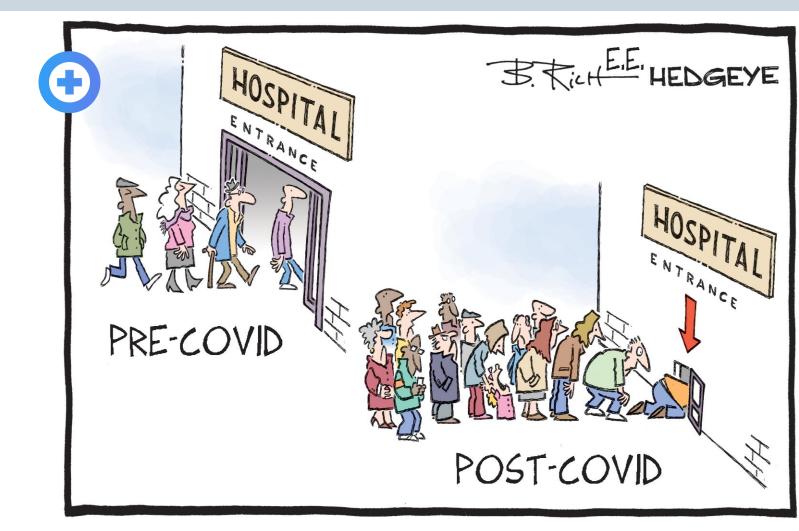
Employment Chartbook

Another Solid Quarter for Health Care

October 7, 2022



Hedgeye Health Policy

Emily Evans Managing Director Hedgeye Health Policy @HedgeyeEEvans Eevans@Hedgeye.com

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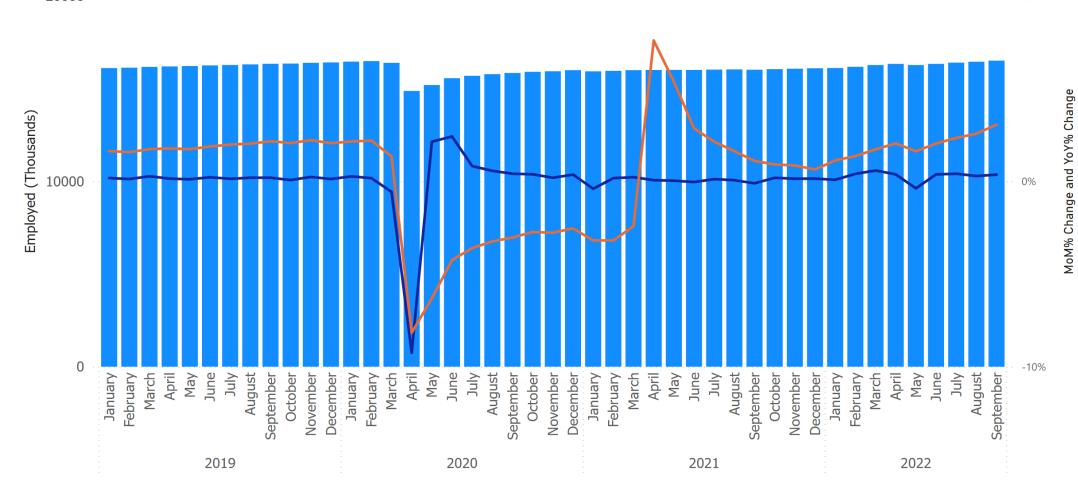
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10%

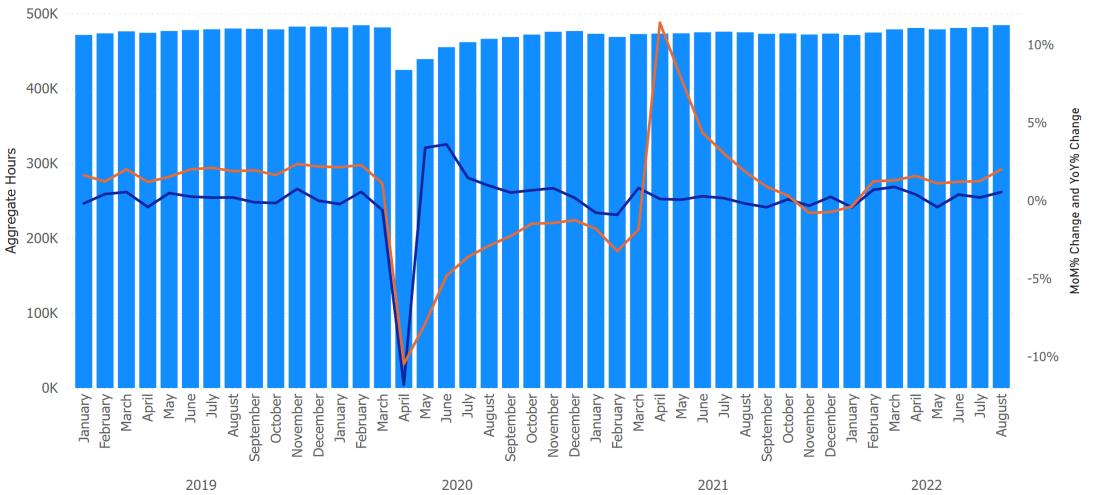
Health Care Employment

● Health Care ● MoM% Change ● YoY% Change

20000



Health Care | Hours Worked



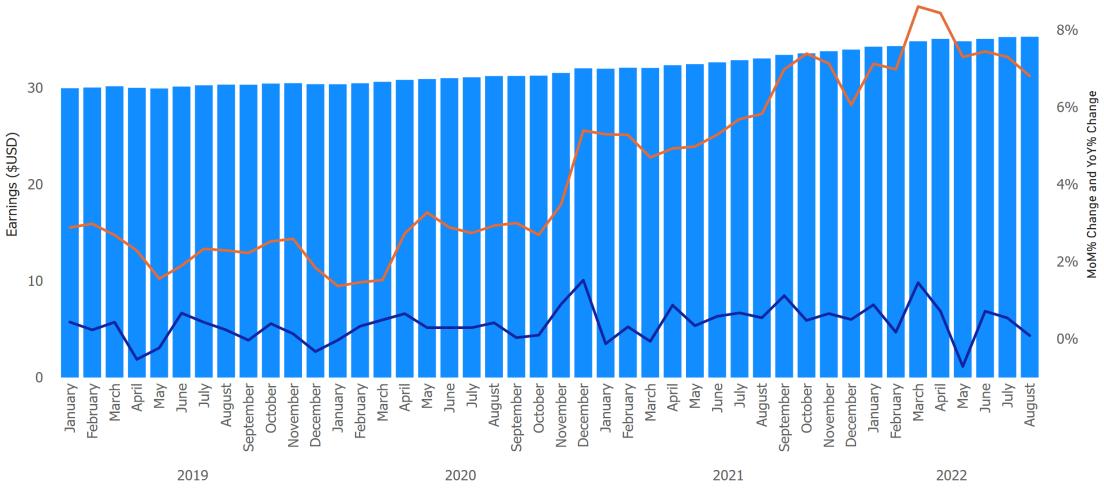
• Aggregate weekly hours of production and nonsupervisory employees, thousands, health care, seasonally adjusted • MoM% Change • YoY% Change

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Health Care | Hourly Earnings



40



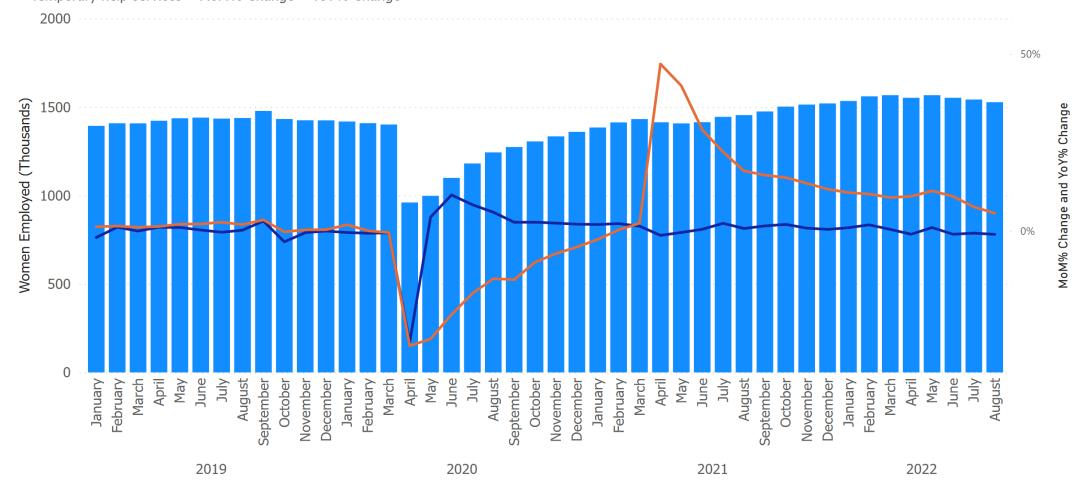


80%

2,000 Reported Value MoM% 2 and Reported Value YoY% 60% 1,500 40% Job Openings 20% 1,000 0% 500 -20% 0 -40% August August August March June July January August March April June July January February March June February April February March April Мау June λluC January Мау April Мау July January Мау September October November December February September October November December September October November December 2019 2021 2020 2022

Data Element • Job Openings • Reported Value MoM% 2 • Reported Value YoY%

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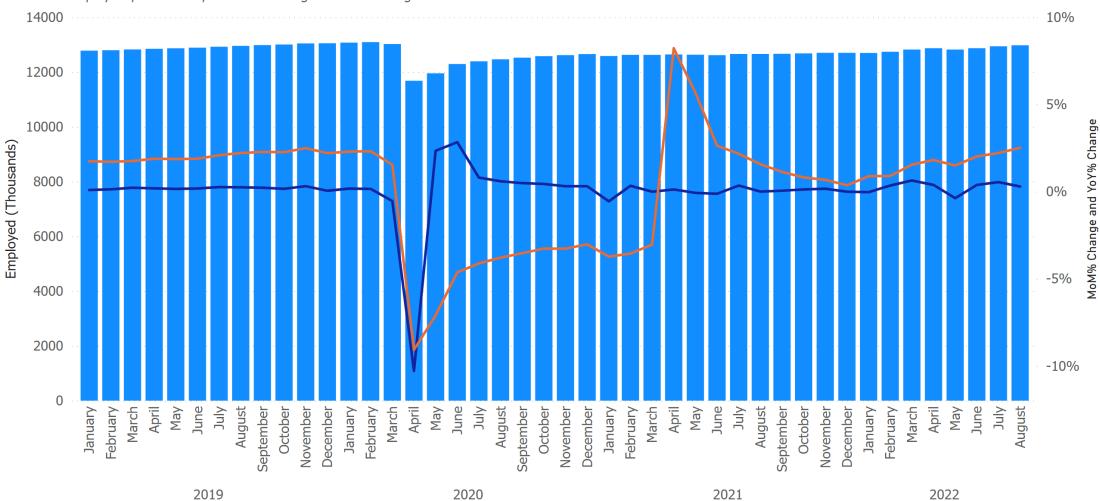


All Sectors | Temporary Help Services

Temporary help services
MoM% Change
YoY% Change

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Health Care Employment | Women



● Women employees, thousands, ● MoM% Change ● YoY% Change

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10% 800 8% MoM% Change and YoY% Change 6% Employed (Thousands) 600 4% 400 2% 0% 200 -2% -4% 0 August April August June August February March June August January March June July June λluC October April July April Мау λluC February April Мау March Мау March Мау September January February September November December January February September October November December January September October November December 2019 2020 2021 2022

Research Employed | Scientific Research and Development Services

Scientific research and development services
MoM% Change
YoY% Change

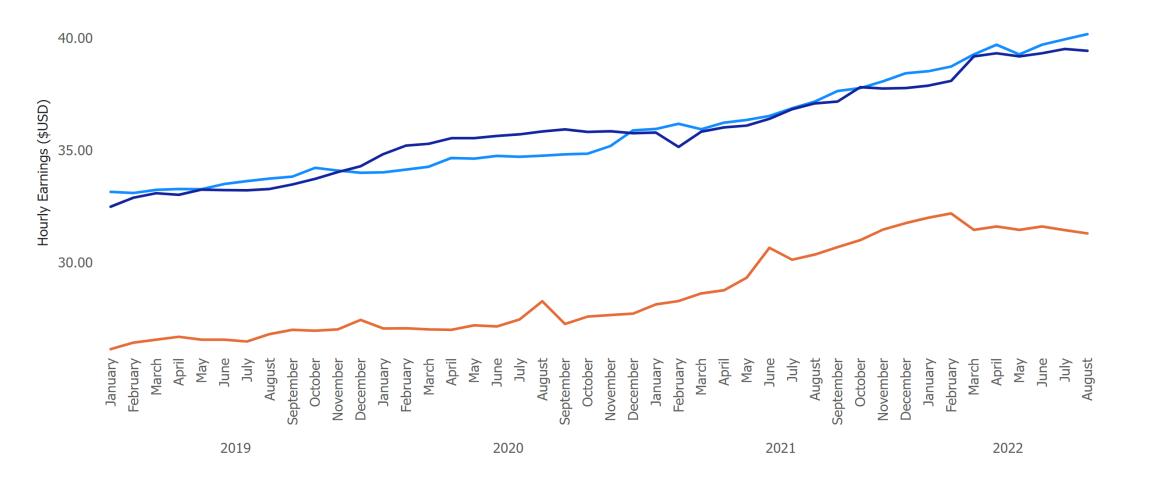
5200 5100 Employed (Thousands) 5000 4900 4800 4700 4600 March August January June August May June August May June April June February April January February April October June γluር August April Мау July March Мау July March April July March July March Мау August January February September October November December September October November December January February September October November December September November December January February 2019 2018 2020 2021 2022

Health Care Employment | Hospitals

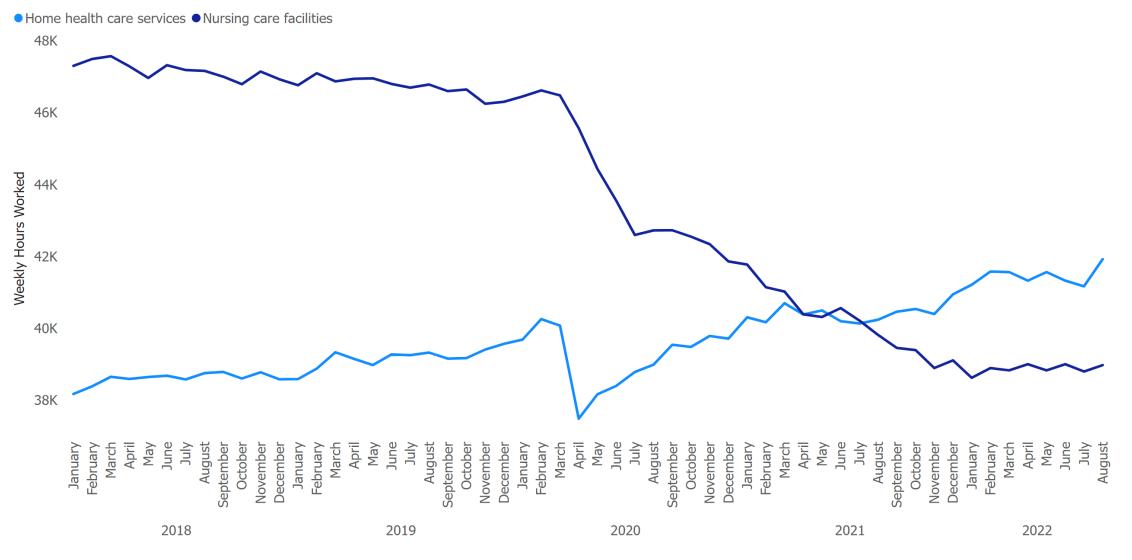
General medical and surgical hospitals
 Other hospitals
 Psychiatric and substance abuse hospitals
 5300

Hospitals | Average Hourly Earnings

• General medical and surgical hospitals • Other hospitals • Psychiatric and substance abuse hospitals

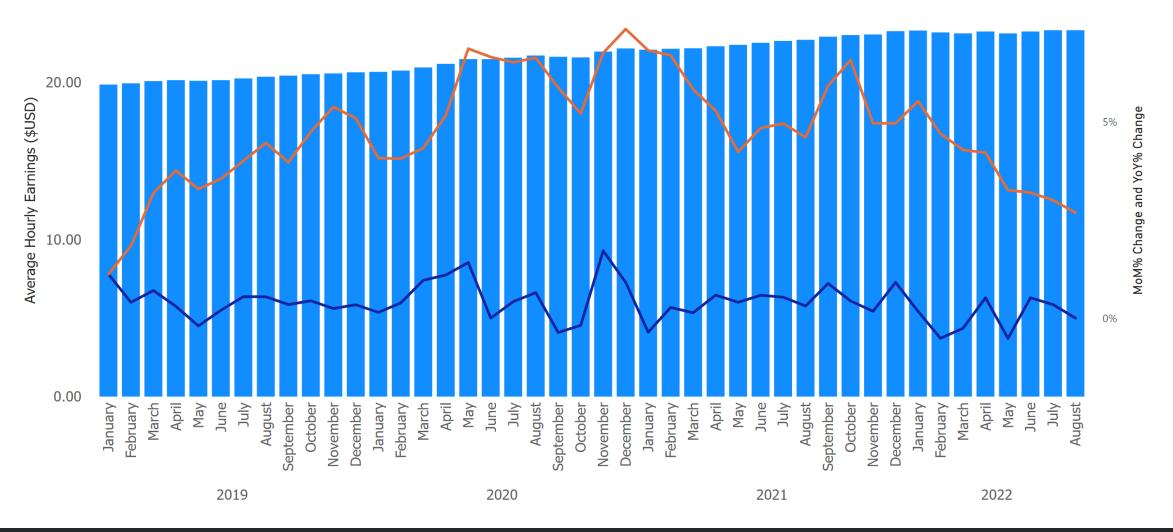


Aggregate Hours Worked | Home Health, Nursing Care Facilities



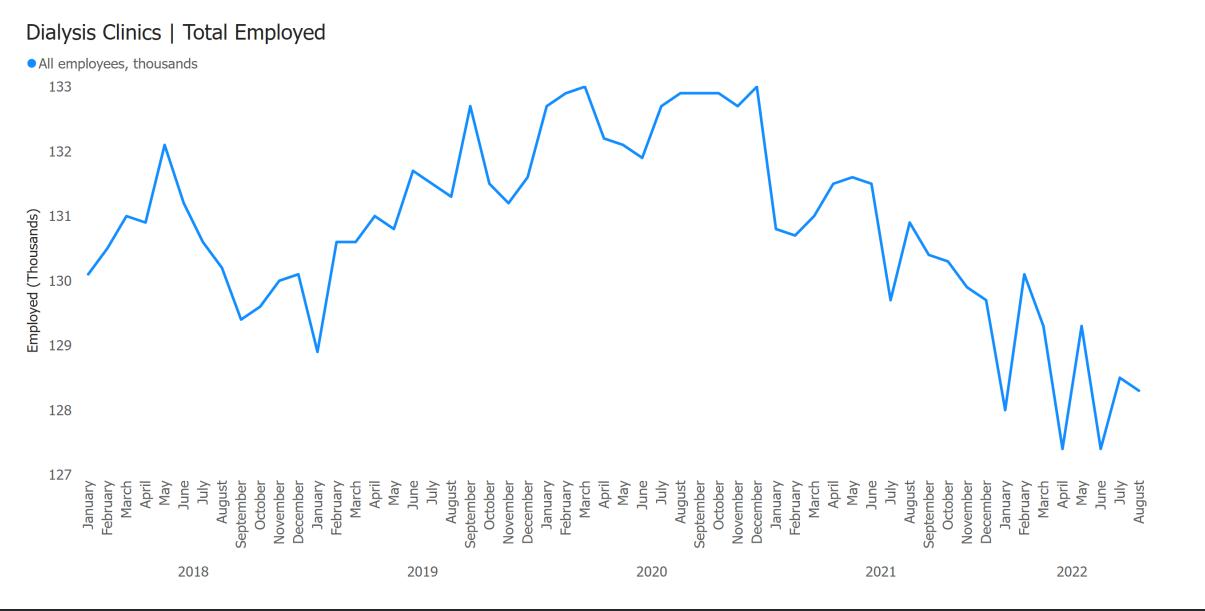
Home Health | Average Hourly Earnings

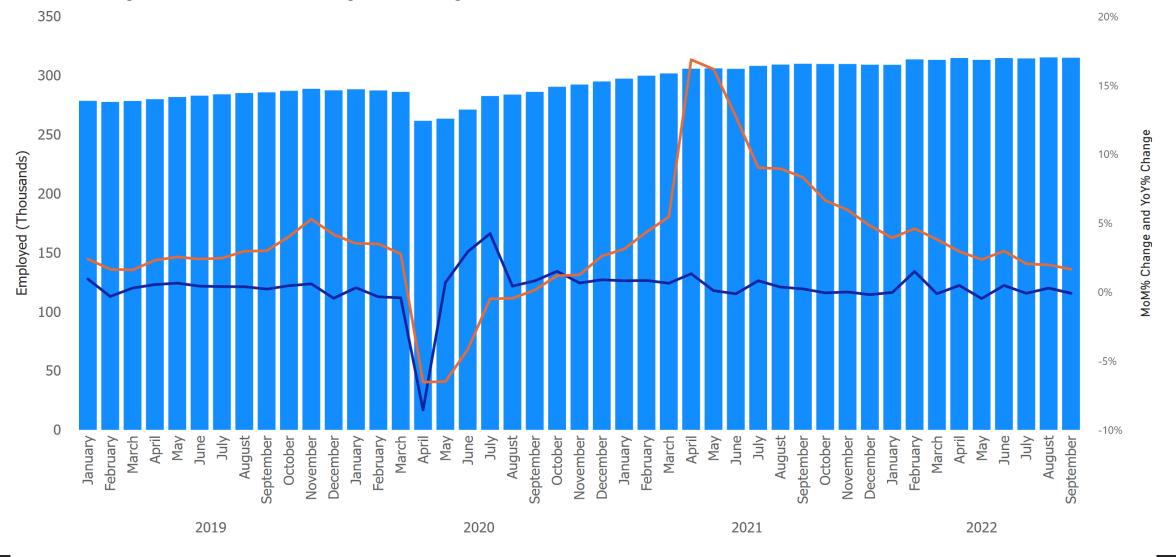
● Home health care services ● MoM% Change ● YoY% Change



Data Source: BLS

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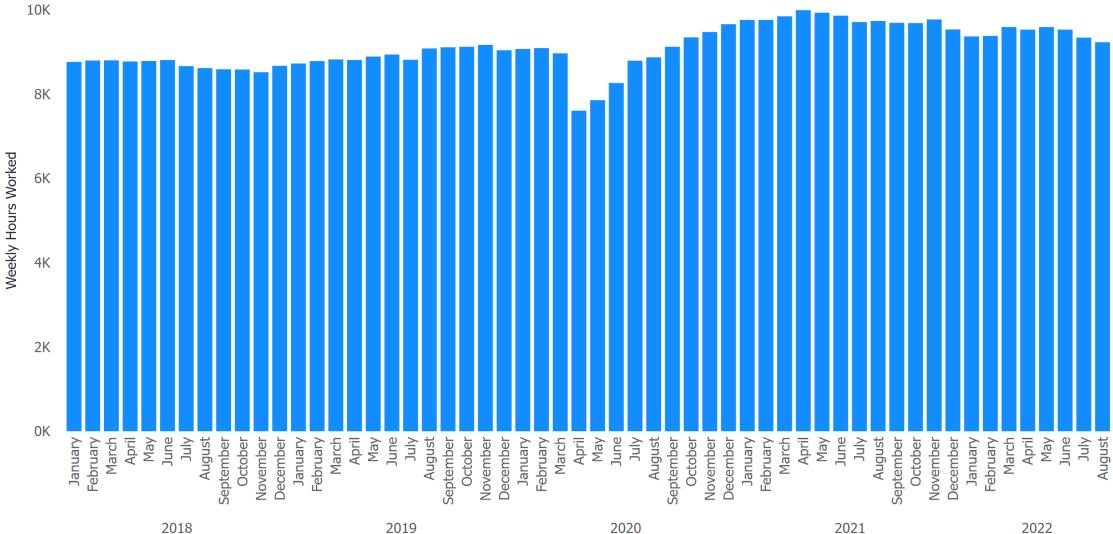




Health Care Employment | Medical and Diagnostic Laboratories

Medical and diagnostic laboratories
MoM% Change
YoY% Change

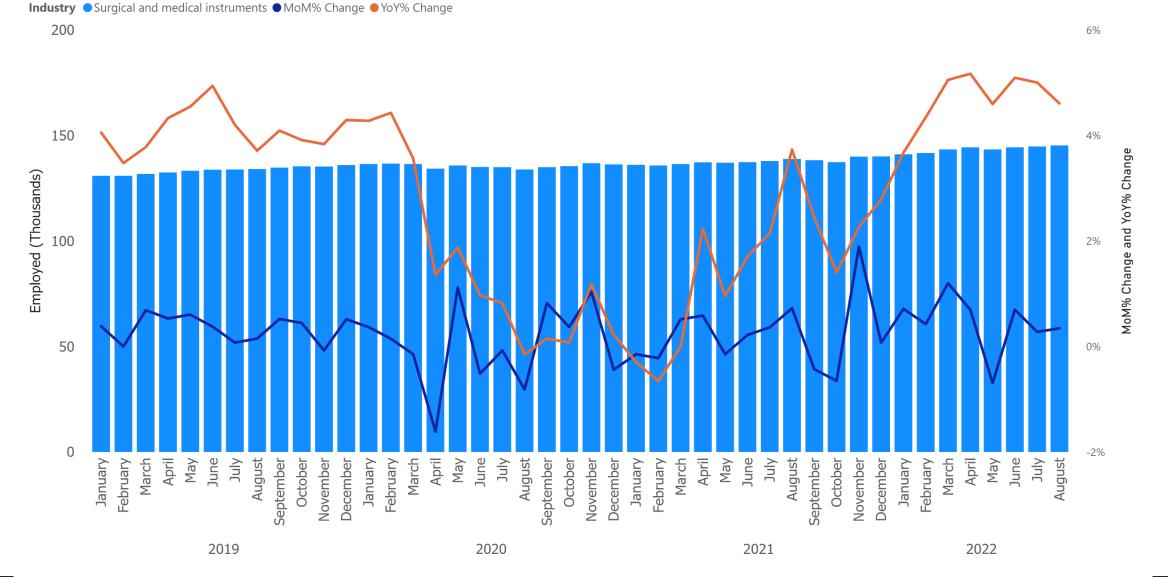
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Medical & Diagnostic Laboratories | Aggregate Hours Worked

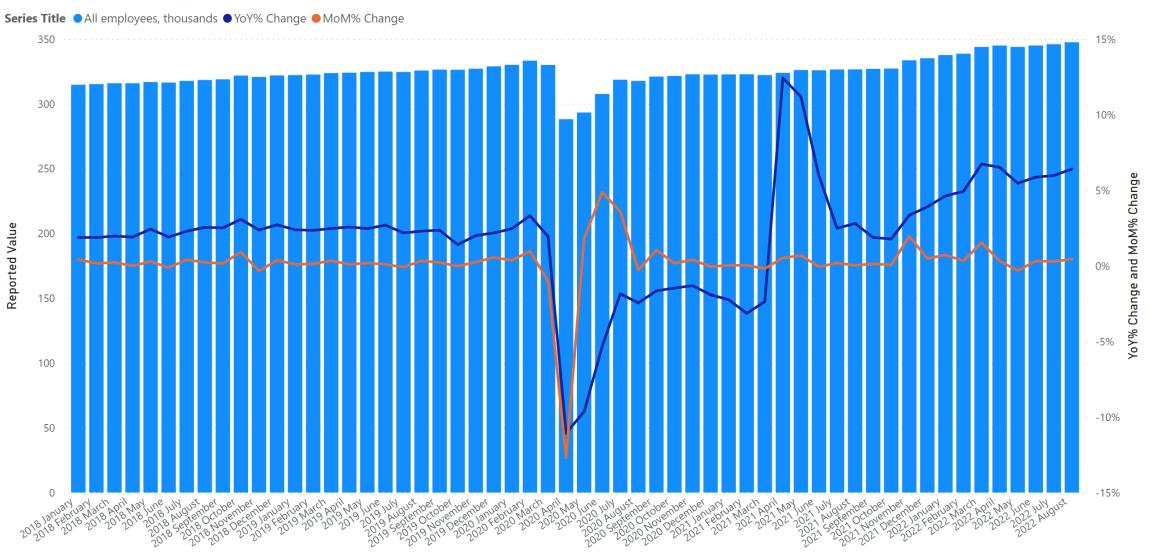
Medical and diagnostic laboratories







Medical Equipment and Supplies



3.5 3.0 Weekly Hours 2.5 2.0 1.5 November July August September September August September August June July February March June July August April January April May June October January February June July October February March January April Мау March Мау June March yluC April Мау April September October October November December February November December March November Мау January February December January Decembei

2020

2021

Overtime - Medical Equipment and Supplies Manufacturing

• AVERAGE WEEKLY OVERTIME HOURS OF ALL EMPLOYEES • AVERAGE WEEKLY OVERTIME HOURS OF PRODUCTION AND NONSUPERVISORY EMPLOYEES

2019

Data Source: BLS

2018

August

2022