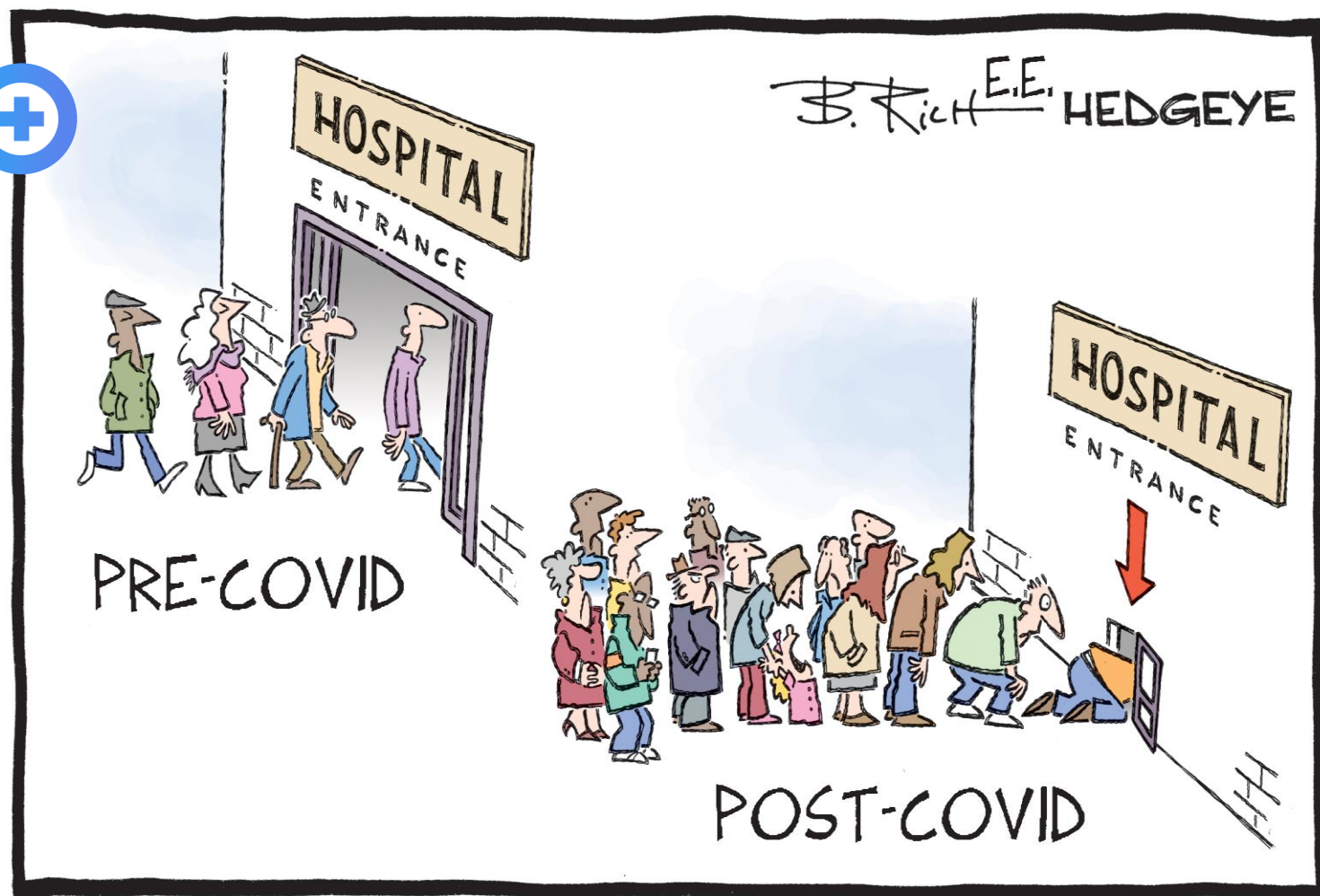


HEDGEYE

Health Care Inflation Chartbook

CPI, PPI, PCE

As of April 13, 2022



Hedgeye Health Policy

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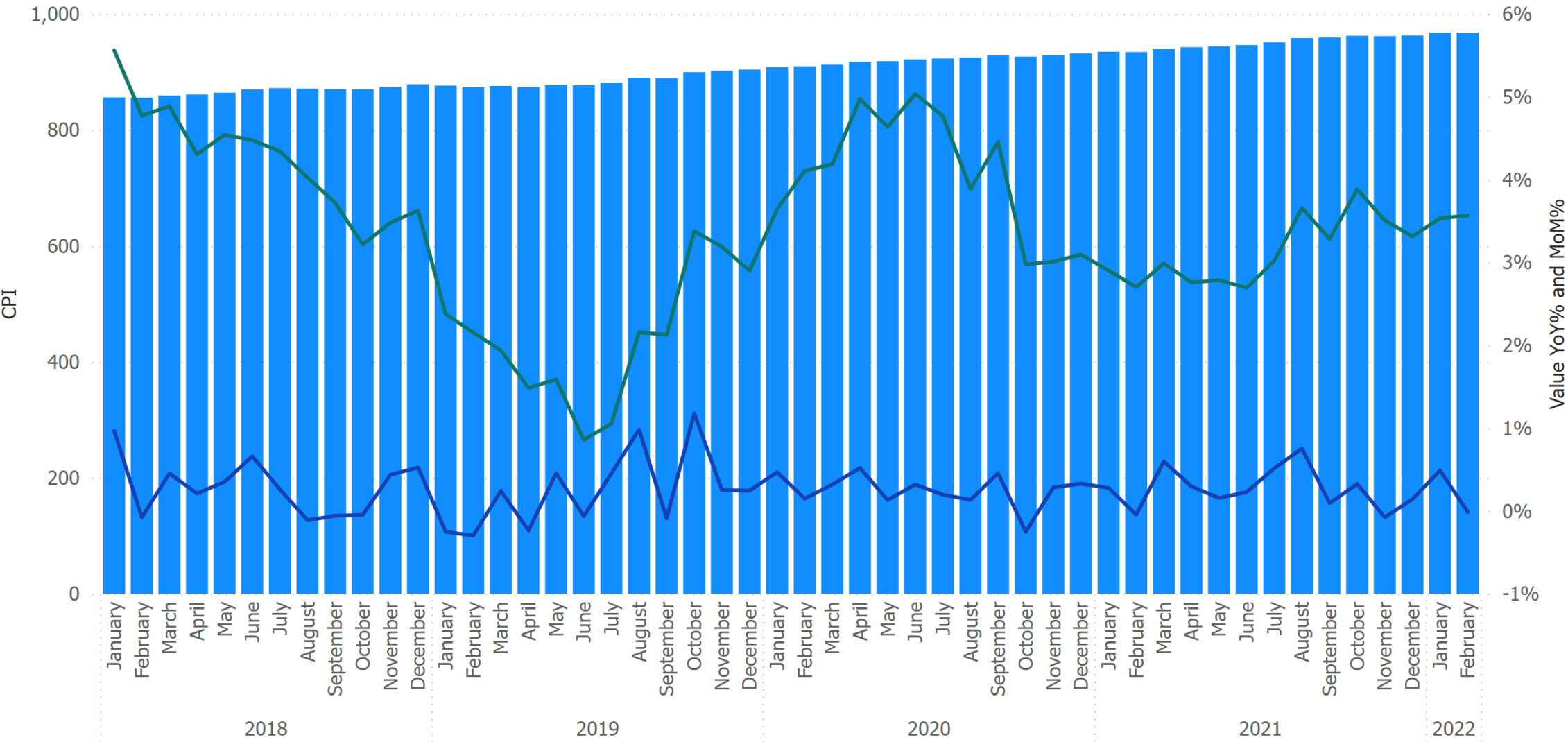
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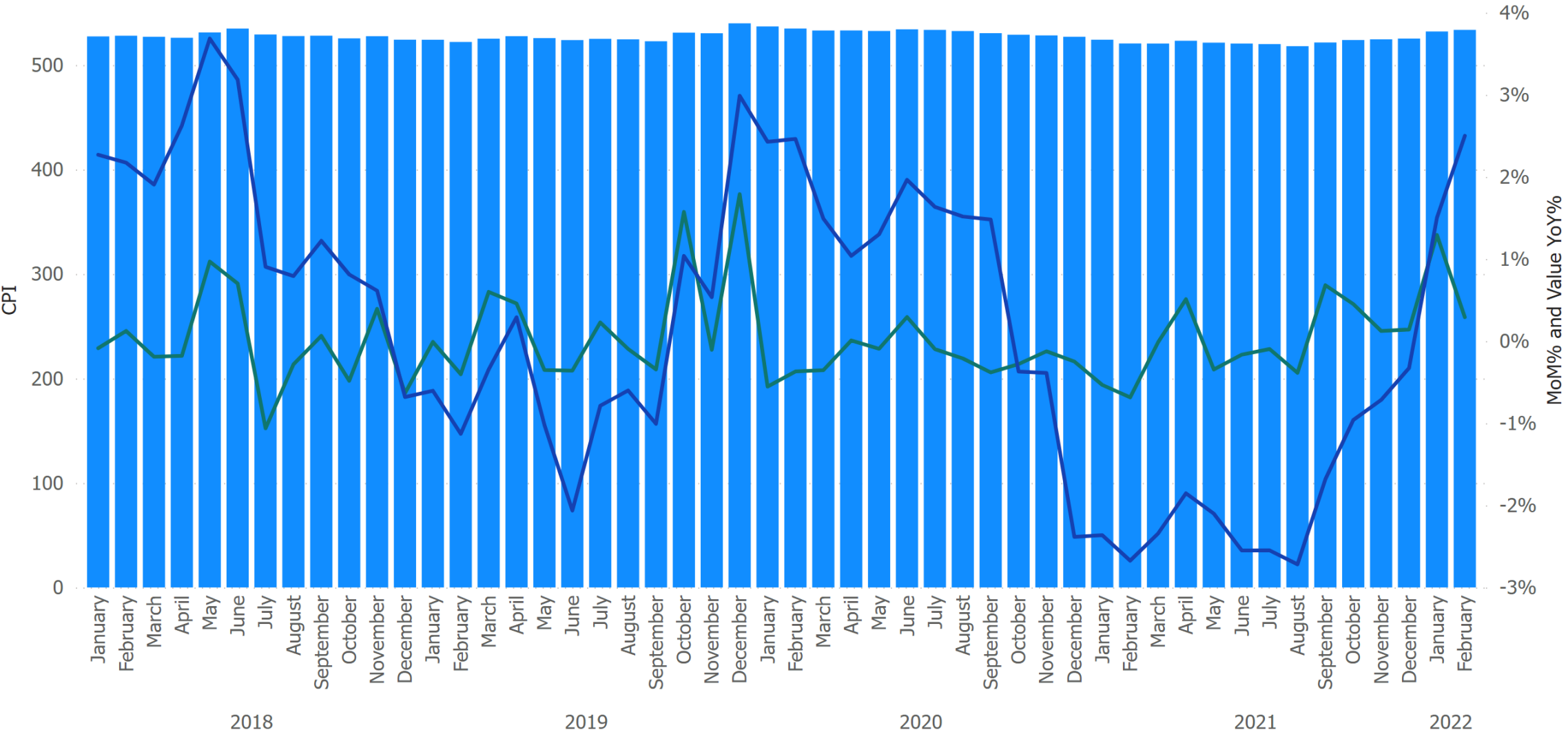
CPI-U, Hospitals

● Hospital and related services in U.S. city average, all urban consumers, seasonally adjusted ● Value YoY% ● MoM%



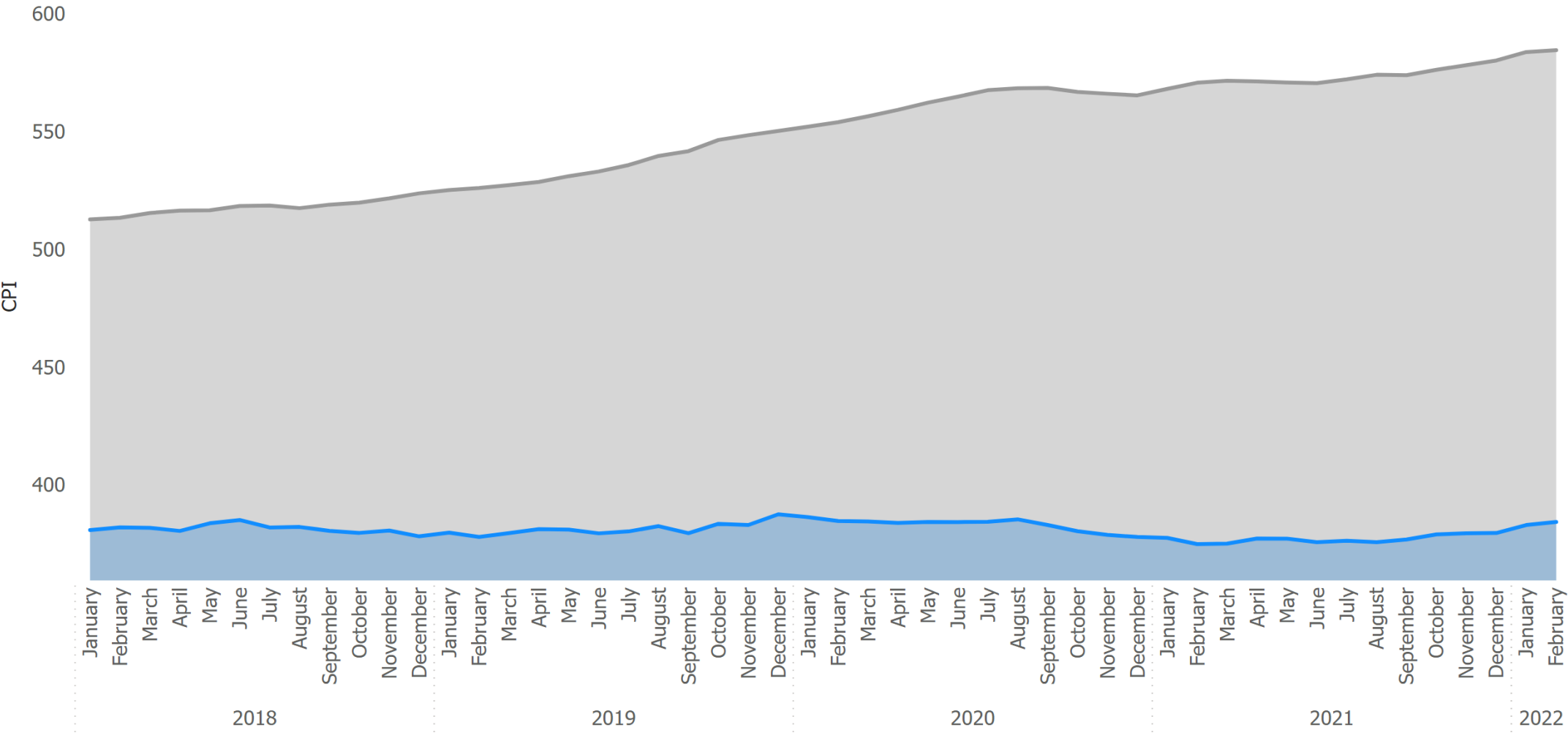
CPI, Prescription Drugs

● Prescription drugs in U.S. city average, all urban consumers, seasonally adjusted ● MoM% ● Value YoY%



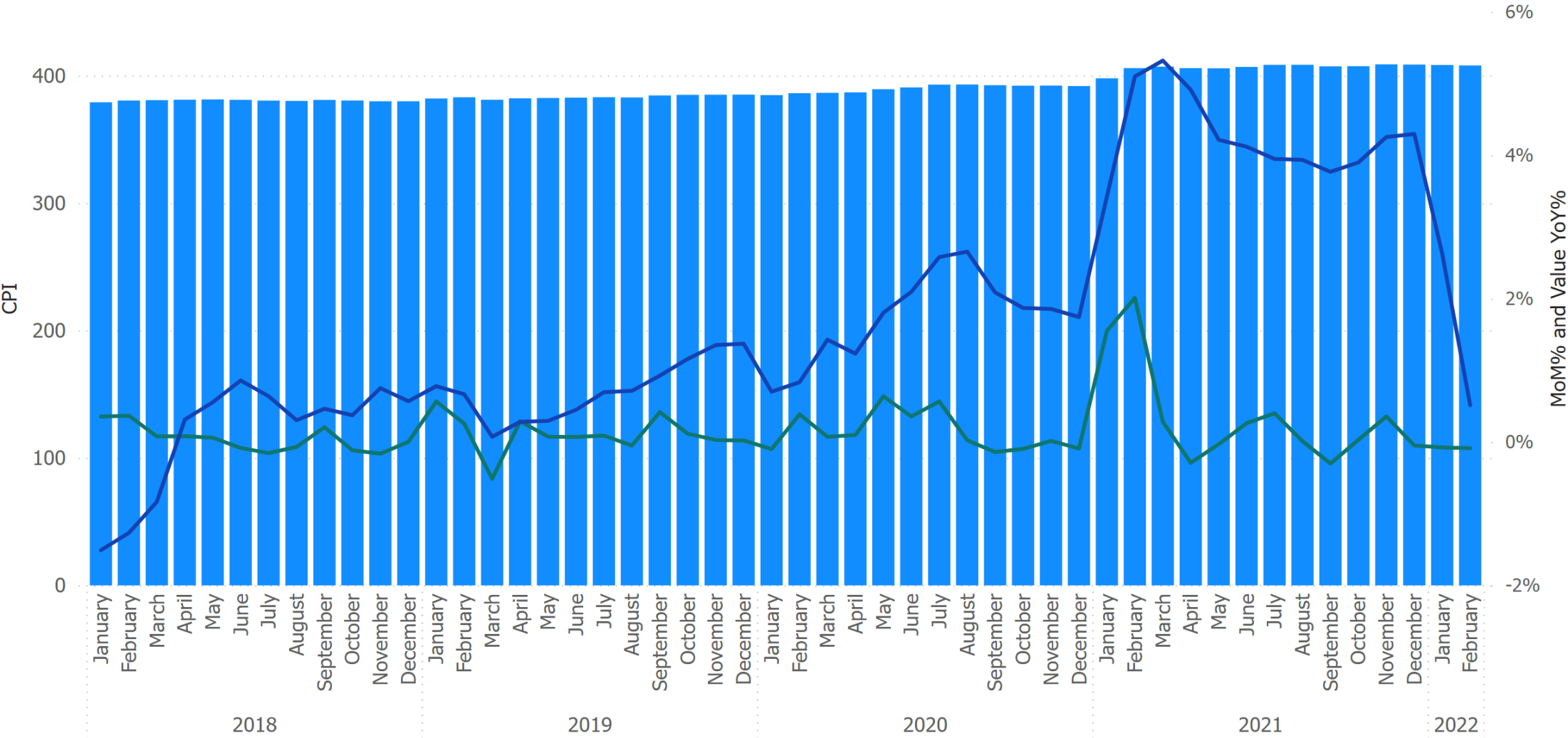
CPI-M

● Medical care commodities in U.S. city average, all urban consumers, seasonally adjusted ● Medical care services in U.S. city average, all urban consumers, seasonally adj...



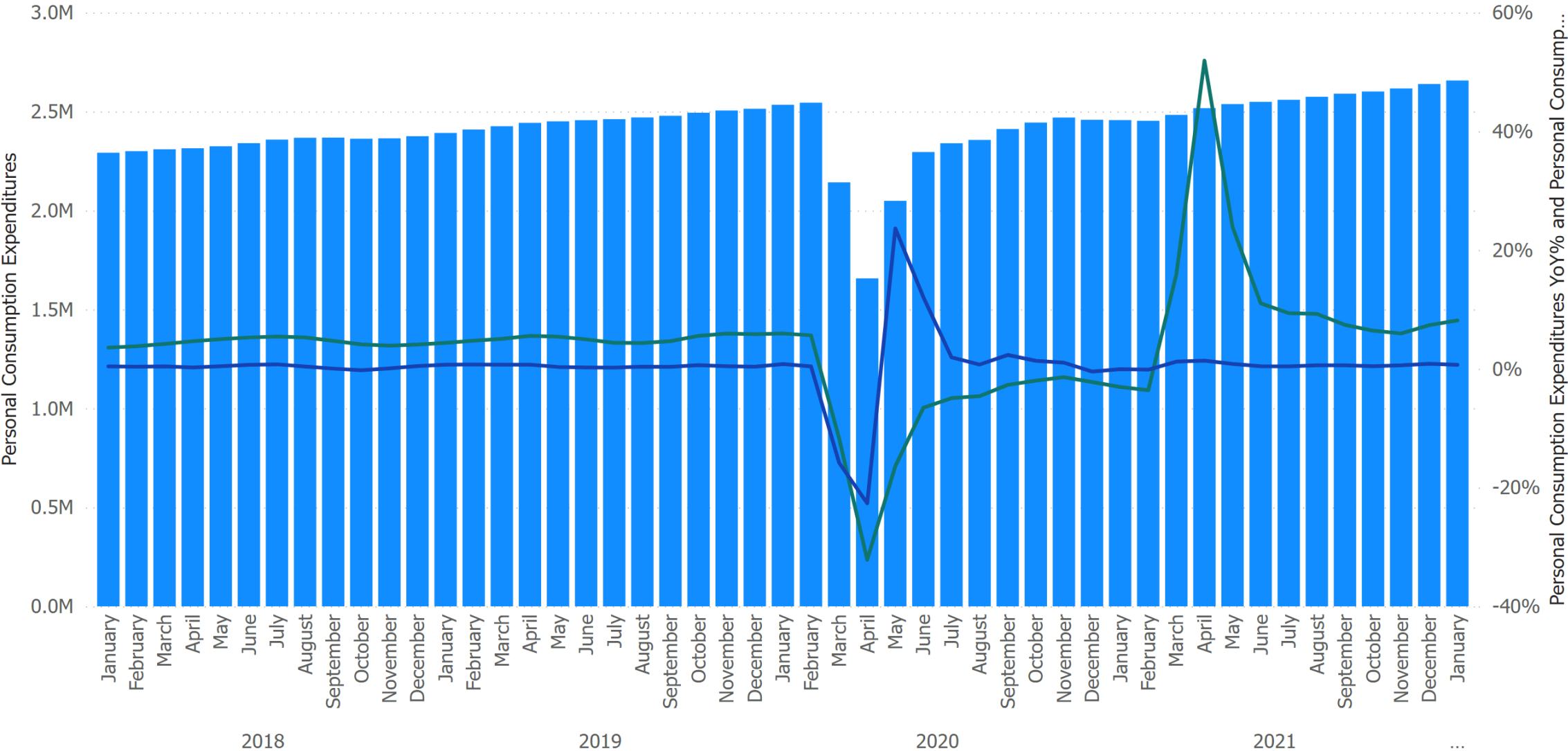
CPI, Physicians Services

● Physicians' services in U.S. city average, all urban consumers, seasonally adjusted ● MoM% ● Value YoY%

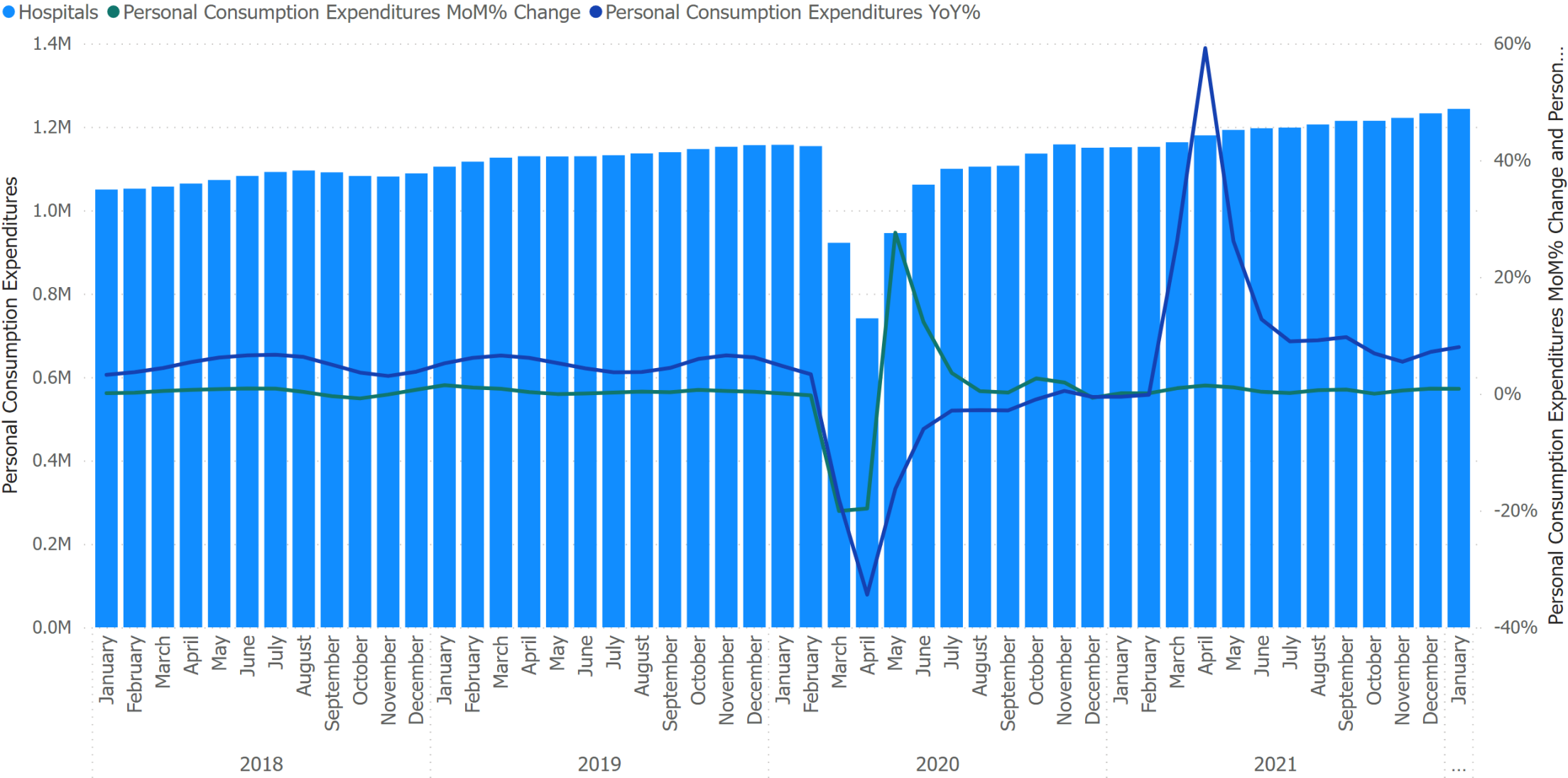


PCE, Health Care

● Health care ● Personal Consumption Expenditures YoY% ● Personal Consumption Expenditures MoM% Change

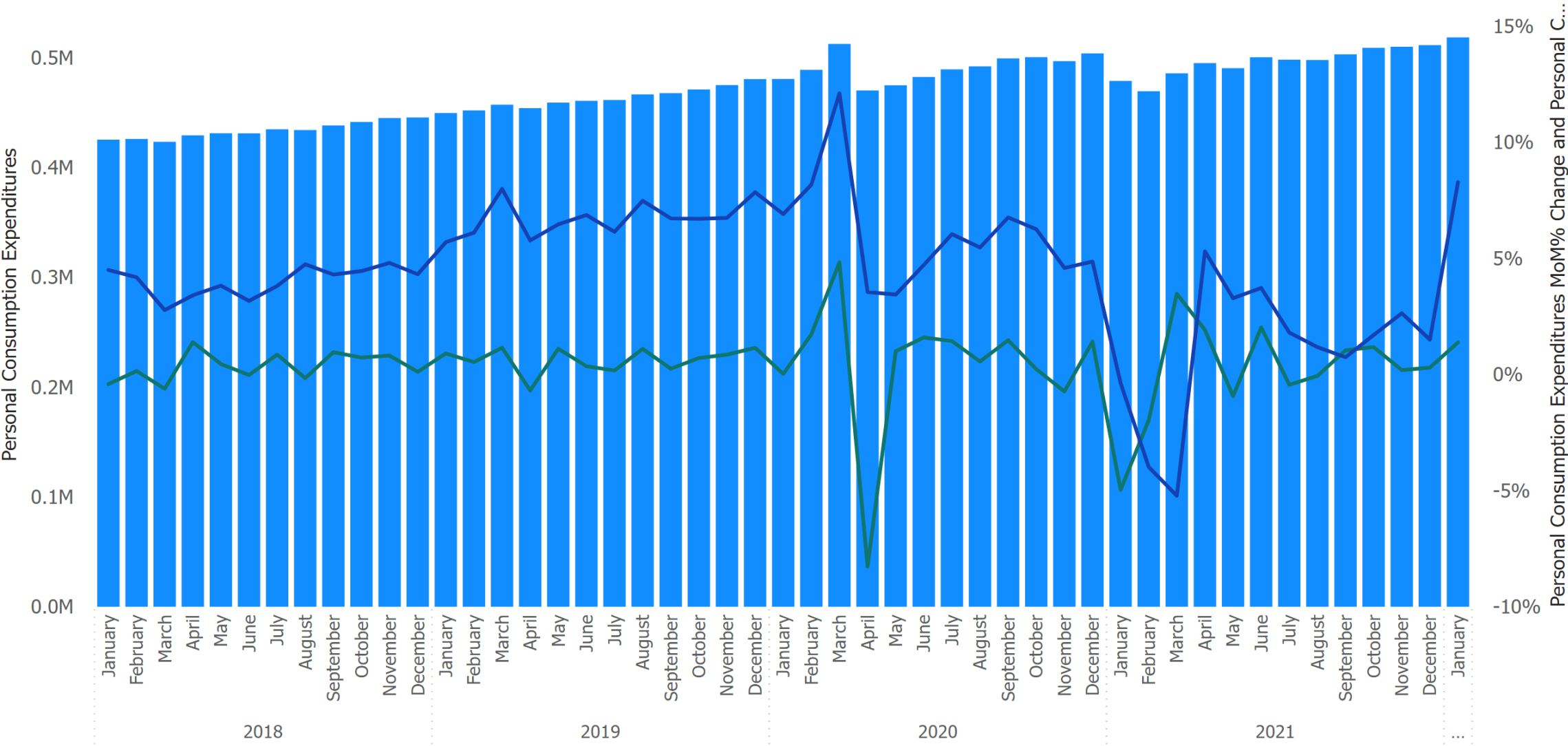


PCE, Hospitals



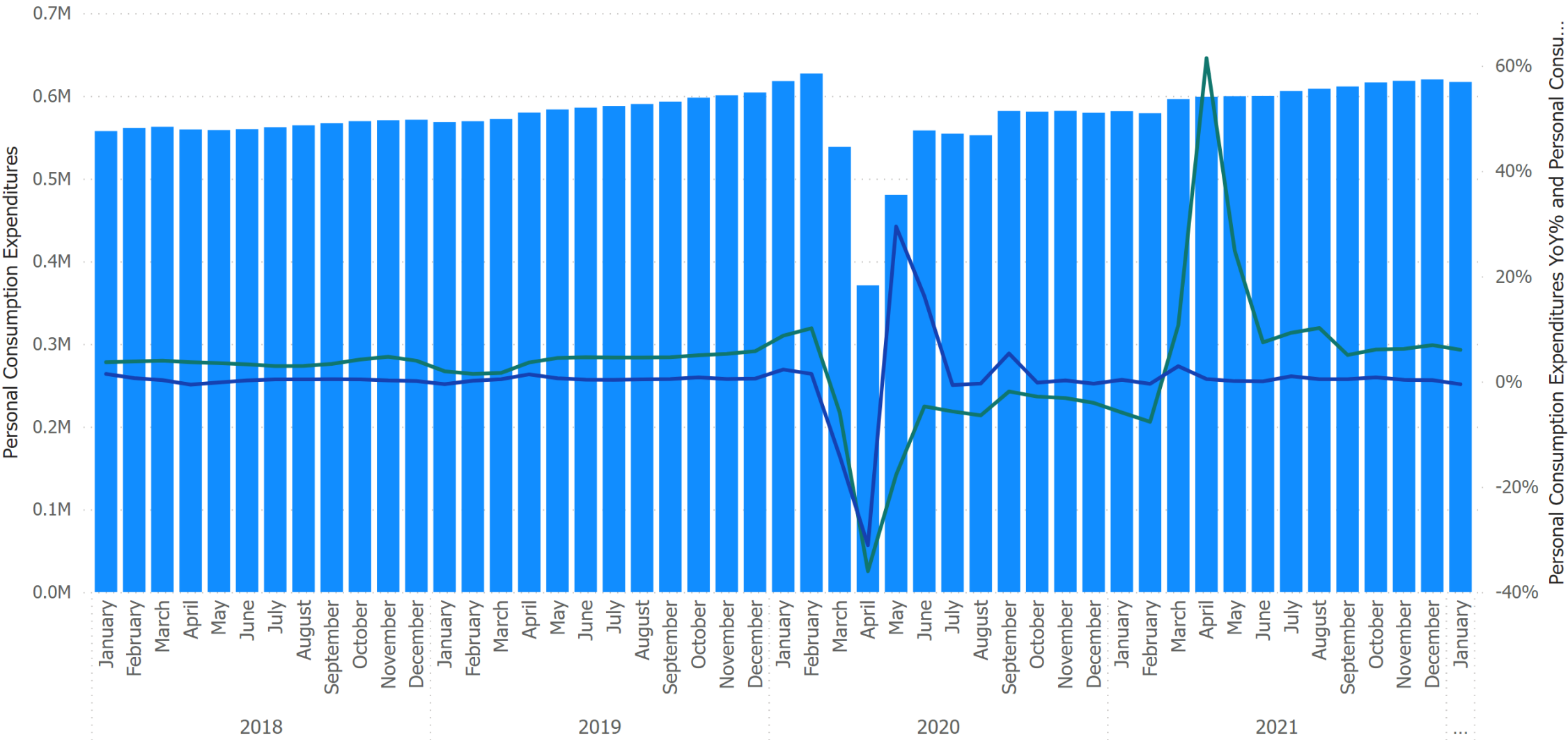
PCE, Pharmaceuticals

● Prescription drugs ● Personal Consumption Expenditures MoM% Change ● Personal Consumption Expenditures YoY%

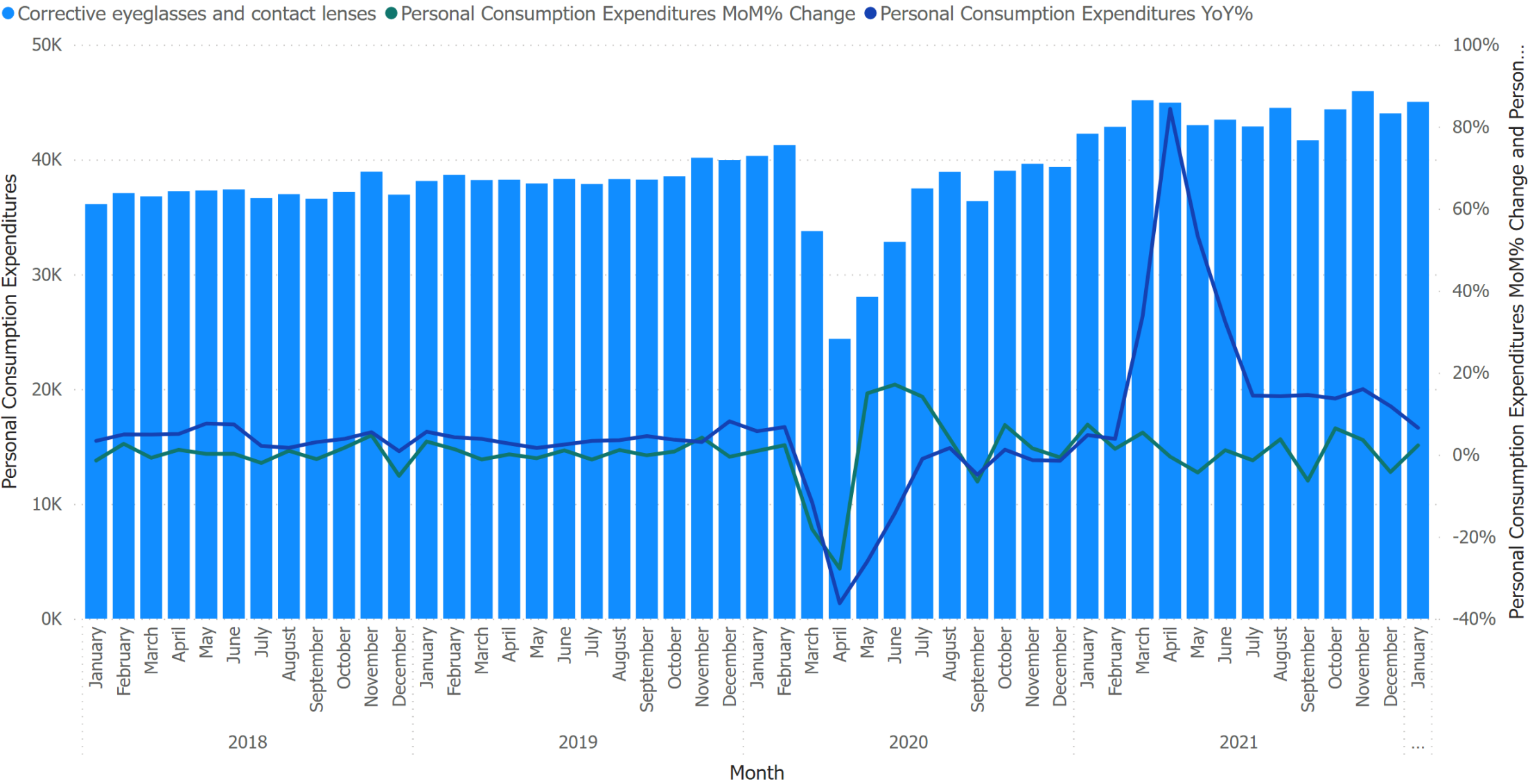


PCE, Physicians Servicesn Expenditures MoM% Change by Year, Month and Description

Description ● Physician services ● Personal Consumption Expenditures YoY% ● Personal Consumption Expenditures MoM% Change

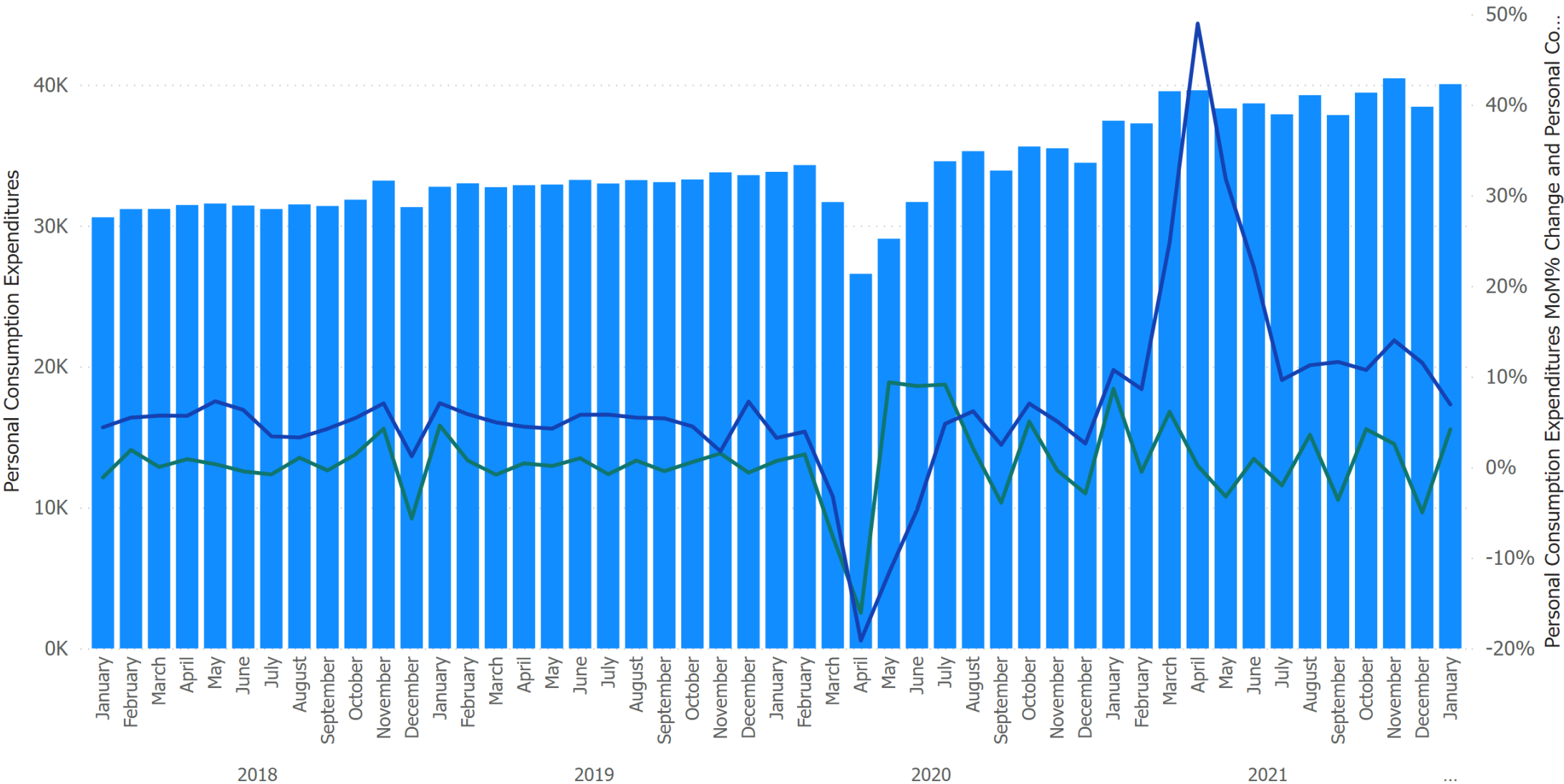


PCE, Optical



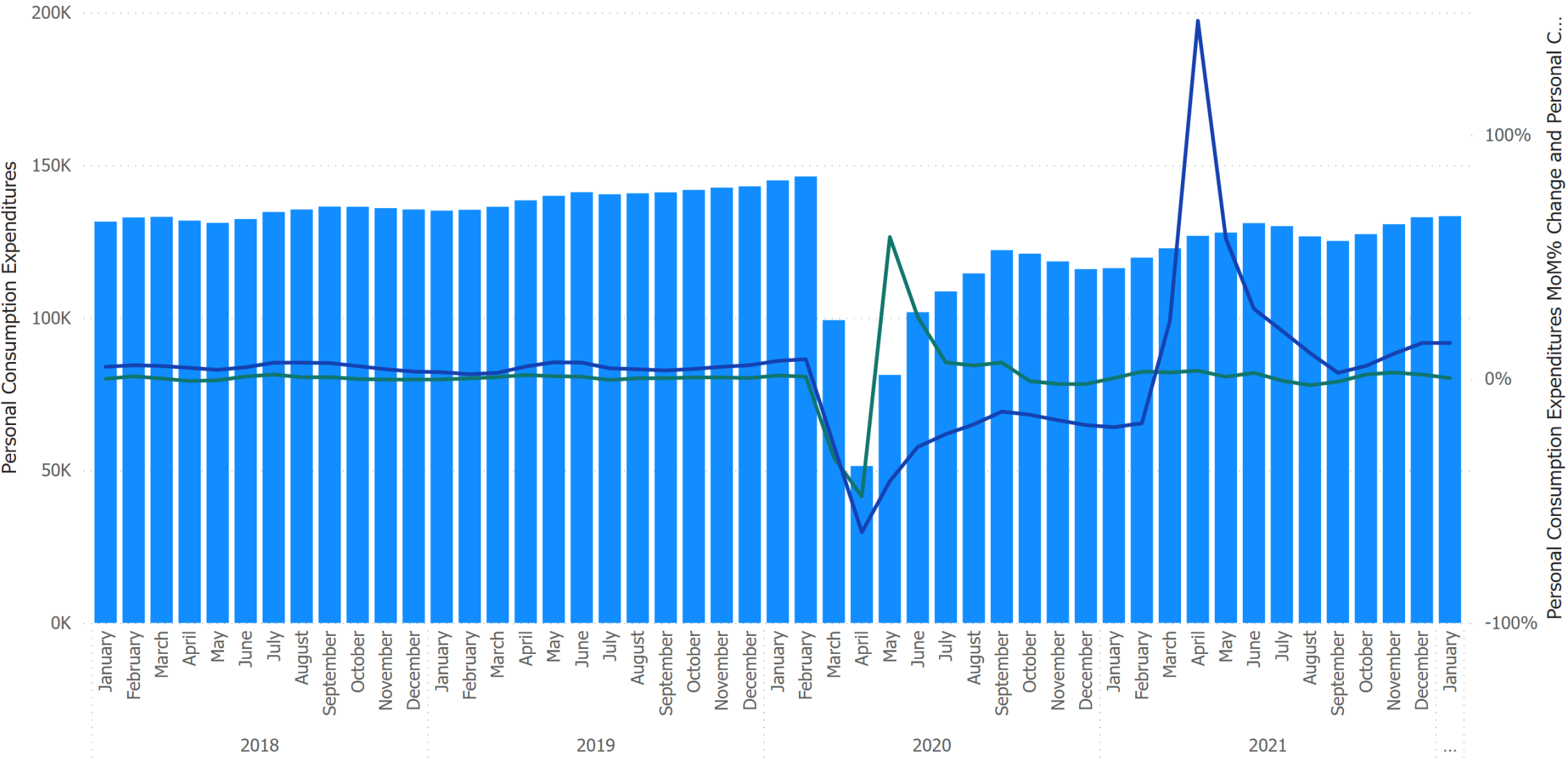
PCE, Therapeutic Equipment

Description ● Therapeutic medical equipment ● Personal Consumption Expenditures MoM% Change ● Personal Consumption Expenditures YoY%



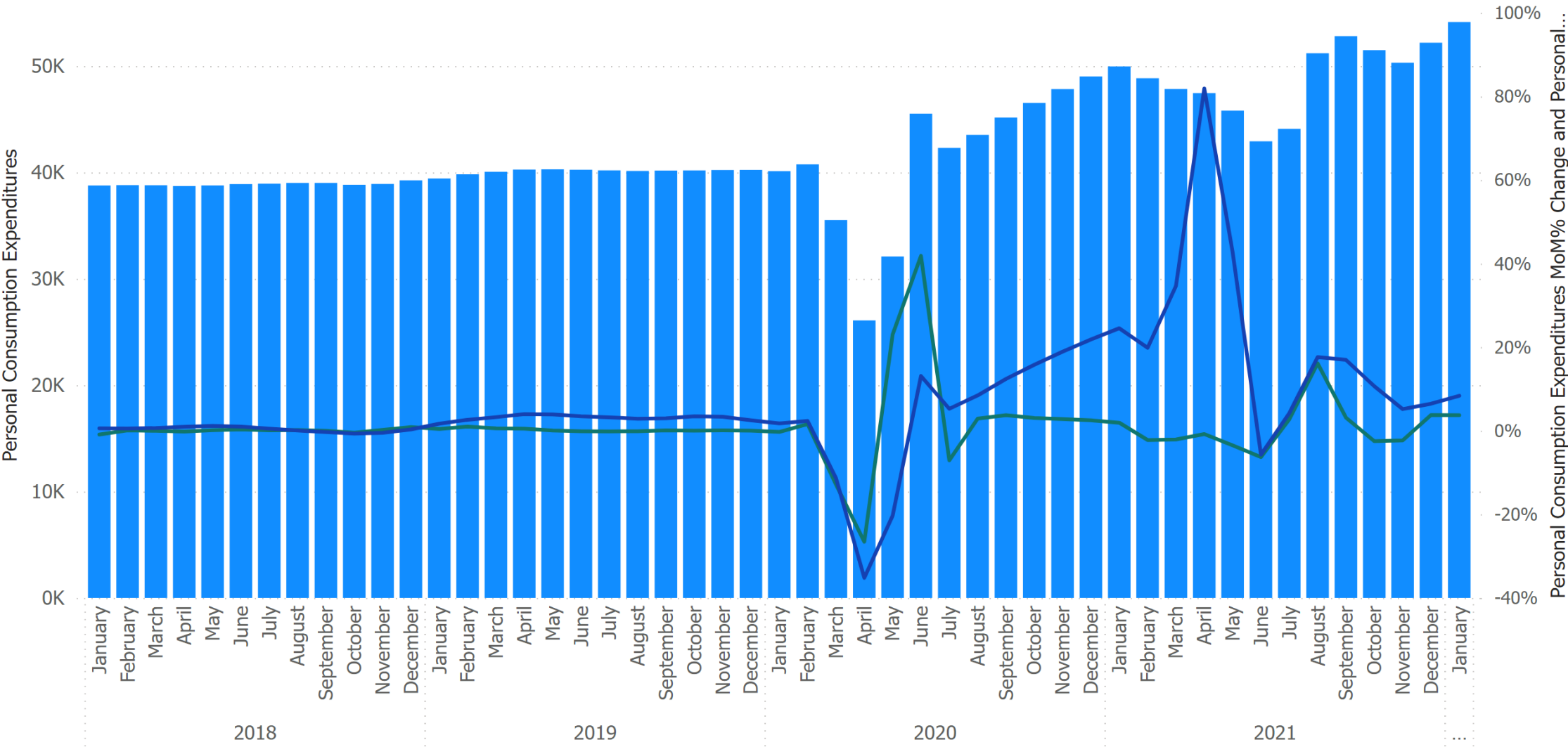
PCE, Dental Services

Dental services Personal Consumption Expenditures MoM% Change Personal Consumption Expenditures YoY%



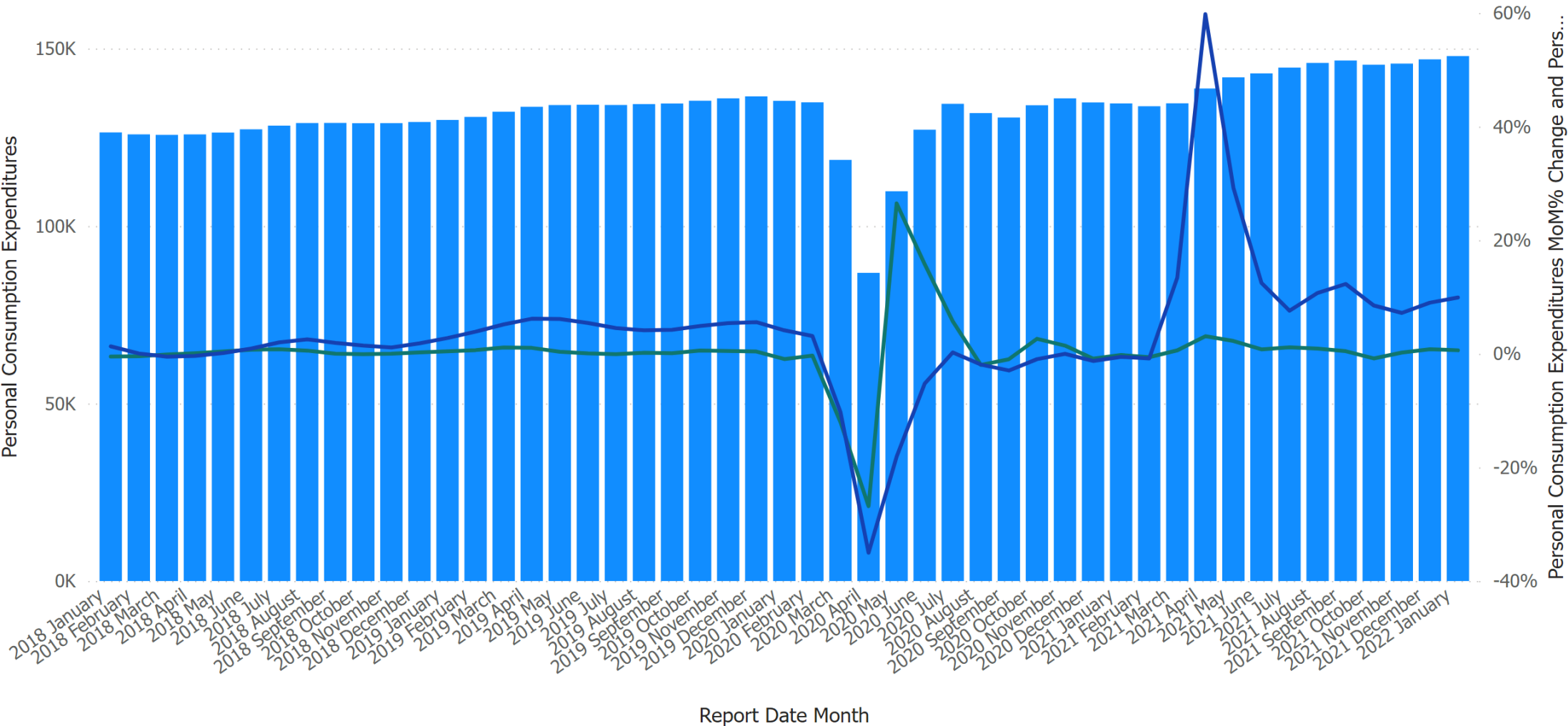
PCE, Medical Laboratories

● Medical laboratories ● Personal Consumption Expenditures MoM% Change ● Personal Consumption Expenditures YoY%



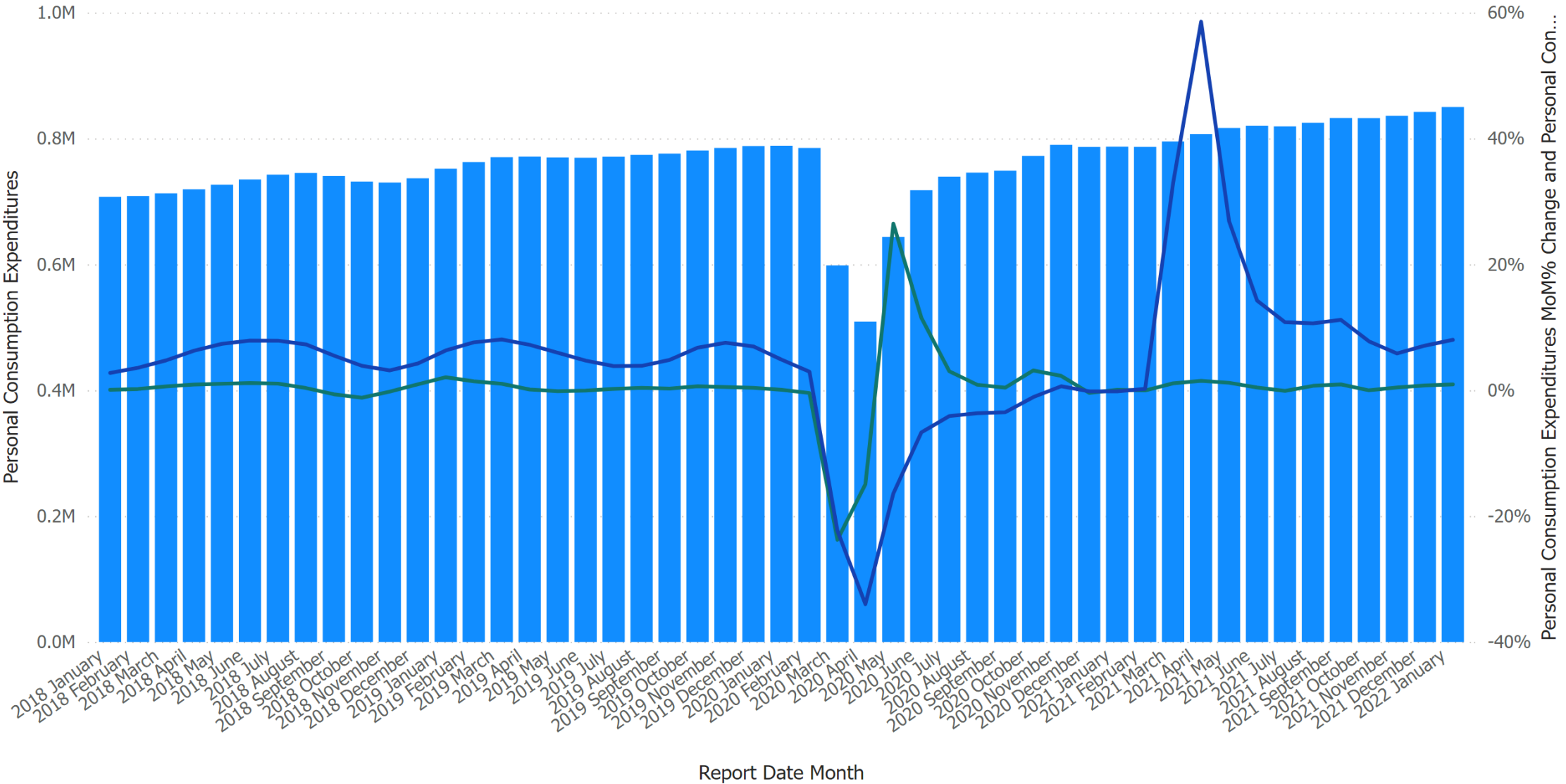
Personal Consumption Expenditures, Personal Consumption Expenditures MoM% Change and Personal Consumption Expenditures YoY% by Year, Month and Description

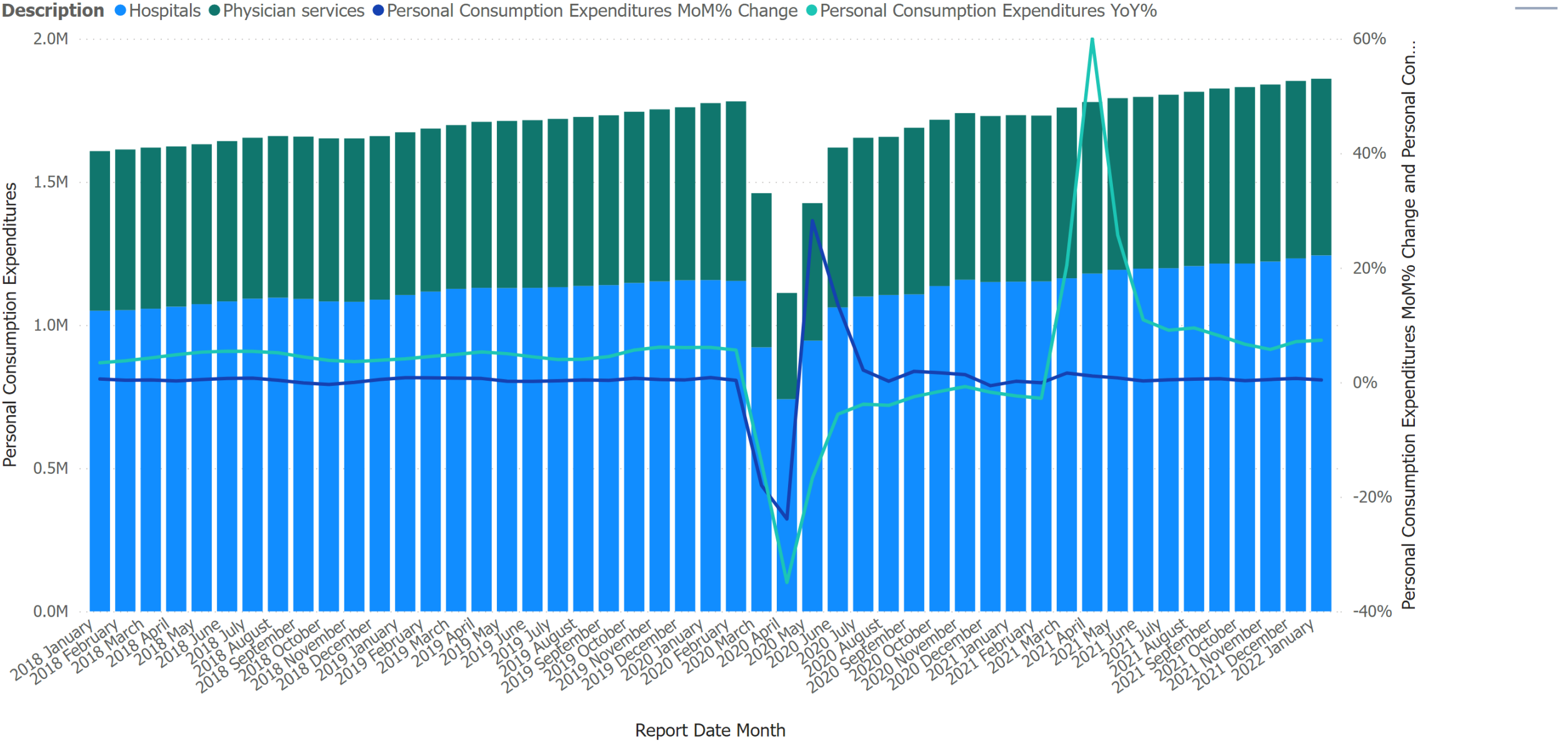
Description ● Proprietary hospitals ● Personal Consumption Expenditures MoM% Change ● Personal Consumption Expenditures YoY%



Personal Consumption Expenditures, Personal Consumption Expenditures MoM% Change and Personal Consumption Expenditures YoY% by Year, Month and Description

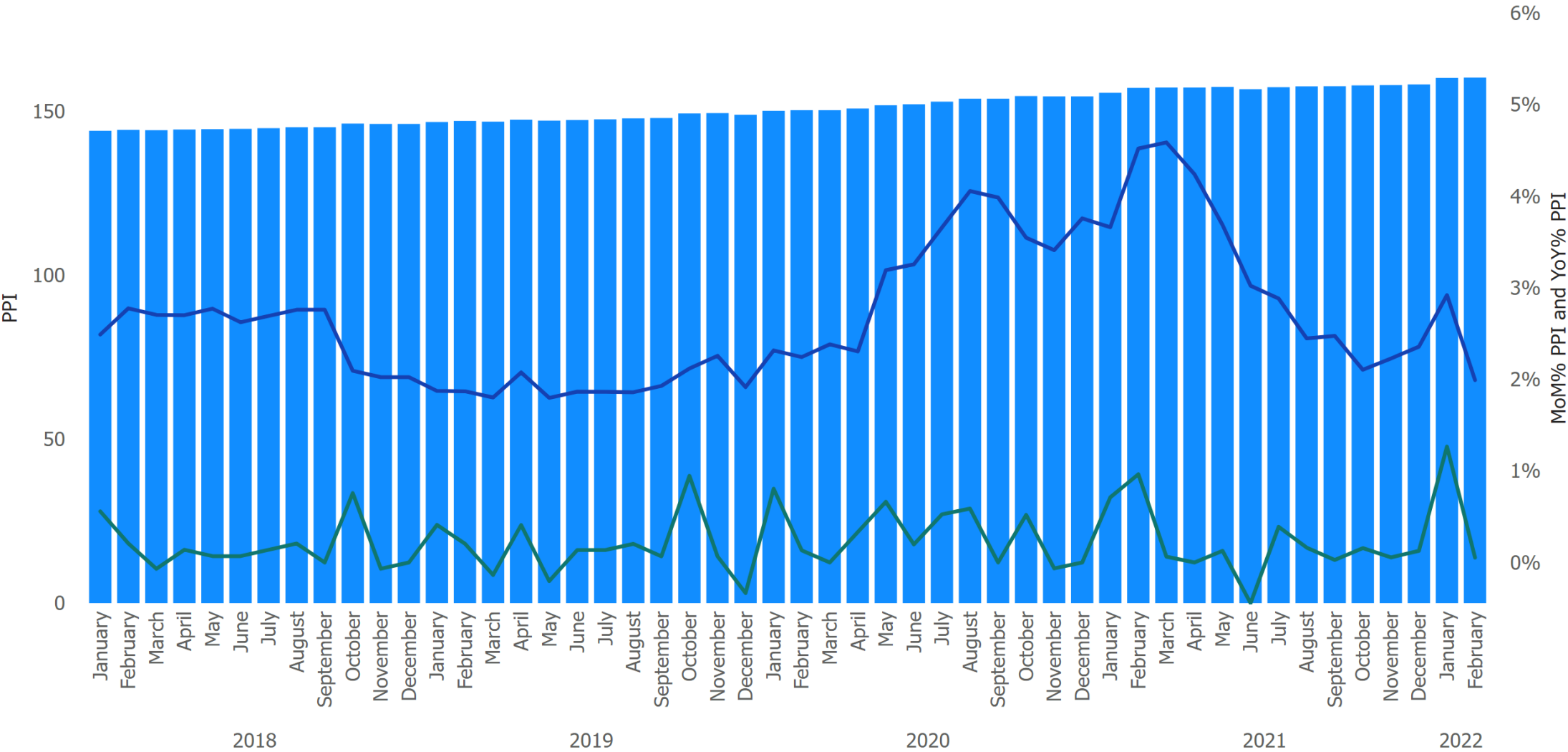
Description ● Nonprofit hospitals services to households ● Personal Consumption Expenditures MoM% Change ● Personal Consumption Expenditures YoY%





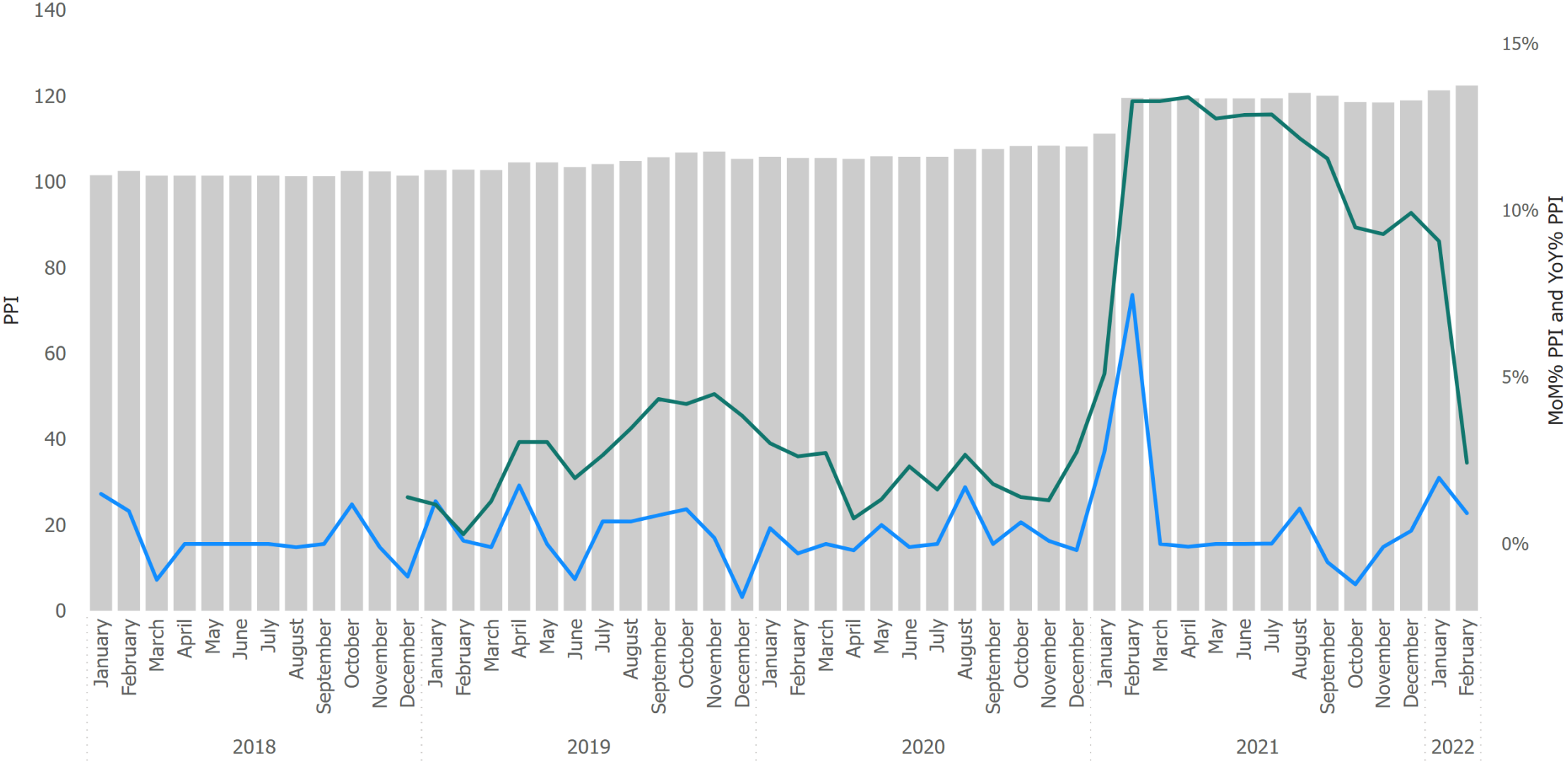
PPI for General Medical & Surgical Hospitals, All Payers

● General medical and surgical hospitals ● MoM% PPI ● YoY% PPI



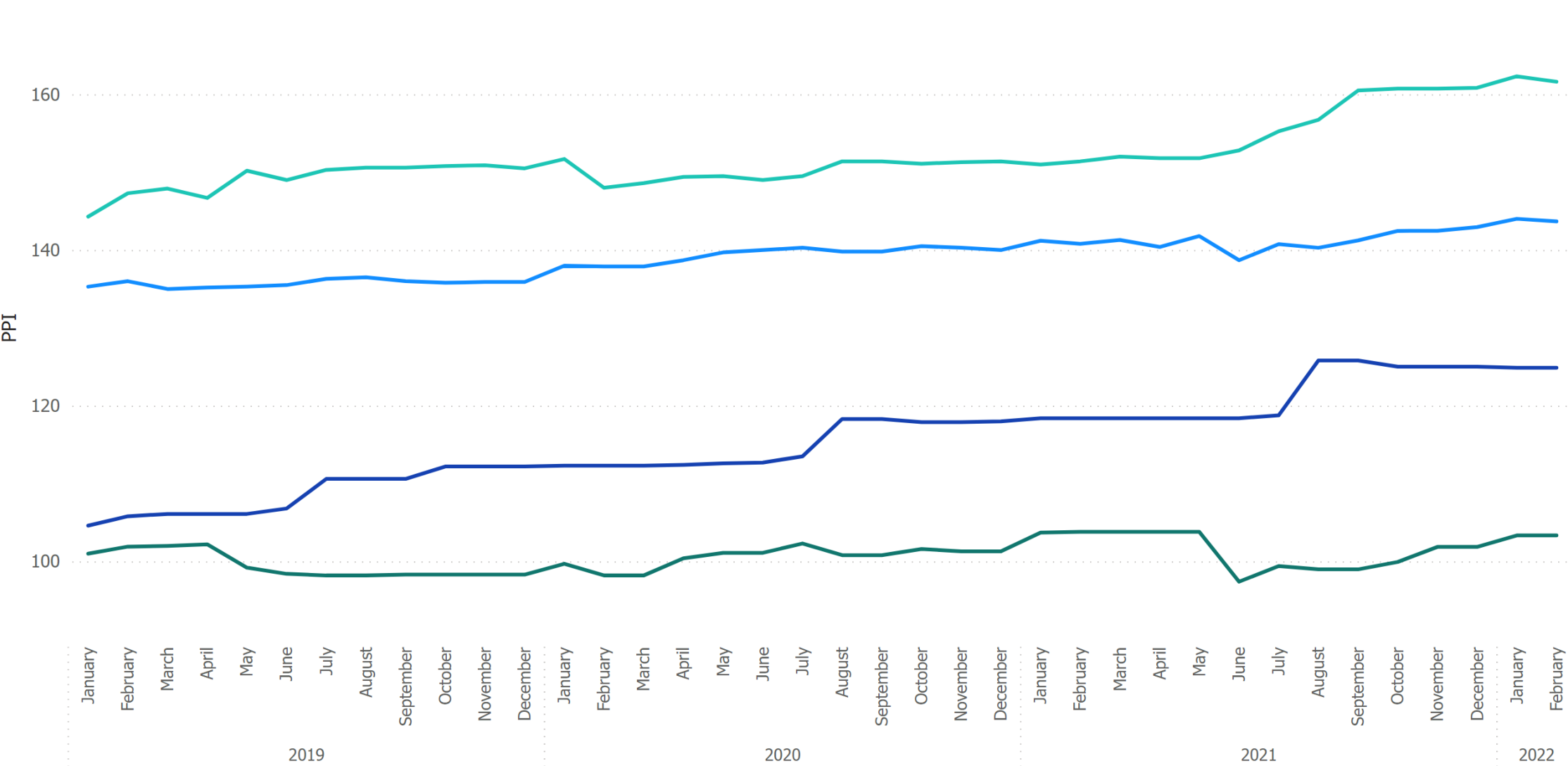
PPI for Neoplasms At General Medical & Surgical Hospitals

● General medical and surgical hospitals ● MoM% PPI ● YoY% PPI



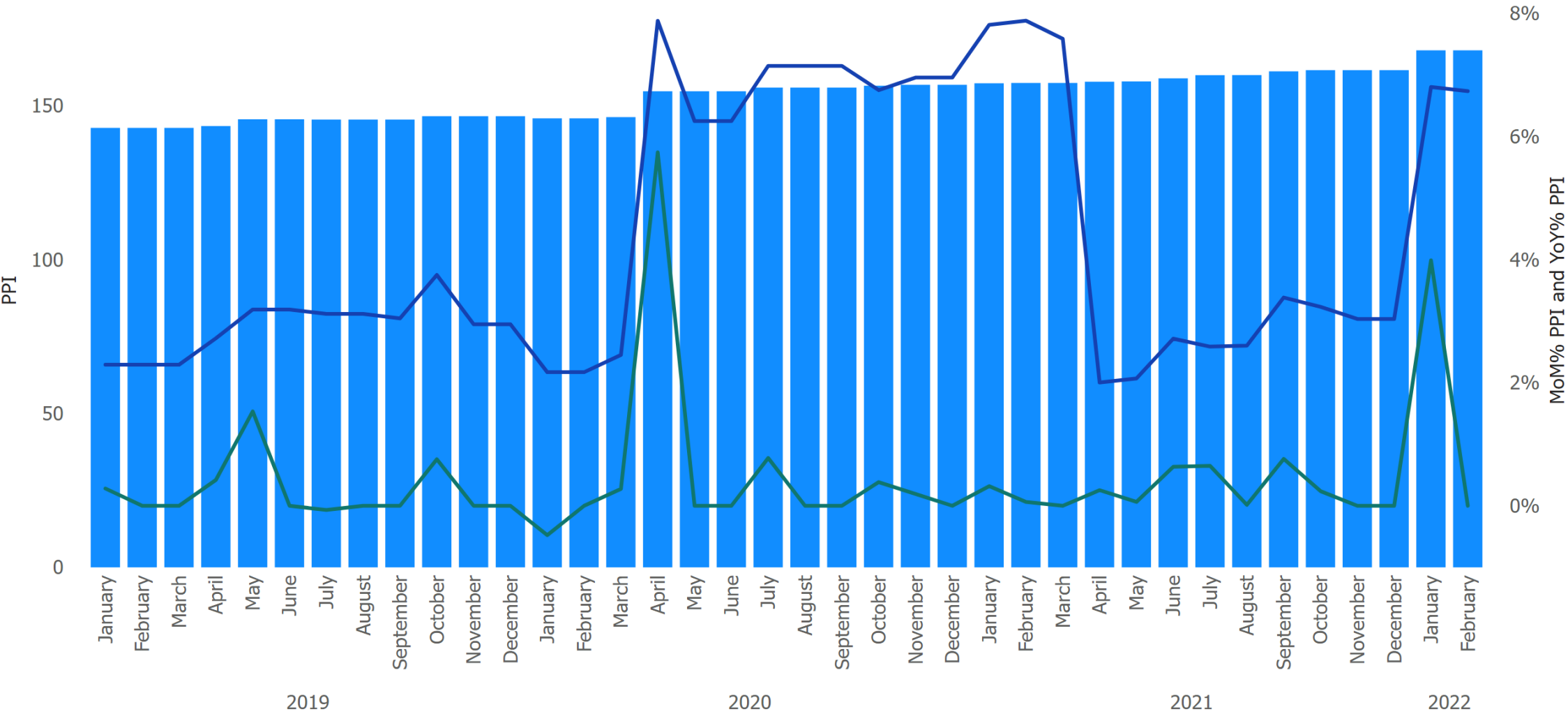
PPI for Other Diseases at General Medical & Surgical Hospitals

● Diseases of the musculoskeletal system and connective tissue ● Endocrine, nutritional and metabolic diseases ● Mental and behavioural disorders ● Pregnancy, childbirth and the puerperium

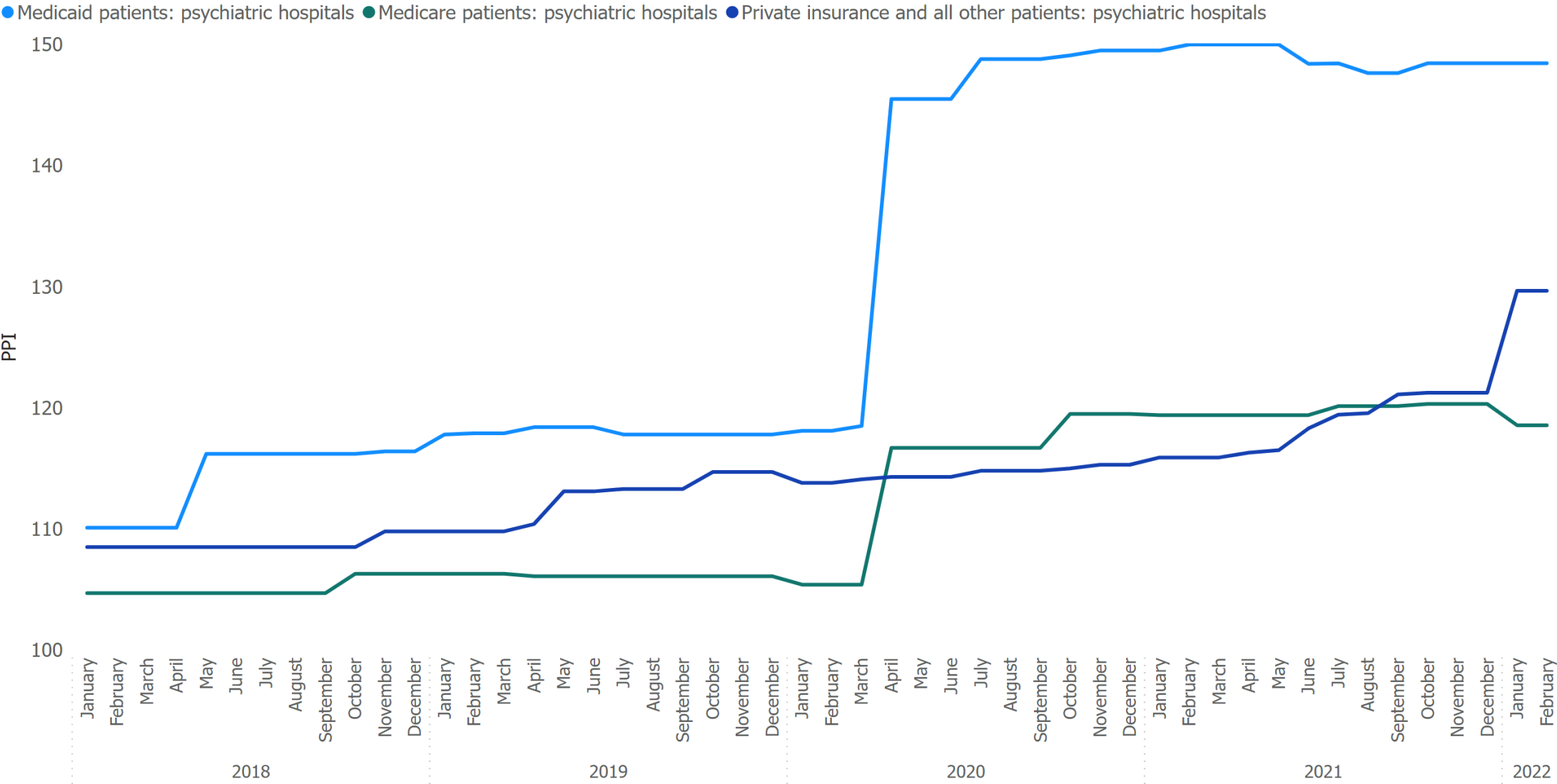


PPI Psychiatric & Substance Abuse Hospitals, All Payers

● Psychiatric and substance abuse hospitals ● MoM% PPI ● YoY% PPI

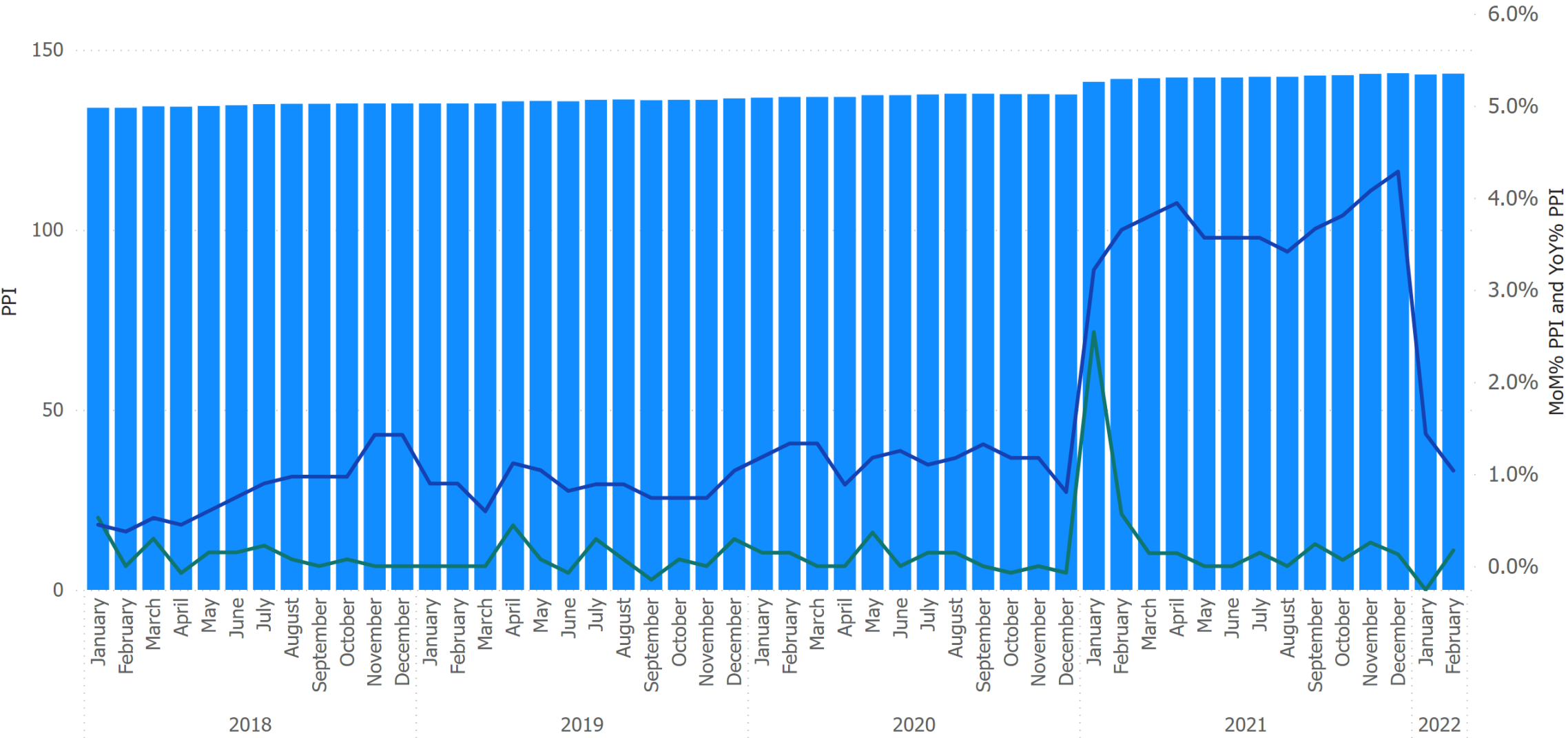


PPI Psychiatric Hospitals by Payer



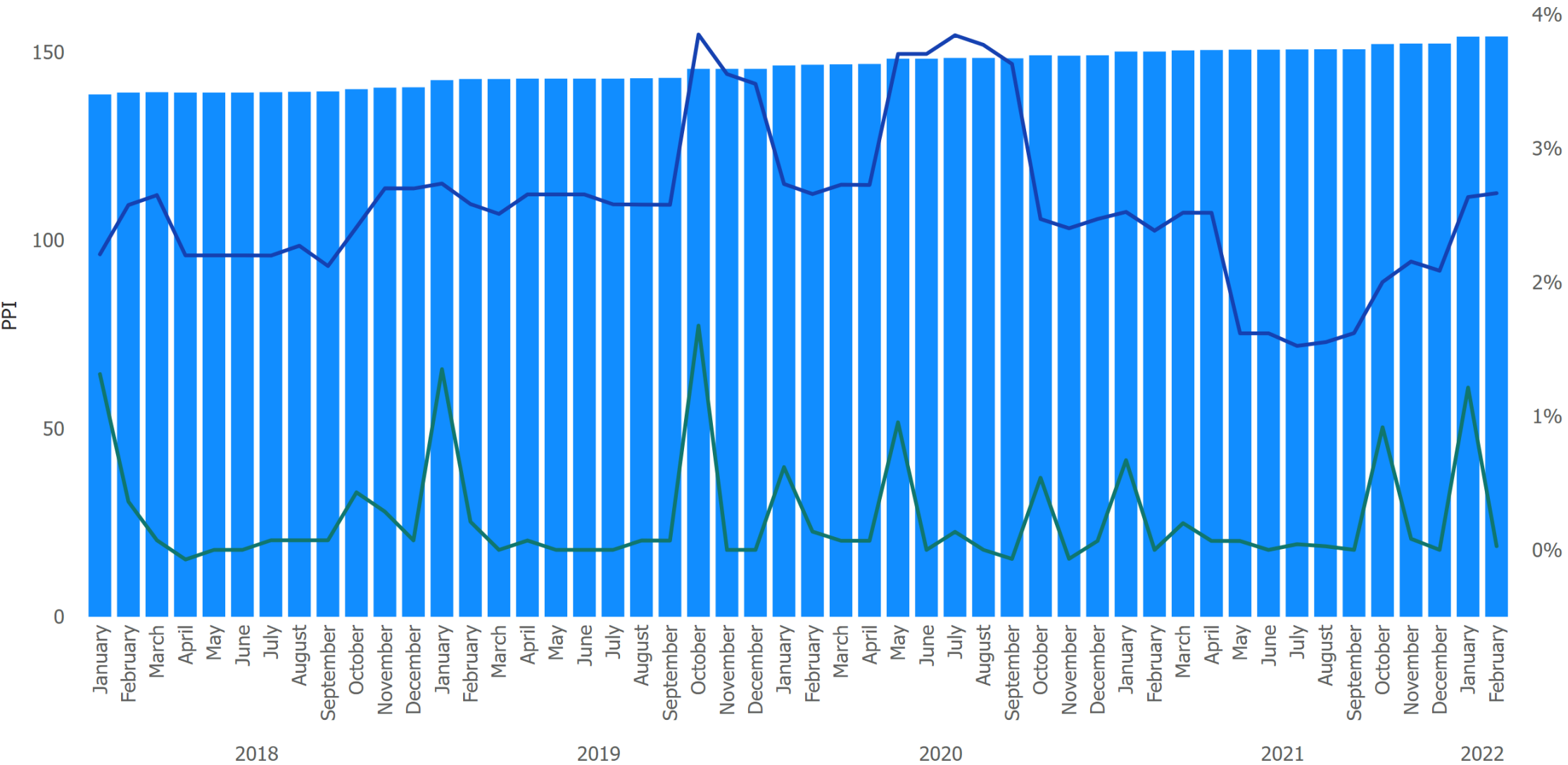
PPI for Physicians, All Payers

● Offices of physicians ● MoM% PPI ● YoY% PPI



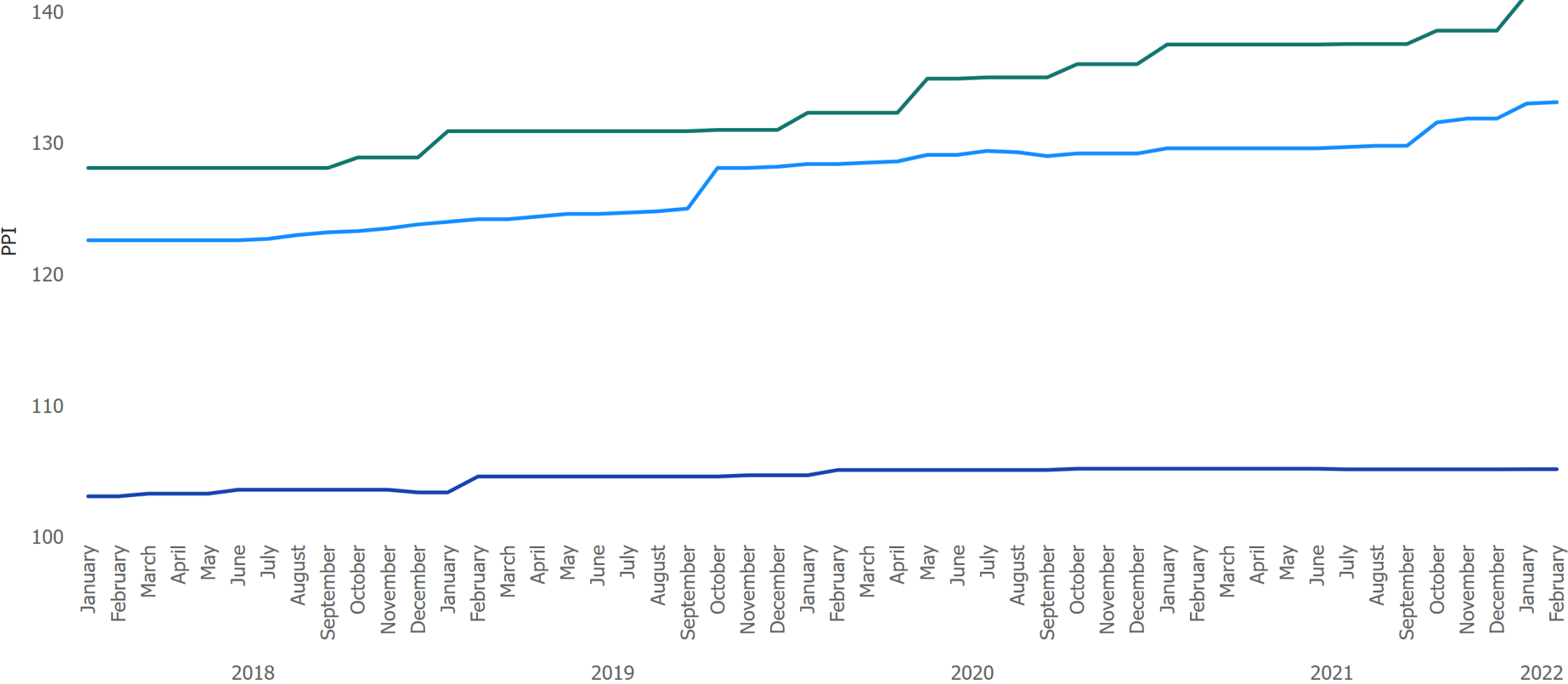
PPI Home Health Services, All Payers

● Home health care services ● MoM% PPI ● YoY% PPI



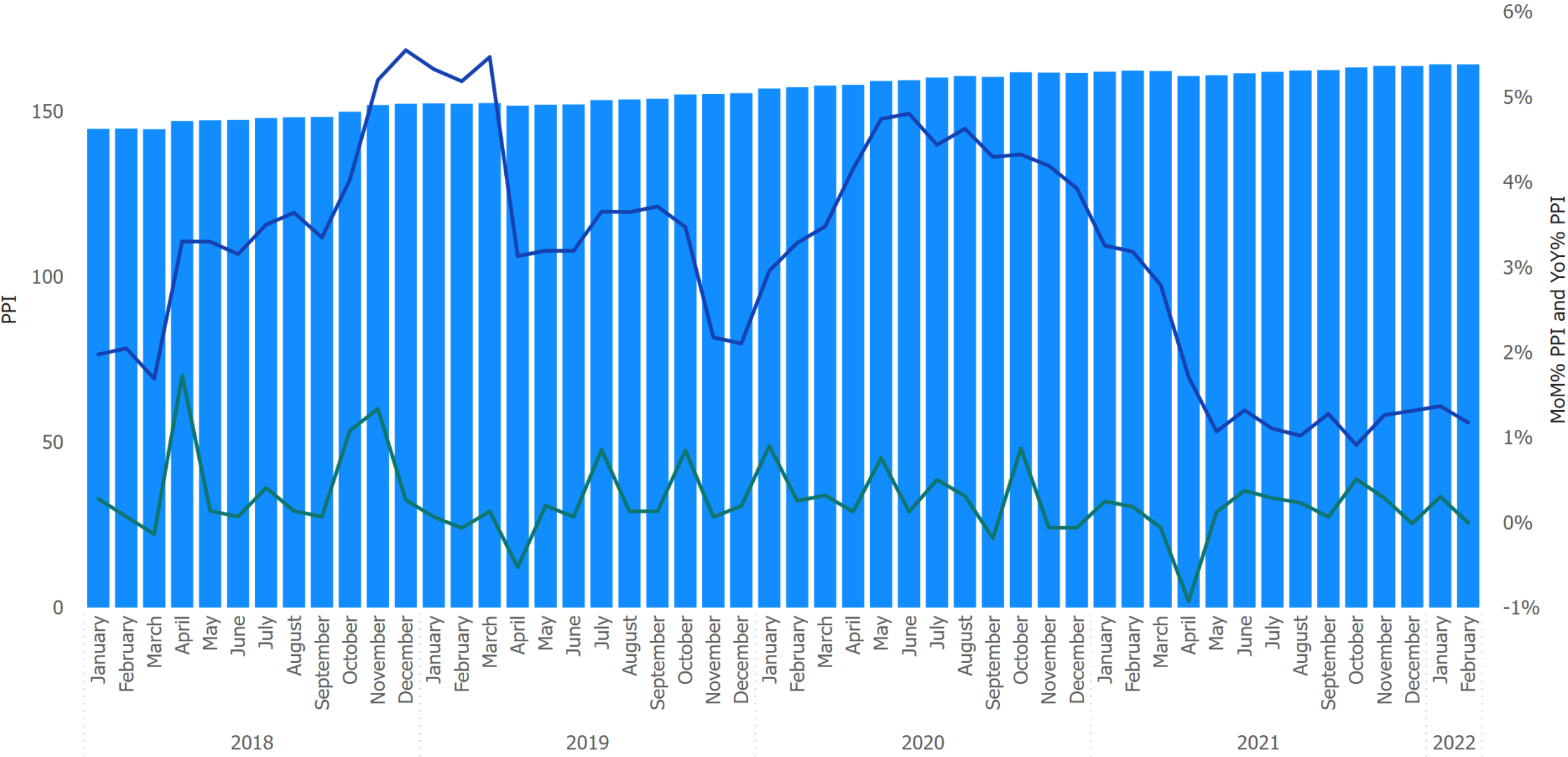
PPI, Home Health by Payer

Medicaid patients Medicare patients Private insurance patients



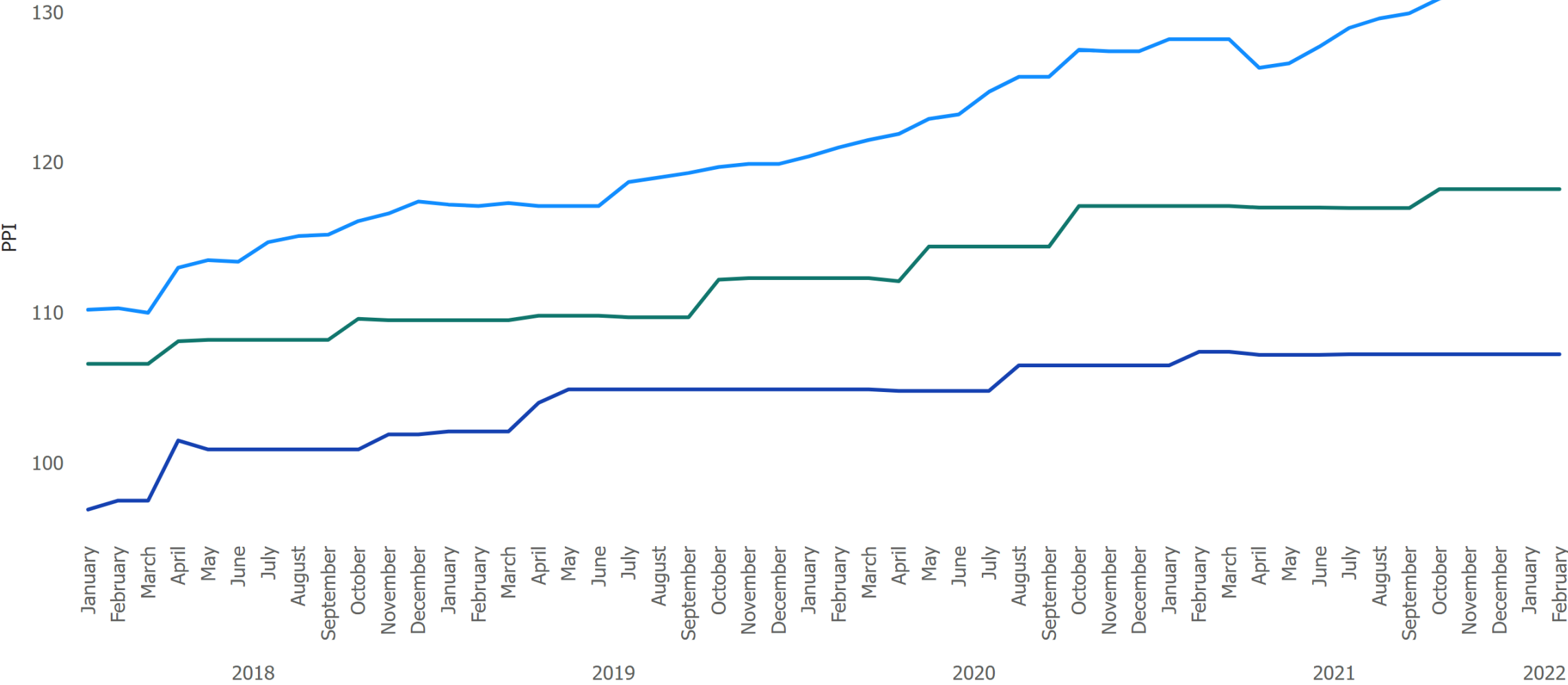
PPI, Nursing Facilities, All Payers

● Nursing care facilities ● MoM% PPI ● YoY% PPI



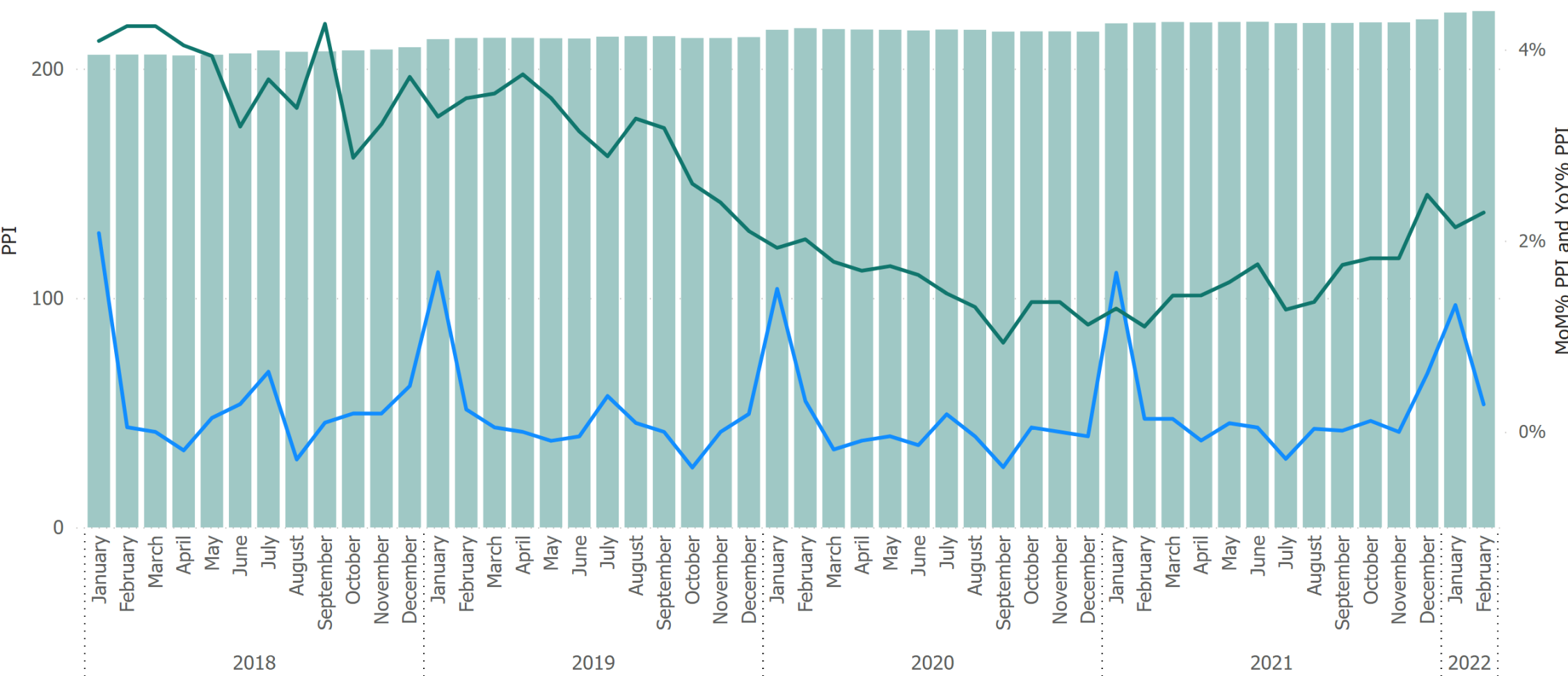
PPI, Nursing Facilities, By Payer

Medicaid patients Medicare patients Private insurance patients



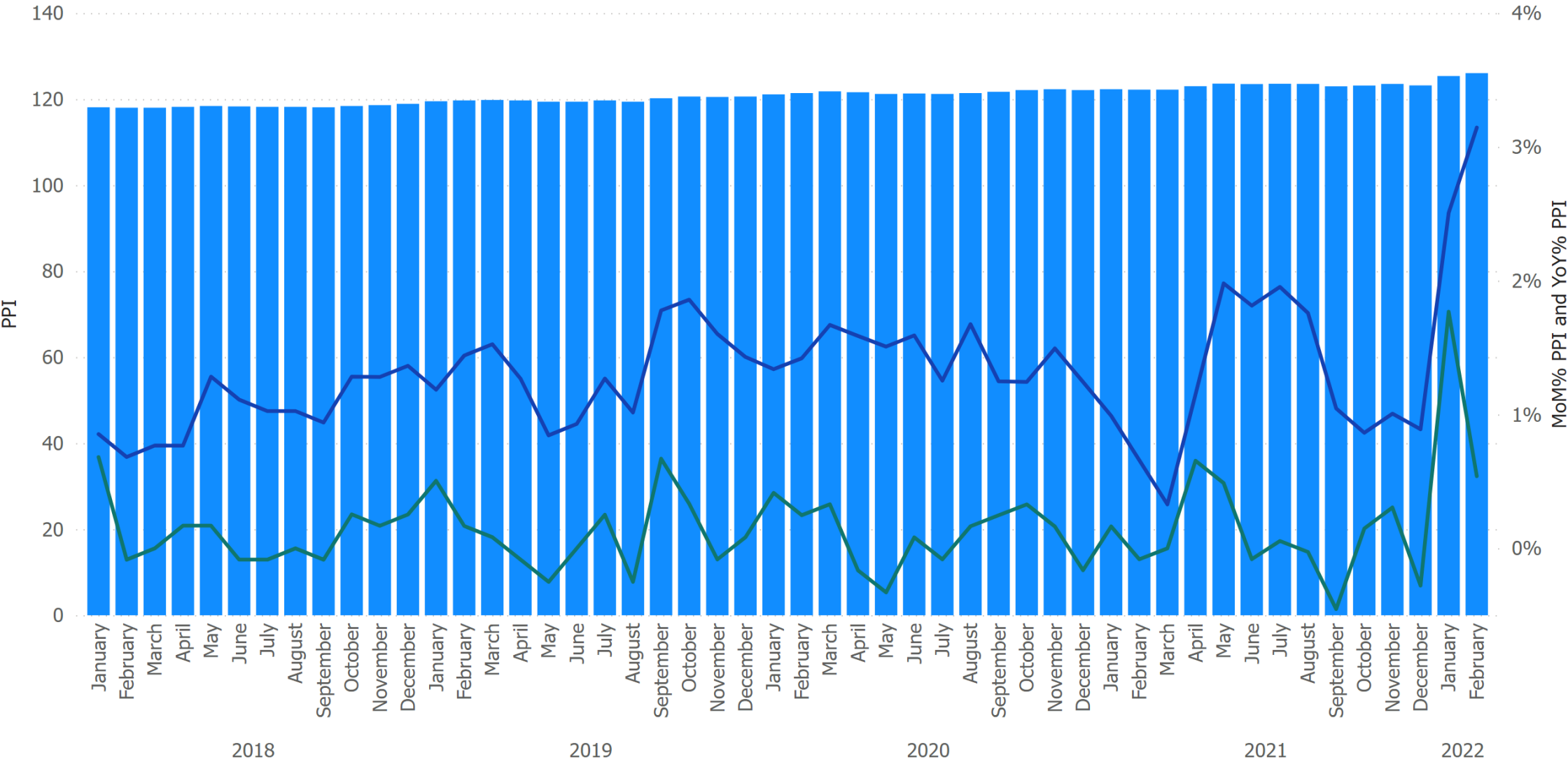
PPI, Pharmaceutical Manufacturing

● Pharmaceutical and medicine mfg ● MoM% PPI ● YoY% PPI



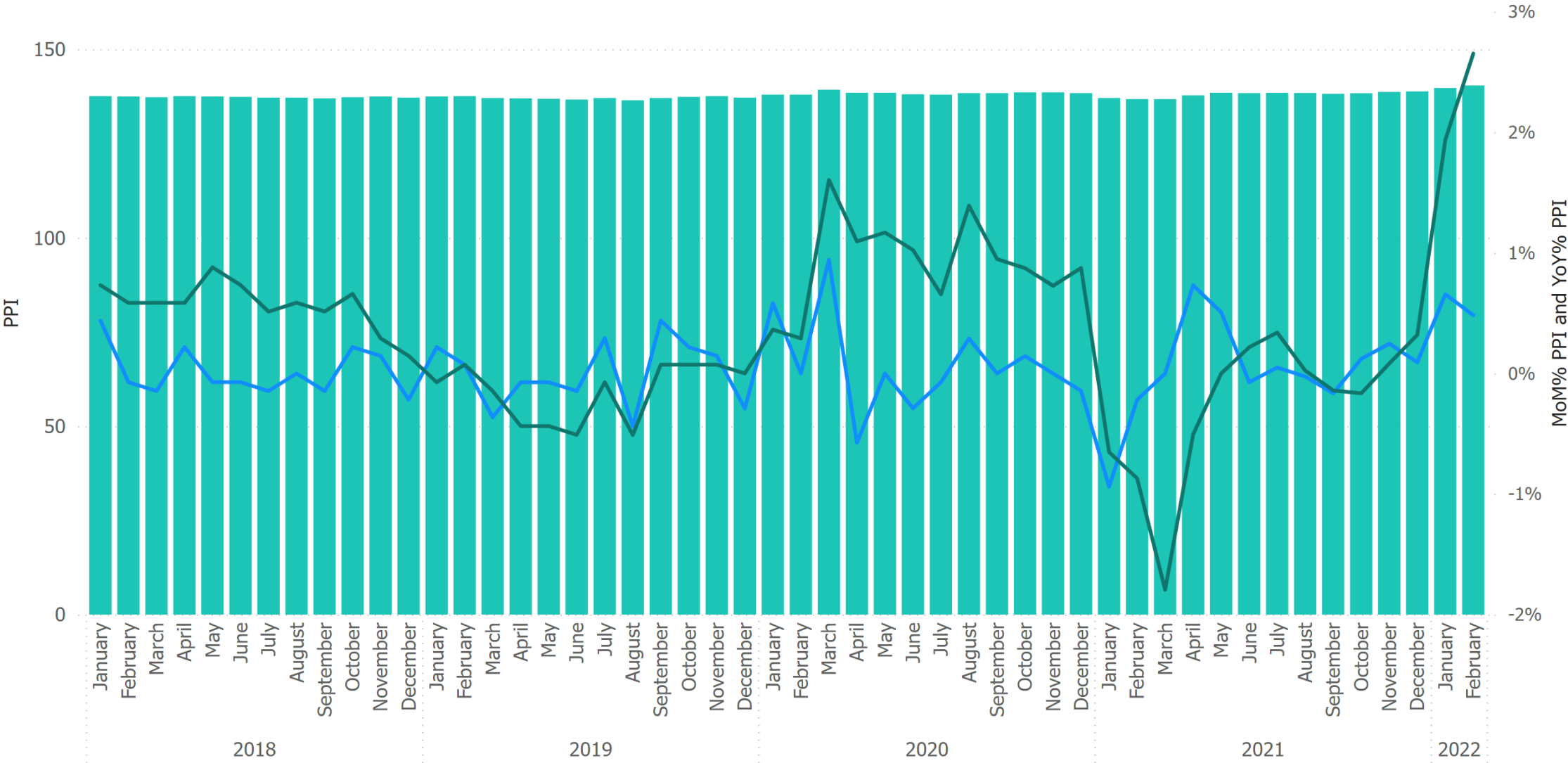
PPI, Medical Equipment and Supplied Mfg

● Medical equipment & supplies mfg ● MoM% PPI ● YoY% PPI



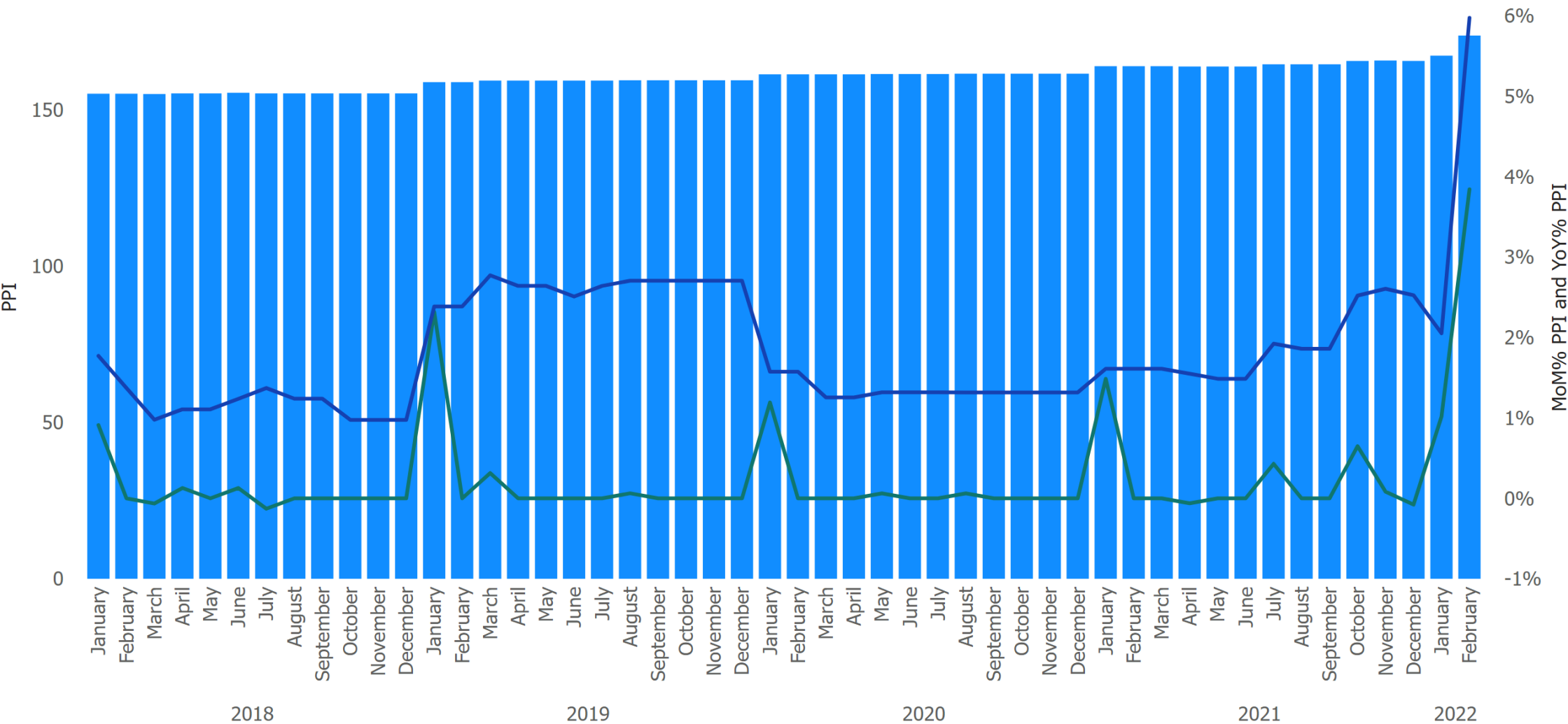
PPI, Instrument Manufacturing

● Surgical and medical instruments ● MoM% PPI ● YoY% PPI



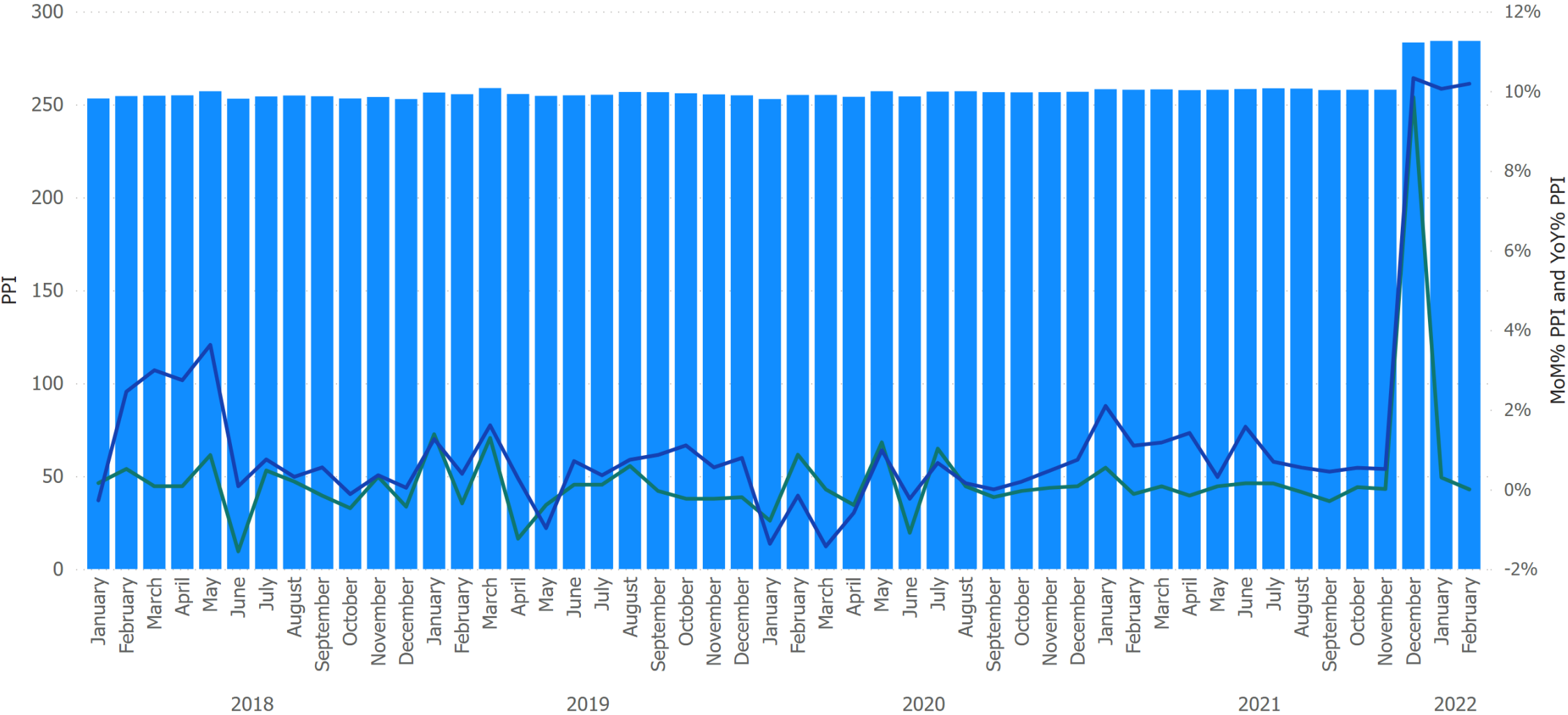
PPI, Laboratory Instruments

Analytical laboratory instrument mfg MoM% PPI YoY% PPI



PPI, In Vitro Substance Manufacturing

In-vitro diagnostic substance manufacturing MoM% PPI YoY% PPI



Please submit questions* to
qa@hedgeye.com

*Answered at the end of the call