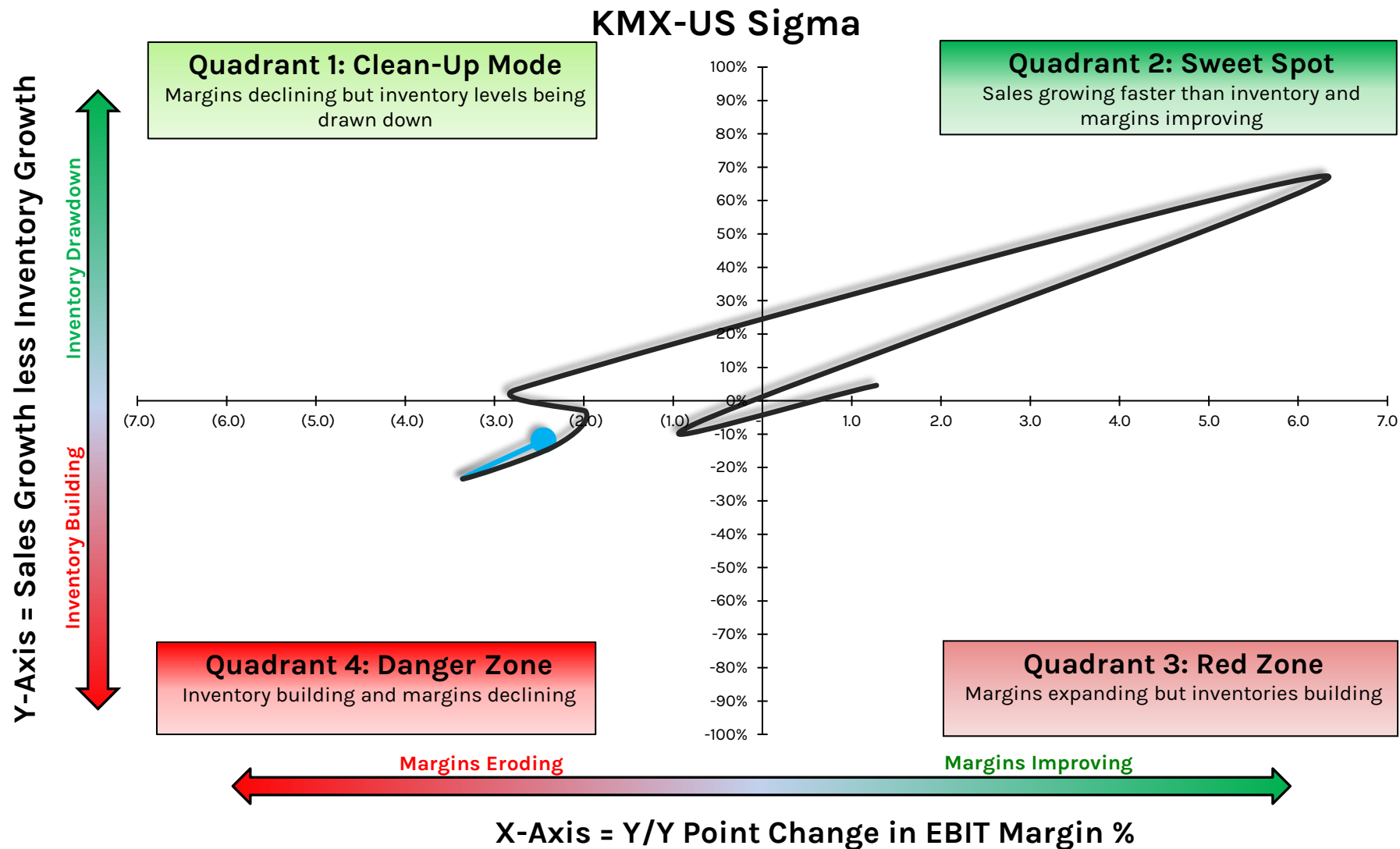


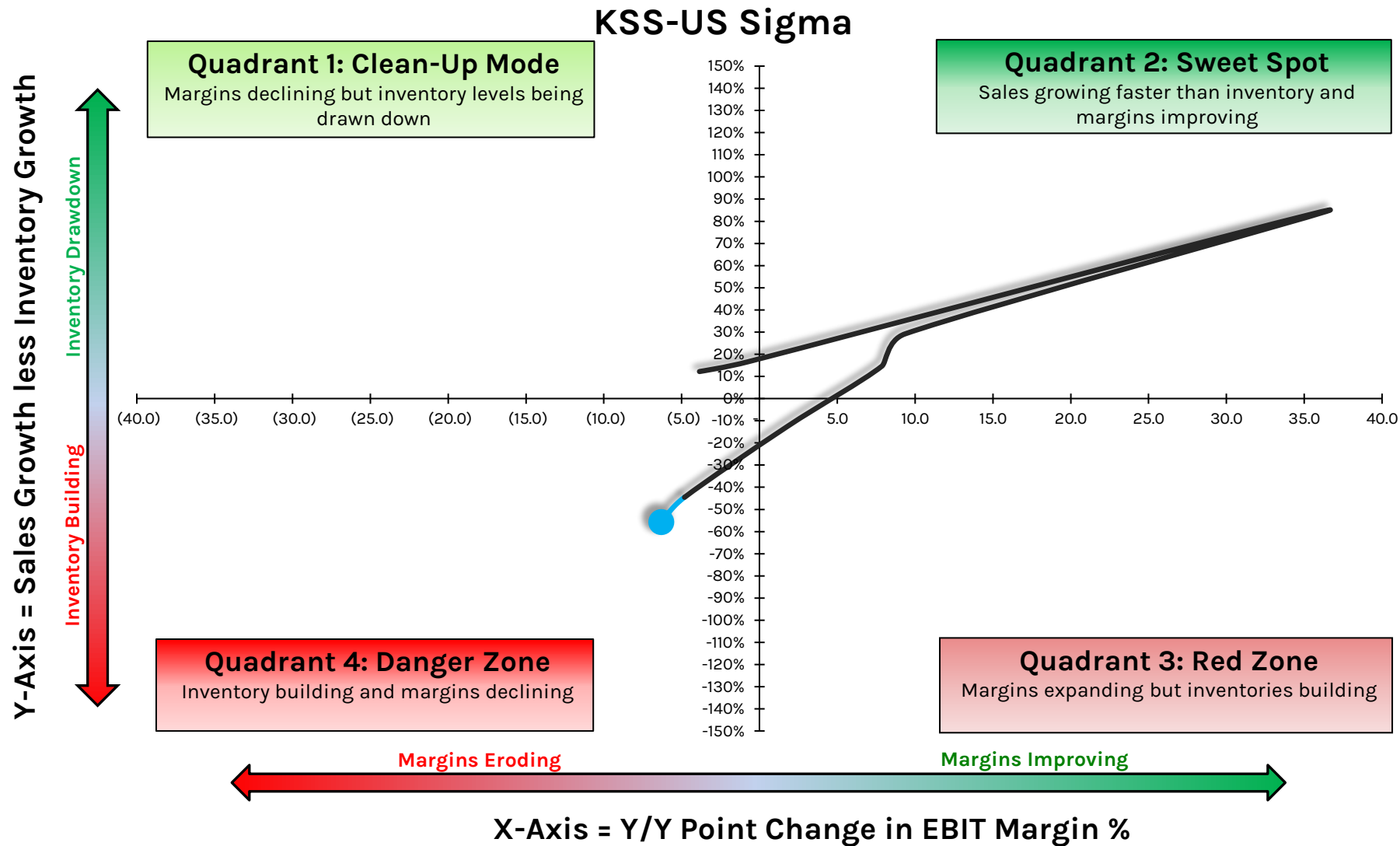




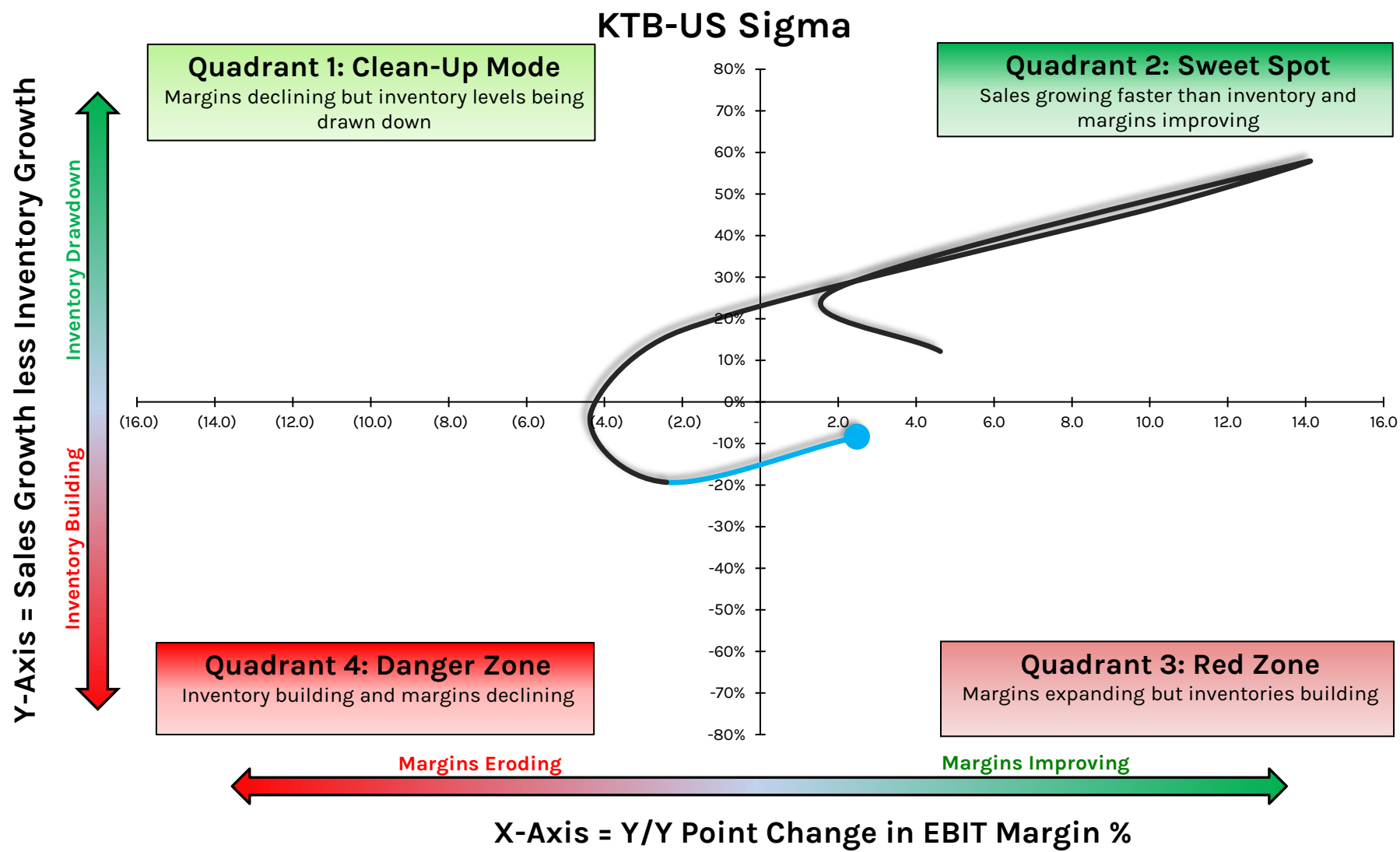
KIRK: Kirkland's

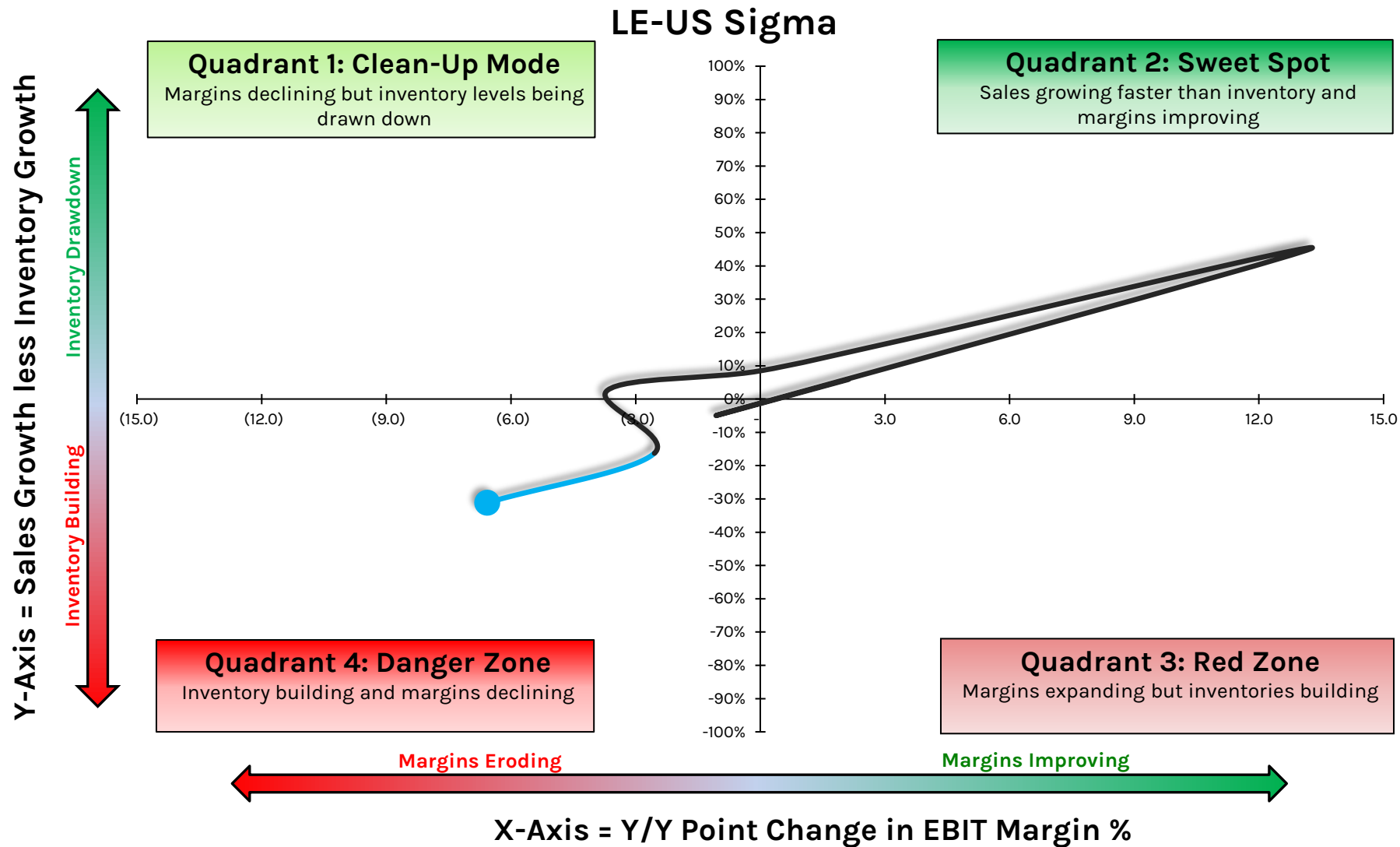




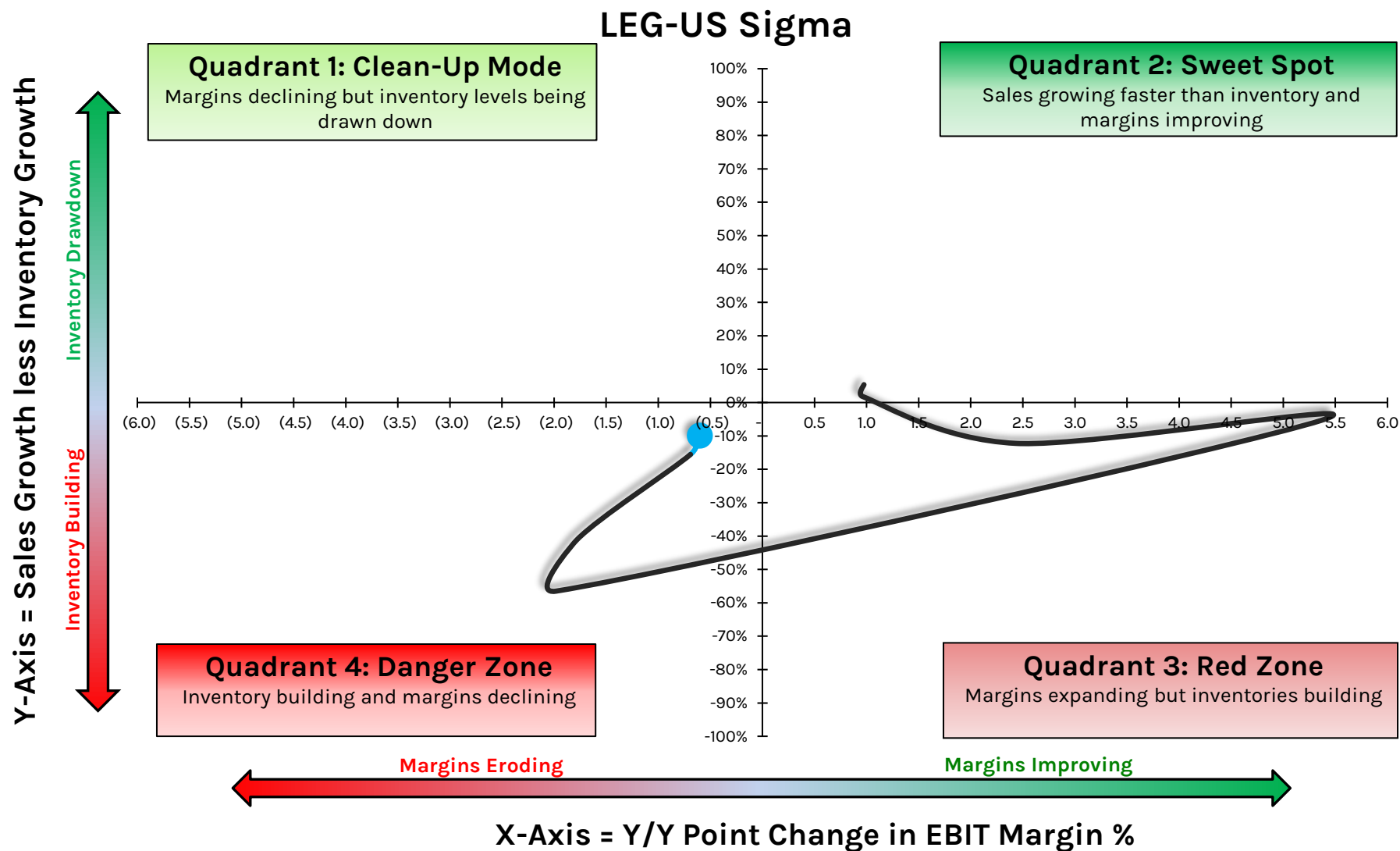


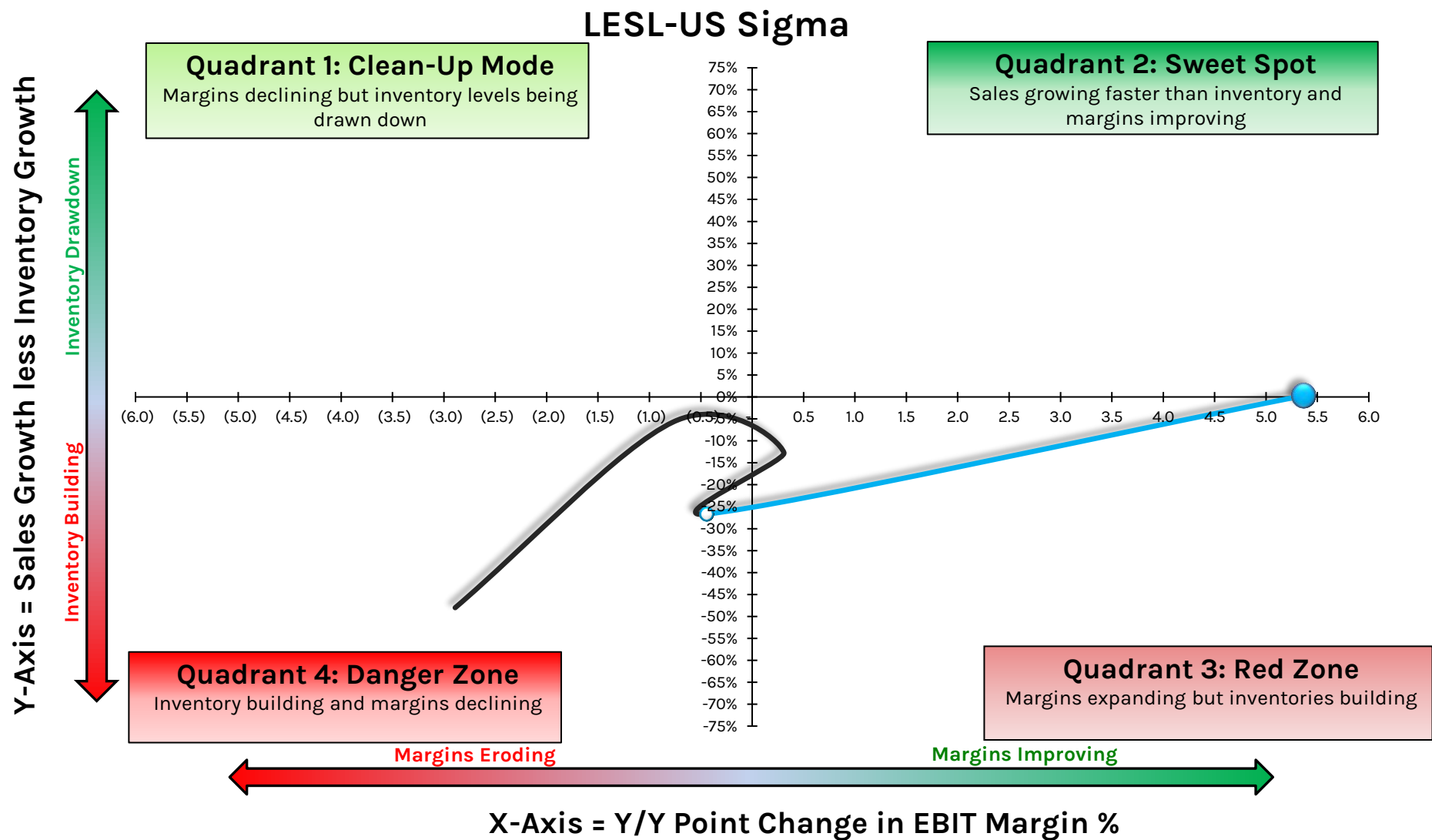
KTB: Kontoor Brands



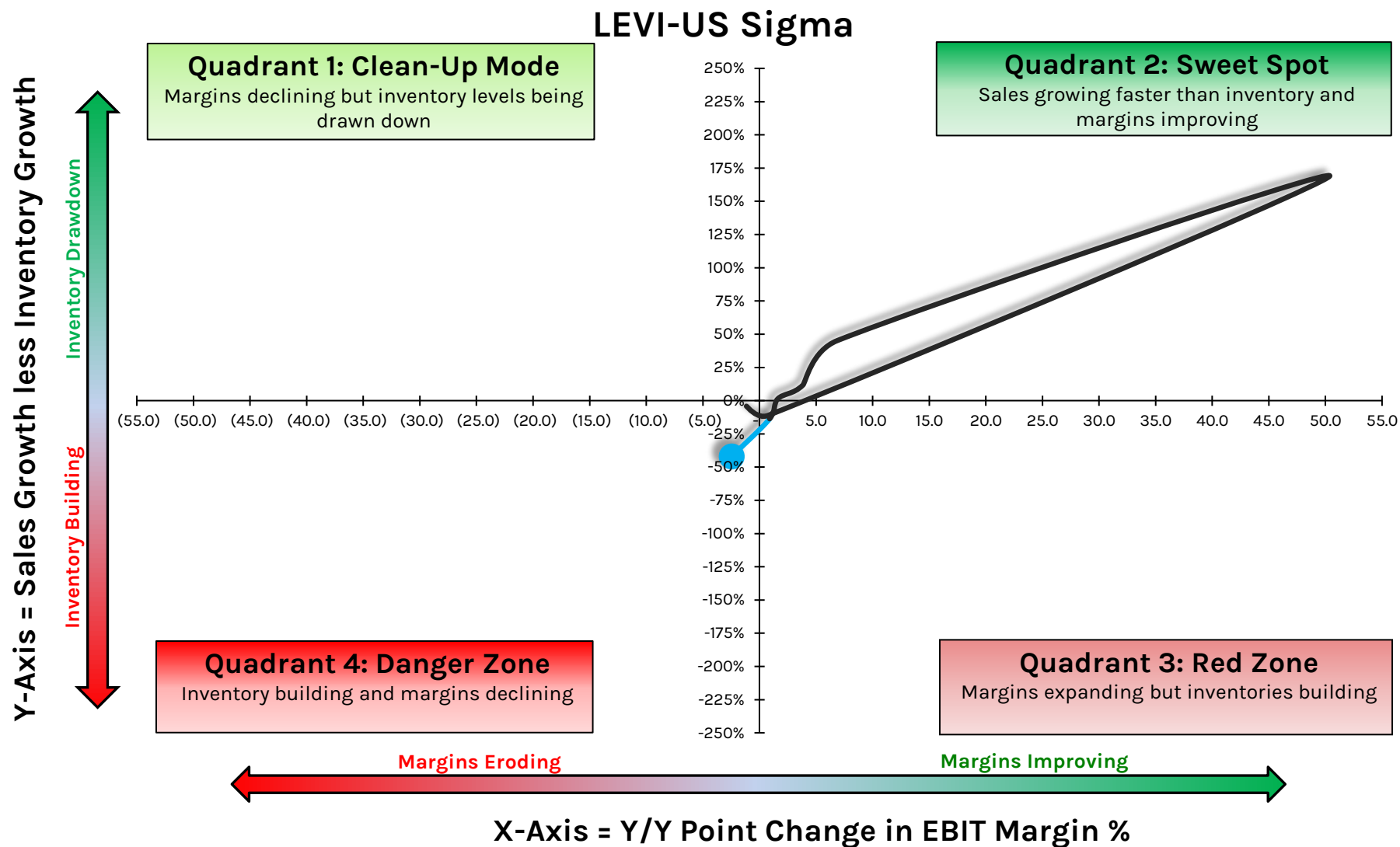


LEG: Leggett & Platt

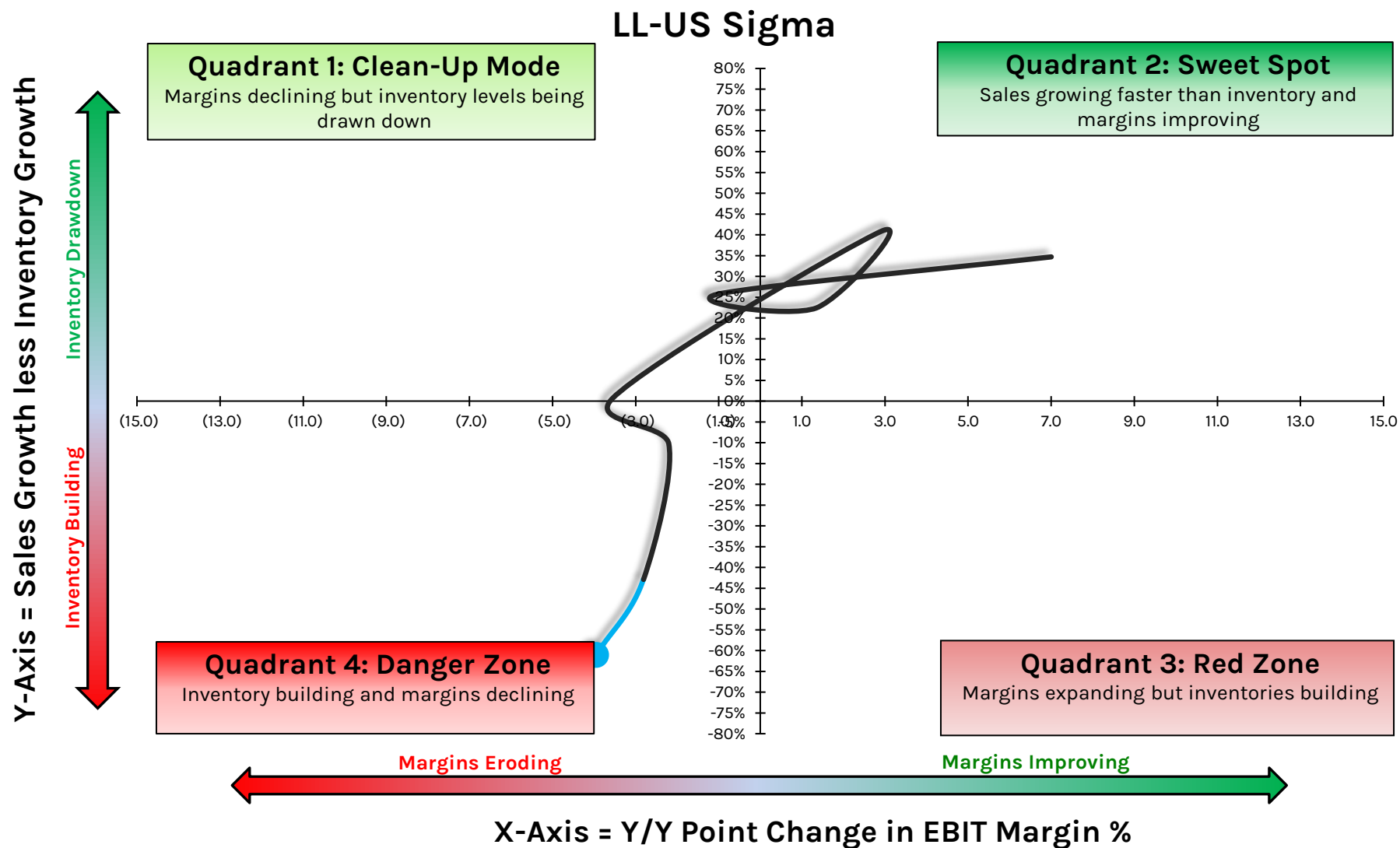


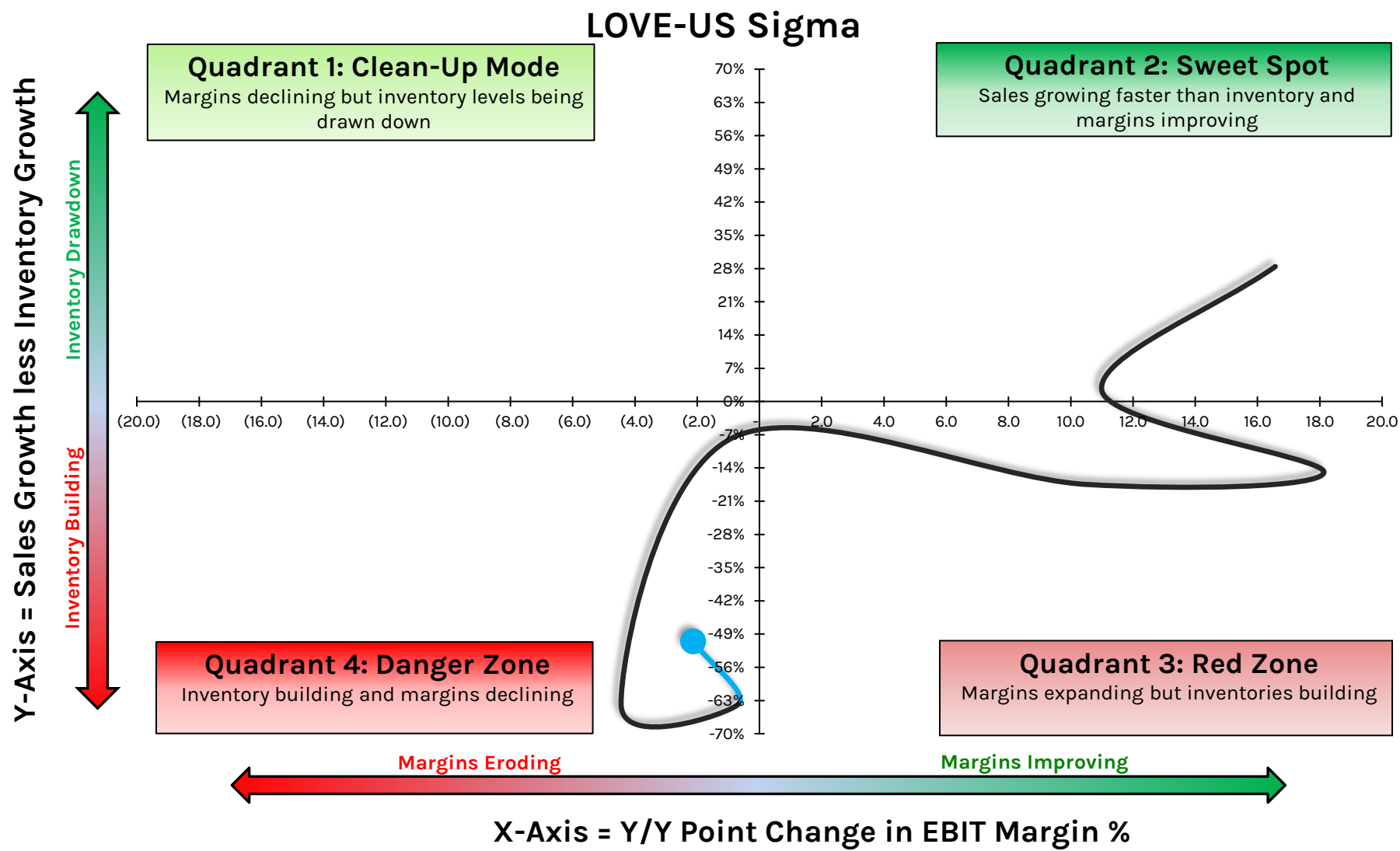


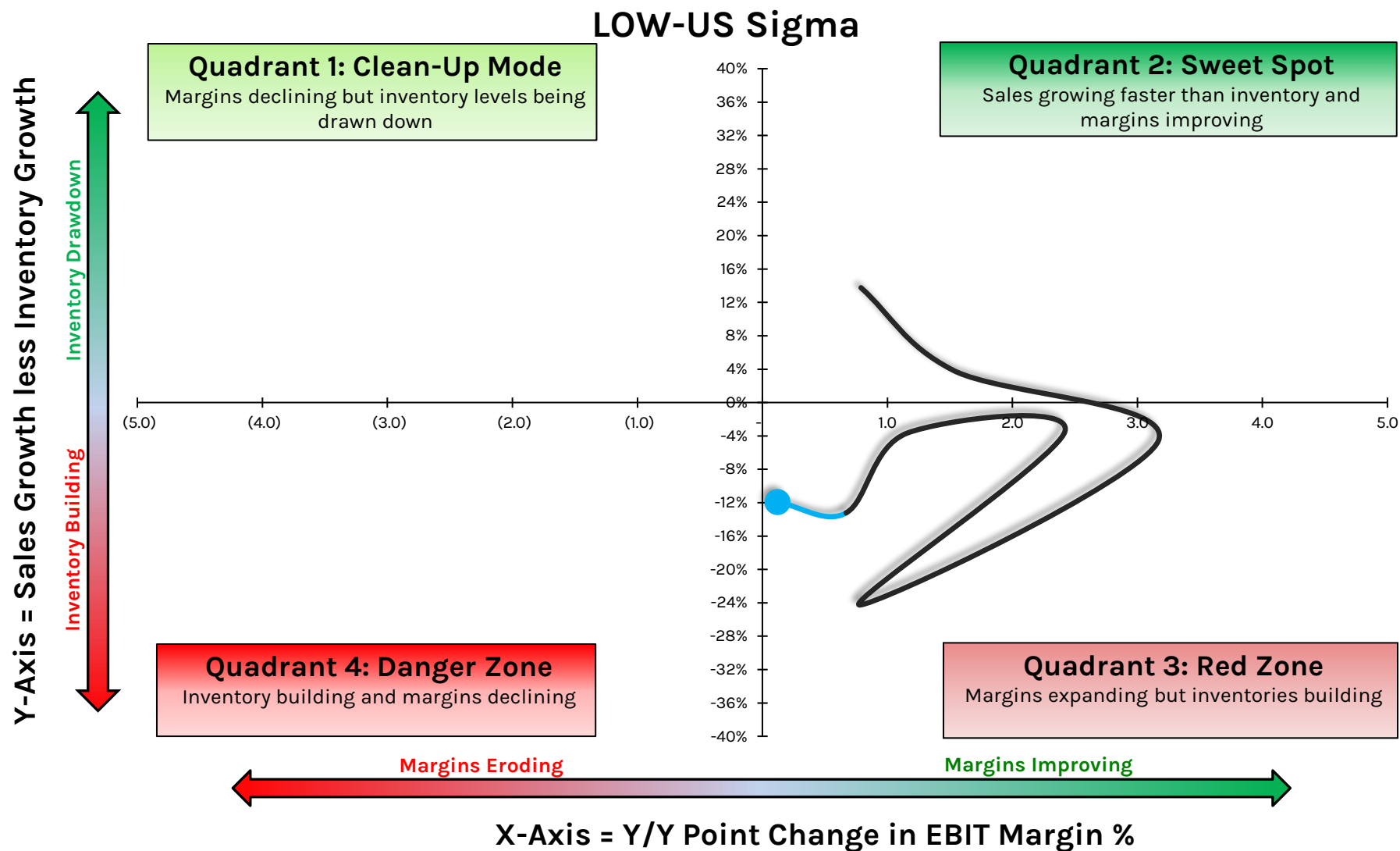
LEVI: Levi Strauss & Co



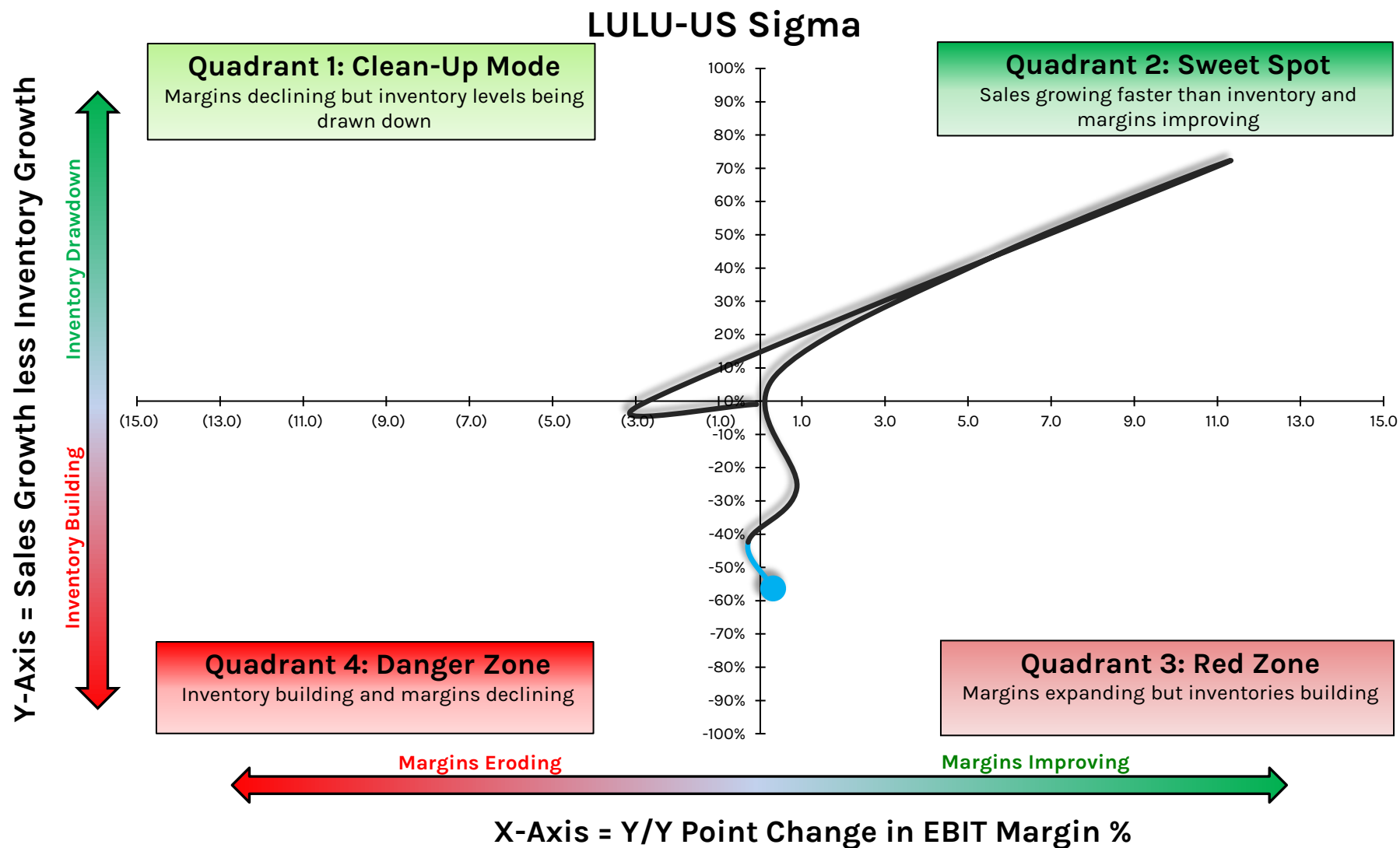
LL: Lumber Liquidators Holdings



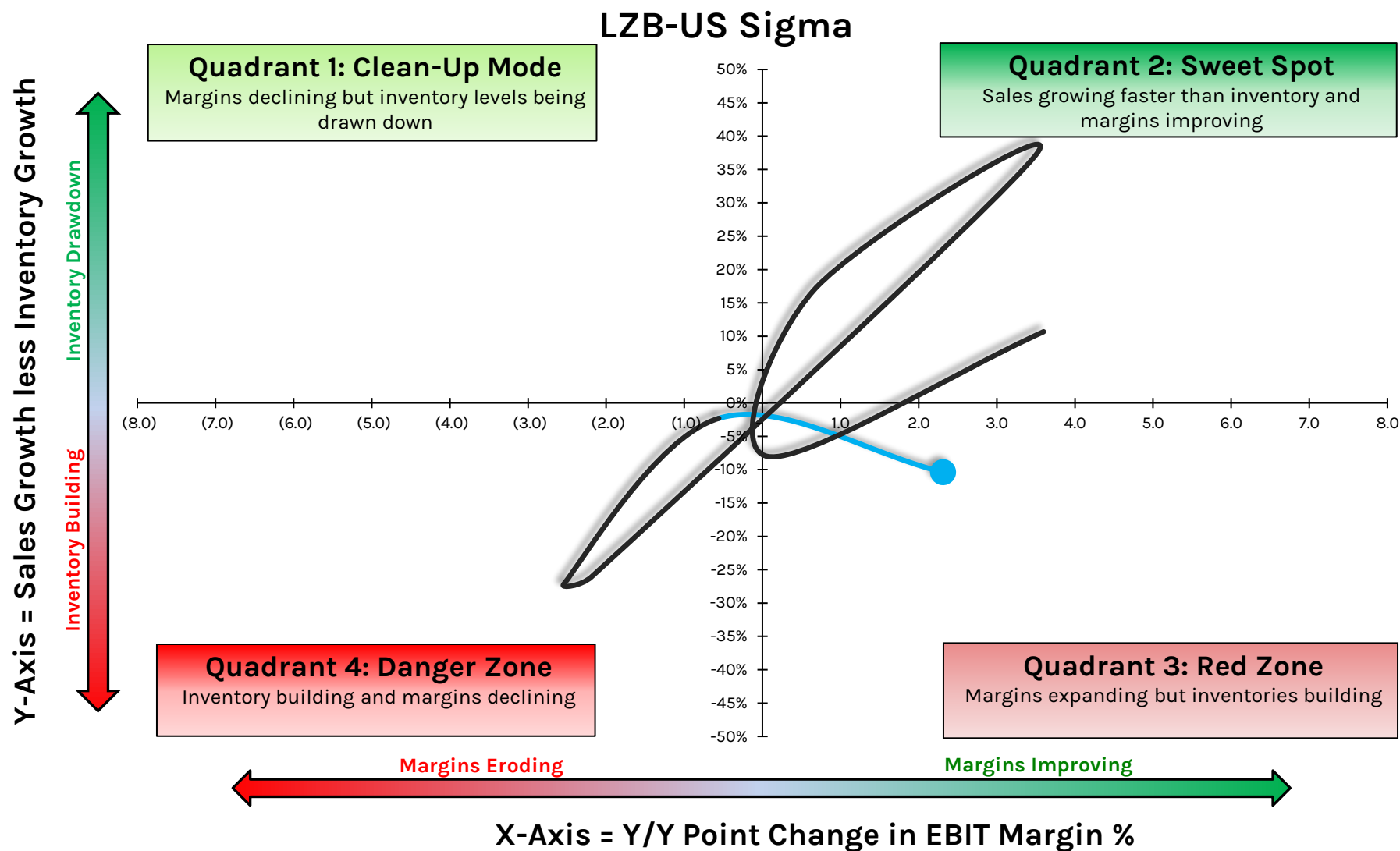


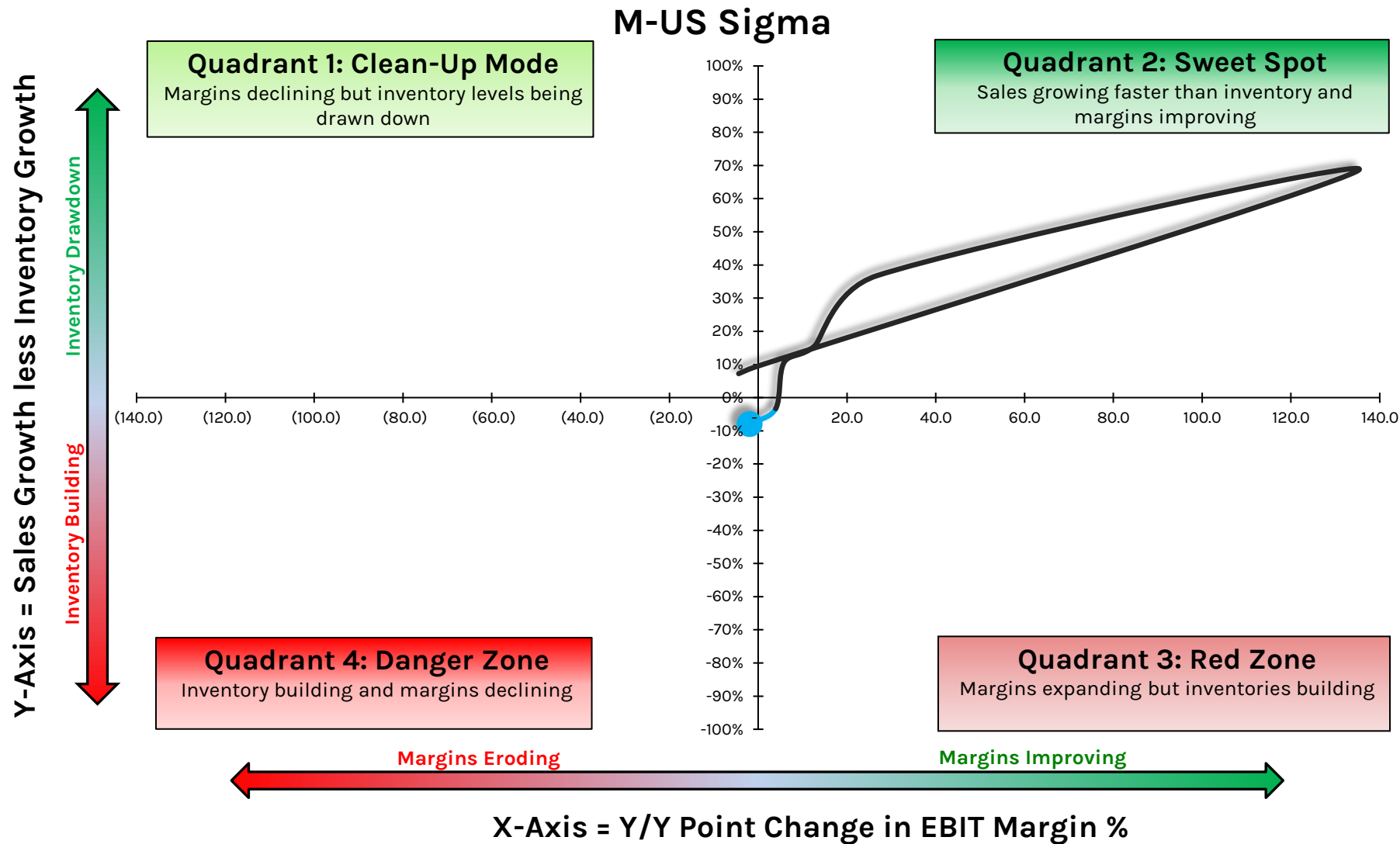


LULU: Lululemon Athletica

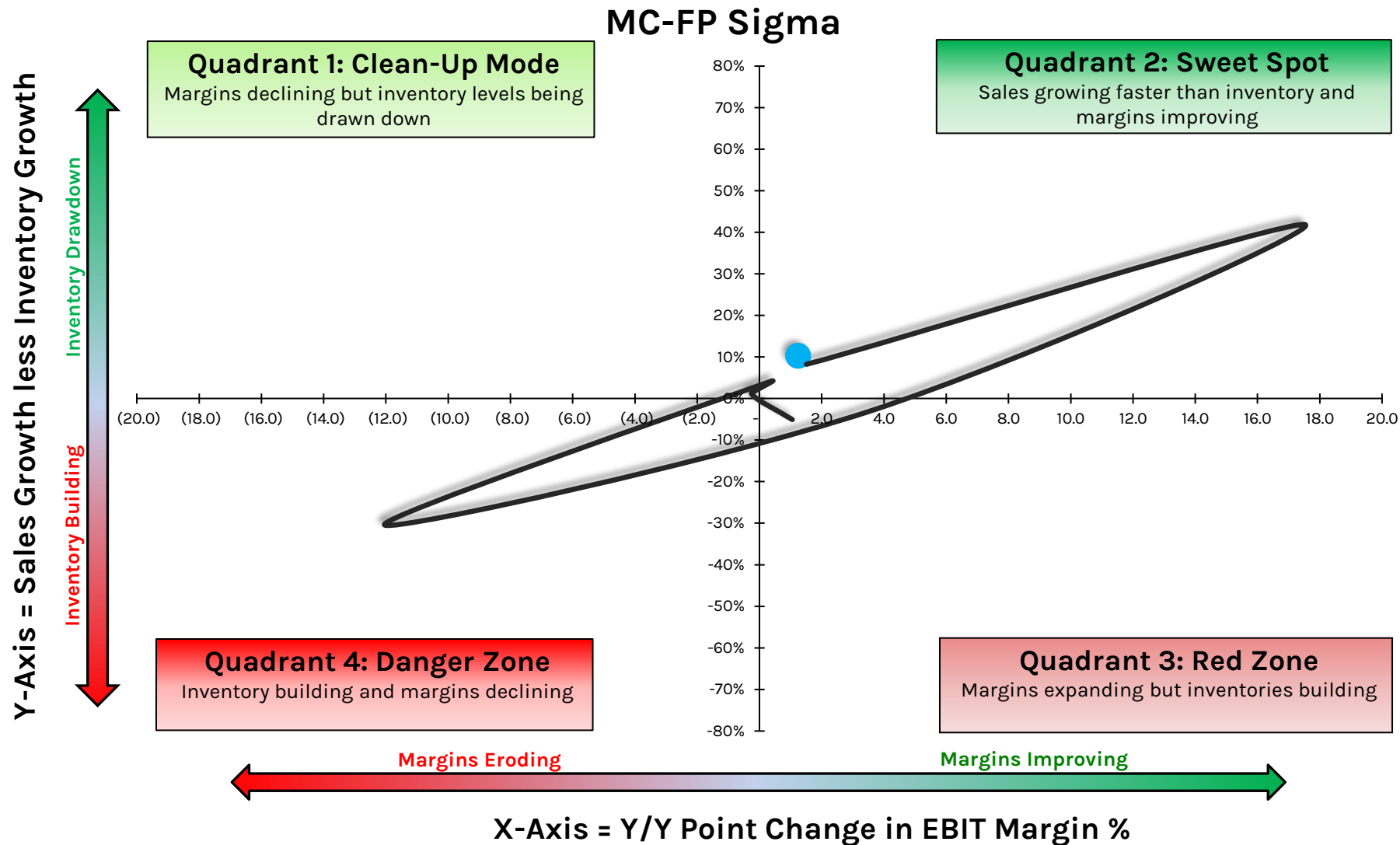


LZB: La-Z-Boy

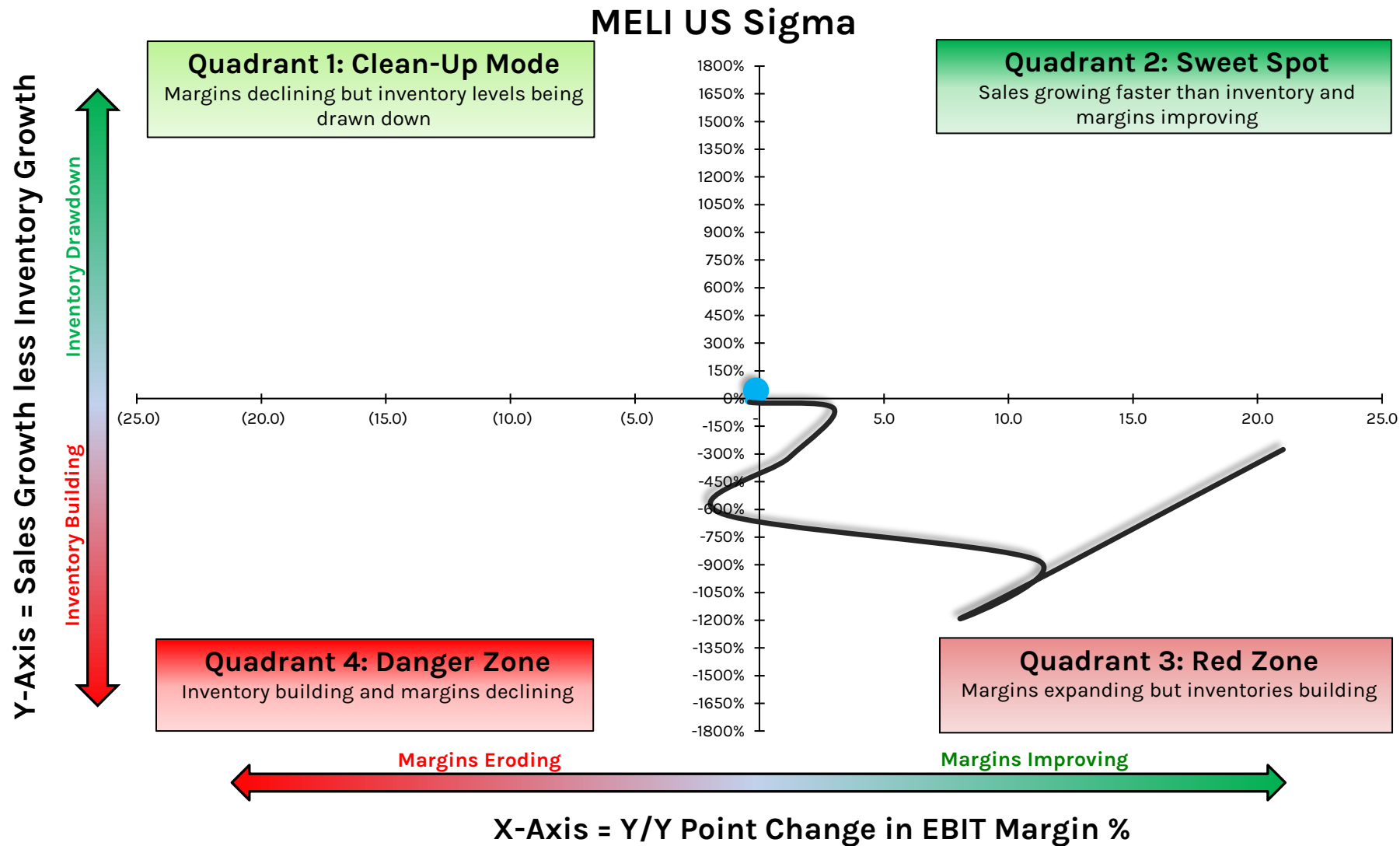


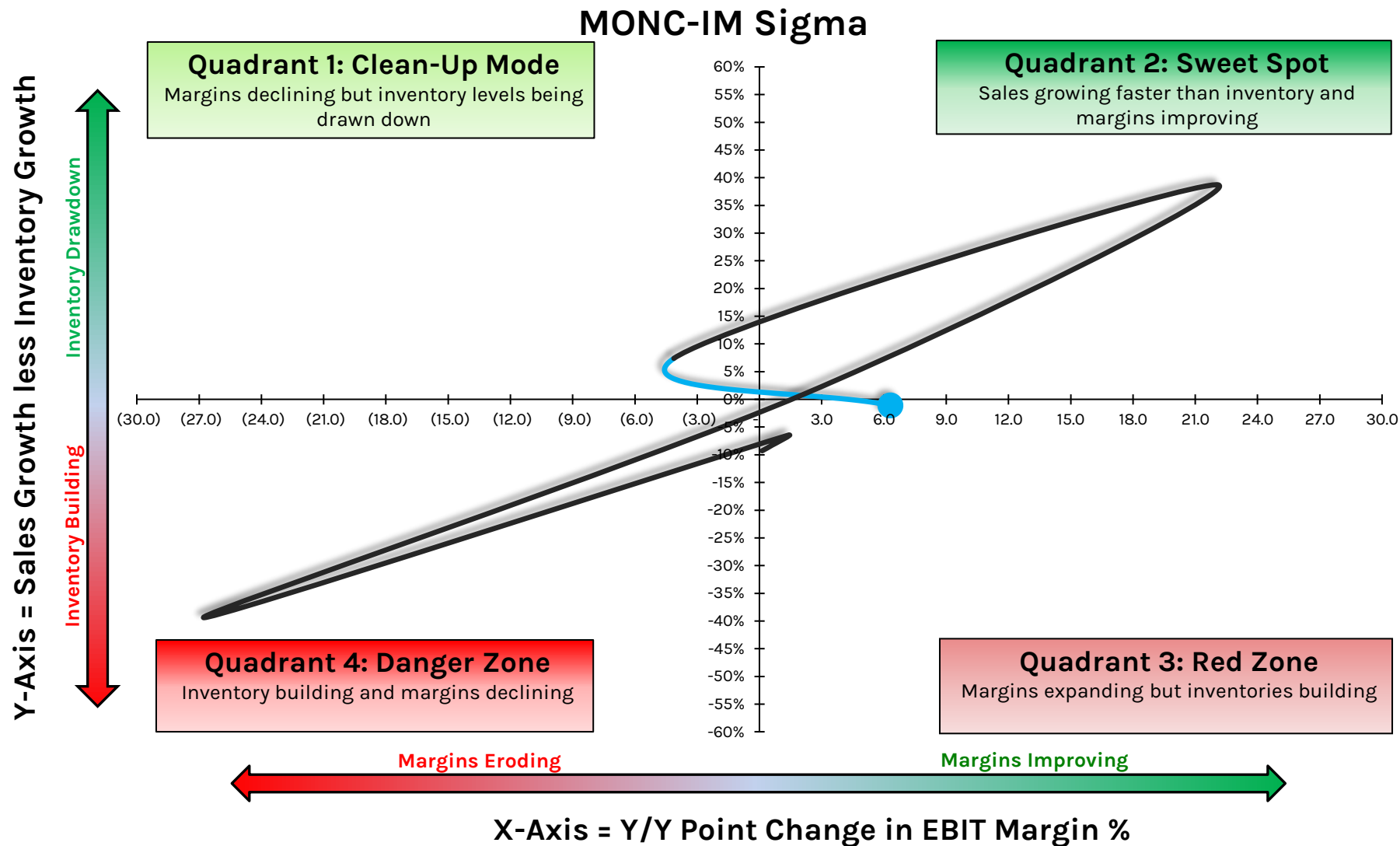


MC.FP: Moët Hennessy Louis Vuitton

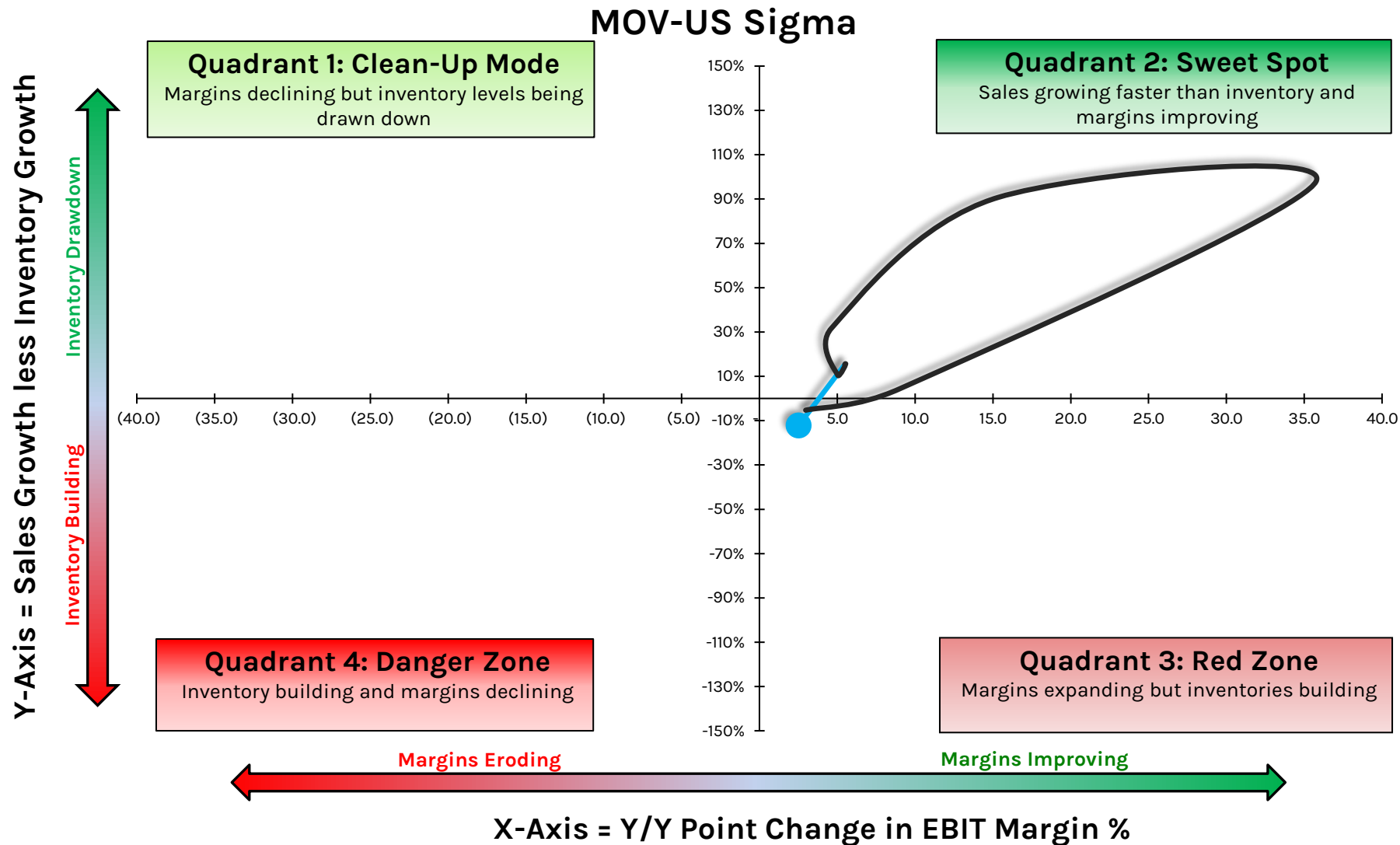


MELI: MercadoLibre

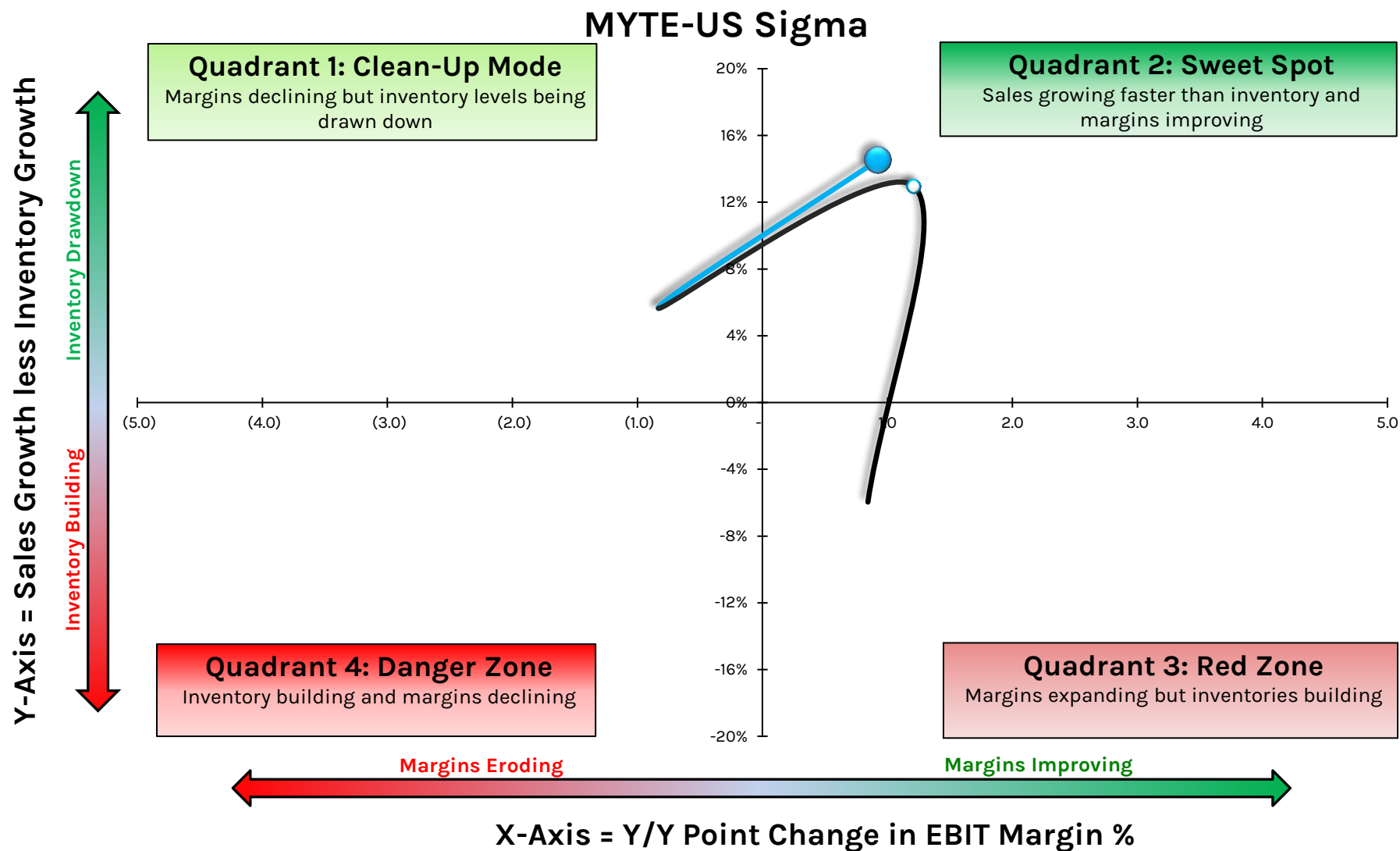


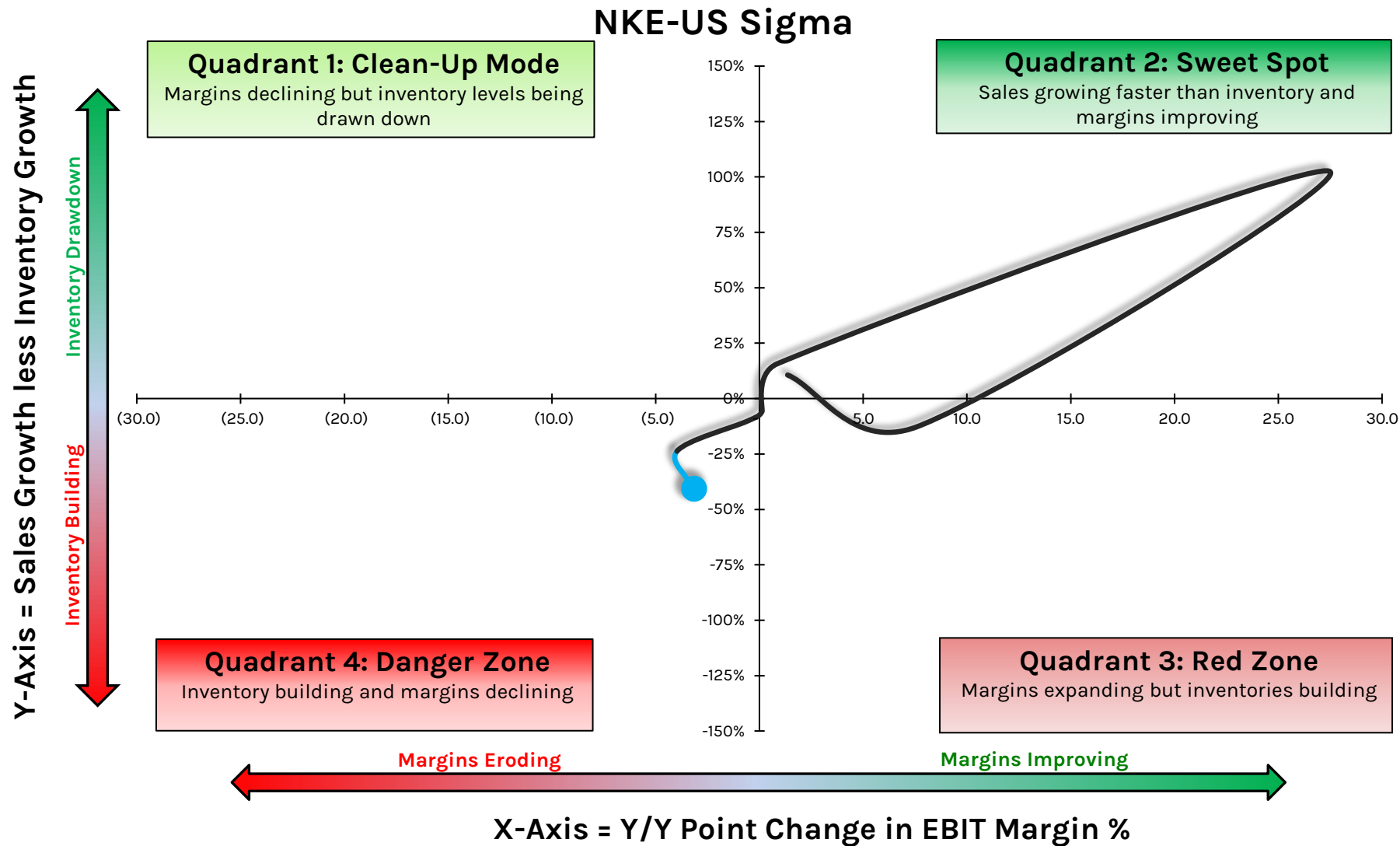


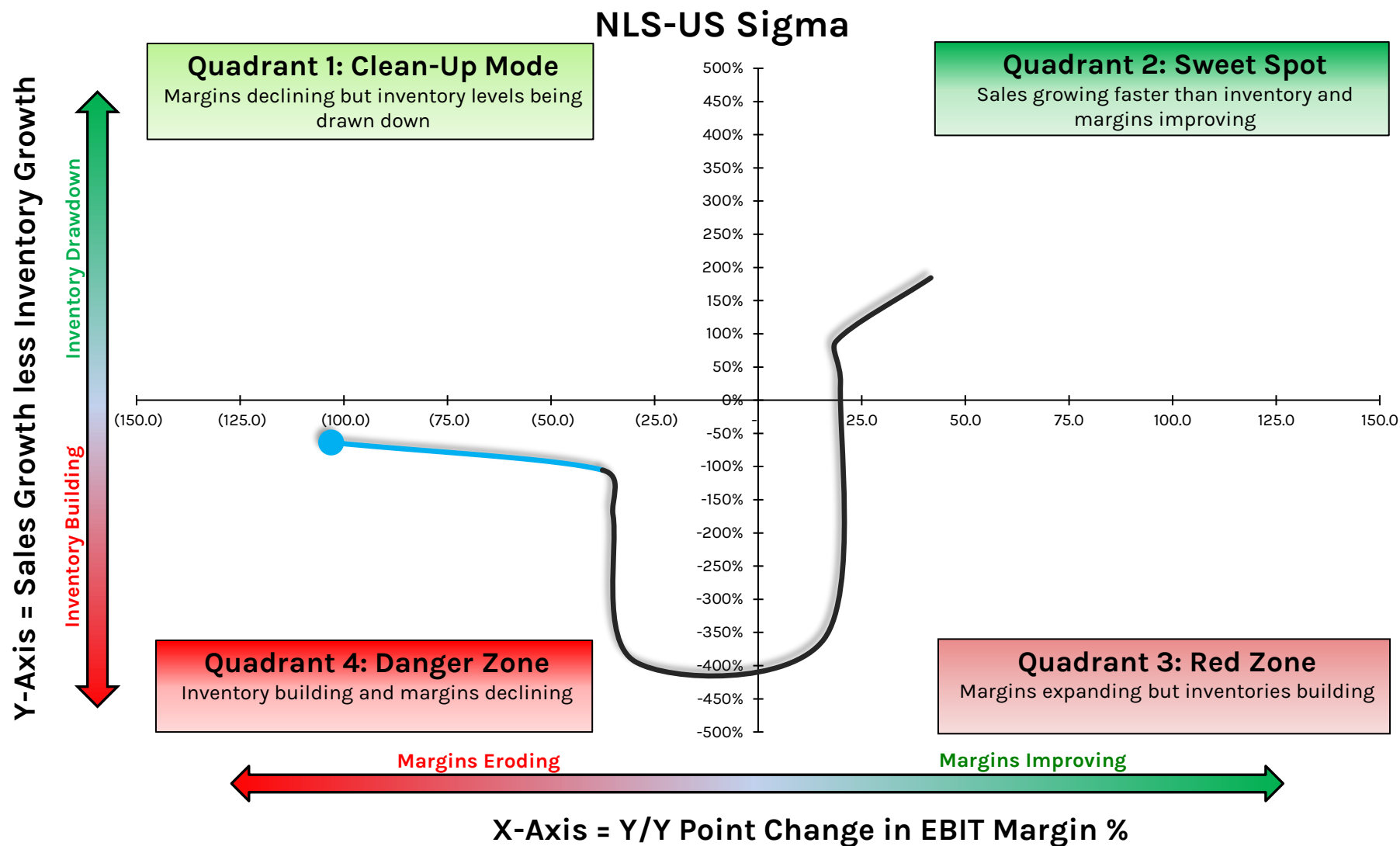
MOV: Movado Group



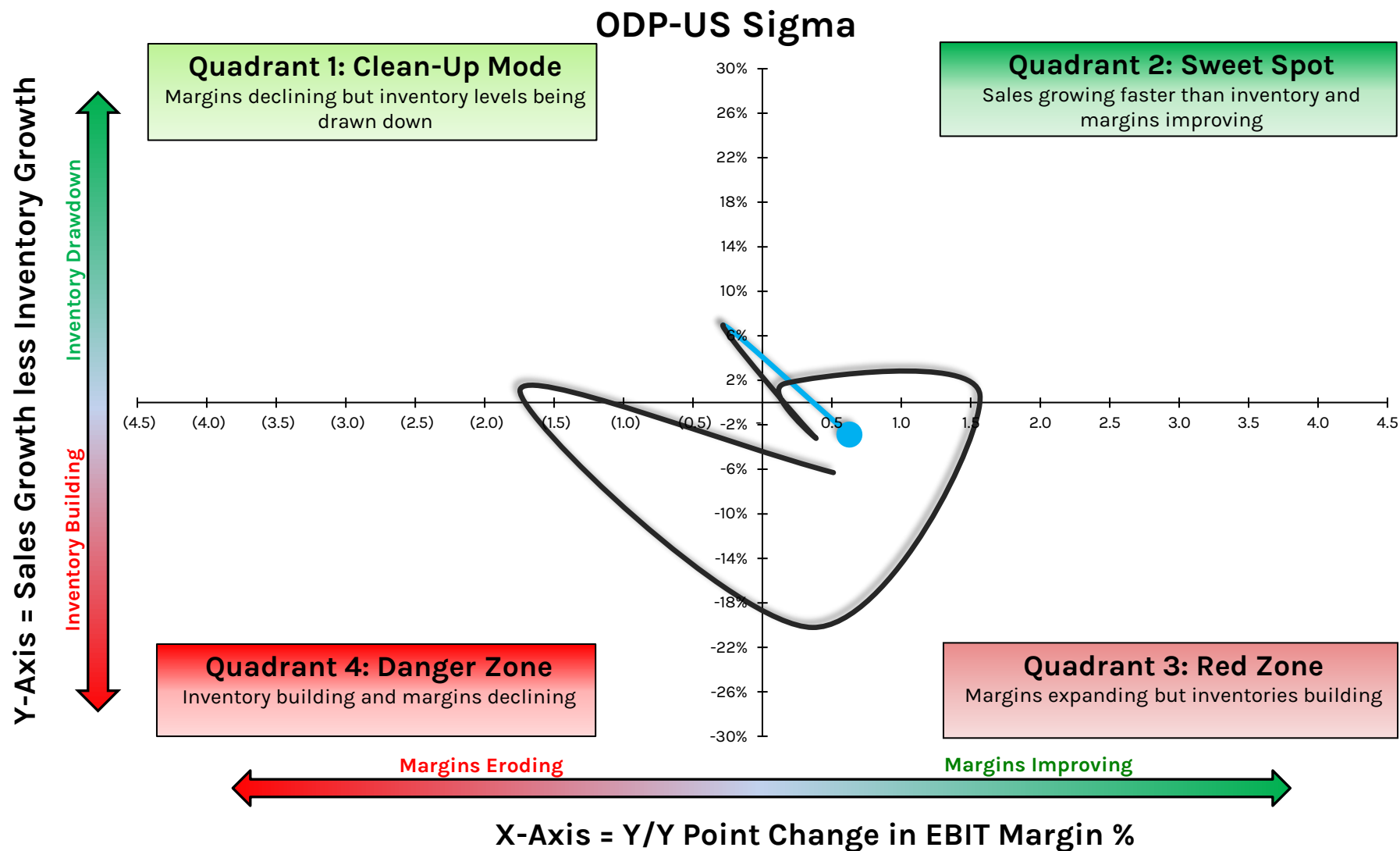
MYTE: Mytheresa



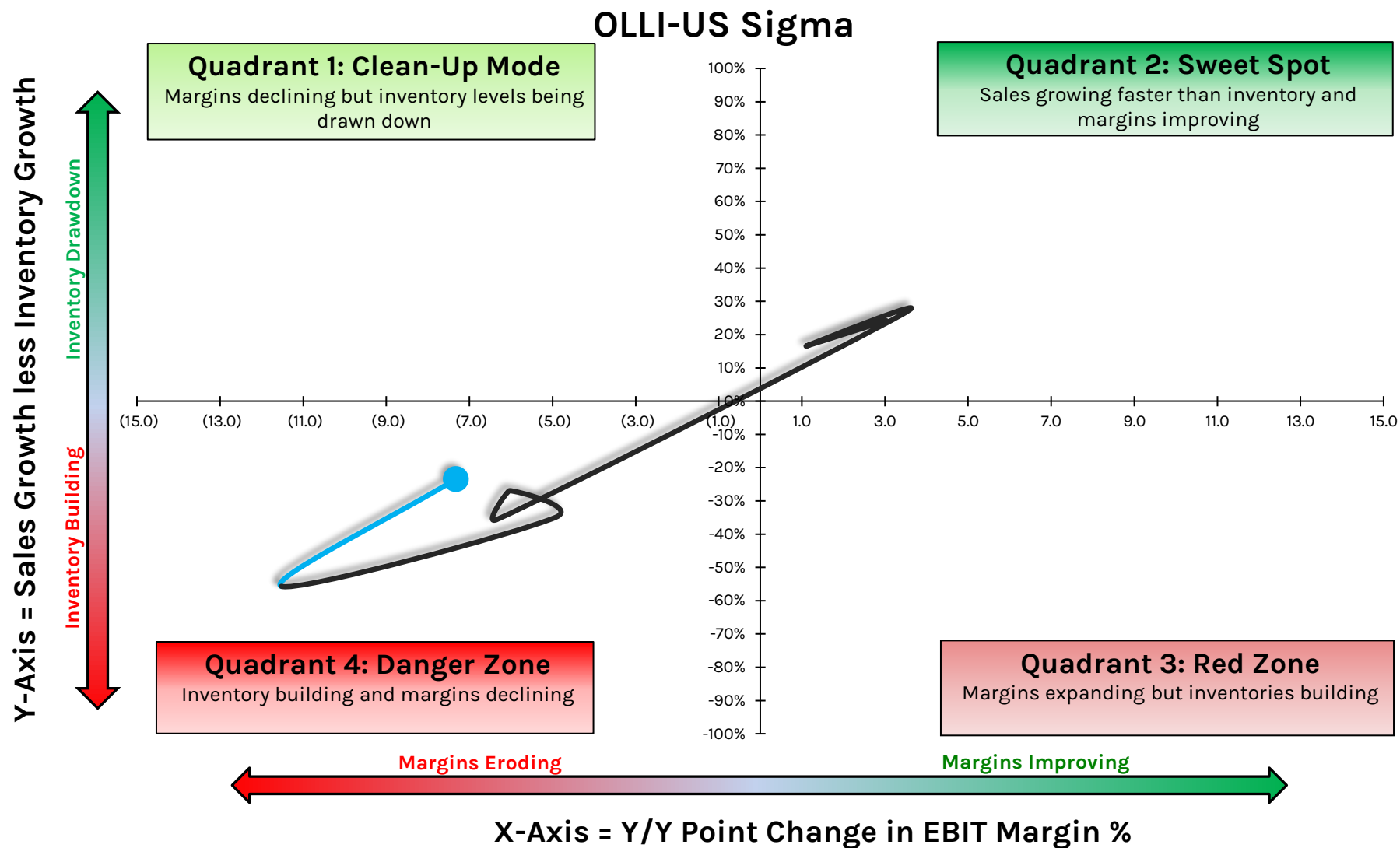




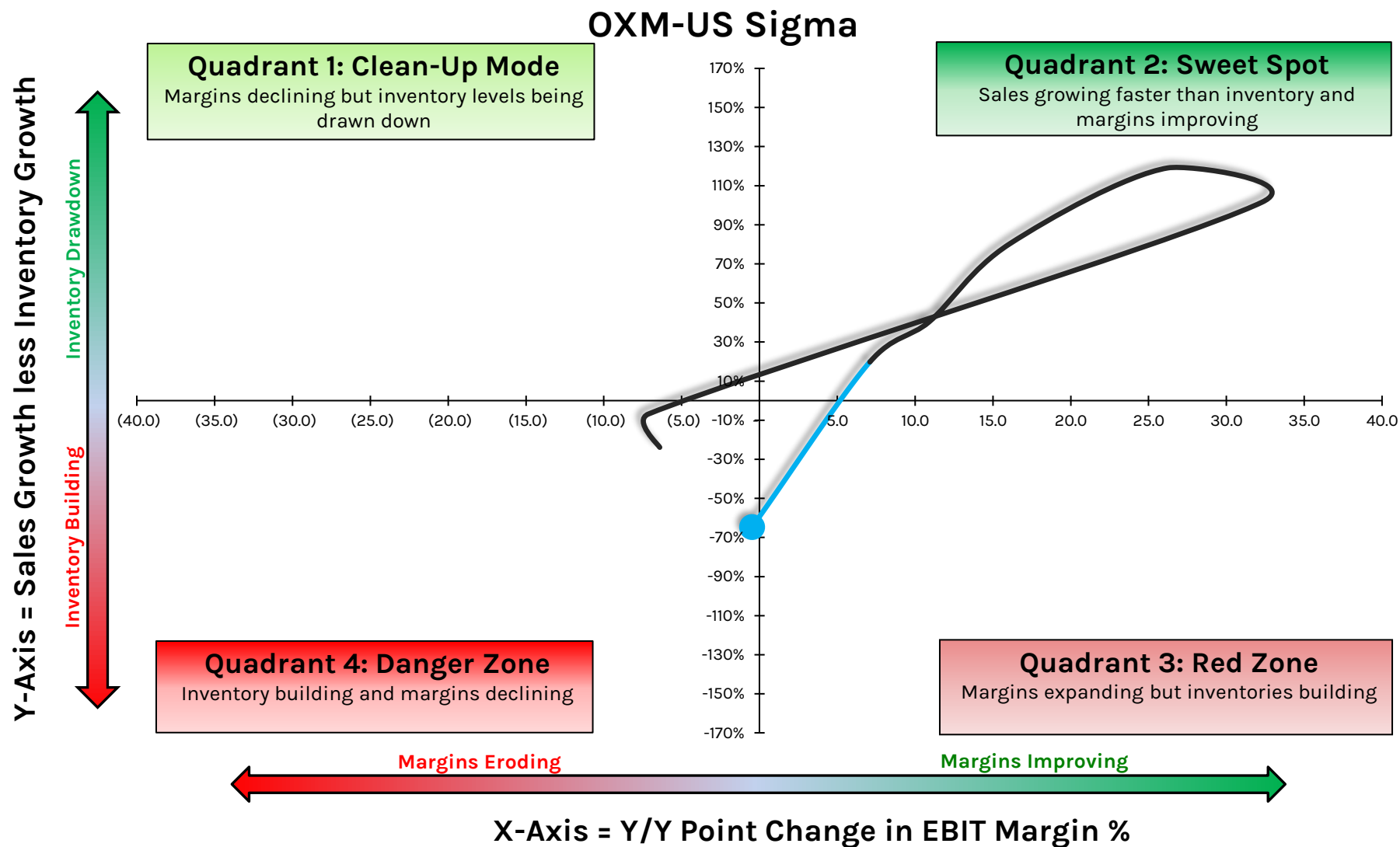
ODP: ODP Corporation



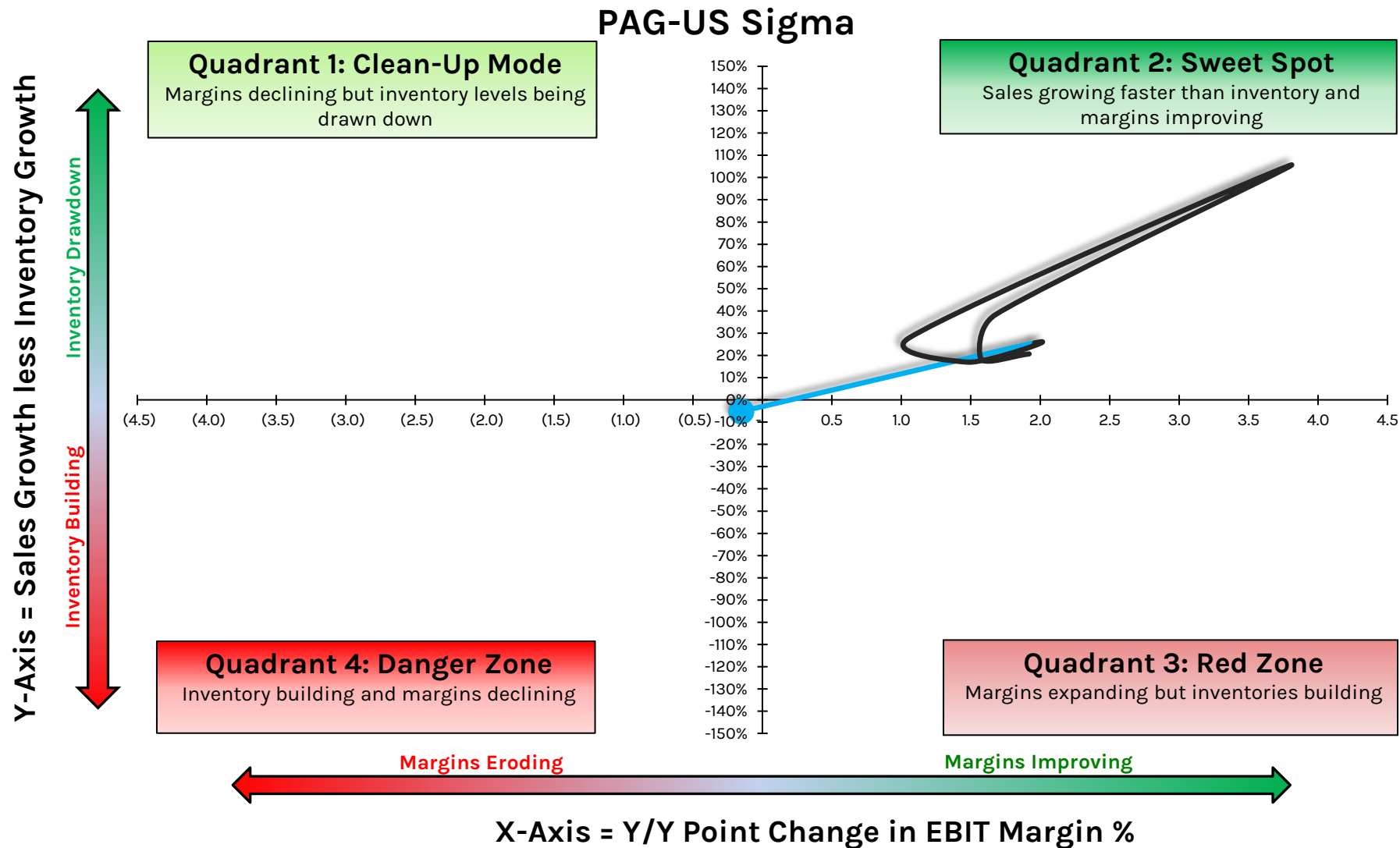
OLLI: Ollie's Bargain Outlet Holdings



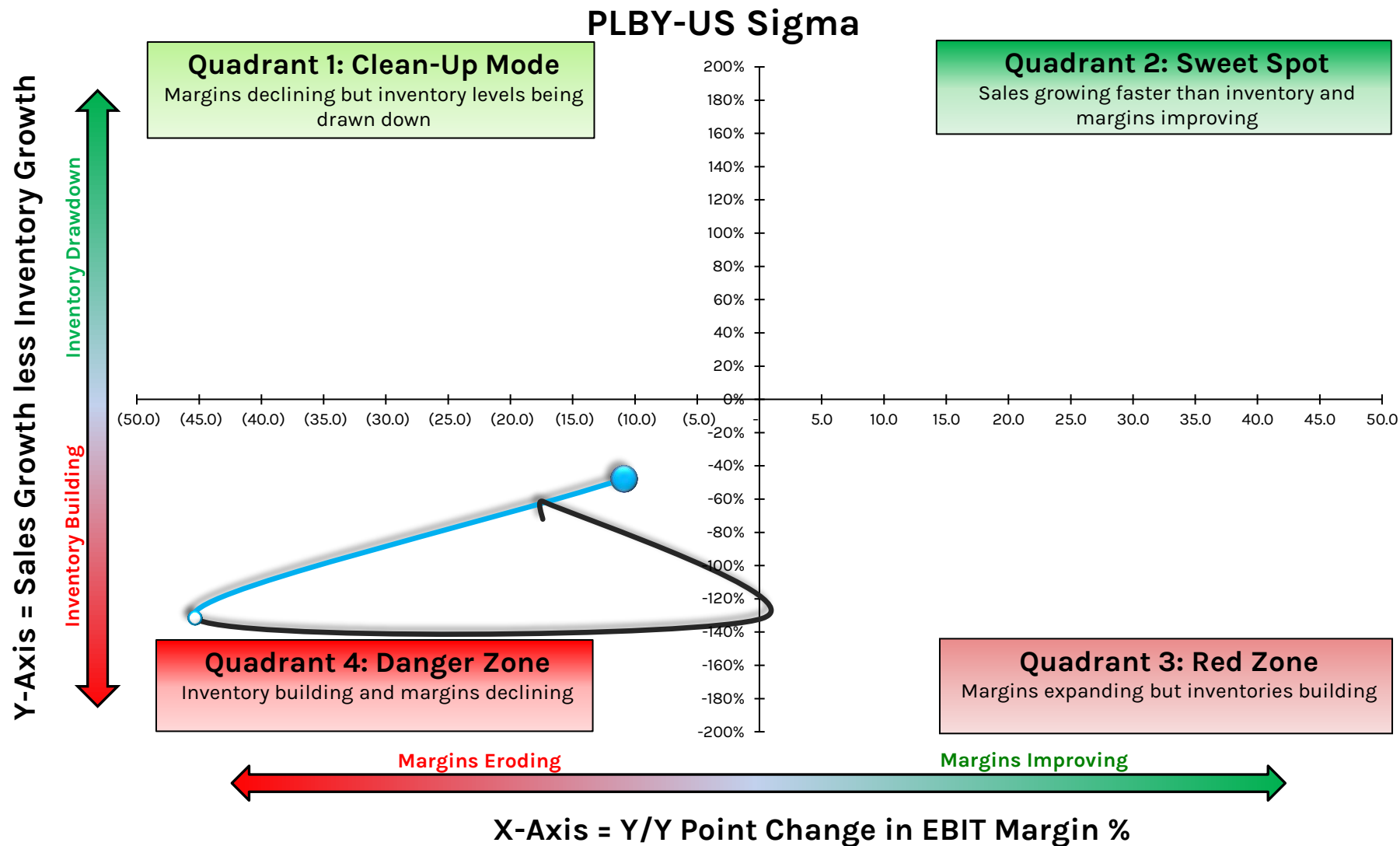
OXM: Oxford Industries



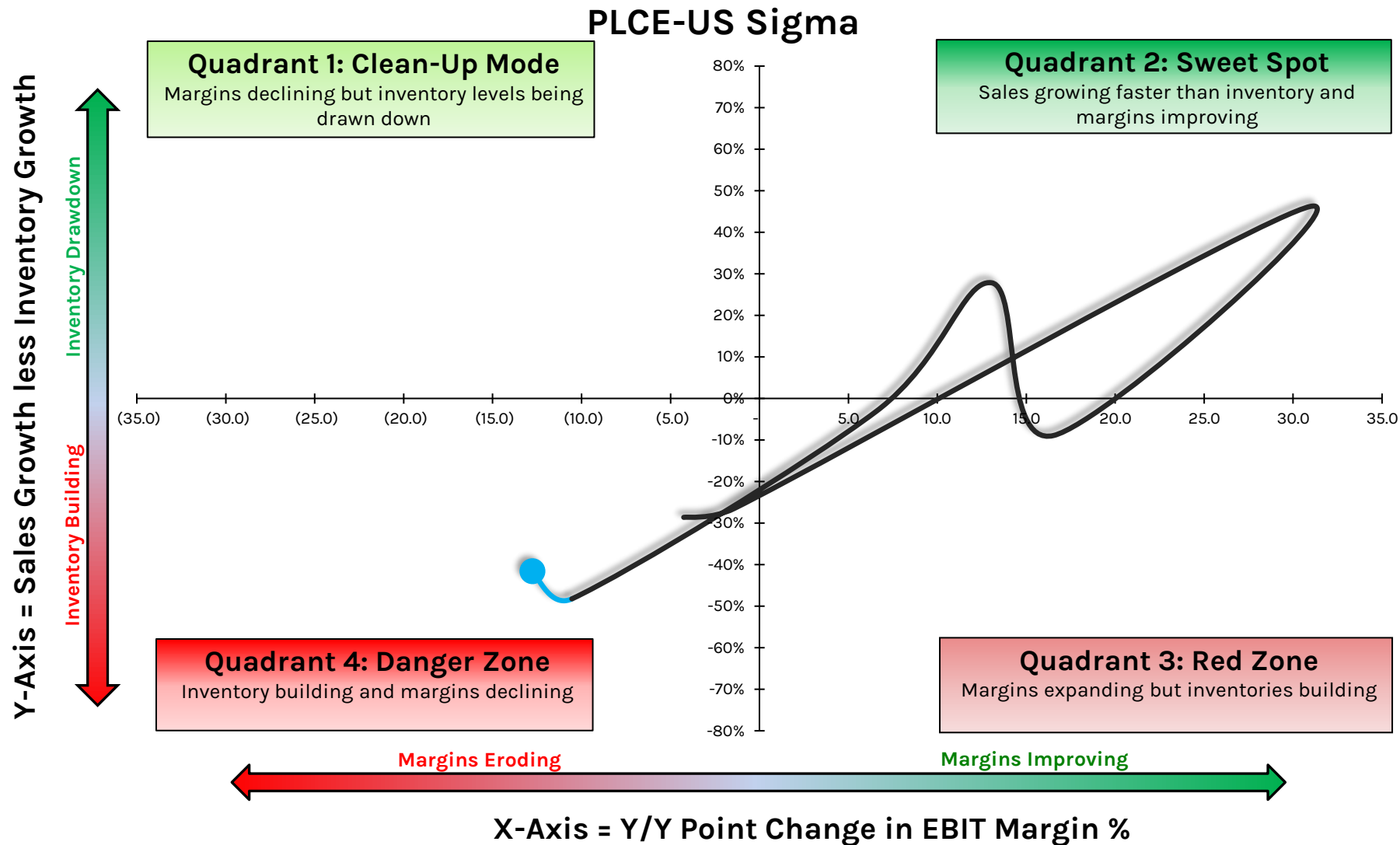
PAG: Penske Automotive Group



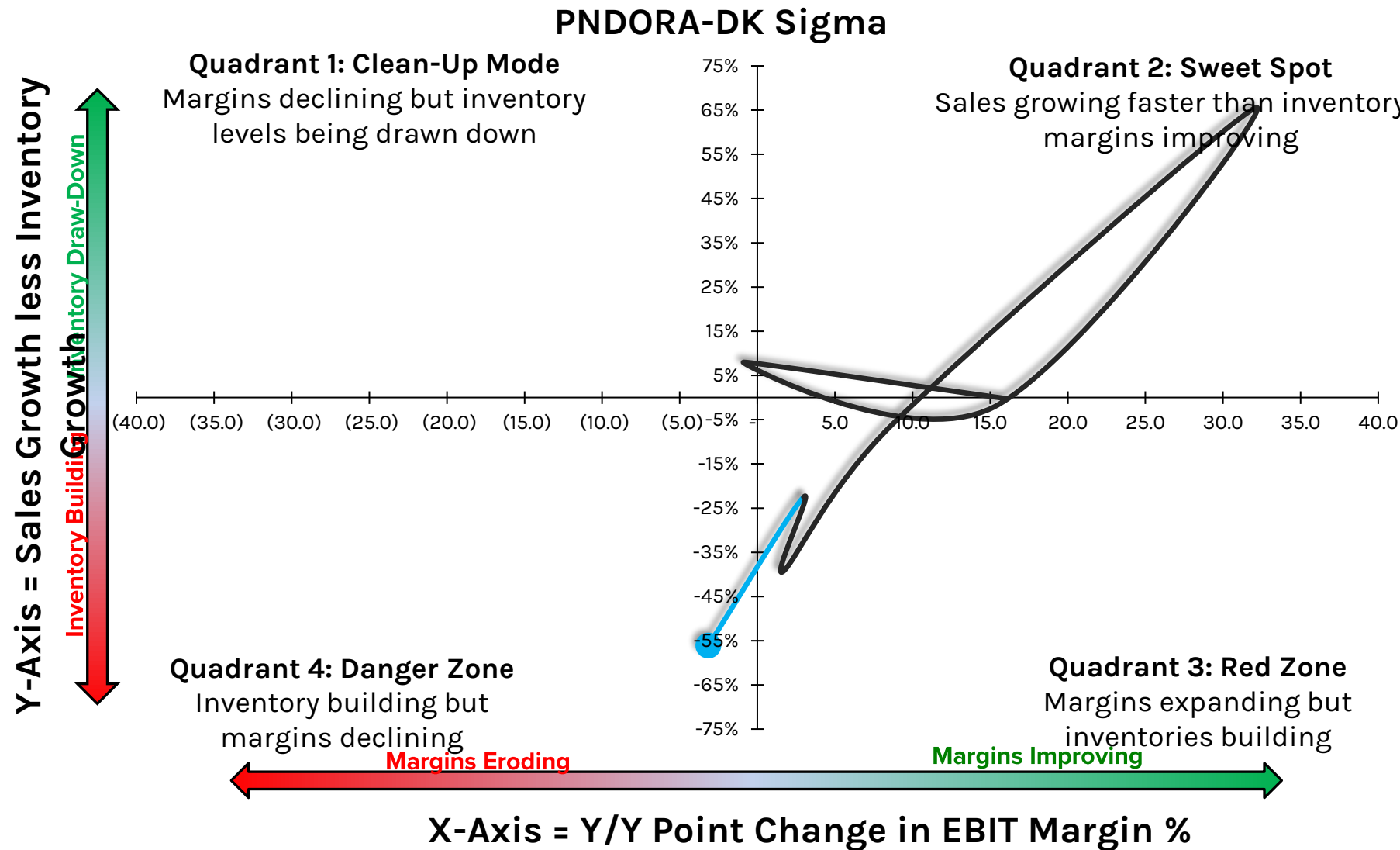
PLBY: PLBY Group



PLCE: Children's Place



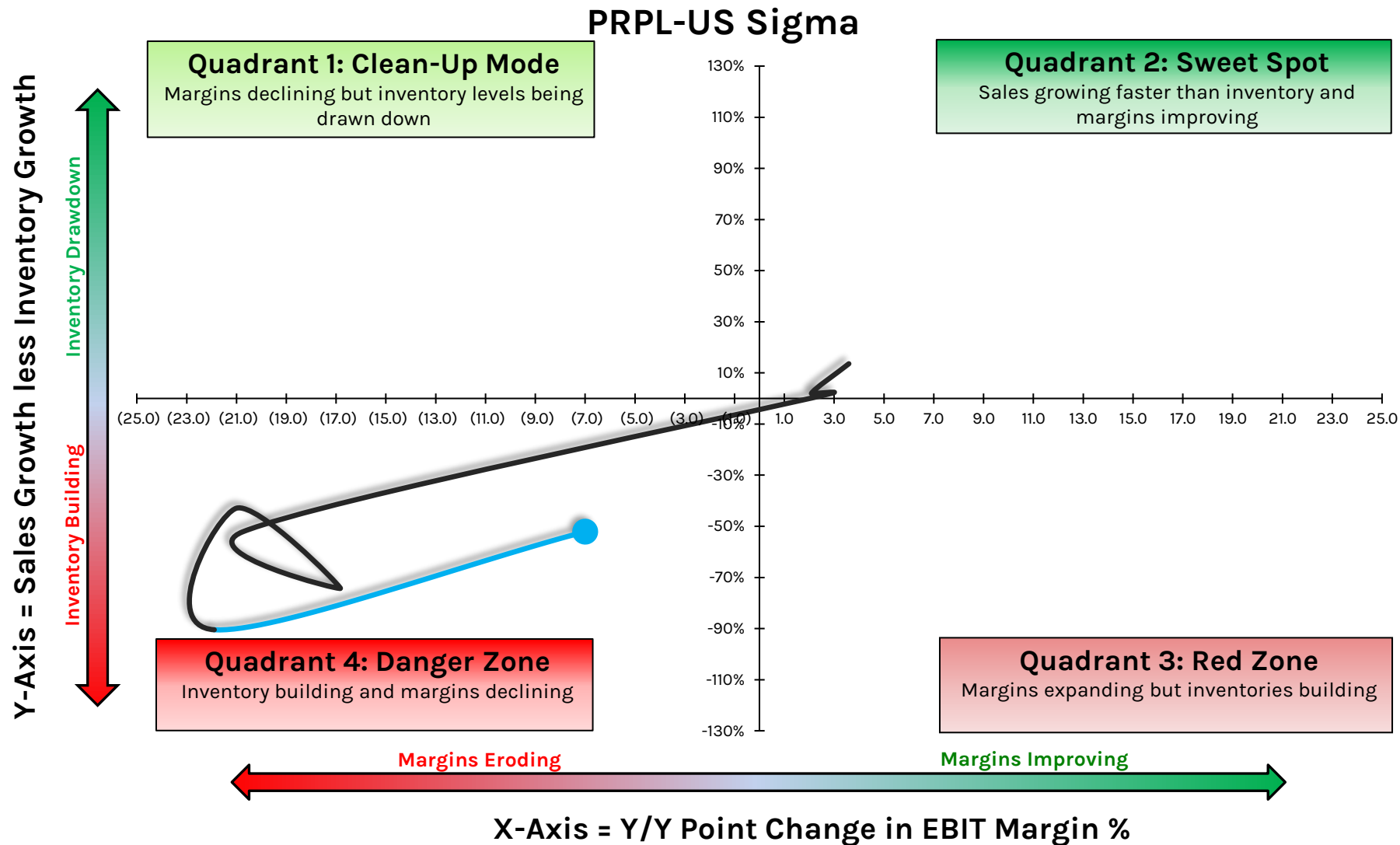
PANDY/PNDORA.DK: Pandora

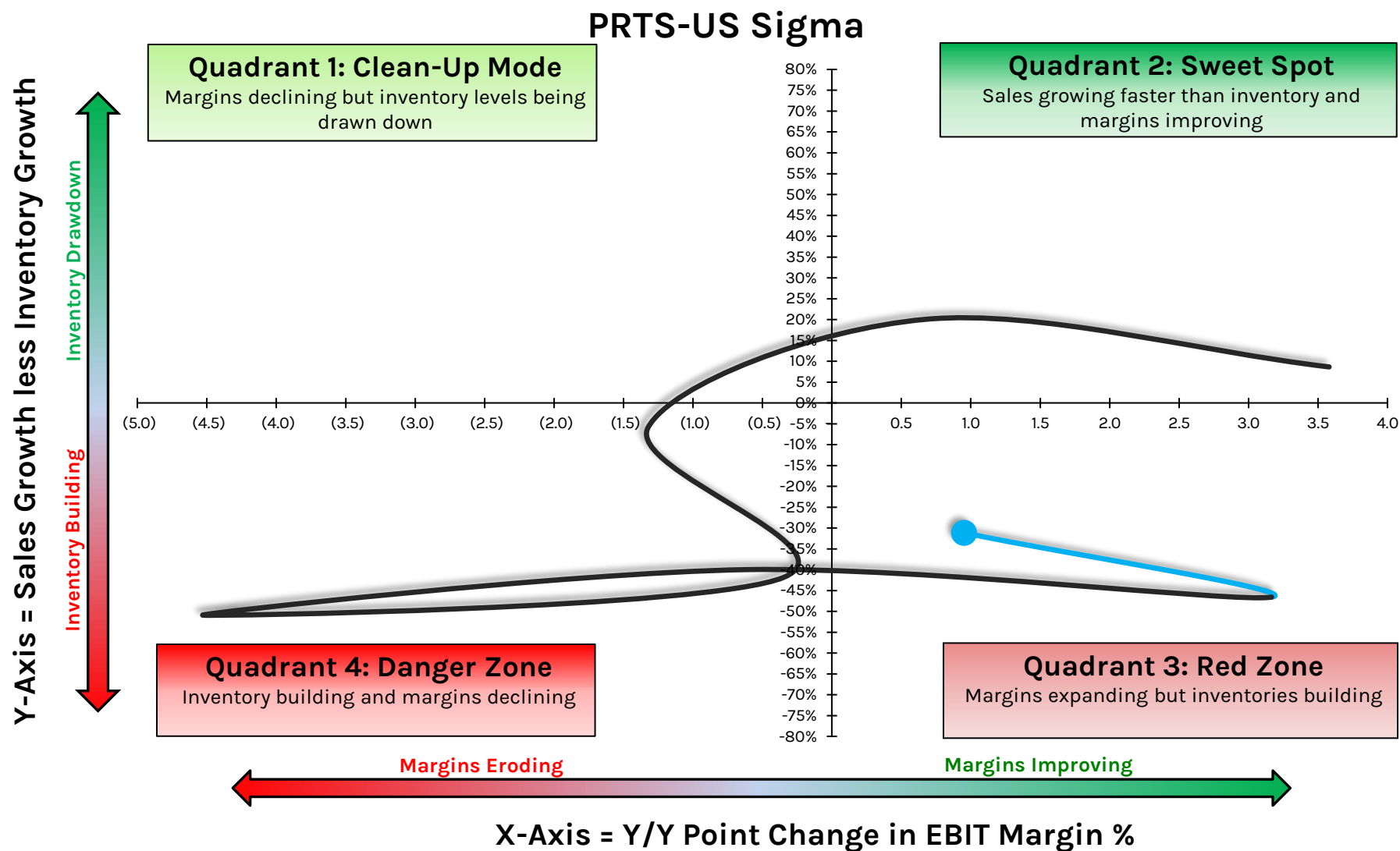


Source: Company Documents

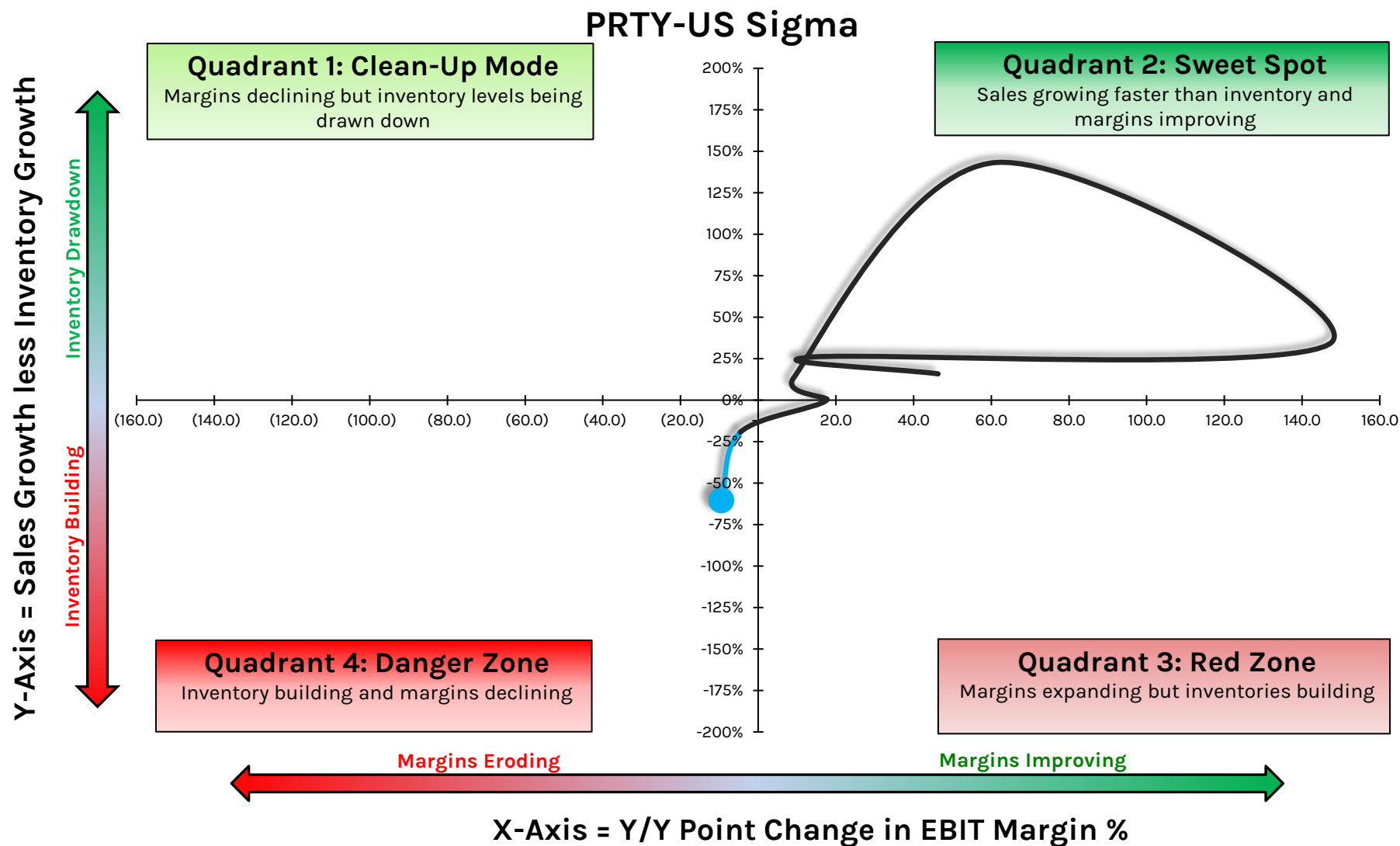
© Hedgeye Risk Management

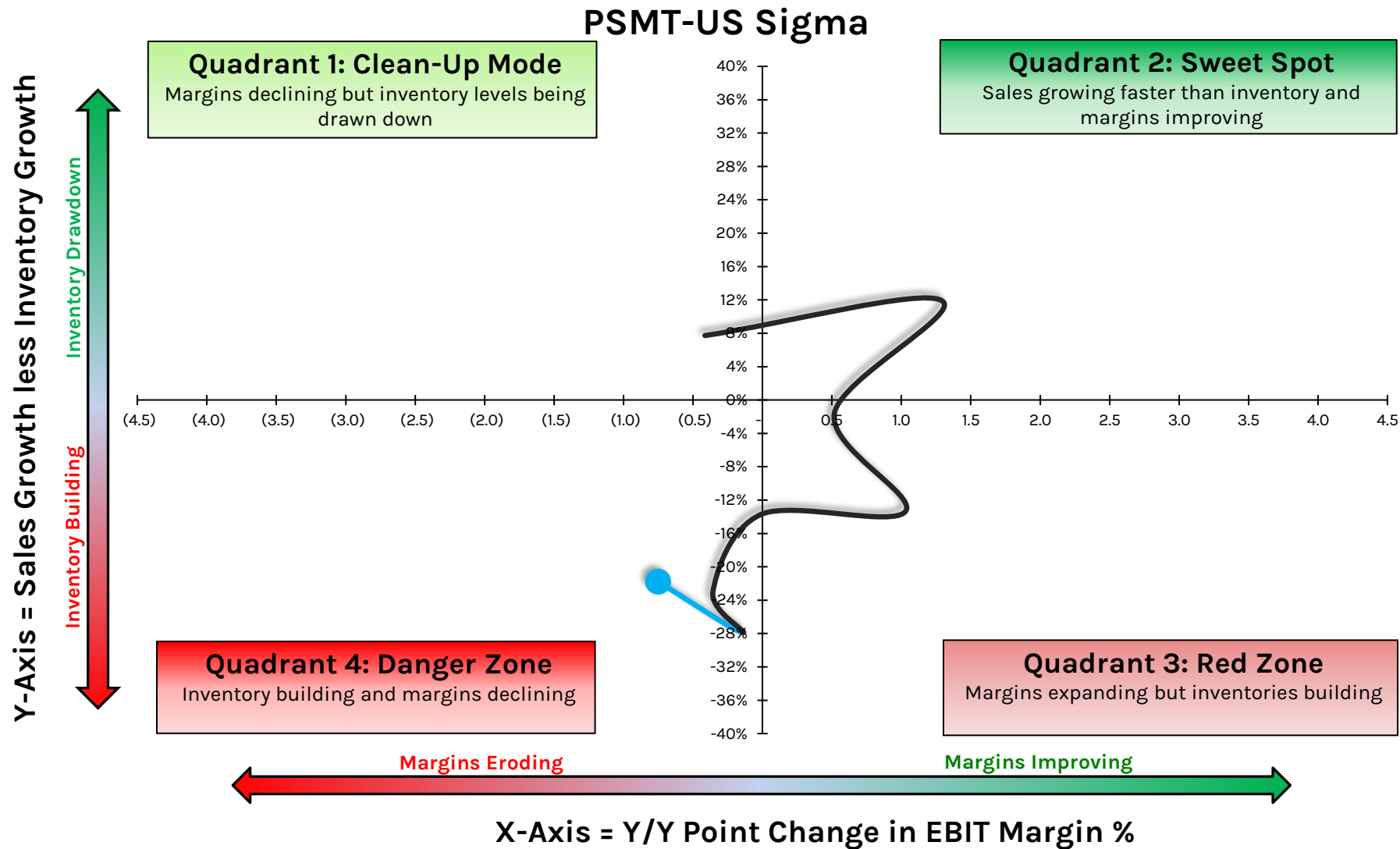
PRPL: Purple Innovation



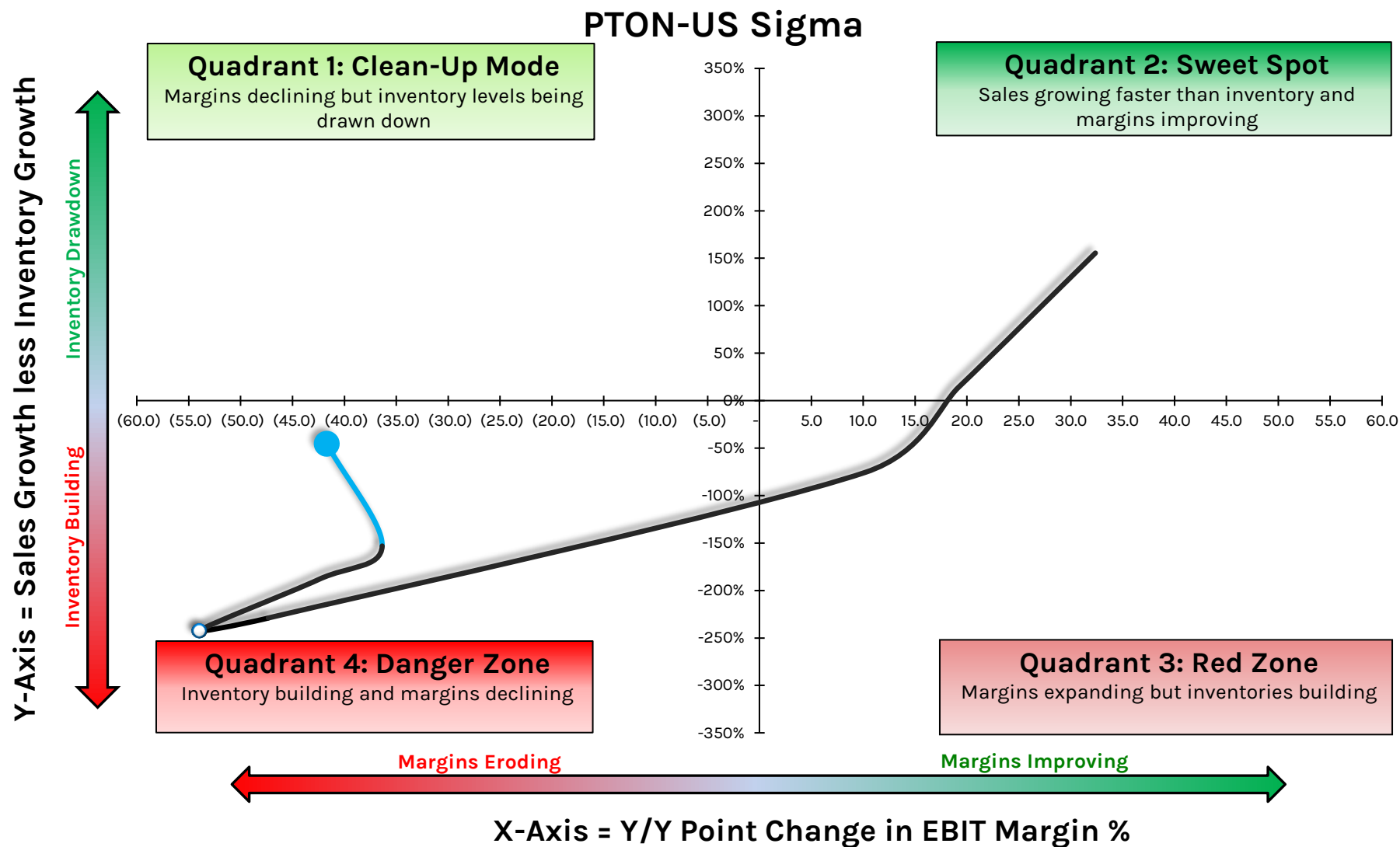


PRTY: Party City

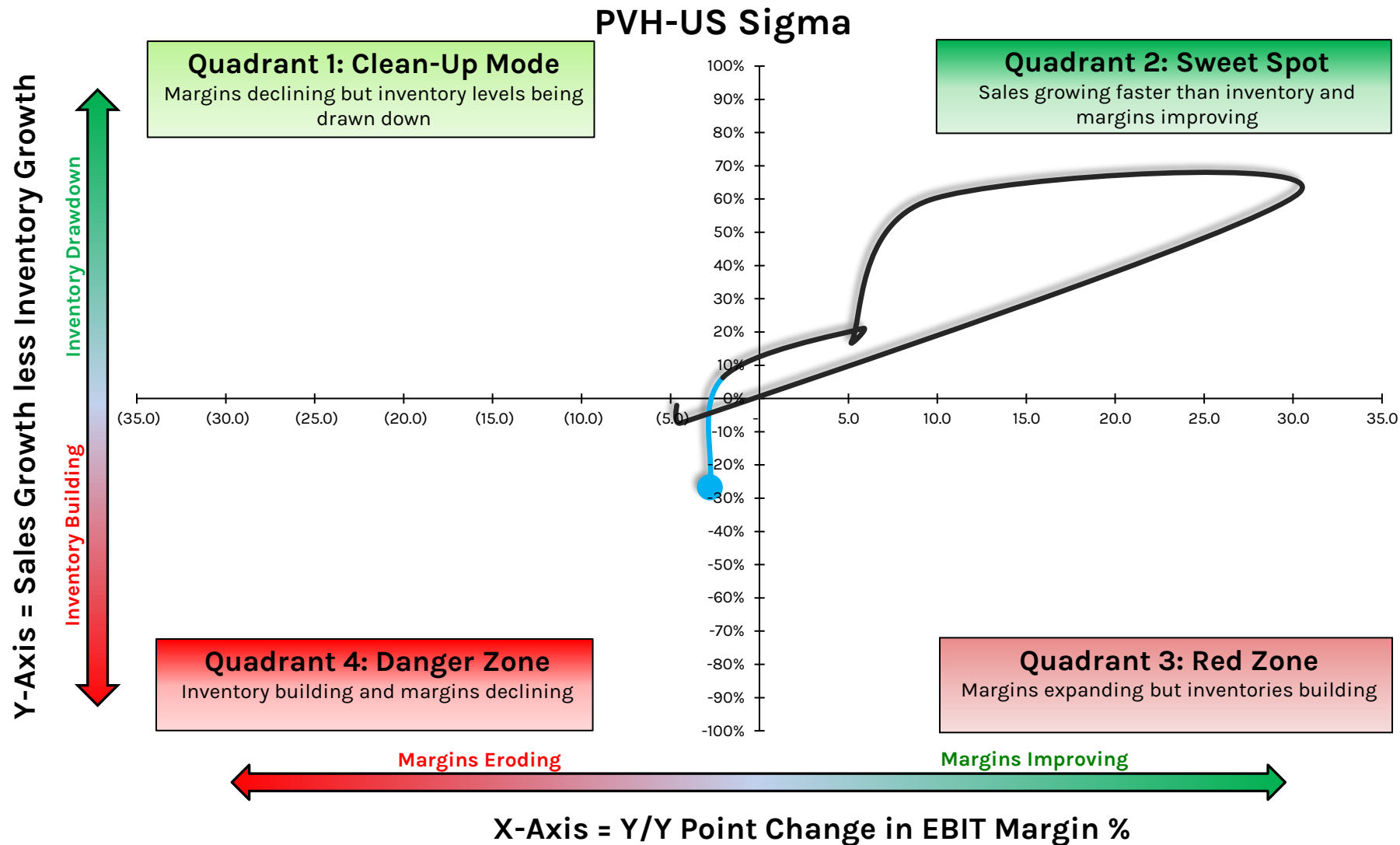




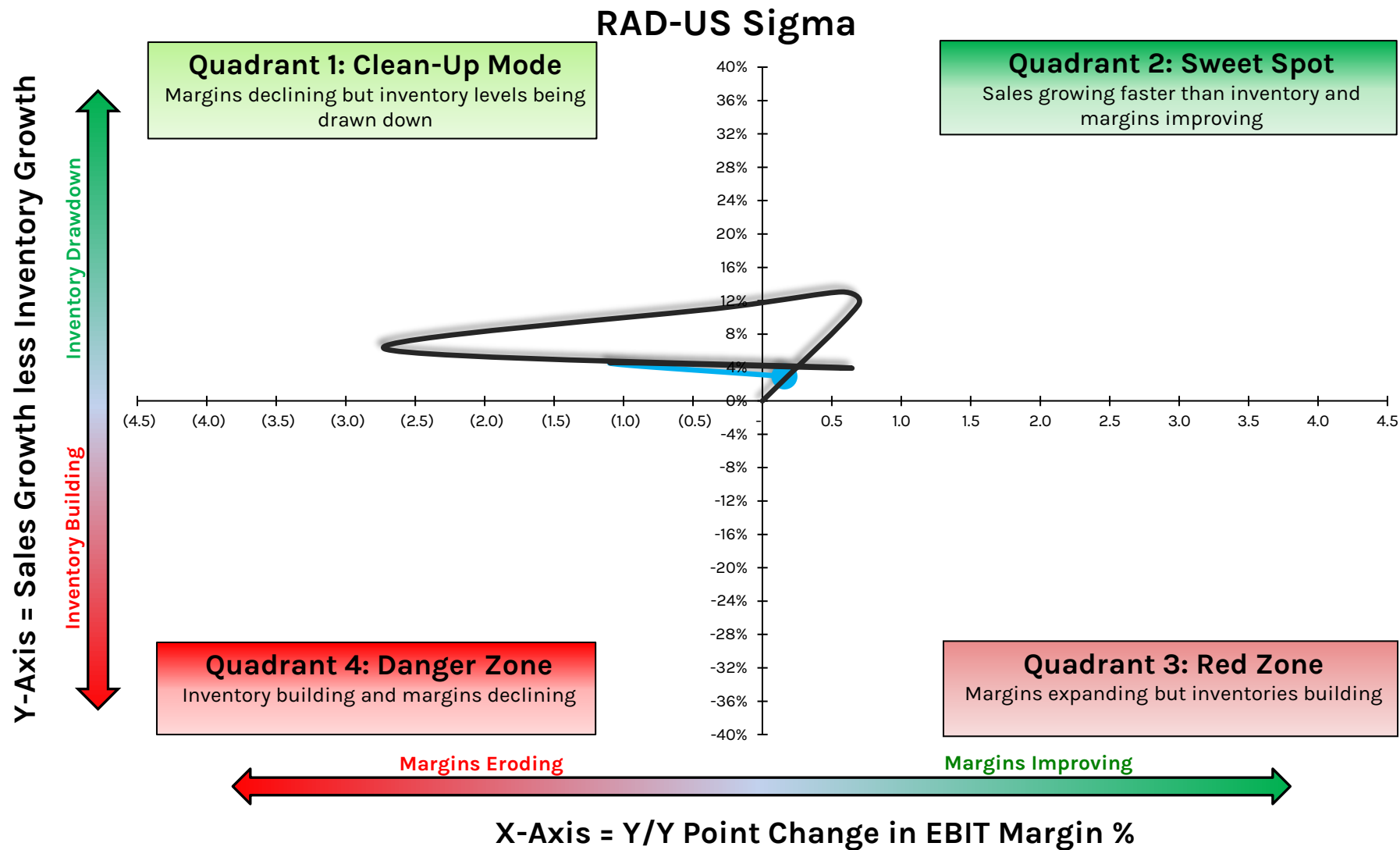
PTON: Peloton Interactive



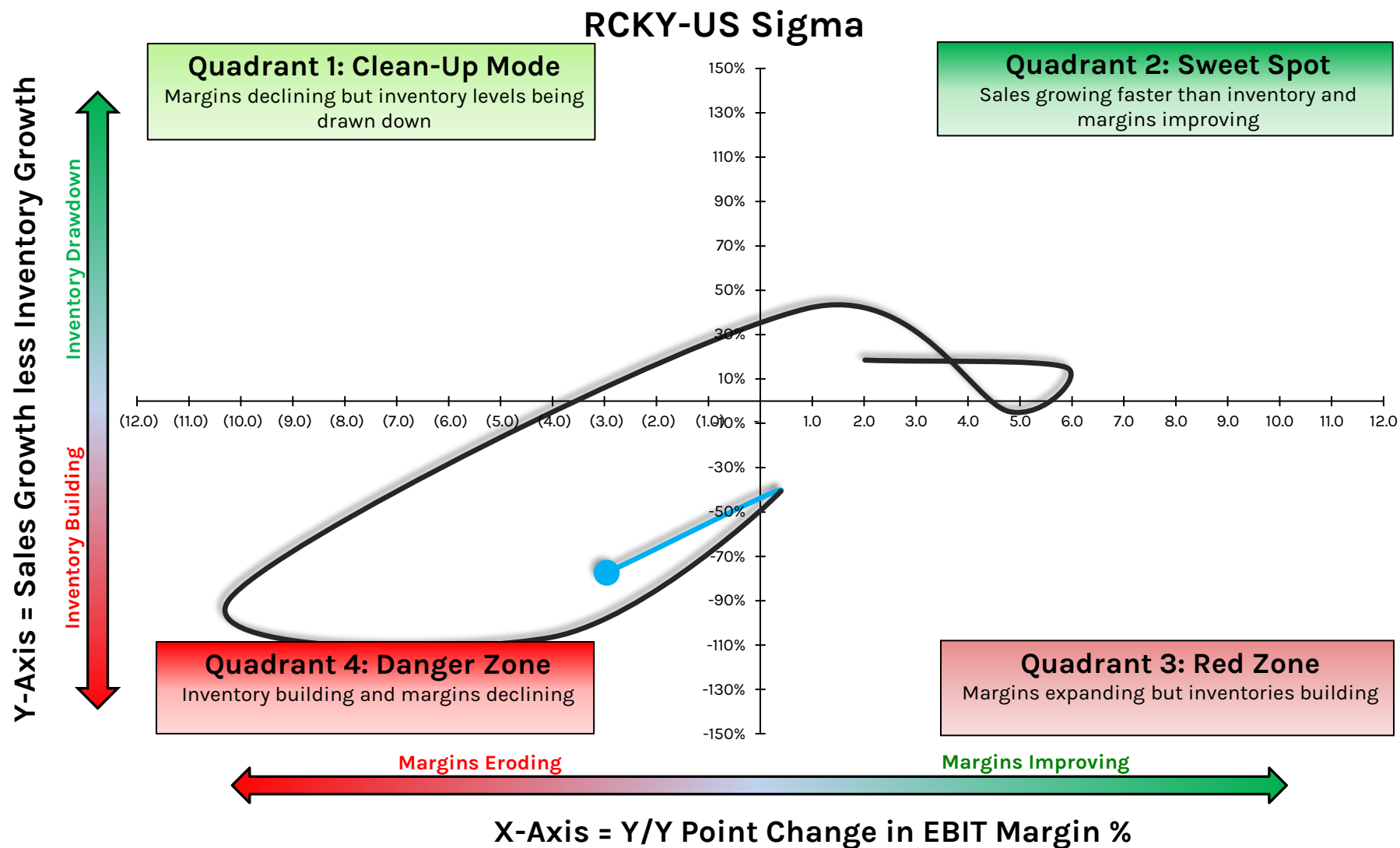
PVH: PVH Corporation

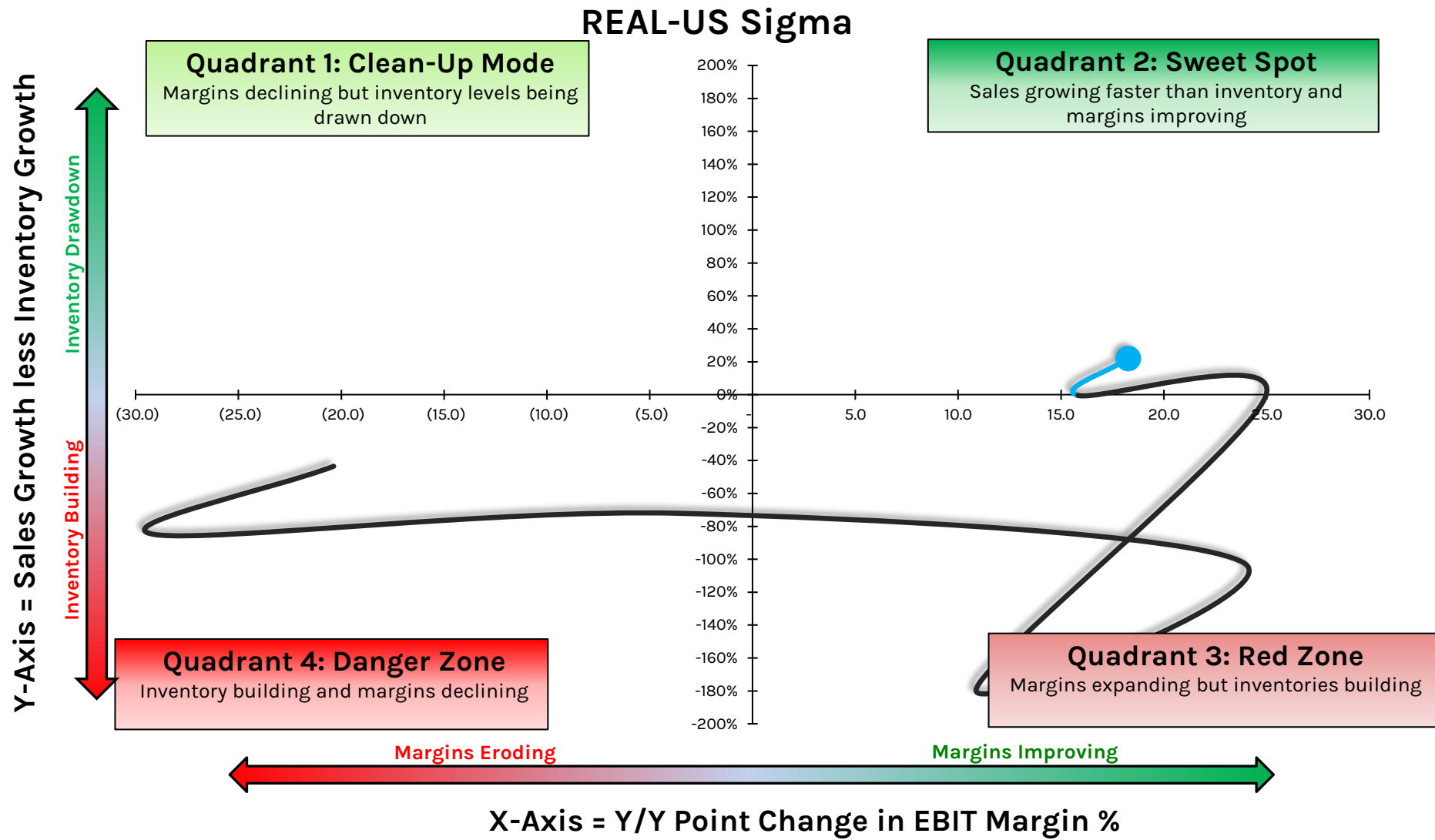


RAD: Rite Aid

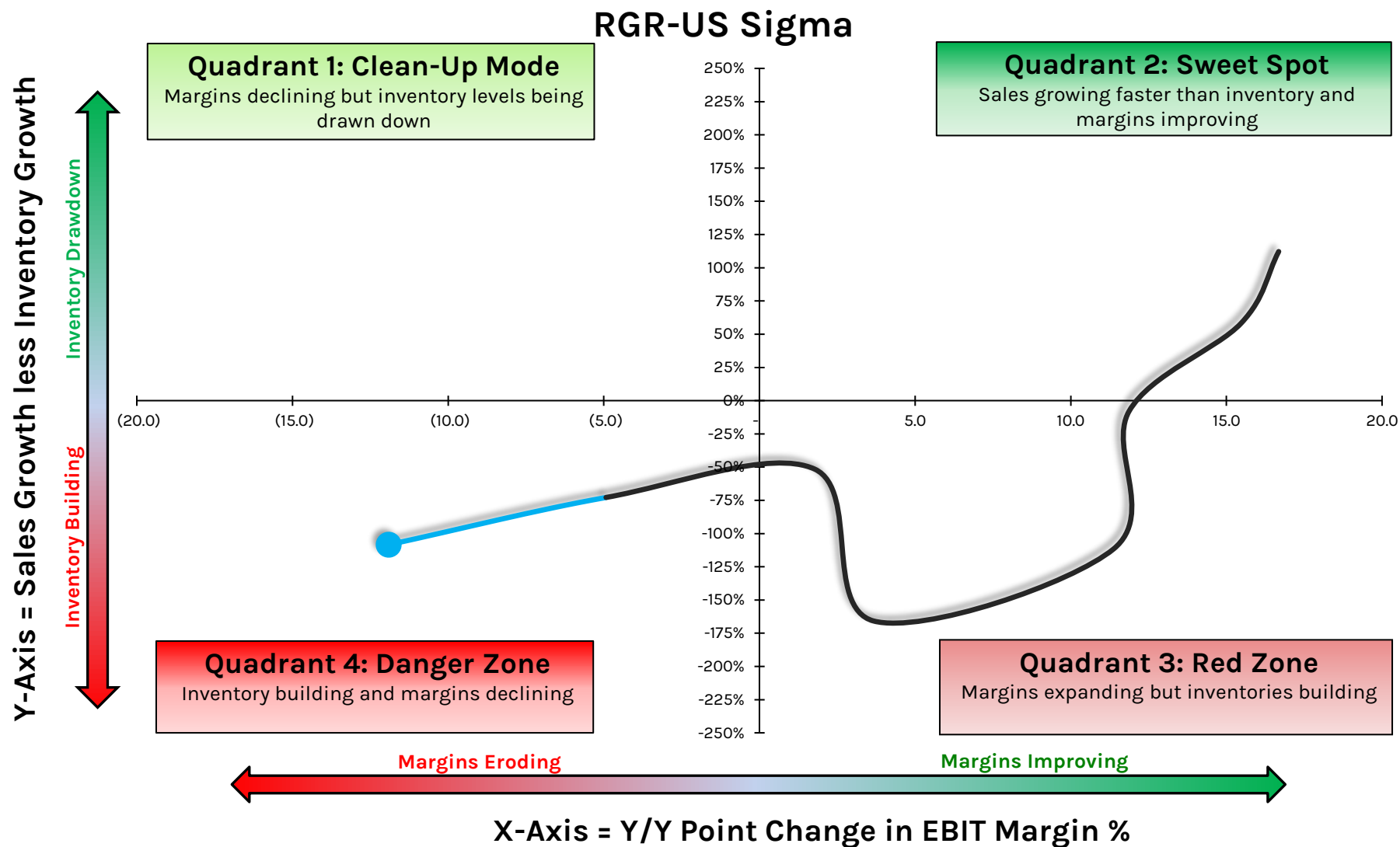


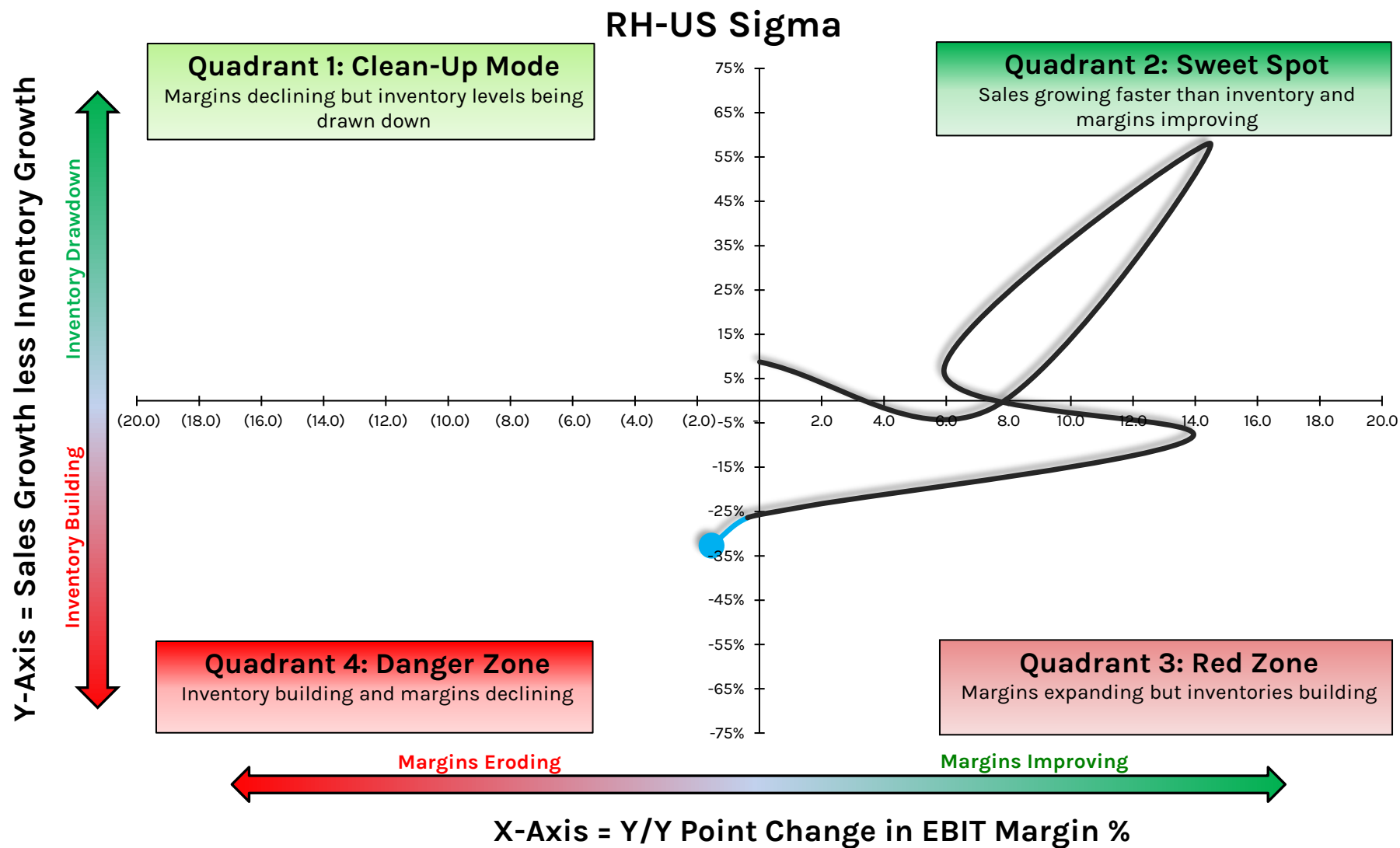
RCKY: Rocky Brands

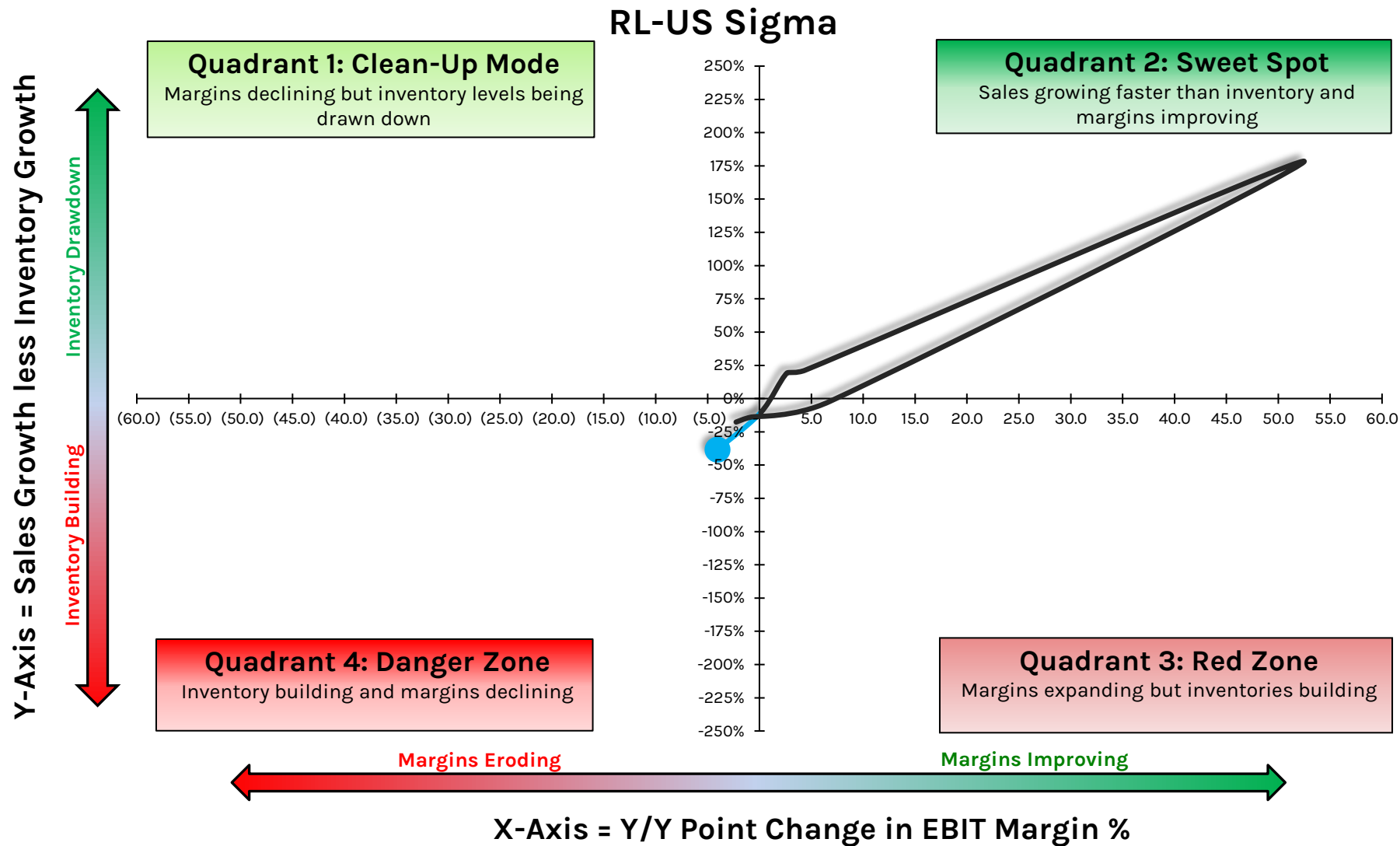


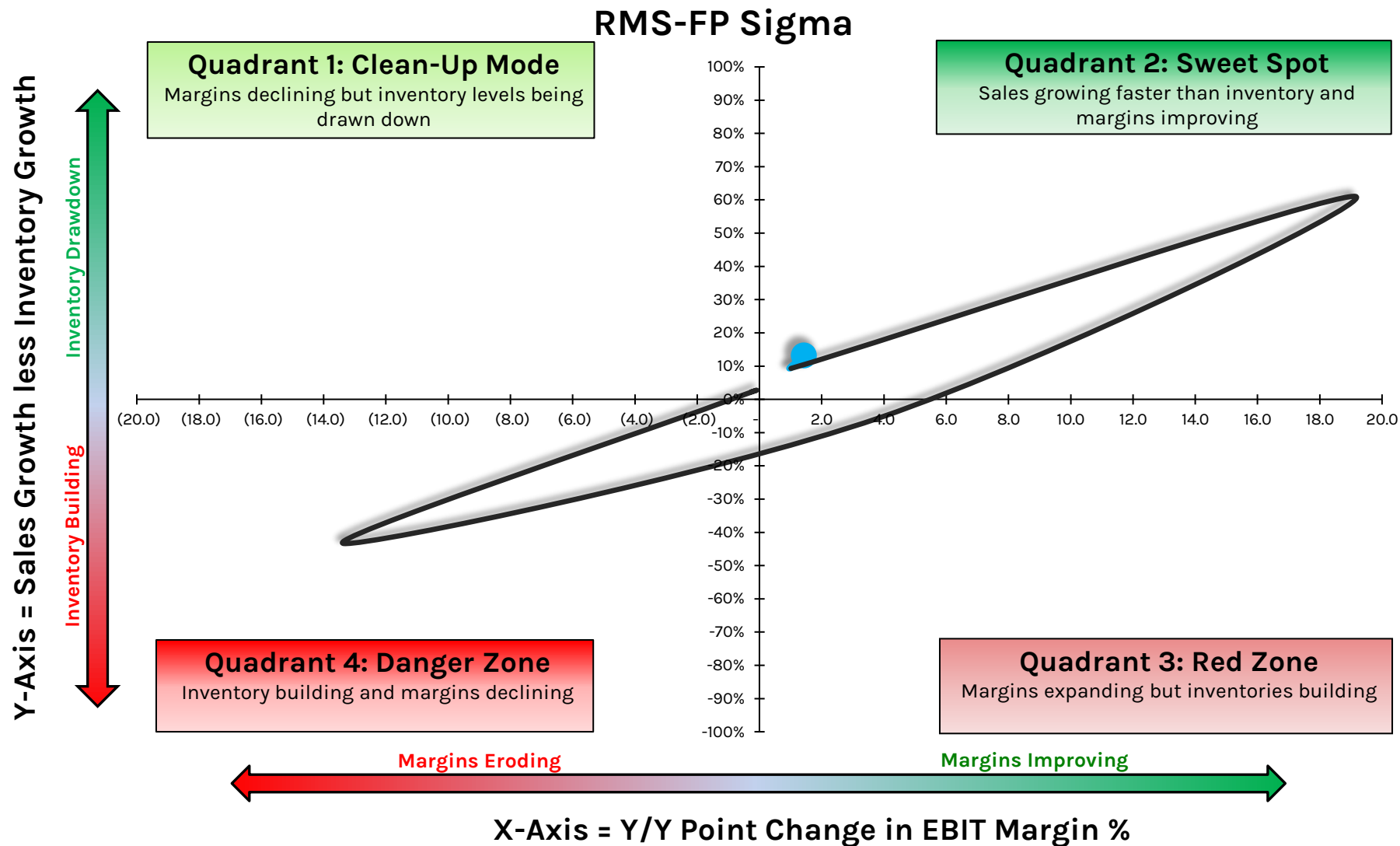


RGR: Sturm, Ruger & Company

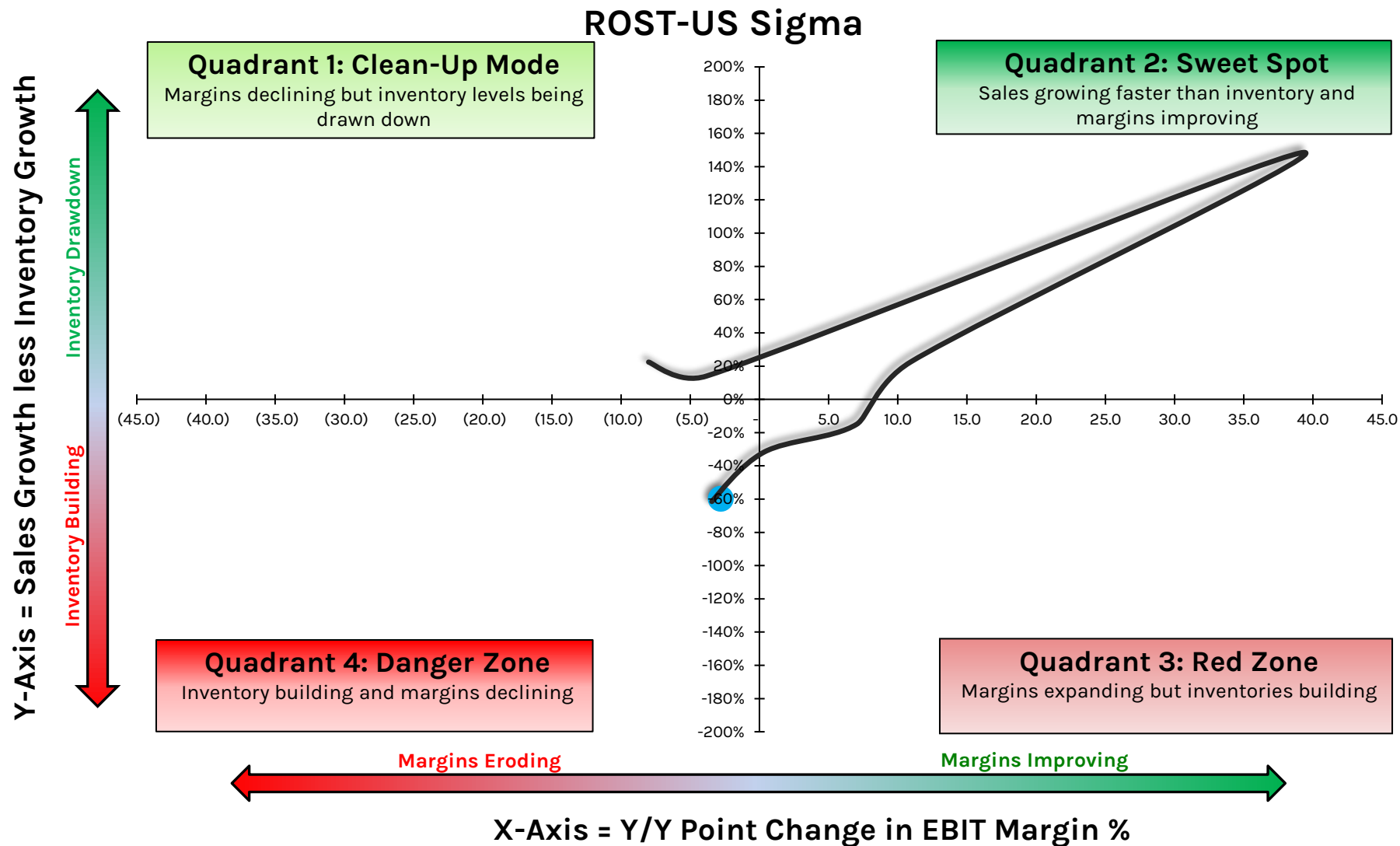




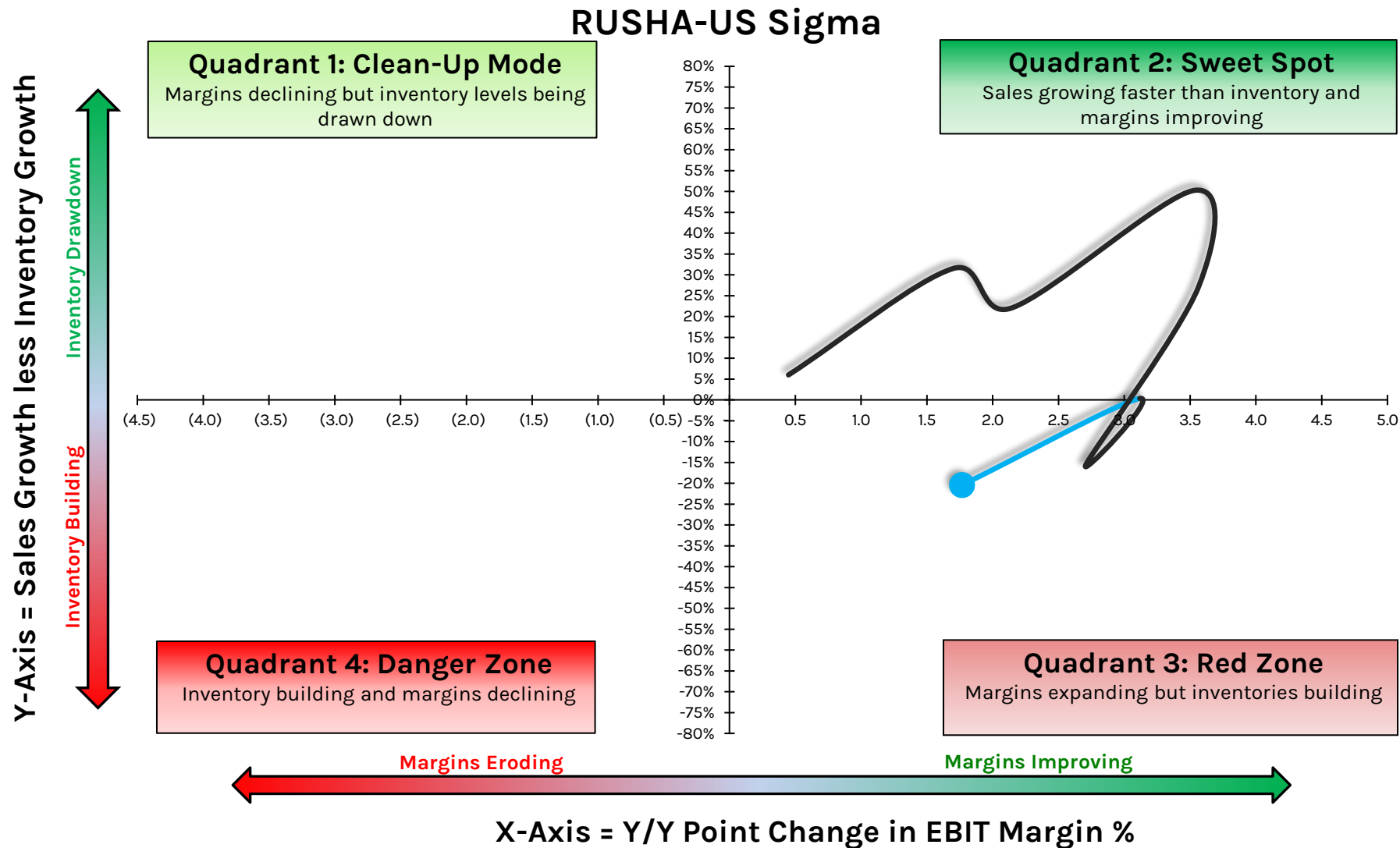




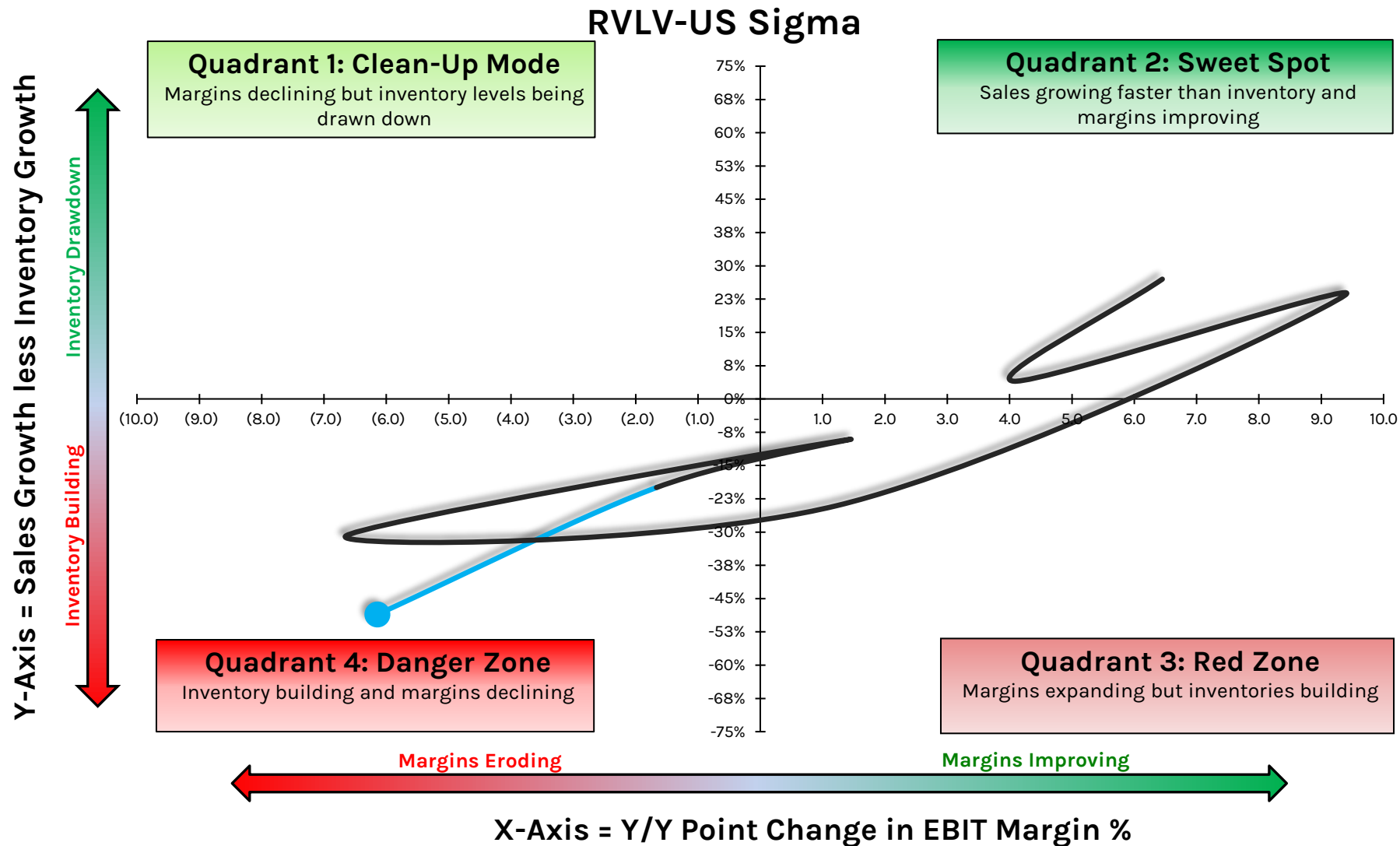
ROST: Ross Stores



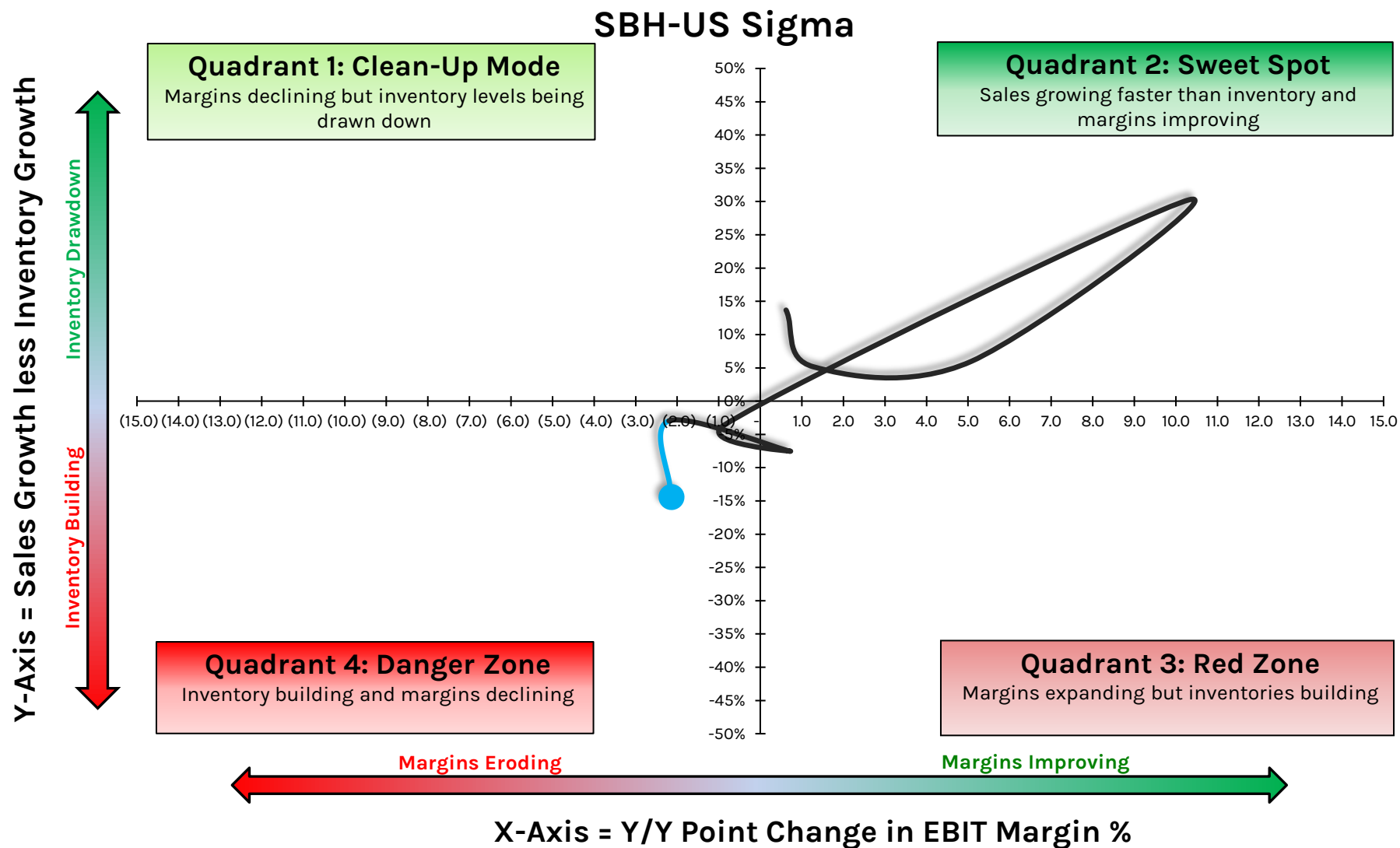
RUSHA: Rush Enterprises



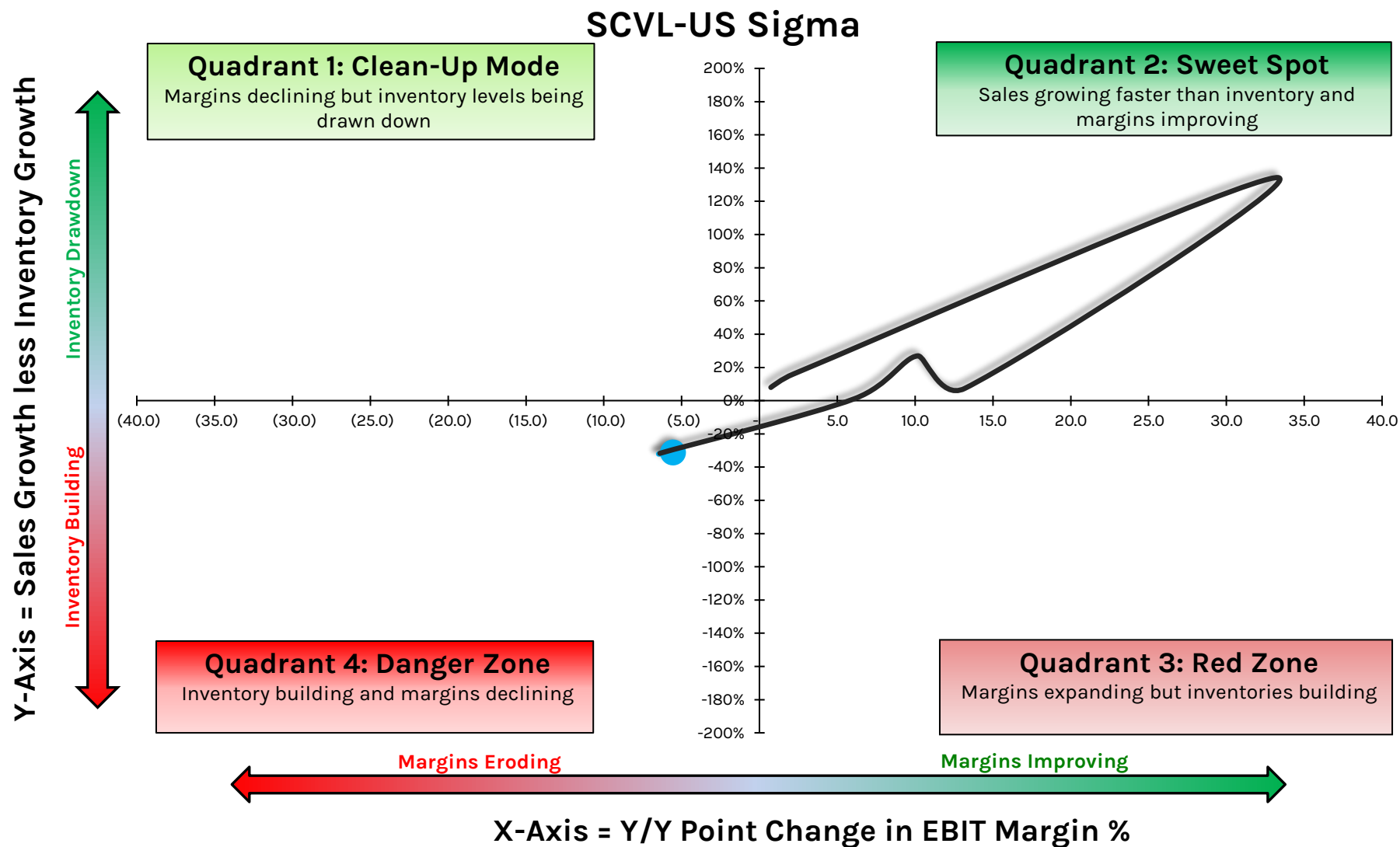
RVLV: Revolve Group



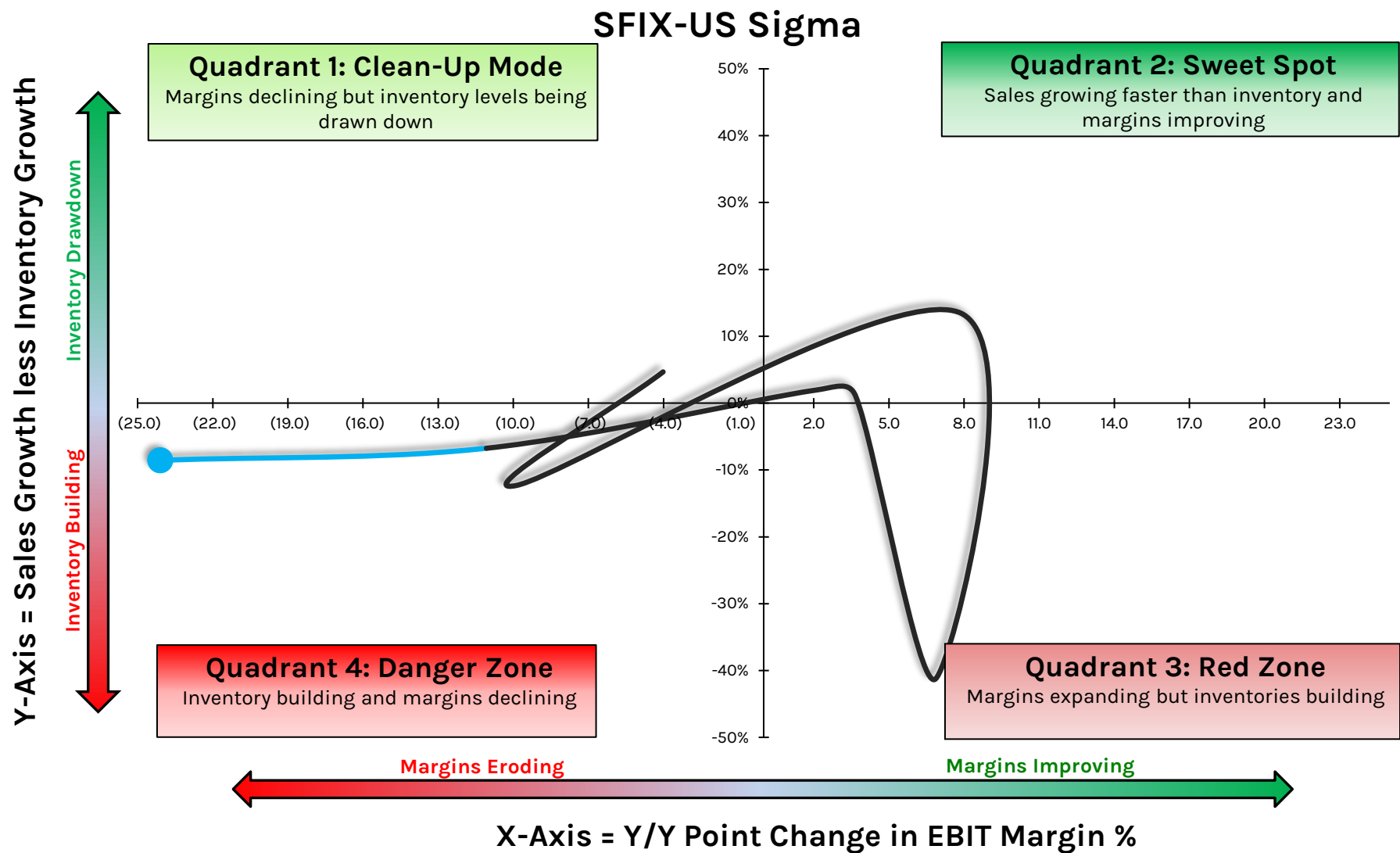
SBH: Sally Beauty Holdings



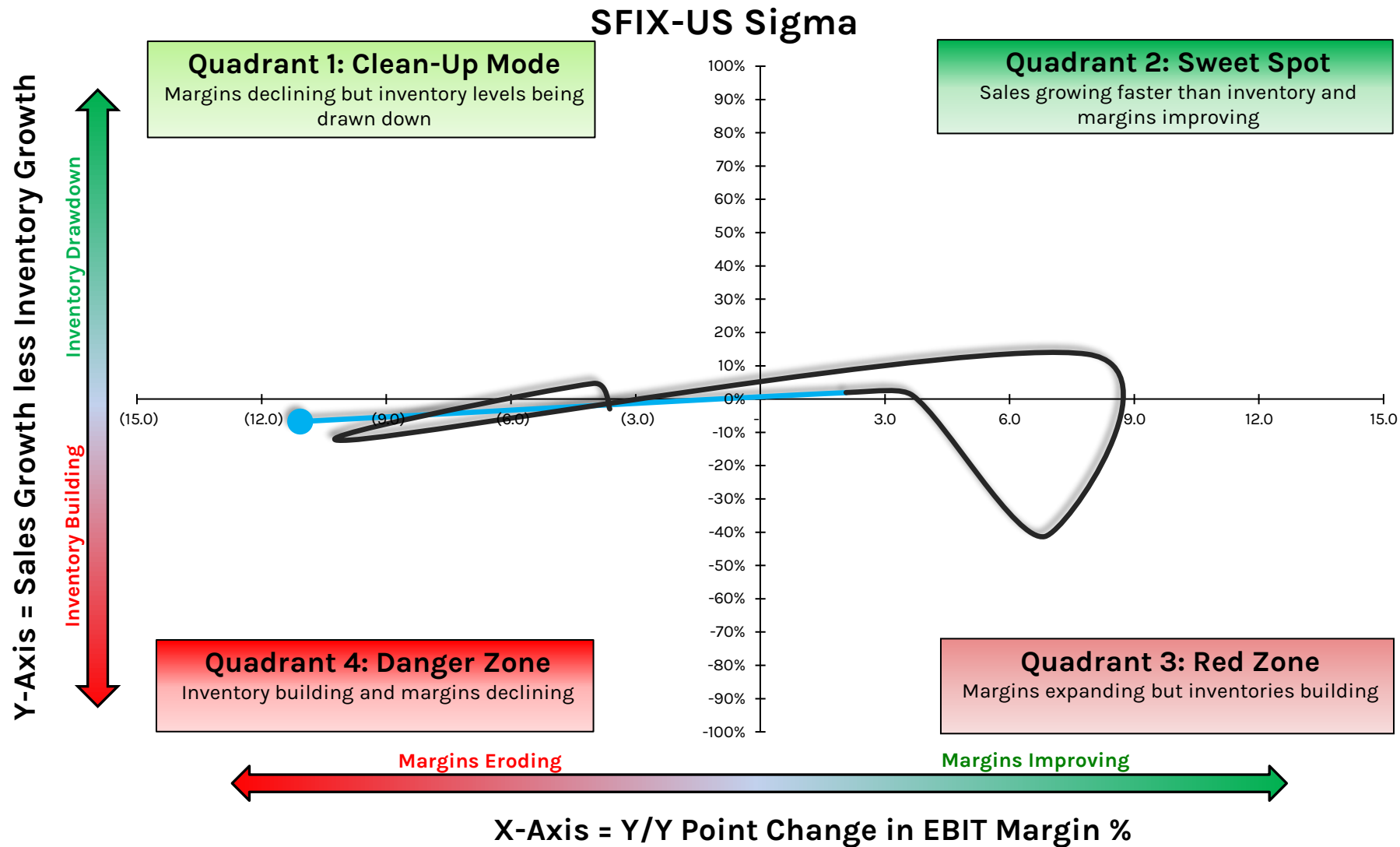
SCVL: Shoe Carnival



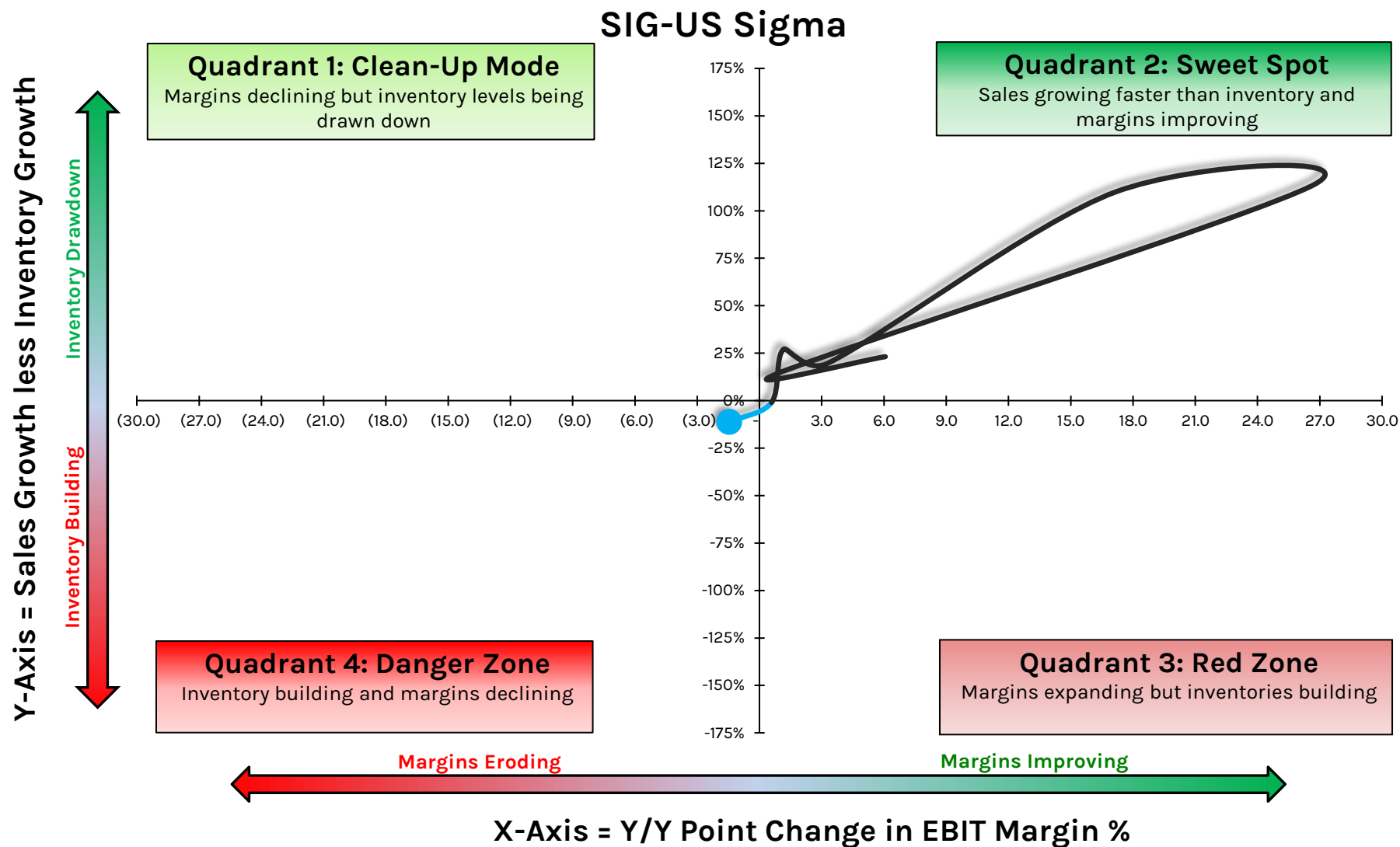
SFIX: Stitch Fix

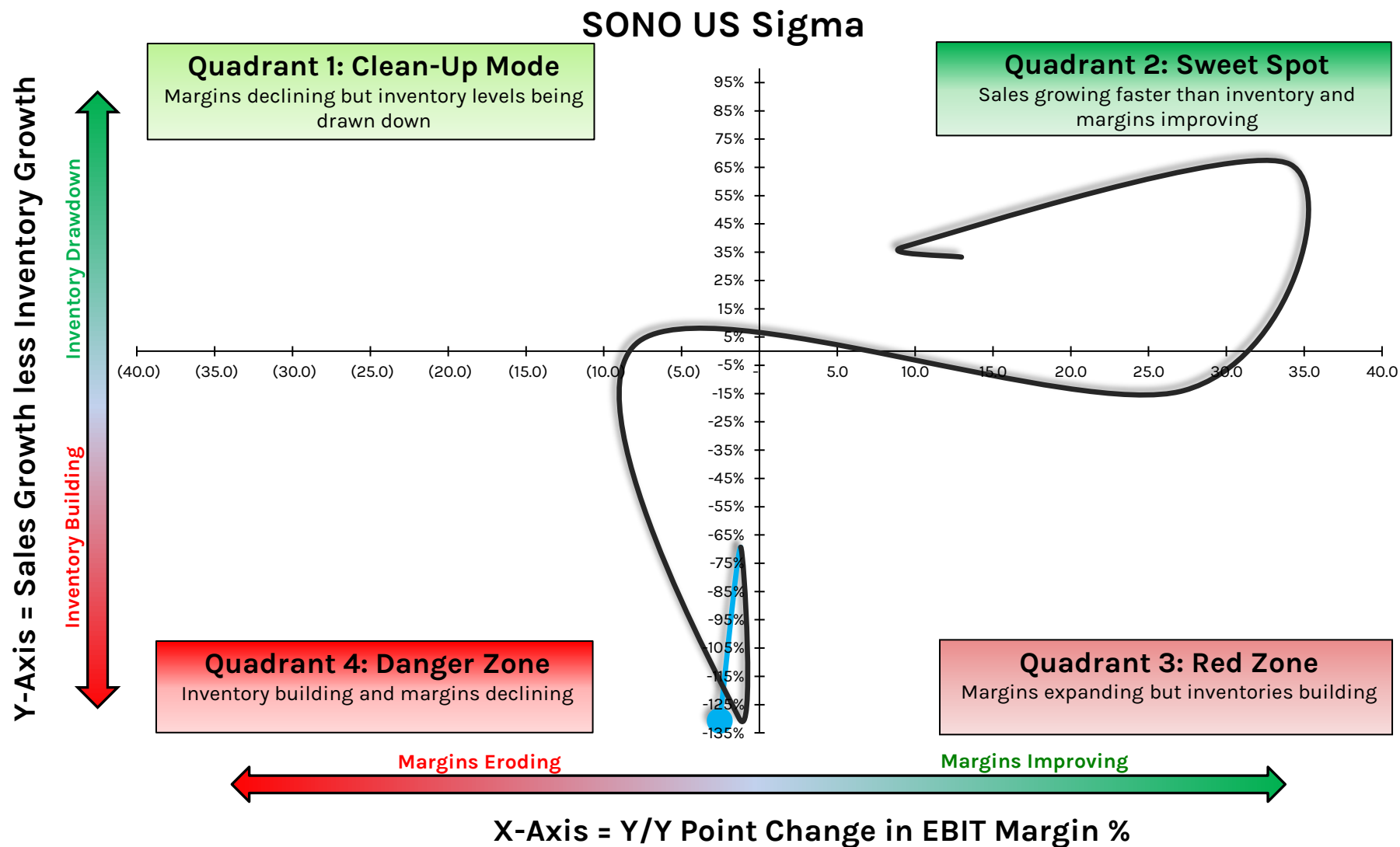


SHOO: Steve Madden

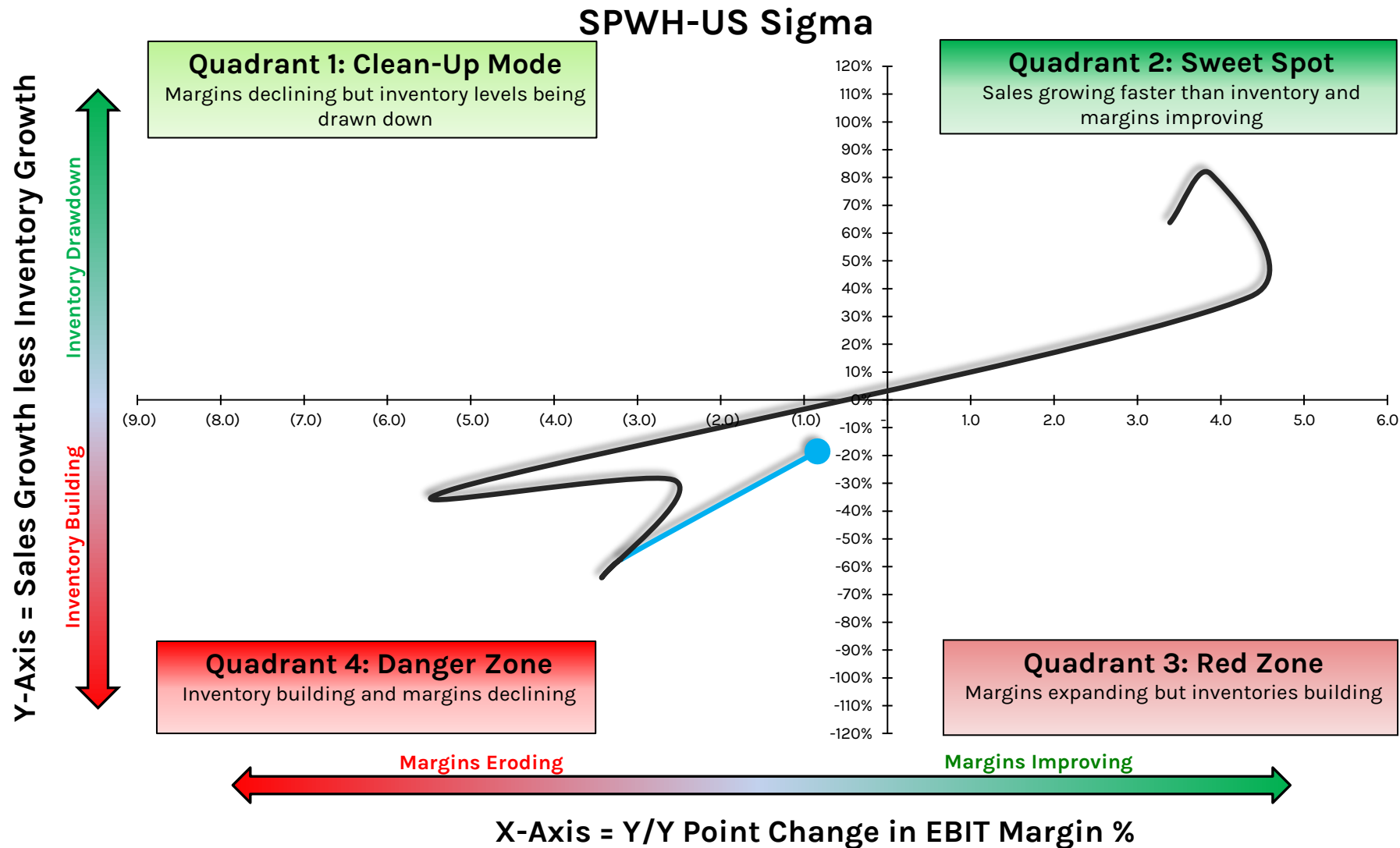


SIG: Signet Jewelers

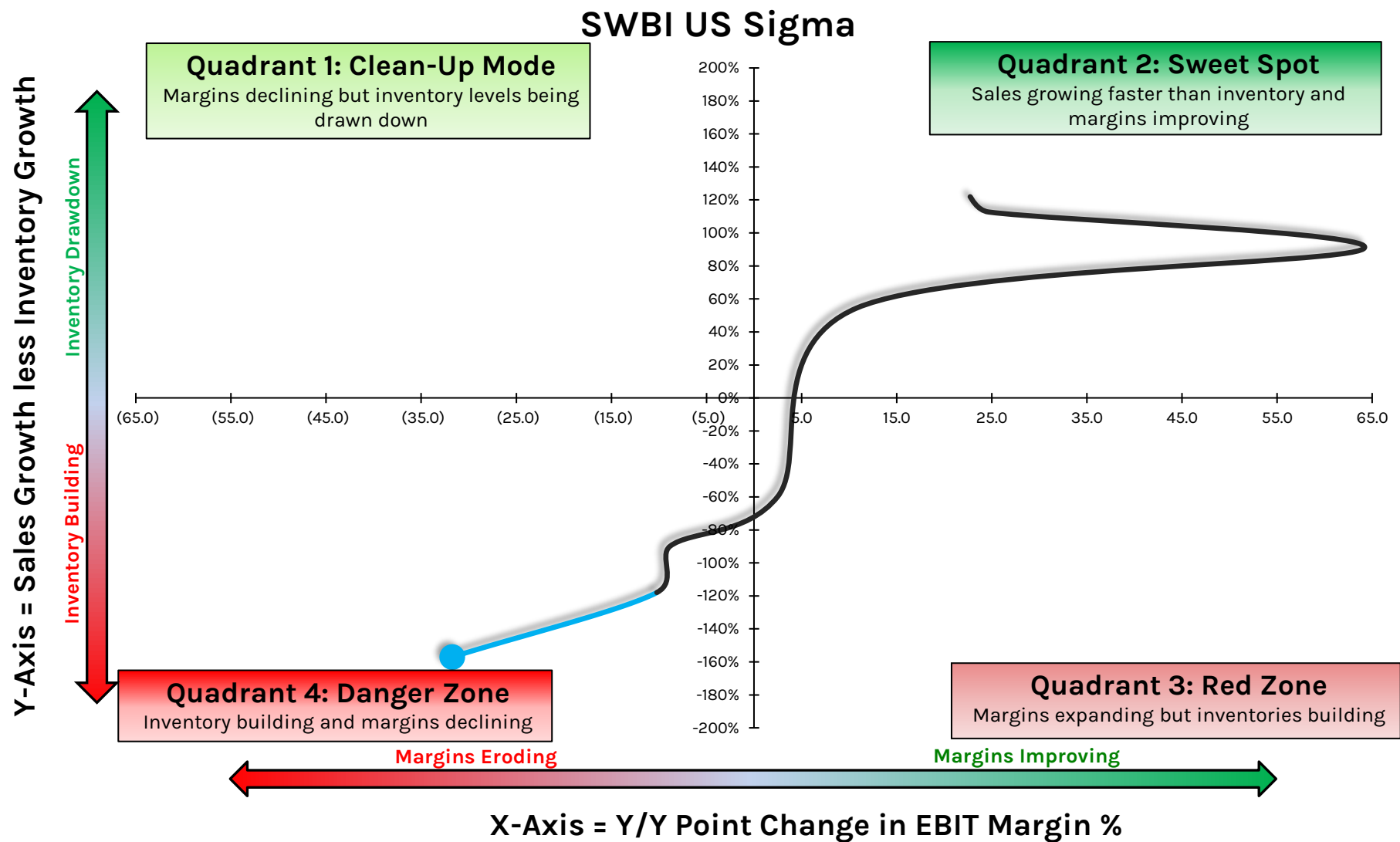




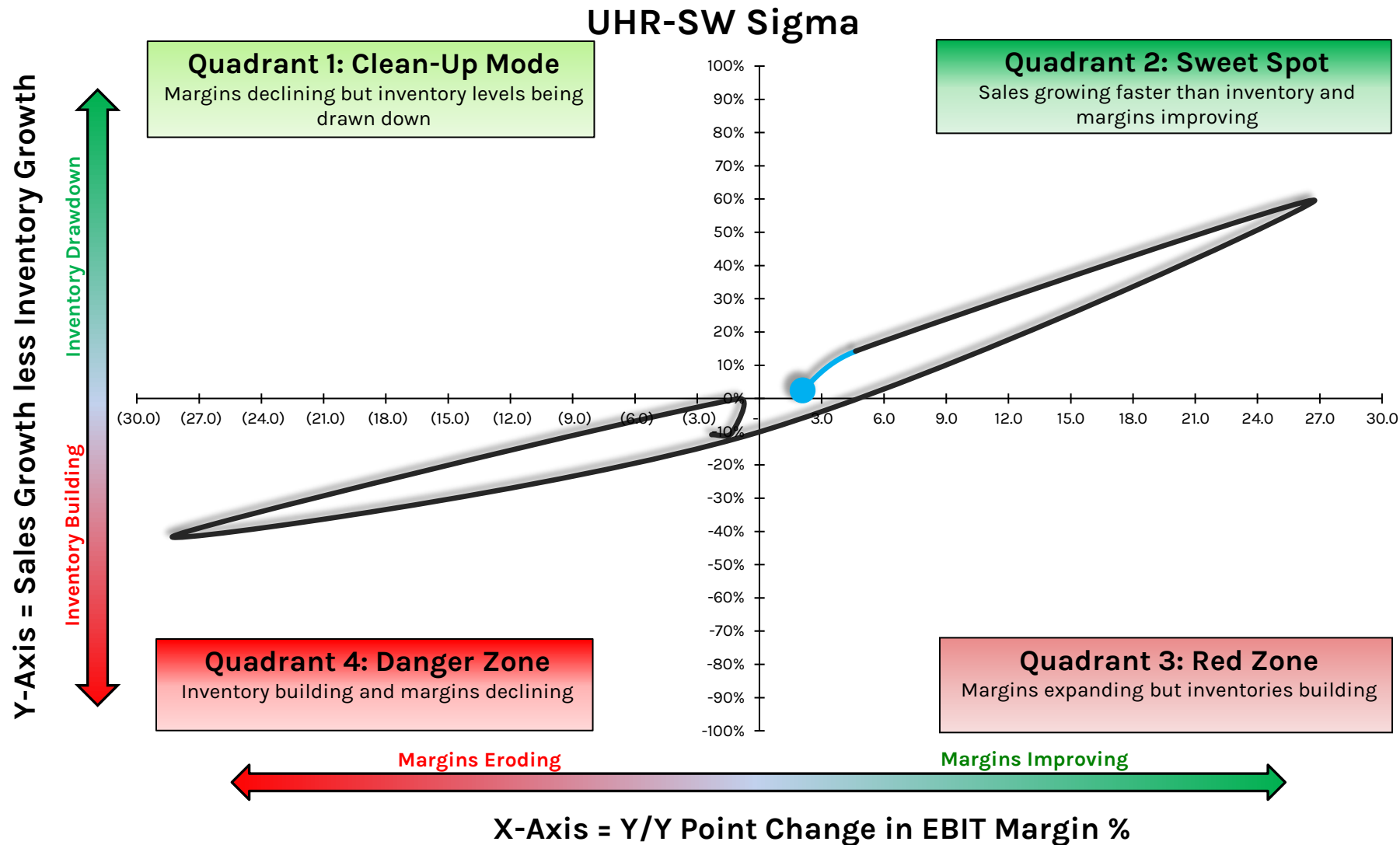
SPWH: Sportsman's Warehouse Holdings



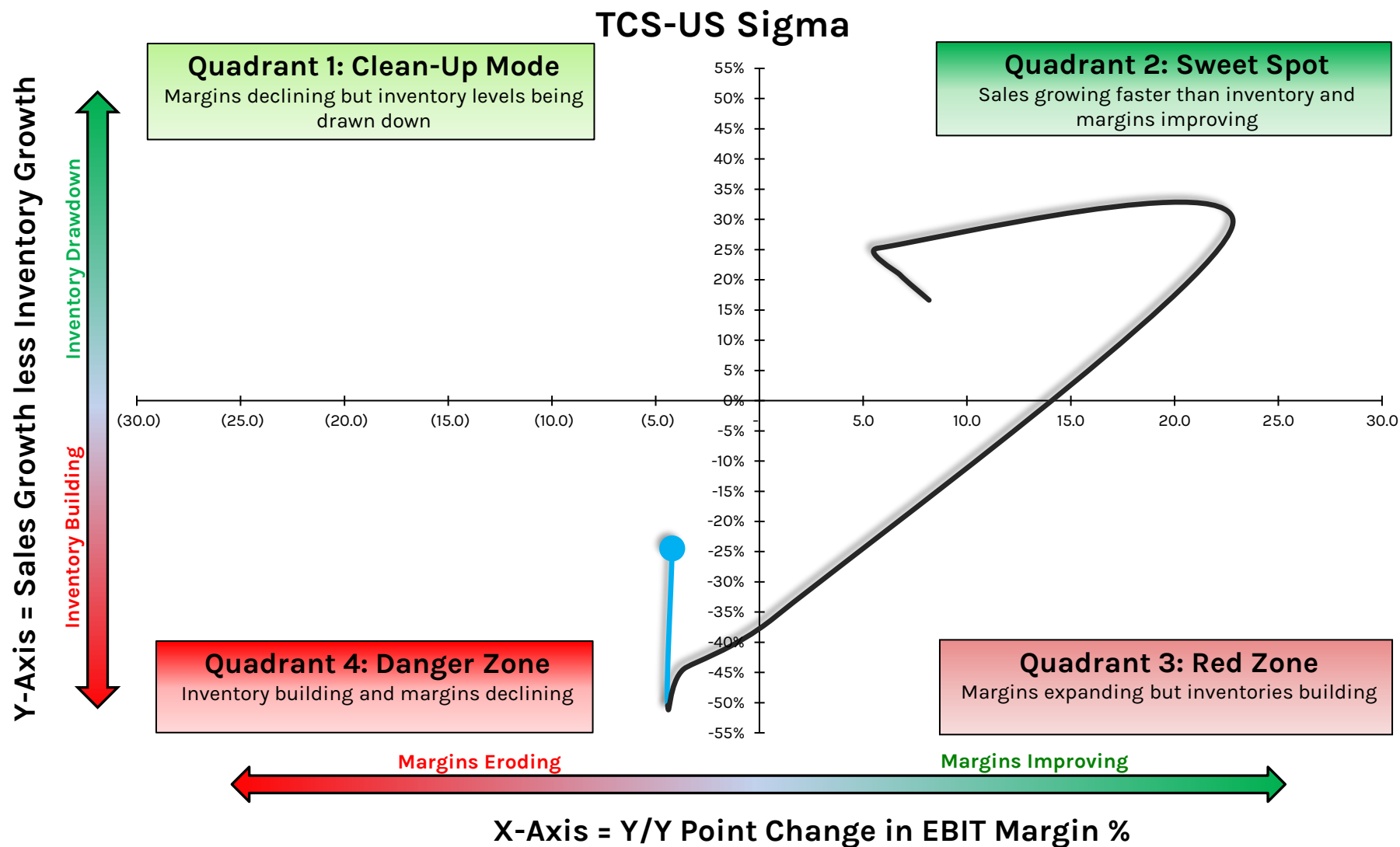
SWBI: Smith & Wesson Brands



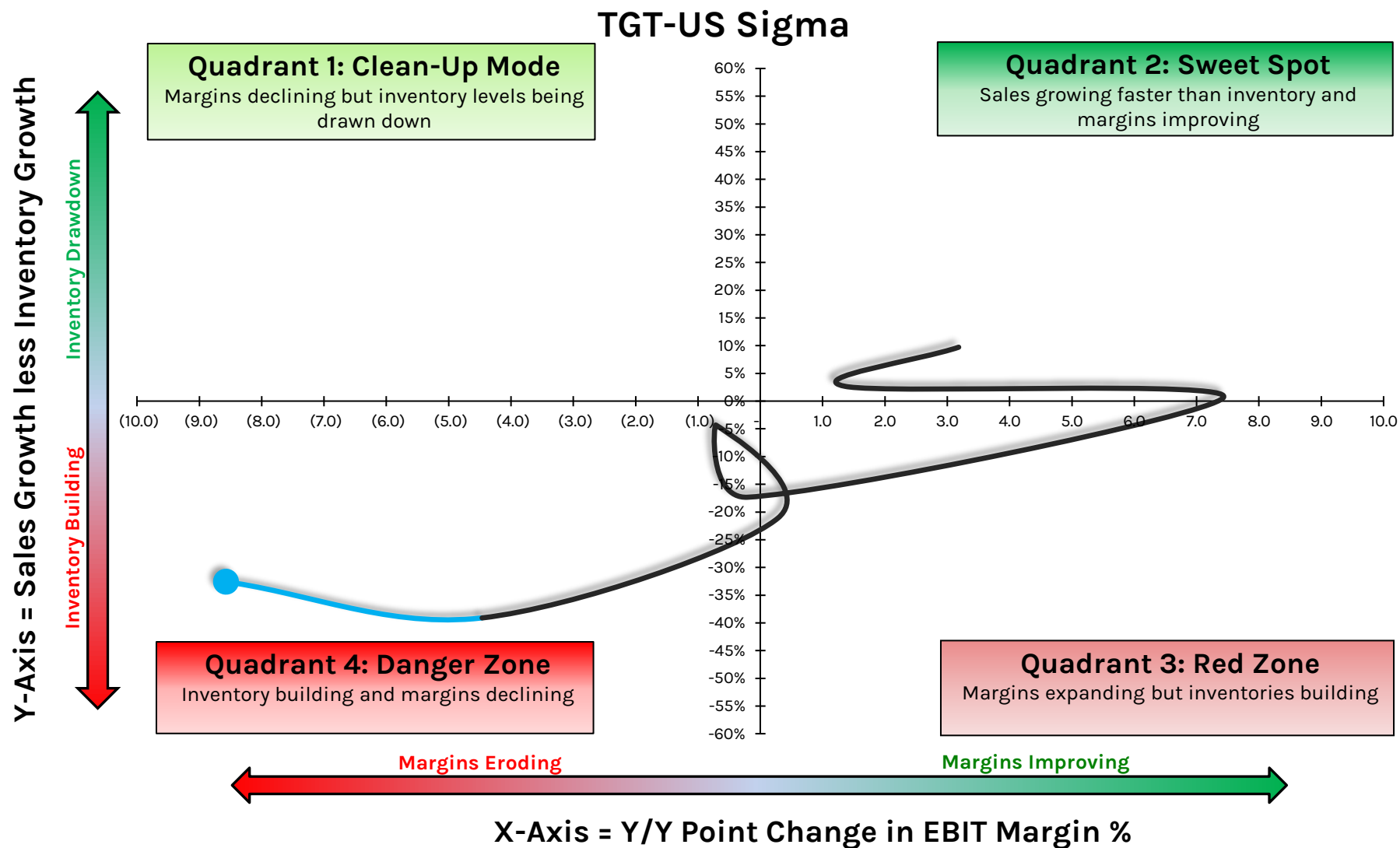
SWGAY/UHR.SW: Swatch Group



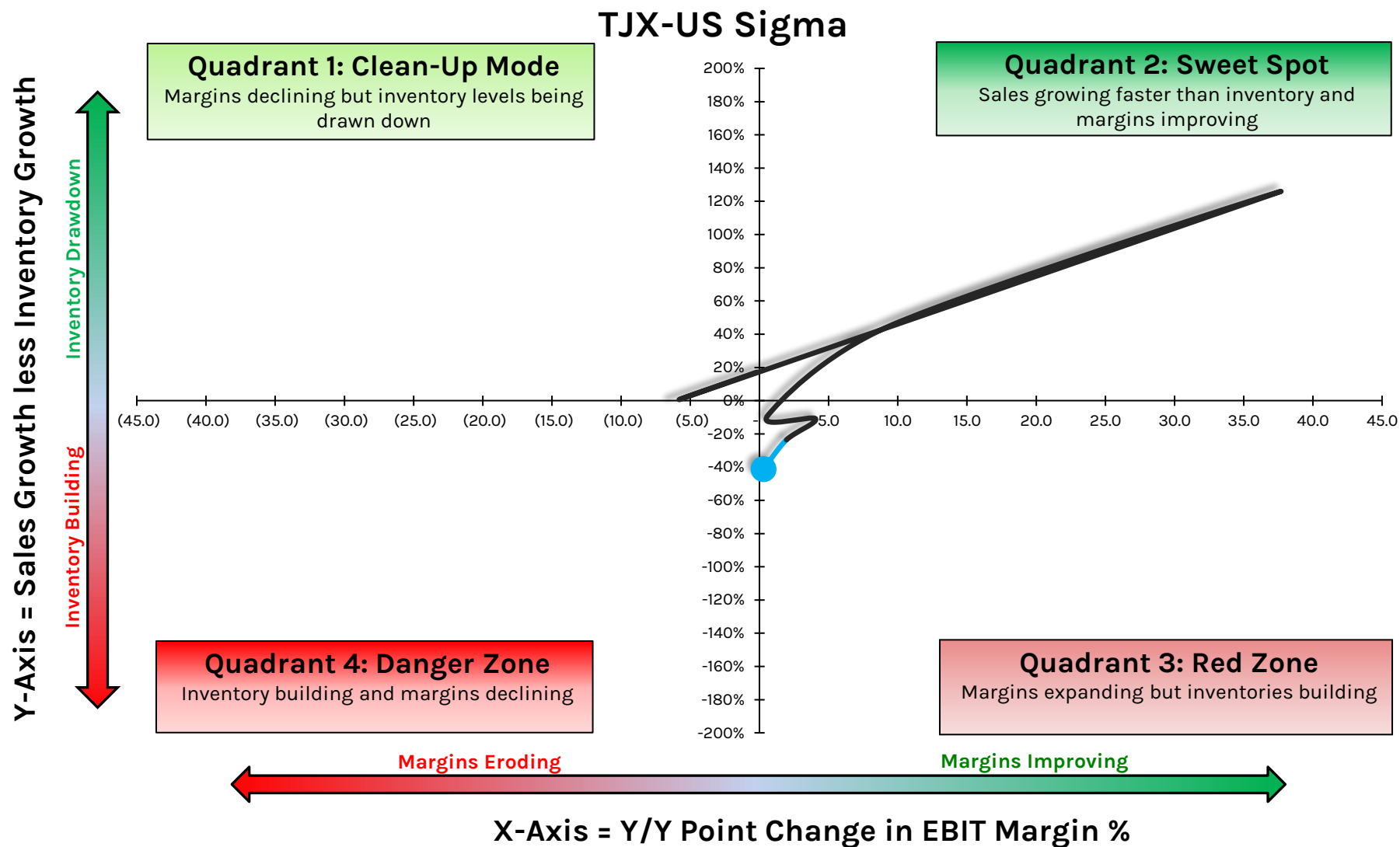
TCS: The Container Store

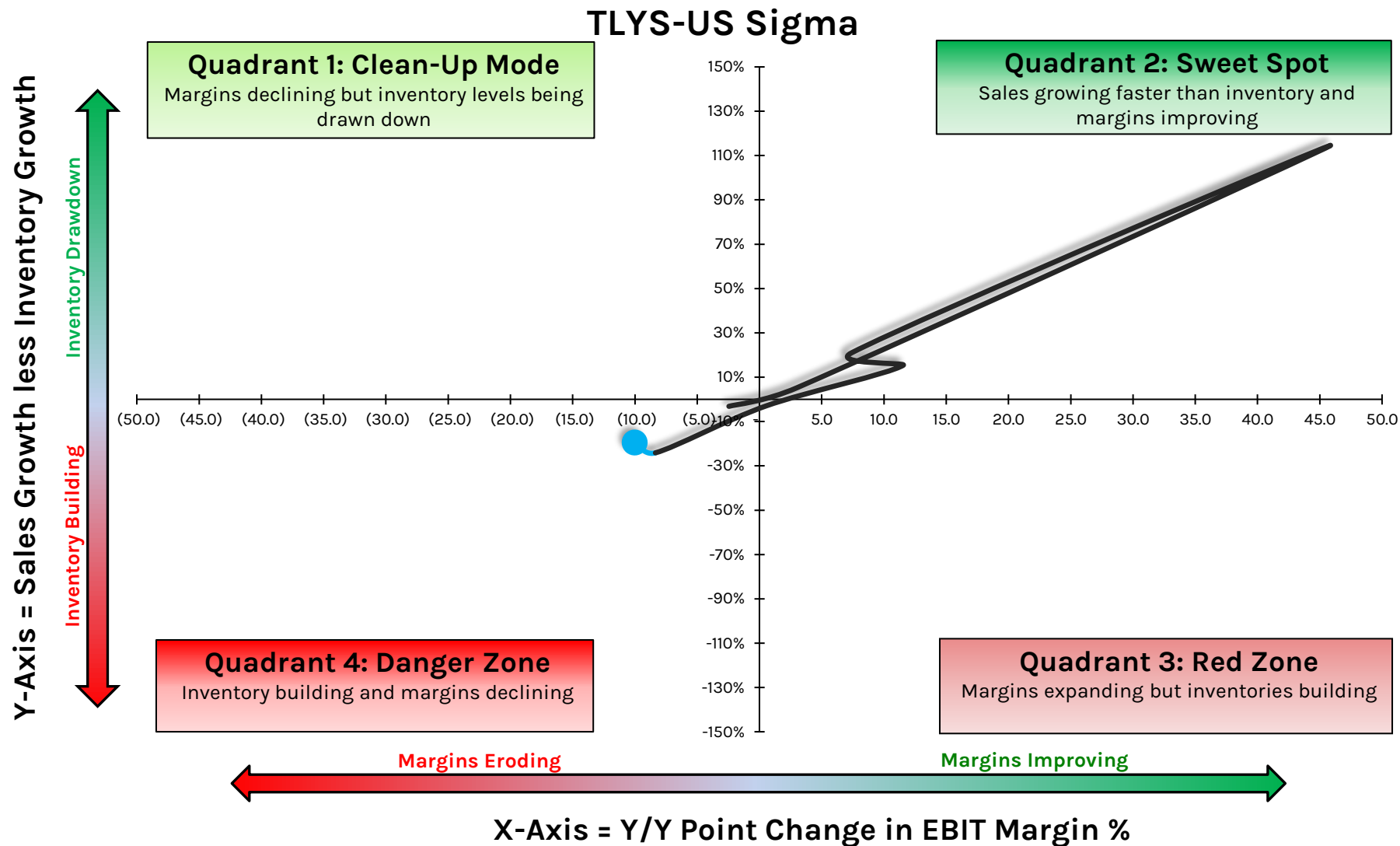


TGT: Target

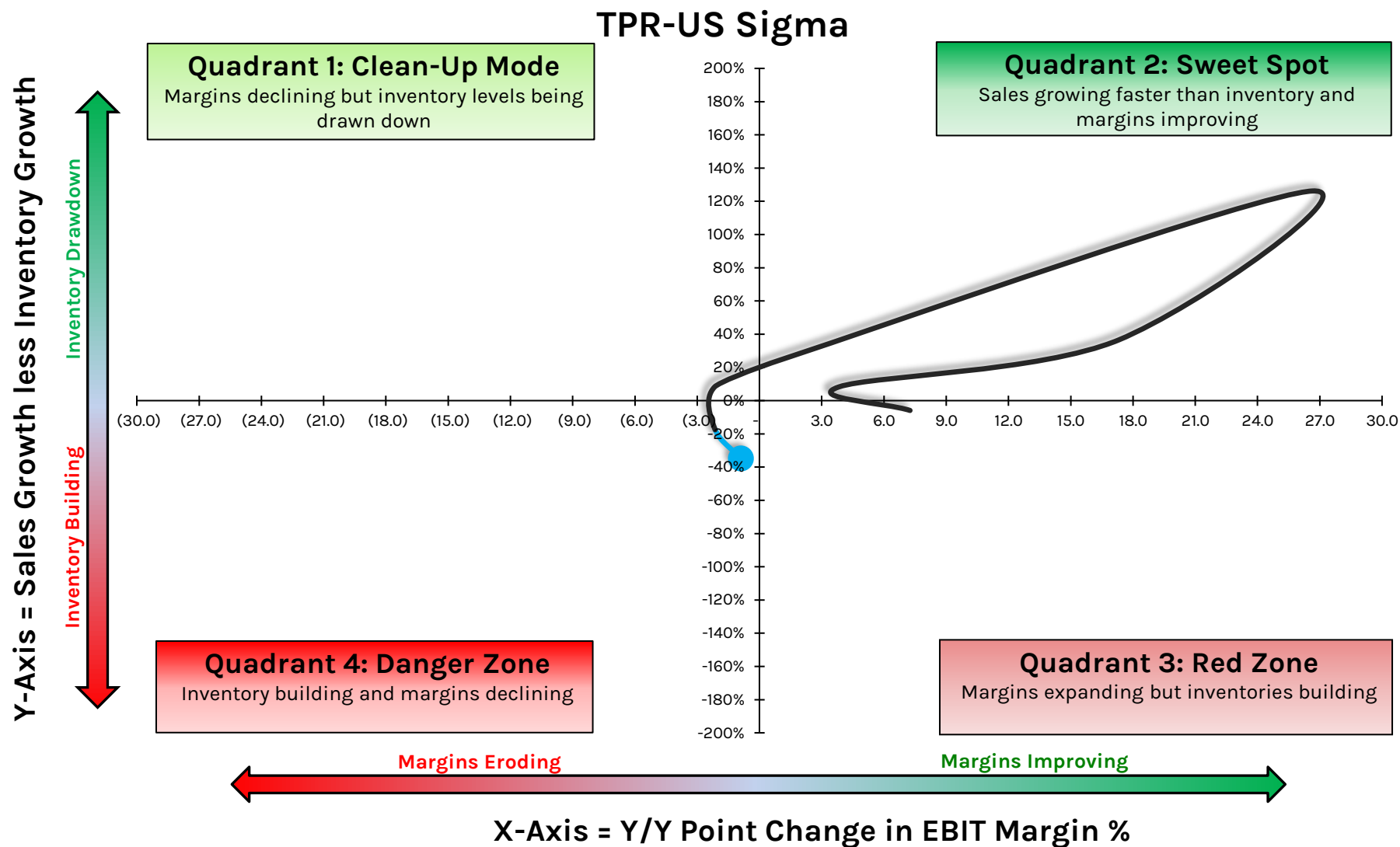


TJX: TJX Companies

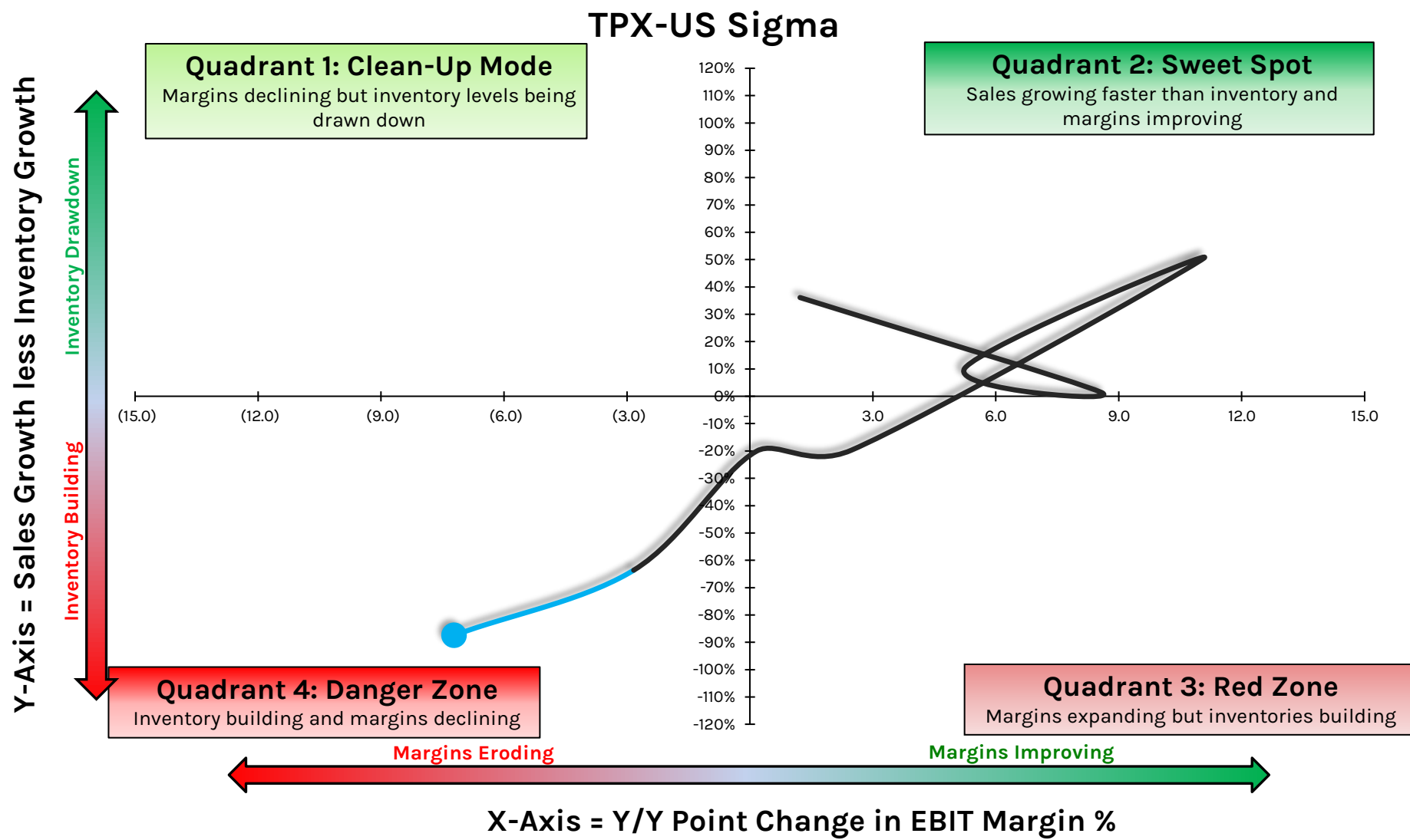




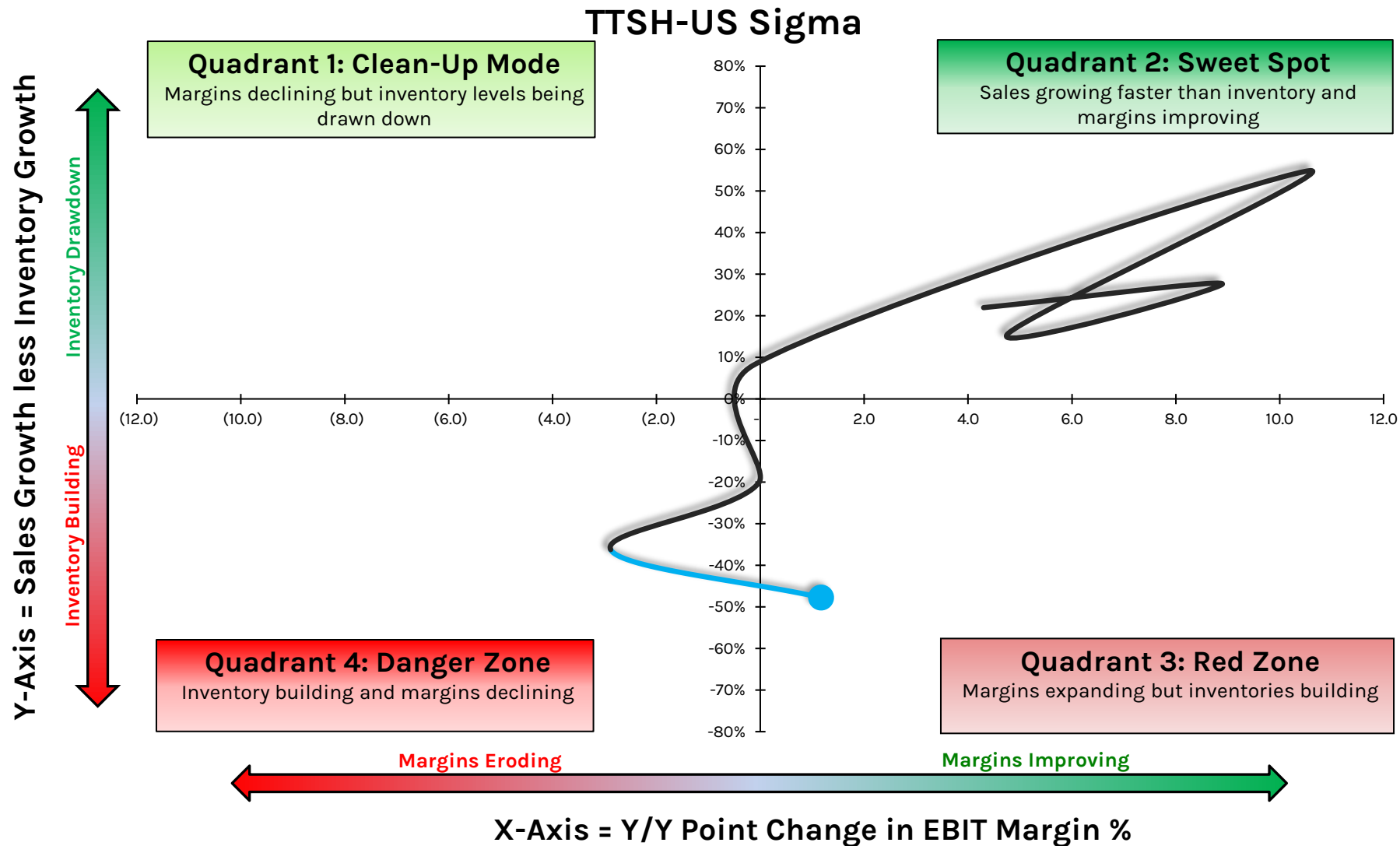
TPR: Tapestry



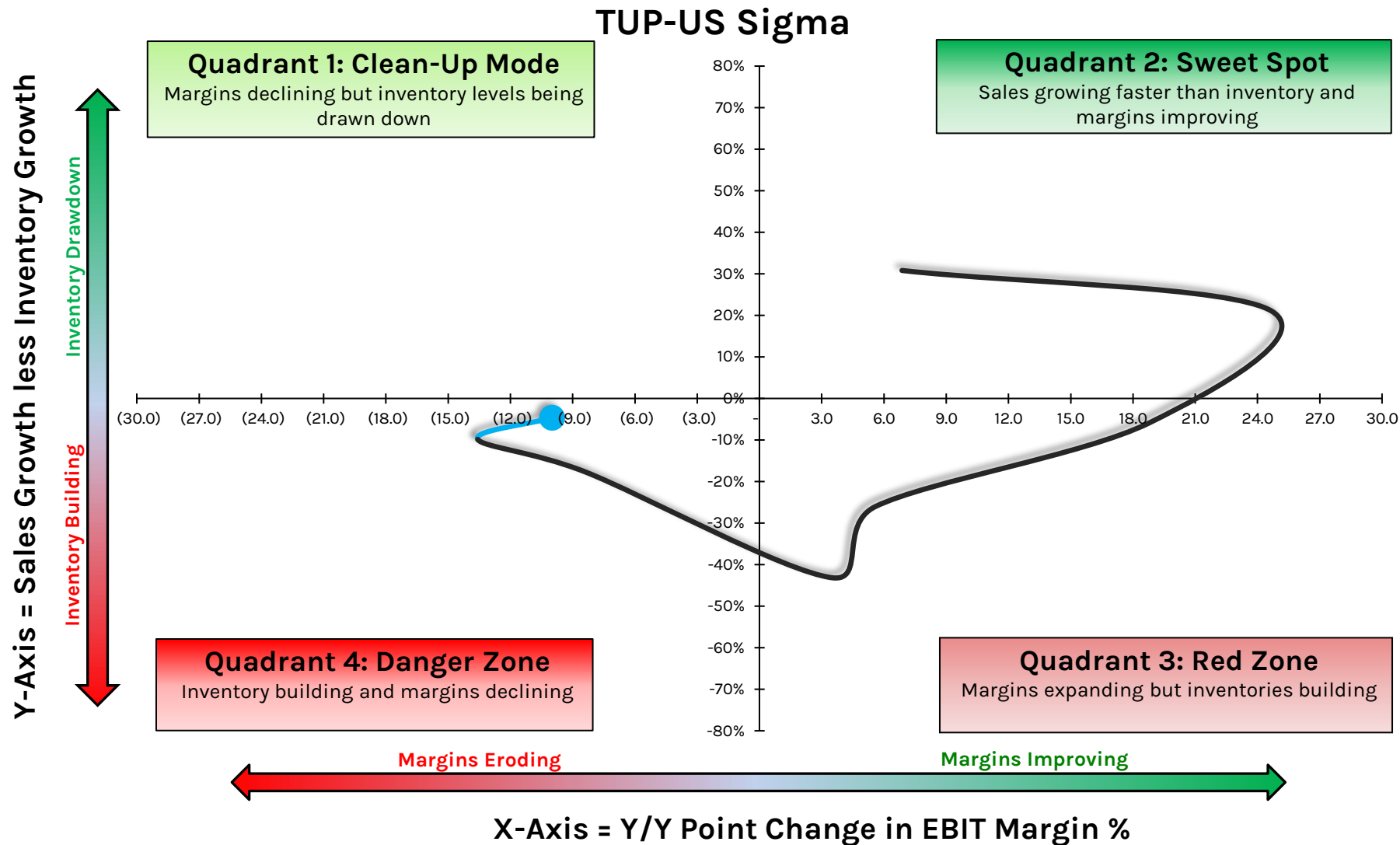
TPX: Tempur Sealy International



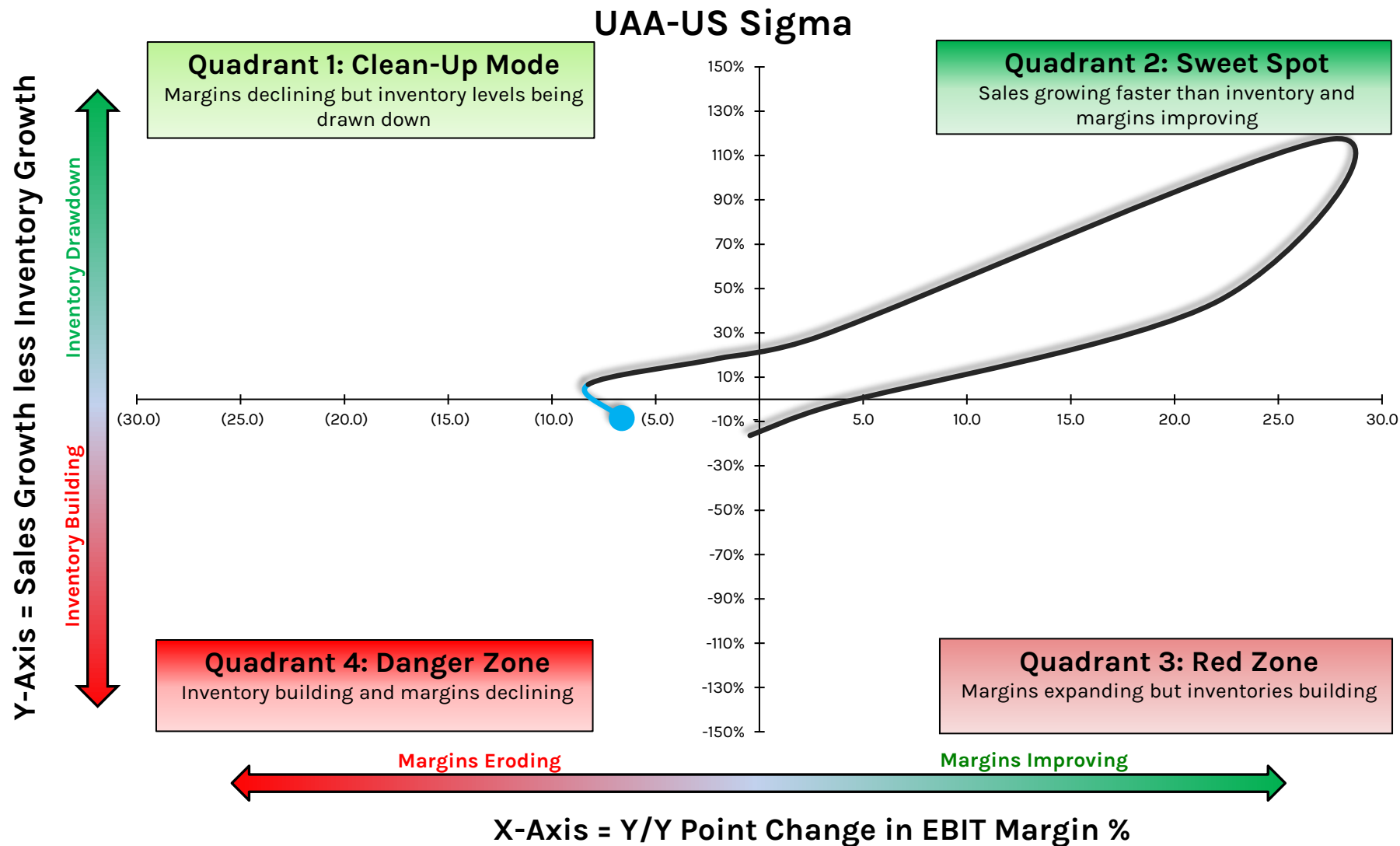
TTSH: Tile Shop Holdings



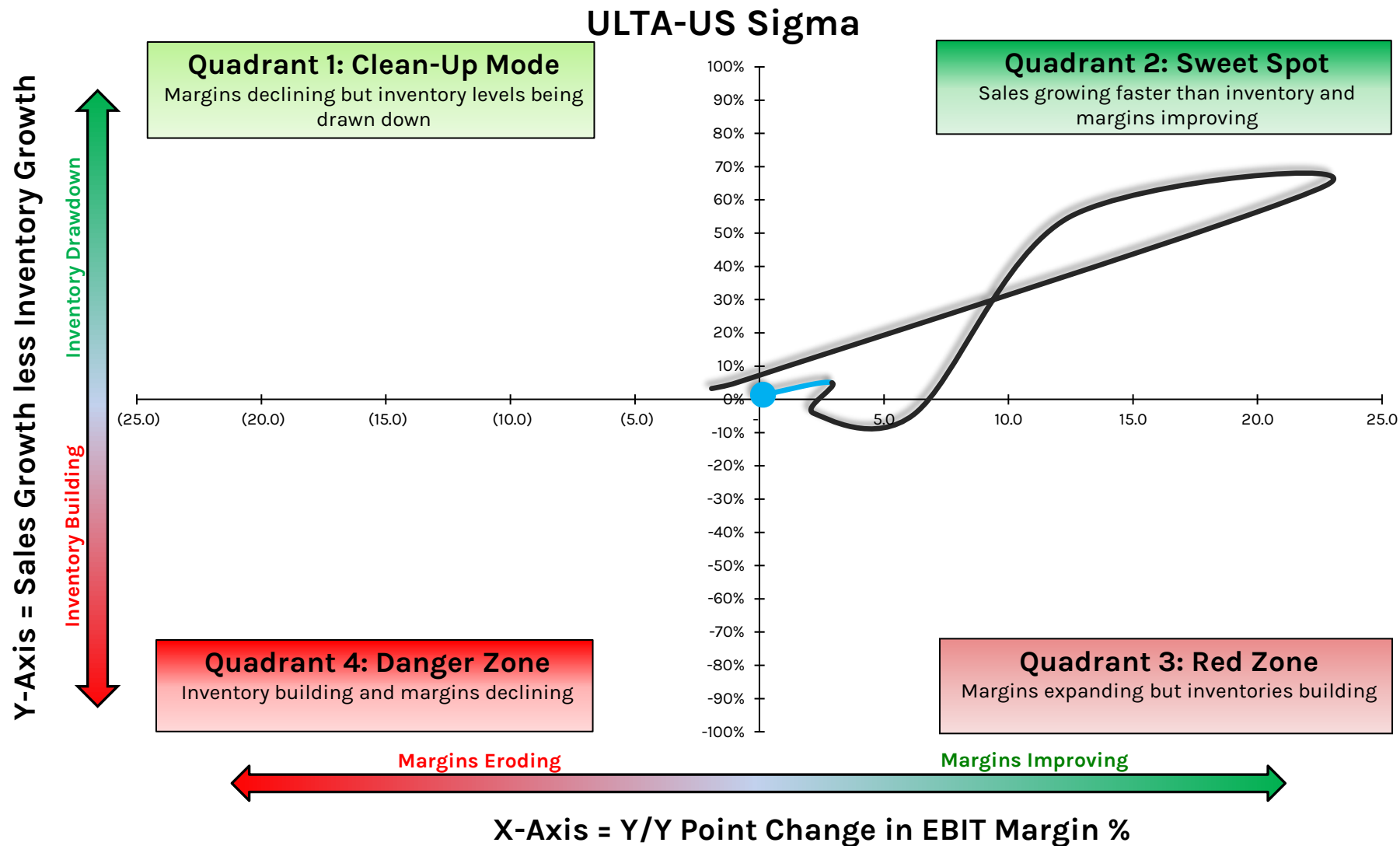
TUP: Tupperware Brands Corporation



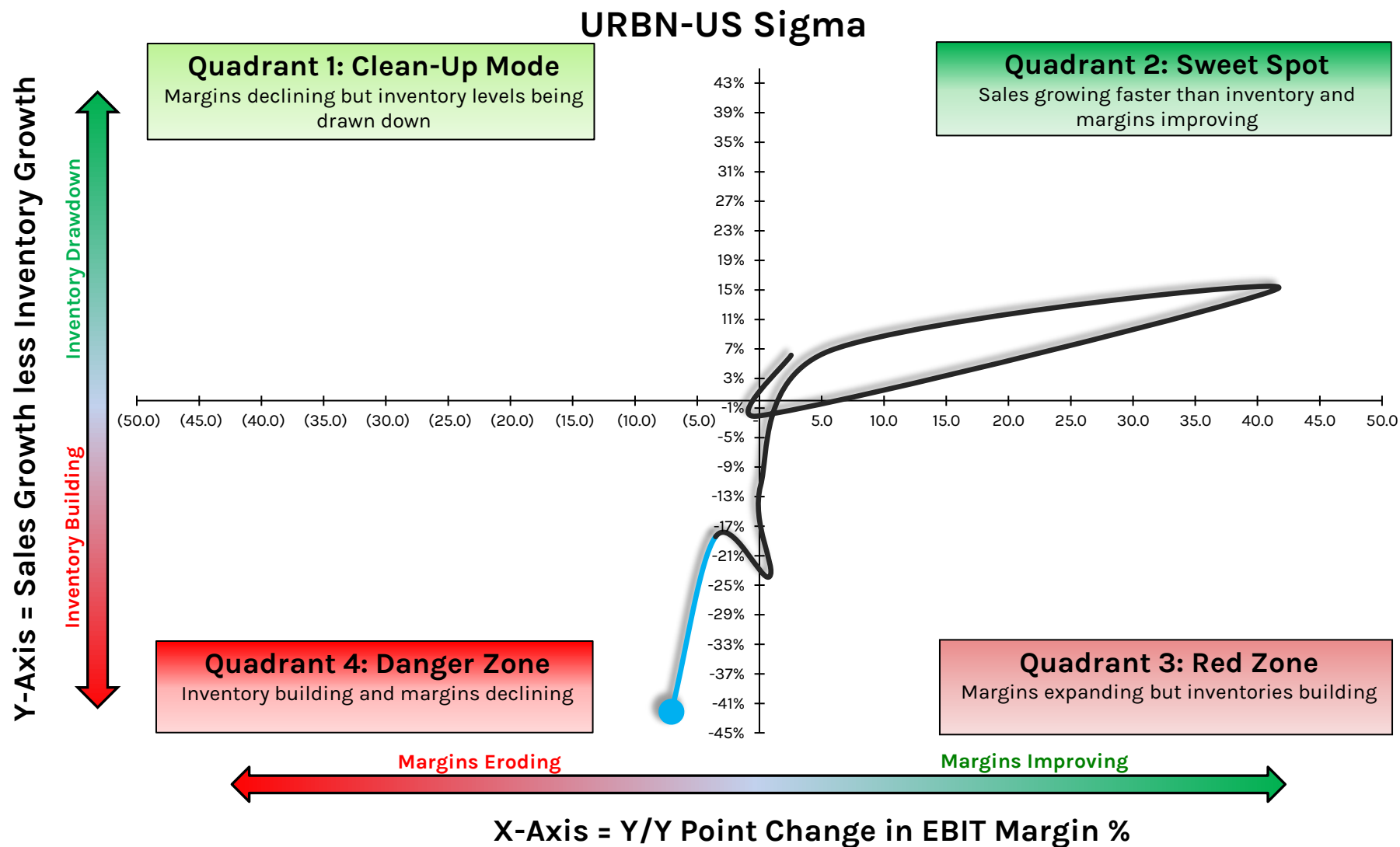
UAA: Under Armour



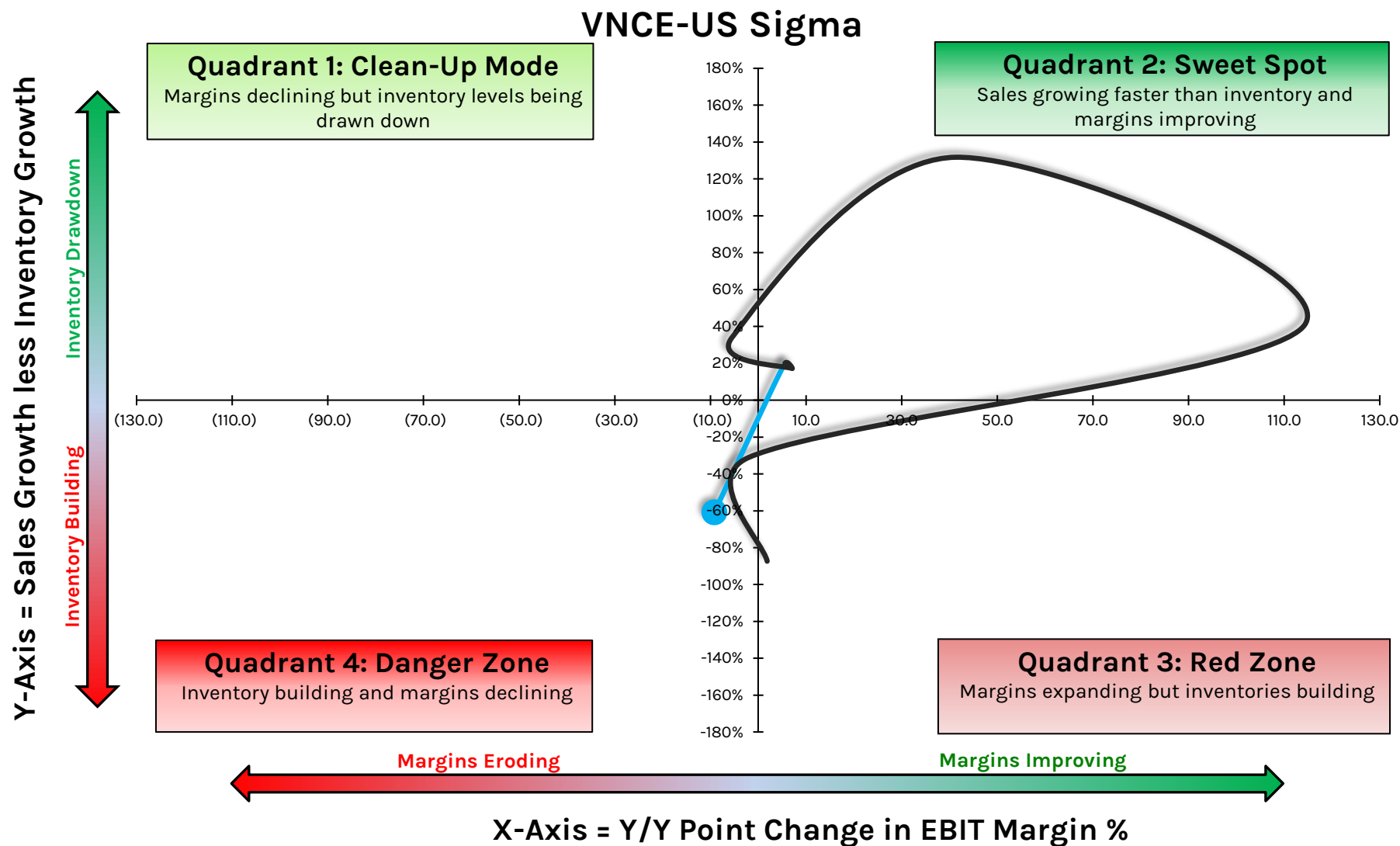
ULTA: Ulta Beauty



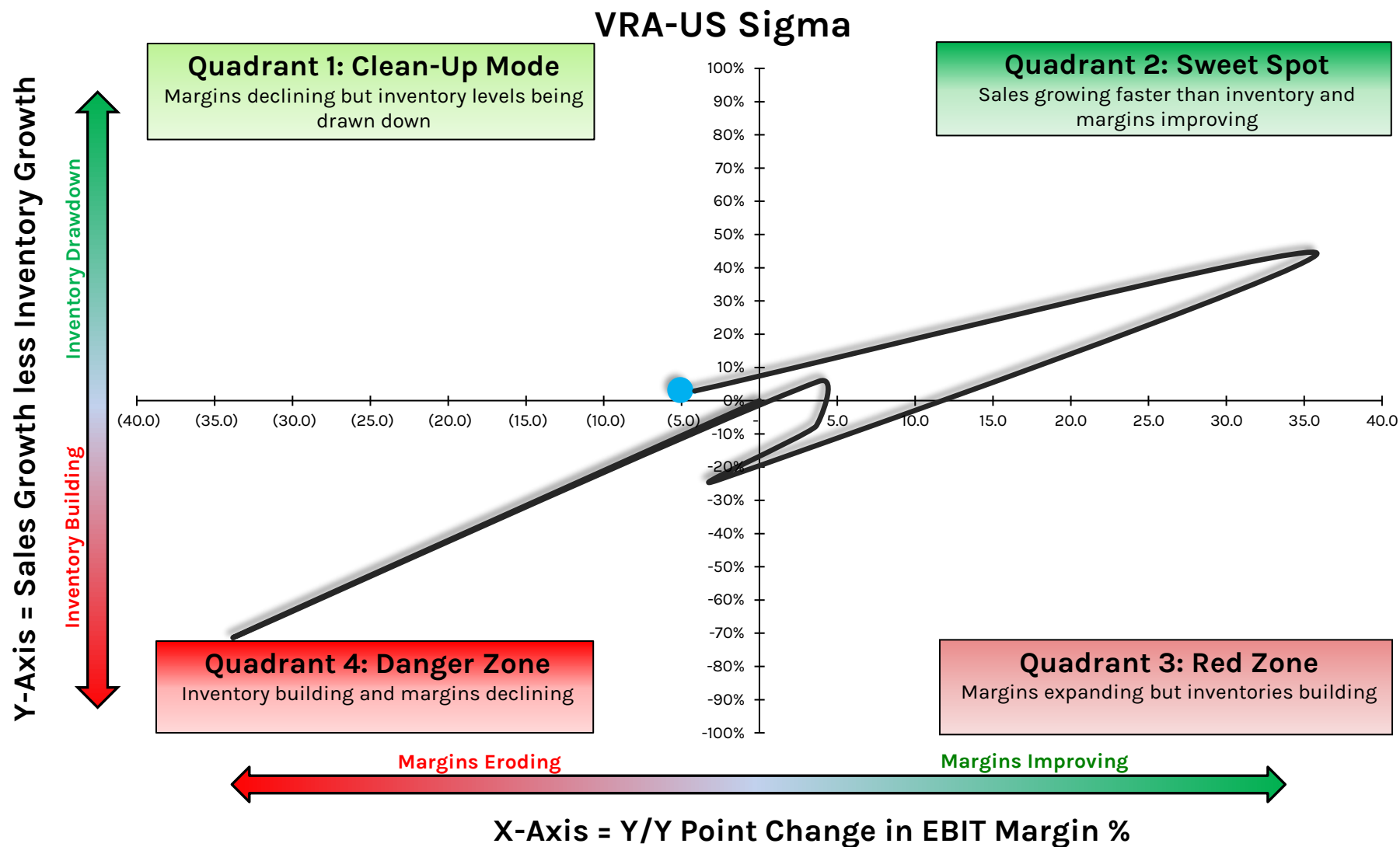
URBN: Urban Outfitters



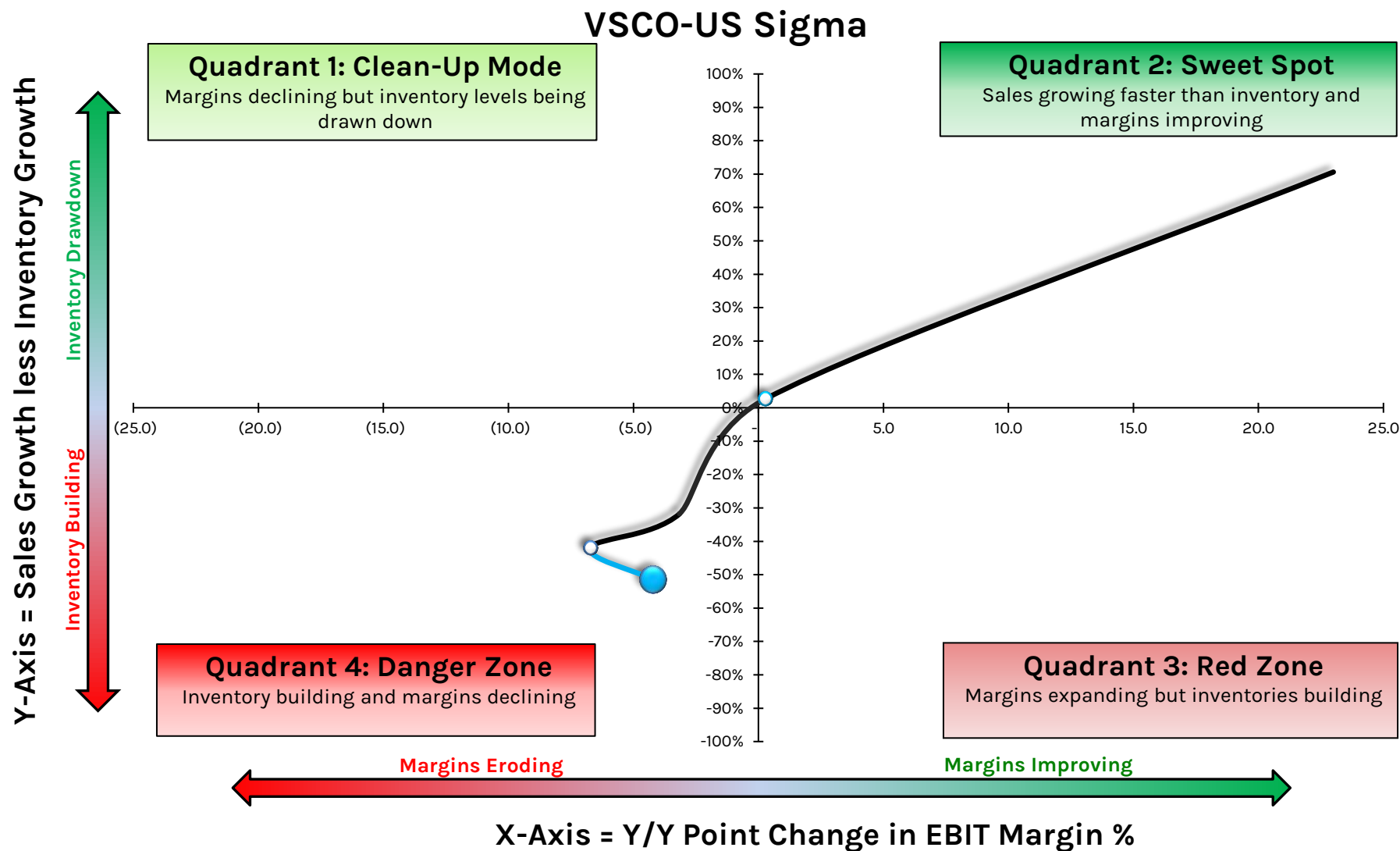
VNCE: Vince Holding Corporation



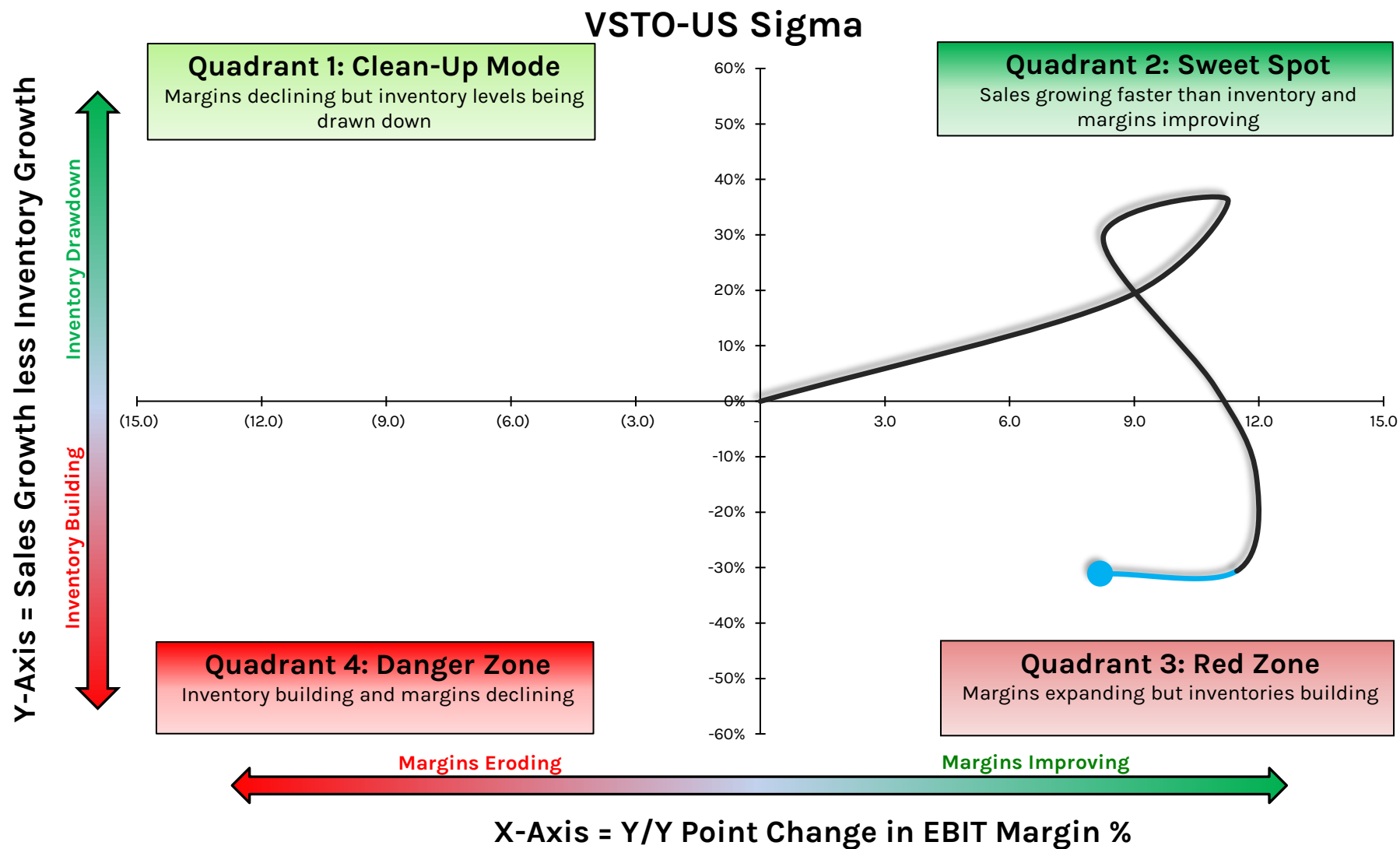
VRA: Vera Bradley



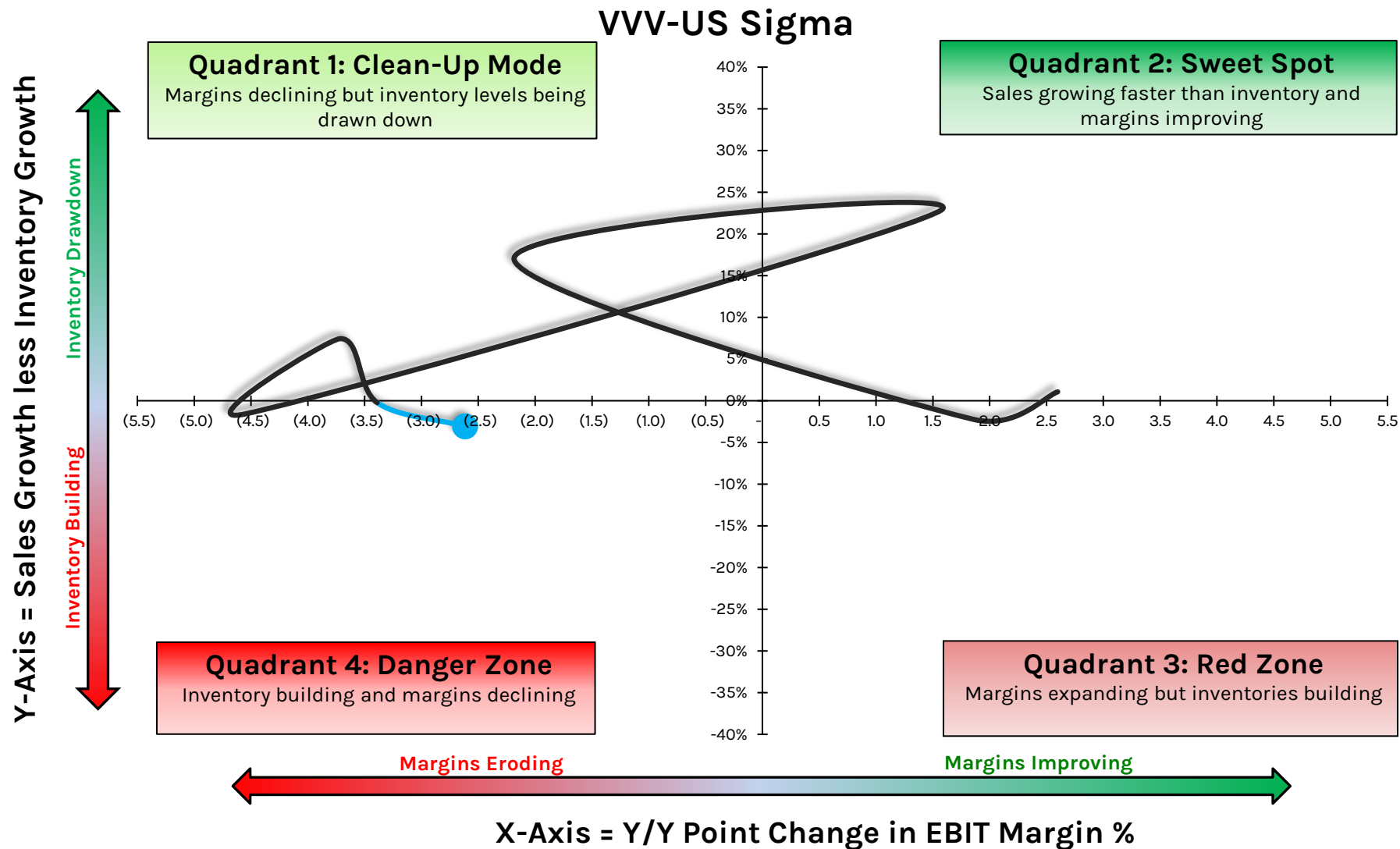
VSCO: Victoria's Secret & Company



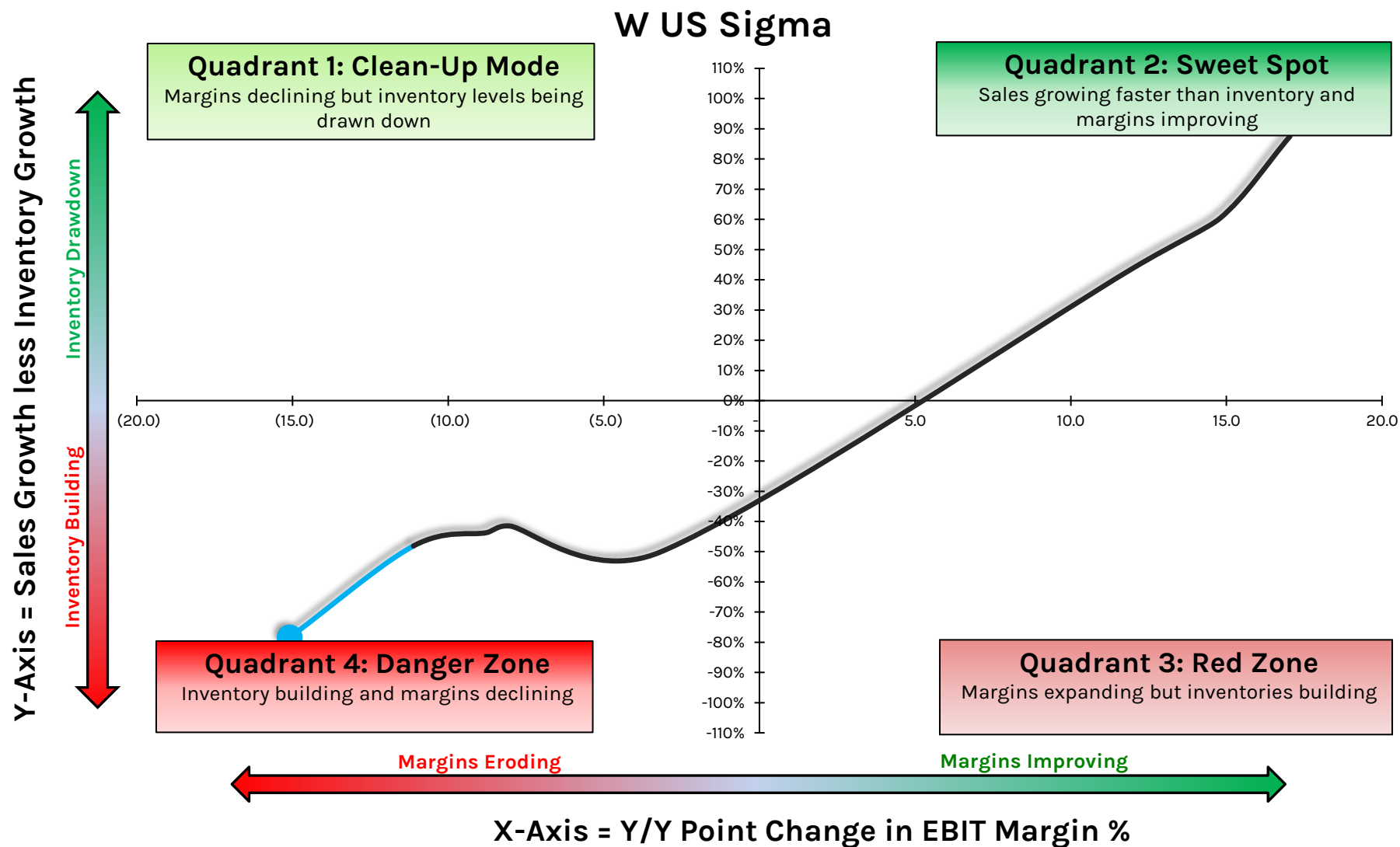
VSTO: Vista Outdoor



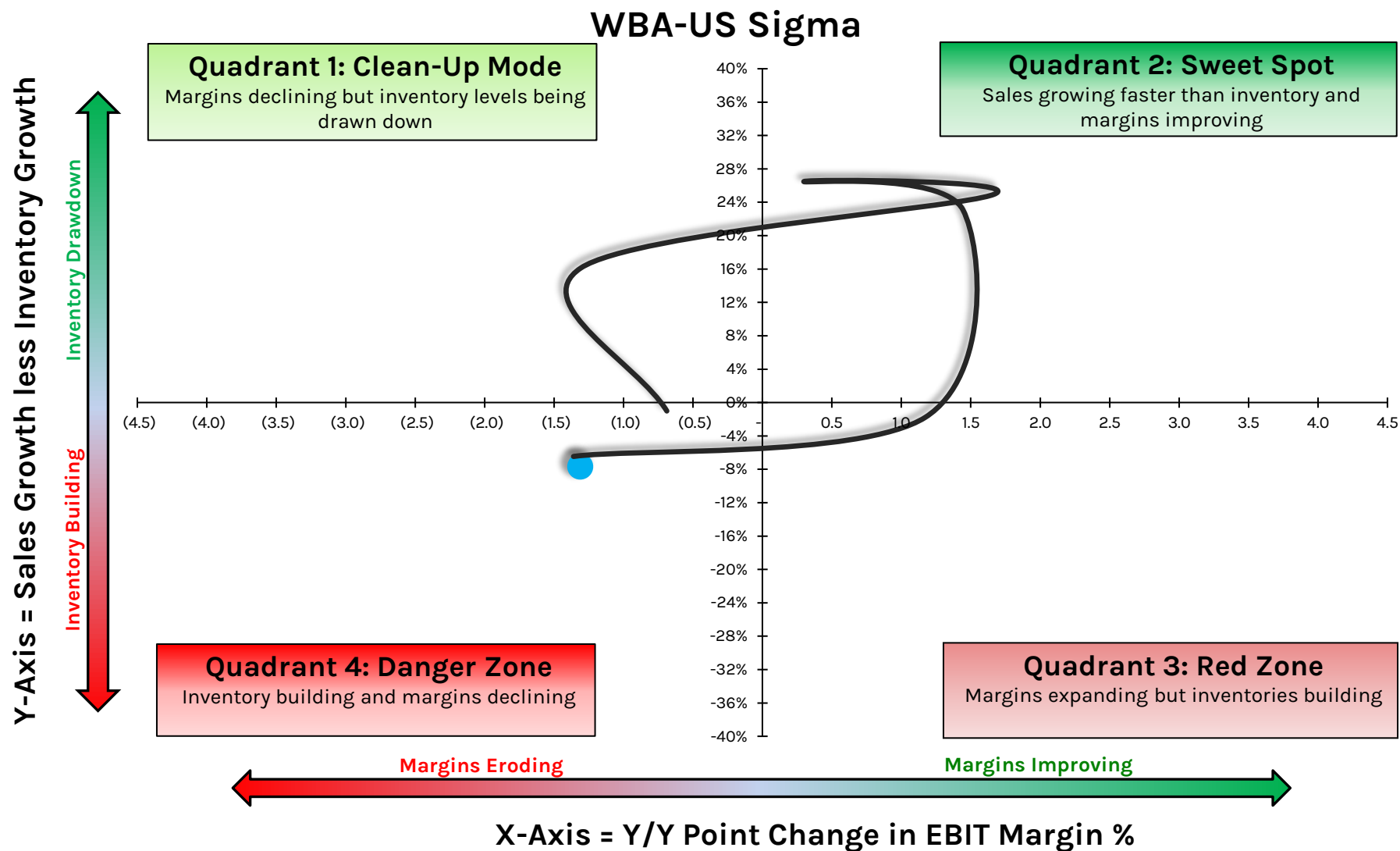
VVV: Valvoline



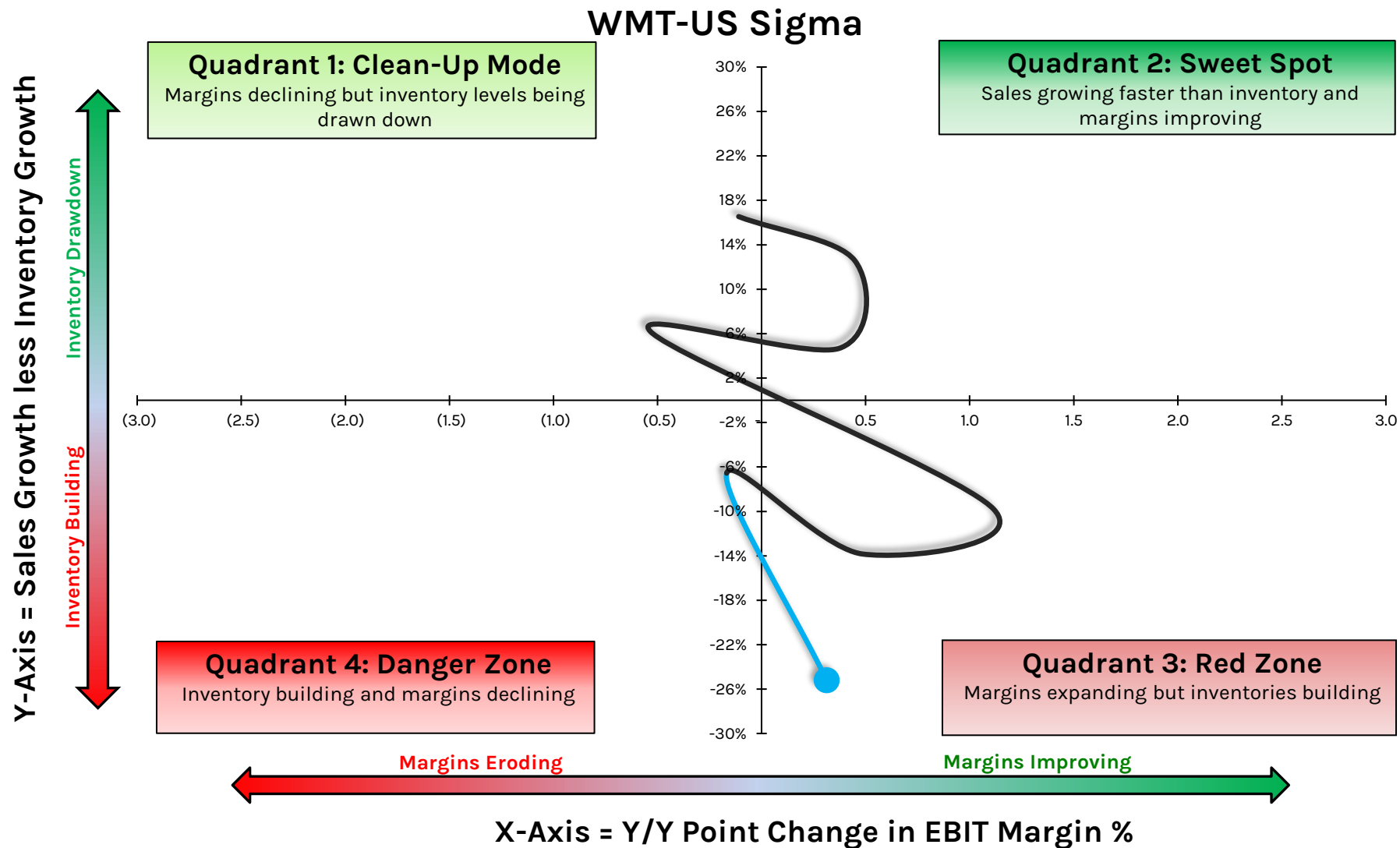
W: Wayfair



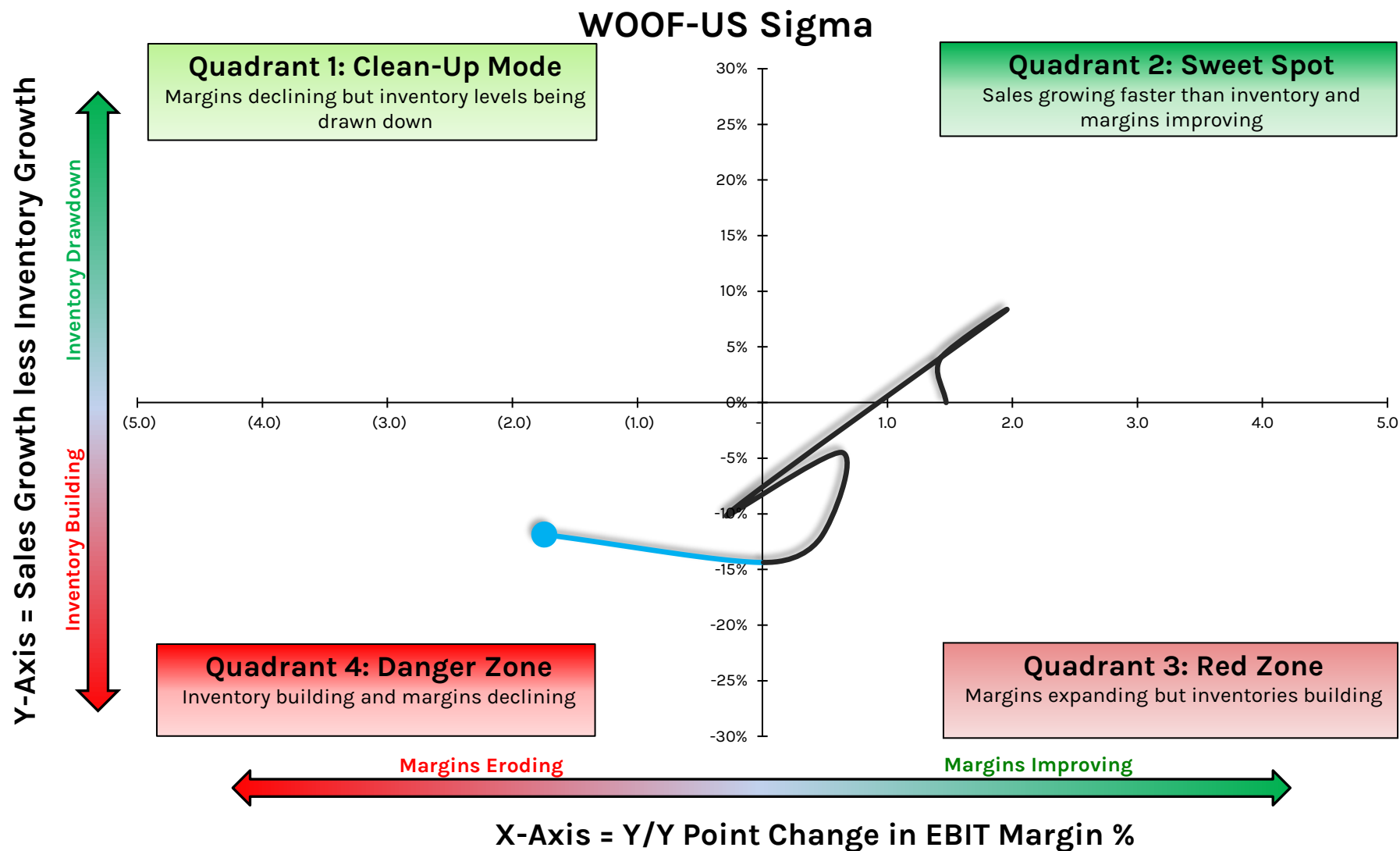
WBA: Walgreens Boots Alliance



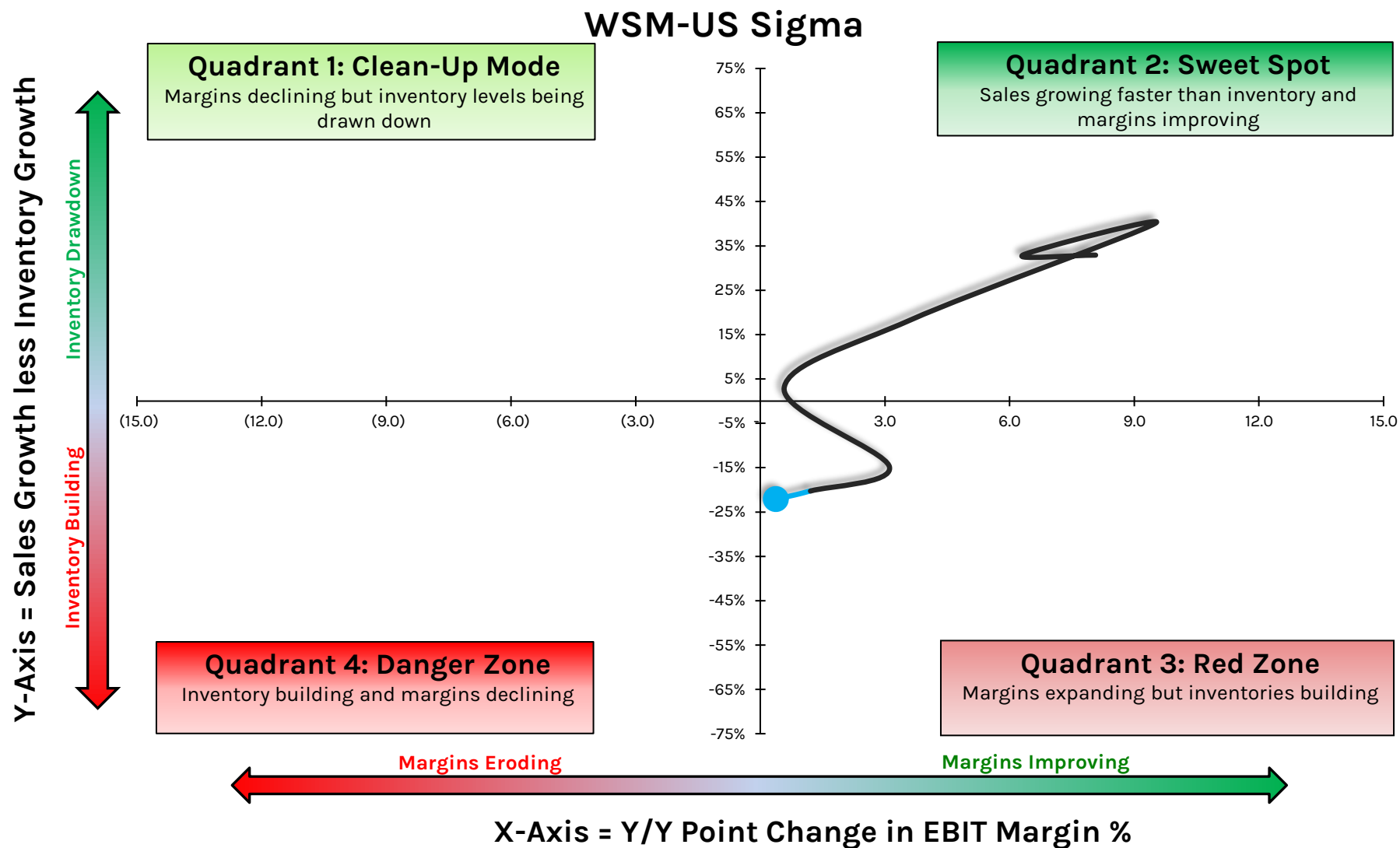
WMT: Walmart



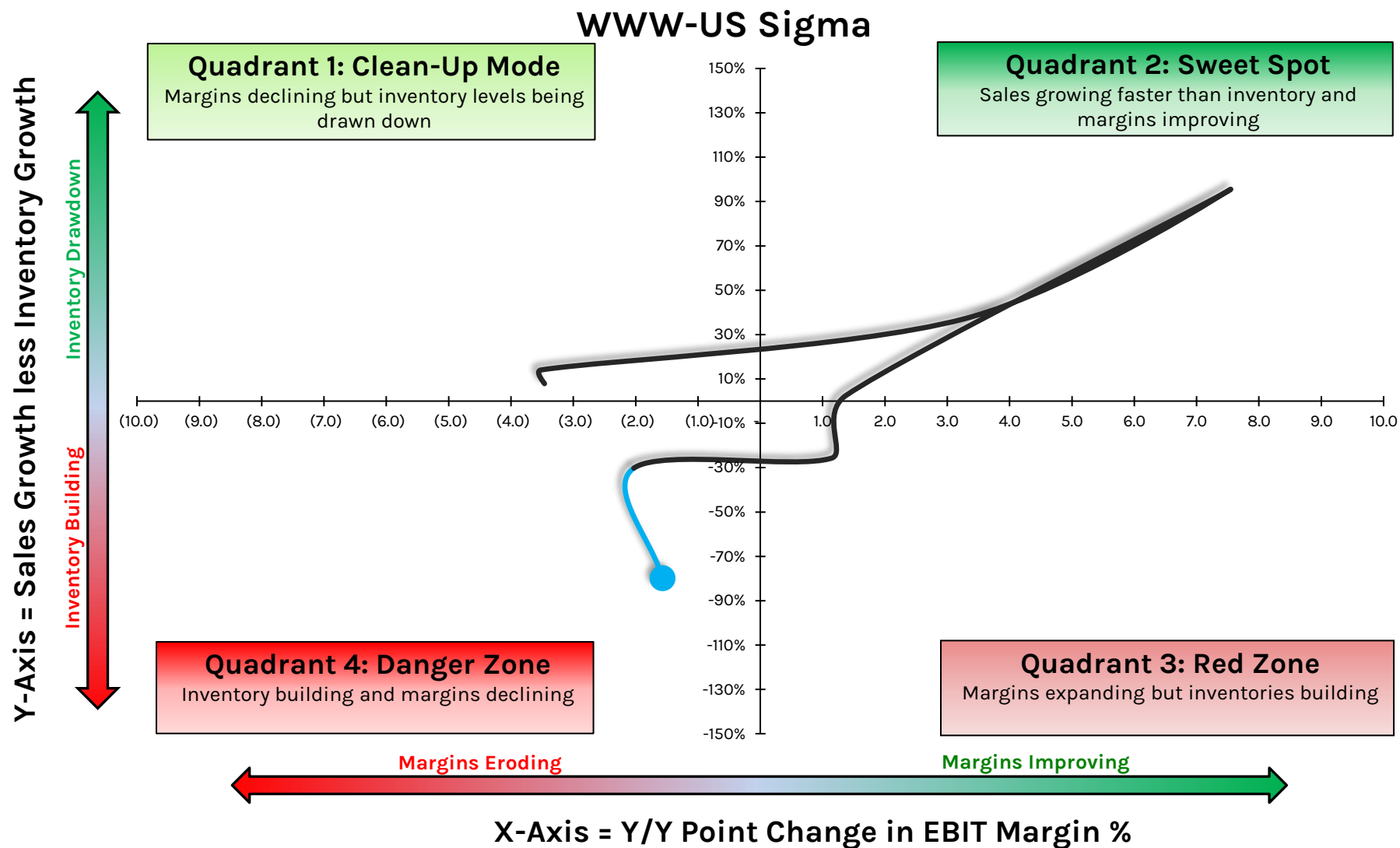
WOOF: Petco Health and Wellness Company



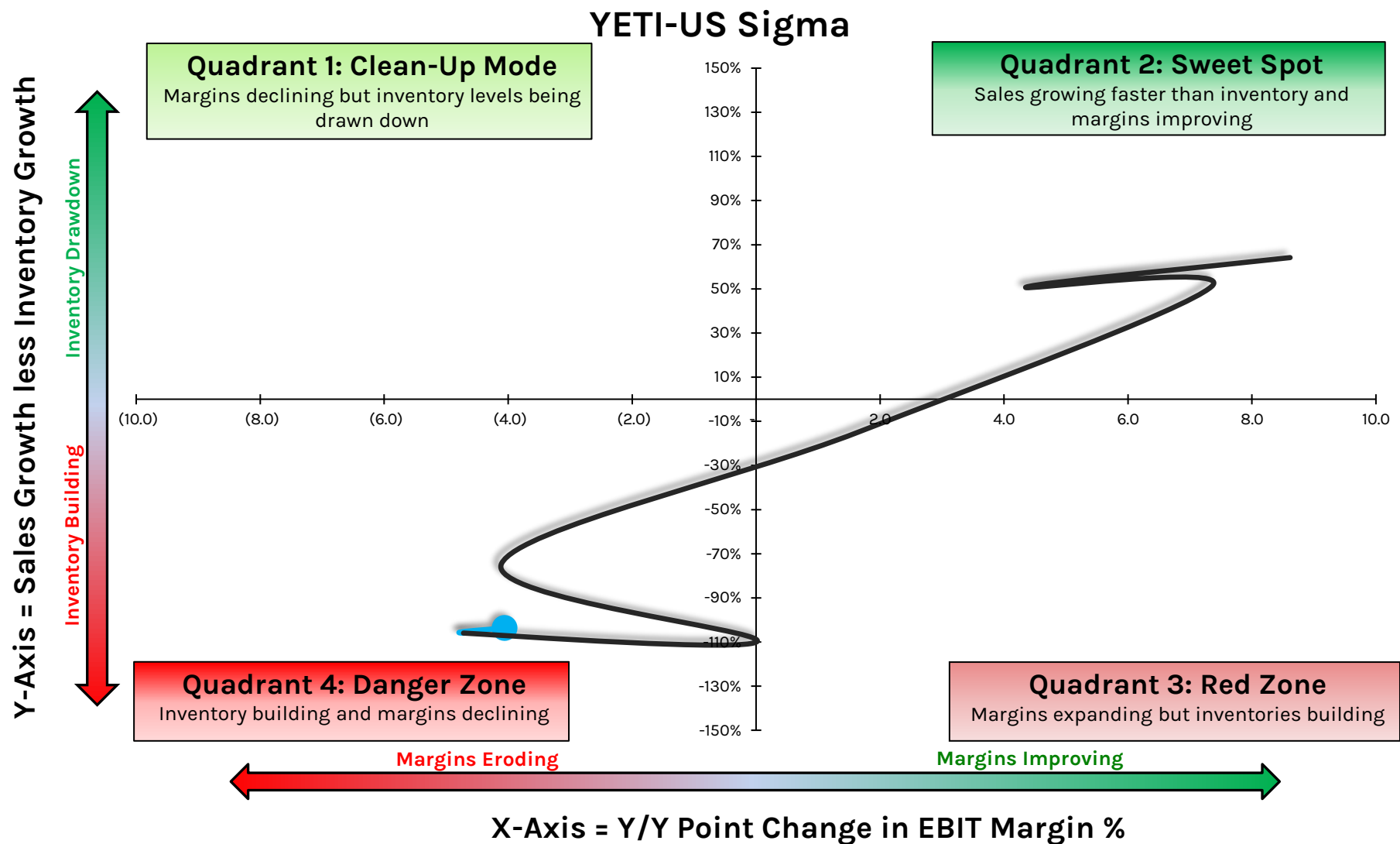
WSM: Williams-Sonoma



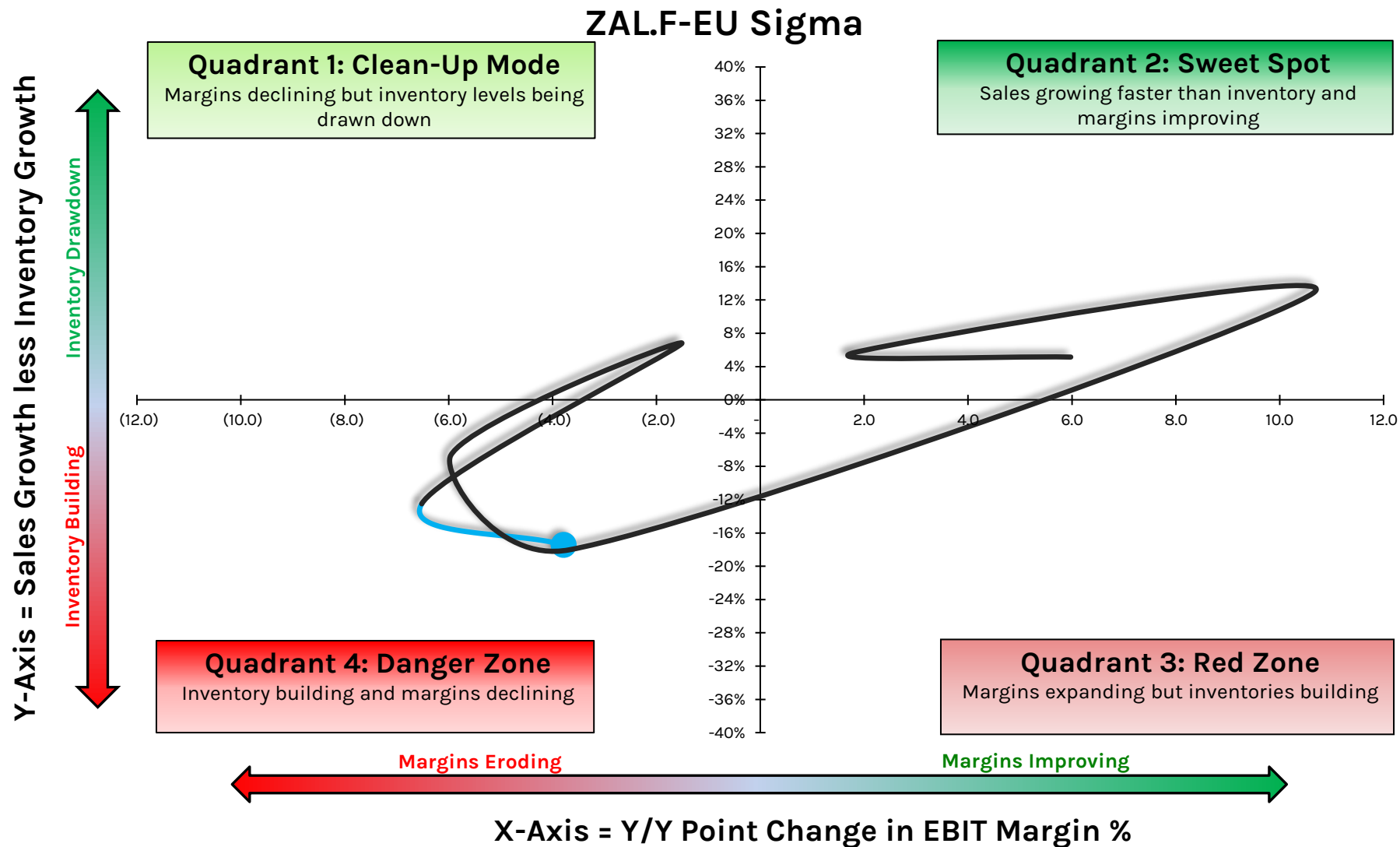
WWW: Wolverine World Wide

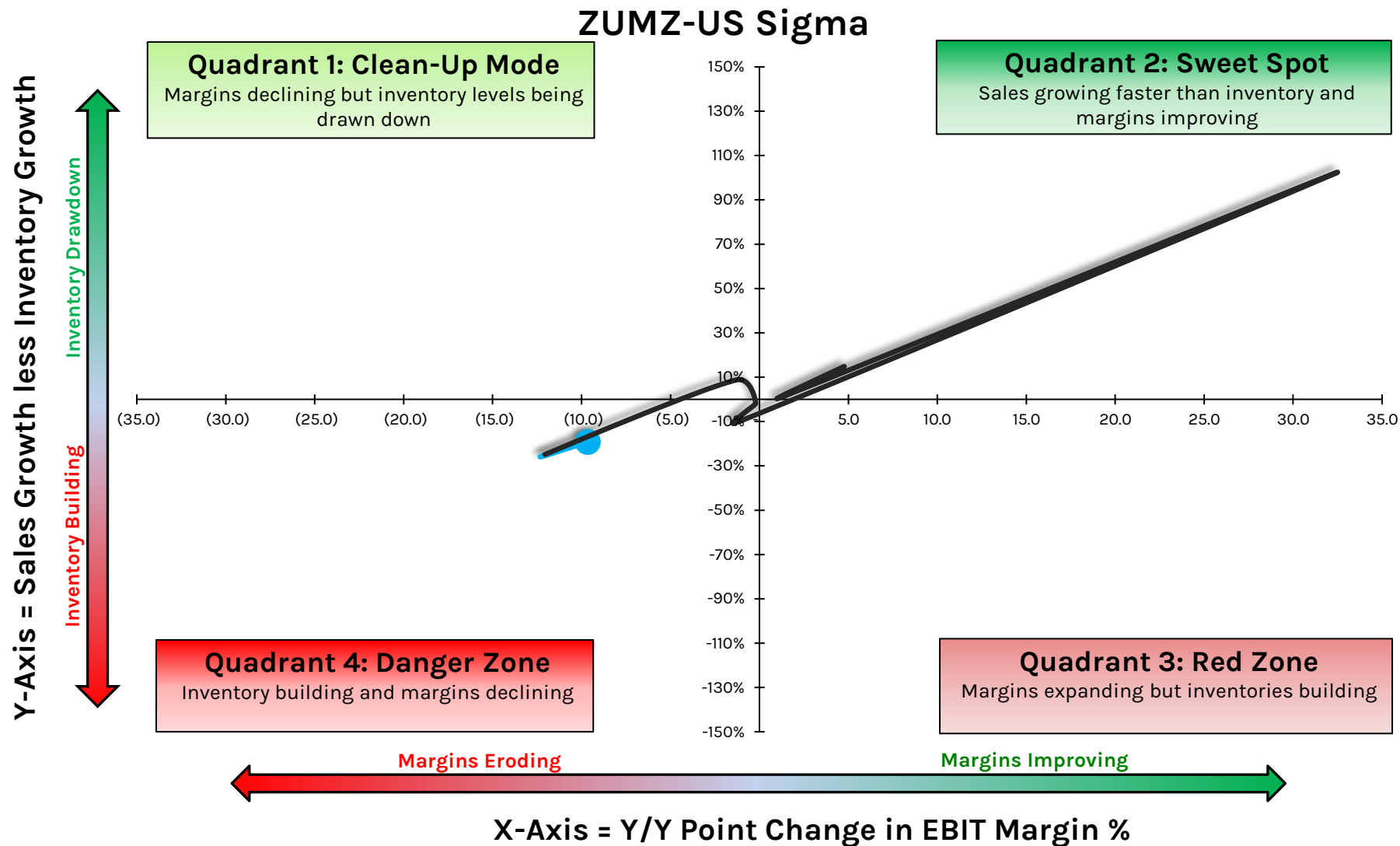


YETI: Yeti Holdings



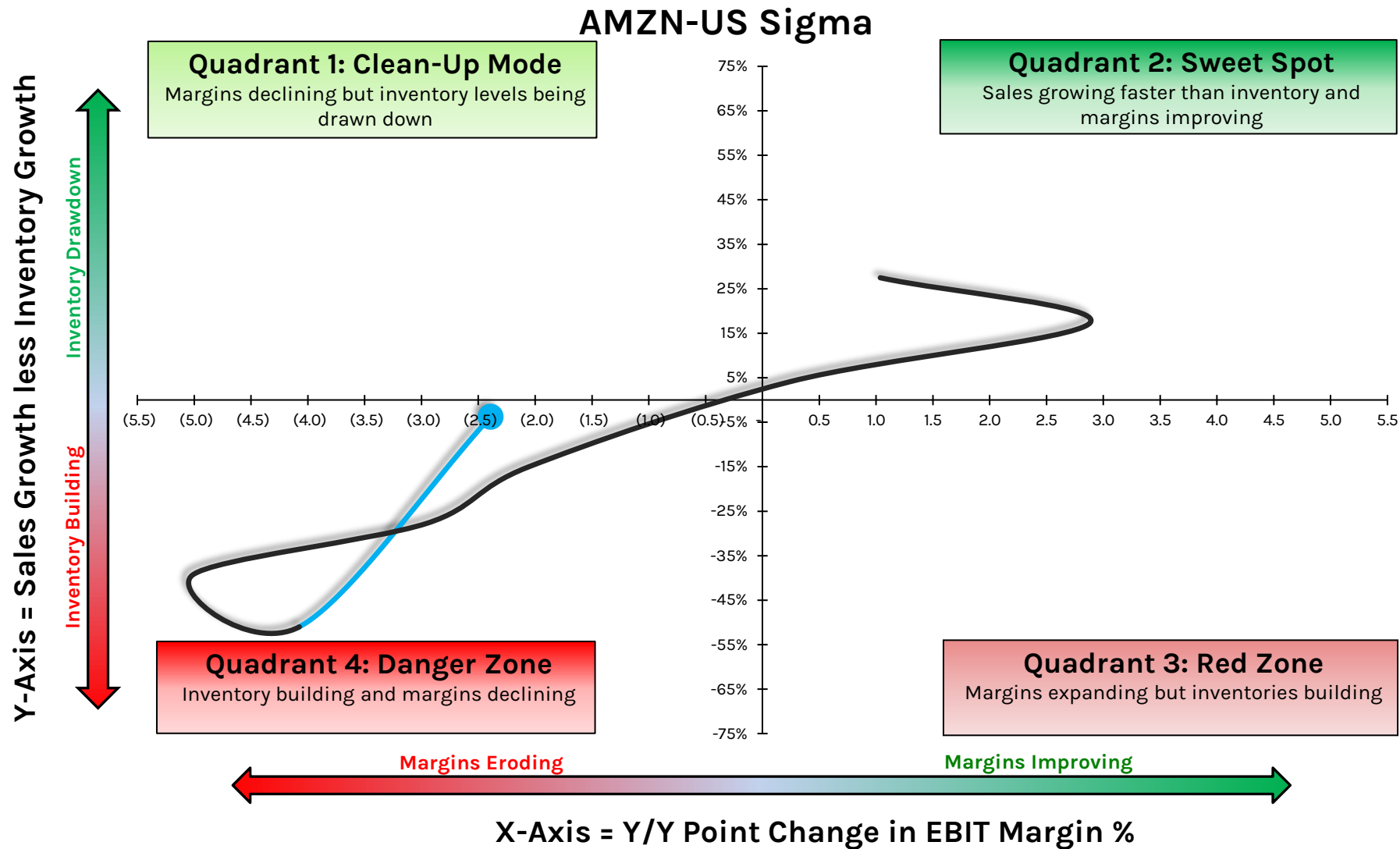
ZAL.GR/ZALF.EU: Zalando



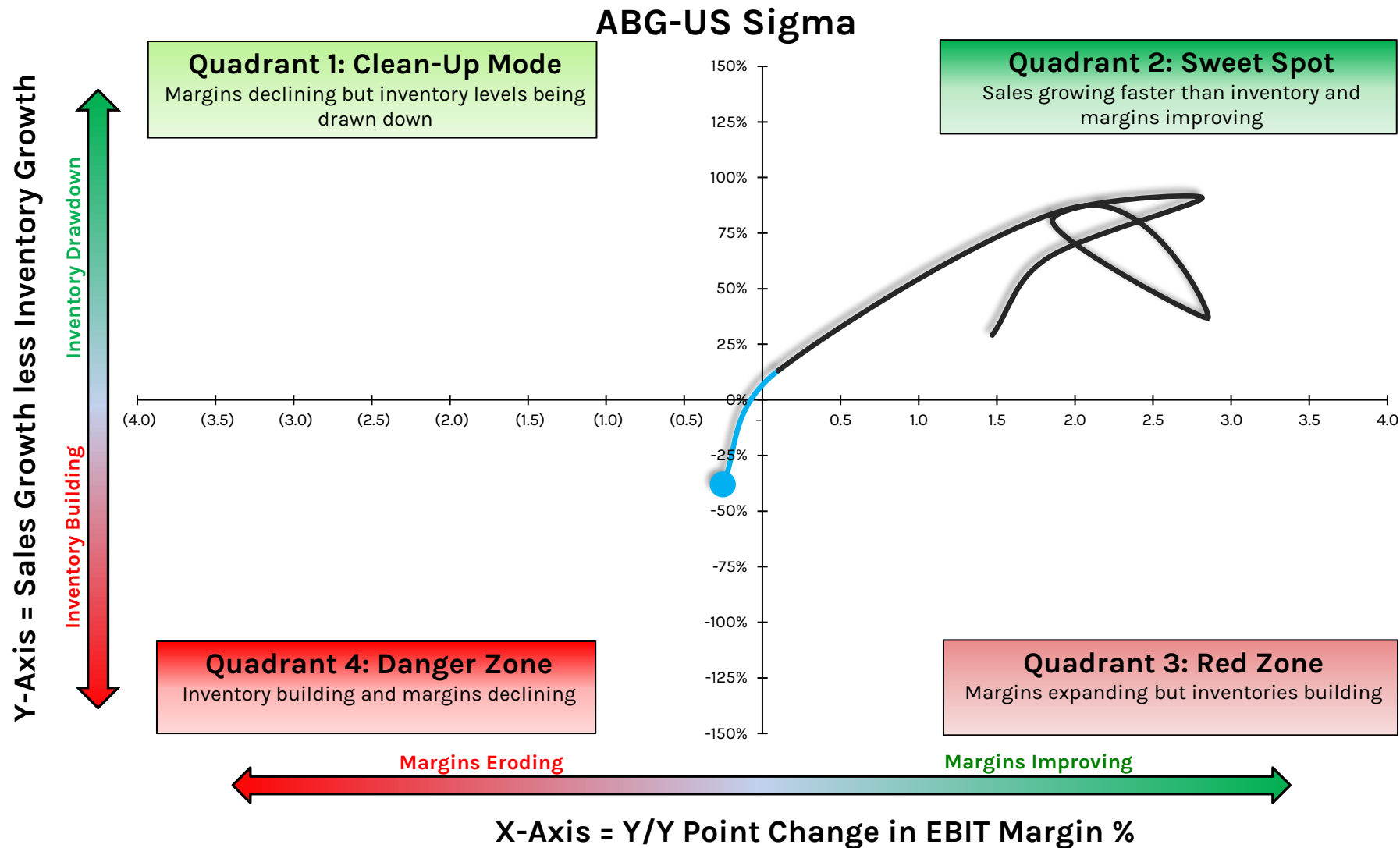


Companies Who Reported In 3Q

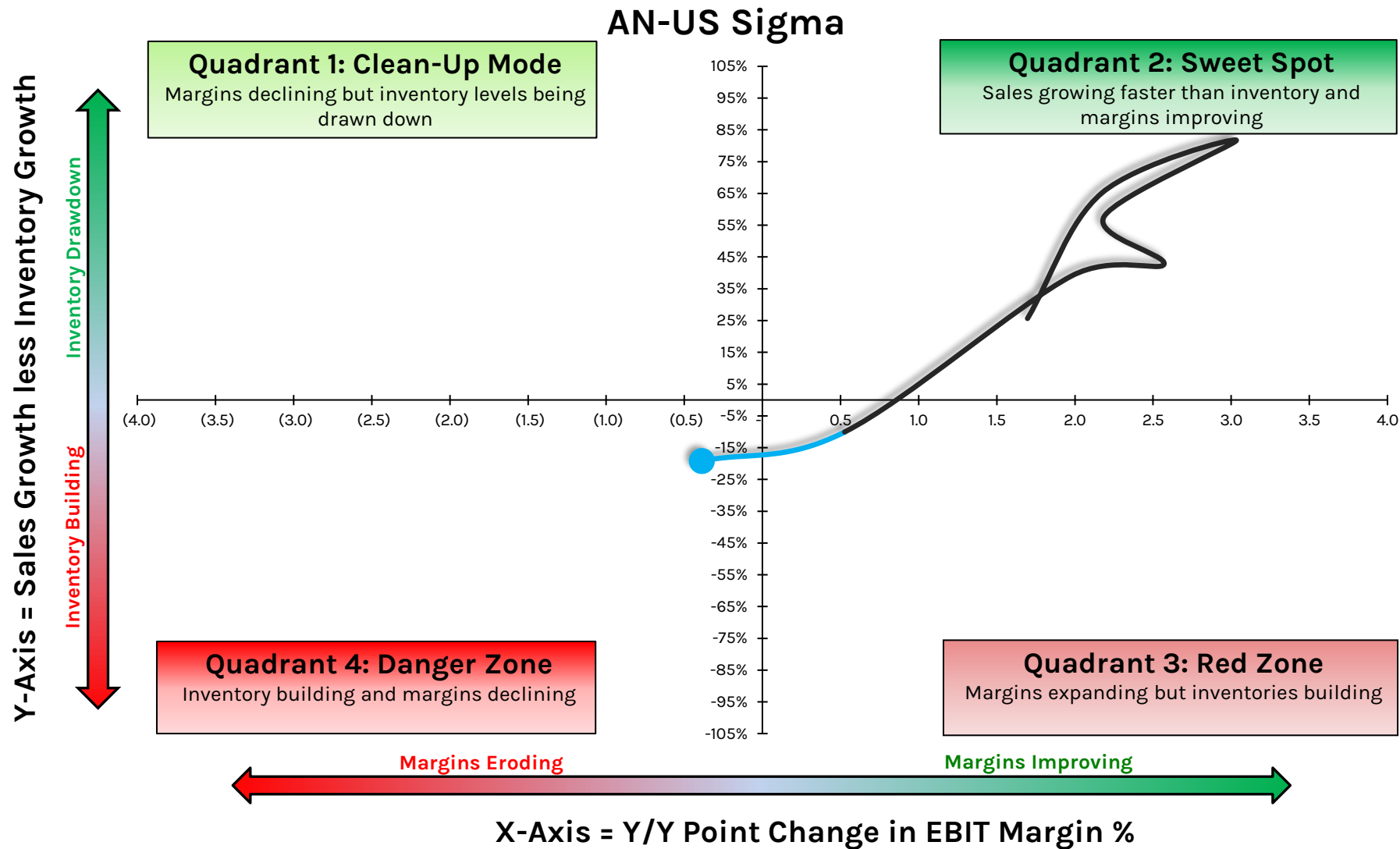




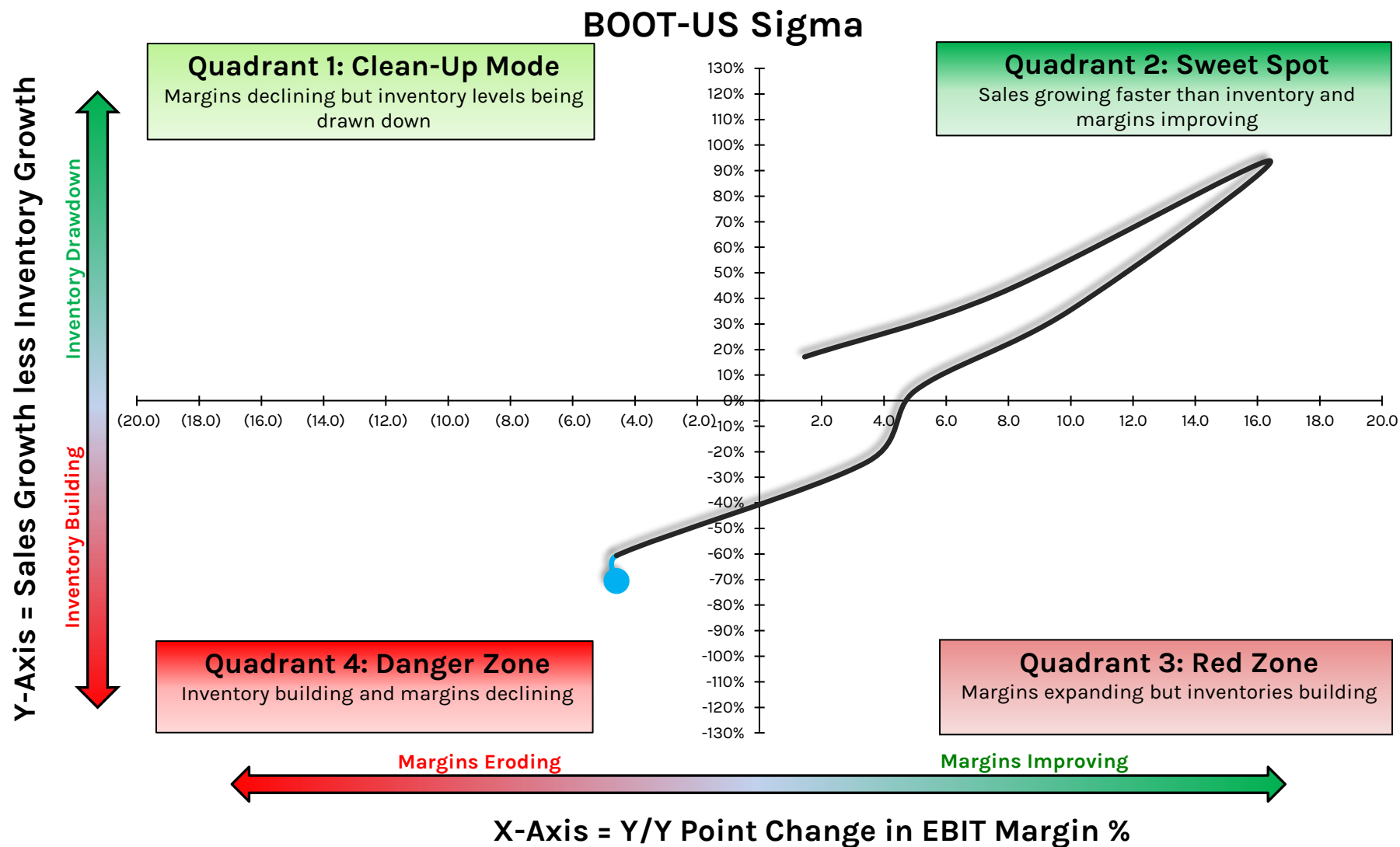
ABG: Asbury Automotive Group

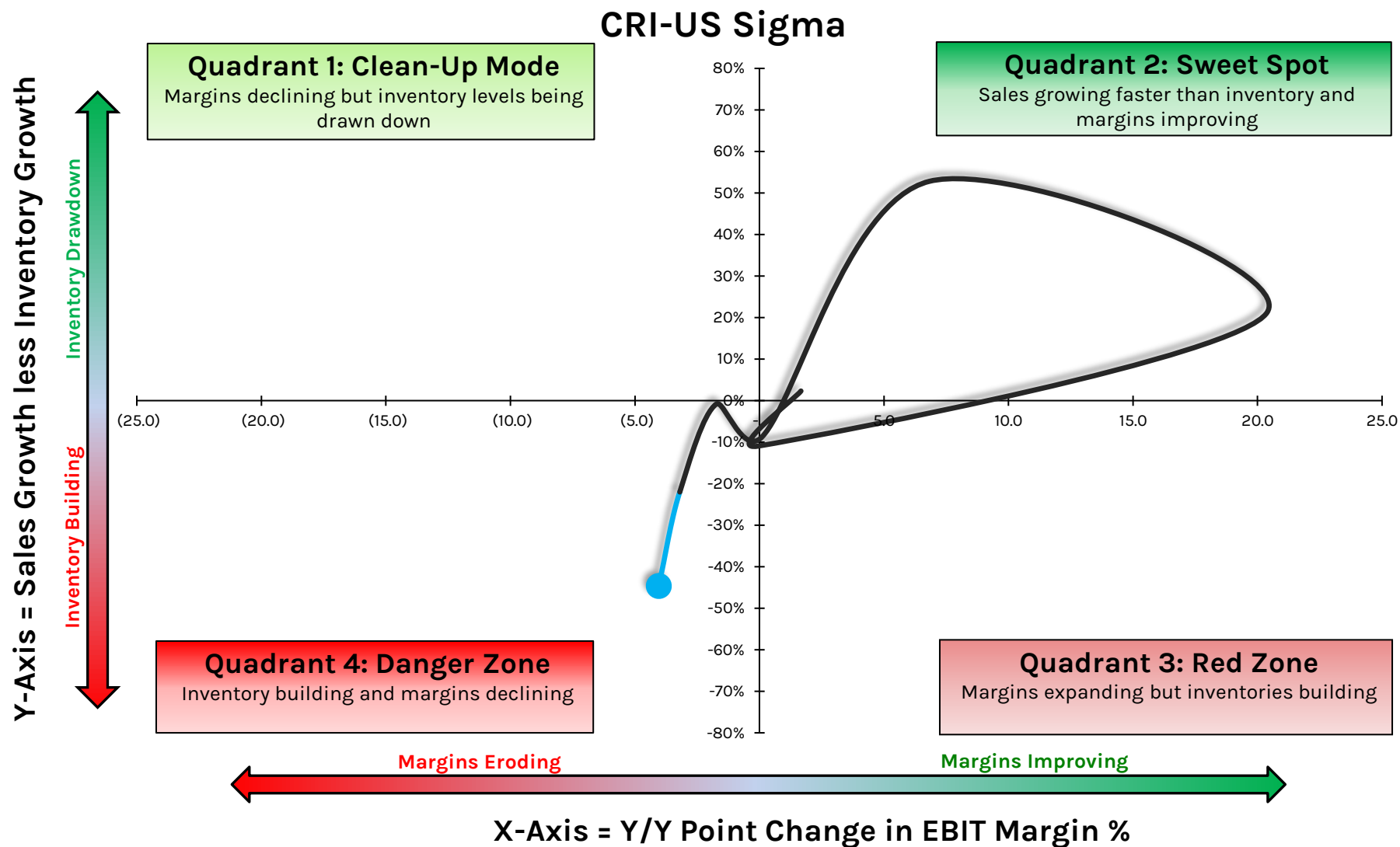


AN: Autonation

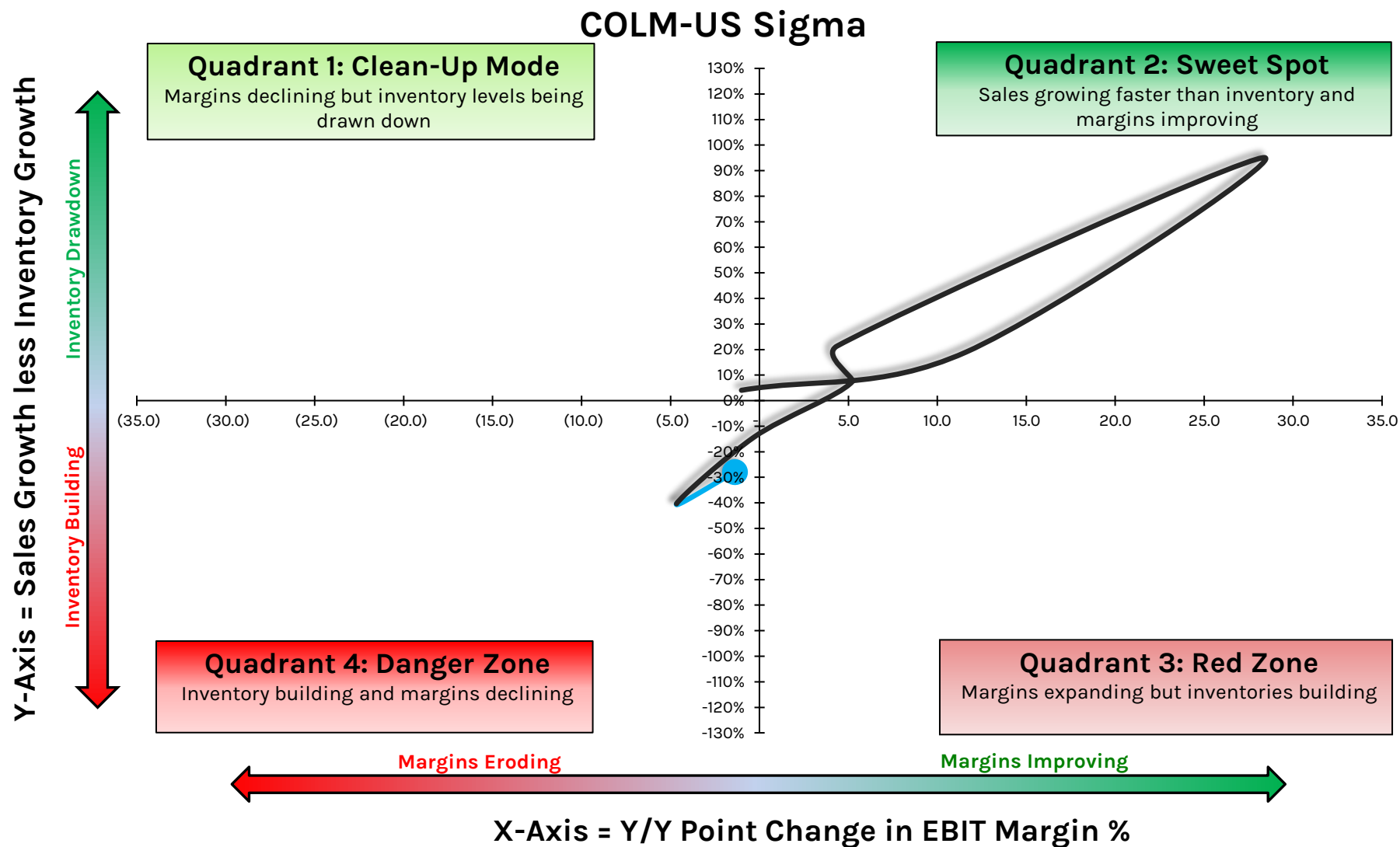


BOOT: Boot Barn

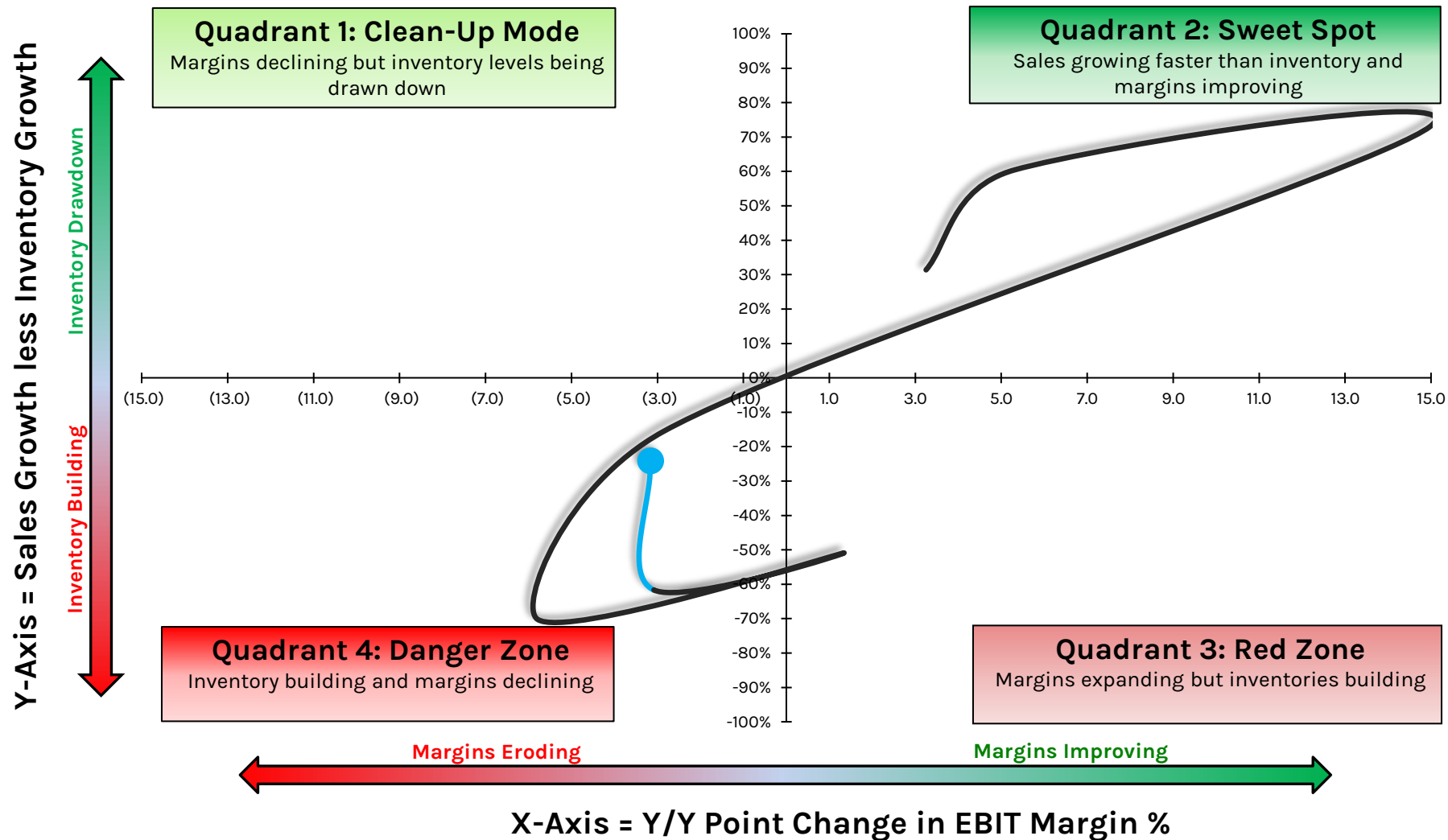




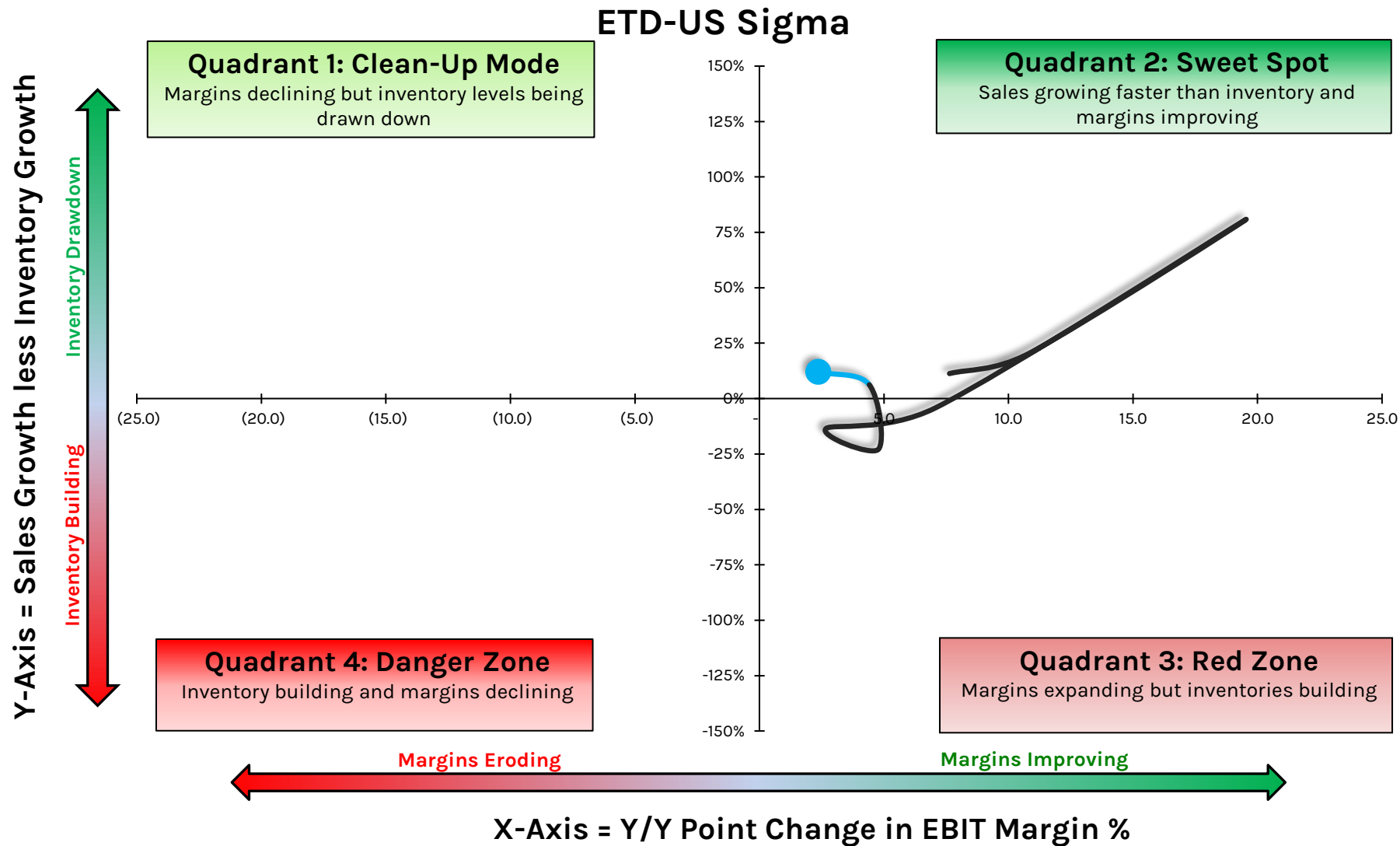
COLM: Columbia Sportswear



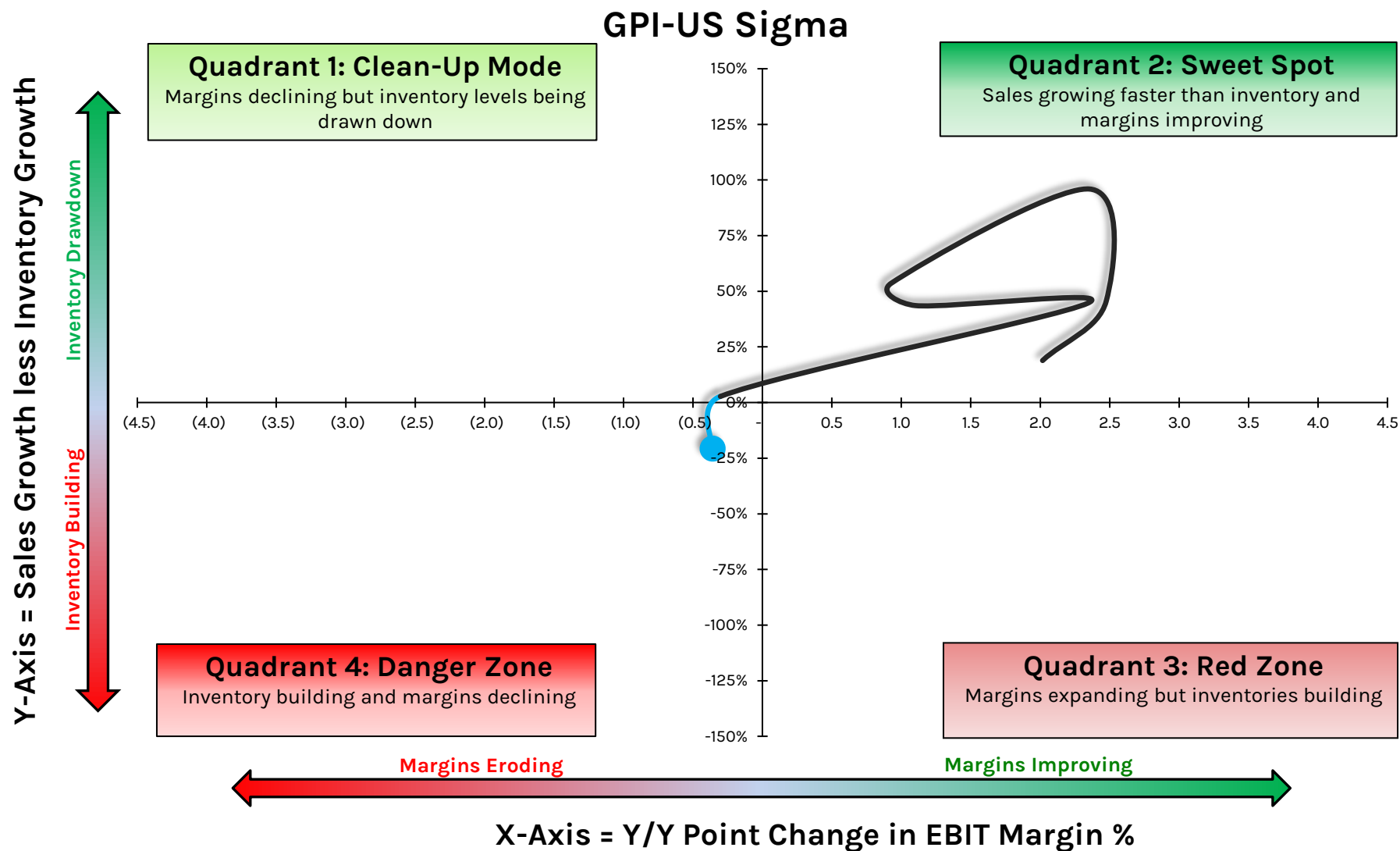
DECK: Decker's Outdoor

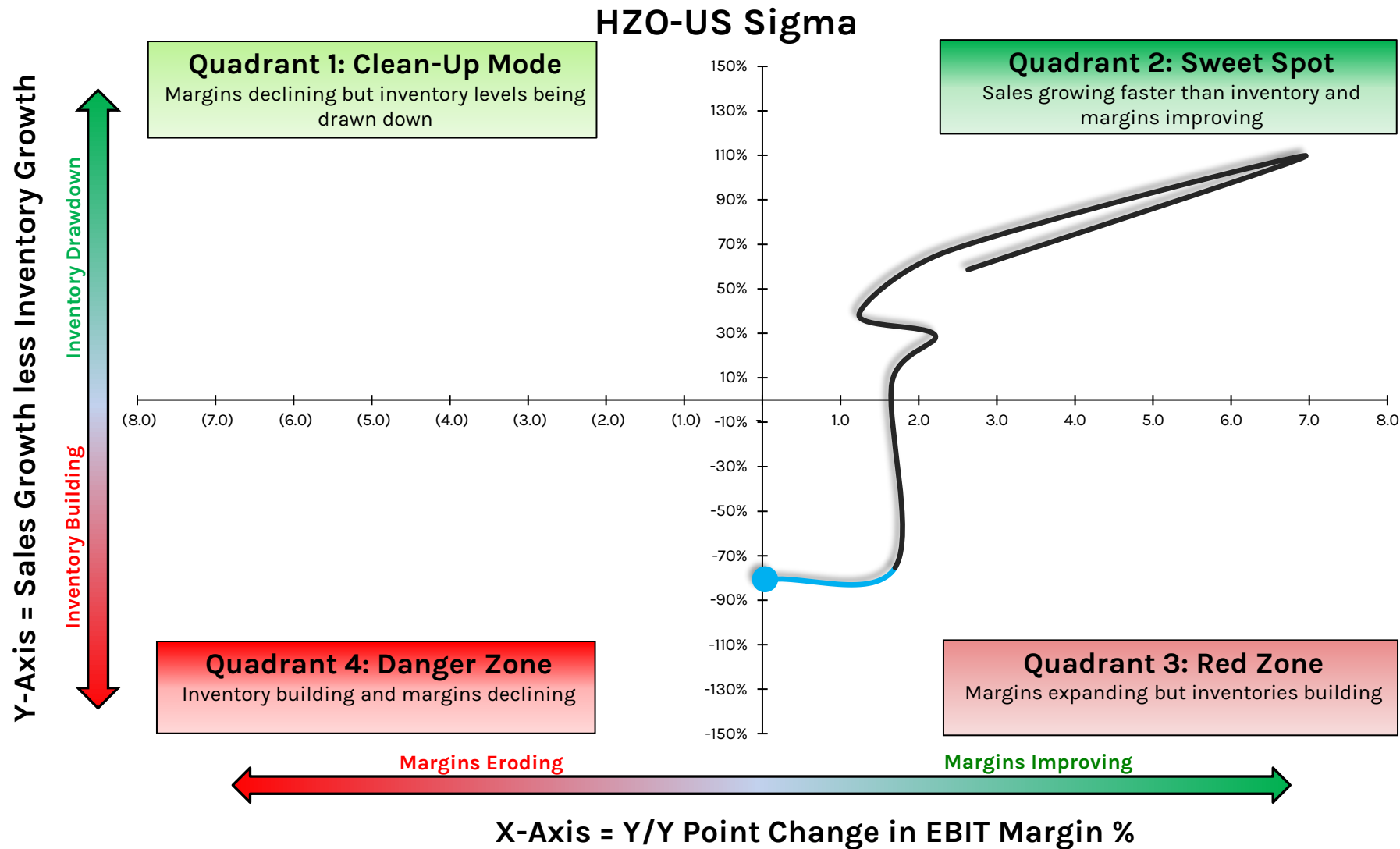


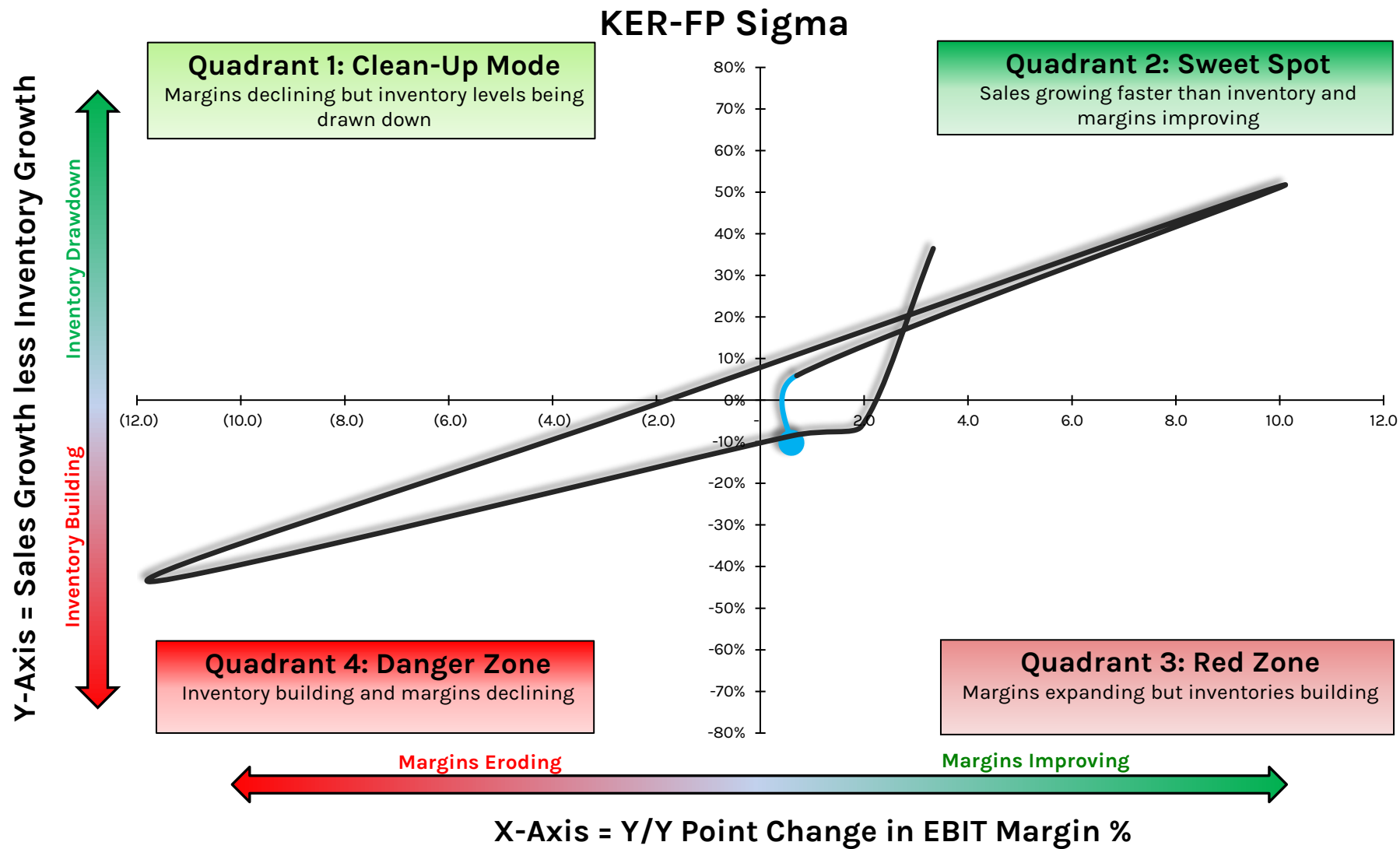
ETD: Ethan Allen Interiors



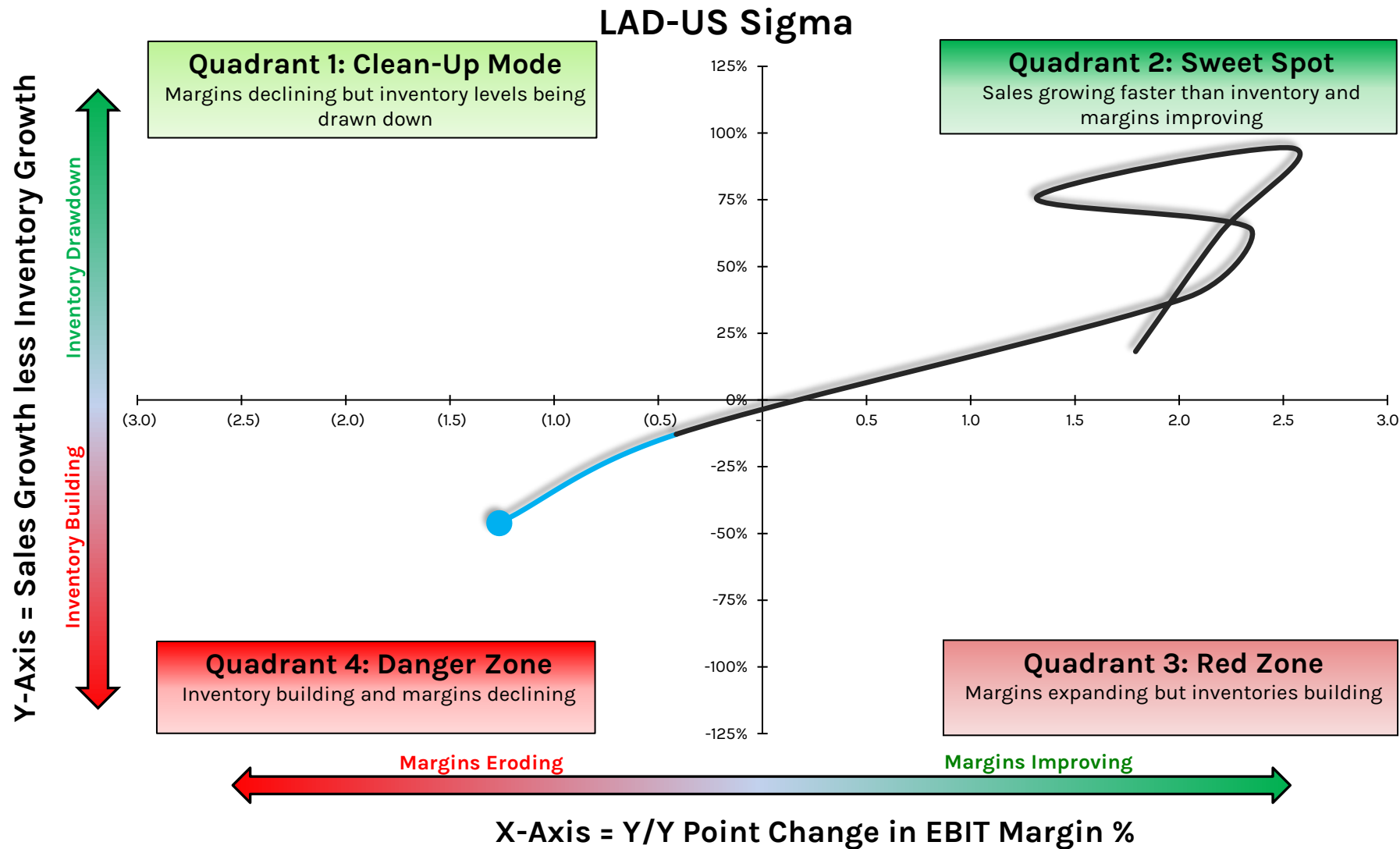
GPI: Group 1 Automotive

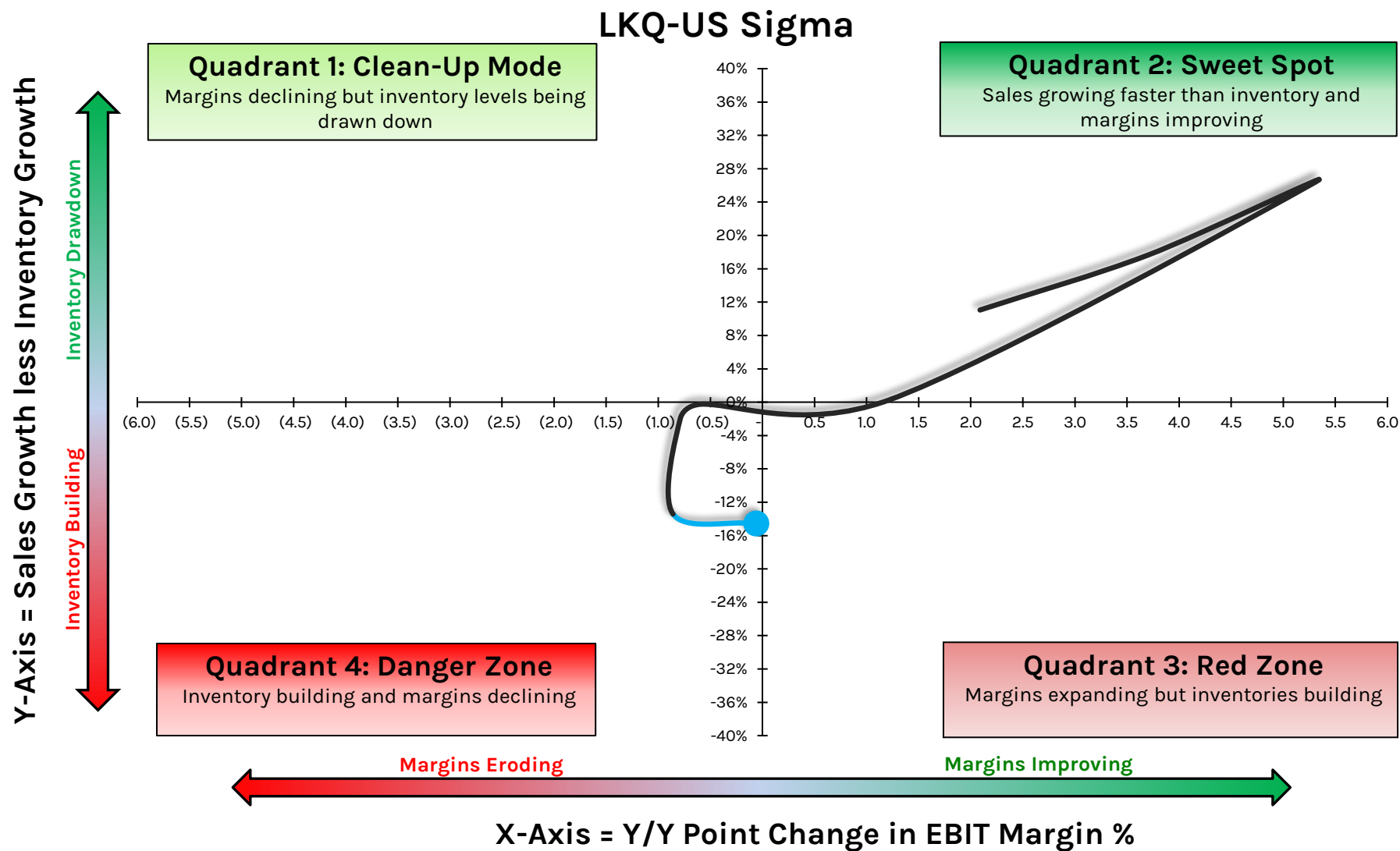


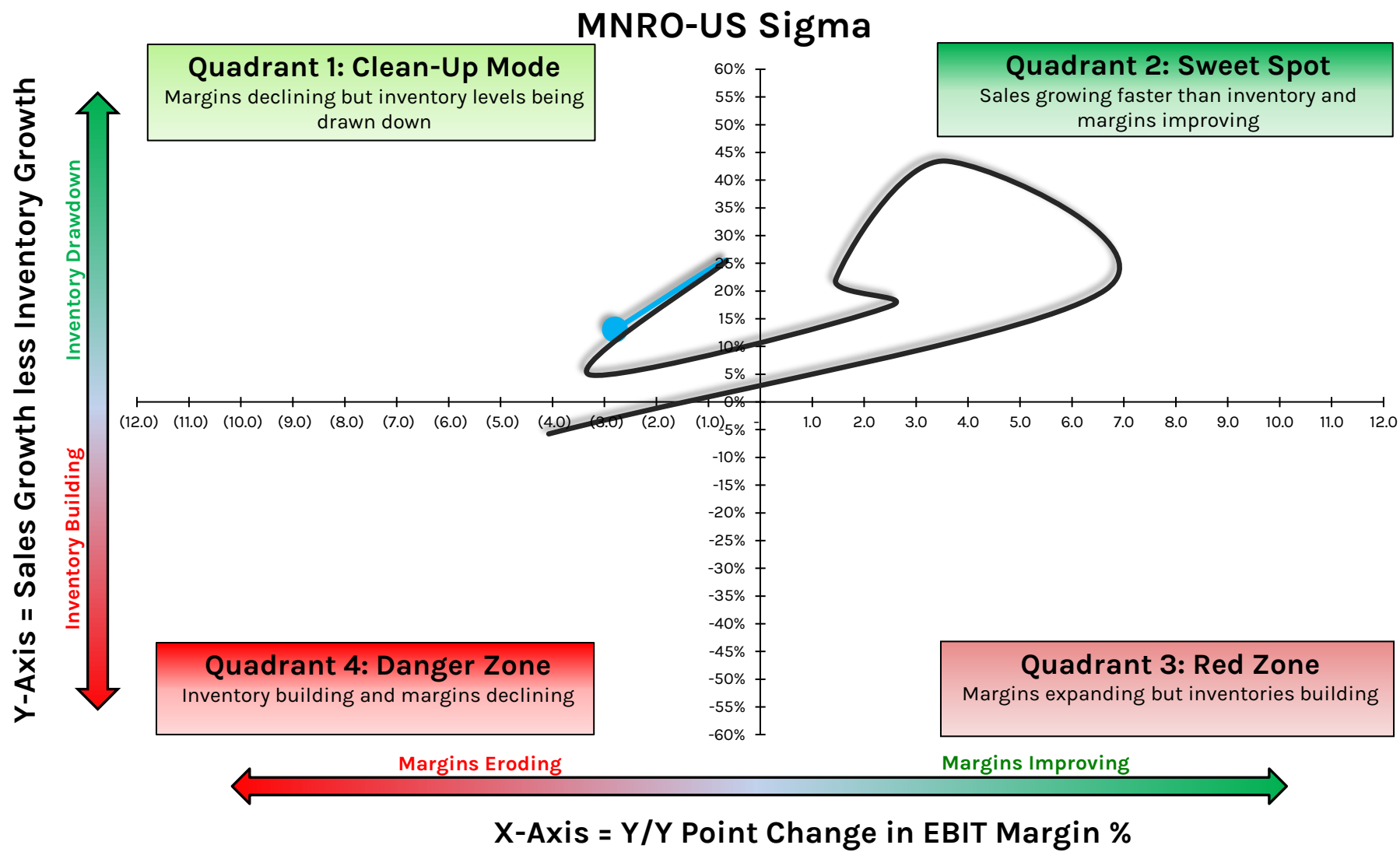




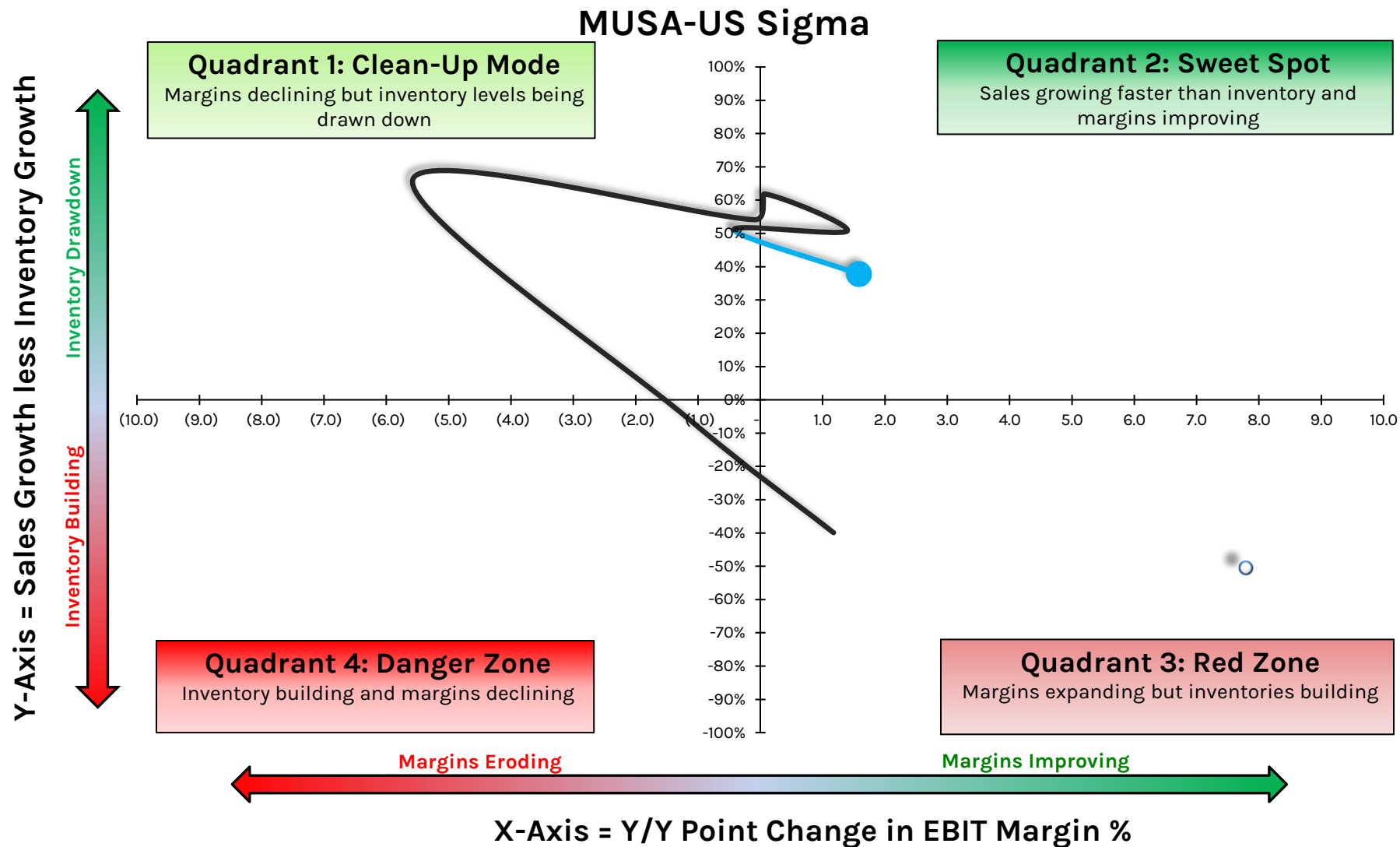
LAD: Lithia Motors



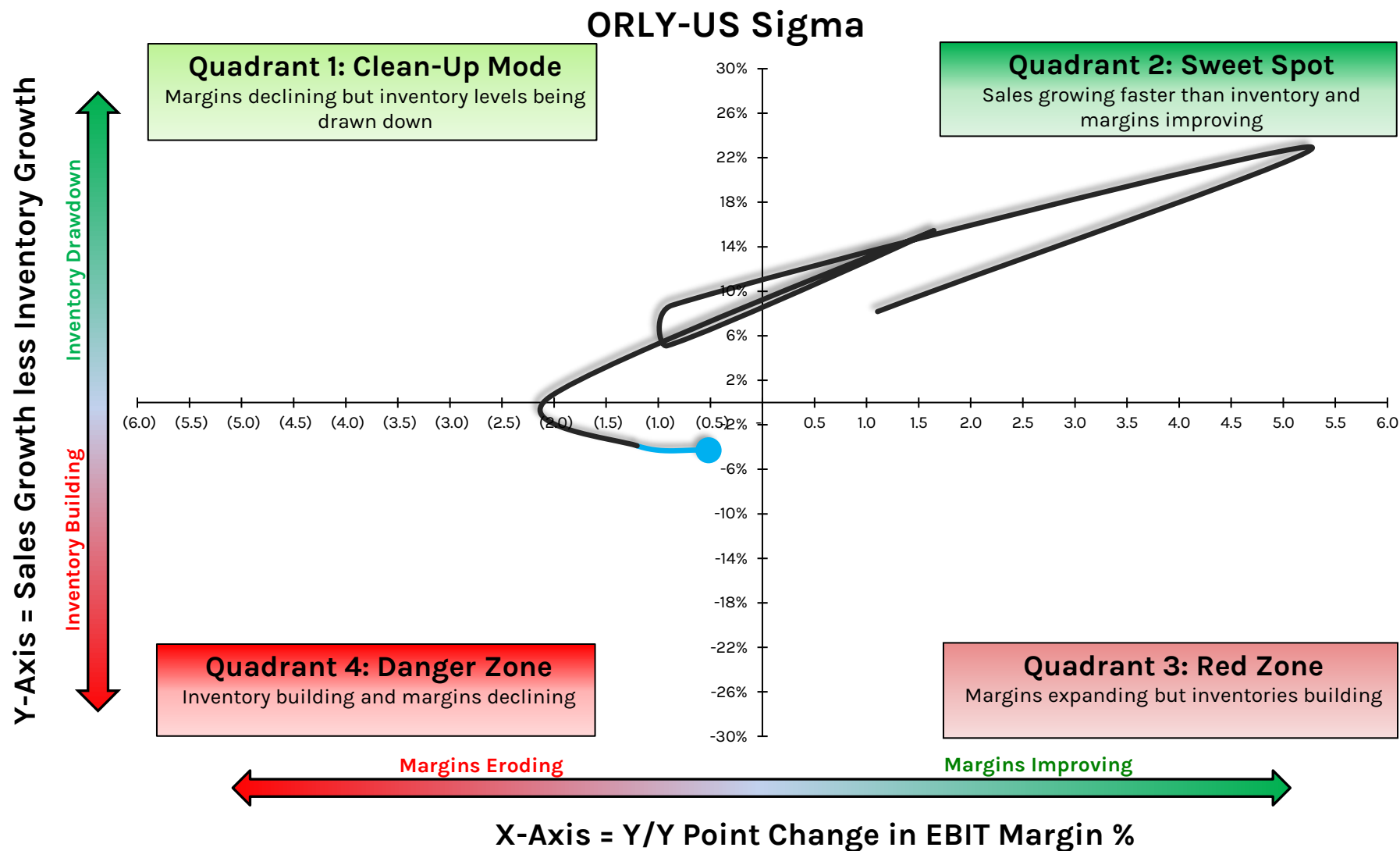


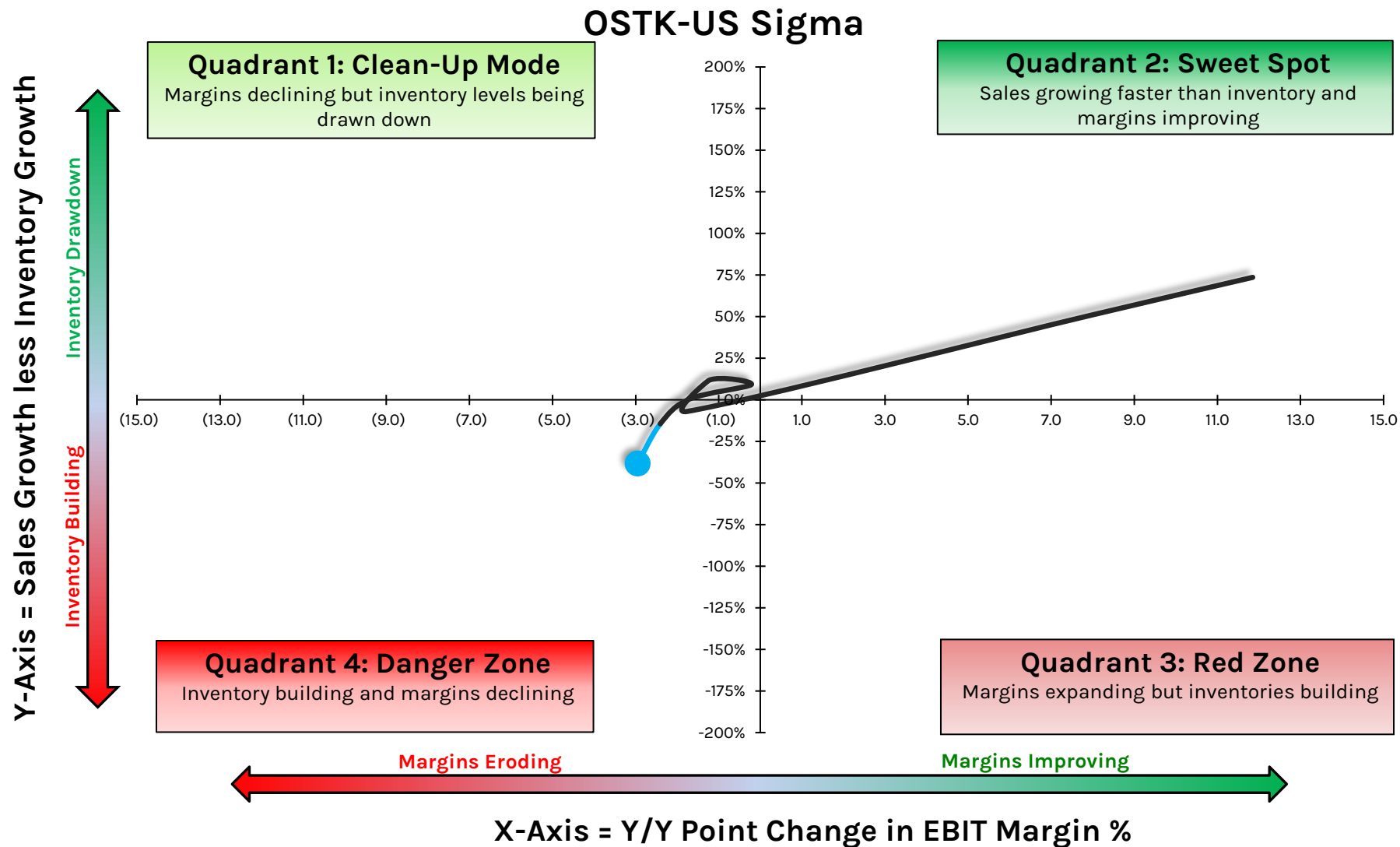


MUSA: Murphy USA

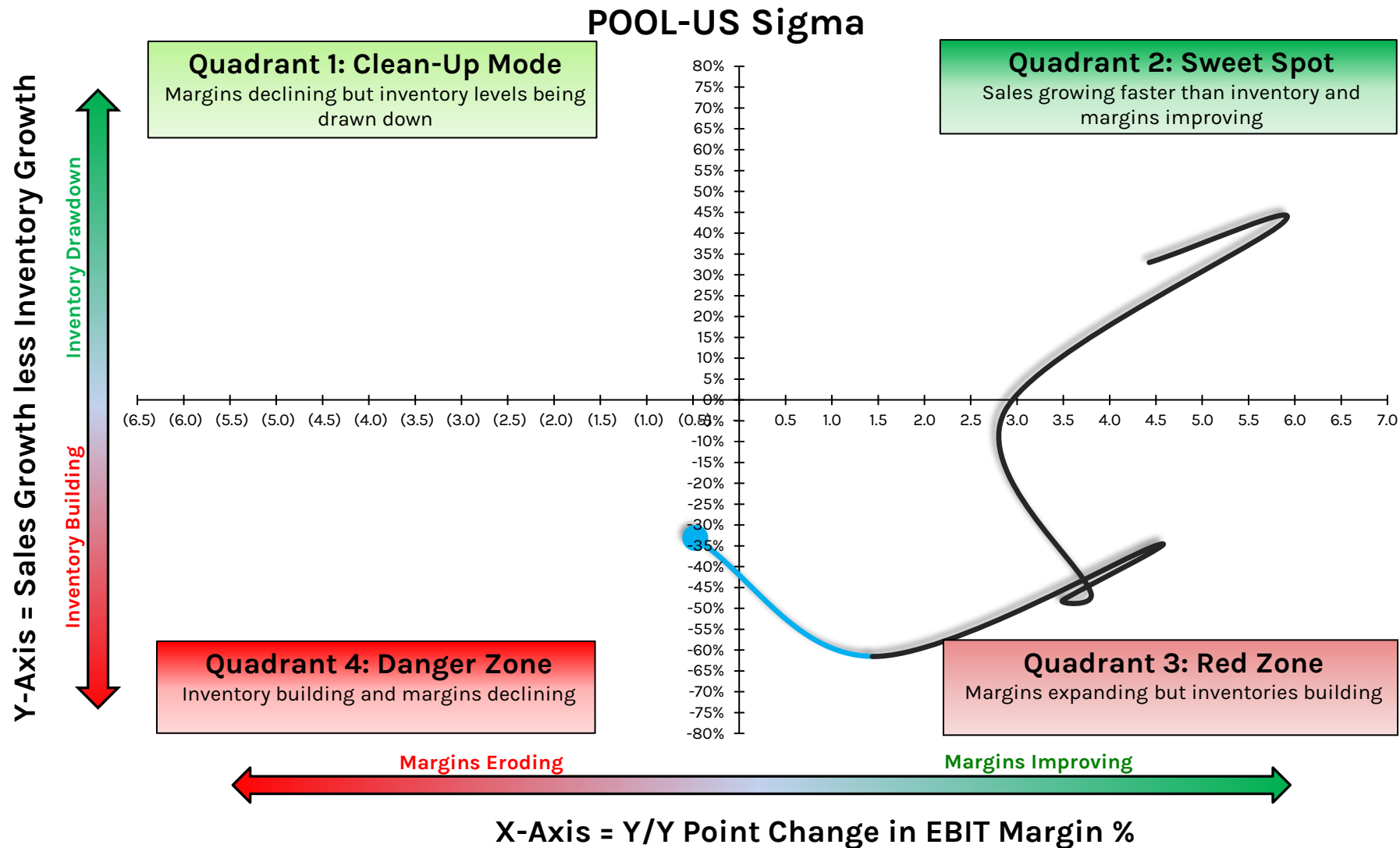


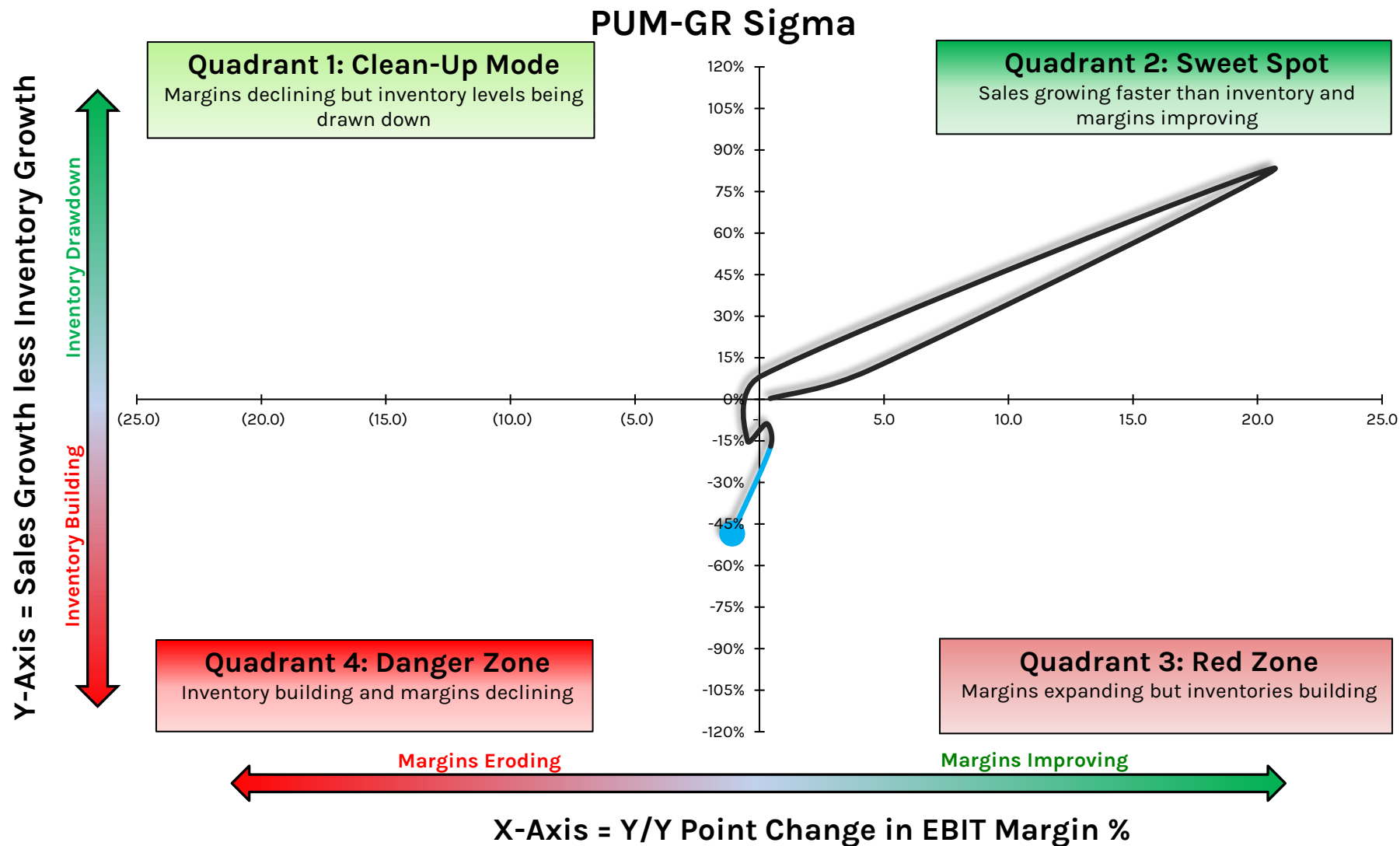
ORLY: O'Reilly Automotive



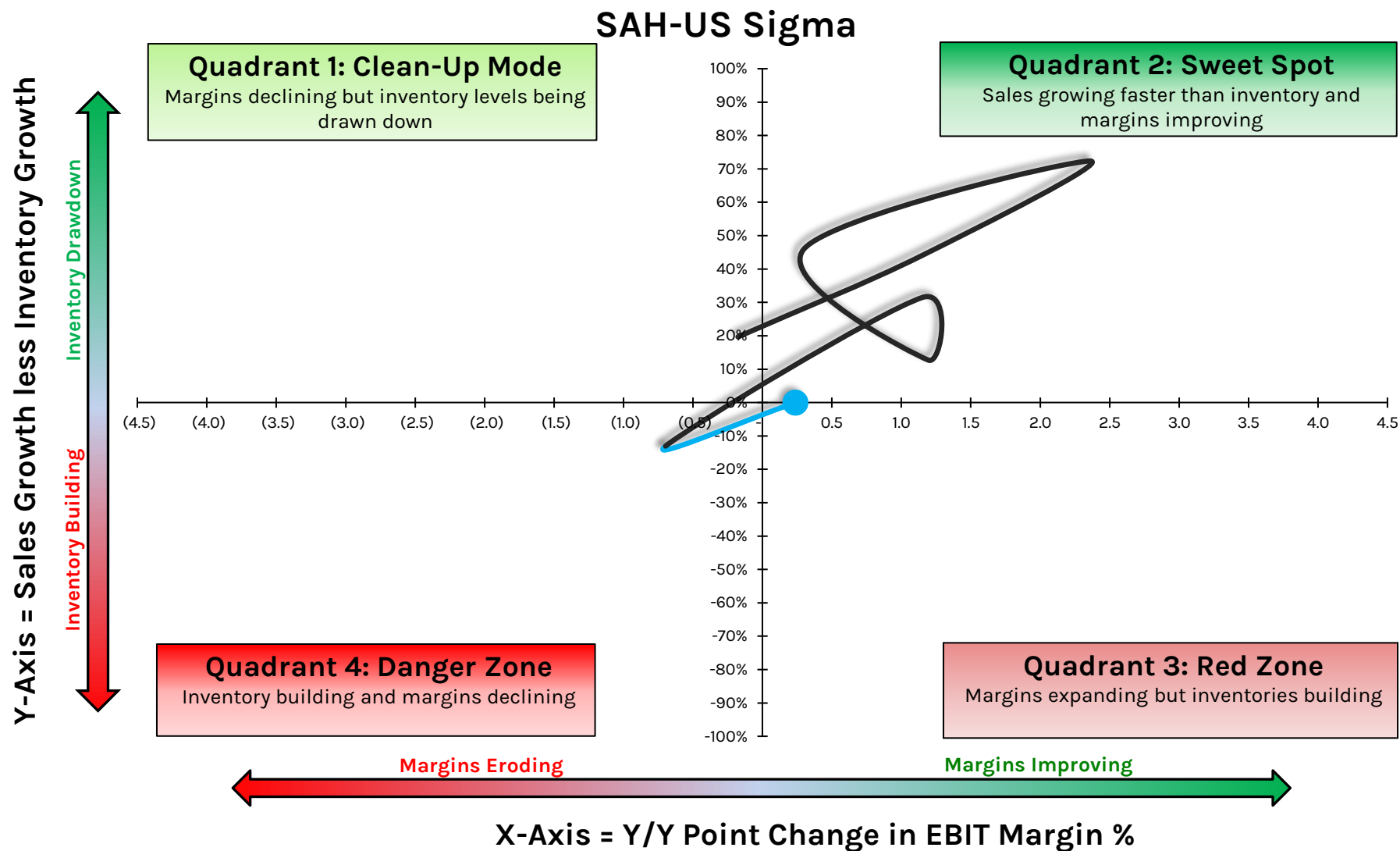


POOL: Pool Corporation

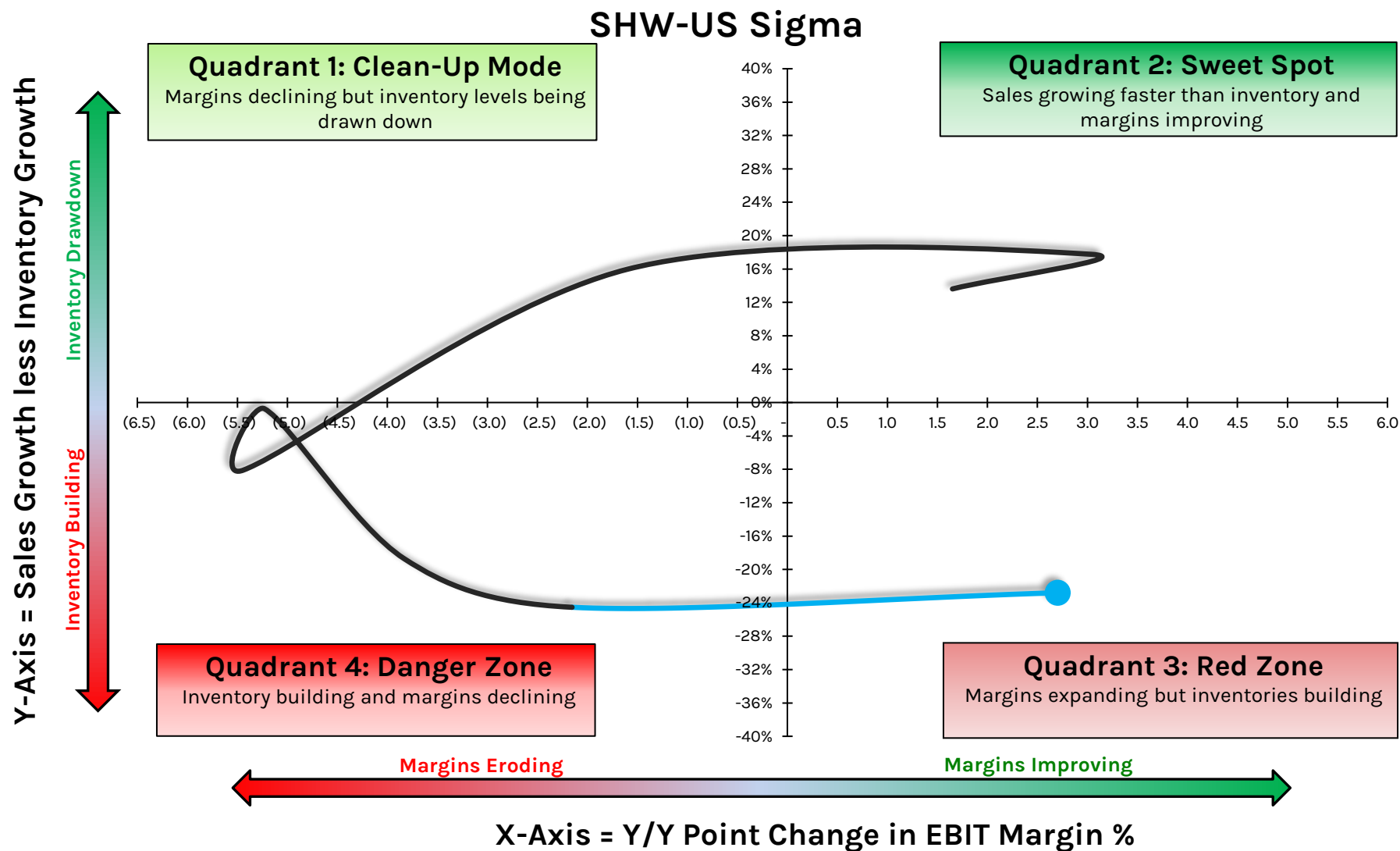




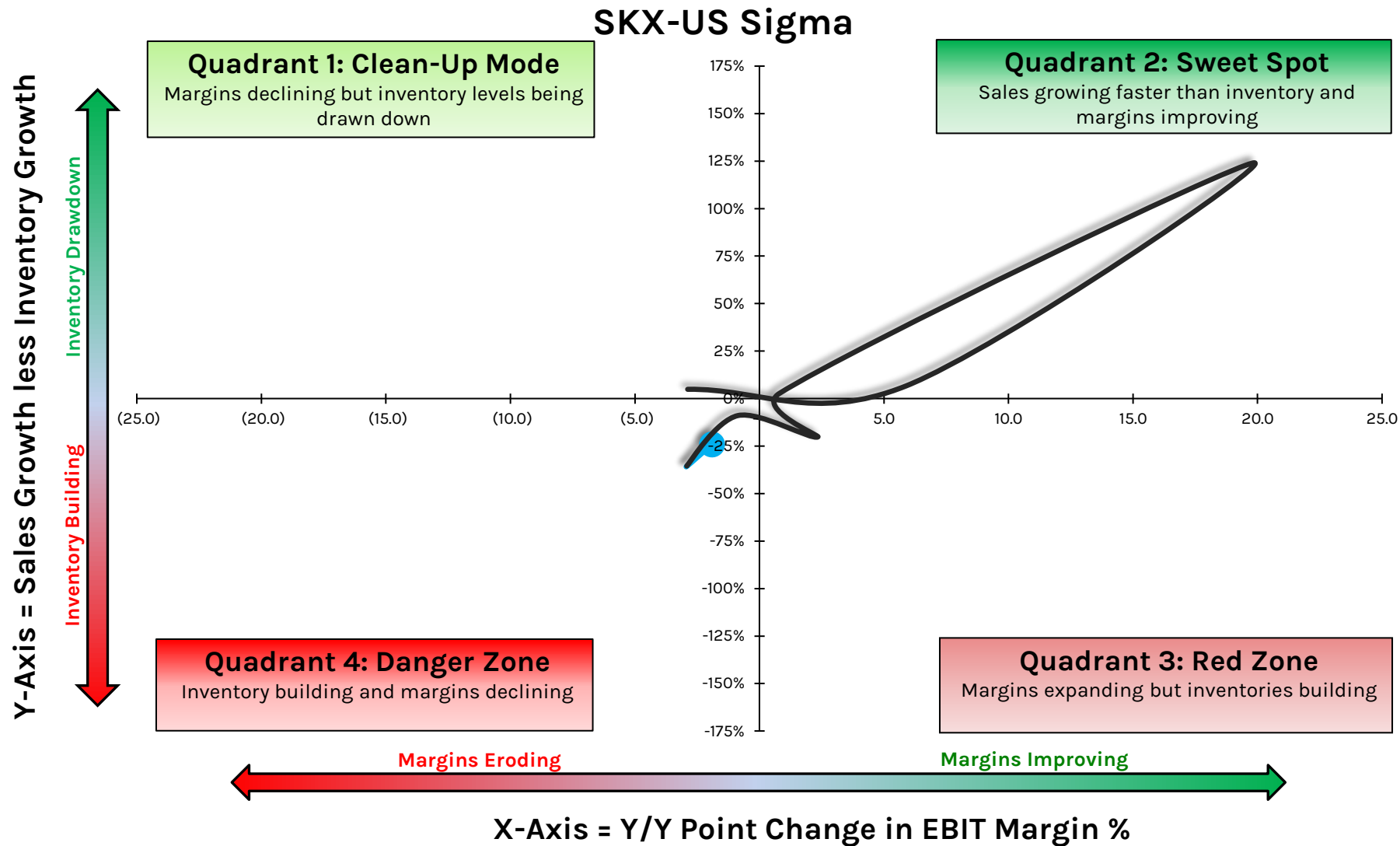
SAH: Sonic Automotive



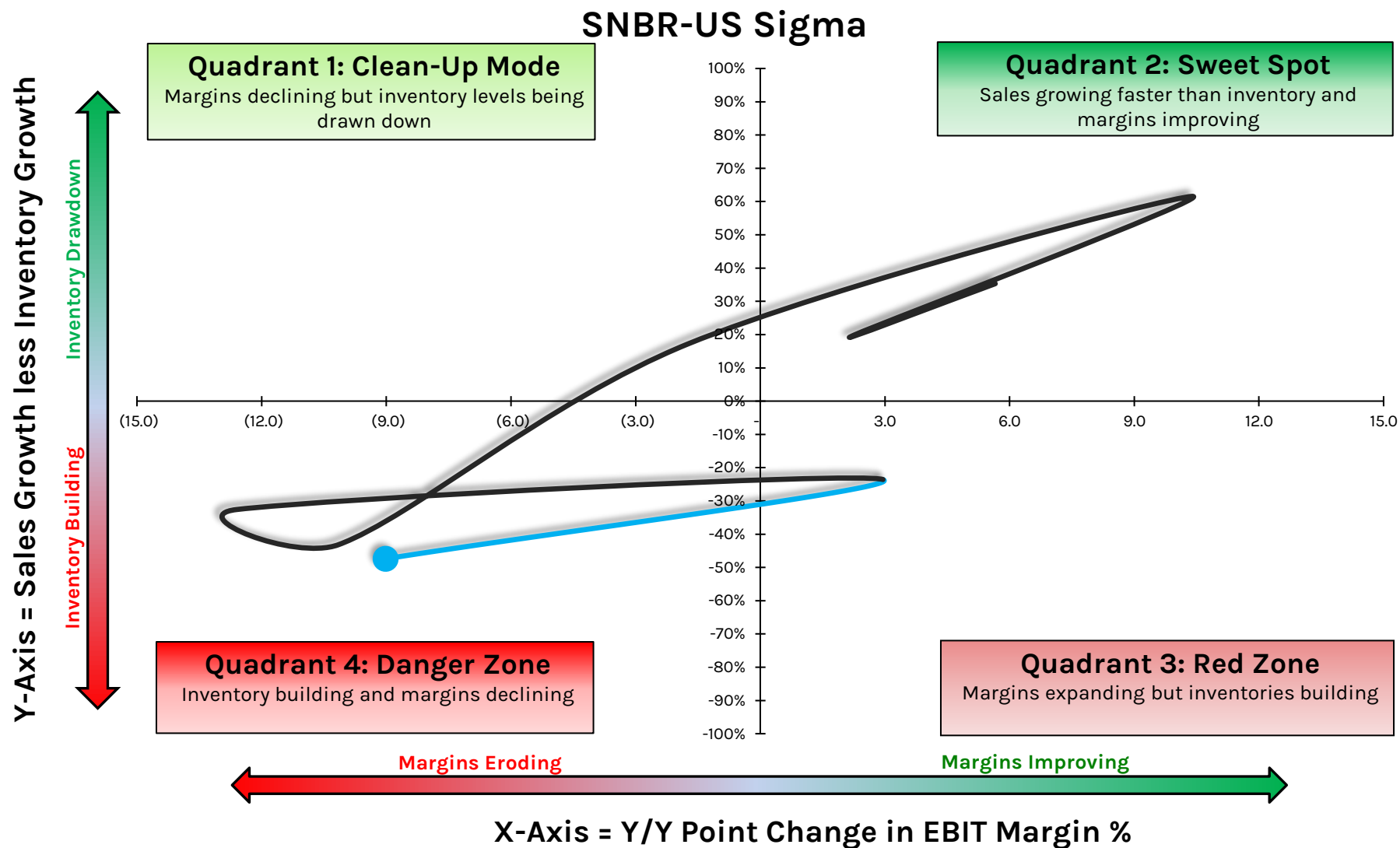
SHW: Sherwin-Williams Company



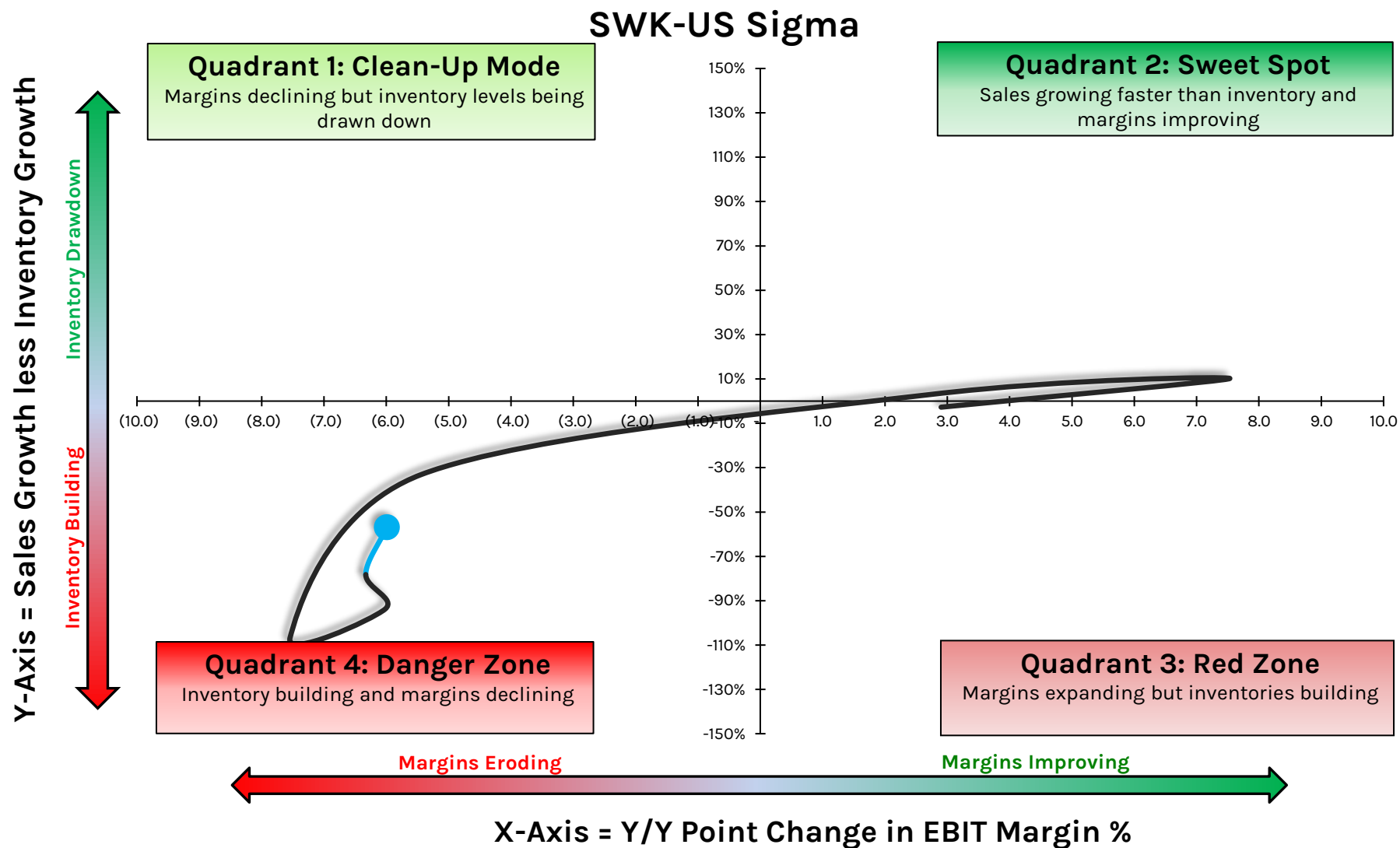
SKX: Skechers U.S.A.



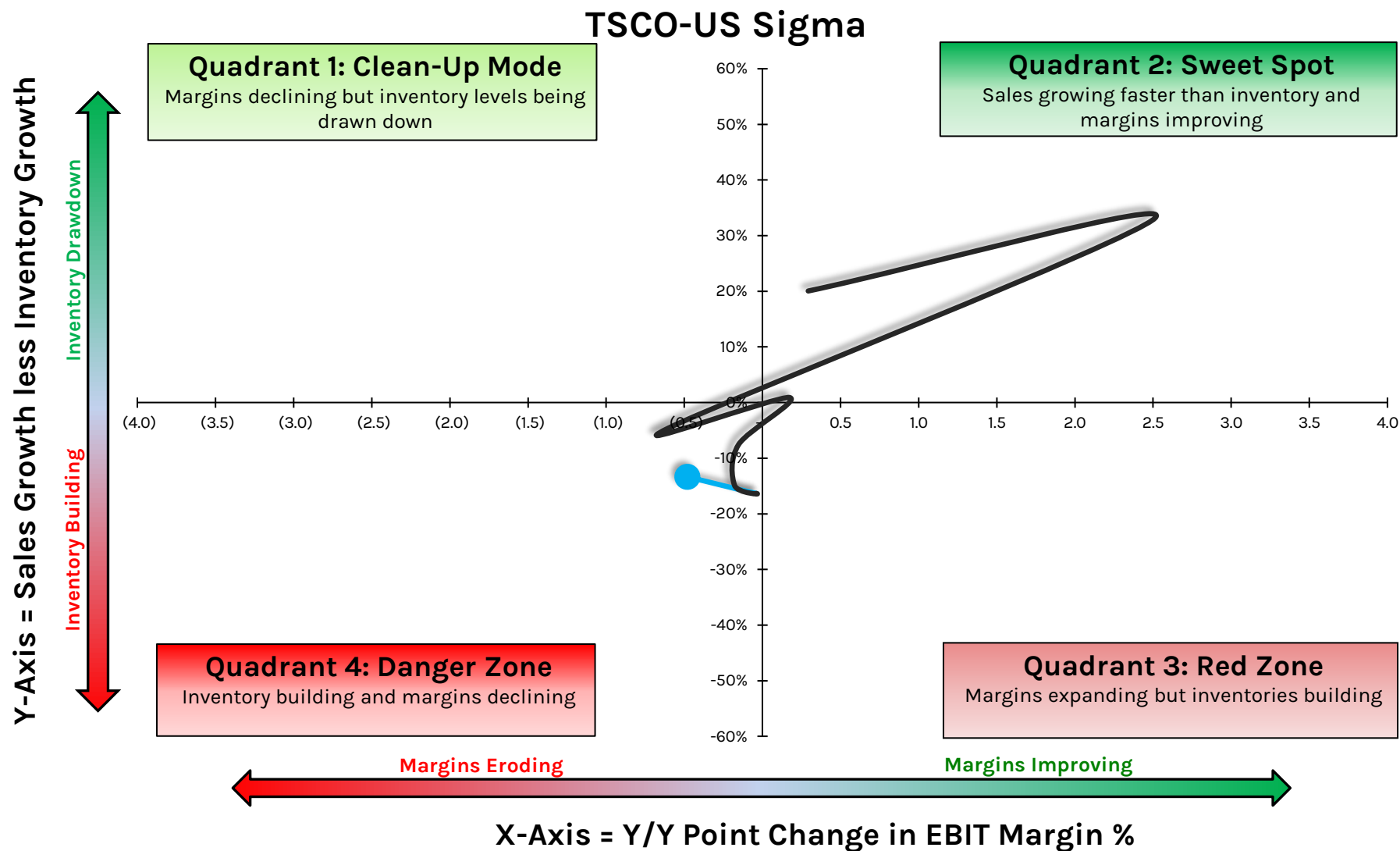
SNBR: Sleep Number



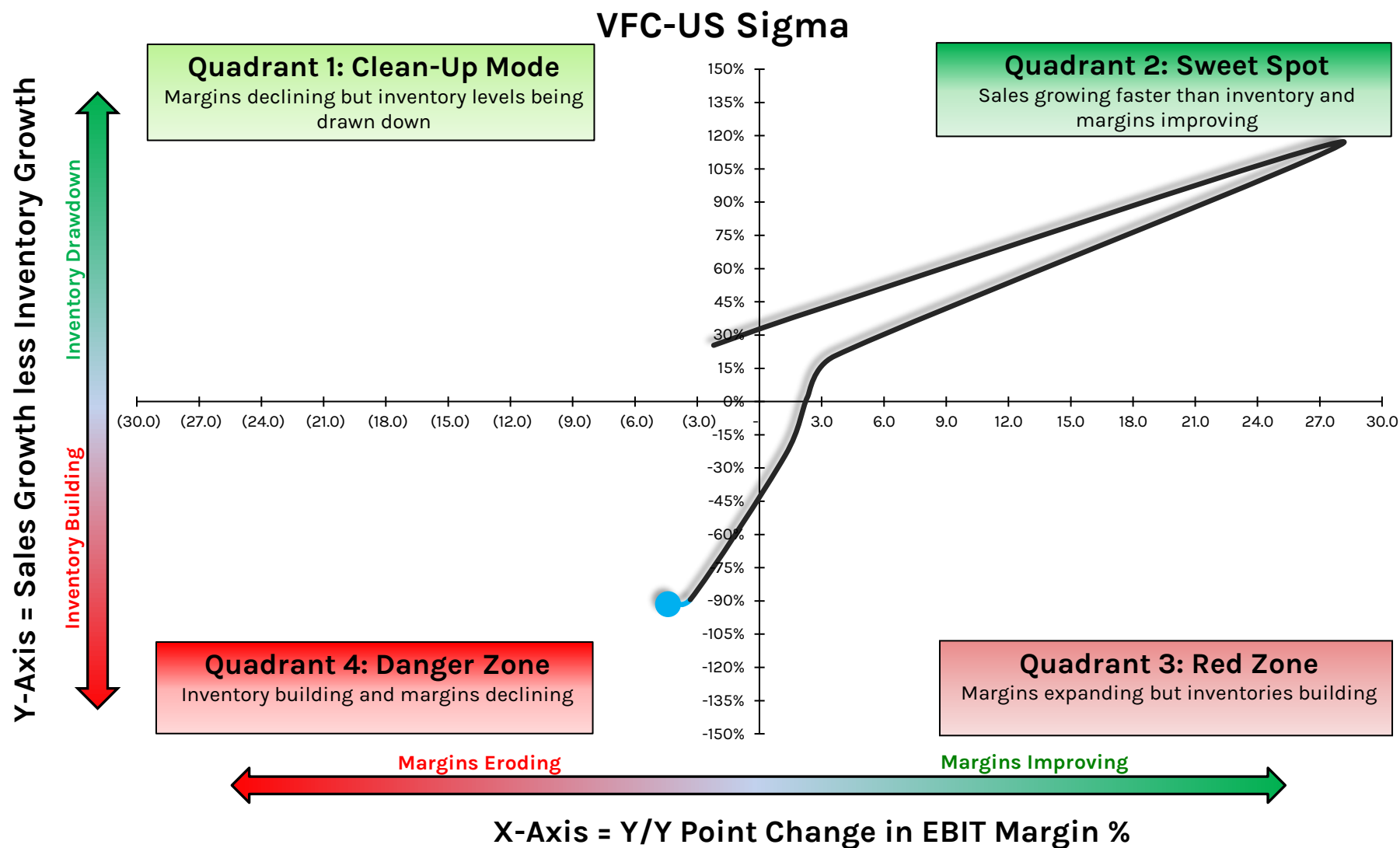
SWK: Stanley Black & Decker



TSCO: Tractor Supply Company



VFC: V.F. Corporation



For more information, please contact
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