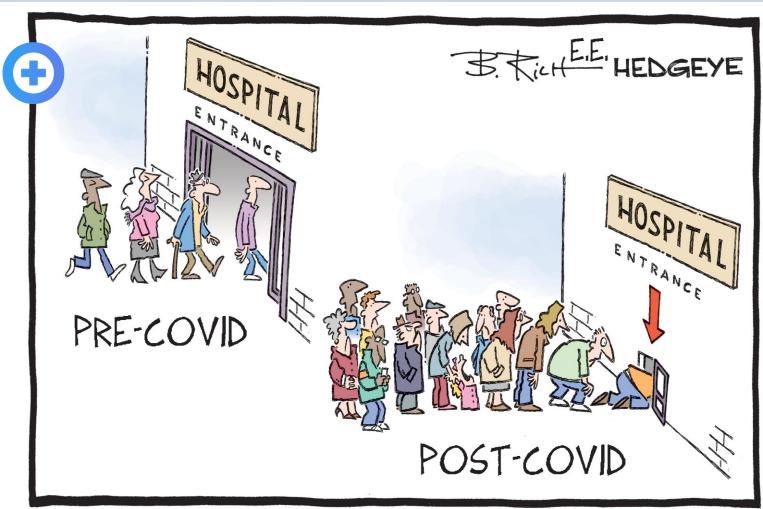
Health Care Inflation Chartbook

CPI, PPI, PCE

As of July 15, 2022



Hedgeye Health Policy

Emily Evans Managing Director Hedgeye Health Policy @HedgeyeEEvans Eevans@Hedgeye.com

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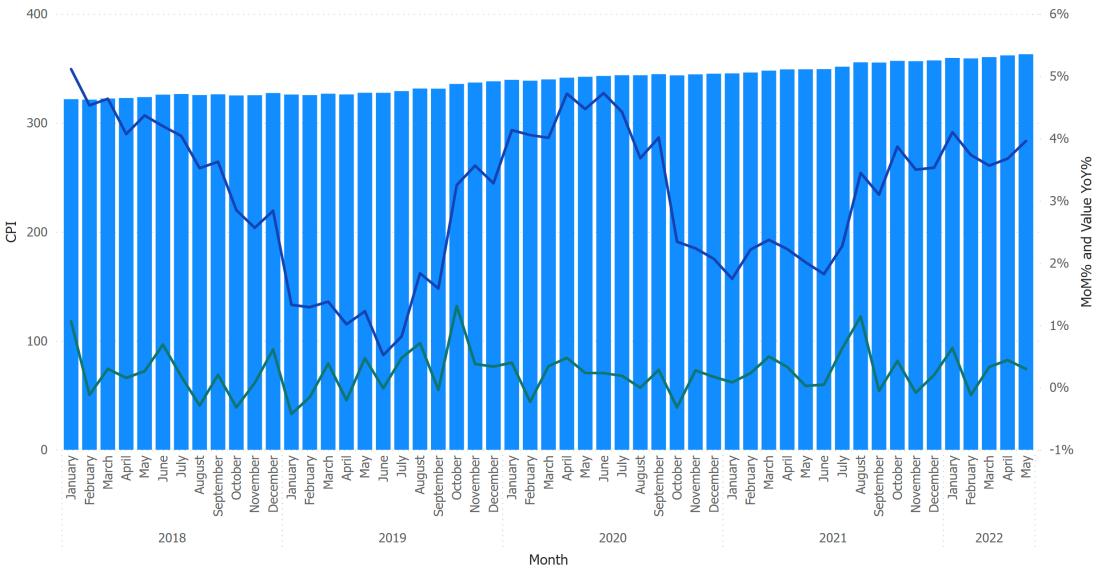


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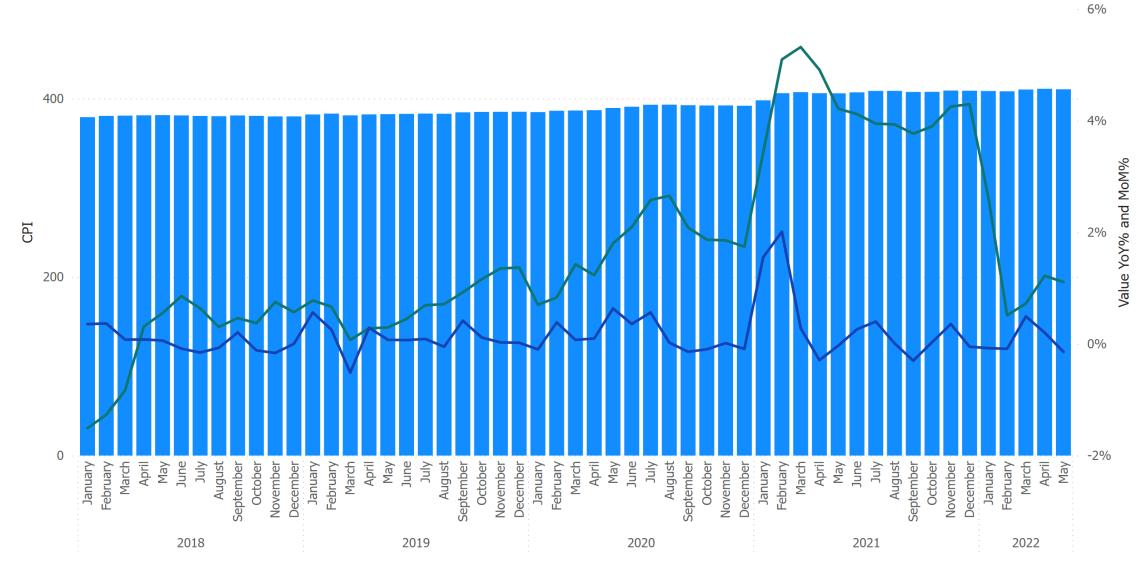
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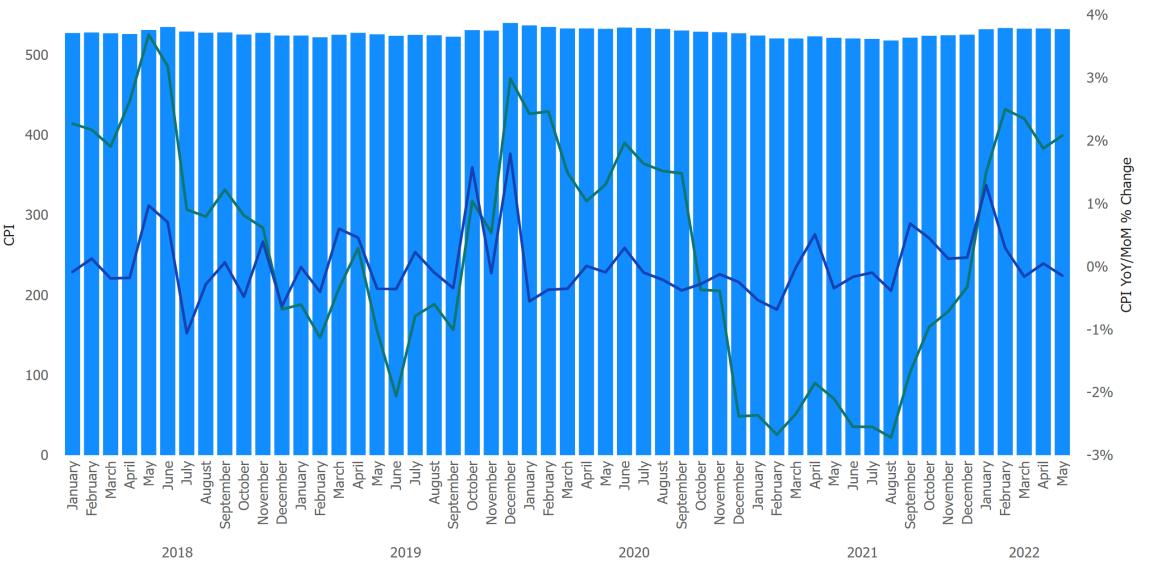


● Inpatient hospital services in U.S. city average, all urban consumers, seasonally adjusted ● MoM% ● Value YoY%

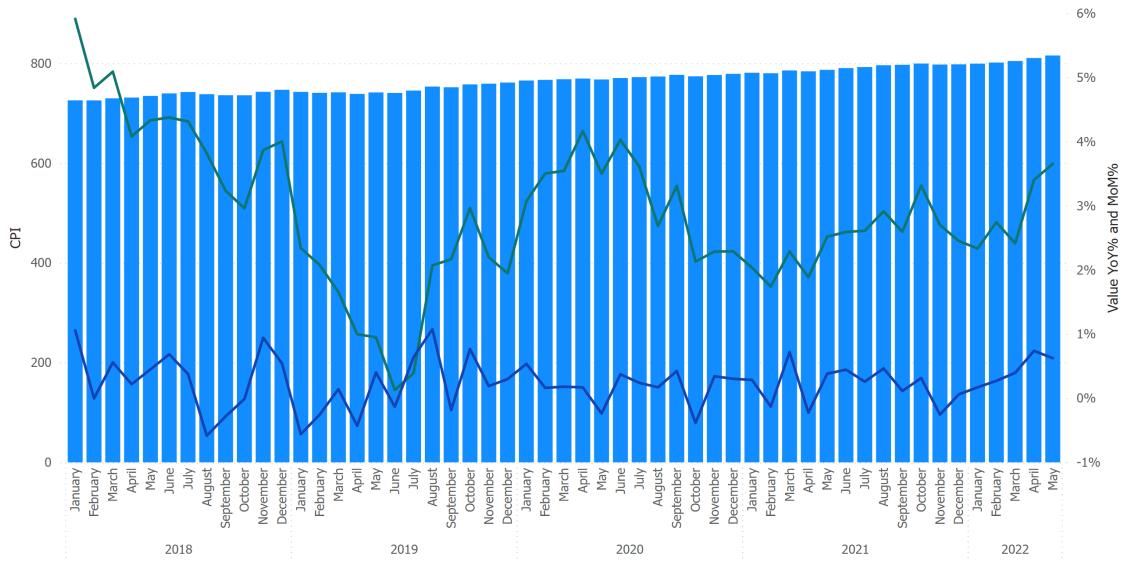


● Physicians' services in U.S. city average, all urban consumers, seasonally adjusted ● Value YoY% ● MoM%

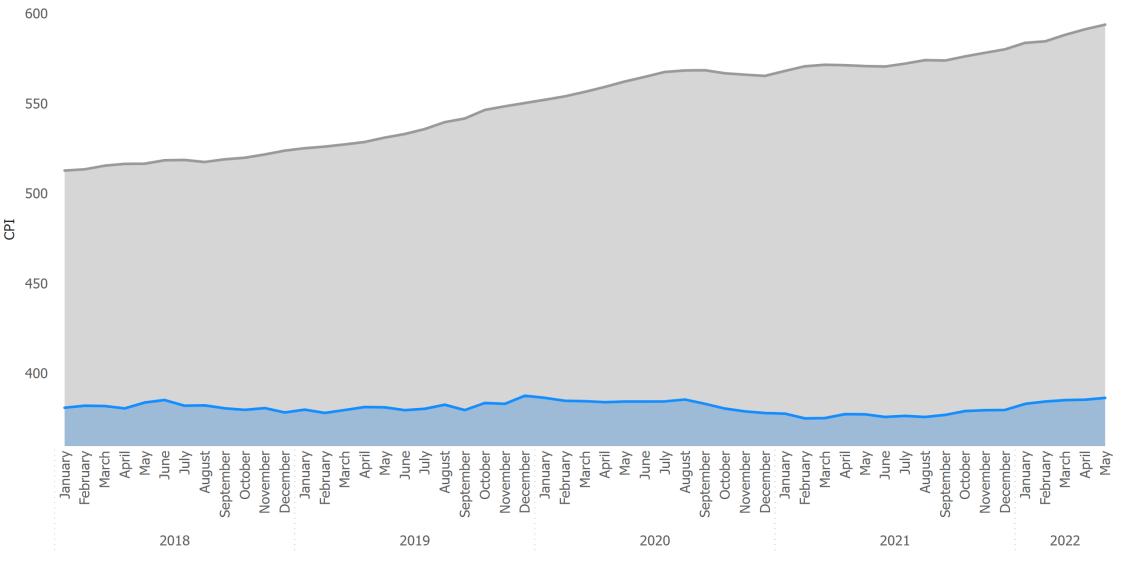
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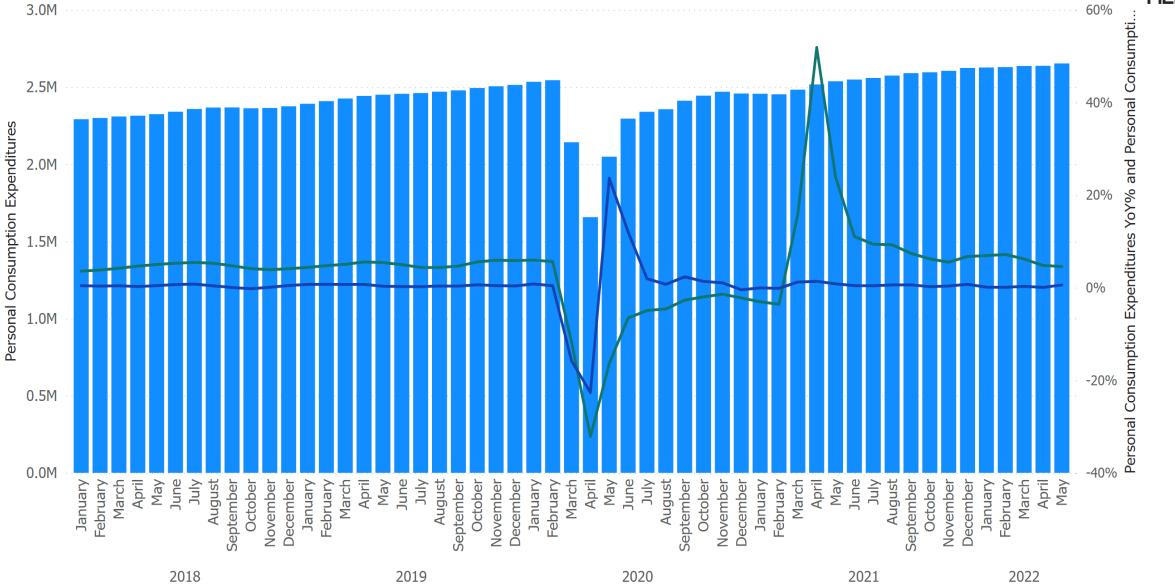
● Prescription drugs in U.S. city average, all urban consumers, seasonally adjusted ● Value YoY% ● MoM%



● Outpatient hospital services in U.S. city average, all urban consumers, seasonally adjusted ● Value YoY% ● MoM%



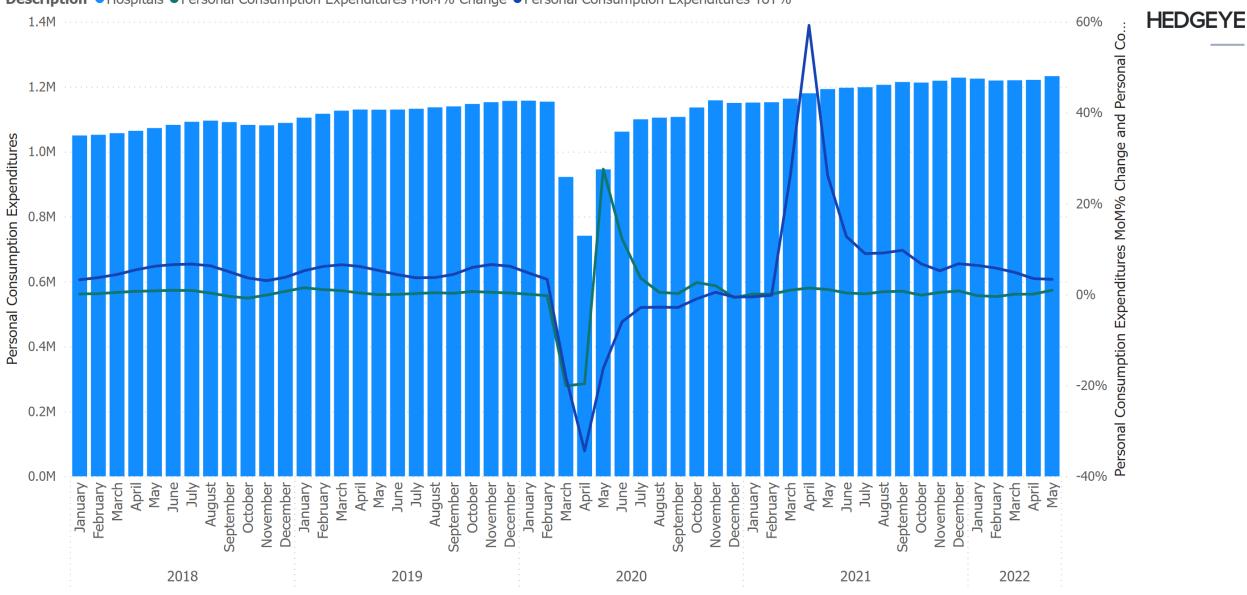
Series Name • Medical care commodities in U.S. city average, all urban consumers, seasonally adjusted • Medical care services in U.S. city average, all urban consumers, seaso...



Description • Health care • Personal Consumption Expenditures YoY% • Personal Consumption Expenditures MoM% Change

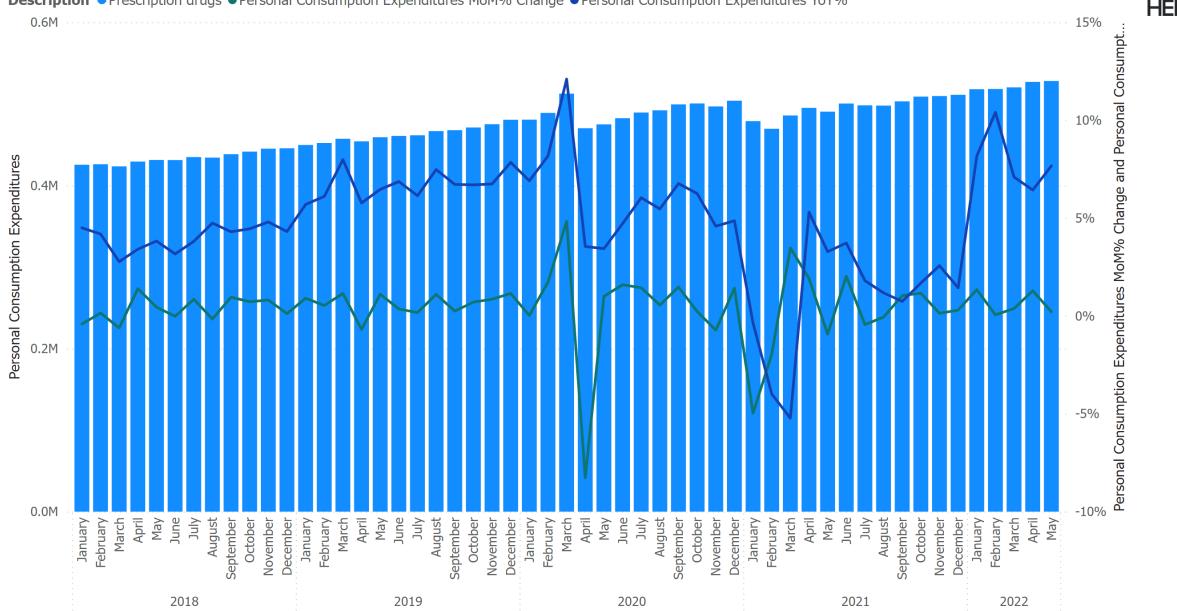
Data Source: BLS

HEDGEYE



Description • Hospitals • Personal Consumption Expenditures MoM% Change • Personal Consumption Expenditures YoY%

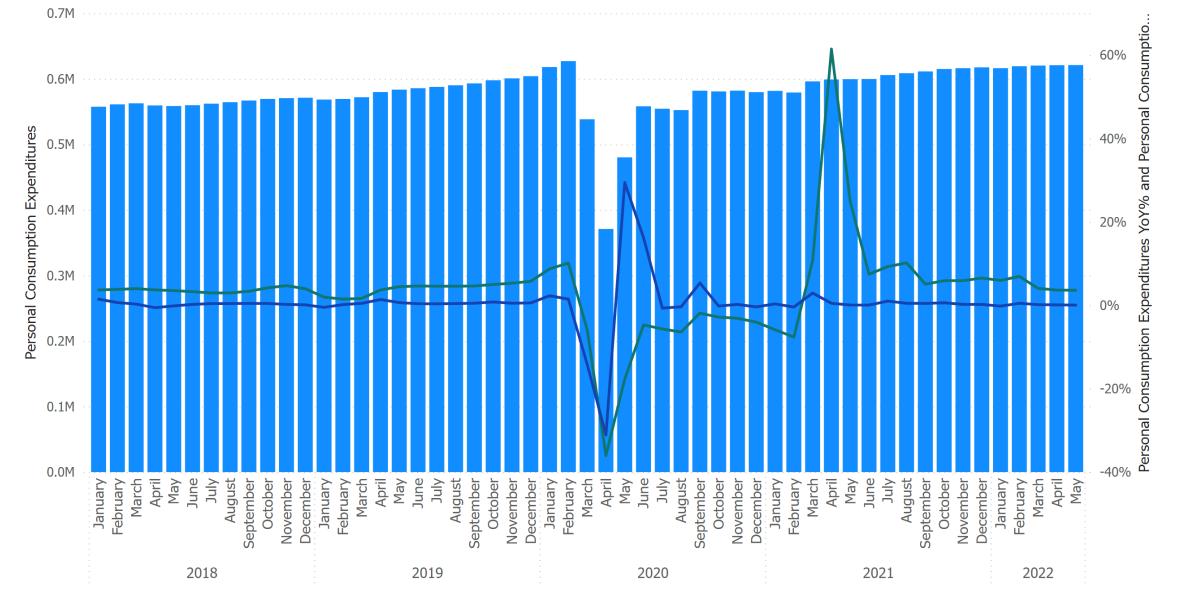
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Description • Prescription drugs • Personal Consumption Expenditures MoM% Change • Personal Consumption Expenditures YoY%

Data Source: BLS

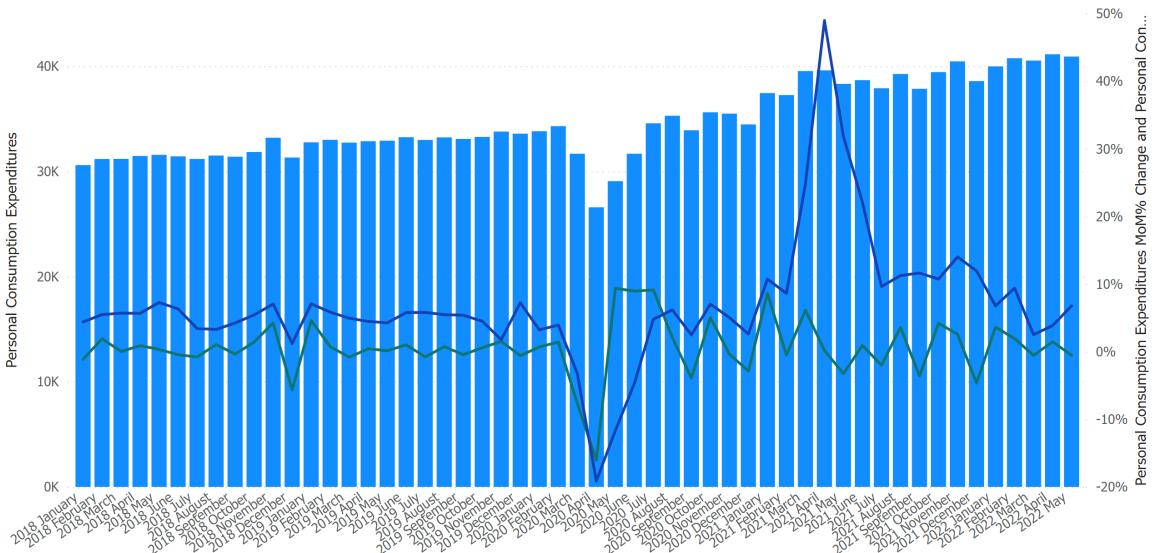




Description • Physician services • Personal Consumption Expenditures YoY% • Personal Consumption Expenditures MoM% Change

Data Source: BLS

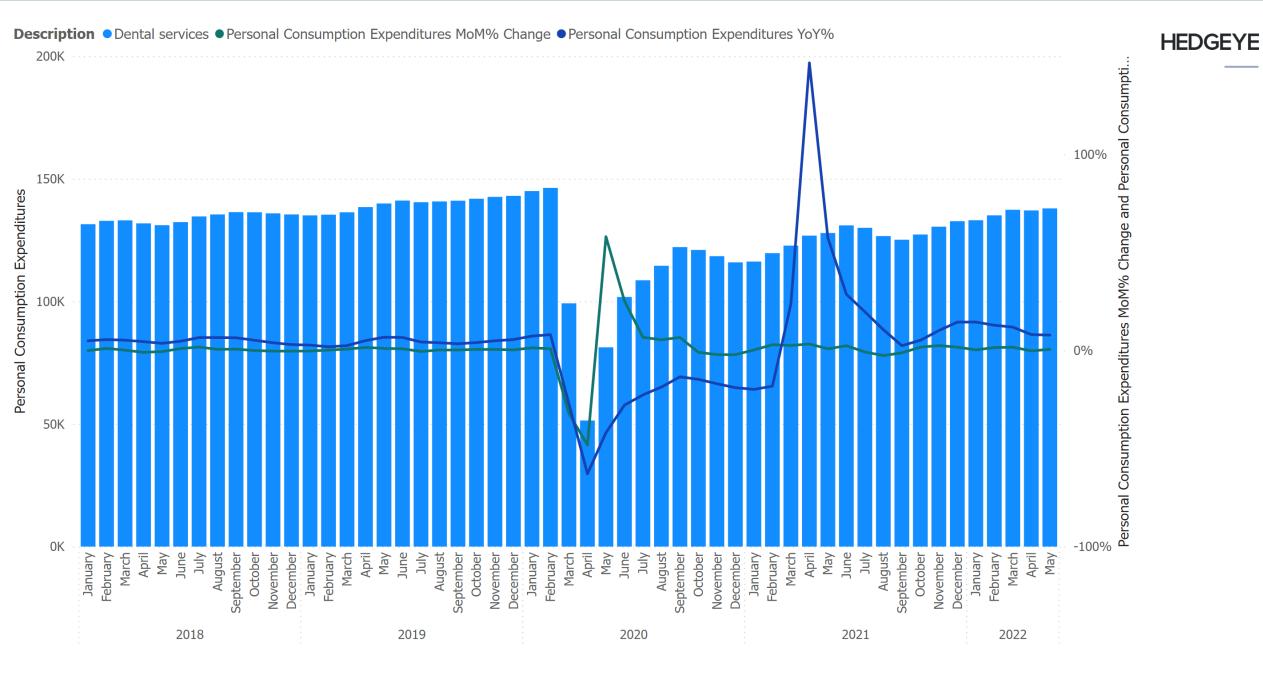
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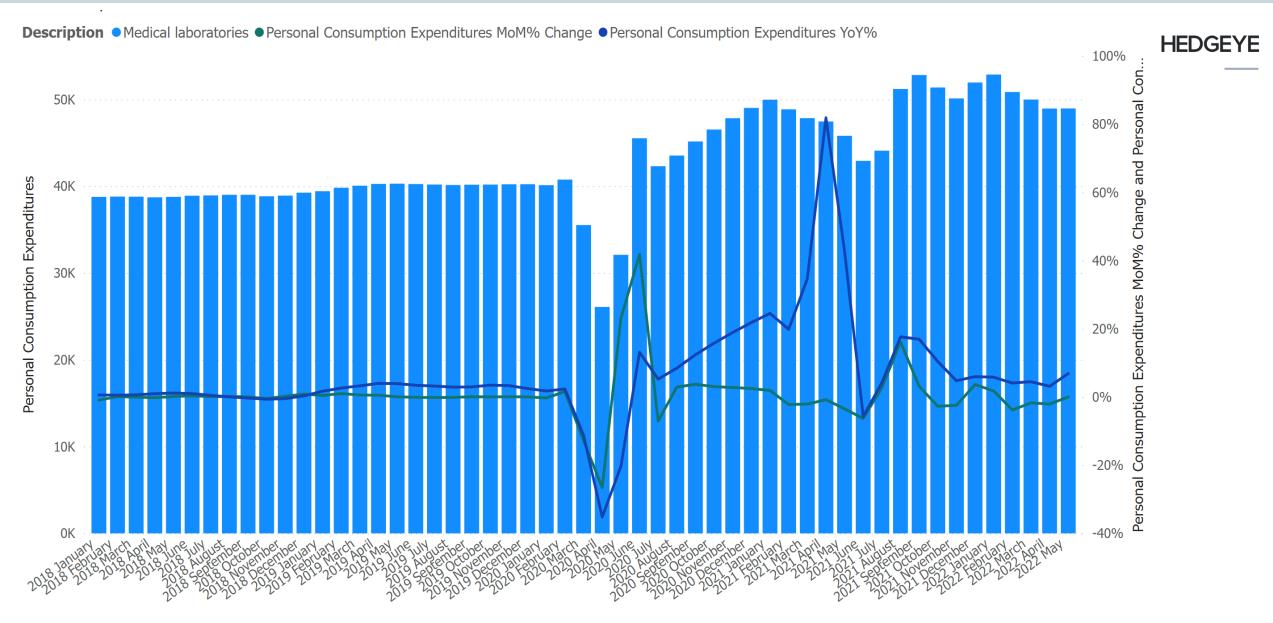


Description • Therapeutic medical equipment • Personal Consumption Expenditures MoM% Change • Personal Consumption Expenditures YoY%

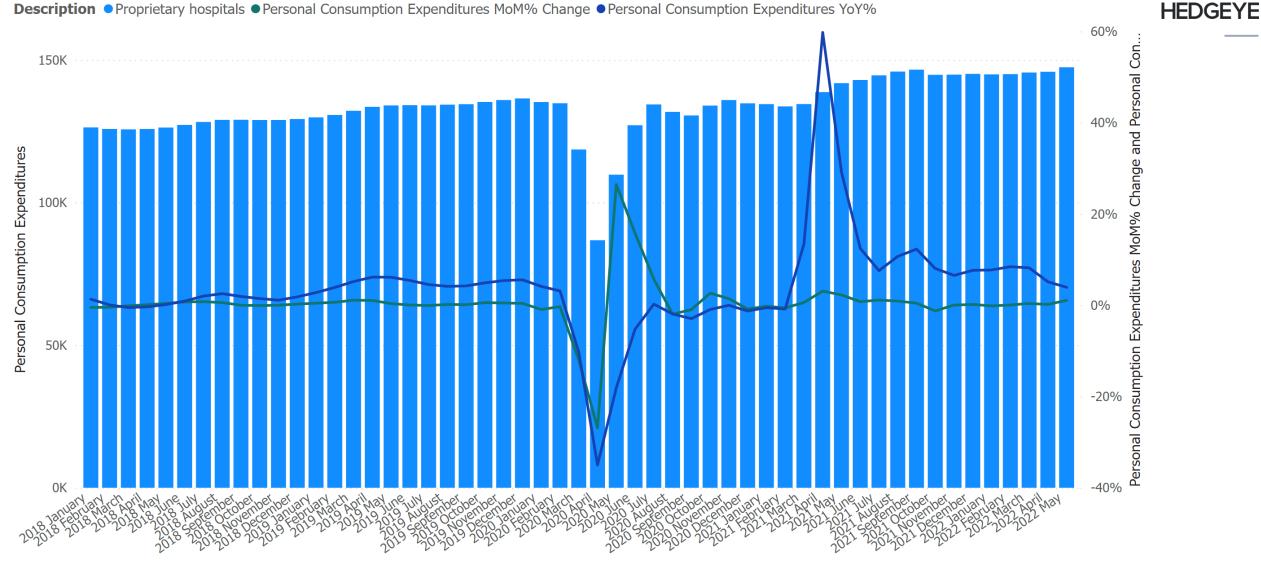
Report Date Month

HEDGEYE

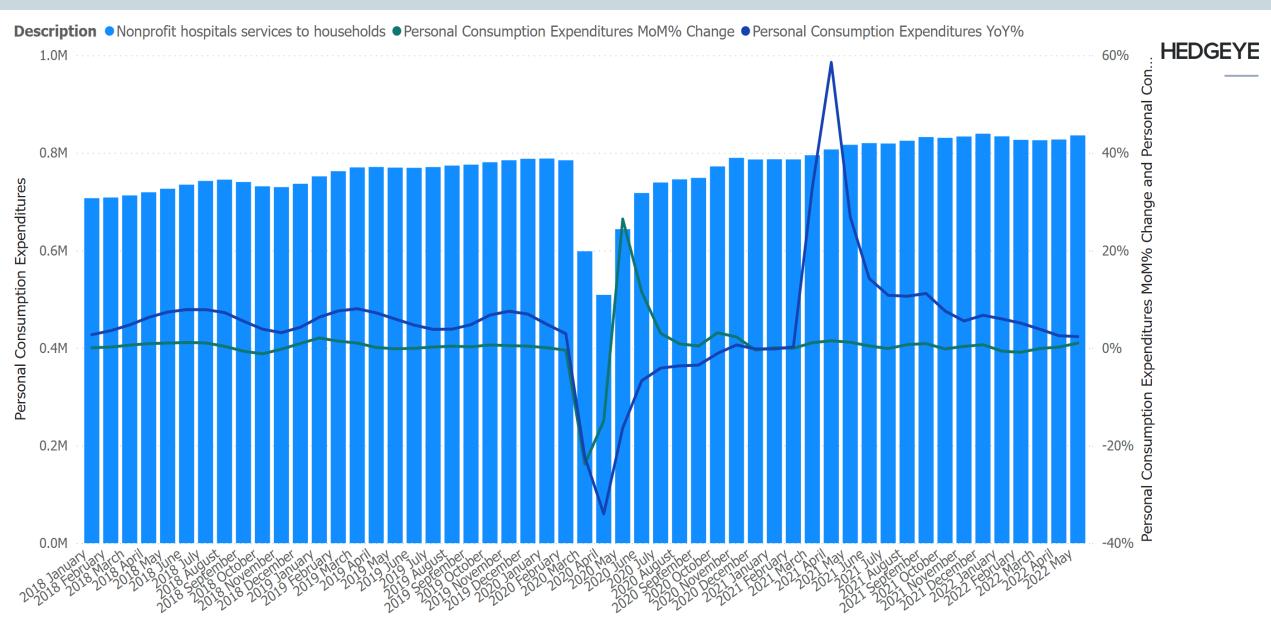




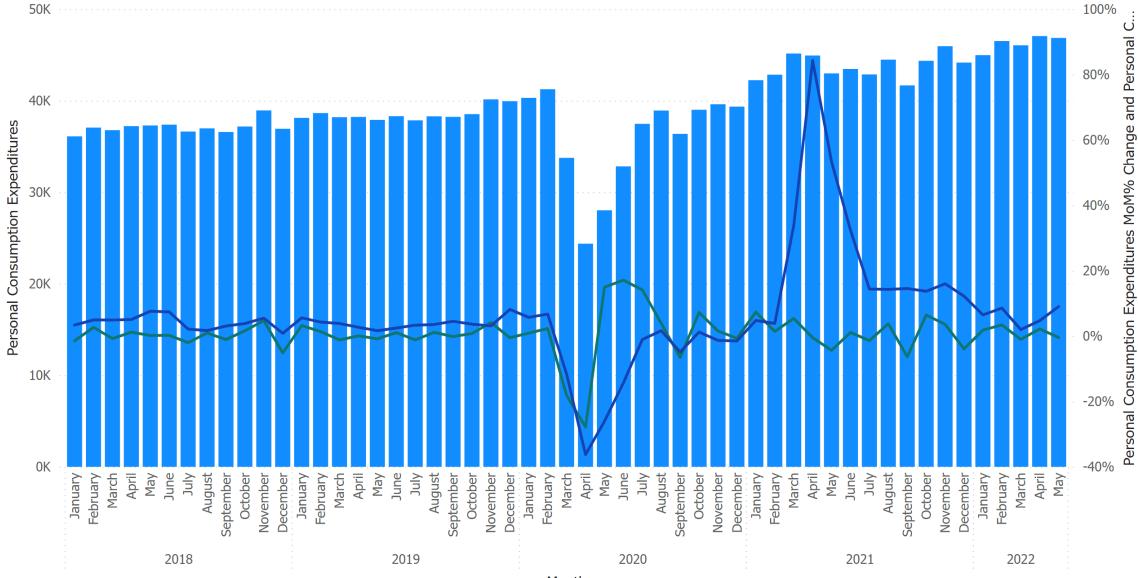
Report Date Month



Report Date Month



Report Date Month



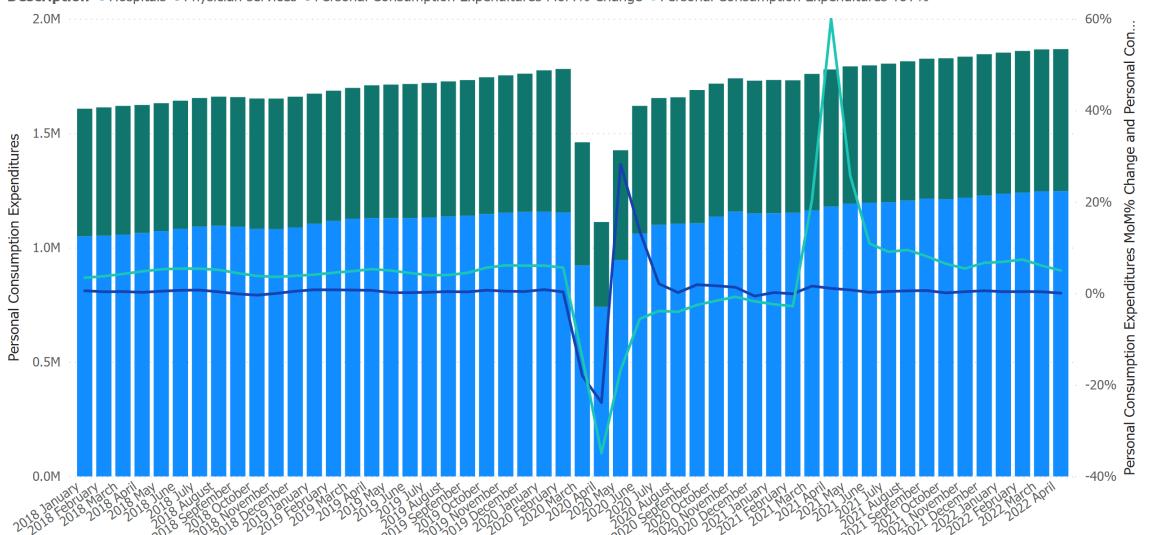
Description • Corrective eyeglasses and contact lenses • Personal Consumption Expenditures MoM% Change • Personal Consumption Expenditures YoY%



Data Source: BLS

Month

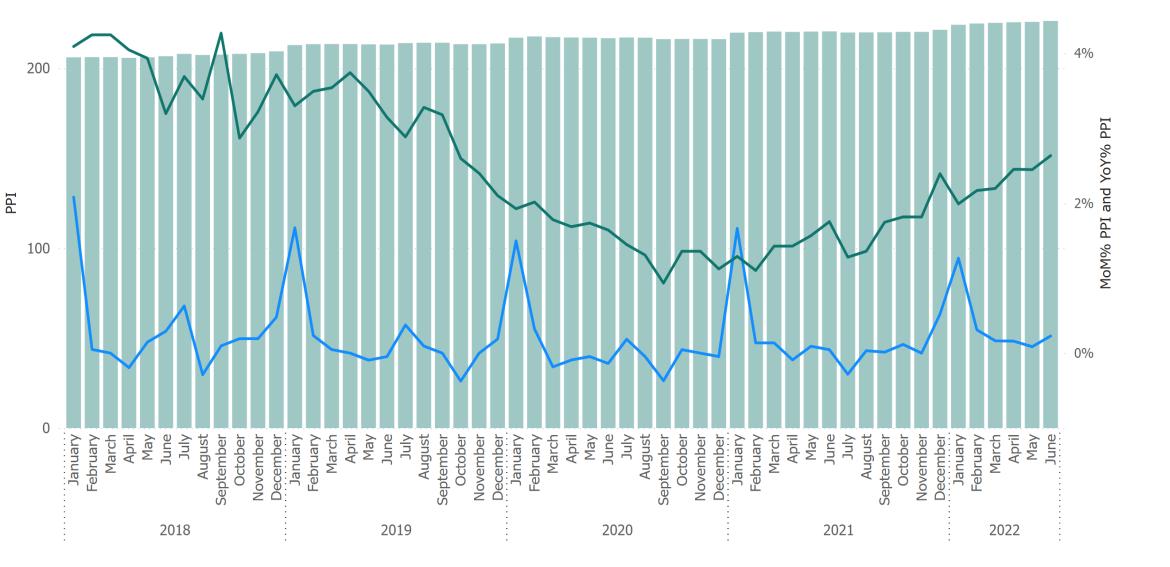
Personal Consumption Expenditures, Personal Consumption Expenditures MoM% Change and Personal Consumption Expenditures YoY% by Year, Month HEDGEYE and Description



Description • Hospitals • Physician services • Personal Consumption Expenditures MoM% Change • Personal Consumption Expenditures YoY%

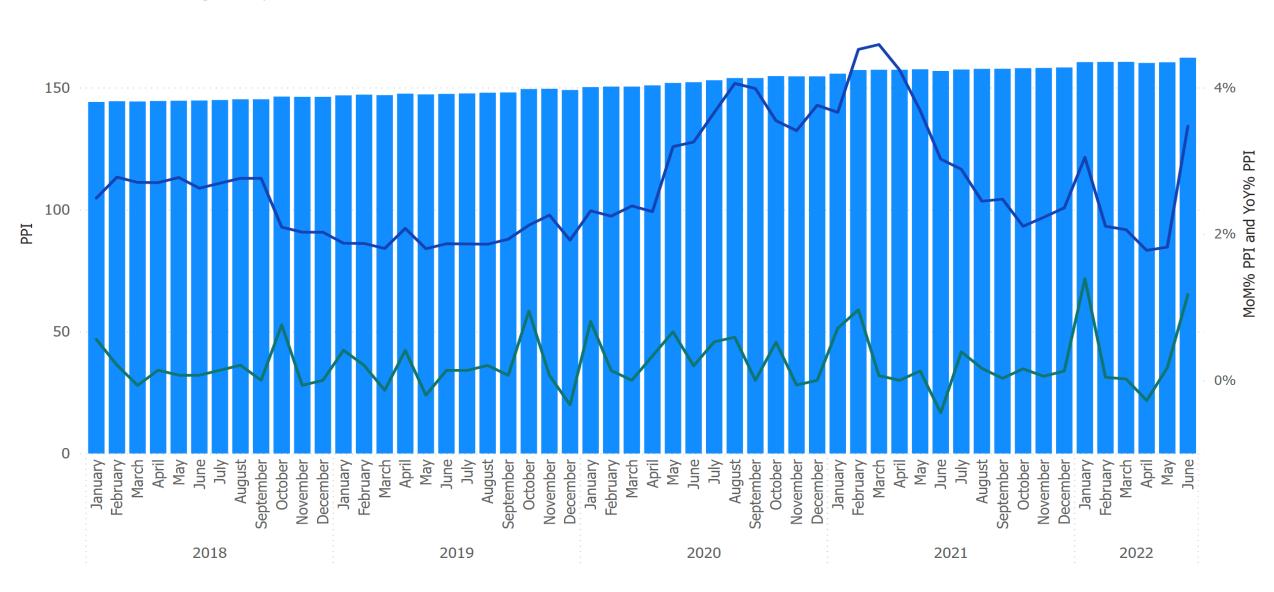
● Pharmaceutical and medicine mfg ● MoM% PPI ● YoY% PPI

HEDGEYE

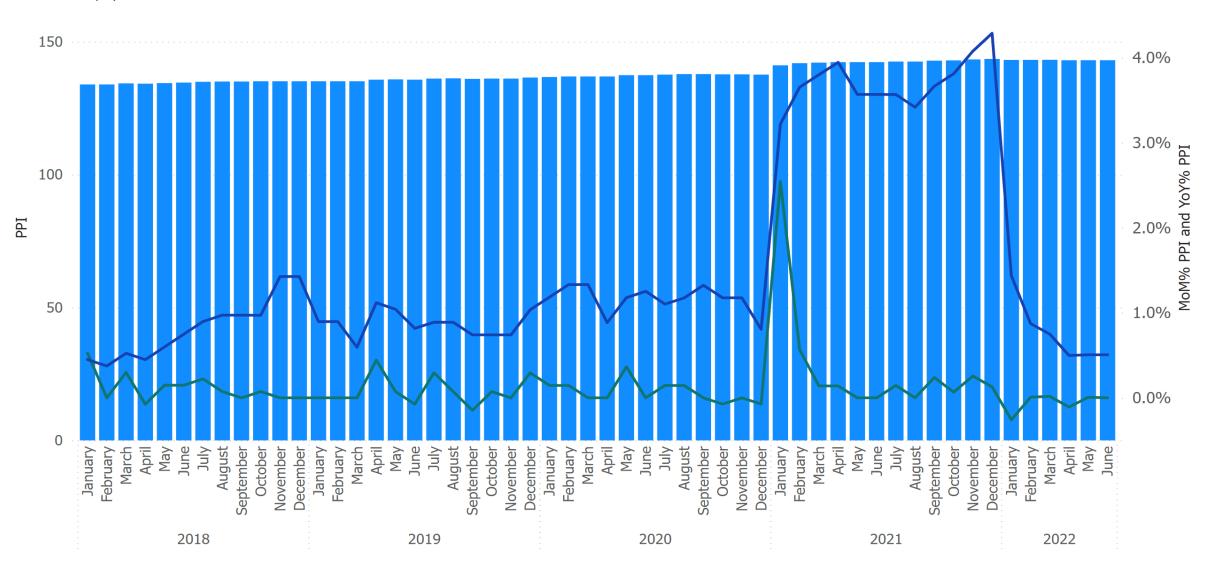


Data Source: BLS

● General medical and surgical hospitals ● MoM% PPI ● YoY% PPI



Offices of physicians
MoM% PPI YoY% PPI



Please submit questions* to qa@hedgeye.com

*Answered at the end of the call