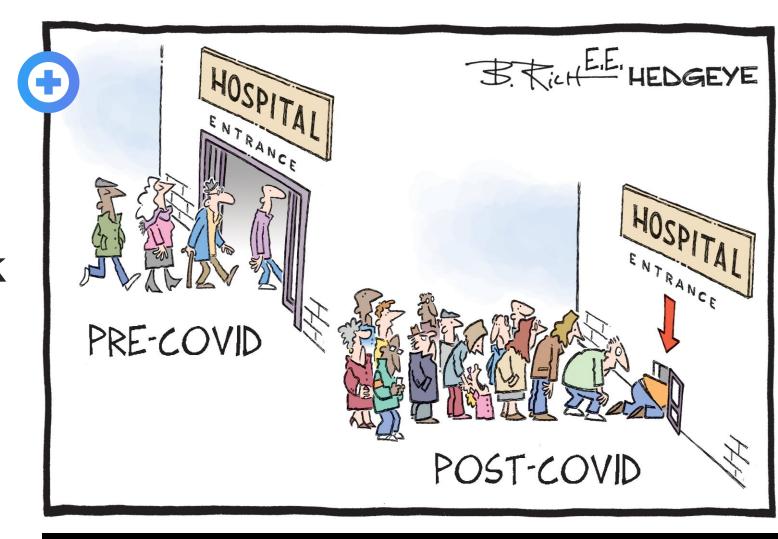
HEDGEYE

Health Care Inflation Chartbook

CPI, PPI, PCE

As of Nov. 18, 2022



Hedgeye Health Policy

Emily Evans
Managing Director
Hedgeye Health Policy
@HedgeyeEEvans
Eevans@Hedgeye.com

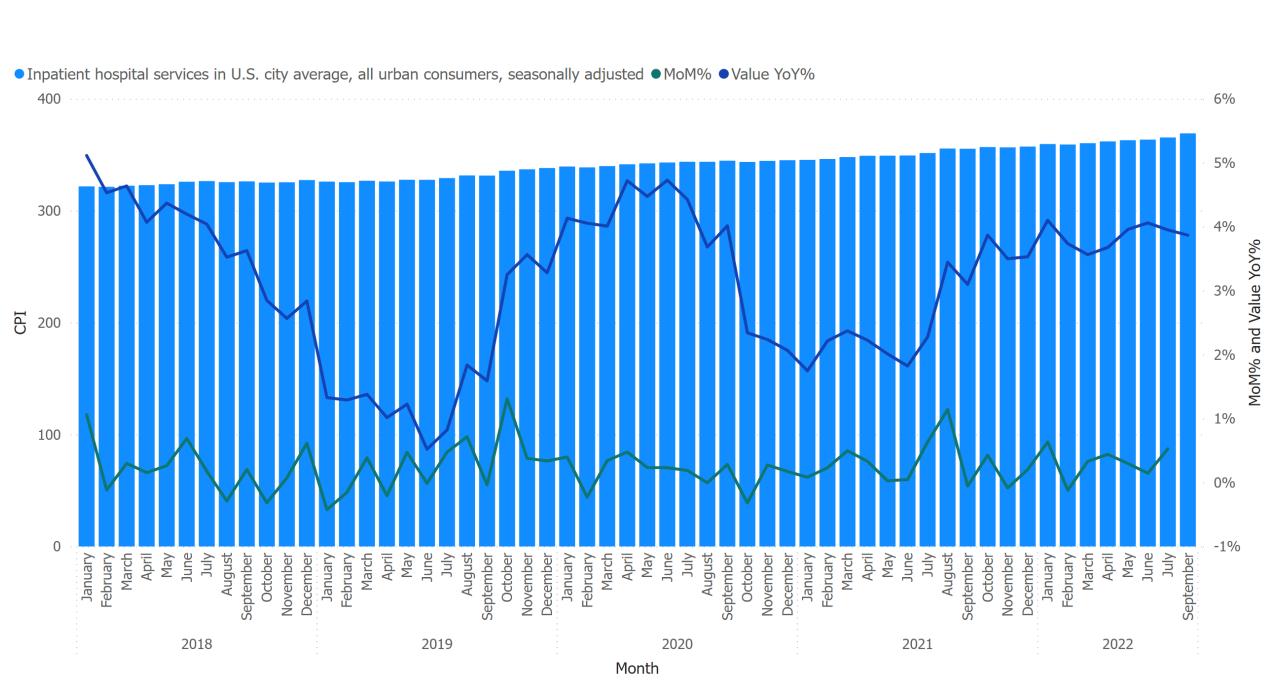
Legal

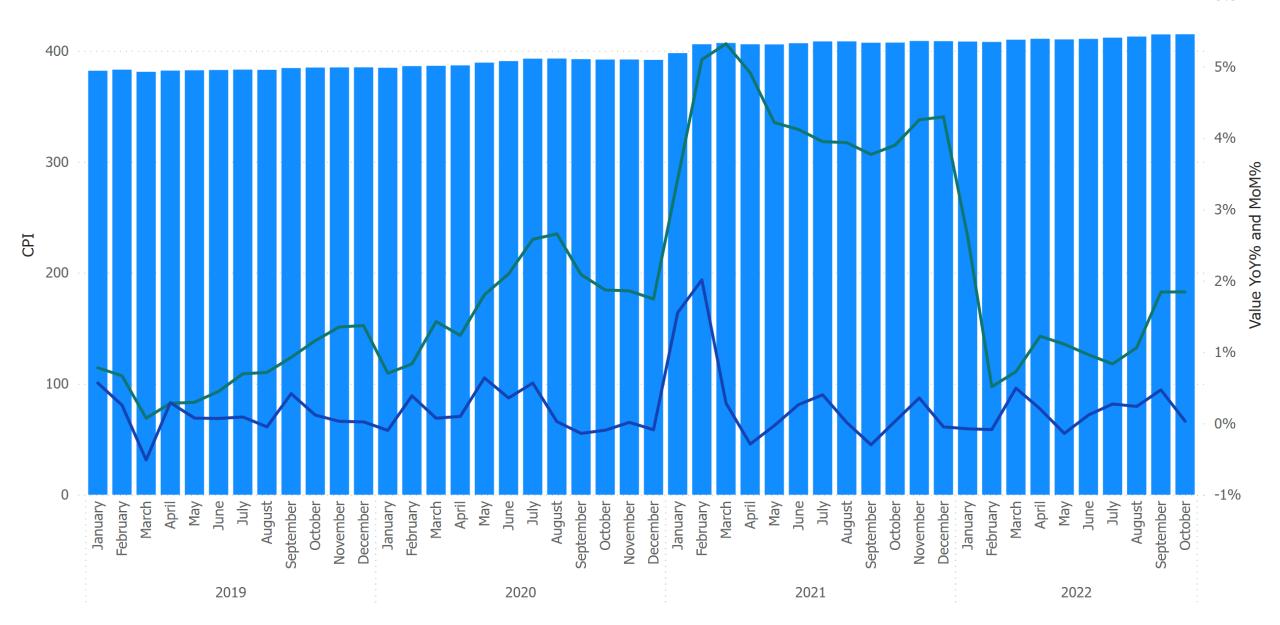
DISCLAIMER

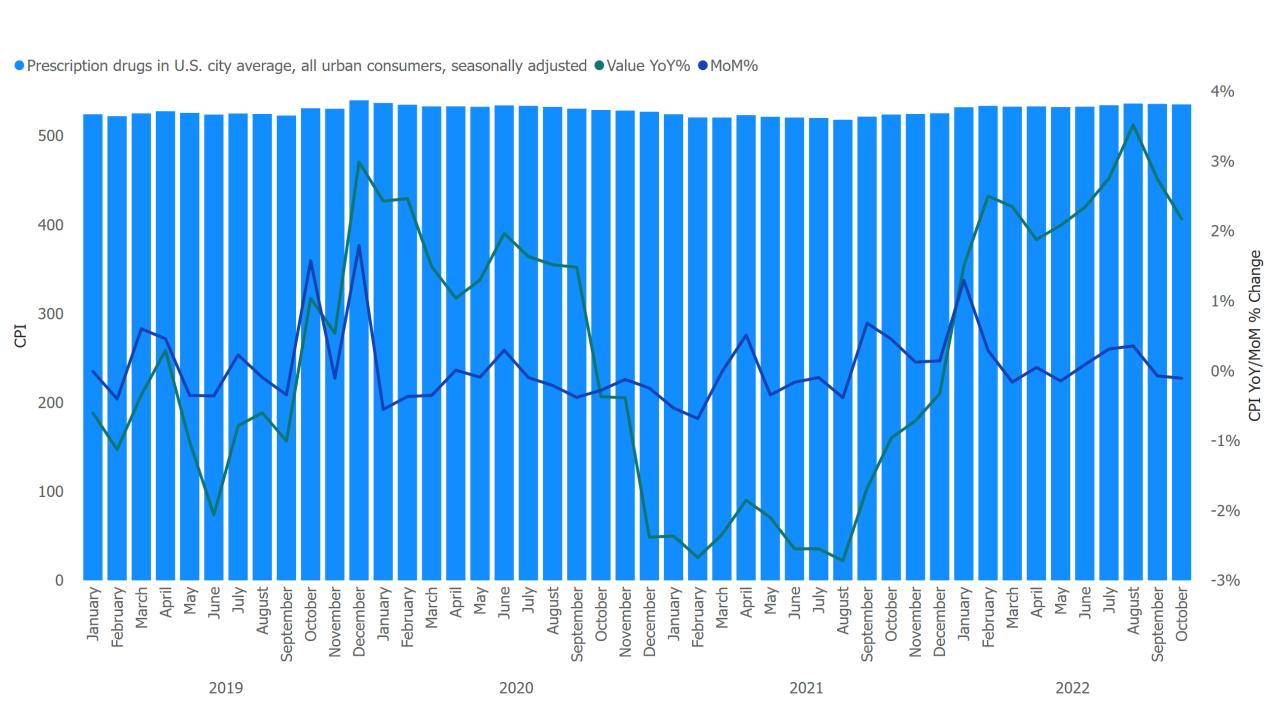
Hedgeye Risk Management, LLC ("Hedgeye") is a registered investment advisor, registered with the State of Connecticut. Hedgeye is not a broker dealer and does not provide investment advice to individuals. This research does not constitute an offer to sell, or a solicitation of an offer to buy any security or investment vehicle. This research is presented without regard for individual investment preferences or risk parameters; it is general information and does not constitute specific investment advice, nor does it constitute or contain any legal or tax opinions. This presentation is based on information from sources believed to be reliable. Hedgeye is not responsible for errors, inaccuracies or omissions of information. The opinions and conclusions contained in this report are those of the individual expressing those opinions or conclusion and are intended solely for the use of Hedgeye's clients and subscribers, and the authorized recipients of the content. In reaching its own opinions and conclusions, Hedgeye and its employees have relied upon research conducted by Hedgeye's employees, which is based upon sources considered credible and reliable within the industry. Neither Hedgeye, nor its employees nor any individual expressing opinions, conclusions or data are responsible for the validity or authenticity of the information upon which it has relied.

TERMS OF USE

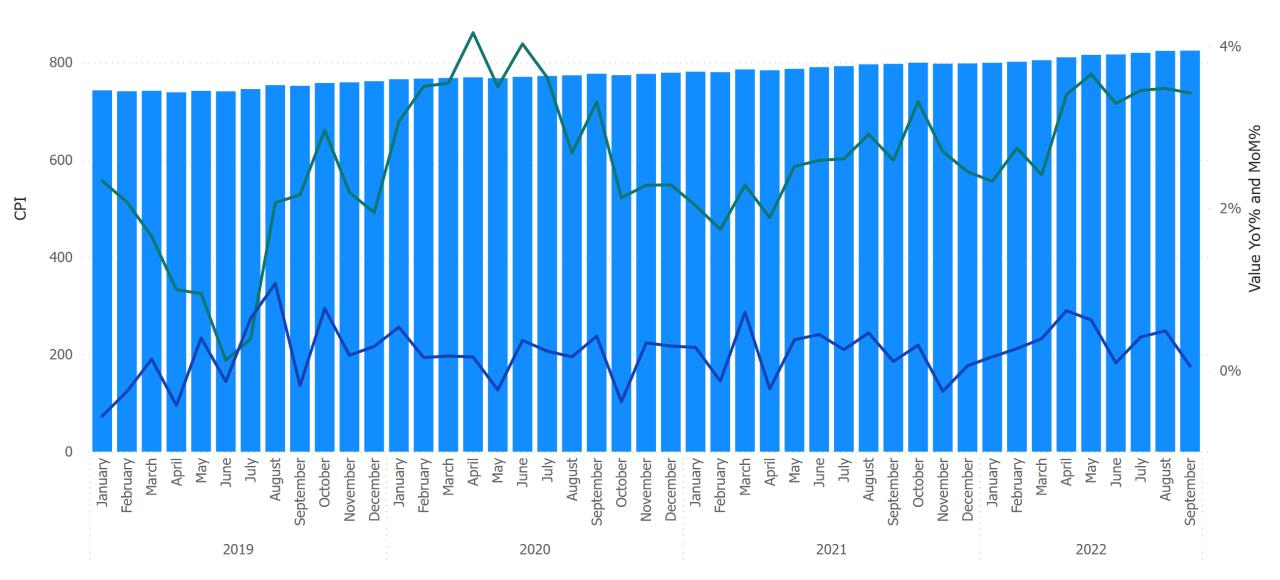
This report is protected by United States and foreign copyright laws and is intended solely for the use of its authorized recipient. Access must be provided directly by Hedgeye. There is a fee associated with access to this report and the information and materials presented during the event. Redistribution or republication of this report and its contents are strictly prohibited. By joining this call or possessing these materials, you agree to these Terms. For more detail please refer to the appropriate sections of the Hedgeye Services Agreement and the Terms of Service at https://www.hedgeye.com/terms_of_service.

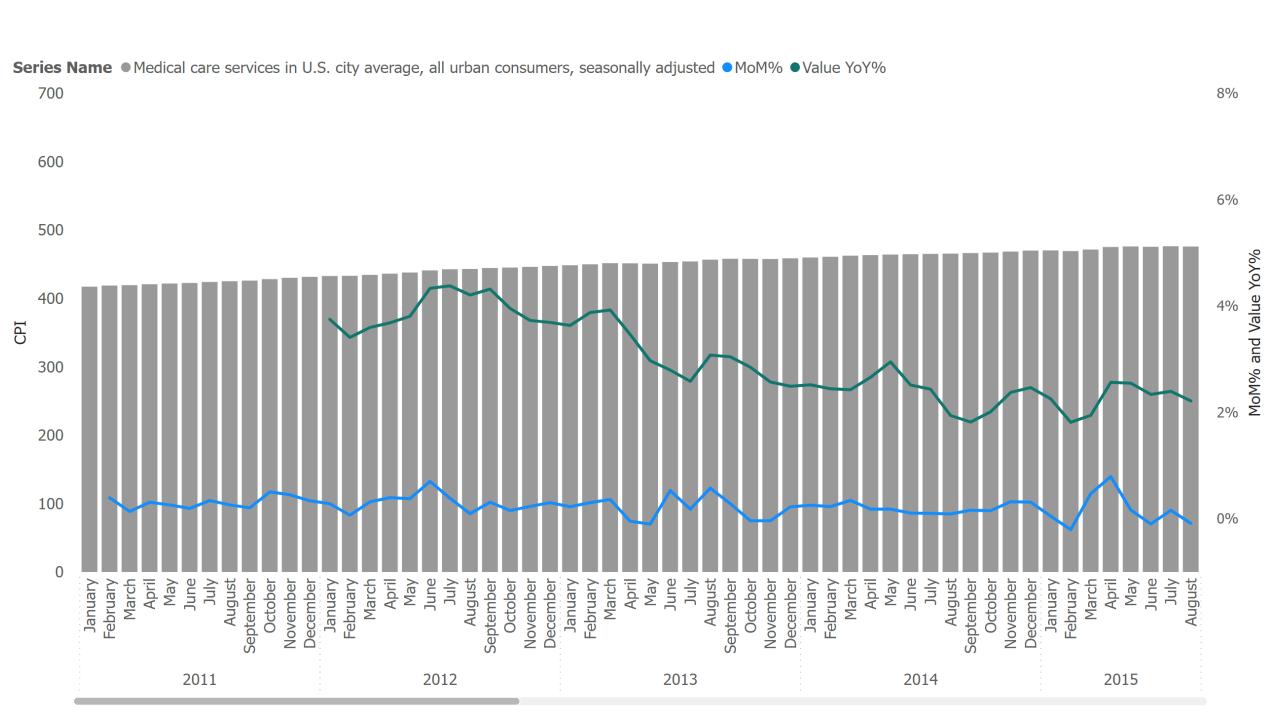


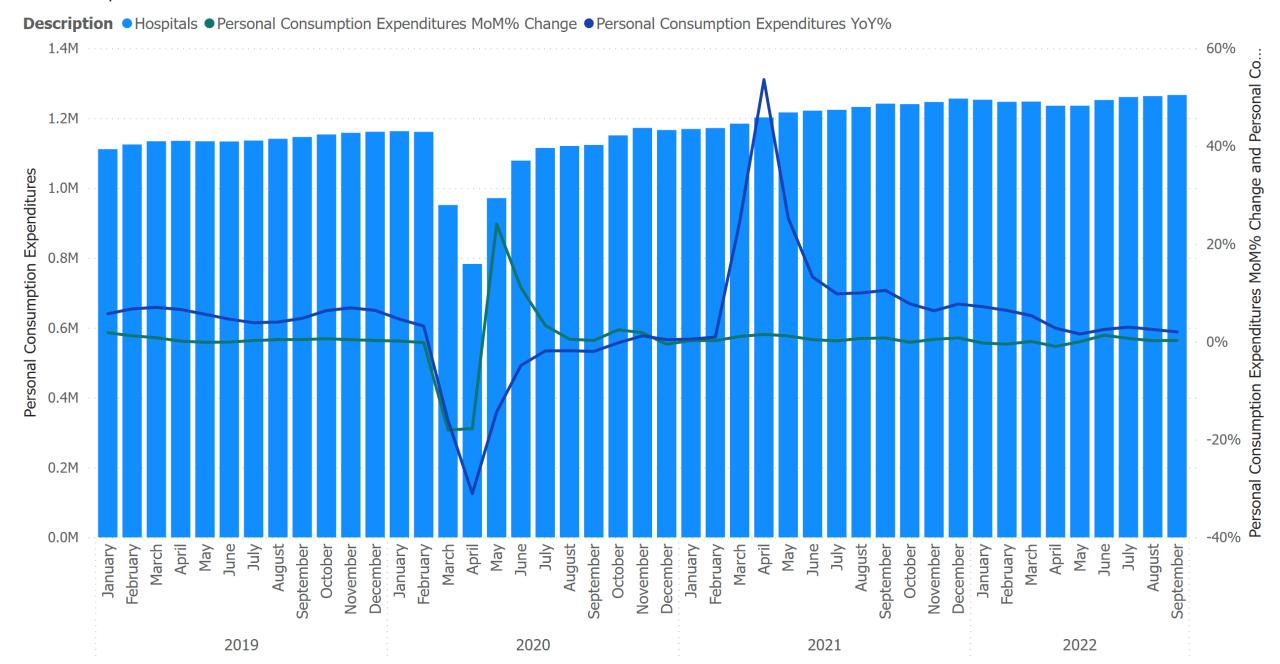


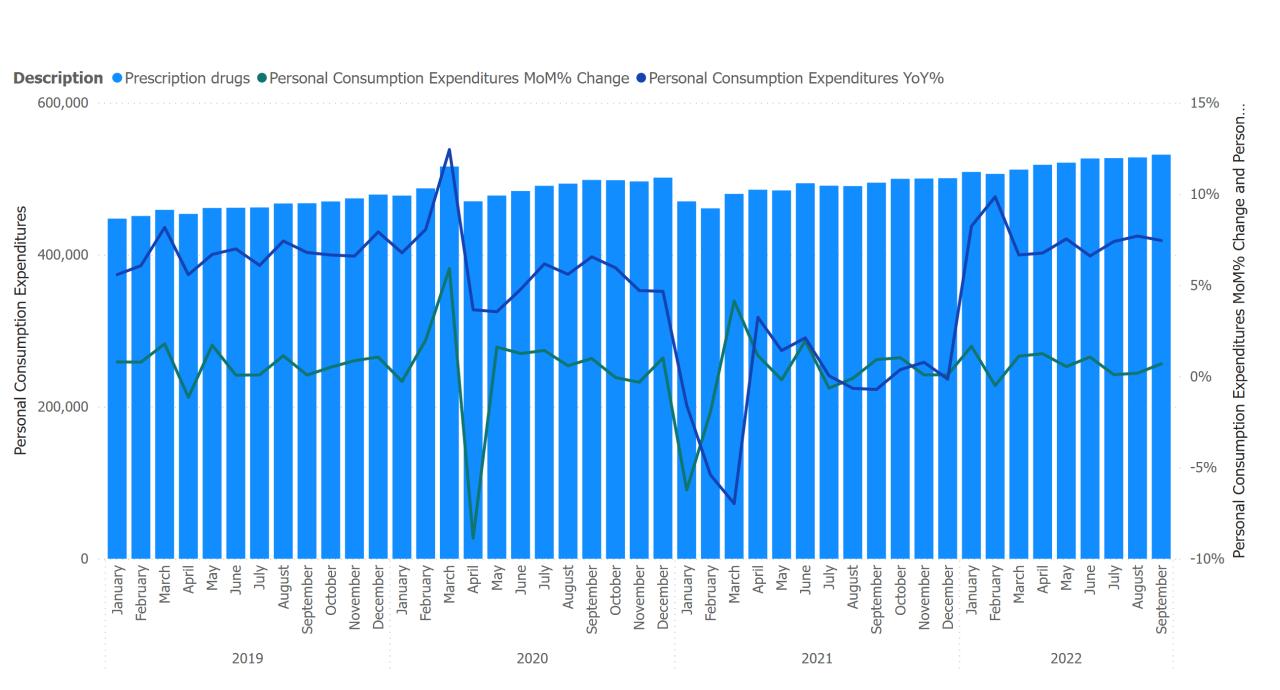


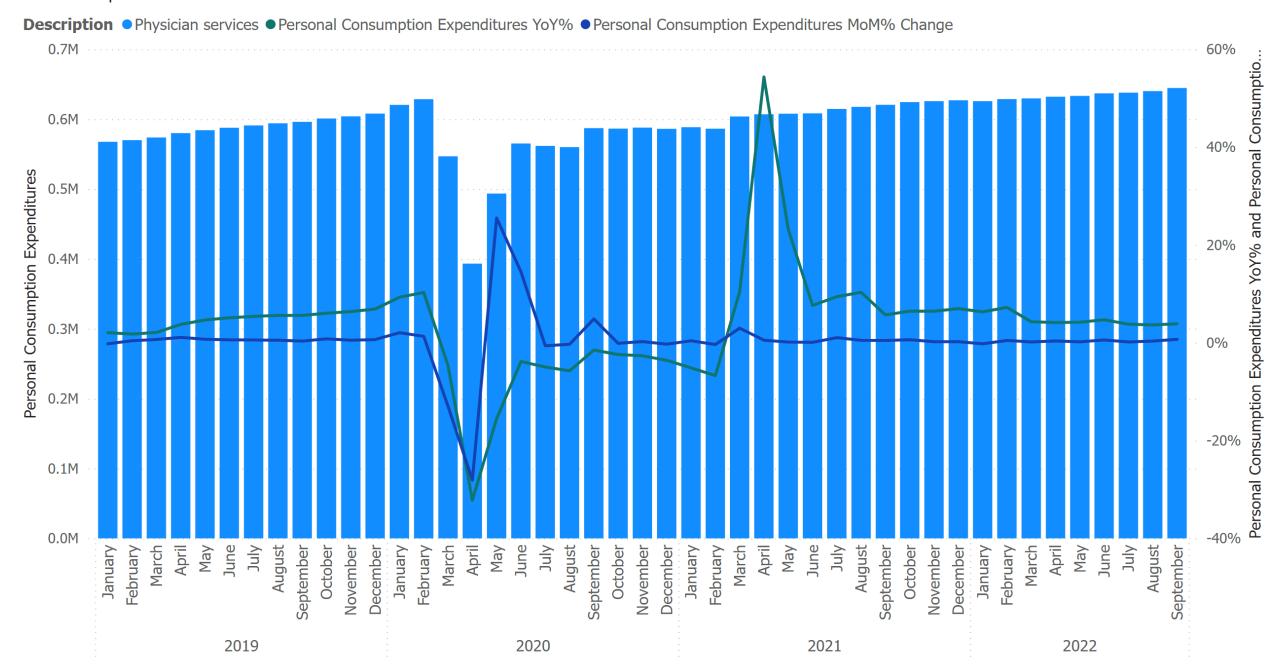
Outpatient hospital services in U.S. city average, all urban consumers, seasonally adjusted ●Value YoY% ●MoM%

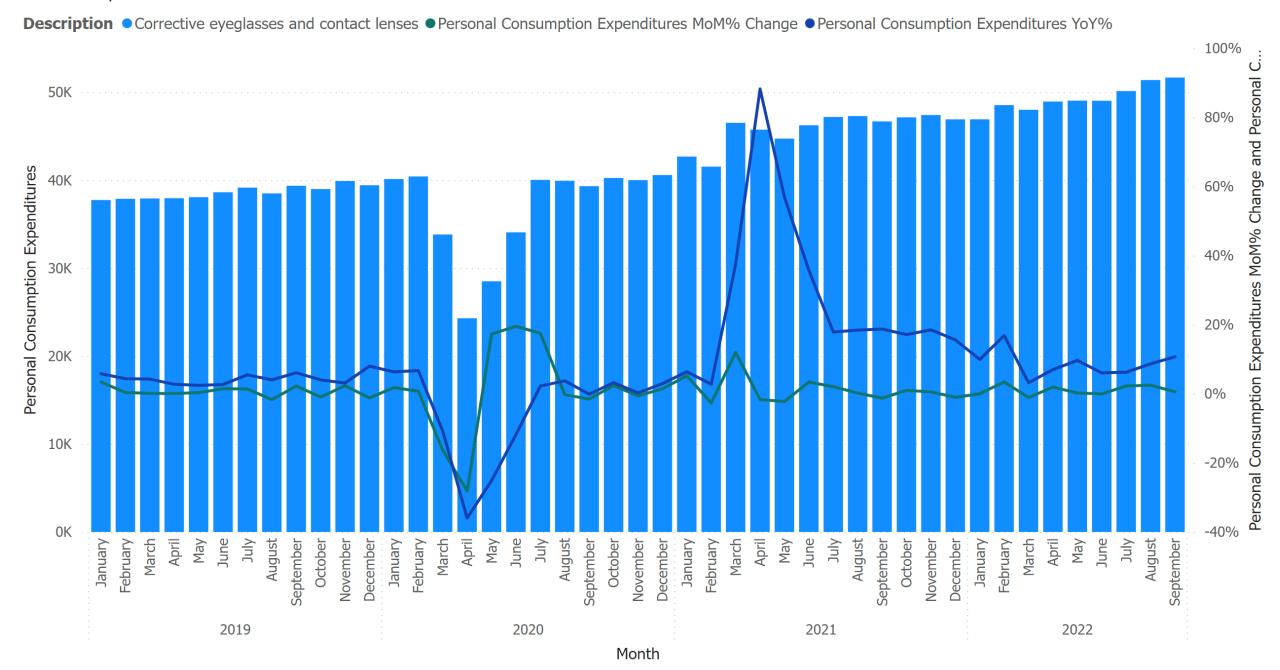




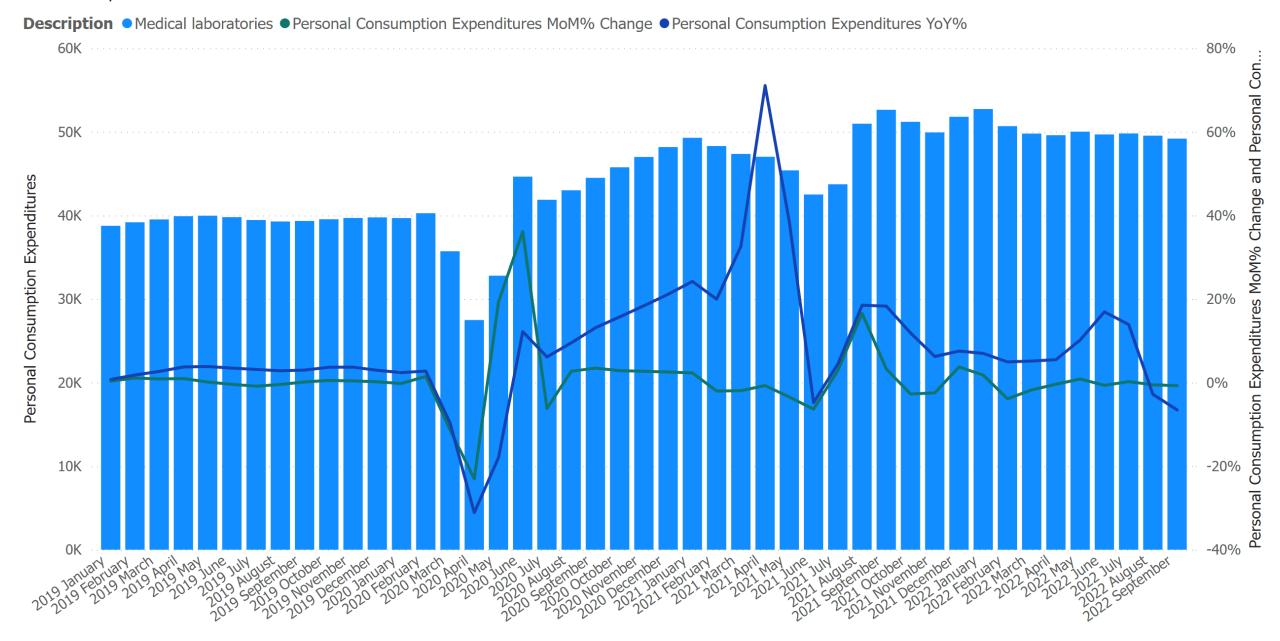


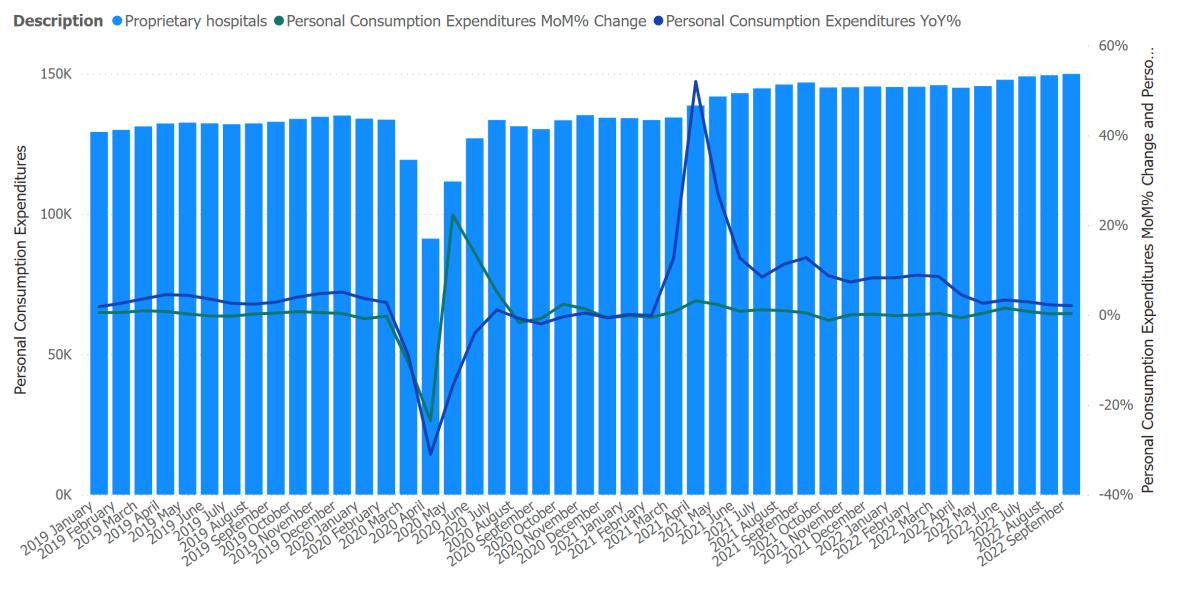


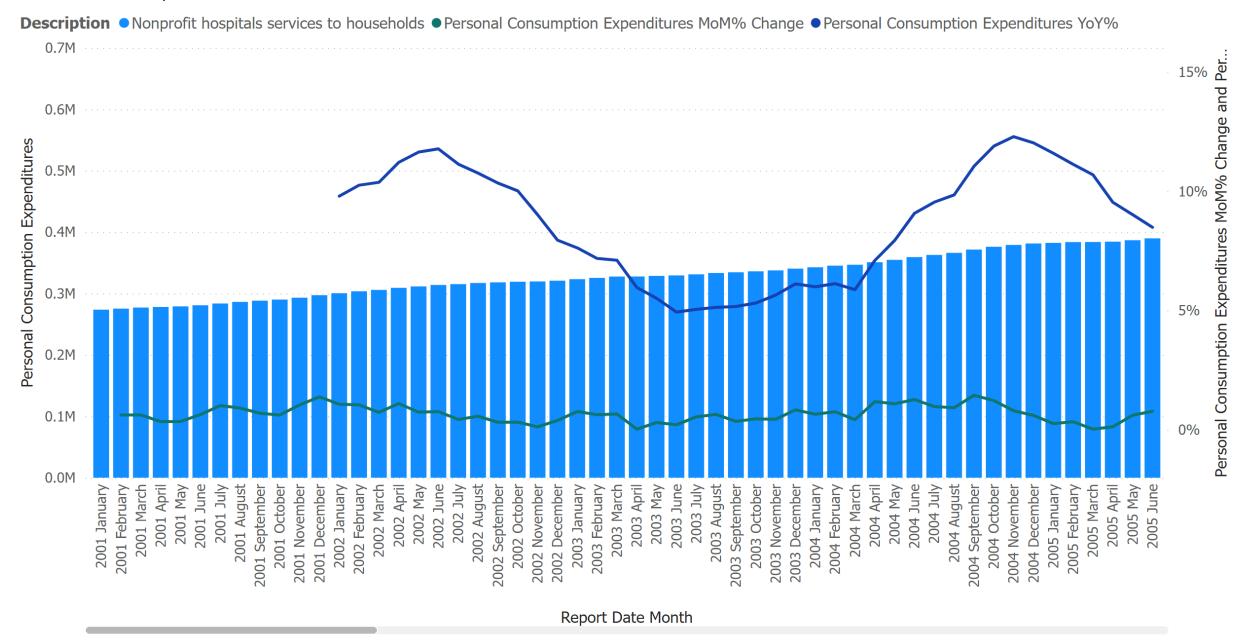


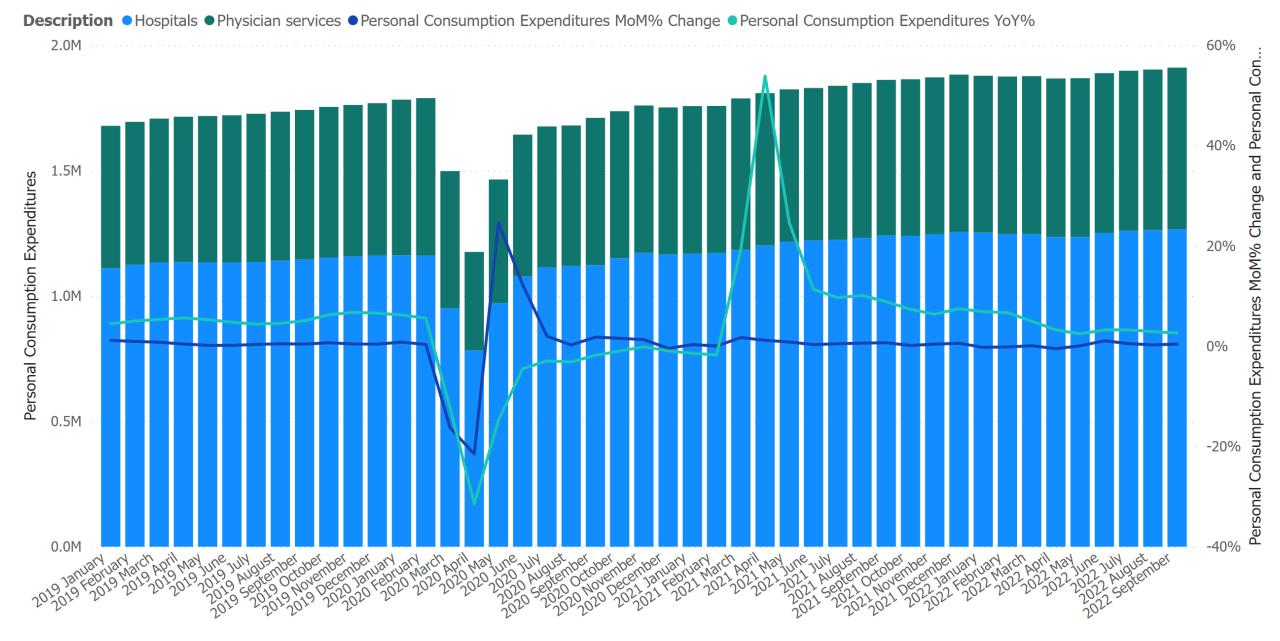


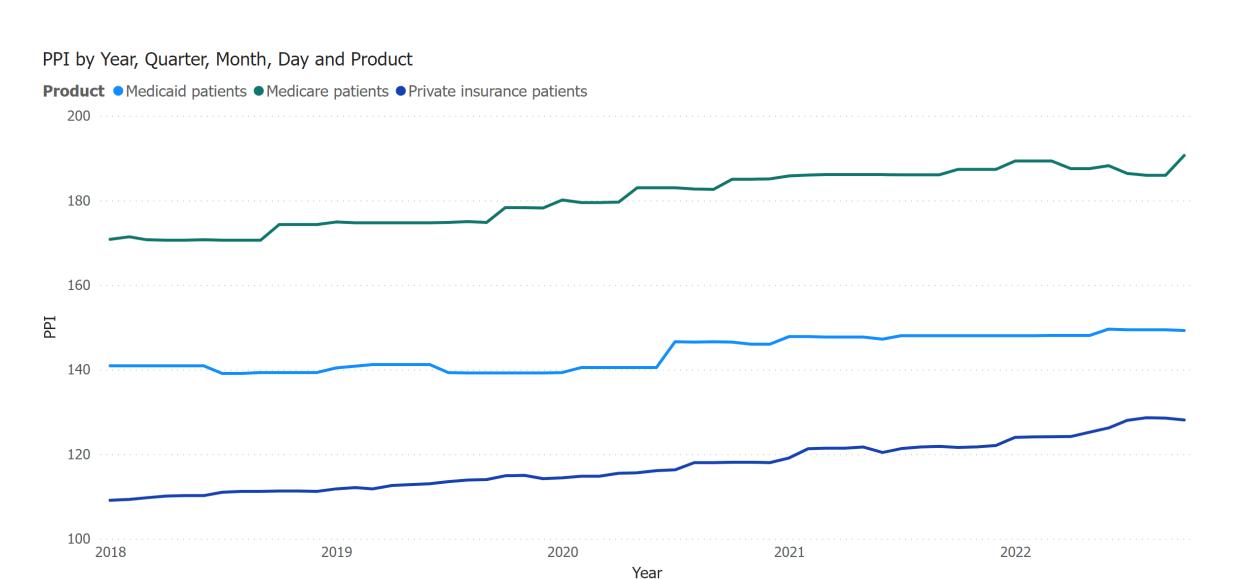
Description ● Therapeutic medical equipment ● Personal Consumption Expenditures MoM% Change ● Personal Consumption Expenditures YoY% 60% Personal Consumption Expenditures MoM% Change and Personal Con Personal Consumption Expenditures 20%

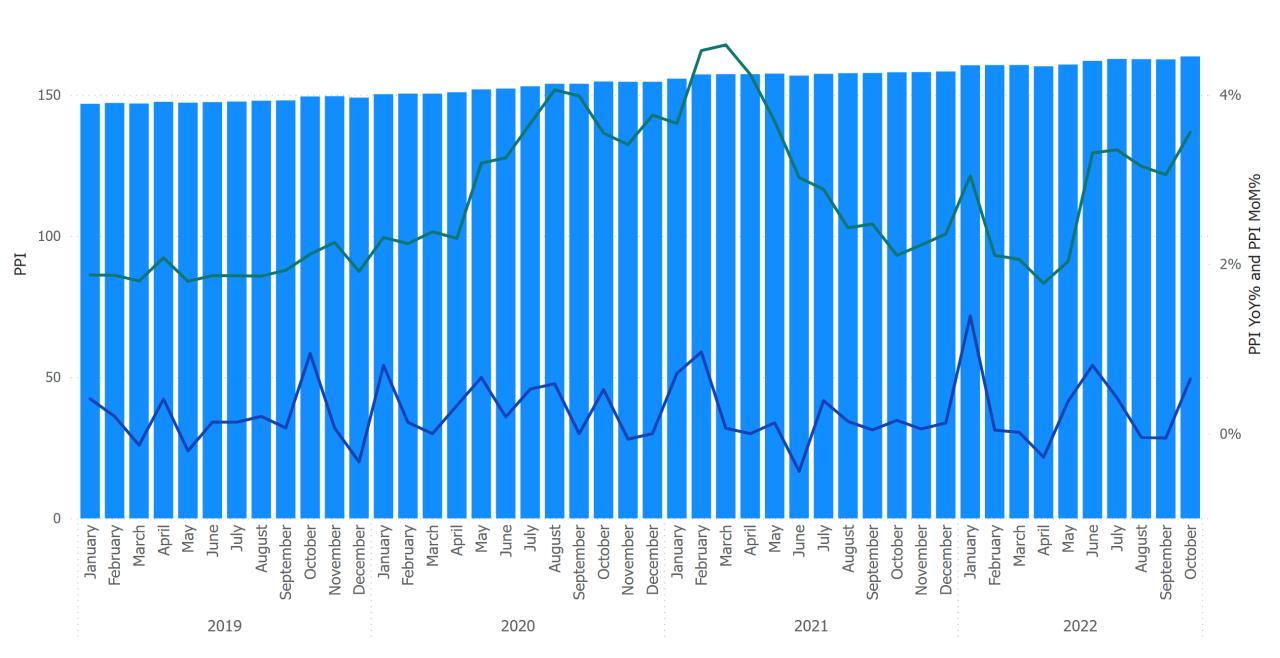




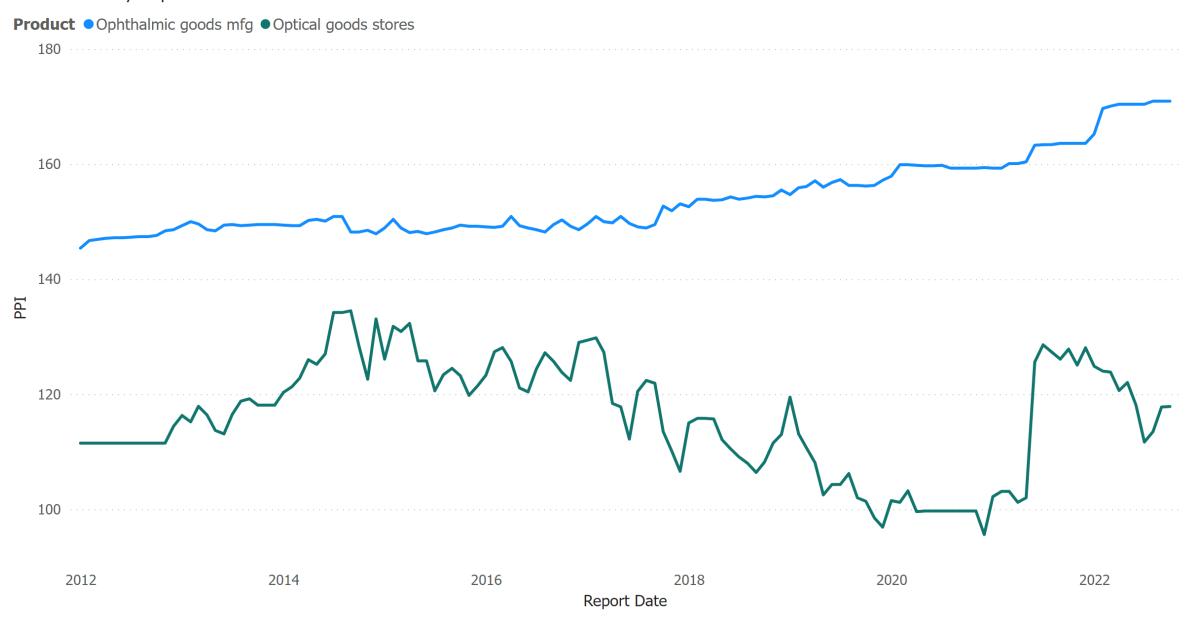




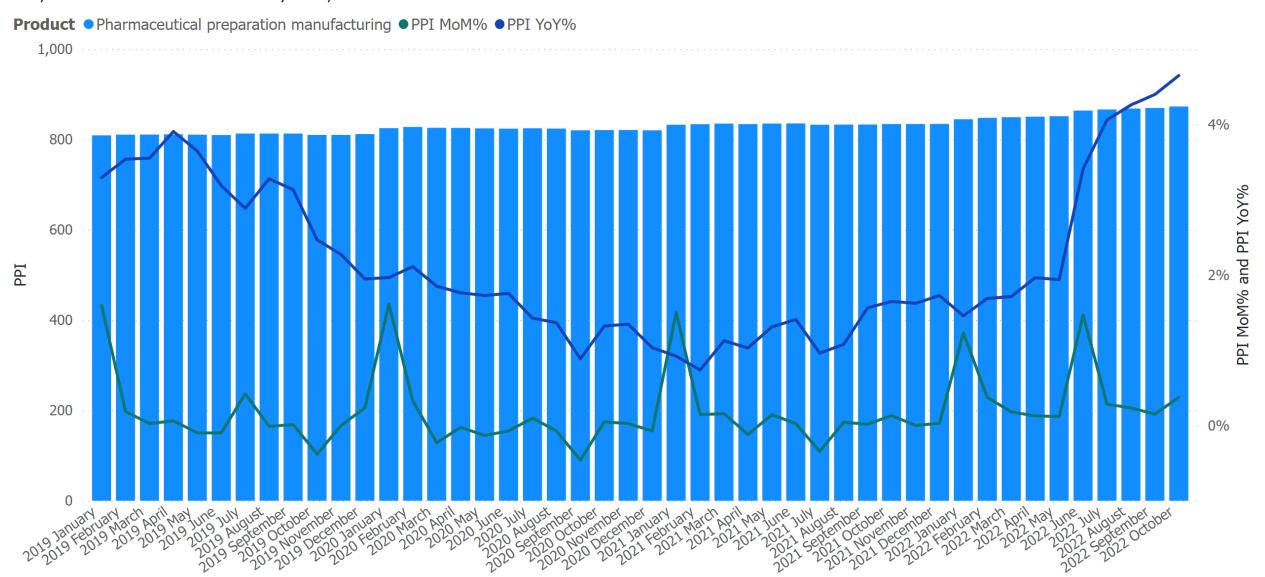


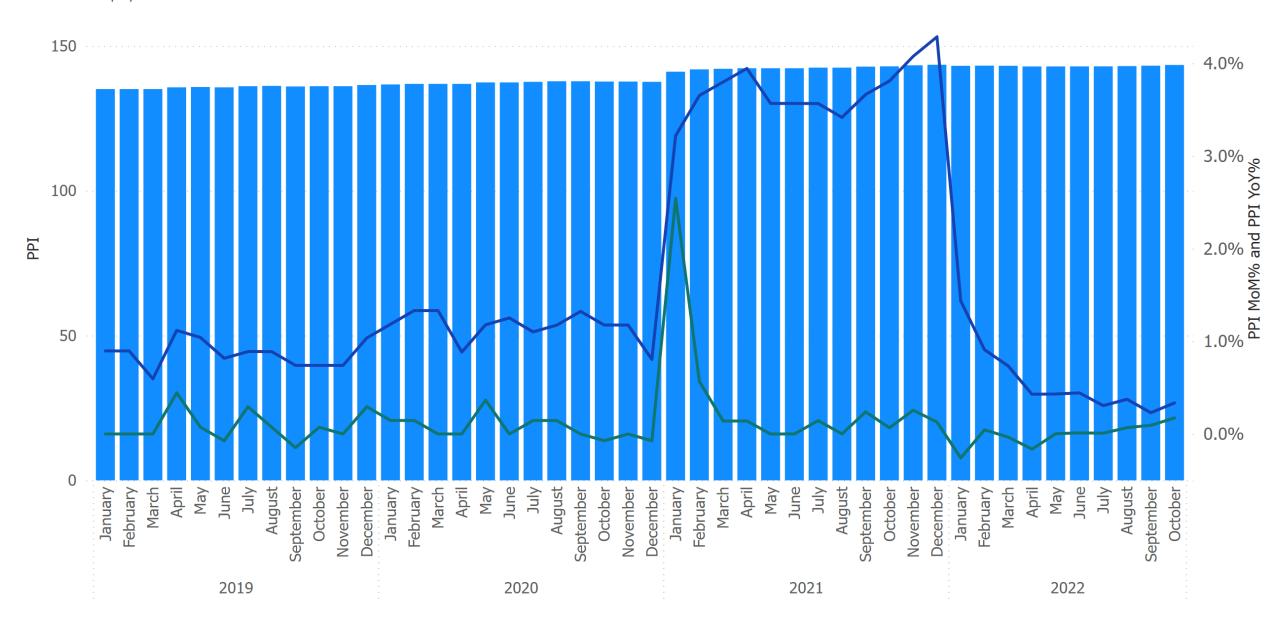


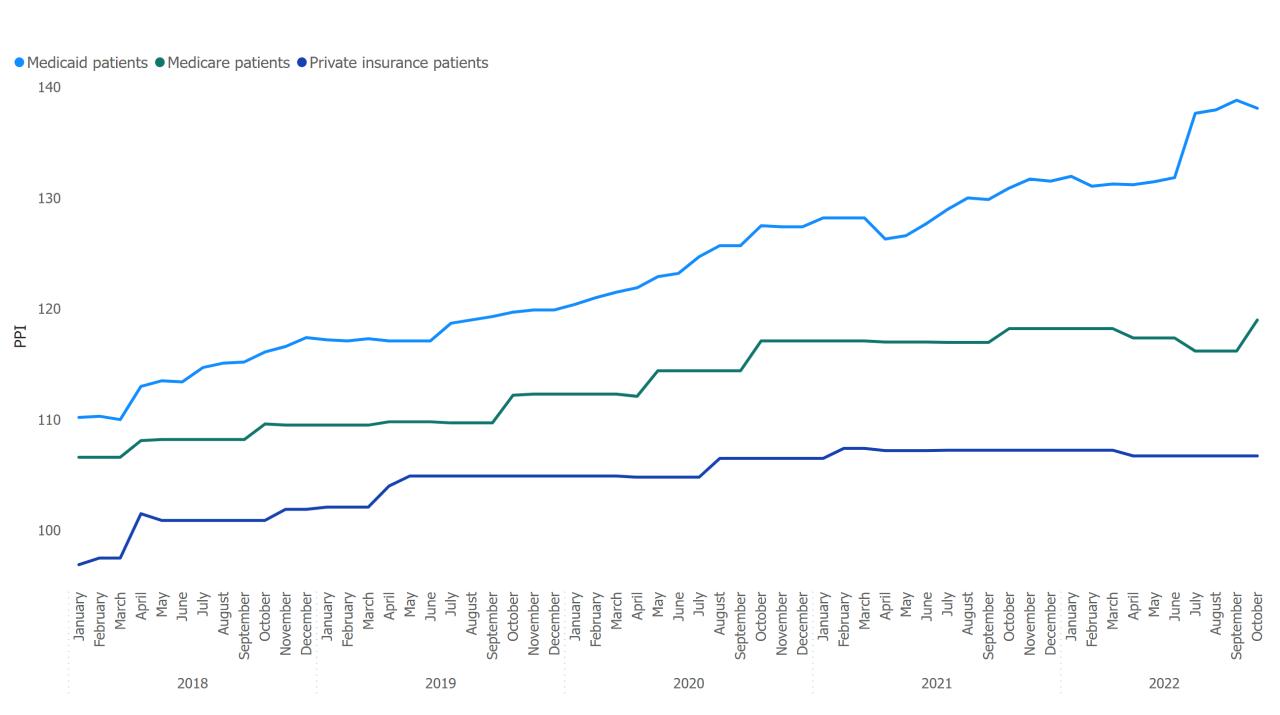
PPI and PPI by Report Date and Product



PPI, PPI MoM% and PPI YoY% by Year, Month and Product







PPI, PPI MoM% and PPI YoY% by Year, Month and Product

