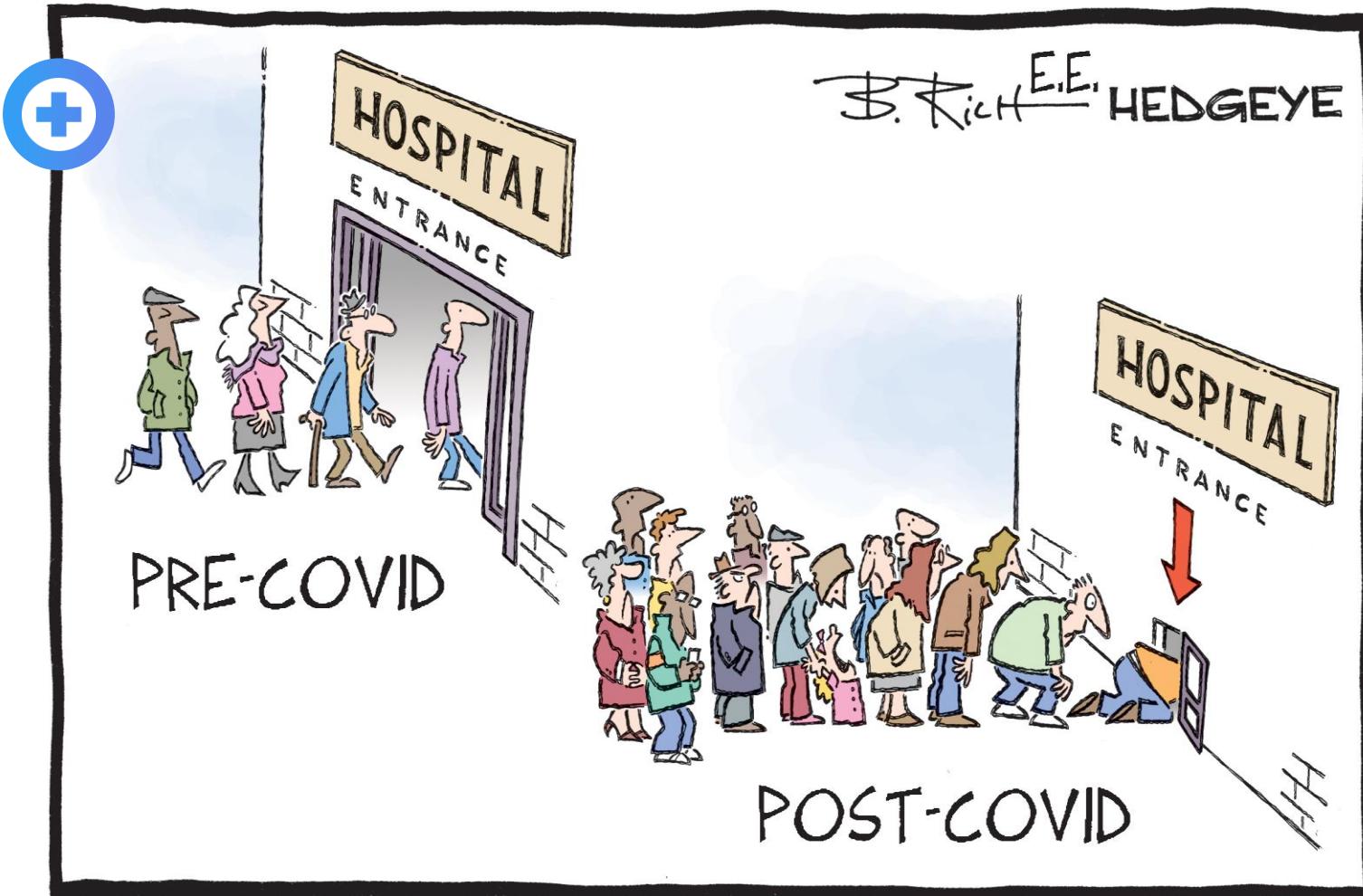


Employment Chartbook

June 3, 2022



Hedgeye Health Policy

Emily Evans
Managing Director
Hedgeye Health Policy
@HedgeyeEEvans
Eevans@Hedgeye.com

Health Care Employment

● Health Care ● MoM% Change ● YoY% Change

20000 10%

Employed (Thousands)

10000 0

January February March April May June July August September October November December January February March April May June July August September October November December January February March April May June July August September October November December January February March April May June July August September October November December January February March April May

2018

2019

2020

2021

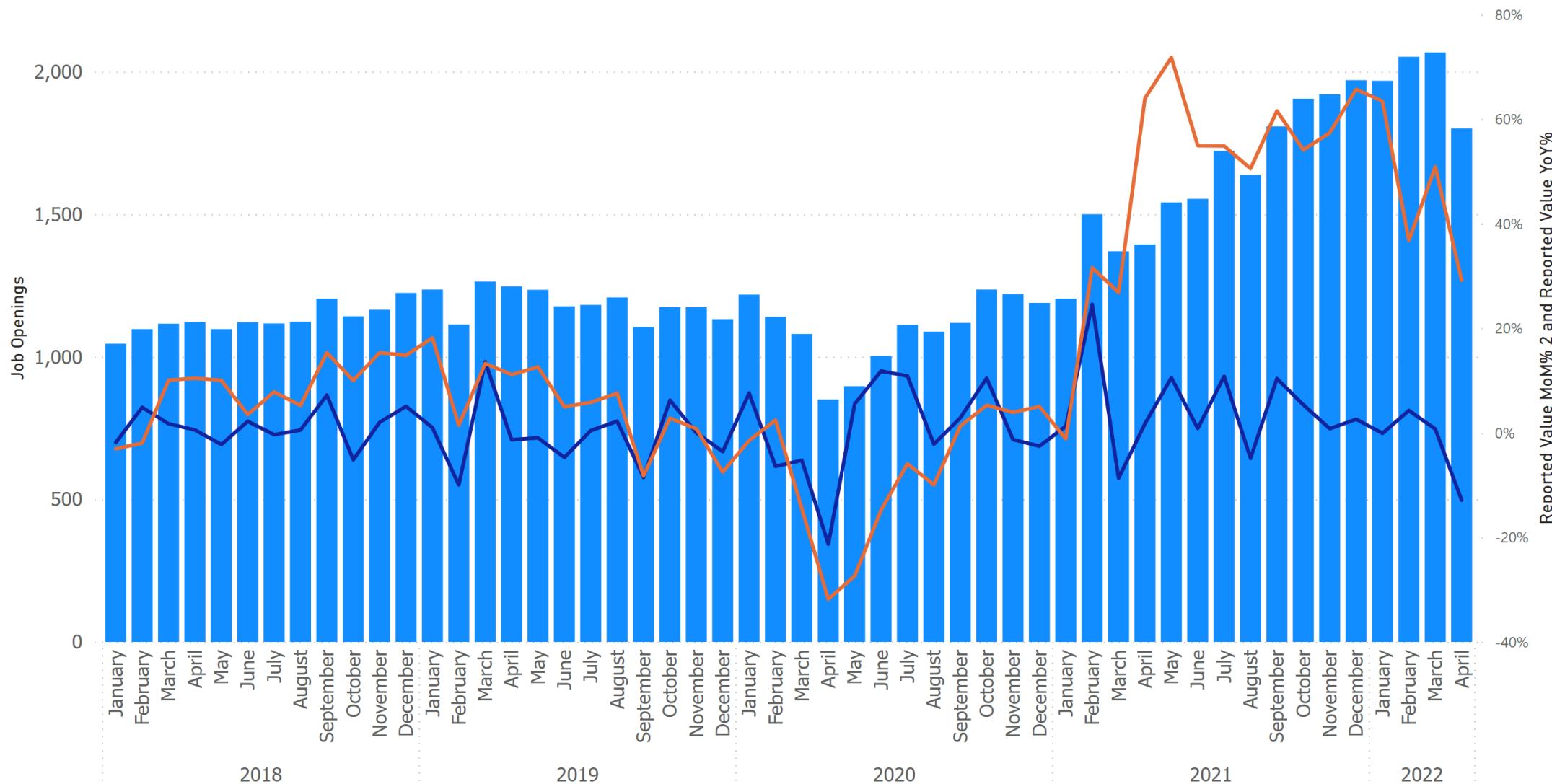
2022

MoM% Change and YoY% Change

0%

-10%

Data Element ● Job Openings ● Reported Value MoM% 2 ● Reported Value YoY%



Health Care | Hours Worked

● Aggregate weekly hours of production and nonsupervisory employees, thousands, health care, seasonally adjusted ● MoM% Change ● YoY% Change

500K

400K

300K

200K

100K

0K



10%
5%
0%
-5%
-10%

MoM% Change and YoY% Change

2018

2019

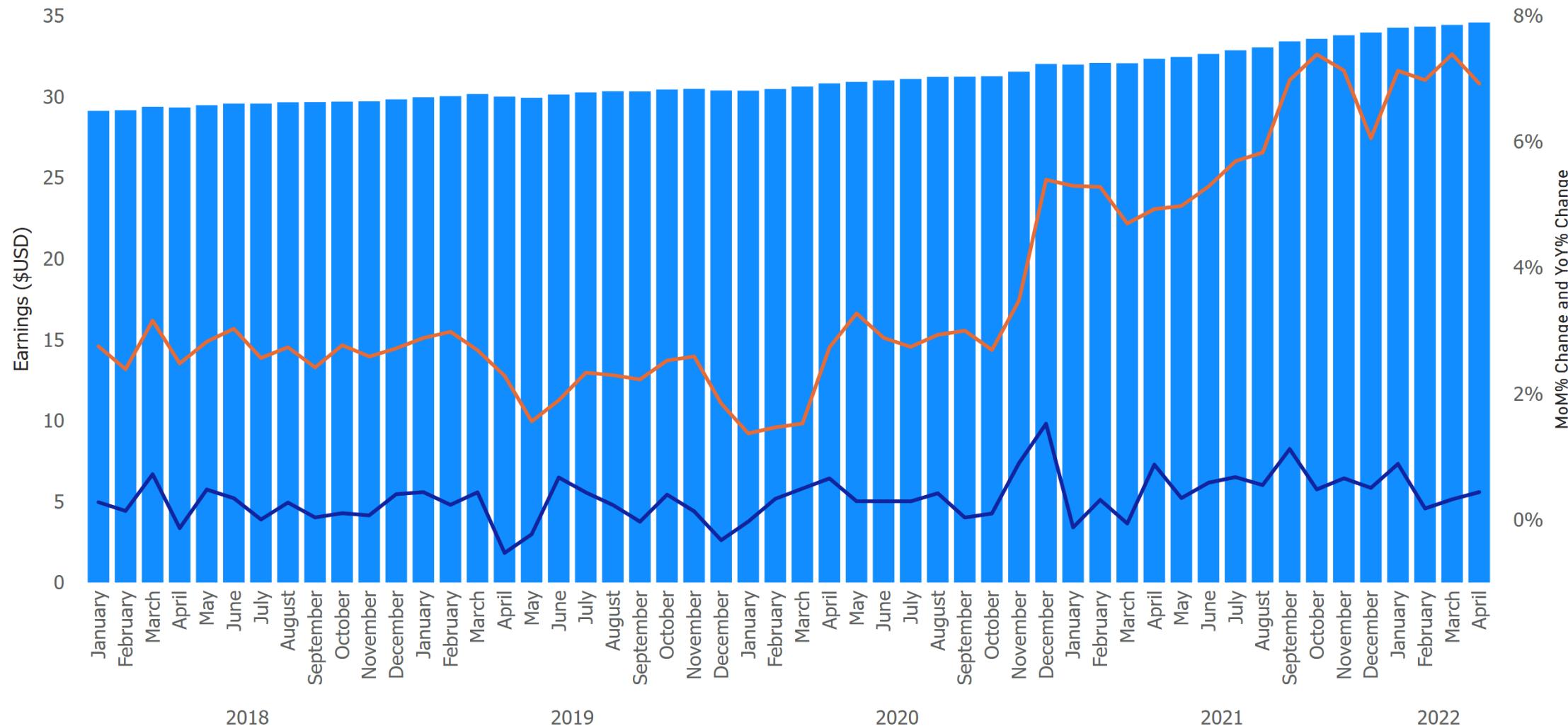
2020

2021

2022

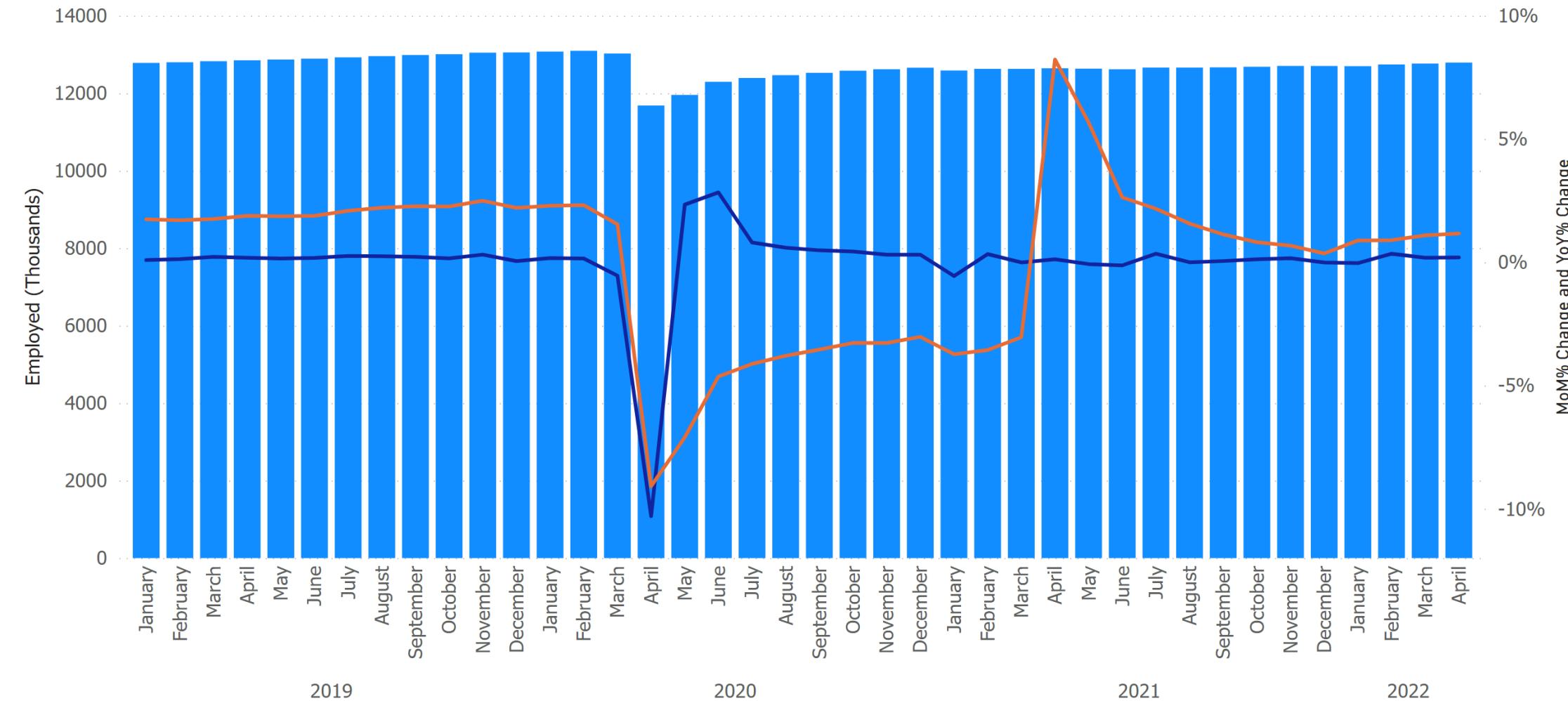
Health Care | Hourly Earnings

● Average hourly earnings of all employees ● MoM% Change ● YoY% Change



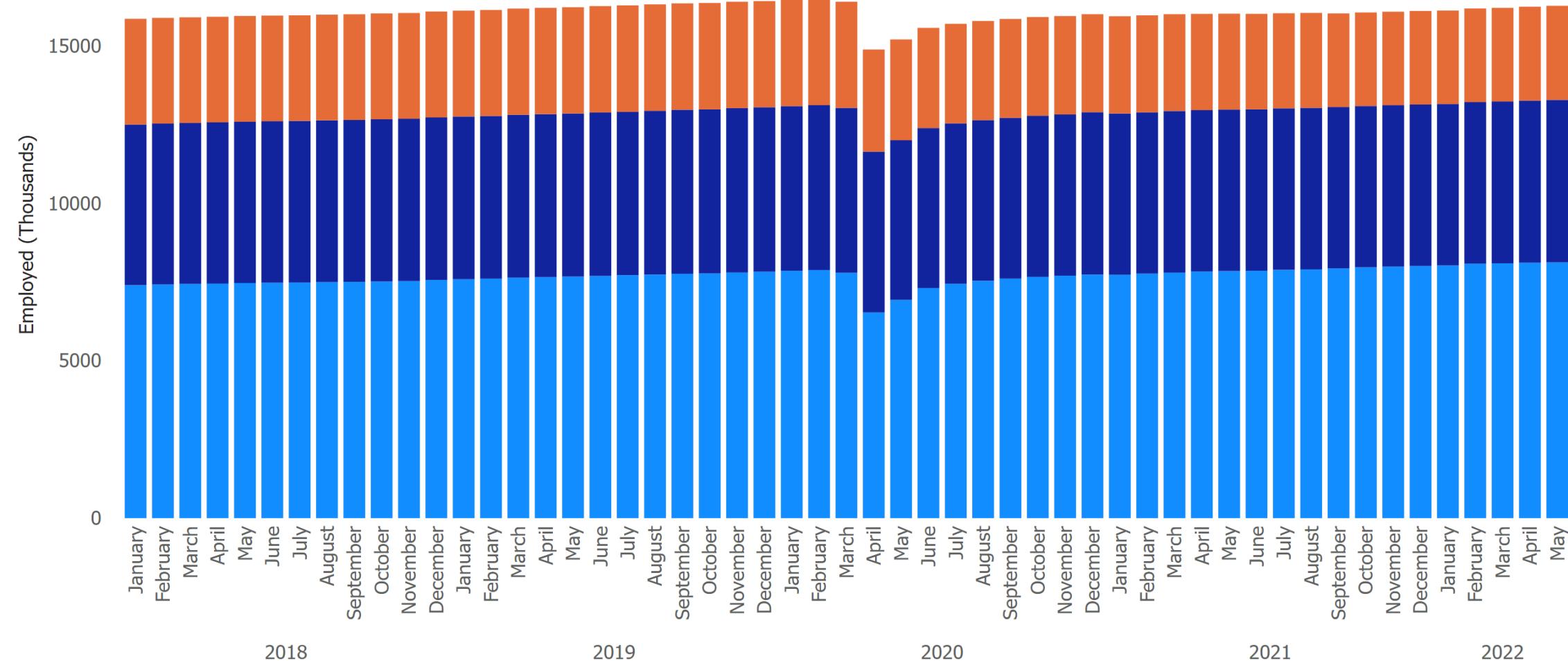
Health Care Employment | Women

● Women employees, thousands, ● MoM% Change ● YoY% Change



Health Care Employment | Ambulatory, Hospitals & Nursing and Residential Care

● Ambulatory health care services ● Hospitals ● Nursing and residential care facilities



Health Care Employment | Hospitals

● General medical and surgical hospitals ● Other hospitals ● Psychiatric and substance abuse hospitals

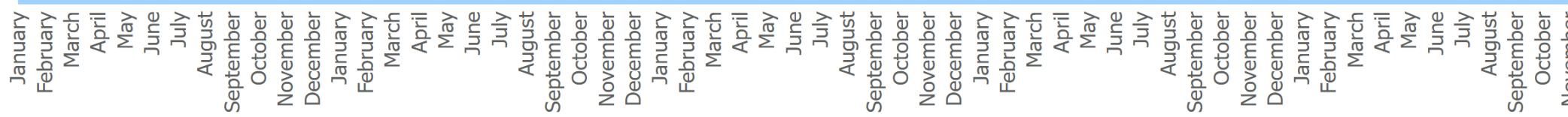
5200

5000

4800

4600

4400



2012

2013

2014

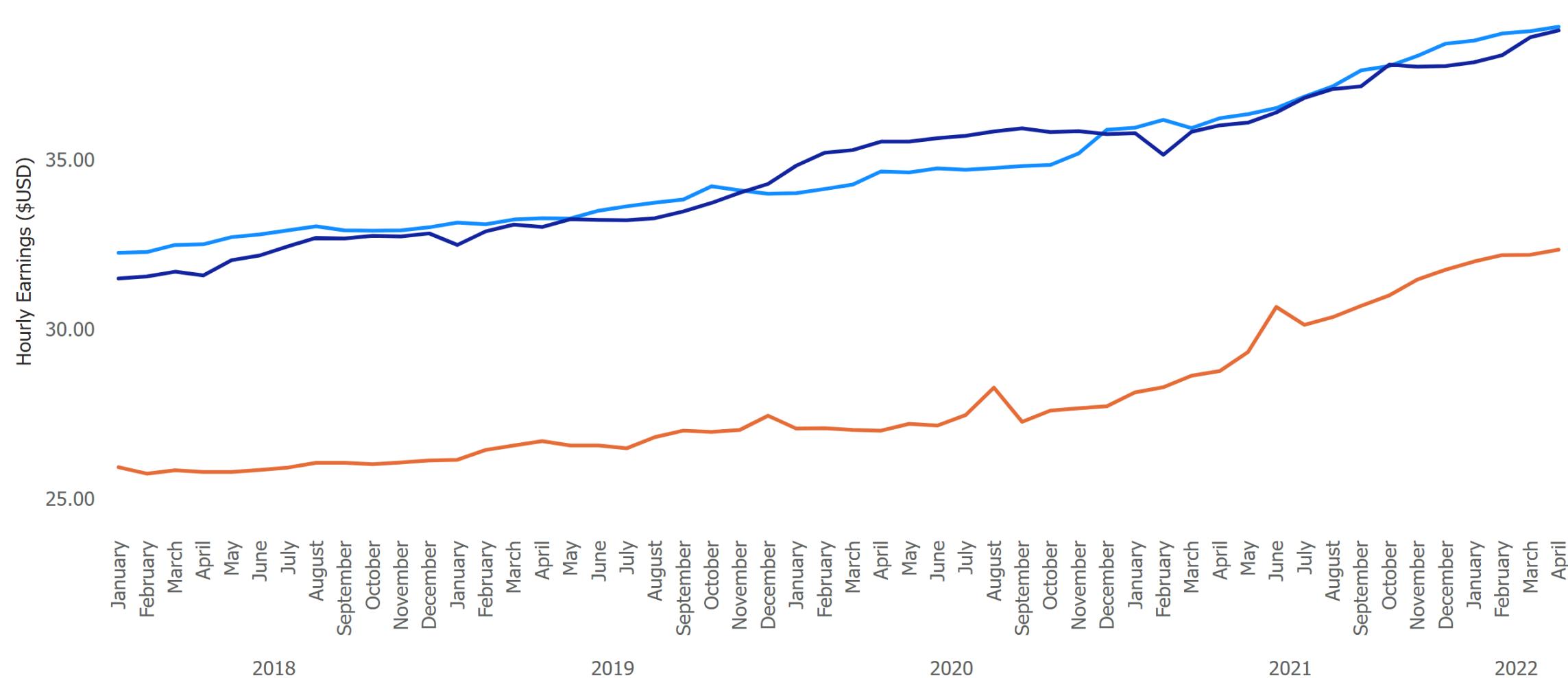
2015

2016

Hospitals | Average Hourly Earnings

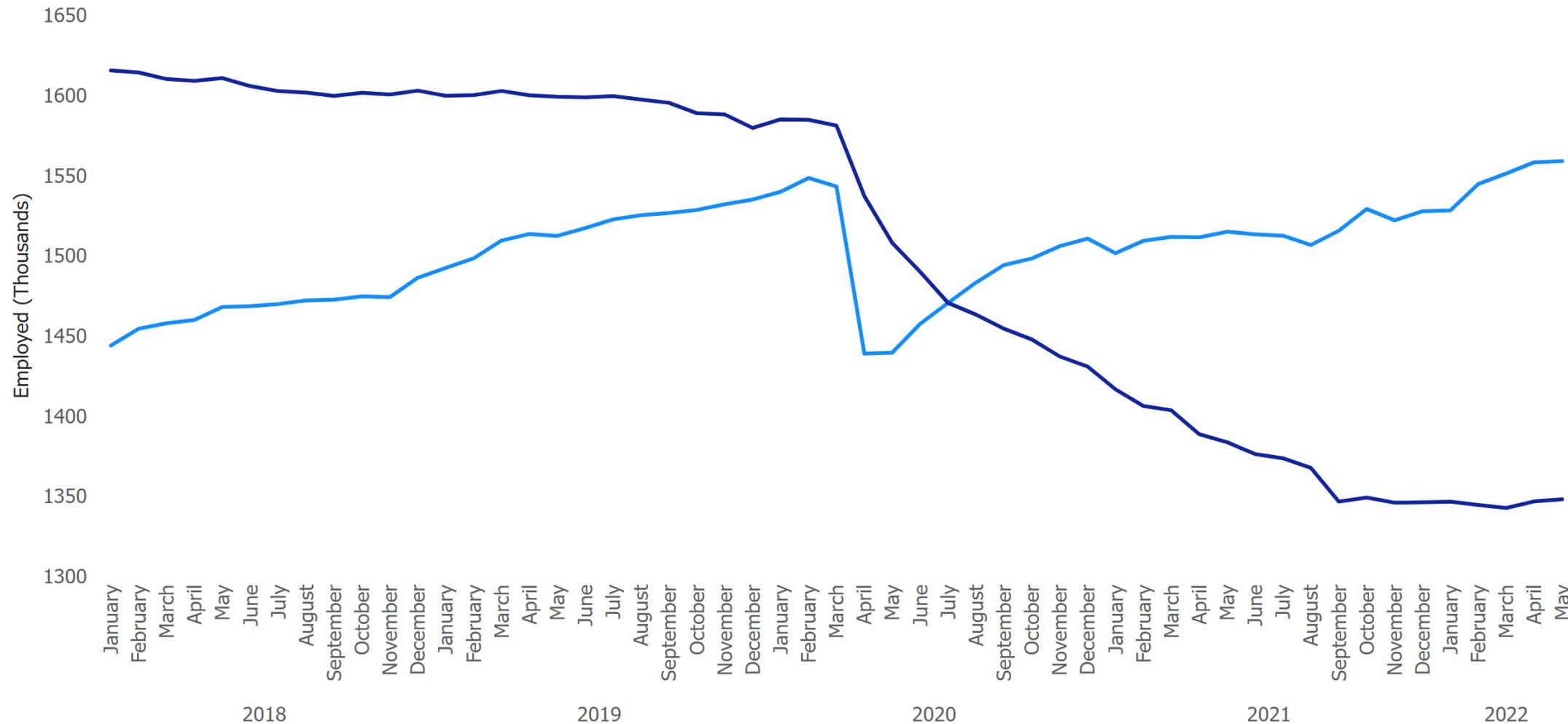
● General medical and surgical hospitals ● Other hospitals ● Psychiatric and substance abuse hospitals

40.00



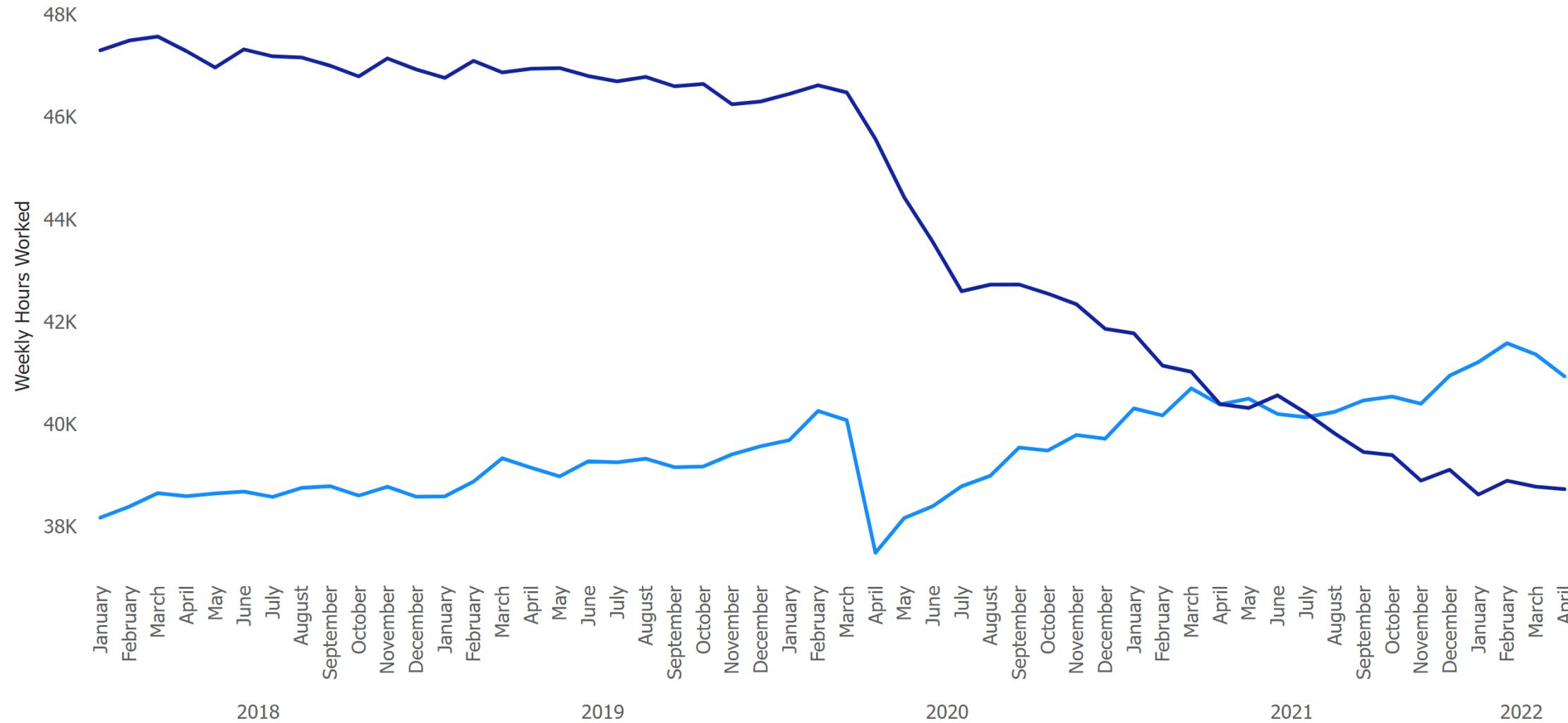
Health Care Employment | Home Health and Nursing Care Facilities

● Home health care services ● Nursing care facilities



Aggregate Hours Worked | Home Health, Nursing Care Facilities

● Home health care services ● Nursing care facilities



Home Health, Nursing Facilities | Average Hourly Earnings

● Home health care services ● Nursing care facilities

25.00

24.00

23.00

22.00

21.00

20.00

19.00

18.00



Dialysis Clinics | Total Employed

All employees, thousands

133

132

131

130

129

128



Health Care Employment | Medical and Diagnostic Laboratories

● Medical and diagnostic laboratories ● MoM% Change ● YoY% Change

350

20%

300

15%

250

10%

200

5%

150

0%

100

-5%

50

-10%

0



2018

2019

2020

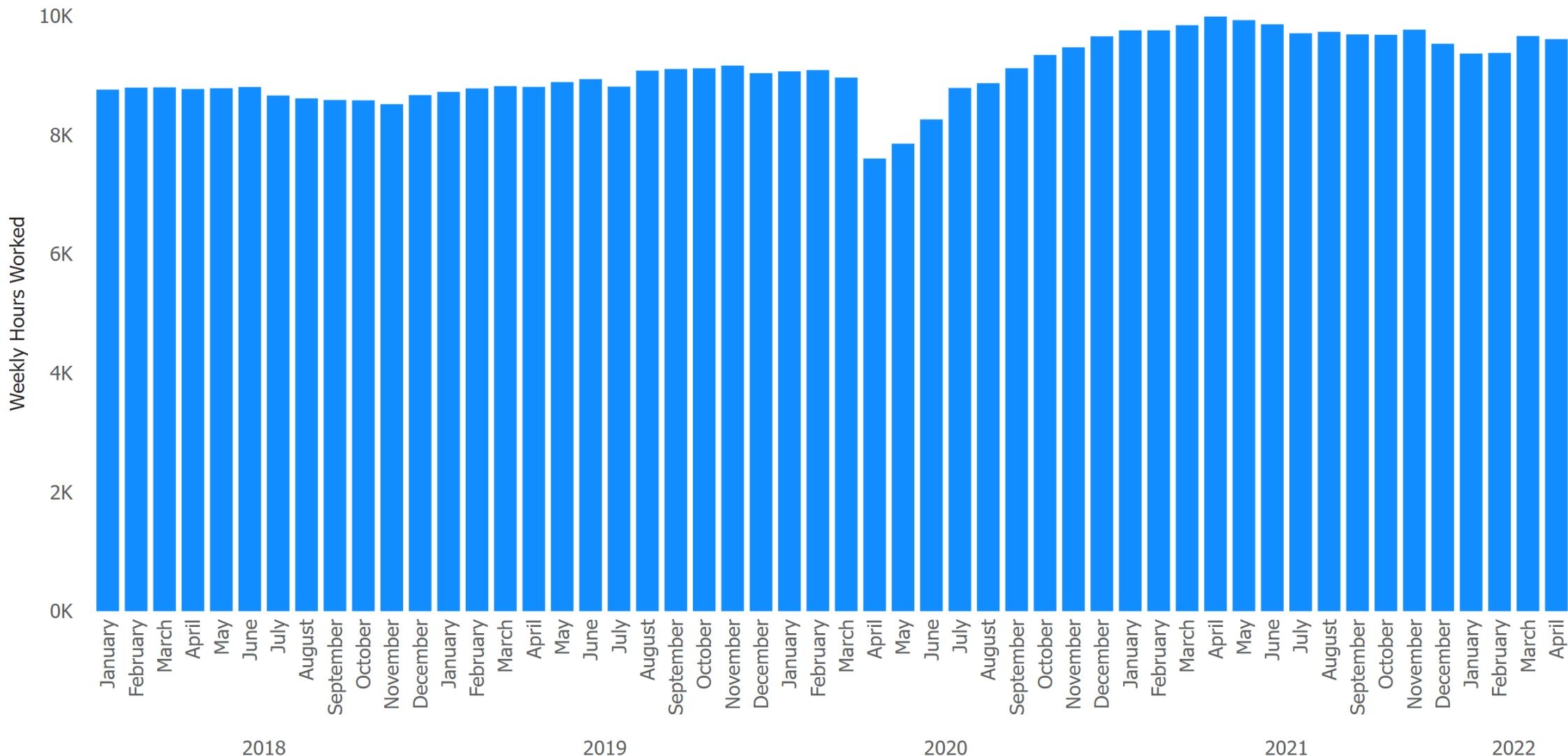
2021

2022

Medical & Diagnostic Laboratories | Aggregate Hours Worked

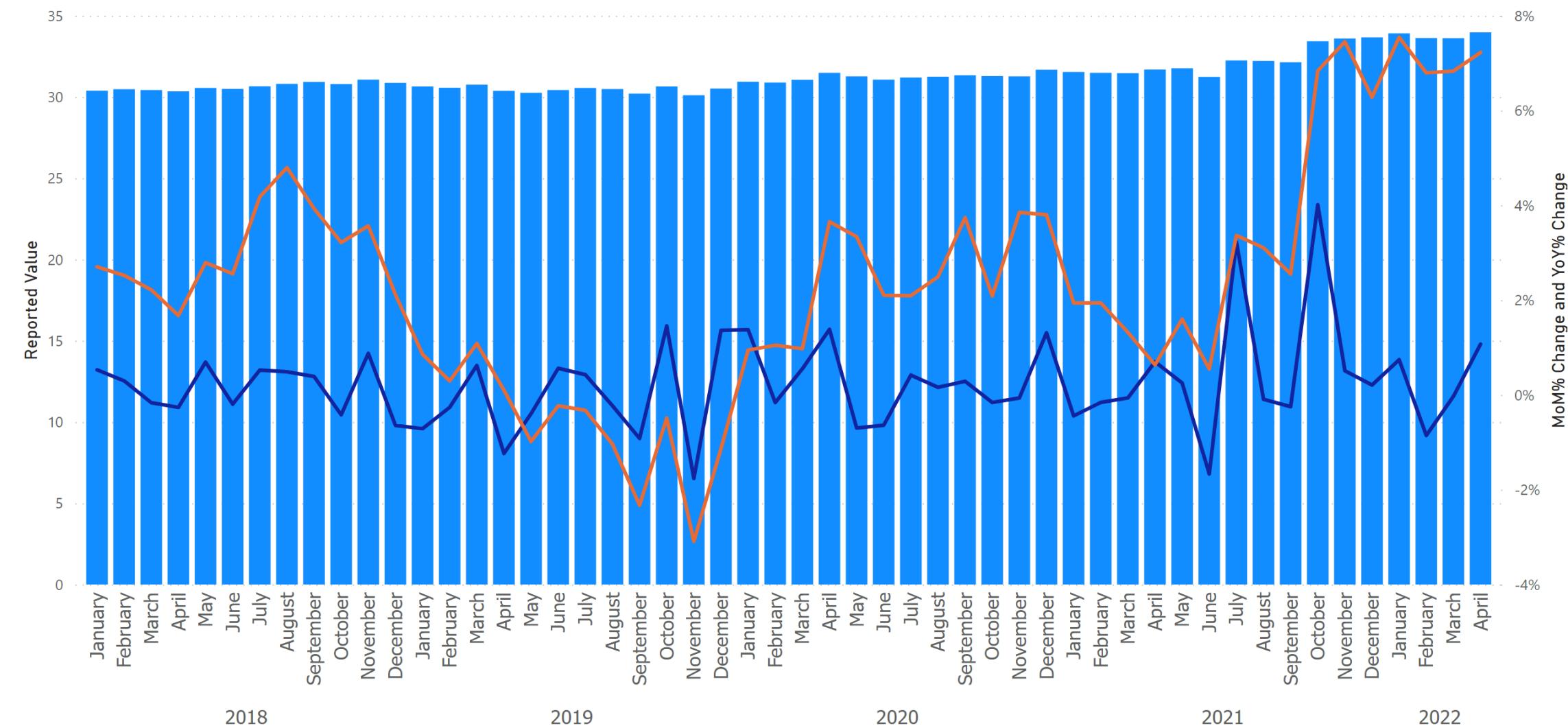
HEDGEYE

- Medical and diagnostic laboratories



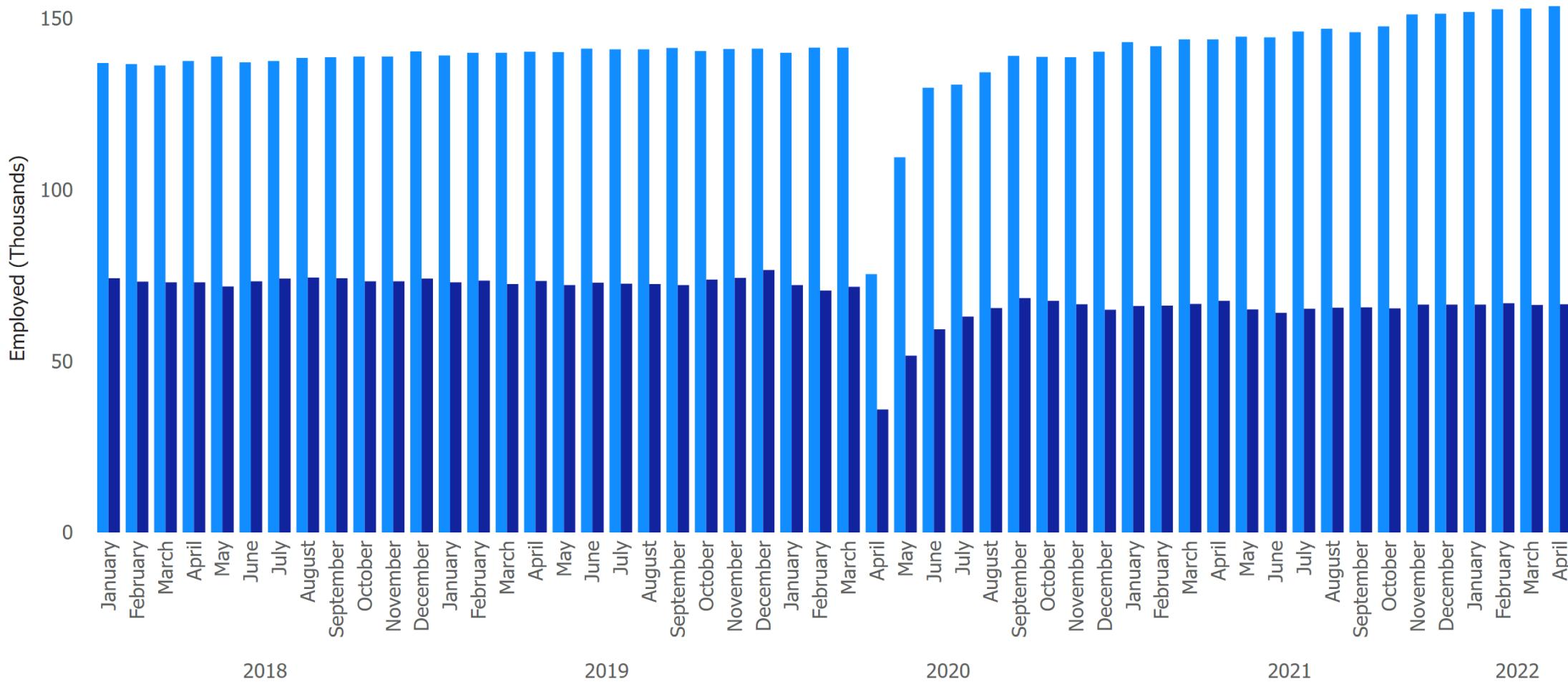
Reported Value, MoM% Change and YoY% Change by Year, Month and Industry

● Medical and diagnostic laboratories ● MoM% Change ● YoY% Change



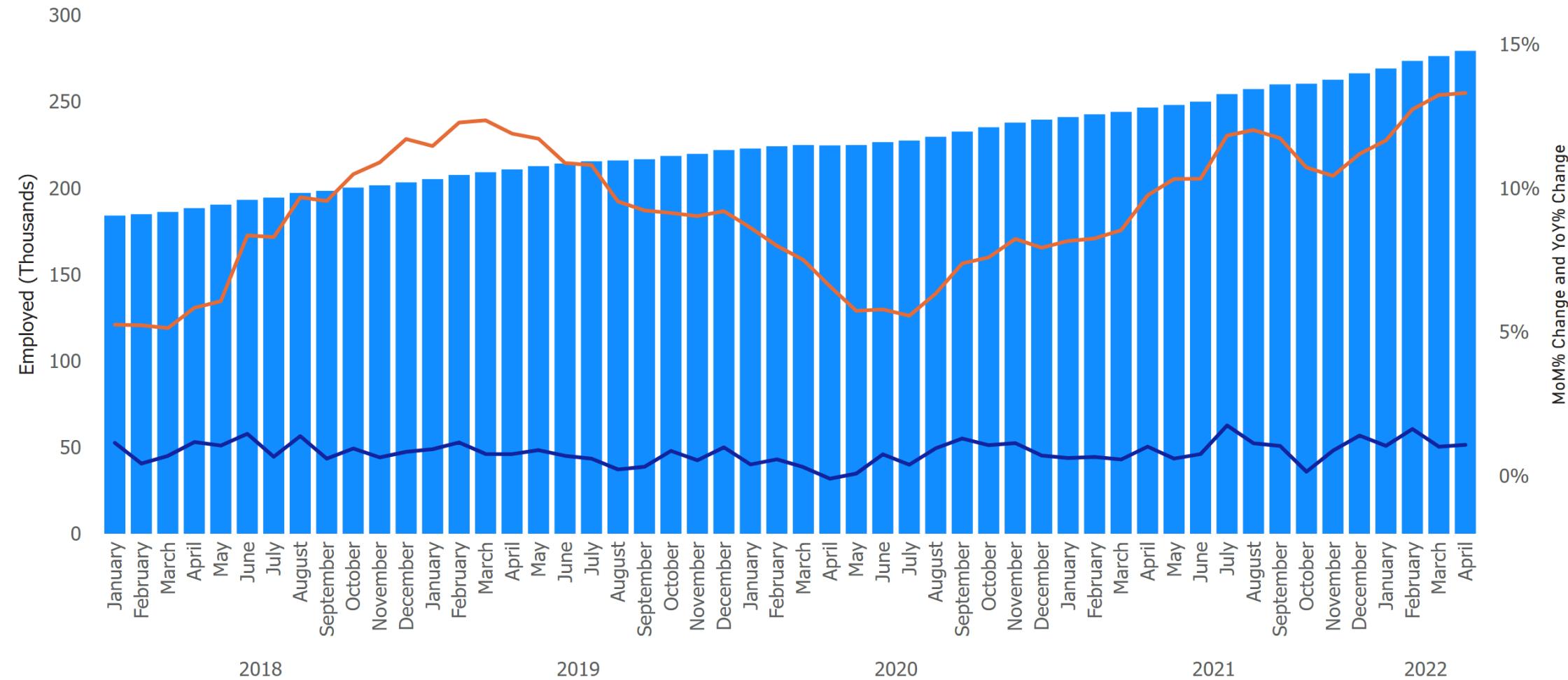
Health Care Employment | Optometrist

● Offices of optometrists ● Optical goods stores



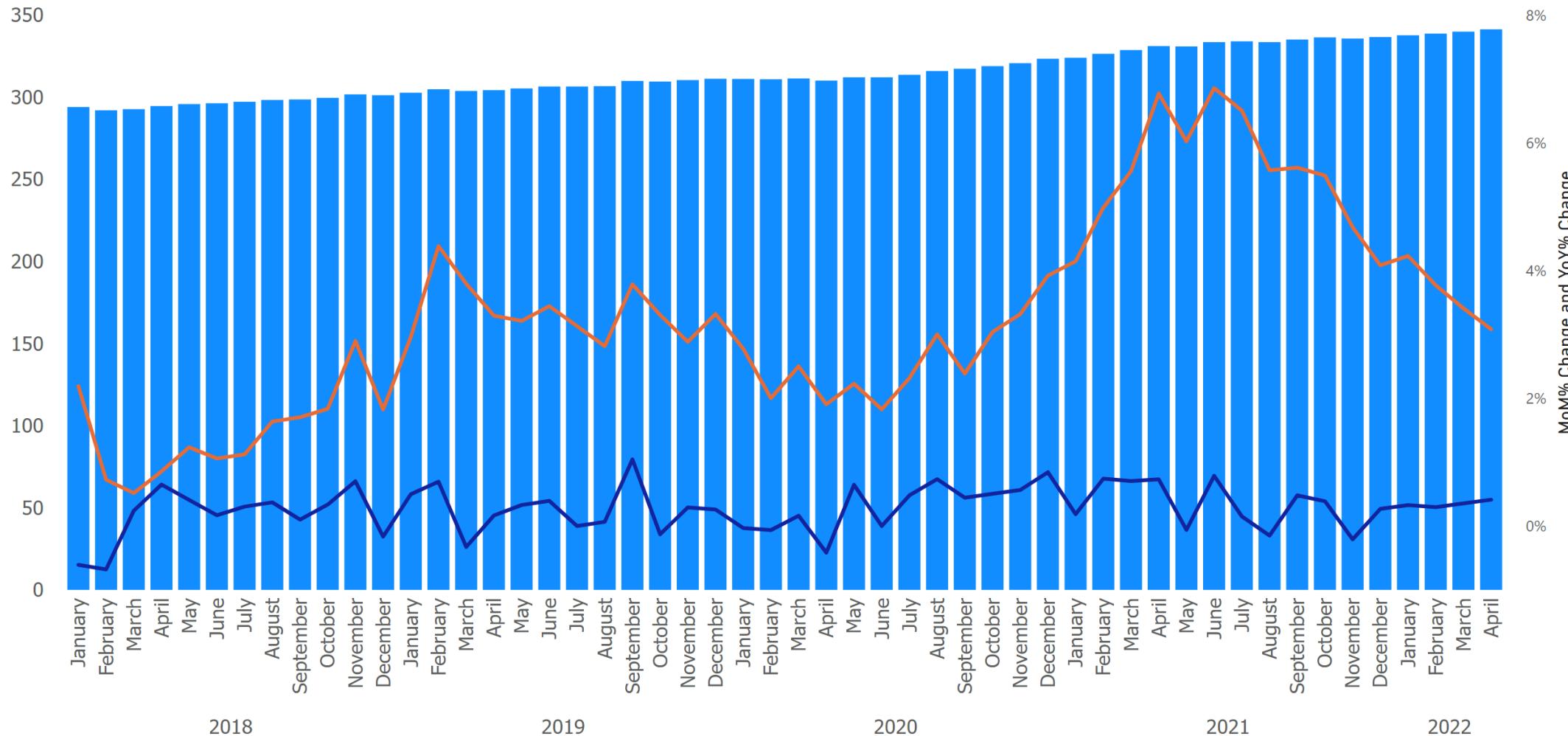
Health Care Employment | Biotech Research

● Research and development in biotechnology, except nanobiotechnology ● MoM% Change ● YoY% Change



Health Care Employment | Pharmaceutical and Medicines Manufacturing

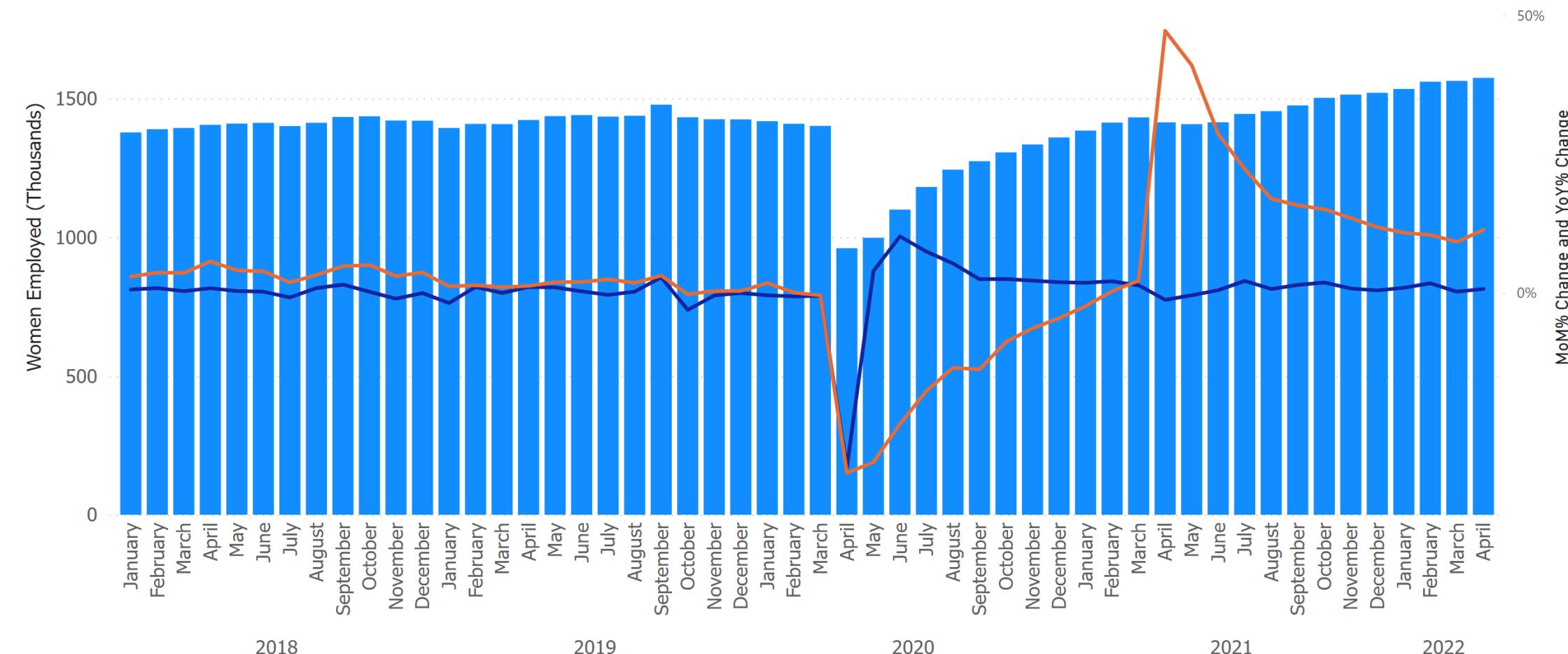
● Pharmaceuticals and medicines ● MoM% Change ● YoY% Change



All Sectors | Temporary Help Services

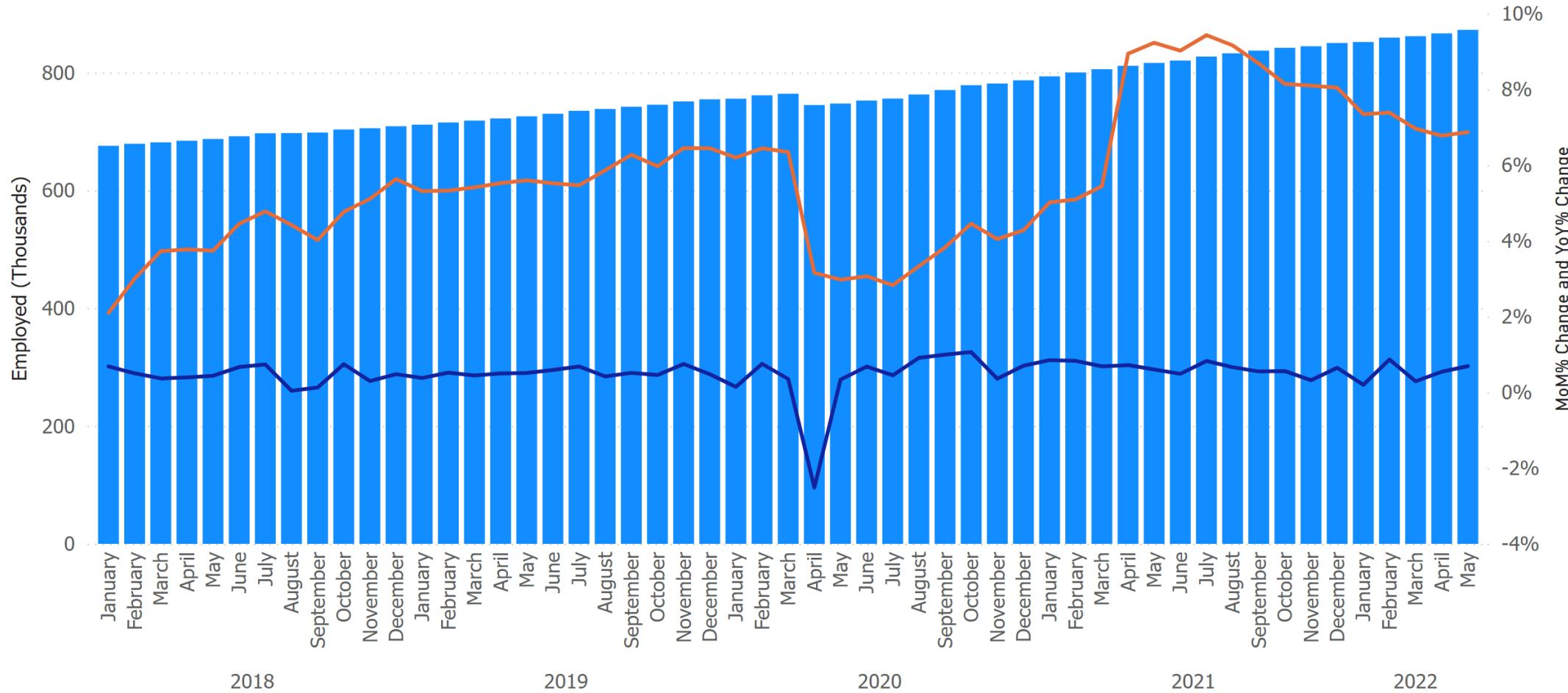
● Temporary help services ● MoM% Change ● YoY% Change

2000



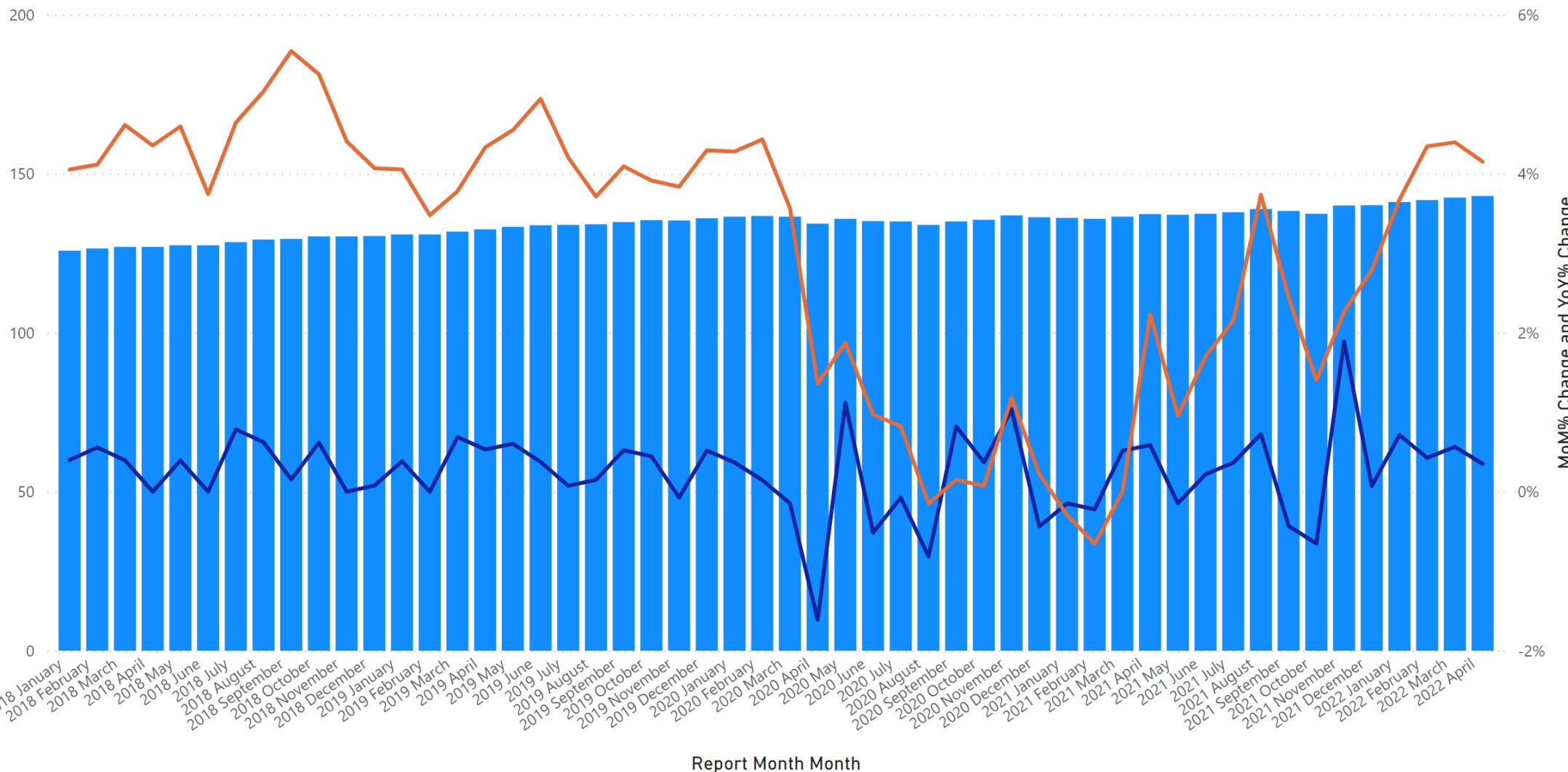
Research Employed | Scientific Research and Development Services

● Scientific research and development services ● MoM% Change ● YoY% Change



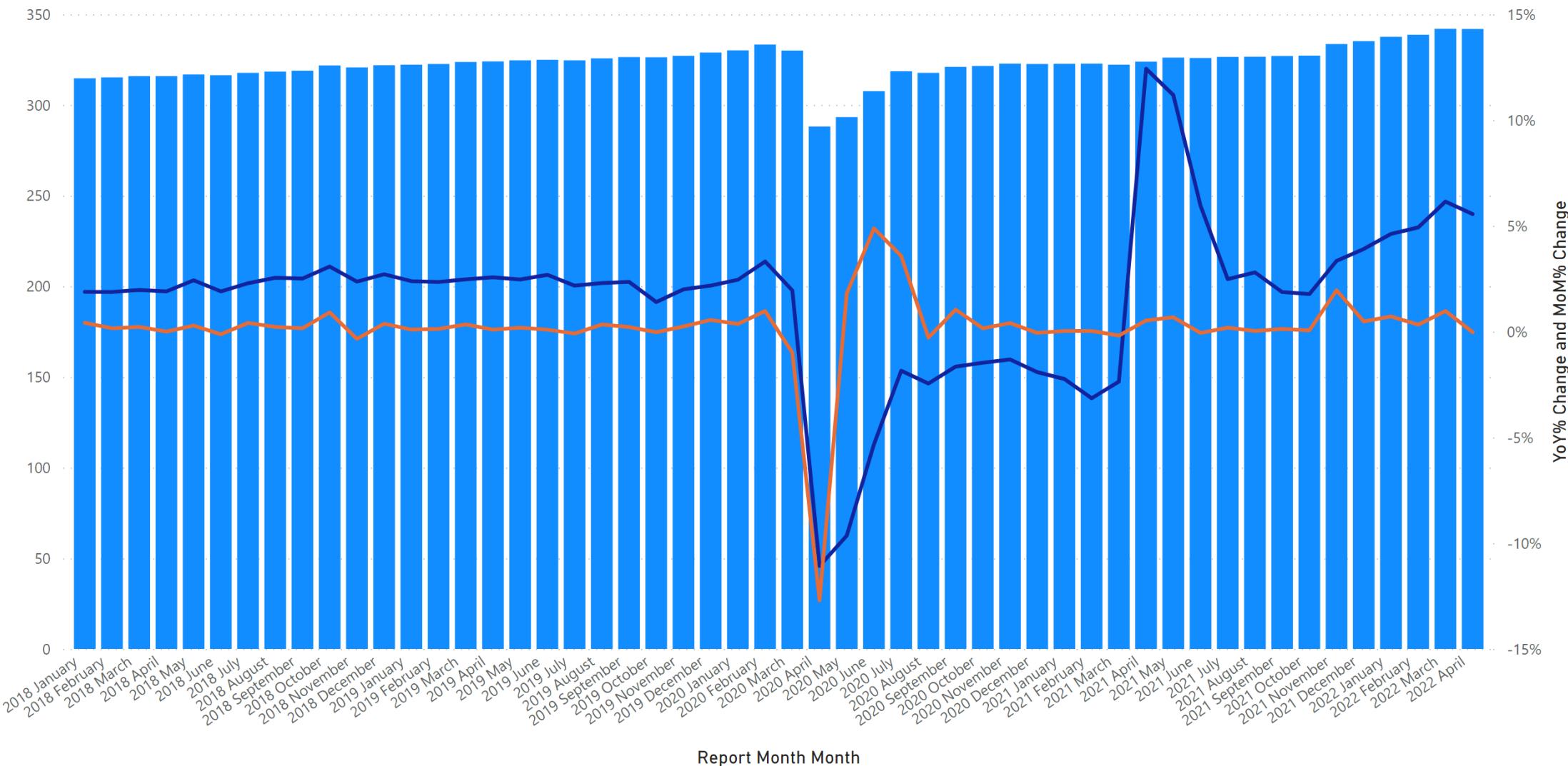
Reported Value, MoM% Change and YoY% Change by Year, Month and Industry

Industry ● Surgical and medical instruments ● MoM% Change ● YoY% Change



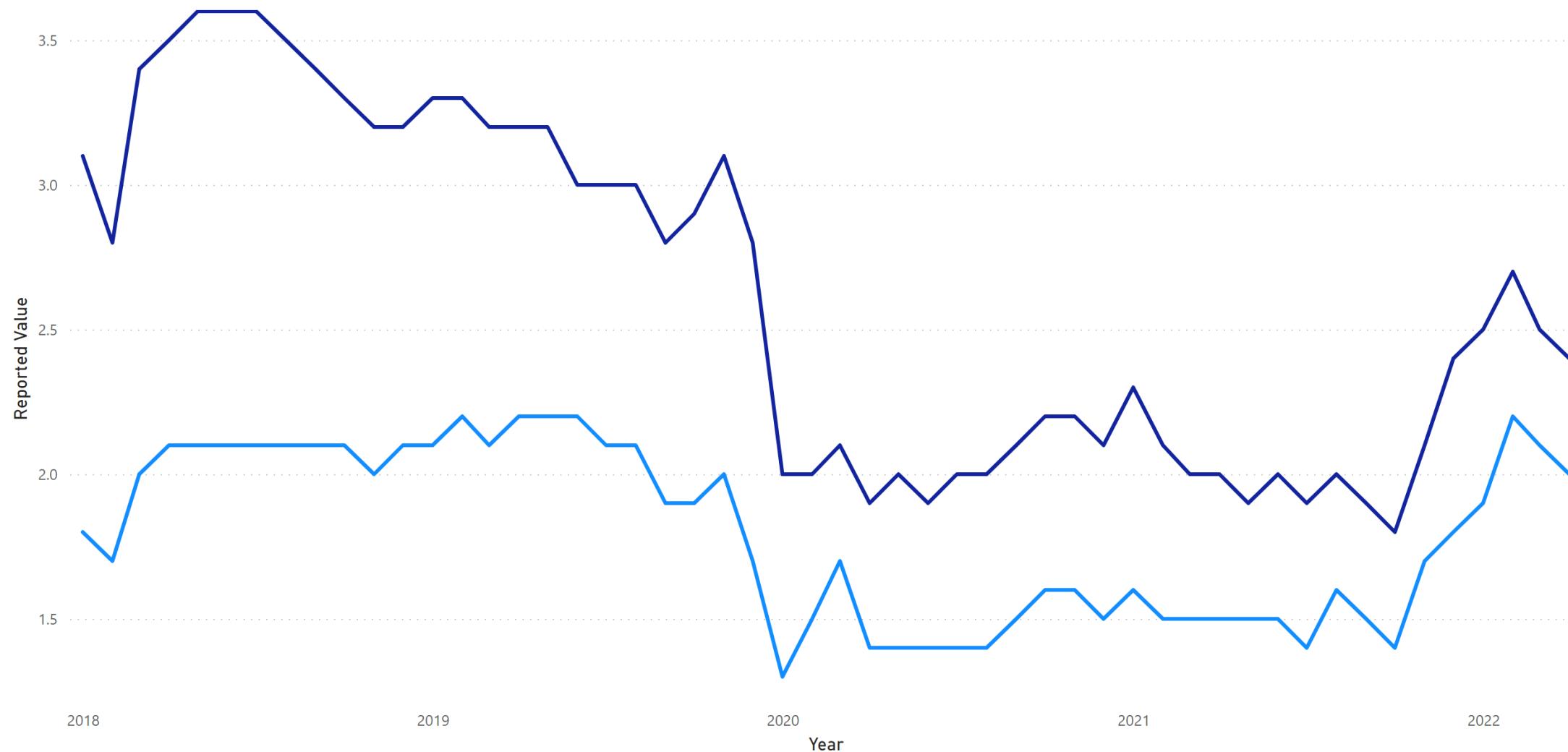
Medical Equipment and Supplies

Series Title ● All employees, thousands ● YoY% Change ● MoM% Change



Overtime - Medical Equipment and Supplies Manufacturing

Series Title ● AVERAGE WEEKLY OVERTIME HOURS OF ALL EMPLOYEES ● AVERAGE WEEKLY OVERTIME HOURS OF PRODUCTION AND NONSUPERVISORY EMPLOYEES



Please submit questions* to
qa@hedgeye.com

*Answered at the end of the call